

Automotive Elastomers Market by Type (Natural Rubber, SBR, Nitrile Elastomer, EPDM, Silicone Rubber, Fluoroelastomer, Styrene Block Copolymers, TPU, TPO, TPV, TPC), Application (Tire and Non-Tire), and Region - Global Forecast to 2022

<https://marketpublishers.com/r/A74E348EE4BEN.html>

Date: December 2017

Pages: 130

Price: US\$ 5,650.00 (Single User License)

ID: A74E348EE4BEN

Abstracts

The growing automotive and transportation industry is leading to the increasing demand from the automotive elastomers market

The global automotive elastomers market is projected to reach USD 58.82 billion by 2022, at a CAGR of 5.0% from 2017 to 2022. The rapid growth of the automotive and transportation industry, coupled with the increasing demand for high efficiency vehicles, is the key factor driving the demand for automotive elastomers. Moreover, stringent emission regulations and the superior properties of automotive elastomers over traditional rubber, such as heat resistance, weathering and ozone resistance, flexibility, durability, aging resistance, variety, chemical resistance, and oil & gas resistance, are driving the demand for automotive elastomers. However, the high manufacturing cost of high temperature elastomers is the key challenge faced by manufacturers of automotive elastomers.

The silicone elastomers segment of the automotive elastomers market is expected to grow at the highest CAGR during the forecast period

Among various types of elastomers, the silicone elastomers segment of the automotive elastomers market is expected to grow at the highest CAGR, during the forecast period. Silicone elastomers are being rapidly adopted in various applications due to outstanding resistance to weathering and ozone, high compression set, high physiological inertness, resistance to bacteria and fungi, and high temperature stability. The main areas of

application of silicone elastomers in the automotive industry are the under-the-hood components, exterior body parts such as headlamp gaskets, wiper blades, bellows, and brake protection caps, interior applications including viscous dampers, airbags, coolant and heater hoses.

The rising automotive industry in the Asia Pacific is expected to drive the automotive elastomers market in the region

The automotive industry and total vehicle production automotive industry is very high in the Asia Pacific region due to the availability of raw materials and efficient labor, along with the high demand for passenger cars, as the population and standard of living is growing rapidly in this region. As a result, the demand for automotive elastomers is expected to grow in this region. In addition, China and Japan, are significant manufacturers of automobiles and automotive parts in the world, which is leading to a high demand for automotive elastomers.

In the process of determining and verifying the market size for several segments and sub-segments gathered through secondary research, extensive primary interviews were conducted.

The breakdown of primary interviews is given below:

By Company Type- Tier 1- 58%, Tier 2- 25%, and Others- 17%

By Designation- C-level - 25%, Director-level - 33%, and Others - 42%

By Region- North America - 50%, Europe - 17%, Asia Pacific - 17%, South America - 8%, and the Middle East & Africa - 8%

Note 1: Others includes sales, marketing, and product managers.

Note 2: The tiers of the companies are determined on the basis of revenues and ownership of the companies.

Key companies profiled in this market research report are Arlenxeo (The Netherlands), Dow (US), ExxonMobil (US), JSR Corporation (Japan), DuPont (US), BASF (Germany), LG Chem (South Korea), SABIC (Saudi Arabia), Teknor Apex (US), and Zeon Corporation (Japan).

Research Coverage

This report covers the automotive elastomers market, in terms of volume and value, and forecasts the market size till 2022. The report includes the market segmentation based on type [NR, SR (SBR, IIR, BR, CR, NBR, ACM, EPDM, IR, Silicone, and fluoroelastomer), and TPE (SBC, TPU, TPO, TPV, TPC, and PEBA)], application (tire and non-tire), and region (Asia Pacific, Europe, North America, Middle East & Africa, and South America). The regions have been further segmented based on key countries into the US, Canada, Mexico, Germany, the UK, France, Spain, China, Japan, India, South Korea, Turkey, South Africa, and Brazil. The report also provides company profiles and competitive strategies adopted by the key players in the automotive elastomers market.

The report will help market leaders/new entrants in the global automotive elastomers market in the following ways:

1. This report segments the automotive elastomers market comprehensively and provides the closest approximations of the revenue numbers for the overall market, and the subsegments across different verticals and regions.
2. It will help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.
3. It will help stakeholders understand competitors and gain more insights, to improve their positions in the business. The competitive landscape section includes new product launches, expansions, joint ventures, and acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 UNIT CONSIDERED
- 1.7 RESEARCH LIMITATIONS
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of Primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN AUTOMOTIVE ELASTOMERS MARKET
- 4.2 AUTOMOTIVE ELASTOMERS MARKET, BY APPLICATION, 2016
- 4.3 AUTOMOTIVE ELASTOMERS MARKET SIZE, BY REGION
- 4.4 AUTOMOTIVE ELASTOMERS MARKET, BY TYPE
- 4.5 APAC AUTOMOTIVE ELASTOMERS MARKET SHARE, BY APPLICATION AND COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing automotive industry in APAC

5.2.1.2 Increasing demand for high-performance and lightweight materials in automotive industry

5.2.1.3 Stringent emission regulations

5.2.2 RESTRAINTS

5.2.2.1 High cost involved in processing of high-temperature elastomers

5.2.3 OPPORTUNITIES

5.2.3.1 Development of new grades of automotive elastomers

5.2.3.2 Development of eco-friendly automotive elastomers

5.2.4 CHALLENGES

5.2.4.1 Fluctuating raw material prices

5.3 PORTER'S FIVE FORCE ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC OVERVIEW AND KEY TRENDS

5.4.1 INTRODUCTION

5.4.2 GDP TRENDS AND FORECASTS

5.4.3 TRENDS IN GLOBAL AUTOMOTIVE INDUSTRY OVER LAST FIVE YEARS

6 AUTOMOTIVE ELASTOMERS MARKET, BY TYPE

6.1 INTRODUCTION

6.2 THERMOSET ELASTOMER

6.2.1 NATURAL RUBBER (NR)

6.2.2 SYNTHETIC RUBBER (SR)

6.2.2.1 Styrene-butadiene Rubber (SBR)

6.2.2.2 Isobutylene-isoprene Rubber (IIR)

6.2.2.3 Poly Butadiene Rubber (BR)

6.2.2.4 Neoprene Rubber / Polychloroprene Rubber (CR)

6.2.2.5 Nitrile Butadiene Rubber (NBR)

6.2.2.6 Acrylic Rubber (ACM)

6.2.2.7 Ethylene Propylene Diene Monomer (EPDM)

6.2.2.8 Polyisoprene Rubber (IR)

6.2.2.9 Silicone (Q) Elastomers

6.2.2.10 Fluoroelastomers

6.2.2.10.1 Fluorocarbon (FKM) Elastomers

6.2.2.10.2 Fluorosilicone (FQ) Elastomers

6.2.2.10.3 Perfluorocarbon (FFKM) Elastomers

6.3 THERMOPLASTIC ELASTOMER (TPE)

6.3.1 STYRENE BLOCK COPOLYMER (SBC)

6.3.2 THERMOPLASTIC POLYURETHANE (TPU)

6.3.3 THERMOPLASTIC POLYOLEFIN (TPO)

6.3.4 THERMOPLASTIC VULCANIZATE (TPV)

6.3.5 THERMOPLASTIC POLYESTER ELASTOMER (TPC)

6.3.6 POLYETHER BLOCK AMIDE (PEBA)

7 AUTOMOTIVE ELASTOMERS MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 TIRE

7.3 NON-TIRE

7.3.1 INTERIOR

7.3.2 EXTERIOR

7.3.3 UNDER-THE-HOOD

8 AUTOMOTIVE ELASTOMERS MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 US

8.2.2 CANADA

8.2.3 MEXICO

8.3 APAC

8.3.1 CHINA

8.3.2 JAPAN

8.3.3 INDIA

8.3.4 SOUTH KOREA

8.3.5 REST OF APAC

8.4 EUROPE

8.4.1 GERMANY

- 8.4.2 FRANCE
- 8.4.3 UK
- 8.4.4 SPAIN
- 8.4.5 REST OF EUROPE
- 8.5 SOUTH AMERICA
 - 8.5.1 BRAZIL
 - 8.5.2 REST OF SOUTH AMERICA
- 8.6 MIDDLE EAST & AFRICA
 - 8.6.1 TURKEY
 - 8.6.2 SOUTH AFRICA
 - 8.6.3 REST OF MIDDLE EAST & AFRICA

9 COMPETITIVE LANDSCAPE

- 9.1 OVERVIEW
- 9.2 MARKET RANKING OF KEY PLAYERS
- 9.3 COMPETITIVE SCENARIO
 - 9.3.1 NEW PRODUCT LAUNCHES
 - 9.3.2 EXPANSIONS
 - 9.3.3 JOINT VENTURES
 - 9.3.4 ACQUISITIONS

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

- 10.1 ARLANXEO
- 10.2 DOW
- 10.3 EXXONMOBIL
- 10.4 JSR CORPORATION
- 10.5 DUPONT
- 10.6 BASF
- 10.7 LG CHEM
- 10.8 SABIC
- 10.9 TEKNOR APEX
- 10.10 ZEON CORPORATION

*Details on Business Overview, Products Offered, Recent Developments, SWOT

Analysis, MnM View might not be captured in case of unlisted companies.

10.11 OTHER MARKET PLAYERS

10.11.1 NIZHNEKAMSKNEFTEKHIM PJSC

10.11.2 VERSALIS

10.11.3 COVESTRO

10.11.4 DAIKIN

10.11.5 MITSUBISHI CHEMICALS

10.11.6 KRAIBURG TPE GMBH & CO. KG

10.11.7 MITSUI CHEMICALS

10.11.8 DSM

10.11.9 SHIN-ETSU

10.11.10 SOLVAY

10.11.11 SUMITOMO CHEMICAL

10.11.12 KRATON

10.11.13 TSRC CORPORATION

10.11.14 WACKER CHEMIE

10.11.15 KURARAY

11 APPENDIX

11.1 INSIGHTS FROM INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSDANDMARKETS SUBSCRIPTION PORTAL

11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 GDP TRENDS AND FORECASTS, USD BILLION (2016–2022)

Table 2 TOTAL VEHICLE PRODUCTION IN 15 COUNTRIES (2012-2016)

Table 3 AUTOMOTIVE ELASTOMERS MARKET SIZE, BY TYPE, 2015-2022
(KILOTON)

Table 4 AUTOMOTIVE ELASTOMERS MARKET SIZE, BY TYPE, 2015-2022 (USD
MILLION)

Table 5 AUTOMOTIVE ELASTOMERS MARKET, BY APPLICATION 2015-2022
(KILOTON)

Table 6 AUTOMOTIVE ELASTOMERS MARKET, BY APPLICATION, 2015-2022 (USD
MILLION)

Table 7 AUTOMOTIVE ELASTOMERS TYPES USED IN VARIOUS TIRE
APPLICATIONS

Table 8 AUTOMOTIVE ELASTOMERS MARKET SIZE, BY REGION, 2015-2022
(KILOTON)

Table 9 AUTOMOTIVE ELASTOMERS MARKET SIZE, BY REGION, 2015-2022 (USD
MILLION)

Table 10 NORTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY
COUNTRY, 2015-2022 (KILOTON)

Table 11 NORTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY
COUNTRY, 2015-2022 (USD MILLION)

Table 12 NORTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY
APPLICATION, 2015-2022 (KILOTON)

Table 13 NORTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY
APPLICATION, 2015-2022 (USD MILLION)

Table 14 US: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,
2015-2022 (KILOTON)

Table 15 US: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,
2015-2022 (USD MILLION)

Table 16 CANADA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,
2015-2022 (KILOTON)

Table 17 CANADA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,
2015-2022 (USD MILLION)

Table 18 MEXICO: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,
2015-2022 (KILOTON)

Table 19 MEXICO: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION,

2015-2022 (USD MILLION)

Table 20 APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (KILOTON)

Table 21 APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 22 APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 23 APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 24 CHINA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 25 CHINA: AUTOMOTIVE ELASTOMERS MARKET, BY APPLICATION, 2015-2022 (USD MILLION)

Table 26 JAPAN: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 27 JAPAN: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 28 INDIA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 29 INDIA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 30 SOUTH KOREA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 31 SOUTH KOREA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 32 REST OF APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 33 REST OF APAC: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 34 EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (KILOTON)

Table 35 EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 36 EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 37 EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 38 GERMANY: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 39 GERMANY: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 40 FRANCE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 41 FRANCE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 42 UK: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 43 UK: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 44 SPAIN: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 45 SPAIN: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 46 REST OF EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 47 REST OF EUROPE: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 48 SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (KILOTON)

Table 49 SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 50 SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 51 SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 52 BRAZIL: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 53 BRAZIL: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 54 REST OF SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 55 REST OF SOUTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 56 MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (KILOTON)

Table 57 MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 58 MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY

APPLICATION, 2015-2022 (KILOTON)

Table 59 MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 60 TURKEY: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 61 TURKEY: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 62 SOUTH AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 63 SOUTH AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 64 REST OF MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (KILOTON)

Table 65 REST OF MIDDLE EAST & AFRICA: AUTOMOTIVE ELASTOMERS MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 AUTOMOTIVE ELASTOMERS MARKET: MARKET SEGMENTATION

Figure 2 AUTOMOTIVE ELASTOMERS MARKET: RESEARCH DESIGN

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION: AUTOMOTIVE ELASTOMERS MARKET

Figure 6 NR SEGMENT TO DOMINATE AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 7 TIRE APPLICATION TO CONTINUE DRIVING AUTOMOTIVE ELASTOMERS MARKET DURING FORECAST PERIOD

Figure 8 APAC TO BE THE LARGEST MARKET FOR AUTO ELASTOMER IN 2016

Figure 9 INCREASED DEMAND FROM AUTOMOTIVE INDUSTRY AND ADVANCEMENTS IN TPE PROCESSING INDUSTRY TO DRIVE MARKET GROWTH, 2017 VS. 2022

Figure 10 TIRE SEGMENT HOLDS LARGEST MARKET SHARE ACROSS ALL REGIONS

Figure 11 APAC TO BE THE FASTEST GROWING MARKET FOR AUTO ELASTOMERS DURING FORECAST PERIOD

Figure 12 NATURAL RUBBER TO DOMINATE AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 13 TIRE SEGMENT HOLDS LARGEST MARKET SHARE IN 2016

Figure 14 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES FOR AUTOMOTIVE ELASTOMERS MARKET

Figure 15 PORTER'S FIVE FORCE ANALYSIS

Figure 16 NATURAL RUBBER TO DOMINATE AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 17 AUTOMOTIVE ELASTOMERS MARKET FOR TIRE APPLICATION TO GROW RAPIDLY BETWEEN 2017 AND 2022

Figure 18 INDIA TO EMERGE AS NEW HOTSPOT IN AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 19 NORTH AMERICA: AUTOMOTIVE ELASTOMERS MARKET SNAPSHOT

Figure 20 US TO LEAD NORTH AMERICAN AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 21 APAC: AUTOMOTIVE ELASTOMERS MARKET SNAPSHOT

Figure 22 CHINA TO CONTINUE LEADING APAC AUTOMOTIVE ELASTOMERS MARKET BETWEEN 2017 AND 2022

Figure 23 MARKET RANKING OF KEY PLAYERS IN 2016

Figure 24 DOW: COMPANY SNAPSHOT

Figure 25 EXXONMOBIL: COMPANY SNAPSHOT

Figure 26 JSR CORPORATION: COMPANY SNAPSHOT

Figure 27 DUPONT: COMPANY SNAPSHOT

Figure 28 BASF: COMPANY SNAPSHOT

Figure 29 LG CHEM: COMPANY SNAPSHOT

Figure 30 SABIC: COMPANY SNAPSHOT

Figure 31 ZEON CORPORATION: COMPANY SNAPSHOT

I would like to order

Product name: Automotive Elastomers Market by Type (Natural Rubber, SBR, Nitrile Elastomer, EPDM, Silicone Rubber, Fluoroelastomer, Styrene Block Copolymers, TPU, TPO, TPV, TPC), Application (Tire and Non-Tire), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/A74E348EE4BEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A74E348EE4BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970