

# **Automatic Weapons Market by Product (Automatic Rifle, Machine Gun, Automatic launchers, Automatic Cannon, Gatling Gun), End Use (Land, Airborne, Naval, Handheld & Stationary), Caliber (Small, Medium, Large), Type, and Region - Global Forecast to 2023**

<https://marketpublishers.com/r/AFF1DB7D476EN.html>

Date: January 2019

Pages: 183

Price: US\$ 5,650.00 (Single User License)

ID: AFF1DB7D476EN

## **Abstracts**

Rising incidents of war and cross-border conflicts and increasing demand for precision weapon systems for warfare platforms are the major factors driving the automatic weapons market globally.

The automatic weapons market is projected to grow from USD 6.0 billion in 2018 to USD 8.7 billion by 2023, at a CAGR of 7.82% from 2018 to 2023. The market for automatic weapons is driven by several factors, such as the rising number of wars and cross-border disputes, increasing terrorism-related activities, and growing use of offensive weapons by militaries for tactical operations. The growth of the automatic weapons market could, however, be affected by certain major challenging factors in the coming years, such as the complexities involved in the integration of automatic weapons with a wide range of platforms and policy challenges for new technologies.

Based on caliber, the small caliber segment is expected to grow at the highest CAGR during the forecast period.

Based on caliber, the automatic weapons market has been segmented into small caliber, medium caliber, and large caliber. Small automatic weapons such as automatic rifles and machine guns have a caliber up to 14.5 mm and are widely used by armies for short-range firing. These can be installed on various platforms due to their low weight

for close combat operations. These are mostly anti-personnel weapons and do not have the ability to penetrate armor. The growth of the small caliber segment can be attributed to the increasing demand for automatic light weight weapons worldwide.

North America is estimated to lead the automatic weapons market during the forecast period.

North America is estimated to lead, while the Asia Pacific region is projected to grow at a higher rate in the automatic weapons market during the forecast period. The US and Canada are the key markets for automatic weapons in North America. The US is globally recognized as one of the major manufacturers, exporter, and user of automatic weapons in the world. The North America automatic weapons market is expected to be driven mainly by the rising military budgets as well as ongoing military modernization programs in the US and Canada. For instance, in April 2018, Heckler & Koch Defense, the domestic subsidiary of German gun maker HK, received a contract worth USD 29.4 million for M27 Infantry Automatic Rifle systems from the US Marine Corps.

Break-up of profile of primary participants of the automatic weapons market

By Company Type: Tier 1 – 55 %, Tier 2 – 20% and Tier 3 – 25%

By Designation: C level – 45%, Director level – 25%, Others – 30%

By Region: North America - 25%, Europe – 20%, APAC – 40%, RoW – 15%

Major companies profiled in the report are General Dynamics Corporation (US), Northrop Grumman (US), Rheinmetall AG (Germany), ST Engineering (Singapore), KBP Instrument Design Bureau (Russia), Heckler & Koch AG (Germany), FN Herstal (Belgium), Colt's Manufacturing Company LLC (US), Israel Weapon Industries (Israel), NORINCO (China), Denel Land Systems (South Africa), Kalashnikov Concern (Russia), BAE Systems (UK), Barrett Firearms Manufacturing (US) and Ukroboronprom (Ukraine), among others.

Research Coverage:

This report presents a complete analysis of the automatic weapons market for the forecast period. The automatic weapons market has been broadly classified on the basis of product (automatic rifles, machine guns, automatic launchers, automatic

cannons, Gatling guns), end use (land, airborne, naval, handheld & stationary), caliber (small caliber, medium caliber, large caliber), type (fully automatic, semi-automatic), and region.

#### Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analyses —industry analysis (industry trends and technology trend), market rank analysis of top players, and company profiles, which together comprise and discuss basic views on the competitive landscape, emerging, and high-growth segments of the automatic weapons market, high-growth regions and countries, and their respective regulatory policies, government initiatives, and market drivers, restraints, and opportunities.

The report provides insights into the following pointers:

**Market Penetration:** Comprehensive information on automatic weapons offered by the top 15 players in the automatic weapons market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the automatic weapons market

**Market Development:** Comprehensive information about lucrative markets - the report analyzes markets for automatic weapons across regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the automatic weapons market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the automatic weapons market

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 REGIONAL SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.6 LIMITATIONS
- 1.7 MARKET STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN AUTOMATIC WEAPONS MARKET
- 4.2 SMALL CALIBER AUTOMATIC WEAPONS MARKET, BY TYPE
- 4.3 AUTOMATIC WEAPONS MARKET FOR LAND, BY TYPE
- 4.4 AUTOMATIC LAUNCHERS MARKET SHARE, BY TYPE, 2018
- 4.5 EUROPE AUTOMATIC WEAPONS MARKET, BY CALIBER AND COUNTRY
- 4.6 NORTH AMERICA AUTOMATIC WEAPONS MARKET, BY PRODUCT

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Rising incidents of wars and cross-border conflicts

5.2.1.2 Rising demand for precision weapon systems

5.2.1.3 Advancements in automatic weapon systems

#### 5.2.2 RESTRAINTS

5.2.2.1 Declining defense budgets of advanced economies

5.2.2.2 Stringent manufacturing procedures

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing defense budgets of emerging economies

5.2.3.2 Increasing FDI in defense in emerging countries

#### 5.2.4 CHALLENGES

5.2.4.1 Policy challenges for new technologies

5.2.4.2 Integration of automatic weapon systems with a wide range of platforms

## **6 INDUSTRY TRENDS**

### 6.1 INTRODUCTION

### 6.2 TECHNOLOGY TRENDS

#### 6.2.1 INTEGRATED WEAPON SYSTEMS

#### 6.2.2 ADVANCED GUN SYSTEM

#### 6.2.3 3D PRINTED GUNS

#### 6.2.4 METAL INJECTION MOLDING (MIM) TECHNOLOGY

#### 6.2.5 ADVANCED AUTOLOADERS FOR AUTOMATIC WEAPON

### 6.3 INNOVATIONS & PATENT REGISTRATIONS

## **7 AUTOMATIC WEAPONS MARKET, BY PRODUCT**

### 7.1 INTRODUCTION

### 7.2 AUTOMATIC RIFLES

7.2.1 INCREASING DEMAND OF AUTOMATIC RIFLES BY INFANTRY ACROSS THE WORLD

### 7.3 MACHINE GUNS

#### 7.3.1 LIGHT MACHINE GUNS (LMG)

7.3.1.1 Replacement of old machine guns with light machine guns is expected to fuel

the growth of this market

### 7.3.2 MEDIUM MACHINE GUNS (MMG)

7.3.2.1 Developing next generation Lightweight Medium Machine Gun (LWMMG) gives warfighters a distinct advantage in both extended and close-in fighting

### 7.3.3 HEAVY MACHINE GUNS (HMG)

7.3.3.1 Increasing use of tripod or vehicle mounted weapons are expected to drive the medium machine guns market

## 7.4 AUTOMATIC LAUNCHERS

### 7.4.1 GRENADE LAUNCHERS

7.4.1.1 Increasing demand of fully integrated 40mm Automatic Grenade Launcher System from NATO countries is expected to drive this market

### 7.4.2 MISSILE LAUNCHERS

7.4.2.1 Asymmetric nature of warfare requires militaries deploy weapons with extended range and striking precision to impart optimum lethality while averting collateral damage.

### 7.4.3 MORTAR LAUNCHERS

7.4.3.1 Increasing investment to upgrade long range weapons by advanced economies

## 7.5 AUTOMATIC CANNONS

7.5.1 INCREASING DEMAND OF LIGHTWEIGHT MEDIUM CALIBER WEAPONS IS FUELING THE GROWTH OF THIS MARKET

## 7.6 GATLING GUNS

7.6.1 INCREASED APPLICATION ON FIGHTER AIRCRAFT AND NAVAL SHIPS IS EXPECTED TO DRIVE THIS MARKET

## 8 AUTOMATIC WEAPONS MARKET, BY END USE

### 8.1 INTRODUCTION

### 8.2 LAND

#### 8.2.1 BATTLE TANKS

8.2.1.1 Battle tanks are mostly used during high intensity combat operations

#### 8.2.2 ARMORED FIGHTING VEHICLES (AFVS)

8.2.2.1 The market for AFVs is projected to grow at the highest CAGR over the forecast period

#### 8.2.3 LIGHT PROTECTED VEHICLES (LPVS)

8.2.3.1 Increased demand for LPVs for patrolling and reconnaissance functions due to increasing cross-border terrorist threats

### 8.3 NAVAL

#### 8.3.1 DESTROYERS

8.3.1.1 Increasing naval warfare to drive destroyers market

### 8.3.2 FRIGATES

8.3.2.1 Increasing demand for precision weapon system on naval platform is driving the demand for frigates

### 8.3.3 CORVETTES

8.3.3.1 Continuous upgradation on a naval platform assures that it is deployed with latest weapon technology

### 8.3.4 OFFSHORE PATROL VESSELS (OPVS)

8.3.4.1 Increasing demand of small caliber weapons is expected to drive this market

## 8.4 AIRBORNE

### 8.4.1 HELICOPTERS

8.4.1.1 The market for helicopter is projected to grow at the highest CAGR during the forecast period

### 8.4.2 COMBAT SUPPORT AIRCRAFT

8.4.2.1 Replacement of legacy systems with advanced combat systems is expected to drive this market

### 8.4.3 FIGHTER AIRCRAFT

8.4.3.1 Increasing need of different types of automatic weapon systems from incoming threats is driving this market

## 8.5 HANDHELD & STATIONARY

## 9 AUTOMATIC WEAPONS MARKET, BY CALIBER

### 9.1 INTRODUCTION

### 9.2 SMALL CALIBER

9.2.1 SMALL CALIBER WEAPONS ARE MOSTLY USED BY INFANTRY FOR SHORT RANGE FIRE

9.2.2 5.56MM

9.2.3 7.62MM

9.2.4 12.7MM

9.2.5 14.5MM

### 9.3 MEDIUM CALIBER

9.3.1 INCREASING DEMAND OF 30MM AND 40MM AUTOMATIC WEAPONS IS FUELING THE GROWTH OF THIS MARKET

9.3.2 20MM

9.3.3 25MM

9.3.4 30MM

9.3.5 40MM

9.3.6 OTHERS

## 9.4 LARGE CALIBER

9.4.1 ADVANCES IN WEAPON TECHNOLOGY HAVE CONTRIBUTED TO INCREASING RANGE AND ACCURACY OF LARGE CALIBER WEAPON SYSTEM

## 10 AUTOMATIC WEAPONS MARKET, BY TYPE

### 10.1 INTRODUCTION

### 10.2 FULLY AUTOMATIC

10.2.1 INCREASING INVESTMENT IN DEVELOPING FULLY AUTOMATIC WEAPON SYSTEM IN NORTH AMERICA AND ASIA PACIFIC IS FUELING THE GROWTH OF THIS MARKET

### 10.3 SEMI-AUTOMATIC

10.3.1 REGIONAL TENSIONS BETWEEN VARIOUS COUNTRIES ARE ANTICIPATED TO FUEL THE DEMAND OF THIS MARKET

## 11 AUTOMATIC WEAPONS MARKET, BY REGION

### 11.1 INTRODUCTION

### 11.2 NORTH AMERICA

#### 11.2.1 US

11.2.1.1 Increasing procurement of automatic weapons in the country is driving the growth of the market

#### 11.2.2 CANADA

11.2.2.1 Advancement in naval weapon system is expected to drive the growth of the market

### 11.3 EUROPE

#### 11.3.1 RUSSIA

11.3.1.1 Continuous advancement in weapon technologies is expected to drive the growth of the market

#### 11.3.2 GERMANY

11.3.2.1 To increase the war fighting capability, the demand of automatic weapons is expected to increase in near future

#### 11.3.3 FRANCE

11.3.3.1 Increasing the demand of automatic rifles is expected to drive the growth of the market

#### 11.3.4 ITALY

11.3.4.1 Presence of major companies that produces remote weapon station contributing to the growth of automatic weapons market

#### 11.3.5 UK



11.3.5.1 Upgradation of existing firearms with automatic firearms is expected to drive the growth of the market

#### 11.3.6 REST OF EUROPE

### 11.4 ASIA PACIFIC

#### 11.4.1 CHINA

11.4.1.1 China development of its own indigenous weapon system to drive the growth of the market

#### 11.4.2 INDIA

11.4.2.1 Upgradation of existing weapon system with advanced technology is expected to drive the growth of the market

#### 11.4.3 AUSTRALIA

11.4.3.1 Continuous military modernization in vehicle mounted weapon system is expected to drive the growth of the market

#### 11.4.4 JAPAN

11.4.4.1 Japan is focusing majorly on its defense capabilities due to tensions with other countries

#### 11.4.5 SOUTH KOREA

11.4.5.1 Increasing defense expenditure in weapons systems by south Korean government will boost the demand of automatic weapons market

#### 11.4.6 REST OF ASIA PACIFIC

### 11.5 MIDDLE EAST

#### 11.5.1 SAUDI ARABIA

11.5.1.1 Significant investment in advanced technologies to strength its military capability is expected to drive the growth of the market

#### 11.5.2 ISRAEL

11.5.2.1 Israeli government invest significantly to enhance its military strength to defend its territories threats

#### 11.5.3 TURKEY

11.5.3.1 Turkish Defense Industry is focused on acquiring advanced weapons technologies that can aid in detecting and countering numerous threats

#### 11.5.4 REST OF THE MIDDLE EAST

### 11.6 REST OF THE WORLD

#### 11.6.1 AFRICA

#### 11.6.2 LATIN AMERICA

## 12 COMPETITIVE LANDSCAPE

### 12.1 INTRODUCTION

### 12.2 RANK ANALYSIS

## 12.3 COMPETITIVE SITUATIONS AND TRENDS

### 12.3.1 CONTRACTS

### 12.3.2 NEW PRODUCT LAUNCHES

### 12.3.3 PARTNERSHIPS & AGREEMENTS

## 13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

### 13.1 GENERAL DYNAMICS CORPORATION

### 13.2 NORTHROP GRUMMAN

### 13.3 RHEINMETALL AG

### 13.4 ST ENGINEERING

### 13.5 KBP INSTRUMENT DESIGN BUREAU

### 13.6 HECKLER & KOCH AG

### 13.7 FN HERSTAL

### 13.8 COLT'S MANUFACTURING COMPANY LLC

### 13.9 ISRAEL WEAPON INDUSTRIES (IWI) LTD

### 13.10 CHINA NORTH INDUSTRIES CORPORATION (NORINCO)

### 13.11 DENEL LAND SYSTEMS

### 13.12 KALASHNIKOV CONCERN

### 13.13 BAE SYSTEMS

### 13.14 BARRETT FIREARMS MANUFACTURING

### 13.15 UKROBOROPROM

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## 14 APPENDIX

### 14.1 DISCUSSION GUIDE

### 14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 14.3 AVAILABLE CUSTOMIZATION

#### 14.3.1 COUNTRY-LEVEL ANALYSIS

#### 14.3.2 ADDITIONAL COMPANY PROFILES (UPTO 5)

### 14.4 RELATED REPORTS

### 14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 EXPECTED FUTURE REQUIREMENT FOR AUTOMATIC WEAPONS IN FEW COUNTRIES (UNITS)

TABLE 2 GLOBAL MILITARY EXPENDITURE OF EMERGING ECONOMIES, 2011–2016 (USD BILLION)

TABLE 3 IMPORTANT INNOVATIONS & PATENT REGISTRATIONS, 2002-2015

TABLE 4 AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

TABLE 5 AUTOMATIC RIFLES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 6 MACHINE GUNS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 7 MACHINE GUNS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 8 AUTOMATIC LAUNCHERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 9 AUTOMATIC LAUNCHERS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 10 AUTOMATIC CANNONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 11 GATLING GUNS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 12 AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 13 AUTOMATIC WEAPONS MARKET SIZE FOR LAND SEGMENT, BY TYPE, 2016-2023 (USD MILLION)

TABLE 14 AUTOMATIC WEAPONS MARKET SIZE FOR LAND SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 15 AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL SEGMENT, BY TYPE, 2016-2023 (USD MILLION)

TABLE 16 AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 17 AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE SEGMENT, BY TYPE, 2016-2023 (USD MILLION)

TABLE 18 AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 19 AUTOMATIC WEAPONS MARKET SIZE FOR HANDHELD & STATIONARY SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 20 AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD

MILLION)

TABLE 21 AUTOMATIC WEAPONS MARKET FOR SMALL CALIBER, BY TYPE, 2016-2023 (USD MILLION)

TABLE 22 AUTOMATIC WEAPONS MARKET FOR SMALL CALIBER, BY REGION, 2018-2023 (USD MILLION)

TABLE 23 AUTOMATIC WEAPONS MARKET FOR MEDIUM CALIBER, BY TYPE, 2016-2023 (USD MILLION)

TABLE 24 AUTOMATIC WEAPONS MARKET FOR MEDIUM CALIBER, BY REGION, 2018-2023 (USD MILLION)

TABLE 25 AUTOMATIC WEAPONS MARKET FOR LARGE CALIBER, BY REGION, 2018-2023 (USD MILLION)

TABLE 26 AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 27 FULLY AUTOMATIC SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 28 SEMI-AUTOMATIC SEGMENT, BY REGION, 2016-2023 (USD MILLION)

TABLE 29 AUTOMATIC WEAPONS MARKET SIZE, BY REGION, 2016-2023 (USD MILLION)

TABLE 30 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 31 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE FOR MACHINE GUN, BY TYPE, 2016-2023 (USD MILLION)

TABLE 32 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE FOR AUTOMATIC LAUNCHERS, BY TYPE, 2016-2023 (USD MILLION)

TABLE 33 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 34 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE FOR LAND END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 35 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 36 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 37 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 38 NORTH AMERICA SMALL CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 39 NORTH AMERICA MEDIUM CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 40 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

- TABLE 41 NORTH AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY COUNTRY, 2016-2023 (USD MILLION)
- TABLE 42 US AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 43 US AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 44 US AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 45 CANADA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 46 CANADA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 47 CANADA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 48 EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 49 EUROPE AUTOMATIC WEAPONS MARKET SIZE FOR MACHINE GUN, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 50 EUROPE AUTOMATIC WEAPONS MARKET SIZE FOR AUTOMATIC LAUNCHERS, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 51 EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 52 EUROPE AUTOMATIC WEAPONS MARKET SIZE FOR LAND END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 53 EUROPE AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 54 EUROPE AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 55 EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 56 EUROPE SMALL CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 57 EUROPE MEDIUM CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 58 EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 59 EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY COUNTRY, 2016-2023 (USD MILLION)
- TABLE 60 RUSSIA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,

2016-2023 (USD MILLION)

TABLE 61 RUSSIA AUTOMATIC WEAPONS MARKET SIZE, BY END USE,  
2016-2023 (USD MILLION)

TABLE 62 RUSSIA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023  
(USD MILLION)

TABLE 63 GERMANY AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,  
2016-2023 (USD MILLION)

TABLE 64 GERMANY AUTOMATIC WEAPONS MARKET SIZE, BY END USE,  
2016-2023 (USD MILLION)

TABLE 65 GERMANY AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER,  
2016-2023 (USD MILLION)

TABLE 66 FRANCE AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,  
2016-2023 (USD MILLION)

TABLE 67 FRANCE AUTOMATIC WEAPONS MARKET SIZE, BY END USE,  
2016-2023 (USD MILLION)

TABLE 68 FRANCE AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER,  
2016-2023 (USD MILLION)

TABLE 69 ITALY AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023  
(USD MILLION)

TABLE 70 ITALY AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023  
(USD MILLION)

TABLE 71 ITALY AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023  
(USD MILLION)

TABLE 72 UK AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023  
(USD MILLION)

TABLE 73 UK AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023  
(USD MILLION)

TABLE 74 UK AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023  
(USD MILLION)

TABLE 75 REST OF EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY  
PRODUCT, 2016-2023 (USD MILLION)

TABLE 76 REST OF EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY END  
USE, 2016-2023 (USD MILLION)

TABLE 77 REST OF EUROPE AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER,  
2016-2023 (USD MILLION)

TABLE 78 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,  
2016-2023 (USD MILLION)

TABLE 79 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE FOR MACHINE  
GUN, BY TYPE, 2016-2023 (USD MILLION)

- TABLE 80 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE FOR AUTOMATIC LAUNCHERS, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 81 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 82 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE FOR LAND END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 83 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 84 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE END USE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 85 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 86 ASIA PACIFIC SMALL CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 87 ASIA PACIFIC MEDIUM CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 88 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)
- TABLE 89 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY COUNTRY, 2016-2023 (USD MILLION)
- TABLE 90 CHINA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 91 CHINA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 92 CHINA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 93 INDIA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 94 INDIA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 95 INDIA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 96 AUSTRALIA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)
- TABLE 97 AUSTRALIA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)
- TABLE 98 AUSTRALIA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)
- TABLE 99 JAPAN AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,

2016-2023 (USD MILLION)

TABLE 100 JAPAN AUTOMATIC WEAPONS MARKET SIZE, BY END USE,

2016-2023 (USD MILLION)

TABLE 101 JAPAN AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023

(USD MILLION)

TABLE 102 SOUTH KOREA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,

2016-2023 (USD MILLION)

TABLE 103 SOUTH KOREA AUTOMATIC WEAPONS MARKET SIZE, BY END USE,

2016-2023 (USD MILLION)

TABLE 104 SOUTH KOREA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER,

2016-2023 (USD MILLION)

TABLE 105 REST OF ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY

PRODUCT, 2016-2023 (USD MILLION)

TABLE 106 REST OF ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY

END USE, 2016-2023 (USD MILLION)

TABLE 107 REST OF ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY

CALIBER, 2016-2023 (USD MILLION)

TABLE 108 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT,

2016-2023 (USD MILLION)

TABLE 109 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE FOR MACHINE

GUN, BY TYPE, 2016-2023 (USD MILLION)

TABLE 110 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE FOR

AUTOMATIC LAUNCHERS, BY TYPE, 2016-2023 (USD MILLION)

TABLE 111 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY END USE,

2016-2023 (USD MILLION)

TABLE 112 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE FOR LAND END

USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 113 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL END

USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 114 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE FOR AIRBORNE

END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 115 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER,

2016-2023 (USD MILLION)

TABLE 116 MIDDLE EAST SMALL CALIBER AUTOMATIC WEAPONS MARKET SIZE,

BY TYPE, 2016-2023 (USD MILLION)

TABLE 117 MIDDLE EAST MEDIUM CALIBER AUTOMATIC WEAPONS MARKET

SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 118 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY TYPE,

2016-2023 (USD MILLION)



TABLE 119 MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY COUNTRY, 2016-2023 (USD MILLION)

TABLE 120 SAUDI ARABIA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 121 SAUDI ARABIA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 122 SAUDI ARABIA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 123 ISRAEL AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 124 ISRAEL AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 125 ISRAEL AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 126 TURKEY AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 127 TURKEY AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 128 TURKEY AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 129 REST OF THE MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 130 REST OF THE MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 131 REST OF THE MIDDLE EAST AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 132 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 133 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE FOR MACHINE GUN, BY TYPE, 2016-2023 (USD MILLION)

TABLE 134 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE FOR AUTOMATIC LAUNCHERS, BY TYPE, 2016-2023 (USD MILLION)

TABLE 135 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 136 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE FOR LAND END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 137 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE FOR NAVAL END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 138 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE FOR

AIRBORNE END USE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 139 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 140 REST OF THE WORLD SMALL CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 141 REST OF THE WORLD MEDIUM CALIBER AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 142 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE, BY TYPE, 2016-2023 (USD MILLION)

TABLE 143 REST OF THE WORLD AUTOMATIC WEAPONS MARKET SIZE, BY REGION, 2016-2023 (USD MILLION)

TABLE 144 AFRICA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 145 AFRICA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 146 AFRICA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 147 LATIN AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY PRODUCT, 2016-2023 (USD MILLION)

TABLE 148 LATIN AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY END USE, 2016-2023 (USD MILLION)

TABLE 149 LATIN AMERICA AUTOMATIC WEAPONS MARKET SIZE, BY CALIBER, 2016-2023 (USD MILLION)

TABLE 150 MAJOR CONTRACTS IN AUTOMATIC WEAPONS MARKET

TABLE 151 MAJOR NEW PRODUCT LAUNCHES IN AUTOMATIC WEAPONS MARKET

TABLE 152 MAJOR PARTNERSHIPS & AGREEMENTS IN AUTOMATIC WEAPONS MARKET

## List Of Figures

### LIST OF FIGURES

FIGURE 1 AUTOMATIC WEAPONS MARKET SEGMENTATION

FIGURE 2 COUNTRIES COVERED: AUTOMATIC WEAPONS MARKET

FIGURE 3 RESEARCH FLOW

FIGURE 4 AUTOMATIC WEAPONS MARKET: RESEARCH DESIGN

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 8 DATA TRIANGULATION

FIGURE 9 ASSUMPTIONS OF THE RESEARCH STUDY

FIGURE 10 NAVAL SEGMENT PROJECTED TO LEAD AUTOMATIC WEAPONS MARKET

FROM 2018 TO 2023

FIGURE 11 AUTOMATIC RIFLES SEGMENT PROJECTED TO LEAD AUTOMATIC WEAPONS MARKET FROM 2018 TO 2023

FIGURE 12 NORTH AMERICA REGION TO LEAD AUTOMATIC WEAPONS MARKET FROM 2018 TO 2023

FIGURE 13 INCREASING USE OF AUTOMATIC WEAPONS FOR COMBAT OPERATIONS

BY DEFENSE FORCES DRIVING THE GROWTH OF AUTOMATIC WEAPONS MARKET FROM 2018 TO 2023

FIGURE 14 12.7MM SEGMENT PROJECTED TO LEAD SMALL CALIBER AUTOMATIC WEAPONS MARKET FROM 2018 TO 2023

FIGURE 15 ARMORED FIGHT VEHICLES SEGMENT PROJECTED TO LEAD AUTOMATIC WEAPONS MARKET FOR LAND FROM 2018 TO 2023

FIGURE 16 MISSILE LAUNCHERS SEGMENT PROJECTED TO LEAD AUTOMATIC LAUNCHERS MARKET FROM 2018 TO 2023

FIGURE 17 SMALL CALIBER SEGMENT TO LEAD EUROPE AUTOMATIC WEAPONS MARKET

IN 2018

FIGURE 18 AUTOMATIC RIFLES SEGMENT PROJECTED TO LEAD AUTOMATIC WEAPONS MARKET FROM 2018 TO 2023

FIGURE 19 AUTOMATIC WEAPONS SYSTEM MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 20 TERRORIST ATTACKS WORLDWIDE (2012–2017)

FIGURE 21 DEFENSE BUDGETS OF ADVANCED ECONOMIES (USD BILLION)  
FIGURE 22 TECHNOLOGY TRENDS IN AUTOMATIC WEAPONS MARKET  
FIGURE 23 ADVANCED AUTOLOADER PROPERTIES  
FIGURE 24 AUTOMATIC RIFLES SEGMENT OF AUTOMATIC WEAPONS MARKET PROJECTED TO GROW AT THE HIGHEST CAGR DURING FORECAST PERIOD  
FIGURE 25 LAND SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD  
FIGURE 26 SMALL CALIBER SEGMENT TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD  
FIGURE 27 FULLY AUTOMATIC SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD  
FIGURE 28 NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST SHARE OF AUTOMATIC WEAPONS MARKET IN 2018  
FIGURE 29 NORTH AMERICA AUTOMATIC WEAPONS MARKET SNAPSHOT  
FIGURE 30 EUROPE AUTOMATIC WEAPONS MARKET SNAPSHOT  
FIGURE 31 ASIA PACIFIC AUTOMATIC WEAPONS MARKET SNAPSHOT  
FIGURE 32 MIDDLE EAST AUTOMATIC WEAPONS MARKET SNAPSHOT  
FIGURE 33 COMPANIES ADOPTED CONTRACTS AS THE KEY GROWTH STRATEGY OVER LAST FIVE YEARS  
FIGURE 34 REVENUE AND PRODUCT-BASED RANK ANALYSIS OF TOP PLAYERS IN AUTOMATIC WEAPONS MARKET  
FIGURE 35 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT  
FIGURE 36 GENERAL DYNAMICS CORPORATION: SWOT ANALYSIS  
FIGURE 37 NORTHROP GRUMMAN: COMPANY SNAPSHOT  
FIGURE 38 NORTHROP GRUMMAN: SWOT ANALYSIS  
FIGURE 39 RHEINMETALL AG: COMPANY SNAPSHOT  
FIGURE 40 RHEINMETALL AG: SWOT ANALYSIS  
FIGURE 41 ST ENGINEERING: COMPANY SNAPSHOT  
FIGURE 42 ST ENGINEERING: SWOT ANALYSIS  
FIGURE 43 KBP INSTRUMENT DESIGN BUREAU: SWOT ANALYSIS  
FIGURE 44 HECKLER & KOCH AG: COMPANY SNAPSHOT  
FIGURE 45 BAE SYSTEMS: COMPANY SNAPSHOT

## I would like to order

Product name: Automatic Weapons Market by Product (Automatic Rifle, Machine Gun, Automatic launchers, Automatic Cannon, Gatling Gun), End Use (Land, Airborne, Naval, Handheld & Stationary), Caliber (Small, Medium, Large), Type, and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/AFF1DB7D476EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AFF1DB7D476EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970