

Aviation Asset Management Market by End Use (Commercial Platforms, MRO Services), Service Type (Leasing Services, Technical Services, Regulatory Certifications), and Region (North America, Europe, Asia-Pacific, Middle East) - Global Forecast to 2022

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Abstracts

“The aviation asset management market is projected to grow at a CAGR of 4.92% from 2017 to 2022”

The aviation asset management market is estimated to grow from USD 171.72 billion in 2016 to USD 229.04 billion by 2022, at a CAGR of 4.92% from 2017 to 2022. By service type, the leasing services segment dominates the market due to the increasing demand for advanced aviation products, which is one of the major factors driving the growth of the aviation asset management market. However, stringent industry regulations restrain the growth of this market.

“The commercial platforms segment accounted for the largest share of the aviation asset management market in 2016”

Based on end use, the commercial platforms segment accounted for the largest share of the aviation asset management market in 2016. The large market share can be attributed to the ongoing large-scale procurement of wide-body aircraft, narrow-body aircraft, regional jets, and turboprops in order to cater to the growing air passenger traffic.

“Middle East region is projected to grow at the highest CAGR during the forecast period” The aviation asset management market in the Middle East is projected to grow at the highest CAGR during the forecast period. Growth in passenger traffic has

resulted in increased demand for new aircraft in the Middle East region, which is anticipated to boost the aviation asset management market during the forecast period.

Break-up of profile of primary participants for this report:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, and Others – 40%

By Region: North America - 45%, Europe – 20%, Asia-Pacific – 30%, and RoW – 5%

Key players profiled in the aviation asset management market report include GE Capital Aviation Services (U.S.), AerData (U.S.), and Airbus Group (Netherlands), among others.

Research Coverage:

The market study segments the aviation asset management market on the basis of end use (commercial platforms, MRO Services), and service type (leasing services, technical services, regulatory certifications), and maps these segments and their subsegments across major regions that include North America, Europe, Asia-Pacific, the Middle East, and RoW (Rest of the World). The report provides in-depth market intelligence regarding market dynamics and major factors that influence the growth of the aviation asset management market (drivers, restraints, opportunities, and industry-specific challenges), along with analyzing micromarkets with respect to individual growth trends, future prospects, and their contribution to the aviation asset management market.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis — industry analysis (industry trends), market dynamics, vendor dive matrix, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high growth segments of the aviation asset management market, high growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on aviation asset management offered by the top players operating in this market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the aviation asset management market

Market Development: Comprehensive information about emerging markets – the report analyses the markets for aviation asset management across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aviation asset management market

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the aviation asset management market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 STUDY LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 DEMAND-SIDE ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE INDICATORS
 - 2.2.2.1 Increase in aircraft orders and deliveries
 - 2.2.2.2 Increase in aviation passenger traffic
 - 2.2.2.3 Increase in fleet size
 - 2.2.2.4 Aviation analytics
 - 2.2.2.5 Aircraft design
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE AVIATION ASSET MANAGEMENT MARKET, 2017-2022

4.2 AVIATION ASSET MANAGEMENT MARKET, BY END USER

4.3 AVIATION ASSET MANAGEMENT MARKET, BY SERVICE TYPE

4.4 LEASING SERVICES SEGMENT

4.5 TECHNICAL SERVICES SEGMENT

4.6 REGULATORY CERTIFICATION SEGMENT

4.7 AVIATION ASSET MANAGEMENT MARKET, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY END USER

5.2.2 BY SERVICE TYPE

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increase in air passenger traffic

5.3.1.2 Retrofitting and after market

5.3.1.3 Development of new aircraft models

5.3.2 RESTRAINTS

5.3.2.1 Stringent industry regulations

5.3.2.2 Production capacity limitations of suppliers

5.3.3 OPPORTUNITIES

5.3.3.1 Green initiatives by aviation industry

5.3.3.2 Increase in low cost carriers and domestic civil aviation

5.3.4 CHALLENGES

5.3.4.1 Existing backlogs of aircraft deliveries

5.3.4.2 Configuration complexities of aircraft instruments

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 NEW TECHNOLOGICAL TRENDS

6.2.1 IOT-ENABLED DEVICES DRIVING ADOPTION OF AIRCRAFT ASSET MANAGEMENT

6.2.2 PREDICTIVE AND PRESCRIPTIVE MAINTENANCE

6.2.3 ASSET TRACKING

- 6.2.4 GR-AWARE SOFTWARE SUITE
- 6.3 SOFTWARE FOR AIRCRAFT LEASE AND ASSET MANAGEMENT
- 6.4 KEY TREND ANALYSIS
- 6.5 PATENT MAPPING, MAY '11 TO JUNE '16

7 AVIATION ASSET MANAGEMENT MARKET, BY END USER

- 7.1 INTRODUCTION
- 7.2 COMMERCIAL PLATFORMS
- 7.3 MRO SERVICES

8 AVIATION ASSET MANAGEMENT MARKET, BY SERVICE TYPE

- 8.1 INTRODUCTION
- 8.2 LEASING SERVICES
- 8.3 TECHNICAL SERVICES
- 8.4 REGULATORY CERTIFICATION

9 REGIONAL ANALYSIS

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
 - 9.2.1 BY END USER
 - 9.2.2 BY SERVICE TYPE
 - 9.2.3 BY COUNTRY
 - 9.2.3.1 U.S.
 - 9.2.3.2 Canada
- 9.3 EUROPE
 - 9.3.1 BY END USER
 - 9.3.2 BY SERVICE TYPE
 - 9.3.3 BY COUNTRY
 - 9.3.3.1 U.K.
 - 9.3.3.2 Germany
 - 9.3.3.3 France
 - 9.3.3.4 Russia
 - 9.3.3.5 Italy
 - 9.3.3.6 Spain
 - 9.3.3.7 Rest of Europe
- 9.4 ASIA-PACIFIC

9.4.1 BY END USER

9.4.2 BY SERVICE TYPE

9.4.3 BY COUNTRY

9.4.3.1 China

9.4.3.2 India

9.4.3.3 Japan

9.4.3.4 Australia

9.4.3.5 Singapore

9.4.3.6 Rest of Asia-Pacific

9.5 MIDDLE EAST

9.5.1 BY END USER

9.5.2 BY SERVICE TYPE

9.5.3 BY COUNTRY

9.5.3.1 UAE

9.5.3.2 Saudi Arabia

9.5.3.3 Rest of Middle East

9.6 REST OF THE WORLD

9.6.1 BY END USER

9.6.2 BY SERVICE TYPE

9.6.3 BY COUNTRY

9.6.3.1 Brazil

9.6.3.2 Argentina

9.6.3.3 South Africa

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 VENDOR DIVE OVERVIEW

10.2.1 VANGUARDS

10.2.2 INNOVATORS

10.2.3 DYNAMIC

10.2.4 EMERGING

10.3 COMPETITIVE BENCHMARKING

10.3.1 PRODUCT OFFERINGS

10.3.2 BUSINESS STRATEGIES

Top companies analyzed for this study are – SkyWorks Holdings, LLC, Aviation Asset Management, Inc., AerCap Holdings N.V., Acumen Aviation, GA Telesis, BBAM Aircraft Leasing & Management, Charles Taylor Aviation (Asset Management) Ltd., GE Capital Aviation Services, AerData, Airbus Group, Air Affairs Australia Pty Ltd, Leonardo S.P.A,

Aerotargets International LLC, Saab AB, Lockheed Martin Corporation, ASV Global

11 COMPANY PROFILES

(Business Overview, Product Offerings & Business Strategies, Key Insights, Recent Developments, MnM View)*

11.1 AERDATA (SUBSIDIARY OF THE BOEING COMPANY)

11.2 AIRBUS GROUP

11.3 AERCAP HOLDINGS N.V.

11.4 GE CAPITAL AVIATION SERVICES (SUBSIDIARY OF GENERAL ELECTRIC COMPANY)

11.5 CHARLES TAYLOR AVIATION (ASSET MANAGEMENT) LTD.

11.6 BBAM LP

11.7 AVIATION ASSET MANAGEMENT, INC.

11.8 SKYWORKS CAPITAL, LLC

11.9 GA TELESIS, LLC

11.10 ACUMEN AVIATION

Details on Business Overview, Product Offerings & Business Strategies, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 LEADING AIRCRAFT MANUFACTURERS AND THEIR NEW AIRCRAFT MODELS

Table 2 PATENT MAPPING OF AVIATION ASSET MANAGEMENT

Table 3 AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 4 COMMERCIAL PLATFORMS SEGMENT, BY REGION, 2015-2022 (USD BILLION)

Table 5 MRO SERVICES SEGMENT, BY REGION, 2015-2022 (USD BILLION)

Table 6 AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 7 LEASING SERVICES SEGMENT, BY REGION, 2015-2022 (USD BILLION)

Table 8 LEASING SERVICES SEGMENT, BY SUBSEGMENT, 2015-2022 (USD BILLION)

Table 9 TECHNICAL SERVICES SEGMENT, BY REGION, 2015-2022 (USD BILLION)

Table 10 TECHNICAL SERVICES SEGMENT, BY SUBSEGMENT, 2015-2022 (USD BILLION)

Table 11 REGULATORY CERTIFICATION SEGMENT, BY REGION, 2015-2022 (USD BILLION)

Table 12 REGULATORY CERTIFICATION SEGMENT, BY SUBSEGMENT, 2015-2022 (USD BILLION)

Table 13 AVIATION ASSET MANAGEMENT MARKET SIZE, BY REGION, 2015-2022 (USD BILLION)

Table 14 NORTH AMERICA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 15 NORTH AMERICA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 16 NORTH AMERICA AVIATION ASSET MANAGEMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD BILLION)

Table 17 U.S. AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 18 U.S. AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 19 CANADA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 20 CANADA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE

TYPE, 2015-2022 (USD BILLION)

Table 21 EUROPE AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 22 EUROPE AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE 2015-2022 (USD BILLION)

Table 23 EUROPE AVIATION ASSET MANAGEMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD BILLION)

Table 24 U.K. AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 25 U.K. AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 26 GERMANY AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 27 GERMANY AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 28 FRANCE AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 29 FRANCE AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 30 RUSSIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 31 RUSSIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 32 ITALY AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 33 ITALY AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 34 SPAIN AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 35 SPAIN AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 36 REST OF EUROPE AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 37 REST OF EUROPE AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 38 ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 39 ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 40 ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD BILLION)

Table 41 CHINA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 42 CHINA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 43 INDIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 44 INDIA AVIATION ASSET MANAGEMENT MARKET, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 45 JAPAN AVIATION ASSET MANAGEMENT MARKET, BY END USER, 2015-2022 (USD BILLION)

Table 46 JAPAN AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 47 AUSTRALIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 48 AUSTRALIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 49 SINGAPORE AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 50 SINGAPORE AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 51 REST OF ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 52 REST OF ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 53 MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 54 MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 55 MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD BILLION)

Table 56 UAE AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 57 UAE AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 58 SAUDI ARABIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 59 SAUDI ARABIA AVIATION ASSET MANAGEMENT MARKET SIZE, BY

SERVICE TYPE, 2015-2022 (USD BILLION)

Table 60 REST OF MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 61 REST OF MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 62 ROW AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 63 ROW AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE 2015-2022 (USD BILLION)

Table 64 ROW AVIATION ASSET MANAGEMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD BILLION)

Table 65 BRAZIL AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 66 BRAZIL AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 67 ARGENTINA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 68 ARGENTINA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

Table 69 SOUTH AFRICA AVIATION ASSET MANAGEMENT MARKET SIZE, BY END USER, 2015-2022 (USD BILLION)

Table 70 SOUTH AFRICA AVIATION ASSET MANAGEMENT MARKET SIZE, BY SERVICE TYPE, 2015-2022 (USD BILLION)

List Of Figures

LIST OF FIGURES

Figure 1 AVIATION ASSET MANAGEMENT MARKET SEGMENTATION

Figure 2 RESEARCH FLOW

Figure 3 RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 RISE IN AIRCRAFT DEMAND, BY TYPE, 2014-2034

Figure 6 RISE IN AIR PASSENGERS, BY REGION, 2014-2034

Figure 7 INCREASE IN GLOBAL FLEET SIZE

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 9 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 10 DATA TRIANGULATION

Figure 11 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 12 THE MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 BASED ON END USER, THE COMMERCIAL PLATFORMS SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE AVIATION ASSET MANAGEMENT MARKET IN 2016

Figure 14 BASED ON SERVICE TYPE, THE LEASING SERVICES SEGMENT IS ESTIMATED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 15 CONTRACTS WAS THE KEY GROWTH STRATEGY ADOPTED BY THE MARKET PLAYERS BETWEEN 2012 AND 2017

Figure 16 INCREASING AIR PASSENGER TRAFFIC IS DRIVING THE AVIATION ASSET MANAGEMENT MARKET

Figure 17 COMMERCIAL PLATFORMS SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 18 LEASING SERVICES SEGMENT IS ESTIMATED TO ACCOUNT FOR A MAJOR SHARE OF THE AVIATION ASSET MANAGEMENT MARKET IN 2017

Figure 19 CONTRACT MANAGEMENT SUBSEGMENT OF THE LEASING SERVICES SEGMENT IS ESTIMATED TO LEAD THE AVIATION ASSET MANAGEMENT MARKET DURING THE FORECAST PERIOD

Figure 20 INSPECTION AUDIT SERVICE SUBSEGMENT OF THE TECHNICAL SERVICES SEGMENT IS PROJECTED TO LEAD THE AVIATION ASSET MANAGEMENT MARKET DURING THE FORECAST PERIOD

Figure 21 AIRCRAFT TECHNICAL DOCUMENTATION SUBSEGMENT OF THE REGULATORY CERTIFICATION SEGMENT IS PROJECTED TO GROW AT THE

HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 22 THE MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 23 AVIATION ASSET MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 24 NUMBER OF AIR PASSENGERS BETWEEN 2000 AND 2015 (BILLION)

Figure 25 URBAN POPULATION WORLDWIDE, 2000-2015 (% OF TOTAL POPULATION)

Figure 26 AIRCRAFT ORDER BACKLOGS (AIRBUS & BOEING)

Figure 27 IMPORTANT AVIATION ASSET MANAGEMENT TRENDS SHAPING THE AIRCRAFT SUPPLY CHAIN

Figure 28 BASED ON END USER, THE COMMERCIAL PLATFORMS SEGMENT PROJECTED TO LEAD THE AVIATION ASSET MANAGEMENT MARKET DURING THE FORECAST PERIOD

Figure 29 DEVELOPMENT OF GLOBAL COMMERCIAL FLEET FORECAST

Figure 30 AVIATION AFTERMARKET STRUCTURE

Figure 31 BASED ON SERVICE TYPE, THE LEASING SERVICE SEGMENT IS PROJECTED TO LEAD THE AVIATION ASSET MANAGEMENT MARKET DURING THE FORECAST PERIOD

Figure 32 NORTH AMERICA AVIATION ASSET MANAGEMENT MARKET SNAPSHOT

Figure 33 EUROPE AVIATION ASSET MANAGEMENT MARKET SNAPSHOT

Figure 34 ASIA-PACIFIC AVIATION ASSET MANAGEMENT MARKET SNAPSHOT

Figure 35 MIDDLE EAST AVIATION ASSET MANAGEMENT MARKET SNAPSHOT

Figure 36 DIVE CHART

Figure 37 BOEING COMPANY: COMPANY SNAPSHOT

Figure 38 AERDATA: PRODUCT OFFERING SCORECARD

Figure 39 AERDATA: BUSINESS STRATEGY SCORECARD

Figure 40 AIRBUS GROUP: COMPANY SNAPSHOT

Figure 41 AIRBUS GROUP: PRODUCT OFFERING SCORECARD

Figure 42 AIRBUS GROUP: BUSINESS STRATEGY SCORECARD

Figure 43 AERCAP HOLDINGS N.V.: COMPANY SNAPSHOT

Figure 44 AERCAP HOLDINGS N.V.: PRODUCT OFFERING SCORECARD

Figure 45 AERCAP HOLDINGS N.V.: BUSINESS STRATEGY SCORECARD

Figure 46 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 47 GE CAPITAL AVIATION SERVICES (GECAS): PRODUCT OFFERING SCORECARD

Figure 48 GE CAPITAL AVIATION SERVICES (GECAS): BUSINESS STRATEGY

SCORECARD

Figure 49 CHARLES TAYLOR PLC: COMPANY SNAPSHOT

Figure 50 CHARLES TAYLOR AVIATION (ASSET MANAGEMENT) LTD.: PRODUCT OFFERING SCORECARD

Figure 51 CHARLES TAYLOR AVIATION (ASSET MANAGEMENT) LTD.: BUSINESS STRATEGY SCORECARD

Figure 52 BBAM LP: PRODUCT OFFERING SCORECARD

Figure 53 BBAM LP: BUSINESS STRATEGY SCORECARD

Figure 54 AVIATION ASSET MANAGEMENT, INC.: PRODUCT OFFERING SCORECARD

Figure 55 AVIATION ASSET MANAGEMENT, INC.: BUSINESS STRATEGY SCORECARD

Figure 56 SKYWORKS CAPITAL, LLC: PRODUCT OFFERING SCORECARD

Figure 57 SKYWORKS CAPITAL, LLC: BUSINESS STRATEGY SCORECARD

Figure 58 GA TELESIS, LLC: PRODUCT OFFERING SCORECARD

Figure 59 GA TELESIS, LLC: BUSINESS STRATEGY SCORECARD

Figure 60 ACUMEN AVIATION: PRODUCT OFFERING SCORECARD

Figure 61 ACUMEN AVIATION: BUSINESS STRATEGY SCORECARD

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