

# Autosamplers Market by Product (Systems (Liquid Chromatography, GC (Liquid, Headspace, All-in-one)), Accessories (Syringe & Needle, Vial, Septum) & Enduser (Pharmaceutical companies, Oil & Gas, Food & Beverage, Environment testing) - Global Forecasts to 2022

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## **Abstracts**

"Autosamplers market projected to grow at a CAGR of 7.6%"

The global autosamplers market is projected to reach USD 1136.2 million by 2022 from USD 786.1 million in 2017, at a CAGR of 7.6%. Factors such as advantages of autosamplers over mannual injection systems, growing importance of chromatography in drug approvals, increasing production of crude and shale oil, collaborations between manufacturers and research laboratories/academic institutes, growing food safety concerns, and patent expiry of major drugs and biomolecules are driving the growth of the market. However, budgetory constraints of small and mid-size market players are expected to hinder the market growth of autosamplers.

"LC autosampler systems segment is expected to be the fastest-growing segment during the forecast period"

The LC autosampler systems segment is expected to register the highest CAGR during the forecast period owing to the growing popularity of LC-MS in various industries, growing importance of HPLC tests in drug approvals, growing concerns related to food safety, increasing life science R&D spending, and technological advancements in LC autosamplers.



"Pharmaceutical and biopharmaceutical segment is expected to be the largest segment in 2017"

The segmentation on the basis of end user includes pharmaceutical and biopharmaceutical industry, oil and gas industry, food and bevarage industry, environmental testing industry, and other end users. The pharmaceutical and biopharmaceutical segment is estimated to command the largest share of the global autosamplers market in 2017. Growing importance of chromatography tests in the drug approval process and increasing funds for R&D activities in the pharmaceutical and biopharmaceutical industries are key factors driving the growth of the market.

"Asia Pacific to register the highest growth rate in the autosamplers market"

Geographically, the autosamplers market is segmented into North America, Europe, Asia Pacific, and Row. Asia Pacific is expected to register the highest growth rate during the forecast period due to strategic expansions of some of the major players in the autosamplers market, growth in medical and biomedical research in Japan and growing pharmaceutical industry in India. However, North America is expected to command the largest share of the market in 2017 due to the increasing funds for R&D activities in the healthcare industry in the US, government initiatives to improve laboratory infrastructure, and government investments for environmental protection in Canada.

Breakdown of supply-side primary interviews:

By Designation – C level – 26%, Director level – 30%, Others – 44%

By Region – North America - 34%, Europe – 26%, APAC – 23%, RoW – 17%

The major players of the autosamplers market include Agilent (US), Waters (US), Shimadzu (Japan), Thermo Fisher (US), and PerkinElmer (US). The other players in this market include Merck (Germany), Bio-Rad (US), Restek (US), Gilson (US), JASCO (US), and SCION (US).

#### Research Coverage

This report studies the autosamplers market based on product and end user. The report



also includes autosampler systems volume market data. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth. It analyzes opportunities and challenges in the market and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends. The report forecasts the revenue of the market segments with respect to four main regions and respective countries.

#### Reasons to Buy the Report:

From an insights perspective, this research report has focused on various levels of analysis— market ranking analysis of top players and company profiles, which together comprise and discuss basic views on the competitive landscape, emerging segments of the autosampler market, and high-growth regions and their drivers, restraints, challenges, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms garner greater market shares. Firms purchasing the report could use any one or a combination of the belowmentioned five strategies for strengthening their market shares.



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