

# **Automotive PCB Market by Type (Single-sided, Double-sided, and Multi-layer), Application, Fuel Type (BEVs, HEVs, and ICE), Level of Autonomous Driving (Autonomous, Semi-autonomous, and Conventional), End User, and Region – Global Forecast to 2025**

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## **Abstracts**

“Increase in demand for vehicle safety and comfort features is going to propel the market for automotive PCBs in the upcoming years”

The global automotive PCB market is estimated to be USD 8.21 billion in 2017 and is projected to reach to USD 12.43 billion by 2025, growing at a CAGR of 5.33% from 2017 to 2025. The market growth is primarily driven by factors such as increasing demand for safety and comfort features in a vehicle. However, the ECU consolidation is considered a restraint for the global automotive PCB market.

“The Multi-Layer PCB segment is estimated to be the fastest growing segment of automotive PCB market in terms of value”

The Multi-Layer PCB segment is estimated to be the fastest growing segment of the automotive PCB market during the forecast period. Most of the automotive OEMs are incorporating advanced electronic systems such as HUDs, reconfigurable instrument cluster, rear seat entertainment, drive mode selector, advanced telematics, and electric powertrain. This is anticipated to drive the multi-layer PCB market.

“Luxury light duty vehicles segment is estimated to be the largest segment in the automotive PCB market in terms of value”

Luxury light duty vehicles segment is estimated to hold the largest market size during

the forecast period, as these vehicles are equipped with advanced vehicle electronics functions for comfort and convenience. The vehicle manufacturing companies are trying to introduce advanced functions, such as voice recognition, gesture control, and fatigue monitoring, to stand out among the competition. The increasing number of such applications is fueling the growth of automotive PCB market for luxury light duty vehicle segment.

“Asia Pacific is estimated to be the fastest growing region for automotive PCB market in terms of volume”

Asia Pacific is estimated to be the fastest growing region in the automotive PCB market during the forecast period. The region comprises technologically advanced markets for automotive such as China and Japan along with the developing countries such as India. The growing number of luxury vehicles and the increasing demand for advanced cockpit electronics and basic safety system are propelling the growth of automotive PCBs in the region.

The study contains insights provided by various industry experts, ranging from automotive PCB manufacturers to automobile OEMs and various automotive associations. The break-up of the primaries is as follows:

By Company Type: Tier I–55%, Tier II–36% and OEMs–9%

By Designation: C Level–36%, D Level–46% and Other –18%

By Region: Asia Pacific–38%, Europe–35%, North America–18%, RoW– 9%

Players profiled in the report are:

Delphi Automotive (Gillingham, UK)

Samsung Electro-Mechanics (Suwon, South Korea)

CMK Corporation (Tokyo, Japan)

Unimicron Technology (Taiwan)

Meiko Electronics (Japan)

Chin Poon Industrial (Taiwan)

KCE Electronics (Bangkok, Thailand)

Daeduck Electronics (Siheung, South Korea)

Tripod Technology (Taoyuan, Taiwan)

Nippon Mektron (Tokyo, Japan)

Amitron (US)

## Research Coverage

The report covers automotive PCB market by type (double-sided, multi-layer, and single-sided), by end user (economic, mid-priced, and luxury light-duty vehicles), by application (ADAS and basic safety, body, comfort & vehicle lighting, infotainment components, and powertrain components), by fuel type (BEV, hybrid, and ICE), by level of autonomous driving (autonomous, conventional, and semi-autonomous) and by region (Asia Pacific, Europe, North America, and Rest of the world)

## Reasons to Buy the Report:

The report provides insights into the following points:

**Market Penetration:** The report provides comprehensive information on PCBs offered by the top players in the industry for the automotive market.

**Product Development/Innovation:** The report provides detailed insights into upcoming technologies, R&D activities, and new product launches in the automotive PCB market.

**Market Development:** The report offers comprehensive information about PCB market for automotive. The report analyzes the market for automotive PCBs across regions and provides comprehensive information about lucrative emerging markets.

**Market Diversification:** The report provides exhaustive information about

emerging trends, market dynamics, and investments in the global PCB market for automotive.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 MARKET SEGMENTATION
  - 1.4.1 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 PACKAGE SIZE
- 1.7 LIMITATIONS
- 1.8 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
  - 2.2.1 KEY SECONDARY SOURCES
  - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
  - 2.3.1 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
  - 2.3.2 PRIMARY PARTICIPANTS
- 2.4 DATA TRIANGULATION
- 2.5 FACTOR ANALYSIS
  - 2.5.1 INTRODUCTION
  - 2.5.2 DEMAND-SIDE ANALYSIS
    - 2.5.2.1 Growing demand for safety features
    - 2.5.2.2 Growth in luxury vehicle sales
  - 2.5.3 SUPPLY-SIDE ANALYSIS
    - 2.5.3.1 Focus on comfort and convenience features in vehicles by OEMs
    - 2.5.3.2 Technological advances in the automotive industry
- 2.6 MARKET SIZE ESTIMATION
- 2.7 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AUTOMOTIVE PCB MARKET
- 4.2 AUTOMOTIVE PCB MARKET, BY REGION
- 4.3 AUTOMOTIVE PCB MARKET, BY COUNTRY
- 4.4 AUTOMOTIVE PCB MARKET, BY LEVEL OF AUTONOMOUS DRIVING
- 4.5 AUTOMOTIVE PCB MARKET, BY END MARKET
- 4.6 AUTOMOTIVE PCB MARKET, BY FUEL TYPE
- 4.7 AUTOMOTIVE PCB MARKET, BY APPLICATION
- 4.8 AUTOMOTIVE PCB MARKET, BY TYPE

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Increased incorporation of advanced safety, convenience, and comfort systems

5.2.1.2 Growing demand for electric vehicles

#### 5.2.2 RESTRAINTS

5.2.2.1 Increasing consumer preference for BYOD

5.2.2.2 Operation failure in PCBs

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Advent of concept cars and autonomous vehicles

5.2.3.2 Increasing rate of installation of advanced applications in luxury and mid-range vehicles

#### 5.2.4 CHALLENGES

5.2.4.1 Growing trend of ECU consolidation

5.2.4.2 Cost and quality trade-off in the manufacture of PCBs

## **6 TECHNOLOGICAL OVERVIEW**

### 6.1 INTRODUCTION

### 6.2 AUTOMOTIVE PCB MARKET: SEGMENTATION

#### 6.2.1 RIGID PCB

#### 6.2.2 FLEXIBLE PCB

#### 6.2.3 RIGID-FLEX PCB

#### 6.2.4 SINGLE-SIDED PCB

#### 6.2.5 DOUBLE-SIDED PCB

#### 6.2.6 MULTI-LAYER PCB

## **7 AUTOMOTIVE PCB MARKET, BY TYPE**

- 7.1 INTRODUCTION
- 7.2 DOUBLE-SIDED PCB
- 7.3 MULTI-LAYER PCB
- 7.4 SINGLE-SIDED PCB

## **8 AUTOMOTIVE PCB MARKET, BY APPLICATION**

- 8.1 INTRODUCTION
- 8.2 ADAS AND BASIC SAFETY
- 8.3 BODY, COMFORT AND VEHICLE LIGHTING
- 8.4 INFOTAINMENT COMPONENTS
- 8.5 POWERTRAIN COMPONENTS

## **9 AUTOMOTIVE PCB MARKET, BY FUEL TYPE**

- 9.1 INTRODUCTION
- 9.2 BEVS
- 9.3 HEVS
- 9.4 ICE VEHICLES

## **10 AUTOMOTIVE PCB MARKET, BY LEVEL OF AUTONOMOUS DRIVING**

- 10.1 INTRODUCTION
- 10.2 AUTONOMOUS VEHICLES
- 10.3 CONVENTIONAL VEHICLES
- 10.4 SEMI-AUTONOMOUS VEHICLES

## **11 AUTOMOTIVE PCB MARKET, BY END USER & REGION**

- 11.1 INTRODUCTION
- 11.2 ASIA PACIFIC
  - 11.2.1 CHINA
  - 11.2.2 INDIA
  - 11.2.3 JAPAN
  - 11.2.4 SOUTH KOREA
  - 11.2.5 REST OF ASIA PACIFIC
- 11.3 EUROPE

- 11.3.1 FRANCE
- 11.3.2 GERMANY
- 11.3.3 ITALY
- 11.3.4 UK
- 11.3.5 REST OF EUROPE
- 11.4 NORTH AMERICA
  - 11.4.1 CANADA
  - 11.4.2 MEXICO
  - 11.4.3 US
- 11.5 REST OF THE WORLD (ROW)
  - 11.5.1 BRAZIL
  - 11.5.2 RUSSIA
  - 11.5.3 SOUTH AFRICA

## **12 COMPETITIVE LANDSCAPE**

- 12.1 INTRODUCTION
- 12.2 MARKET RANKING ANALYSIS
- 12.3 COMPETITIVE SCENARIO

## **13 COMPANY PROFILES**

(Overview, Products offered, Recent Developments, SWOT analysis, MNM view)\*

- 13.1 DELPHI
- 13.2 SAMSUNG ELECTRO-MECHANICS
- 13.3 CMK
- 13.4 UNIMICRON TECHNOLOGY
- 13.5 MEIKO ELECTRONICS
- 13.6 CHIN POON INDUSTRIAL
- 13.7 KCE ELECTRONICS
- 13.8 DAEDUCK ELECTRONICS
- 13.9 TRIPOD TECHNOLOGY
- 13.10 NIPPON MEKTRON
- 13.11 AMITRON

\*Details on Overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.



## **14 APPENDIX**

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

14.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.5 AVAILABLE CUSTOMIZATIONS

14.5.1 AUTOMOTIVE PCB MARKET FOR HEAVY COMMERCIAL VEHICLES, BY REGION

14.5.1.1 Asia Pacific

14.5.1.2 Europe

14.5.1.3 North America

14.5.1.4 Rest of the World

14.5.2 AUTOMOTIVE PCB MARKET FOR BATTERY ELECTRIC VEHICLES, BY REGION

14.5.2.1 Asia Pacific

14.5.2.2 Europe

14.5.2.3 North America

14.5.2.4 Rest of the World

14.6 RELATED REPORTS

14.7 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- Table 1 CURRENCY EXCHANGE RATES (WRT USD)
- Table 2 REGULATIONS FOR DRIVING ASSISTANCE SAFETY SYSTEMS
- Table 3 AUTOMOTIVE PCB MARKET SIZE, BY TYPE, 2015–2025 (MILLION UNITS)
- Table 4 AUTOMOTIVE PCB MARKET SIZE, BY TYPE, 2015–2025 (USD MILLION)
- Table 5 DOUBLE-SIDED PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 6 DOUBLE-SIDED PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025(USD MILLION)
- Table 7 MULTI-LAYER PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 8 MULTI-LAYER PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025(USD MILLION)
- Table 9 SINGLE-SIDED PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 10 SINGLE-SIDED PCB: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)
- Table 11 AUTOMOTIVE PCB MARKET SIZE, BY APPLICATION, 2015–2025 (MILLION UNITS)
- Table 12 AUTOMOTIVE PCB MARKET SIZE, BY APPLICATION, 2015–2025 (USD MILLION)
- Table 13 ADAS AND BASIC SAFETY: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 14 ADAS AND BASIC SAFETY: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)
- Table 15 BODY, COMFORT AND VEHICLE LIGHTING: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 16 BODY, COMFORT AND VEHICLE LIGHTING: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)
- Table 17 INFOTAINMENT COMPONENTS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 18 INFOTAINMENT COMPONENTS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)
- Table 19 POWERTRAIN COMPONENTS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)
- Table 20 POWERTRAIN COMPONENTS: AUTOMOTIVE PCB MARKET SIZE, BY

REGION, 2015–2025 (USD MILLION)

Table 21 AUTOMOTIVE PCB MARKET SIZE, BY FUEL TYPE, 2015–2025 (MILLION UNITS)

Table 22 AUTOMOTIVE PCB MARKET SIZE, BY FUEL TYPE, 2015–2025 (USD MILLION)

Table 23 BEVS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)

Table 24 BEV: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)

Table 25 HEVS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)

Table 26 HEVS: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)

Table 27 ICE VEHICLES: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (MILLION UNITS)

Table 28 ICE VEHICLES: AUTOMOTIVE PCB MARKET SIZE, BY REGION, 2015–2025 (USD MILLION)

Table 29 AUTOMOTIVE PCB MARKET, BY LEVEL OF AUTONOMOUS DRIVING, 2015–2025 (MILLION UNITS)

Table 30 AUTOMOTIVE PCB MARKET, BY LEVEL OF AUTONOMOUS DRIVING, 2015–2022 (USD MILLION)

Table 31 AUTONOMOUS VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (MILLION UNITS)

Table 32 AUTONOMOUS VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (USD MILLION)

Table 33 CONVENTIONAL VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (MILLION UNITS)

Table 34 CONVENTIONAL VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (USD MILLION)

Table 35 SEMI-AUTONOMOUS VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (MILLION UNITS)

Table 36 SEMI-AUTONOMOUS VEHICLES: AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (USD MILLION)

Table 37 AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 38 AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 39 AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025 (MILLION UNITS)

Table 40 AUTOMOTIVE PCB MARKET, BY REGION, 2015–2025(USD MILLION)

Table 41 ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (MILLION UNITS)

Table 42 ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

Table 43 ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 44 ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 45 CHINA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 46 CHINA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 47 INDIA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 48 INDIA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 49 JAPAN: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 50 JAPAN: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 51 SOUTH KOREA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 52 SOUTH KOREA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 53 REST OF ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 54 REST OF ASIA PACIFIC: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 55 EUROPE: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (MILLION UNITS)

Table 56 EUROPE: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

Table 57 EUROPE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 58 EUROPE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 59 FRANCE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 60 FRANCE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 61 GERMANY: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025

(MILLION UNITS)

Table 62 GERMANY: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 63 ITALY: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 64 ITALY: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 65 UK: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 66 UK: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 67 REST OF EUROPE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 68 REST OF EUROPE: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 69 NORTH AMERICA: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (MILLION UNITS)

Table 70 NORTH AMERICA: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

Table 71 NORTH AMERICA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 72 NORTH AMERICA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 73 CANADA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 74 CANADA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 75 MEXICO: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 76 MEXICO: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 77 US: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 78 US: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 79 ROW: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (MILLION UNITS)

Table 80 ROW: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

Table 81 ROW: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 82 ROW: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 83 BRAZIL: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 84 BRAZIL: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 85 RUSSIA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 86 RUSSIA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 87 SOUTH AFRICA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (MILLION UNITS)

Table 88 SOUTH AFRICA: AUTOMOTIVE PCB MARKET, BY END-USER, 2015–2025 (USD MILLION)

Table 89 COMPETITIVE BUSINESS STRATEGY LANDSCAPE

## List Of Figures

### LIST OF FIGURES

Figure 1 AUTOMOTIVE PCB MARKET: MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 RESEARCH METHODOLOGY MODEL

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 LUXURY VEHICLE Y-O-Y SALES GROWTH (2011–2016)

Figure 6 AUTOMOTIVE PCB MARKET: BOTTOM-UP APPROACH

Figure 7 AUTOMOTIVE PCB MARKET: TOP-DOWN APPROACH

Figure 8 THE ADAS & BASIC SAFETY SEGMENT TO DRIVE THE GROWTH OF THE AUTOMOTIVE PCB MARKET, 2017 VS 2025 (USD MILLION)

Figure 9 THE ICE VEHICLE SEGMENT TO BE THE LARGEST CONTRIBUTOR TO THE AUTOMOTIVE PCB MARKET, 2017 VS 2025 (USD MILLION)

Figure 10 MULTI-LAYER PCBs TO BE THE FASTEST GROWING SEGMENT OF THE AUTOMOTIVE PCB MARKET, 2017 VS 2025 (USD MILLION)

Figure 11 LUXURY LIGHT DUTY VEHICLES TO BE THE LARGEST CONTRIBUTOR TO THE AUTOMOTIVE PCB MARKET, 2017 VS 2025 (USD MILLION)

Figure 12 ASIA PACIFIC TO HOLD THE LARGEST SHARE OF THE AUTOMOTIVE PCB MARKET, BY REGION, 2017 VS 2025 (USD MILLION)

Figure 13 INCREASING ADOPTION OF MULTI-LAYER PCBs BY COMPONENT MANUFACTURERS TO DRIVE THE MARKET IN THE NEXT 5 YEARS

Figure 14 ASIA PACIFIC TO BE THE LARGEST AUTOMOTIVE PCB MARKET, 2017 (BY VALUE)

Figure 15 THE CHINESE MARKET IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD (BY VALUE)

Figure 16 THE CONVENTIONAL VEHICLES MARKET IS EXPECTED TO BE THE LARGEST DURING THE FORECAST PERIOD, 2017 VS 2025 (BY VALUE)

Figure 17 LUXURY LIGHT DUTY VEHICLES TO HOLD THE LARGEST MARKET SHARE, 2017 VS 2025 (BY VALUE)

Figure 18 THE ICE VEHICLES SEGMENT IS EXPECTED TO LEAD THE MARKET, 2017 VS 2025 (BY VALUE)

Figure 19 THE ADAS & BASIC SAFETY SEGMENT TO HAVE THE LARGEST MARKET SIZE, 2017 VS 2025 (BY VALUE)

Figure 20 THE MULTI-LAYER PCB SEGMENT TO HAVE THE LARGEST MARKET SIZE, 2017 VS 2025 (BY VALUE)

Figure 21 AUTOMOTIVE PCB MARKET: MARKET DYNAMICS

Figure 22 BEV SALES IN MAJOR REGIONS, 2017 VS 2022

Figure 23 ADOPTION TREND OF AUTONOMOUS VEHICLES, 2015-2050

Figure 24 ECU CONSOLIDATION EVOLUTION

Figure 25 TECHNOLOGICAL EVOLUTION OF THE APPLICATIONS OF AUTOMOTIVE PCBS

Figure 26 MAJOR AUTOMOTIVE PCB APPLICATION AREAS

Figure 27 TYPES OF AUTOMOTIVE PCBS

Figure 28 AUTOMOTIVE PCB MARKET, BY TYPE, 2017 VS 2025 (MILLION UNITS)

Figure 29 AUTOMOTIVE PCB MARKET, BY APPLICATION, 2017 VS 2025 (USD MILLION)

Figure 30 AUTOMOTIVE PCB MARKET, BY FUEL TYPE, 2017 VS 2025 (USD MILLION)

Figure 31 LEVELS OF AUTONOMOUS DRIVING

Figure 32 AUTOMOTIVE PCB MARKET, BY LEVEL OF AUTONOMOUS DRIVING, 2017 VS 2022 (USD MILLION)

Figure 33 AUTOMOTIVE PCB MARKET, BY END USER, 2017 VS 2025

Figure 34 AUTOMOTIVE PCB MARKET, BY REGION, 2017 VS 2025

Figure 35 ASIA PACIFIC: AUTOMOTIVE PCB MARKET SNAPSHOT

Figure 36 EUROPE: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2017 VS 2025 (MILLION UNITS)

Figure 37 NORTH AMERICA: AUTOMOTIVE PCB MARKET SNAPSHOT

Figure 38 ROW: AUTOMOTIVE PCB MARKET, BY COUNTRY, 2017 VS 2025 (MILLION UNITS)

Figure 39 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE AUTOMOTIVE PCB MARKET

Figure 40 AUTOMOTIVE PCB MARKET RANKING: 2016

Figure 41 DELPHI: COMPANY SNAPSHOT

Figure 42 DELPHI: SWOT ANALYSIS

Figure 43 SAMSUNG ELECTRO-MECHANICS: COMPANY SNAPSHOT

Figure 44 SAMSUNG ELECTRO-MECHANICS: SWOT ANALYSIS

Figure 45 CMK: COMPANY SNAPSHOT

Figure 46 CMK: SWOT ANALYSIS

Figure 47 UNIMICRON TECHNOLOGY: COMPANY SNAPSHOT

Figure 48 UNIMICRON TECHNOLOGY: SWOT ANALYSIS

Figure 49 MEIKO ELECTRONICS: COMPANY SNAPSHOT

Figure 50 MEIKO ELECTRONICS: SWOT ANALYSIS

Figure 51 CHIN POON INDUSTRIAL: COMPANY SNAPSHOT

Figure 52 KCE ELECTRONICS: COMPANY SNAPSHOT

Figure 53 DAEDUCK ELECTRONICS: COMPANY SNAPSHOT



## Figure 54 TRIPOD TECHNOLOGY: COMPANY SNAPSHOT

## I would like to order

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