

# Automotive Piston - Company Evaluation Report, 2025

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## Abstracts

The Automotive Piston Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Automotive Piston. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 102 companies, of which the Top 14 Automotive Piston Companies were categorized and recognized as the quadrant leaders.

The global automotive piston market is projected to grow from its current substantial value to a significantly higher value over the next decade, expanding at a steady rate. This growth can be attributed to the steady global demand for internal combustion engine vehicles, encompassing passenger cars, light commercial vehicles, and heavy commercial vehicles. Further, stringent emission regulations and the need for improved fuel efficiency push manufacturers to develop advanced piston technologies.

The growth perspective for automotive pistons is mainly in the developing countries of the Asia Pacific and other regions, like India, Thailand, and Brazil, which have a high proportion of gasoline-powered passenger vehicles, with a considerable share for CNG and other alternate fuel engines. Despite electrification developments in the heavy-duty segment, diesel is expected to remain the primary fuel source for heavy trucks and buses & coaches. It will remain strong in the foreseeable future. These vehicles would be installed with lightweight and efficient engines that would fulfill fuel-efficient and low-emission engine requirements.

The 360 Quadrant maps the Automotive Piston companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Automotive Piston quadrant. The top criteria for product footprint evaluation included by Vehicle Type [Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles], Fuel Type [Gasoline, Diesel, Alternate Fuels],

Material Type [Steel, Aluminum], Shape [Flat-top Pistons, Bowl Pistons, Dome Pistons], Coating [Thermal Barrier Coating, Dry Film Lubricant Coating, Oil Shedding Coating], Component [Piston Heads, Piston Rings, Piston Pins], Aftermarket by Component [Piston Heads, Piston Rings, Piston Pins].

Key Players:

Major vendors in the Automotive Piston market are MAHLE GmbH (Germany), Tenneco Inc. (US), AISIN CORPORATION (Japan), and Kolbenschmidt (Germany), etc.

These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top three companies:

#### MAHLE GmbH

MAHLE focuses on advanced piston technologies that enhance engine efficiency and support sustainability. It develops lightweight, high-strength components and has pioneered innovations like 3D-printed aluminum pistons. The company serves both passenger and commercial vehicle segments and is actively involved in hydrogen engine projects. MAHLE maintains a strong global presence and collaborates with OEMs to expand its market footprint.

#### Tenneco Inc.

Tenneco emphasizes high-efficiency and low-emission piston solutions tailored for various engine types, including gasoline, diesel, hybrid, and alternative fuels. It leverages precision engineering and surface technologies to improve durability and thermal performance. Tenneco also supports the aftermarket through its Motorparts division, ensuring a stable revenue stream beyond OEM contracts.

#### AISIN CORPORATION

AISIN is committed to producing lightweight and durable pistons that align with the shift toward fuel-efficient and hybrid vehicles. It has expanded its capabilities through strategic acquisitions and is diversifying into electric vehicle components. With manufacturing facilities across Europe and Asia, AISIN ensures reliable supply chains and adapts to regional market needs.

## Contents

### 1 INTRODUCTION

- 1.1 MARKET DEFINITION
- 1.2 INCLUSIONS AND EXCLUSIONS
- 1.3 STAKEHOLDERS

### 2 EXECUTIVE SUMMARY

### 3 MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 MARKET DYNAMICS
  - 3.2.1 DRIVERS
    - 3.2.1.1 Increased demand for gasoline vehicles
    - 3.2.1.2 Rise in demand for lightweight pistons
  - 3.2.2 RESTRAINTS
    - 3.2.2.1 Increase in adoption of electric vehicles
    - 3.2.2.2 Growing trend of smaller 3-cylinder engine
  - 3.2.3 OPPORTUNITIES
    - 3.2.3.1 Manufacturing of pistons using alternative materials and advanced manufacturing processes
    - 3.2.3.2 Implementation of H2-ICE in Heavy commercial vehicles
  - 3.2.4 CHALLENGES
    - 3.2.4.1 Manufacturing high-quality, cost-effective pistons
- 3.3 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 3.4 ECOSYSTEM ANALYSIS
- 3.5 SUPPLY CHAIN ANALYSIS
  - 3.5.1 RAW MATERIAL SUPPLIERS
  - 3.5.2 COMPONENT SUPPLIERS
  - 3.5.3 ENGINE MANUFACTURERS
  - 3.5.4 OEMS
- 3.6 KEY CONFERENCES AND EVENTS, 2025–2026
- 3.7 SUPPLIER ANALYSIS
- 3.8 TECHNOLOGY ANALYSIS
  - 3.8.1 KEY TECHNOLOGIES
    - 3.8.1.1 Material innovation in automotive pistons
    - 3.8.1.2 3D printing of automotive pistons

### 3.8.2 ADJACENT TECHNOLOGIES

#### 3.8.2.1 Developments in cylinder liners

### 3.8.3 COMPLEMENTARY TECHNOLOGIES

#### 3.8.3.1 Digital twin technology

## 3.9 PATENT ANALYSIS

## 4 COMPETITIVE LANDSCAPE

### 4.1 INTRODUCTION

### 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020–2024

### 4.3 MARKET SHARE ANALYSIS, 2024

### 4.4 REVENUE ANALYSIS, 2019–2023

### 4.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

#### 4.5.1 STARS

#### 4.5.2 EMERGING LEADERS

#### 4.5.3 PERVASIVE PLAYERS

#### 4.5.4 PARTICIPANTS

#### 4.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 4.5.5.1 Company footprint

##### 4.5.5.2 Region footprint

##### 4.5.5.3 Vehicle type footprint

##### 4.5.5.4 Shape footprint

### 4.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

#### 4.6.1 PROGRESSIVE COMPANIES

#### 4.6.2 RESPONSIVE COMPANIES

#### 4.6.3 DYNAMIC COMPANIES

#### 4.6.4 STARTING BLOCKS

#### 4.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

##### 4.6.5.1 Detailed list of key startups/SMEs

##### 4.6.5.2 Competitive benchmarking of key startups/SMEs

### 4.7 COMPANY VALUATION AND FINANCIAL METRICS

### 4.8 BRAND/PRODUCT COMPARISON

### 4.9 COMPETITIVE SCENARIO

#### 4.9.1 PRODUCT LAUNCHES

#### 4.9.2 DEALS

#### 4.9.3 EXPANSIONS

#### 4.9.4 OTHER DEVELOPMENTS

## 5 COMPANY PROFILE

## 5.1 KEY PLAYERS

### 5.1.1 MAHLE GMBH

- 5.1.1.1 Business overview
- 5.1.1.2 Products/Solutions offered
- 5.1.1.3 Recent developments
  - 5.1.1.3.1 Product launches/developments
  - 5.1.1.3.2 Other developments
- 5.1.1.4 MnM view
  - 5.1.1.4.1 Key strengths
  - 5.1.1.4.2 Strategic choices
  - 5.1.1.4.3 Weaknesses and competitive threats

### 5.1.2 TENNECO INC.

- 5.1.2.1 Business overview
- 5.1.2.2 Products/Solutions offered
- 5.1.2.3 Recent developments
  - 5.1.2.3.1 Developments
- 5.1.2.4 MnM view
  - 5.1.2.4.1 Key strengths
  - 5.1.2.4.2 Strategic choices
  - 5.1.2.4.3 Weaknesses and competitive threats

### 5.1.3 AISIN CORPORATION

- 5.1.3.1 Business overview
- 5.1.3.2 Products/Solutions offered
- 5.1.3.3 MnM view
  - 5.1.3.3.1 Key strengths
  - 5.1.3.3.2 Strategic choices
  - 5.1.3.3.3 Weaknesses and competitive threats

### 5.1.4 KOLBENSCHMIDT PISTONS

- 5.1.4.1 Business overview
- 5.1.4.2 Products/Solutions offered
- 5.1.4.3 Recent developments
  - 5.1.4.3.1 Expansions
  - 5.1.4.3.2 Other developments
- 5.1.4.4 MnM view
  - 5.1.4.4.1 Key strengths
  - 5.1.4.4.2 Strategic choices
  - 5.1.4.4.3 Weaknesses and competitive threats

### 5.1.5 SHRIRAM PISTONS

- 5.1.5.1 Business overview
- 5.1.5.2 Products/Solutions offered
- 5.1.5.3 MnM view
  - 5.1.5.3.1 Key strengths
  - 5.1.5.3.2 Strategic choices
  - 5.1.5.3.3 Weaknesses and competitive threats
- 5.1.6 DONGSUHFEDERAL-MOGUL CO., LTD.
  - 5.1.6.1 Business overview
  - 5.1.6.2 Products/Solutions offered
  - 5.1.6.3 Recent developments
    - 5.1.6.3.1 Developments
- 5.1.7 NPR-RIKEN CORPORATION
  - 5.1.7.1 Business overview
  - 5.1.7.2 Products/Solutions offered
- 5.1.8 INDIA PISTONS LTD.
  - 5.1.8.1 Business overview
  - 5.1.8.2 Products/Solutions offered
- 5.1.9 HITACHI ASTEMO, LTD.
  - 5.1.9.1 Business overview
  - 5.1.9.2 Products/Solutions offered
- 5.1.10 HIRSCHVOGEL GROUP
  - 5.1.10.1 Business overview
  - 5.1.10.2 Products/Solutions offered
- 5.1.11 C.S. PISTON (THAILAND) CO., LTD.
  - 5.1.11.1 Business overview
  - 5.1.11.2 Products/Solutions offered
- 5.2 OTHER PLAYERS
  - 5.2.1 PT ASTRA OTOPARTS TBK.
  - 5.2.2 HONDA FOUNDRY CO., LTD.
  - 5.2.3 MENON GROUP
  - 5.2.4 ROSS RACING PISTONS
  - 5.2.5 CP CARRILLO
  - 5.2.6 CAPRICORN GROUP
  - 5.2.7 COSWORTH
  - 5.2.8 BOHAI AUTOMOTIVE SYSTEMS CO., LTD.
  - 5.2.9 TOMEI POWERED INCORPORATED
  - 5.2.10 LALLSONS PISTON & RINGS PVT. LTD.
  - 5.2.11 ATRAC ENGINEERING CO.
  - 5.2.12 WISECO

5.2.13 JEPISTONS

5.2.14 GIBTEC PISTONS

5.2.15 DONG YANG PISTON

## **6 APPENDIX**

6.1 RESEARCH METHODOLOGY

6.1.1 RESEARCH DATA

6.1.2 RESEARCH ASSUMPTIONS AND RISK ASSESSMENT

6.1.3 RESEARCH LIMITATIONS

6.2 COMPANY EVALUATION MATRIX: METHODOLOGY

6.3 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 COMPARISON OF STEEL VS. ALUMINUM AS MATERIAL IN PISTON

TABLE 2 ADOPTION OF ENGINE DOWNSIZING BY OEMS AND MANUFACTURERS

TABLE 3 AUTOMOTIVE PISTON MARKET: ROLE OF COMPANIES IN ECOSYSTEM

TABLE 4 AUTOMOTIVE PISTON MARKET: KEY CONFERENCES AND EVENTS, 2025–2026

TABLE 5 AUTOMOTIVE PISTON: SUPPLIER ANALYSIS, 2019–2025

TABLE 6 IMPORTANT PATENT REGISTRATIONS RELATED TO AUTOMOTIVE PISTON MARKET

TABLE 7 AUTOMOTIVE PISTON MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2020–2024

TABLE 8 AUTOMOTIVE PISTON MARKET: DEGREE OF COMPETITION

TABLE 9 AUTOMOTIVE PISTON MARKET: REGION FOOTPRINT

TABLE 10 AUTOMOTIVE PISTON MARKET: VEHICLE TYPE FOOTPRINT

TABLE 11 AUTOMOTIVE PISTON MARKET: SHAPE FOOTPRINT

TABLE 12 AUTOMOTIVE PISTON MARKET: LIST OF STARTUPS/SMES

TABLE 13 AUTOMOTIVE PISTON MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 14 AUTOMOTIVE PISTON MARKET: PRODUCT LAUNCHES, JANUARY 2020–DECEMBER 2024

TABLE 15 AUTOMOTIVE PISTON MARKET: DEALS, JANUARY 2020–DECEMBER 2024

TABLE 16 AUTOMOTIVE PISTON MARKET: EXPANSIONS, JANUARY 2020–DECEMBER 2024

TABLE 17 AUTOMOTIVE PISTON MARKET: OTHER DEVELOPMENTS, JANUARY 2020–DECEMBER 2024

TABLE 18 MAHLE GMBH: COMPANY OVERVIEW

TABLE 19 MAHLE GMBH: PRODUCTS/SOLUTIONS OFFERED

TABLE 20 MAHLE GMBH: PRODUCT LAUNCHES/DEVELOPMENTS

TABLE 21 MAHLE GMBH: OTHER DEVELOPMENTS

TABLE 22 TENNECO INC.: COMPANY OVERVIEW

TABLE 23 TENNECO INC.: PRODUCTS/SOLUTIONS OFFERED

TABLE 24 TENNECO INC.: DEVELOPMENTS

TABLE 25 AISIN CORPORATION: COMPANY OVERVIEW

TABLE 26 AISIN CORPORATION: PRODUCTS/SOLUTIONS OFFERED

TABLE 27 KOLBENSCHMIDT PISTONS: COMPANY OVERVIEW

TABLE 28 KOLBENSCHMIDT PISTONS: PRODUCTS/SOLUTIONS OFFERED

TABLE 29 KOLBENSCHMIDT PISTONS: EXPANSIONS

TABLE 30 KOLBENSCHMIDT PISTONS: OTHER DEVELOPMENTS

TABLE 31 SHRIRAM PISTONS: COMPANY OVERVIEW

TABLE 32 SHRIRAM PISTONS: PRODUCTS/SOLUTIONS OFFERED

TABLE 33 DONGSUHFEDERAL-MOGUL CO., LTD.: COMPANY OVERVIEW

TABLE 34 DONGSUHFEDERAL-MOGUL CO., LTD.: PRODUCTS/SOLUTIONS OFFERED

TABLE 35 DONGSUHFEDERAL-MOGUL CO., LTD.: DEVELOPMENTS

TABLE 36 NPR-RIKEN CORPORATION: COMPANY OVERVIEW

TABLE 37 NPR-RIKEN CORPORATION: PRODUCTS/SOLUTIONS OFFERED

TABLE 38 INDIA PISTONS LTD.: COMPANY OVERVIEW

TABLE 39 INDIA PISTONS LTD.: PRODUCTS/SOLUTIONS OFFERED

TABLE 40 HITACHI ASTEMO, LTD.: COMPANY OVERVIEW

TABLE 41 HITACHI ASTEMO, LTD.: PRODUCTS/SOLUTIONS OFFERED

TABLE 42 HIRSCHVOGEL GROUP: COMPANY OVERVIEW

TABLE 43 HIRSCHVOGEL GROUP: PRODUCTS/SOLUTIONS OFFERED

TABLE 44 C.S. PISTON (THAILAND) CO., LTD.: COMPANY OVERVIEW

TABLE 45 C.S. PISTON (THAILAND) CO., LTD.: PRODUCTS/SOLUTIONS OFFERED

TABLE 46 PT ASTRA OTOPARTS TBK.: COMPANY OVERVIEW

TABLE 47 HONDA FOUNDRY CO., LTD.: COMPANY OVERVIEW

TABLE 48 MENON GROUP: COMPANY OVERVIEW

TABLE 49 ROSS RACING PISTONS: COMPANY OVERVIEW

TABLE 50 CP CARRILLO: COMPANY OVERVIEW

TABLE 51 CAPRICORN GROUP: COMPANY OVERVIEW

TABLE 52 COSWORTH: COMPANY OVERVIEW

TABLE 53 BOHAI AUTOMOTIVE SYSTEMS CO., LTD.: COMPANY OVERVIEW

TABLE 54 TOMEI POWERED INCORPORATED: COMPANY OVERVIEW

TABLE 55 LALLSONS PISTON & RINGS PVT. LTD.: COMPANY OVERVIEW

TABLE 56 ATRAC ENGINEERING CO.: COMPANY OVERVIEW

TABLE 57 WISECO: COMPANY OVERVIEW

TABLE 58 JEPISTONS: COMPANY OVERVIEW

TABLE 59 GIBTEC PISTONS: COMPANY OVERVIEW

TABLE 60 DONG YANG PISTON: COMPANY OVERVIEW

## List Of Figures

### LIST OF FIGURES

FIGURE 1 AUTOMOTIVE PISTON MARKET OVERVIEW

FIGURE 2 AUTOMOTIVE PISTON MARKET SIZE BY REGION, 2025 VS. 2035

FIGURE 3 ASIA PACIFIC VEHICLE PRODUCTION (VEHICLE PRODUCTION VS. FUEL TYPE) 2024 VS. 2030 (THOUSAND UNITS)

FIGURE 4 EUROPE VEHICLE PRODUCTION (VEHICLE PRODUCTION VS. FUEL TYPE) 2024 VS. 2030 (THOUSAND UNITS)

FIGURE 5 NORTH AMERICA VEHICLE PRODUCTION (VEHICLE PRODUCTION VS. FUEL TYPE) 2024 VS. 2030 (THOUSAND UNITS)

FIGURE 6 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN AUTOMOTIVE PISTON MARKET

FIGURE 7 GLOBAL PASSENGER CAR SALES, 2020–2024 (MILLION UNITS)

FIGURE 8 GLOBAL EV SALES, 2020–2024 (MILLION UNITS)

FIGURE 9 GLOBAL ESTIMATED BEV VS. ICE LIGHT VEHICLE SALES SHARE BY 2030

FIGURE 10 AUTOMOTIVE PISTON MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 11 AUTOMOTIVE PISTON MARKET ECOSYSTEM

FIGURE 12 AUTOMOTIVE PISTON MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 13 PATENT ANALYSIS OF AUTOMOTIVE PISTON MARKET, 2013–2025

FIGURE 14 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2024

FIGURE 15 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2019–2023 (USD BILLION)

FIGURE 16 AUTOMOTIVE PISTON MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 17 AUTOMOTIVE PISTON MARKET: COMPANY FOOTPRINT

FIGURE 18 AUTOMOTIVE PISTON MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 19 COMPANY VALUATION OF MAJOR PLAYERS, 2025

FIGURE 20 EV/EBITDA OF MAJOR PLAYERS, 2025

FIGURE 21 BRAND/PRODUCT COMPARISON

FIGURE 22 MAHLE GMBH: COMPANY SNAPSHOT

FIGURE 23 AISIN CORPORATION: COMPANY SNAPSHOT

FIGURE 24 KOLBENSCHMIDT PISTONS: COMPANY SNAPSHOT

FIGURE 25 SHRIRAM PISTONS: COMPANY SNAPSHOT

FIGURE 26 HITACHI ASTEMO, LTD.: COMPANY SNAPSHOT

FIGURE 27 AUTOMOTIVE PISTON MARKET: RESEARCH DESIGN

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