

# **Suspension System Market by System (Passive & Semi-Active/Active), Damping (Hydraulic/Pneumatic & Electromagnetic), Architecture (Dependent, Semi-Independent/Independent, MacPherson Strut & Double Wishbone), Vehicle Type, & by Region - Forecast to 2020**

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## **Abstracts**

The automotive suspension system market is anticipated to see a considerable growth in countries such as China, India, Mexico, and Spain. Due to the stringent emission regulations and fuel efficiency standards enforced by the different legislative bodies across the globe, therefore it has forced all the OEMS to look for altered solutions to achieve the same. Thus, the semi-active/active systems were developed, which are lighter in weight, smaller in size, and high on performance, and driving the demand for advanced automotive suspension systems.

This report, segments the automotive suspension system market into following types: Automotive suspension system market by vehicle type (Passenger car, LCV, and HCV), by geography (North America, Asia-Oceania, Europe and ROW), by system type (passive and semi-active/active system), by damping (hydraulically/pneumatically and electromagnetically) and by architecture (dependent and semi-independent/independent) which is further classified as Macpherson Strut and Double Wishbone. The key players in the market have also been identified and profiled.

This report classifies and defines the global automotive suspension system market size, in terms of volume and value. Market size, in terms of volume, is provided in thousand units from 2013 to 2020, while the market size by value is provided in terms of USD Million.

North America is estimated to grow at a highest CAGR of 6.03% by volume over the projected period from 2015 to 2020.

The market is anticipated to grow due to various reasons such as, the growing vehicle production specifically passenger cars, gradual narrowing of vehicle emission levels, and increasing use of personal vehicles for daily activities in emerging economies is expected to grow the demand for these suspension systems in foreseeable future.

The report also provides a comprehensive review of market drivers, restraints, opportunities, challenges, and key issues in the global automotive suspension system market. Apart from analyzing the quantitative aspects of these markets, the report also covers qualitative aspects, such as value chain analysis, and Porter's five force analysis for the global automotive suspension system market.

The automotive suspension system market is dominated by a few major players such as, ZF Friedrichshafen AG (Germany), Teneco Inc. (U.S), KYB Co. Ltd (Japan), Continental AG (Germany) and Magneti Marelli S.p.A (Italy). The key strategies adopted by these key market players are geographic expansion, mergers & acquisitions, and new product development.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKETS DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
  - 2.2.1 KEY SECONDARY SOURCES
  - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
  - 2.3.1 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
  - 2.3.2 PRIMARY PARTICIPANTS
- 2.4 FACTOR ANALYSIS
  - 2.4.1 INTRODUCTION
  - 2.4.2 DEMAND SIDE ANALYSIS
    - 2.4.2.1 Impact of GDP on Commercial Vehicle Sales
    - 2.4.2.2 Urbanization Vs. Passenger Car Per 1,000 People
    - 2.4.2.3 Infrastructure: Roadways
  - 2.4.3 SUPPLY SIDE ANALYSIS
    - 2.4.3.1 Vehicle Production Increasing in Developing Countries
  - 2.4.4 TECHNOLOGICAL ADVANCEMENT
  - 2.4.5 INFLUENCE OF OTHER FACTORS
- 2.5 MARKET ESTIMATION
  - 2.5.1 BOTTOM-UP APPROACH
  - 2.5.2 DATA TRIANGULATION
  - 2.5.3 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

## **4 PREMIUM INSIGHTS**

### **4.1 INTRODUCTION**

### **4.2 EMERGING OPPORTUNITIES IN THE SUSPENSION SYSTEM MARKET**

### **4.3 SUSPENSION SYSTEM MARKET GROWTH, BY COUNTRY (USD MILLION)**

### **4.4 SUSPENSION SYSTEM MARKET GROWTH, BY SYSTEM TYPE (USD MILLION)**

### **4.5 MACPHERSON STRUT AND DOUBLE WISHBONE SUSPENSION SYSTEM TYPE, 2015 VS. 2020, (USD MILLION)**

### **4.6 SUSPENSION SYSTEM MARKET GROWTH, BY DAMPING TYPE (USD MILLION)**

### **4.7 LIFE CYCLE ANALYSIS**

### **4.8 WHO SUPPLIES TO WHOM**

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET SEGMENTATION**

#### **5.2.1 BY SYSTEM TYPE**

#### **5.2.2 BY REGION**

#### **5.2.3 BY ARCHITECTURE**

#### **5.2.4 BY DAMPING TYPE**

### **5.3 TECHNOLOGICAL ROADMAP**

### **5.4 MARKET DYNAMICS**

#### **5.4.1 DRIVERS**

##### **5.4.1.1 Increasing Vehicle Production**

##### **5.4.1.2 Significance of Ride Control Performance**

#### **5.4.2 RESTRAINTS**

##### **5.4.2.1 High Development Cost of Advanced Suspension System**

##### **5.4.2.2 Fluctuating Raw Materials Price**

#### **5.4.3 OPPORTUNITIES**

##### **5.4.3.1 Increase in Demand For Adaptive / Semi-Active Suspension System**

##### **5.4.3.2 Growing Demand For Fuel Economy And Environment Concerns**

#### **5.4.4 CHALLENGES**

##### **5.4.4.1 Lack Of Standardization in the Independent Suspension System**

##### **5.4.4.2 Overcoming Steer Torque for Better Vehicle Performance and Ride Comfort**

### **5.5 BURNING ISSUE**

#### **5.5.1 CONTROL ON FUEL CONSUMPTION & CARBON EMISSIONS**

### **5.6 PORTER'S FIVE FORCES ANALYSIS**

#### **5.6.1 THREAT OF NEW ENTRANTS**

#### **5.6.2 THREAT OF SUBSTITUTES**

- 5.6.3 BARGAINING POWER OF SUPPLIERS
- 5.6.4 BARGAINING POWER OF BUYERS
- 5.6.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.7 VALUE CHAIN ANALYSIS
- 5.8 FURTHER SUSPENSION SYSTEM TECHNOLOGIES
  - 5.8.1 ENERGY RECOVERY SUSPENSION SYSTEM
  - 5.8.2 LINEAR ELECTROMAGNETIC MOTOR
  - 5.8.3 E-CORNER SUSPENSION MODULES
  - 5.8.4 ACTIVE CURVE TILTING
- 5.9 TYPES OF SUSPENSION SYSTEMS
  - 5.9.1 PASSIVE SUSPENSION SYSTEM
  - 5.9.2 SEMI-ACTIVE SUSPENSION SYSTEM
  - 5.9.3 ACTIVE SUSPENSION SYSTEM
- 5.10 KEY COMPONENTS OF A SUSPENSION SYSTEM
  - 5.10.1 SPRINGS
  - 5.10.2 SHOCK ABSORBERS
  - 5.10.3 CONTROL ARM
  - 5.10.4 STRUTS
  - 5.10.5 BALL JOINTS

## **6 AUTOMOTIVE SUSPENSION SYSTEM MARKET, BY ARCHITECTURE**

- 6.1 INTRODUCTION
  - 6.1.1 DEPENDENT SUSPENSION SYSTEM
  - 6.1.2 SEMI-INDEPENDENT/INDEPENDENT SUSPENSION SYSTEM
  - 6.1.3 MACPHERSON STRUT
  - 6.1.4 DOUBLE WISHBONE

## **7 AUTOMOTIVE SUSPENSION SYSTEM MARKET, BY DAMPING TYPE**

- 7.1 INTRODUCTION
- 7.2 HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM MARKET
- 7.3 ELECTROMAGNETICALLY DAMPED SUSPENSION SYSTEM MARKET

## **8 SUSPENSION SYSTEM MARKET, BY REGION**

- 8.1 INTRODUCTION
  - 8.1.1 ASIA-OCEANIA
    - 8.1.1.1 China

- 8.1.1.2 India
- 8.1.1.3 Japan
- 8.1.1.4 South Korea
- 8.1.1.5 Rest Of Asia-Oceania
- 8.1.1.6 Pest Analysis
  - 8.1.1.6.1 Political factors
  - 8.1.1.6.2 Economic factors
  - 8.1.1.6.3 Social factors
  - 8.1.1.6.4 Technological factors
- 8.1.2 EUROPE
  - 8.1.2.1 Germany
  - 8.1.2.2 France
  - 8.1.2.3 U.K
  - 8.1.2.4 Spain
  - 8.1.2.5 Rest of Europe
  - 8.1.2.6 Pest Analysis
    - 8.1.2.6.1 Political factors
    - 8.1.2.6.2 Economic factors
    - 8.1.2.6.3 Social factors
    - 8.1.2.6.4 Technological factors
- 8.1.3 NORTH AMERICA
  - 8.1.3.1 U.S.
  - 8.1.3.2 Mexico
  - 8.1.3.3 Canada
  - 8.1.3.4 Pest Analysis
    - 8.1.3.4.1 Political factors
    - 8.1.3.4.2 Economic factors
    - 8.1.3.4.3 Social factors
    - 8.1.3.4.4 Technological factors
- 8.1.4 ROW (REST OF WORLD)
  - 8.1.4.1 Brazil
  - 8.1.4.2 Russia
  - 8.1.4.3 South Africa
  - 8.1.4.4 Row Others
  - 8.1.4.5 Pest Analysis
    - 8.1.4.5.1 Political factors
    - 8.1.4.5.2 Economic factors
    - 8.1.4.5.3 Social factors
    - 8.1.4.5.4 Technological factors

## **9 COMPETITIVE LANDSCAPE**

9.1 MARKET SHARE ANALYSIS, SUSPENSION SYSTEM MARKET

9.2 COMPETITIVE SITUATION AND TRENDS

9.3 NEW PRODUCT LAUNCHES

9.4 EXPANSIONS

9.5 MERGERS & ACQUISITIONS AND OTHER DEVELOPMENTS

9.6 AGREEMENTS/JOINT VENTURES/SUPPLY CONTRACTS/PARTNERSHIPS

## **10 COMPANY PROFILES**

10.1 INTRODUCTION

10.2 ZF FRIEDRICHSHAFEN AG

10.3 TENNECO INC.

10.4 KYB CO.LTD

10.5 CONTINENTAL AG

10.6 MAGNETI MARELLI S.P.A.

10.7 BENTELER INTERNATIONAL AG

10.8 SCHAEFFLER AG

10.9 WABCO HOLDINGS INC.

10.10 MANDO CORP.

10.11 THYSENKRUPP AG

## **11 APPENDIX**

11.1 DISCUSSION GUIDE

11.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.3 AVAILABLE CUSTOMIZATIONS

11.3.1 AUTOMOTIVE SUSPENSION SYSTEMS MARKET, BY COMPONENT

11.3.1.1 Spring

11.3.1.2 Damper

11.3.1.3 Strut

11.3.1.4 Control Arm

11.3.1.5 Ball Joint

11.3.2 AUTOMOTIVE SUSPENSION SYSTEMS MARKET, BY TWO-WHEELER

11.3.2.1 Asia-Oceania

11.3.2.2 Europe

11.3.2.3 North America

11.3.2.4 Row

11.3.3 AUTOMOTIVE SUSPENSION SYSTEMS MARKET, BY OFF-HIGHWAY  
VEHICLES

11.3.3.1 Construction Equipment

11.3.3.2 Mining Equipment

11.4 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 MICRO AND MACRO FACTOR ANALYSIS

Table 2 TREND IN EURO EMISSION STANDARDS

Table 3 DEPENDENT SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 4 DEPENDENT SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 5 SEMI-INDEPENDENT/INDEPENDENT SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 6 SEMI-INDEPENDENT/INDEPENDENT SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 7 MACPHERSON STRUT MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 8 MACPHERSON STRUT MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 9 DOUBLE WISHBONE MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 10 DOUBLE WISHBONE MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 11 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY DAMPING, 2013–2020 ('000 UNITS)

Table 12 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY DAMPING, 2013–2020 (USD MILLION)

Table 13 HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 14 HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 15 ELECTROMAGNETICALLY DAMPED SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 ('000 UNITS)

Table 16 ELECTROMAGNETICALLY SUSPENSION SYSTEM MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 17 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY GEOGRAPHY, 2013-2020 ('000 UNITS)

Table 18 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY GEOGRAPHY, 2013-2020 (USD MILLION)

Table 19 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE TYPE, 2013-2020 ('000 UNITS)

Table 20 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE TYPE, 2013-2020 (USD MILLION)

Table 21 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 22 AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 23 ASIA-OCEANIA: SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 ('000 UNITS)

Table 24 ASIA-OCEANIA: SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 25 CHINA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 26 CHINA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 27 INDIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 28 INDIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 29 JAPAN: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 30 JAPAN: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 31 SOUTH KOREA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 32 SOUTH KOREA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 33 REST OF ASIA-OCEANIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 34 REST OF ASIA-OCEANIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 35 EUROPE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 ('000 UNITS)

Table 36 EUROPE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 37 GERMANY: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 38 GERMANY: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 39 FRANCE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY

VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 40 FRANCE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 41 U.K: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 42 U.K: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 43 SPAIN: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 44 SPAIN: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 45 REST OF EUROPE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 46 REST OF EUROPE: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 47 NORTH AMERICA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 ('000 UNITS)

Table 48 NORTH AMERICA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 49 U.S.: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 50 U.S.: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 51 MEXICO: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 52 MEXICO: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 53 CANADA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 54 CANADA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 55 ROW: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 ('000 UNITS)

Table 56 ROW: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 57 BRAZIL: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 58 BRAZIL: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 59 RUSSIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 60 RUSSIA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 61 SOUTH AFRICA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 62 SOUTH AFRICA: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 63 OTHERS: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 ('000 UNITS)

Table 64 OTHERS: AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE, BY  
VEHICLE AND SYSTEM TYPE, 2013-2020 (USD MILLION)

Table 65 NEW PRODUCT LAUNCHES, 2012–2015

Table 66 EXPANSIONS, 2010–2015

Table 67 MERGERS & ACQUISITIONS AND OTHER DEVELOPMENTS, 2010–2015

Table 68 AGREEMENTS/JOINT VENTURES/SUPPLY  
CONTRACTS/PARTNERSHIPS, 2010–2014

## List Of Figures

### LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 RESEARCH METHODOLOGY MODEL

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 GROSS DOMESTIC PRODUCT (GDP) VS. COMMERCIAL VEHICLE SALES

Figure 5 URBANIZATION VS. PASSENGER CARS PER 1,000 PEOPLE

Figure 6 ROAD NETWORK VS TOTAL VEHICLE SALES

Figure 7 VEHICLE PRODUCTION, 2009-2014

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 9 DATA TRIANGULATION

Figure 10 ASIA-OCEANIA SUSPENSION SYSTEM MARKET ESTIMATED TO HOLD MARKET SHARE, BY VOLUME, 2015 ('000 UNITS)

Figure 11 ASIA-OCEANIA SUSPENSION SYSTEM MARKET, BY DAMPING TYPE, 2015 VS. 2020

Figure 12 PASSIVE SUSPENSION SYSTEM MARKET IN ASIA-OCEANIA ESTIMATED TO HOLD THE LARGEST SHARE, 2015

Figure 13 SEMI-INDEPENDENT/INDEPENDENT SUSPENSION SYSTEM IN ASIA-OCEANIA TO HOLD THE LARGEST MARKET SHARE, 2015

Figure 14 AUTOMOTIVE SUSPENSION SYSTEM MARKET: ASIA-OCEANIA PROJECTED TO BE THE FASTEST GROWING MARKET DURING THE FORECAST PERIOD

Figure 15 ATTRACTIVE MARKET OPPORTUNITIES IN AUTOMOTIVE SUSPENSION SYSTEM MARKET

Figure 16 CHINA, SPAIN, AND INDIA TO BE THE FASTEST GROWING MARKETS FOR AUTOMOTIVE SUSPENSION SYSTEMS, 2015–2020

Figure 17 SEMI-ACTIVE/ACTIVE SUSPENSIONS TO DOMINATE THE AUTOMOTIVE MARKET

Figure 18 MACPHERSON STRUT TYPE OF SUSPENSION SYSTEM IS PROJECTED TO GROW AT A HIGHER CAGR FROM 2015 TO 2020

Figure 19 HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM IS ESTIMATED TO HAVE A HIGHER MARKET SIZE, BY VALUE, 2015

Figure 20 LIFE CYCLE ANALYSIS, BY SYSTEM, 2015

Figure 21 EVOLUTION OF SUSPENSION SYSTEM, 1873-2013

Figure 22 AUTOMOTIVE SUSPENSION SYSTEM – MARKET DYNAMICS

Figure 23 GLOBAL VEHICLE PRODUCTION, 2013-2020 ('000 UNITS)

Figure 24 PORTER'S FIVE FORCES ANALYSIS: SUSPENSION SYSTEM MARKET

Figure 25 AUTOMOTIVE SUSPENSION SYSTEM MARKET: VALUE CHAIN ANALYSIS

Figure 26 DEPENDENT SUSPENSION SYSTEM MARKET, 2015 VS. 2020

Figure 27 SEMI-INDEPENDENT/INDEPENDENT SUSPENSION SYSTEM MARKET SIZE, 2015 VS. 2020

Figure 28 MACPHERSON STRUT MARKET SIZE, 2013 – 2020, ('000 UNITS)

Figure 29 HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM ESTIMATED TO HAVE HIGHEST MARKET SHARE, 2015 VS. 2020

Figure 30 ASIA-OCEANIA IS ESTIMATED TO BE THE LARGEST MARKET FOR HYDRAULICALLY/PNEUMATICALLY DAMPED SUSPENSION SYSTEM

Figure 31 ASIA-OCEANIA IS THE LARGEST MARKET FOR ELECTROMAGNETICALLY DAMPED SYSTEM GLOBALLY, BY VOLUME ('000 UNITS)

Figure 32 REGION-WISE SNAPSHOT OF AUTOMOTIVE SUSPENSION SYSTEM MARKET SIZE BY VOLUME (2015)- RAPID GROWTH MARKETS ARE EMERGING AS NEW HOT SPOTS

Figure 33 AUTOMOTIVE SUSPENSION SYSTEM MARKET: CHINA IS HAVING LARGEST MARKET GLOBALLY, 2015

Figure 34 CHINA IS ESTIMATED TO BE THE LARGEST MARKET FOR AUTOMOTIVE SUSPENSION SYSTEM (2015)

Figure 35 GERMANY IS ESTIMATED TO BE THE LARGEST MARKET FOR AUTOMOTIVE SUSPENSION SYSTEM MARKET (2015)

Figure 36 NORTH AMERICA: AUTOMOTIVE SUSPENSION SYSTEM MARKET, BY COUNTRY

Figure 37 BRAZIL IS ESTIMATED TO HOLD THE LARGEST MARKET SHARE OF AUTOMOTIVE SUSPENSION SYSTEM MARKET IN ROW

Figure 38 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY

Figure 39 TENNECO INC. REGISTERED THE HIGHEST GROWTH RATE FROM 2010-2013

Figure 40 AUTOMOTIVE SUSPENSION SYSTEM MARKET SHARE, 2014

Figure 41 MARKET EVALUATION FRAMEWORK: 2012 TO 2015

Figure 42 BATTLE FOR MARKET SHARE EXPANSION WAS THE KEY STRATEGY ADOPTED BY MAJOR OEMS

Figure 43 REGION-WISE REVENUE MIX OF FOUR MAJOR PLAYERS

Figure 44 COMPETITIVE BENCHMARKING OF KEY MARKET PLAYERS

Figure 45 ZF FRIEDRICHSHAFEN AG.: BUSINESS OVERVIEW

Figure 46 SWOT ANALYSIS – ZF FRIEDRICHSHAFEN AG

Figure 47 TENNECO INC.: BUSINESS OVERVIEW



Figure 48 SWOT ANALYSIS- TENNECO INC.  
Figure 49 KYB CO.LTD.: BUSINESS OVERVIEW  
Figure 50 SWOT ANALYSIS – KYB CO. LTD  
Figure 51 CONTINENTAL AG.: BUSINESS OVERVIEW  
Figure 52 SWOT ANALYSIS – CONTINENTAL AG  
Figure 53 MAGNETI MARELLI S.P.A.: BUSINESS OVERVIEW  
Figure 54 SWOT ANALYSIS – MAGNETI MARELLI S.P.A  
Figure 55 BENTELER INTERNATIONAL AG.: BUSINESS OVERVIEW  
Figure 56 SWOT ANALYSIS – BENTELER INTERNATIONAL AG  
Figure 57 SCHAEFFLER AG: BUSINESS OVERVIEW  
Figure 58 WABCO HOLDINGS INC.: BUSINESS OVERVIEW  
Figure 59 MANDO CORP.: BUSINESS OVERVIEW  
Figure 60 THYSSENKRUPP AG.: BUSINESS OVERVIEW

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