

Automotive Fuel Injection Pump Market by Type (Common Rail and Rotary Distributor), Application (Direct Injection and Multi Point Fuel Injection), Pressure (Low Pressure and High Pressure), Vehicle (PC, LCV, and HCV), and Region - Global Forecast to 2025

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Abstracts

“Stringency of vehicle emission norms, increasing demand for fuel-efficient vehicles and increasing production of vehicles to propel the demand for automotive fuel injection pump market”

The global automotive fuel injection pump market is projected to grow from USD 20.91 billion in 2017 to reach USD 38.20 billion by 2025 at a CAGR of 7.8% during the forecast period. The major factors driving the growth of this market include the increased production of vehicles, increasing penetration GDI vehicles, and government regulations regarding vehicle emission norms. Improving vehicle emission norms such as Euro 6 in Europe and Tier 3 in US are encouraging the automakers to make fuel-efficient and low emission vehicles. However, increasing penetration of electric vehicles and increase in the cost of electrification of automotive fuel injection pump will pose a challenge to the growth of the automotive fuel injection pump market.

“Increasing penetration of direct injection (DI) in gasoline-driven passenger cars to fuel the direct injection system pump market”

The market for direct injection system pump is estimated to account for the largest share in the global estimated automotive fuel injection pump market in 2017. Direct injection system improves fuel efficiency and provide high power out to the vehicle.

Direct injection system is forecasted to remain the predominant application segment during the forecast period. The growth of automotive fuel injection pump market for direct injection system pump is anticipated to be driven by the increasing penetration of gasoline-driven passenger cars. Various automotive OEMs, especially in North America and Europe, are offering direct injection system pump as a standard device in their vehicles. Automotive component manufacturer such as Bosch, Continental, Delphi, Infineon, and Hitachi Automotive Systems provide direct injection gasoline fuel pumps.

“Increasing production of passenger car supporting the growth of common rail fuel injection pump”

The common rail fuel injection pump market is estimated to hold the largest share in the global automotive fuel injection pump market estimated in 2017. This segment is estimated to grow at a significant CAGR and is projected to remain the largest segment, by type, during the forecast period. The growth of automotive common rail fuel injection pump segment is expected to be driven by increasing production of passenger cars.

“Rising domestic demand for fuel-efficient automobiles is increasing the market for automotive fuel injection pump for gasoline engines in North America”

North American automotive industry is considered as one of the fastest-growing industries worldwide in terms of technology and highly efficient vehicles. There is a consistent development in the conventional components like automotive fuel injection pump to improve the efficiency and power of the engines. North America is estimated to be the fastest growing market, and it is identified to be driven by increase in implementation of direct injection system in vehicles driven by gasoline engines.

The study contains insights of various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 37%, Tier 2 – 42%, Tier 3– 21%

By Designation: C level – 55%, D level – 36%, Others – 9%

By Region: North America – 45%, Europe – 30%, Asia Pacific – 20%, RoW – 5%

Major players profiled in the report are:

Continental (Germany)

Bosch (Germany)

Delphi (UK)

Denso (Japan)

Valeo (France)

Infineon (Germany)

Johnson Electric (Hong Kong)

Mitsubishi Electric (Japan)

Hitachi Automotive Systems (Japan)

Mahle (Germany)

Cummins (US)

Schaeffler (Germany)

Research Coverage:

The report segments the automotive fuel injection pump market and forecasts its size, by volume and value, on the basis of region (Asia Pacific, Europe, North America, and RoW), application (direct injection system and multi point fuel injection system), type (common rail fuel injection pump and rotary fuel injection pump), pressure (low pressure pump and high pressure pump) and vehicle type (passenger cars, light commercial vehicle, and heavy commercial vehicle). The qualitative analysis of advanced features is also provided.

Reasons to Buy the Report:

This report contains various levels of analysis, including industry analysis (industry trends, SWOT analysis, MnM view, and competitive landscape) and company profiles,

which together comprise and discuss the basic views on the emerging and high-growth segments of the automotive fuel injection pump; competitive landscape ranking; high-growth regions and countries; government initiatives; and market dynamics such as drivers, restraints, opportunities, and challenges.

The report enables new entrants and smaller firms as well as established firms to understand the market better to acquire a larger market share. Firms purchasing the report could use any one or a combination of the below-mentioned four strategies (market development, product development/innovation, market diversification, and competitive assessment) to strengthen their position in the market.

The report provides insights into the following points:

Market Penetration: The report offers comprehensive information about the automotive fuel injection pump market and the top 12 players in the market.

Product Development/Innovation: The report provides detailed insights into upcoming technologies, R&D activities, and new product launches in the automotive fuel injection pump market.

Market Development: The report offers comprehensive information about automotive fuel injection pump market. The report analyzes the market for automotive fuel injection pump across regions and provides comprehensive information about lucrative emerging markets.

Market Diversification: The report provides exhaustive information about new products, untapped regional markets, recent developments, and investments in the automotive fuel injection pump.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY & PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
 - 2.2.1 KEY SECONDARY SOURCES
 - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
 - 2.3.2 PRIMARY PARTICIPANTS
- 2.4 FACTOR ANALYSIS
 - 2.4.1 DEMAND-SIDE ANALYSIS
 - 2.4.1.1 Growing vehicle production is fueling the demand for automotive fuel injection pump
 - 2.4.2 SUPPLY-SIDE ANALYSIS
 - 2.4.2.1 Rise in demand for fuel-efficient engines
- 2.5 MARKET SIZE ESTIMATION
 - 2.5.1 BOTTOM-UP APPROACH
- 2.6 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.7 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025 (USD BILLION)
- 4.2 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION

4.3 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY TYPE

4.4 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY PRESSURE

4.5 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY APPLICATION

4.6 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY VEHICLE TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing demand for fuel-efficient vehicles

5.2.1.2 Stringent emission control norms by government regulations

5.2.2 RESTRAINTS

5.2.2.1 Increasing penetration of electric vehicles

5.2.3 OPPORTUNITIES

5.2.3.1 Growth in use of ethanol fuel in automotive industry

5.2.3.2 Increasing adoption of engine downsizing

5.2.4 CHALLENGES

5.2.4.1 Increase in the cost of electrification of automotive fuel injection pump

5.3 MACRO INDICATOR ANALYSIS

5.3.1 INTRODUCTION

6 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY TYPE

6.1 INTRODUCTION

6.2 COMMON RAIL FUEL INJECTION PUMP

6.3 ROTARY DISTRIBUTOR FUEL INJECTION PUMP

7 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 DIRECT INJECTION SYSTEM

7.3 MULTIPOINT FUEL INJECTION SYSTEM

8 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY PRESSURE

8.1 INTRODUCTION

8.2 LOW PRESSURE PUMP

8.3 HIGH PRESSURE PUMP

9 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY VEHICLE TYPE

9.1 INTRODUCTION

9.2 PASSENGER CAR

9.3 LIGHT COMMERCIAL VEHICLE (LCV)

9.4 HEAVY COMMERCIAL VEHICLE (HCV)

10 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION

10.1 INTRODUCTION

10.2 ASIA PACIFIC

10.3 EUROPE

10.4 NORTH AMERICA

10.5 ROW

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET RANKING ANALYSIS

11.3 COMPETITIVE SITUATION & TRENDS

11.3.1 NEW PRODUCT DEVELOPMENTS

11.3.2 EXPANSIONS

11.3.3 PARTNERSHIPS/SUPPLY CONTRACTS/COLLABORATIONS/ JOINT VENTURES

11.3.4 MERGERS & ACQUISITIONS

12 COMPANY PROFILES

(Business overview, Products offered, Developments, SWOT analysis, MNM view)*

12.1 CONTINENTAL

12.2 DELPHI

12.3 DENSO

12.4 BOSCH

12.5 SCHAEFFLER

12.6 JOHNSON ELECTRIC

12.7 MITSUBISHI ELECTRIC

12.8 INFINEON

12.9 HITACHI AUTOMOTIVE SYSTEMS

12.10 VALEO

12.11 MAHLE

12.12 CUMMINS

*Details on Business overview, Products offered, Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.4.1 ADDITIONAL COMPANY PROFILES

13.4.1.1 Business overview

13.4.1.2 SWOT analysis

13.4.1.3 Recent developments

13.4.1.4 MnM view

13.4.2 DETAILED ANALYSIS OF AUTOMOTIVE FUEL INJECTION PUMP TYPE

13.4.3 DETAILED ANALYSIS OF VEHICLE SEGMENT

13.4.4 DETAILED ANALYSIS OF APPLICATION SEGMENT

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 CURRENCY EXCHANGE RATES (W.R.T. USD)

TABLE 2 GLOBAL EMISSION REGULATIONS IN 2017

TABLE 3 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY TYPE, 2015–2025
(‘000 UNITS)

TABLE 4 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY TYPE, 2015–2025
(USD MILLION)

TABLE 5 COMMON RAIL FUEL INJECTION PUMP MARKET, BY REGION,
2015–2025 (‘000 UNITS)

TABLE 6 COMMON RAIL FUEL INJECTION PUMP MARKET, BY REGION,
2015–2025 (USD MILLION)

TABLE 7 ROTARY DISTRIBUTOR FUEL INJECTION PUMP MARKET, BY REGION,
2015–2025 (‘000 UNITS)

TABLE 8 ROTARY DISTRIBUTOR FUEL INJECTION PUMP MARKET, BY REGION,
2015–2025 (USD MILLION)

TABLE 9 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025
(‘000 UNITS)

TABLE 10 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION,
2015–2025 (USD MILLION)

TABLE 11 DIRECT INJECTION SYSTEM MARKET, BY REGION, 2015–2025 (‘000
UNITS)

TABLE 12 DIRECT INJECTION SYSTEM MARKET, BY REGION, 2015–2025 (USD
MILLION)

TABLE 13 MULTIPOINT FUEL INJECTION SYSTEM MARKET, BY REGION,
2015–2025 (‘000 UNITS)

TABLE 14 MULTIPOINT FUEL INJECTION SYSTEM MARKET, BY REGION,
2015–2025 (USD MILLION)

TABLE 15 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY PRESSURE,
2015–2025 (‘000 UNITS)

TABLE 16 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY PRESSURE,
2015–2025 (USD MILLION)

TABLE 17 LOW PRESSURE PUMP MARKET, BY REGION, 2015–2025 (‘000 UNITS)

TABLE 18 LOW PRESSURE PUMP MARKET, BY REGION, 2015–2025 (USD
MILLION)

TABLE 19 HIGH PRESSURE PUMP MARKET, BY REGION, 2015–2025 (‘000 UNITS)

TABLE 20 HIGH PRESSURE PUMP MARKET, BY REGION, 2015–2025 (USD

MILLION)

TABLE 21 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY VEHICLE TYPE, 2015–2025 ('000 UNITS)

TABLE 22 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY VEHICLE TYPE, 2015–2025 (USD MILLION)

TABLE 23 PASSENGER CARS: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 ('000 UNITS)

TABLE 24 PASSENGER CARS: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 (USD MILLION)

TABLE 25 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 26 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 27 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 28 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 29 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 30 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 31 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 32 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR PASSENGER CAR, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 33 LIGHT COMMERCIAL VEHICLE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 ('000 UNITS)

TABLE 34 LIGHT COMMERCIAL VEHICLE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 (USD MILLION)

TABLE 35 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 36 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 37 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 38 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 39 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 40 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 41 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 42 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR LIGHT COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 43 HEAVY COMMERCIAL VEHICLE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 ('000 UNITS)

TABLE 44 HEAVY COMMERCIAL VEHICLE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 (USD MILLION)

TABLE 45 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 46 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 47 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 48 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 49 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 50 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 51 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 52 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET FOR HEAVY COMMERCIAL VEHICLE, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 53 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 ('000 UNITS)

TABLE 54 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2015–2025 (USD MILLION)

TABLE 55 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 56 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 57 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 58 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 59 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY

COUNTRY, 2015–2025 ('000 UNITS)

TABLE 60 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 61 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 ('000 UNITS)

TABLE 62 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY COUNTRY, 2015–2025 (USD MILLION)

TABLE 63 NEW PRODUCT DEVELOPMENT, 2013–2017

TABLE 64 EXPANSIONS, 2014–2017

TABLE 65 PARTNERSHIPS/SUPPLY CONTRACTS/COLLABORATIONS/JOINT VENTURES, 2015–2017

TABLE 66 MERGERS & ACQUISITIONS, 2015–2017

List Of Figures

LIST OF FIGURES

FIGURE 1 AUTOMOTIVE FUEL INJECTION PUMP MARKET SEGMENTATION

FIGURE 2 AUTOMOTIVE FUEL INJECTION PUMP MARKET: RESEARCH DESIGN

FIGURE 3 RESEARCH DESIGN MODEL

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS

FIGURE 5 RISE IN VEHICLE PRODUCTION DRIVING THE GROWTH OF
AUTOMOTIVE FUEL INJECTION PUMP MARKET

FIGURE 6 AUTOMOTIVE FUEL INJECTION PUMP MARKET: BOTTOM-UP
APPROACH

FIGURE 7 DATA TRIANGULATION

FIGURE 8 NORTH AMERICA TO BE THE FASTEST GROWING MARKET FOR THE
AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017

FIGURE 9 PASSENGER CAR IS ESTIMATED TO REMAIN THE LARGEST
SEGMENT IN THE AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025
(USD BILLION)

FIGURE 10 COMMON RAIL FUEL INJECTION PUMP SEGMENT TO HOLD THE
LARGEST SHARE BY VALUE IN THE AUTOMOTIVE FUEL INJECTION PUMP
MARKET, 2017 VS. 2025

FIGURE 11 ATTRACTIVE OPPORTUNITIES FOR AUTOMOTIVE FUEL INJECTION
PUMP MARKET

FIGURE 12 ASIA PACIFIC IS ESTIMATED TO BE THE LEADER IN THE
AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025 (USD BILLION)

FIGURE 13 COMMON RAIL FUEL INJECTION PUMP IS ESTIMATED TO LEAD THE
AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025 (USD BILLION)

FIGURE 14 HIGH PRESSURE PUMP SEGMENT IS ESTIMATED TO LEAD THE
AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025 (USD BILLION)

FIGURE 15 DIRECT INJECTION SYSTEM APPLICATION SEGMENT IS ESTIMATED
TO LEAD THE AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025
(USD BILLION)

FIGURE 16 PASSENGER VEHICLE SEGMENT IS ESTIMATED TO LEAD THE
AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS. 2025 (USD BILLION)

FIGURE 17 AUTOMOTIVE FUEL INJECTION PUMP: MARKET DYNAMICS

FIGURE 18 TOTAL VEHICLE SALES VS. FUEL CONSUMPTION IN THE US

FIGURE 19 INCREASING PENETRATION OF BATTERY ELECTRIC VEHICLES IS A
RESTRAINT FOR AUTOMOTIVE FUEL INJECTION PUMP

FIGURE 20 CARBON EMISSION BY TRANSPORTATION AND ELECTRIC POWER

SECTOR (US)**FIGURE 21 INCREASE IN ETHANOL PRODUCTION AND CONSUMPTION (US)****FIGURE 22 GLOBAL COST OF ELECTRONICS OUT OF TOTAL COST OF VEHICLE****FIGURE 23 INCREASING GNI PER CAPITA EXPECTED TO DRIVE AUTOMOTIVE FUEL INJECTION PUMP MARKET IN THE US****FIGURE 24 RISING GDP PERCENTAGE CONTRIBUTION IN GNI IS EXPECTED TO DRIVE THE DOMESTIC DEMAND IN CHINA DURING THE FORECAST PERIOD****FIGURE 25 RISING DEBT-GDP RATIO TO BE THE MOST CRUCIAL INDICATOR GIVEN ITS EXCESSIVELY WEAK PERFORMANCE IN THE RECENT PAST OF JAPAN****FIGURE 26 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY TYPE, 2015–2025 (USD MILLION)****FIGURE 27 COMMON RAIL FUEL INJECTION PUMP MARKET, 2015–2025 (USD MILLION)****FIGURE 28 ROTARY DISTRIBUTOR FUEL INJECTION PUMP MARKET, 2015–2025 (USD MILLION)****FIGURE 29 DIRECT INJECTION SYSTEM MARKET, 2015–2025 (USD MILLION)****FIGURE 30 MULTIPOINT FUEL INJECTION SYSTEM MARKET, 2015–2025 (USD MILLION)****FIGURE 31 LOW PRESSURE PUMP MARKET, 2015–2025 (USD MILLION)****FIGURE 32 HIGH PRESSURE PUMP MARKET, 2015–2025 (USD MILLION)****FIGURE 33 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY VEHICLE TYPE, 2017 VS 2025 (USD MILLION)****FIGURE 34 AUTOMOTIVE FUEL INJECTION PUMP MARKET, BY REGION, 2017 (USD MILLION)****FIGURE 35 ASIA PACIFIC: AUTOMOTIVE FUEL INJECTION PUMP MARKET SNAPSHOT****FIGURE 36 EUROPE: AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS 2025 (USD MILLION)****FIGURE 37 NORTH AMERICA: AUTOMOTIVE FUEL INJECTION PUMP MARKET SNAPSHOT****FIGURE 38 ROW: AUTOMOTIVE FUEL INJECTION PUMP MARKET, 2017 VS 2025 (USD MILLION)****FIGURE 39 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY FROM 2012 TO 2017****FIGURE 40 AUTOMOTIVE FUEL INJECTION PUMP MARKET RANKING: 2016****FIGURE 41 CONTINENTAL: COMPANY SNAPSHOT****FIGURE 42 CONTINENTAL: SWOT ANALYSIS****FIGURE 43 DELPHI: COMPANY SNAPSHOT**

FIGURE 44 DELPHI: SWOT ANALYSIS
FIGURE 45 DENSO: COMPANY SNAPSHOT
FIGURE 46 DENSO: SWOT ANALYSIS
FIGURE 47 BOSCH: COMPANY SNAPSHOT
FIGURE 48 BOSCH: SWOT ANALYSIS
FIGURE 49 SCHAEFFLER: COMPANY SNAPSHOT
FIGURE 50 JOHNSON ELECTRIC: COMPANY SNAPSHOT
FIGURE 51 MITSUBISHI ELECTRIC: COMPANY SNAPSHOT
FIGURE 52 INFINEON: COMPANY SNAPSHOT
FIGURE 53 HITACHI AUTOMOTIVE SYSTEMS: COMPANY SNAPSHOT
FIGURE 54 VALEO: COMPANY SNAPSHOT
FIGURE 55 VALEO: COMPANY SNAPSHOT
FIGURE 56 MAHLE: COMPANY SNAPSHOT
FIGURE 57 CUMMINS: COMPANY SNAPSHOT

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