

# **Automotive Connectors Market by Connection Type (Wire to Wire, Wire to Board, Board to Board), Application (Body Control & Interiors, Engine Control & Cooling System), System Type (Sealed, Unsealed), Vehicle Type, and Region - Global Forecast to 2021**

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## **Abstracts**

“Growing demand for electrification in vehicle to drive the automotive connectors market”

The automotive connectors market was estimated to be USD 4.38 billion in 2016, and is projected to reach USD 6.28 billion by 2021. The market, in terms of value, is projected to grow at a CAGR of 7.46% from 2016 to 2021. Factors such as increasing electrification in vehicles will boost the demand for automotive connectors in the near future. The major restraint for the manufacturers is meeting the reliability and durability standards. The connector solutions are able to withstand both low and high frequency solutions. The reliability and durability concerns affect the overall efficiency.

“Safety and security is the fastest growing application in the automotive connectors market.”

The safety and security application is expected to dominate the automotive connectors market. There has been a rapid increase in the number of technological advancements in vehicles. This can be attributed to the growing demand for features such as collision avoidance, lane departure etc. that increase the convenience and safety of passengers.

“Passenger cars: the fastest growing segment in the automotive connectors market”

Passenger cars are expected to constitute the fastest growing segment of the

automotive connectors market, by vehicle type. This can be attributed to the introduction of various advanced safety features such as night vision, blind spot detection, and lane departure systems in passenger cars. These features spurred the growth of the automotive connectors market for passenger cars.

“Asia-Pacific: Fastest growing region of the automotive connectors market”

Asia-Pacific is estimated to dominate the automotive connectors market, and is projected to grow at the highest CAGR during the forecast period. The market growth in this region can be attributed to the improving socio-economic conditions in emerging economies such as China and India. In addition, the emerging advanced technologies in a vehicle in these regions have increased the electrification in vehicle, and this has resulted in increased demand for automotive connectors.

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type - Tier 1 - 42 %, Tier 2 - 26%, Others - 32%

By Designation - C level - 40%, D level - 29%, Others - 31%

By Region - North America - 38%, Europe - 22%, Asia-Pacific - 30%, Rest of the World - 10%

Major players profiled in the report are:

TE Connectivity (Switzerland)

Delphi Automotive (U.K.)

Yazaki Corporation (Japan)

Sumitomo Electric (Japan)

Japan Aviation Electronics (Japan)

Amphenol Corporation (U.S.)

Molex Incorporated (U.S.)

Hirose Electric Co. Ltd. (Japan)

Foxconn Technology Group (Taiwan)

JST MFG Co. Ltd. (Japan)

AVX Corporation (U.S.)

## Research Coverage

This market study covers the automotive connectors market for wire to wire connection, wire to board connection and board to board connection. The systems identified in the report include sealed connector system and unsealed connector system. The applications included in this report are body control and interiors, safety and security, engine control and cooling system, fuel and emission control, infotainment and others. Additionally, the report covers the market for passenger cars, commercial vehicles, and electric vehicles.

## Reasons to Buy the Report:

The report provides insights about the following points:

**Market Penetration:** Comprehensive information about the automotive connectors market offered by the top 11 players in the market.

**Product Development/Innovation:** Detailed insights into upcoming technologies, R&D activities, and new product launches in the automotive connectors market

**Market Development:** Comprehensive information about types of automotive connectors. The report analyzes the market for various automotive connector systems across multiple regions

**Market Diversification:** Exhaustive information about new products, untapped regional markets, recent developments, and investments in the automotive connectors market

Competitive Assessment: In-depth assessment of the market shares, strategies, products, and manufacturing capabilities of leading players in the automotive connectors market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS
- 1.8 ASSUMPTIONS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key secondary sources
    - 2.1.1.2 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Sampling techniques & data collection methods
    - 2.1.2.2 Primary participants
- 2.2 FACTOR ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND SIDE ANALYSIS
    - 2.2.2.1 Increased autonomy in driving
    - 2.2.2.2 Growing demand for electric vehicles
  - 2.2.3 SUPPLY-SIDE ANALYSIS
    - 2.2.3.1 Technological advancements
  - 2.2.4 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION

## **4 PREMIUM INSIGHTS**

### 4.1 INTRODUCTION

### 4.2 GROWING OPPORTUNITIES IN GLOBAL AUTOMOTIVE CONNECTORS MARKET

### 4.3 AUTOMOTIVE CONNECTORS MARKET, BY REGION, 2016 VS. 2021

### 4.4 AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2016 VS. 2021

### 4.5 AUTOMOTIVE CONNECTORS MARKET, BY SYSTEM MARKET, 2016 VS. 2021

### 4.6 AUTOMOTIVE CONNECTOR MARKET, BY APPLICATION TYPE, 2016 VS. 2021

### 4.7 AUTOMOTIVE CONNECTORS MARKET, BY VEHICLE TYPE, 2016 VS 2021

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET SEGMENTATION

### 5.3 MARKET DYNAMICS

#### 5.3.1 DRIVERS

5.3.1.1 Increasing electrification in vehicles

5.3.1.2 Increasing demand for fuel-efficient vehicles

5.3.1.3 Increasing demand for automotive safety systems

#### 5.3.2 RESTRAINTS

5.3.2.1 Reliability and durability concern affects the overall efficiency

#### 5.3.3 OPPORTUNITIES

5.3.3.1 Trend of autonomous vehicles

#### 5.3.4 CHALLENGES

5.3.4.1 Rising labor cost in low-cost manufacturing countries

5.3.4.2 Global rise in price of raw materials

### 5.4 PORTER'S FIVE FORCES ANALYSIS

#### 5.4.1 THREAT OF NEW ENTRANTS

5.4.1.1 Established players have majority of the market share

#### 5.4.2 THREAT OF SUBSTITUTE

5.4.2.1 No direct substitutes but improvement in technology will affect the adoption rate

#### 5.4.3 BARGAINING POWER OF BUYERS

5.4.3.1 Low switching cost

#### 5.4.4 BARGAINING POWER OF SUPPLIERS

5.4.4.1 Volume & product differentiation

5.4.4.2 Decreasing supplier power with increasing number of players and less than

anticipated demand

#### 5.4.5 INTENSITY OF COMPETITIVE RIVALRY

##### 5.4.5.1 Rising number of competitors

## 6 AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE

### 6.1 INTRODUCTION

### 6.2 WIRE TO WIRE CONNECTION

### 6.3 WIRE TO BOARD CONNECTION

### 6.4 BOARD TO BOARD CONNECTION

## 7 AUTOMOTIVE CONNECTORS MARKET, BY SYSTEM TYPE

### 7.1 INTRODUCTION

### 7.2 SEALED CONNECTOR SYSTEM

### 7.3 UNSEALED CONNECTOR SYSTEM

## 8 AUTOMOTIVE CONNECTORS MARKET, BY APPLICATION TYPE

### 8.1 INTRODUCTION

### 8.2 BODY CONTROL AND INTERIORS

### 8.3 SAFETY AND SECURITY SYSTEM

### 8.4 ENGINE CONTROL AND COOLING SYSTEM

### 8.5 FUEL AND EMISSION CONTROL

### 8.6 INFOTAINMENT

### 8.7 OTHERS

## 9 AUTOMOTIVE CONNECTORS MARKET, BY VEHICLE TYPE

### 9.1 INTRODUCTION

### 9.2 PASSENGER CARS

### 9.3 COMMERCIAL VEHICLES

#### 9.3.1 LIGHT COMMERCIAL VEHICLES

#### 9.3.2 HEAVY COMMERCIAL VEHICLES

### 9.4 ELECTRIC VEHICLES

## 10 AUTOMOTIVE CONNECTORS MARKET, BY REGION

### 10.1 INTRODUCTION

## 10.2 ASIA-PACIFIC

### 10.2.1 CHINA

### 10.2.2 JAPAN

### 10.2.3 INDIA

### 10.2.4 SOUTH KOREA

## 10.3 NORTH AMERICA

### 10.3.1 U.S.

### 10.3.2 CANADA

### 10.3.3 MEXICO

## 10.4 EUROPE

### 10.4.1 GERMANY

### 10.4.2 ITALY

### 10.4.3 U.K.

### 10.4.4 FRANCE

## 10.5 ROW

### 10.5.1 BRAZIL

### 10.5.2 RUSSIA

## 11 COMPETITIVE LANDSCAPE

### 11.1 NEW PRODUCT LAUNCHES/DEVELOPMENTS

### 11.2 MERGERS & ACQUISITIONS

### 11.3 AGREEMENTS/JOINT VENTURES/SUPPLY CONTRACTS /COLLABORATIONS /PARTNERSHIPS & OTHERS

### 11.4 EXPANSIONS

## 12 COMPANY PROFILES

### 12.1 TE CONNECTIVITY

(Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, MnM View)\*

### 12.2 DELPHI AUTOMOTIVE

### 12.3 YAZAKI CORPORATION

### 12.4 SUMITOMO ELECTRIC INDUSTRIES LTD.

### 12.5 JAPAN AVIATION ELECTRONICS INDUSTRY, LTD.

### 12.6 AMPHENOL CORPORATION

### 12.7 MOLEX INCORPORATED



12.8 HIROSE ELECTRIC CO.,LTD

12.9 FOXCONN TECHNOLOGY GROUP (HON HAI PRECISION INDUSTRY CO., LTD.)

12.10 JST MFG. CO., LTD.

12.11 AVX CORPORATION

12.12 KEY INNOVATORS

12.12.2 MOLEX INCORPORATED

12.12.3 FISCHER CONNECTORS

\*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **13 APPENDIX**

13.1 KEY INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: SUBSCRIPTION PORTAL

13.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

13.7 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- Table 1 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021(MILLION UNITS)
- Table 2 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)
- Table 3 GLOBAL WIRE TO WIRE CONNECTION MARKET, BY REGION, 2014 –2021 (MILLION UNITS)
- Table 4 GLOBAL WIRE TO WIRE CONNECTION MARKET, BY REGION, 2014 –2021 (USD MILLION)
- Table 5 GLOBAL WIRE TO BOARD CONNECTION MARKET, BY REGION, 2014 –2021 (MILLION UNITS)
- Table 6 GLOBAL WIRE TO BOARD CONNECTION MARKET, BY REGION, 2014 –2021 (USD MILLION)
- Table 7 GLOBAL BOARD TO BOARD CONNECTION MARKET, BY REGION, 2014 –2021 (MILLION UNITS)
- Table 8 GLOBAL BOARD TO BOARD CONNECTION MARKET, BY REGION, 2014 –2021 (USD MILLION)
- Table 9 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY SYSTEM TYPE, 2014–2021(MILLION UNITS)
- Table 10 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY SYSTEM TYPE, 2014–2021 (USD MILLION)
- Table 11 GLOBAL SEALED CONNECTOR SYSTEM MARKET, BY REGION, 2014–2021(MILLION UNITS)
- Table 12 GLOBAL SEALED CONNECTOR SYSTEM MARKET, BY REGION, 2014–2021(USD MILLION)
- Table 13 GLOBAL UNSEALED CONNECTOR SYSTEM MARKET, BY REGION, 2014–2021(MILLION UNITS)
- Table 14 GLOBAL UNSEALED CONNECTOR SYSTEM MARKET, BY REGION, 2014–2021(USD MILLION)
- Table 15 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY APPLICATION TYPE, 2014–2021 (MILLION UNITS)
- Table 16 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY APPLICATION TYPE, 2014–2021 (USD MILLION)
- Table 17 BODY CONTROL AND INTERIORS CONNECTOR: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)
- Table 18 BODY CONTROL AND INTERIORS CONNECTOR: AUTOMOTIVE

CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 19 SAFETY AND SECURITY SYSTEM CONNECTORS MARKET:

AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)

Table 20 SAFETY AND SECURITY SYSTEM CONNECTORS MARKET:

AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 21 ENGINE CONTROL AND COOLING SYSTEM CONNECTORS:

AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)

Table 22 ENGINE CONTROL AND COOLING SYSTEM CONNECTORS:

AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 23 FUEL AND EMISSION CONTROL CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)

Table 24 FUEL AND EMISSION CONTROL CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 25 INFOTAINMENT CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)

Table 26 INFOTAINMENT CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION , 2014–2021 (USD MILLION)

Table 27 OTHER CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (MILLION UNITS)

Table 28 OTHER CONNECTORS: AUTOMOTIVE CONNECTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 29 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY VEHICLE TYPE, 2014–2021 (MILLION UNITS)

Table 30 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY VEHICLE TYPE, 2014–2021 (USD MILLION)

Table 31 PASSENGER CAR: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 32 PASSENGER CAR: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 33 COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 34 COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 35 LIGHT COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 36 LIGHT COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 37 HEAVY COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 38 HEAVY COMMERCIAL VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 39 ELECTRIC VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 40 ELECTRIC VEHICLES: AUTOMOTIVE CONNECTORS MARKET SIZE, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 41 GLOBAL AUTOMOTIVE CONNECTORS MARKET, BY REGION, 2014–2021 (MILLION UNITS)

Table 42 GLOBAL AUTOMOTIVE CONNECTORS MARKET: BY REGION, 2014-2021, (USD MILLION)

Table 43 ASIA-PACIFIC: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNITS)

Table 44 ASIA-PACIFIC: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 45 CHINA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 46 CHINA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 47 JAPAN: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 48 JAPAN: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 49 INDIA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 50 INDIA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 51 SOUTH KOREA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 52 SOUTH KOREA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 53 NORTH AMERICA: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNITS)

Table 54 NORTH AMERICA: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 55 U.S.: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE,

2014–2021 (MILLION UNITS)

Table 56 U.S.: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 57 CANADA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 58 CANADA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 59 MEXICO: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 60 MEXICO: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 61 EUROPE: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNITS)

Table 62 EUROPE: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 63 GERMANY: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 64 GERMANY: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 65 ITALY: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 66 ITALY: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 67 U.K.: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 68 U.K.: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 69 FRANCE: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 70 FRANCE: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 71 ROW: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNITS)

Table 72 ROW: AUTOMOTIVE CONNECTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 73 BRAZIL: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 74 BRAZIL: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 75 RUSSIA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (MILLION UNITS)

Table 76 RUSSIA: AUTOMOTIVE CONNECTORS MARKET, BY CONNECTION TYPE, 2014–2021 (USD MILLION)

Table 77 NEW PRODUCT LAUNCHES/DEVELOPMENTS, 2015–2017

Table 78 MERGERS & ACQUISITIONS, 2014-2016

Table 79 COLLABORATIONS / SUPPLY CONTRACTS/PARTNERSHIPS, 2015–2016

Table 80 EXPANSIONS, 2015-2016

Table 81 KEY INNOVATORS, INNOVATIONS AND IMPACT ON AUTOMOTIVE CONNECTORS INDUSTRY

## List Of Figures

### LIST OF FIGURES

Figure 1 AUTOMOTIVE CONNECTORS MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 RESEARCH METHODOLOGY MODEL

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION & REGION

Figure 5 US ELECTRIC CAR SALES (JAN 2016 VS JAN 2017)

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 DATA TRIANGULATION

Figure 8 KEY COUNTRIES OF AUTOMOTIVE CONNECTOR MARKET (USD MILLION): CHINA IS ESTIMATED TO BE THE LARGEST MARKET DURING 2016 VS 2021

Figure 9 GLOBAL AUTOMOTIVE CONNECTOR MARKET (2016 VS 2021), BY CONNECTION TYPE: WIRE TO BOARD CONNECTION TO LEAD THE MARKET IN TERMS OF VALUE

Figure 10 GLOBAL AUTOMOTIVE CONNECTOR MARKET OUTLOOK (2016 VS 2021), BY REGION: ASIA-PACIFIC EXPECTED TO ACQUIRE THE LARGEST MARKET SHARE

Figure 11 GLOBAL AUTOMOTIVE CONNECTOR MARKET OUTLOOK (2016 VS 2021), BY SYSTEM TYPE: SEALED CONNECTOR SYSTEM TO LEAD THE MARKET IN TERMS OF VALUE

Figure 12 GLOBAL AUTOMOTIVE CONNECTOR MARKET OUTLOOK (2016 VS 2021), BY VEHICLE TYPE: PASSENGER CARS SEGMENT EXPECTED TO LEAD THE MARKET IN TERMS OF VALUE

Figure 13 GROWING OPPORTUNITIES IN GLOBAL AUTOMOTIVE CONNECTORS MARKET, 2016 VS 2021

Figure 14 ASIA-PACIFIC EXPECTED TO HOLD THE LARGEST MARKET, BY VALUE

Figure 15 WIRE TO BOARD CONNECTION TO HOLD THE LARGEST SIZE, BY VALUE

Figure 16 SEALED CONNECTOR SYSTEM IS ESTIMATED TO OCCUPY THE LARGEST SIZE, BY VALUE

Figure 17 SAFETY AND SECURITY TO OCCUPY THE LARGEST SIZE, BY VALUE

Figure 18 PASSENGER CARS TO HOLD THE LARGEST MARKET SHARE, BY VALUE

Figure 19 AUTOMOTIVE CONNECTORS MARKET: MARKET SEGMENTATION

Figure 20 AUTOMOTIVE CONNECTORS MARKET: BY CONNECTION TYPE



- Figure 21 AUTOMOTIVE CONNECTORS MARKET: BY SYSTEM TYPE
- Figure 22 AUTOMOTIVE CONNECTORS MARKET: BY APPLICATION TYPE
- Figure 23 AUTOMOTIVE CONNECTORS MARKET: BY VEHICLE TYPE
- Figure 24 AUTOMOTIVE CONNECTORS MARKET: BY REGION TYPE
- Figure 25 PORTER'S FIVE FORCES ANALYSIS
- Figure 26 EXISTING COMPETITION IN THE AUTOMOTIVE CONNECTORS SEGMENT HAS THE HIGHEST IMPACT ON MARKET ENTRANTS
- Figure 27 THREAT OF SUBSTITUTES (LOW)
- Figure 28 BARGAINING POWER OF BUYERS (MODERATE-TO-HIGH)
- Figure 29 BARGAINING POWER OF SUPPLIERS (LOW-TO-MODERATE)
- Figure 30 COMPETITIVE RIVALRY IS MODERATE TO HIGH IN THE AUTOMOTIVE CONNECTORS MARKET
- Figure 31 WIRE TO BOARD CONNECTION ACCOUNT FOR THE LARGEST MARKET SIZE IN AUTOMOTIVE CONNECTORS MARKET, BY VALUE, 2016 VS 2021
- Figure 32 SEALED CONNECTOR SYSTEM ACCOUNT FOR THE LARGEST MARKET SIZE IN AUTOMOTIVE CONNECTORS MARKET, 2016 VS 2021
- Figure 33 SAFETY AND SECURITY APPLICATION IS ESTIMATED TO BE THE LARGEST MARKET IN THE AUTOMOTIVE CONNECTORS MARKET DURING THE FORECAST PERIOD
- Figure 34 PASSENGER CARS ESTIMATED TO BE THE LARGEST MARKET SEGMENT IN THE AUTOMOTIVE CONNECTORS MARKET DURING THE FORECAST PERIOD
- Figure 35 REGIONAL SNAPSHOT OF AUTOMOTIVE CONNECTORS: MARKET SIZE BY VALUE – (2016 VS 2021)
- Figure 36 CHINA HELD THE LARGEST MARKET IN ASIA-PACIFIC REGION FOR AUTOMOTIVE CONNECTOR MARKET BY VALUE (2016)
- Figure 37 U.S. HELD THE LARGEST MARKET IN NORTH AMERICA REGION FOR AUTOMOTIVE CONNECTOR MARKET BY VALUE (2016)
- Figure 38 GERMANY EXPECTED TO HOLD THE LARGEST MARKET SHARE, 2016 VS 2021 (USD MILLION)
- Figure 39 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENT AS THE KEY GROWTH STRATEGY, 2014-2016
- Figure 40 MARKET EVALUATION FRAMEWORK FROM 2014 TO 2017
- Figure 41 BATTLE FOR MARKET SHARE: NEW PRODUCT DEVELOPMENT HAS BEEN THE KEY STRATEGY
- Figure 42 COMPANY SNAPSHOT: TE CONNECTIVITY
- Figure 43 TE CONNECTIVITY: SWOT ANALYSIS
- Figure 44 COMPANY SNAPSHOT: DELPHI AUTOMOTIVE
- Figure 45 DELPHI AUTOMOTIVE: SWOT ANALYSIS



Figure 46 COMPANY SNAPSHOT: YAZAKI CORPORATION

Figure 47 YAZAKI CORPORATION: SWOT ANALYSIS

Figure 48 COMPANY SNAPSHOT: SUMITOMO ELECTRIC INDUSTRIES LTD.

Figure 49 SUMITOMO ELECTRIC INDUSTRIES LTD.: SWOT ANALYSIS

Figure 50 COMPANY SNAPSHOT: JAPAN AVIATION ELECTRONICS INDUSTRY, LTD.

Figure 51 JAPAN AVIATION ELECTRONICS INDUSTRY, LTD.: SWOT ANALYSIS

Figure 52 COMPANY SNAPSHOT: AMPHENOL CORPORATION

Figure 53 COMPANY SNAPSHOT: HIROSE ELECTRIC CO.,LTD

Figure 54 COMPANY SNAPSHOT: FOXCONN TECHNOLOGY GROUP

Figure 55 COMPANY SNAPSHOT: AVX CORPORATION

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