

# **Automated Feeding Systems Market by Livestock (Ruminants, Swine, Poultry), Function (Controlling, Mixing, Filling and Screening), Offering, Technology, Integration, Type, and Region (North America, Europe, Asia Pacific, Row) - Global Forecast to 2023**

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## **Abstracts**

“The automated feeding systems market is projected to grow at a CAGR of 7.6%.”

The automated feeding systems market is estimated to account for nearly USD 5.1 billion in 2018 and is projected to grow at a CAGR of 7.6%, to reach nearly USD 7.4 billion by 2023. The market is driven by the increasing preference of farm owners to automate processes for reducing operating costs and losses associated with manual feeding techniques. However, the major challenge faced by stakeholders is the lack of standardization of feeding equipment and feeding lines. In addition, high capital requirement at the initial stage of installation may discourage small and medium-sized farms from automating the feeding process.

“The rail guided feeding systems segment is estimated to account for the largest share in the market in 2018.”

On the basis of type, the automated feeding systems market is segmented into rail-guided, conveyor, and self-propelled feeding systems. The rail guided feeding systems segment is estimated to account for the largest share in 2018. These systems have gained popularity among farms, due to their durability and low maintenance cost. Currently, rail-guided feed wagons are witnessing a significant demand in the market, as it is possible to save time and achieve greater flexibility by using these systems, compared to conventional feed mixer wagons.

“The ruminants segment in the automated feeding systems market is projected to record the fastest growth through 2023.”

Based on livestock, the ruminants segment is projected to record the fastest growth in the automated feeding systems market between 2018 and 2023. Ruminants are a source of milk and meat, and the quality of these products depends on the quality of the feed as well as the efficiency and preciseness of the feeding process. Thus, advanced technological animal feeding systems help in the reduction of microbial-related diseases in ruminants, improves the feed efficiency, and animal growth. These factors are projected to significantly drive the automated feeding systems market during the forecast period.

“The automated feeding systems market is projected to witness a high growth in the Asia Pacific during the forecast period.”

The automated feeding systems market in the Asia Pacific is projected to witness the fastest growth during the forecast period. The increasing modernization of animal production techniques in the Asia Pacific region is also providing opportunities for the automated feeding industry, which has further impacted the rise in the need for commercial feed among farmers in the region. Thus, these are the major factors driving the automated feeding systems market in the Asia Pacific region.

#### Break-up of Primaries:

By Company Type: Tier 1 – 45 %, Tier 2 – 25%, and Tier 3 – 30%

By Designation: C-Level – 47%, D-Level – 24%, and Others – 29%

By Region: North America – 15%, Europe – 45%, Asia Pacific – 30% and RoW – 10%

Others include sales managers, marketing managers, and product managers.

RoW includes South America, the Middle East, and Africa

Leading players profiled in this report:

GEA (Germany)

DeLaval (Sweden)

Trioliet (Netherlands)

Fullwood Packo (UK)

AfiMilk (Israel)

Lely Holding (Netherlands)

VDL Agrotech (Netherlands)

Sum-it Computer (UK)

Boumatic LLC (US)

Pellon Group Oy (Finland)

Davisway (Australia)

Dairymaster (US)

#### Research Coverage:

The report segments the automated feeding systems market on the basis of system, livestock, offerings, type, function, technology, and region. To offer valuable insights, this report has focused on various levels of analysis—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss views on the emerging & high-growth segments of the automated feeding systems market, the high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

#### Reasons to buy this report:

To get a comprehensive overview of the automated feeding systems market

To gain wide information about the top players in this industry, their product

portfolios, and the key strategies adopted by them

To gain insights about the major countries/regions in which the automated feeding systems market is flourishing

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key industry insights
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE AUTOMATED FEEDING SYSTEMS MARKET
- 4.2 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET, BY LIVESTOCK AND COUNTRY
- 4.3 AUTOMATED FEEDING SYSTEMS MARKET, BY INTEGRATION, 2018 VS. 2023
- 4.4 AUTOMATED FEEDING SYSTEMS MARKET, BY TYPE
- 4.5 AUTOMATED FEEDING SYSTEMS MARKET, BY REGION

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

*Automated Feeding Systems Market by Livestock (Ruminants, Swine, Poultry), Function (Controlling, Mixing, Fill...*

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Increasing size of dairy farms

5.2.1.2 Increasing focus of major companies on technological advancements and new product launches and developments for livestock management

5.2.1.3 Increasing consumption of meat and dairy products

### 5.2.2 RESTRAINTS

5.2.2.1 Affordability of high setup cost by dairy farmers

### 5.2.3 OPPORTUNITIES

5.2.3.1 Significant growth opportunities for automated feeding systems in developing countries

5.2.3.2 Rising demand for livestock monitoring services in automated feeding systems

### 5.2.4 CHALLENGES

5.2.4.1 Lack of standardization of automated feeding systems

## 6 AUTOMATED FEEDING SYSTEM MARKET, BY FUNCTION

### 6.1 INTRODUCTION

### 6.2 CONTROLLING

6.2.1 CONTROLLERS WITNESS AN INCREASING USE AS THEY ACCURATELY WEIGH THE FEED AND MAINTAIN PROPER FEED INTAKE

### 6.3 MIXING

6.3.1 AUTOMATED FEED MIXING EQUIPMENT HELPS IN THE PROPER MIXING OF FEED TO MEET THE NUTRITIONAL REQUIREMENTS OF THE LIVESTOCK

### 6.4 FILLING AND SCREENING

6.4.1 THE FILLING & SCREENING SEGMENT DOMINATED THE AUTOMATED FEEDING SYSTEM MARKET DURING THE FORECAST PERIOD

### 6.5 OTHERS

## 7 AUTOMATED FEEDING SYSTEMS MARKET, BY LIVESTOCK

### 7.1 INTRODUCTION

### 7.2 RUMINANTS

7.2.1 THE RUMINANTS SEGMENT IS PROJECTED TO DOMINATE THE AUTOMATED FEEDING SYSTEMS MARKET, REGISTERING THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

### 7.3 SWINE

7.3.1 THE ADOPTION OF MEASURES TO ENSURE THE PRODUCTION OF

SUPERIOR-QUALITY PORK IN THE ASIA PACIFIC REGION IS TO DRIVE THE MARKET

#### 7.4 POULTRY

7.4.1 GROWTH IN DEMAND FOR POULTRY FEEDING SYSTEMS HAS INCREASED, AS THEY ARE EQUIPPED WITH INNOVATIVE TECHNOLOGIES FOR REDUCING LABOR COSTS

#### 7.5 OTHERS

### **8 AUTOMATED FEEDING SYSTEMS MARKET, BY OFFERING**

#### 8.1 INTRODUCTION

#### 8.2 HARDWARE

8.2.1 HARDWARE SYSTEMS DOMINATED THE AUTOMATED FEEDING SYSTEMS MARKET

#### 8.3 SOFTWARE

8.3.1 SOFTWARE SYSTEMS REDUCE OPERATIONAL ERRORS, RESULTING IN A HIGHER PRODUCTION RATE

#### 8.4 SERVICES

8.4.1 THE SERVICES SEGMENT IS ESTIMATED TO GROW AT THE HIGHEST CAGR DURING THE PROJECTED

### **9 AUTOMATED FEEDING SYSTEMS MARKET, BY TECHNOLOGY**

#### 9.1 INTRODUCTION

#### 9.2 GUIDANCE AND REMOTE SENSING TECHNOLOGY

9.2.1 GUIDANCE AND REMOTE-SENSING TECHNOLOGY IS WIDELY PREFERRED AS ONE OF THE IMPORTANT TOOLS IN FEEDING SYSTEMS, AS IT HELPS IN LIVESTOCK DIET OPTIMIZATION

#### 9.3 ROBOTICS AND TELEMETRY

9.3.1 THE REDUCTION IN LABOR DEMAND AND AN INCREASE IN COWS' FEEDING ACTIVITY DUE TO AUTOMATION ARE THE KEY DRIVING FACTORS FOR THE RISE IN DEMAND FOR ROBOTIC & TELEMETRY TECHNOLOGIES IN THE MARKET

#### 9.4 RFID TECHNOLOGY

9.4.1 THE TECHNOLOGY PROVIDES ALTERNATIVES TO BARCODE IDENTIFICATION FOR BETTER AND EFFECTIVE FEEDING OF LIVESTOCK AND IS RESPONSIBLE FOR THE RISE IN DEMAND IN THE EUROPEAN REGION

#### 9.5 OTHERS

## **10 AUTOMATED FEEDING SYSTEMS MARKET, BY TYPE**

### **10.1 INTRODUCTION**

### **10.2 RAIL-GUIDED FEEDING SYSTEMS**

10.2.1 RAIL-GUIDED FEEDING SYSTEMS DOMINATED THE AUTOMATED FEEDING SYSTEMS MARKET

### **10.3 CONVEYOR FEEDING SYSTEMS**

10.3.1 CONVEYOR FEEDING SYSTEMS ARE INEXPENSIVE AND REQUIRE LESS MAINTENANCE

#### **10.3.2 BELT FEEDING SYSTEMS**

#### **10.3.3 PAN FEEDING SYSTEMS**

#### **10.3.4 CHAIN FEEDING SYSTEMS**

### **10.4 SELF-PROPELLED FEEDING SYSTEMS**

10.4.1 THE MARKET FOR SELF-PROPELLED FEEDING SYSTEMS IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

## **11 AUTOMATED FEEDING SYSTEMS MARKET, BY INTEGRATION**

### **11.1 INTRODUCTION**

### **11.2 INTEGRATED AUTOMATED FEEDING SYSTEMS**

11.2.1 WITH THE RISING DEMAND FOR DAIRY PRODUCTS, GLOBALLY, DAIRY FARMS ARE ADOPTING INTEGRATED AUTOMATED FEEDING SYSTEMS TO MAXIMIZE THEIR PRODUCTIVITY

### **11.3 NON-INTEGRATED AUTOMATED FEEDING SYSTEMS**

11.3.1 THE NON-INTEGRATED SYSTEMS PARTICULARLY FUNCTION AS INDEPENDENT SYSTEM, THEREBY REDUCING THE COST OF THE OVERALL AUTOMATION OF THE FEEDING SYSTEMS FOR SMALLER FARMS

## **12 AUTOMATED FEEDING SYSTEMS MARKET, BY REGION**

### **12.1 INTRODUCTION**

### **12.2 NORTH AMERICA**

#### **12.2.1 US**

12.2.1.1 High awareness related to the efficient use of controlling feeding systems drives the market in the US

#### **12.2.2 CANADA**

12.2.2.1 The increase in large farms, along with food safety of meat products in the country, is driving the growth of the automated feeding systems market

#### **12.2.3 MEXICO**



12.2.3.1 The key factor responsible for market growth in Mexico is the increasing awareness among farmers about various advantages associated with the automation of feeding on livestock farms

## 12.3 EUROPE

### 12.3.1 GERMANY

12.3.1.1 Significant growth in the feed industry is expected in this region, as the private sector is proving to be more efficient than the public sector, in terms of providing automated feeding systems among farmers

### 12.3.2 UK

12.3.2.1 Presence of major players in the region is a key driving factor for automated feeding systems in the UK

### 12.3.3 ITALY

12.3.3.1 Italian Automated Feeding Systems market is a high-growth-potential market, as the livestock production in the country is also growing with the increasing demand for meat

### 12.3.4 FRANCE

12.3.4.1 Developments in automated feed technology, marketing innovations, and export of innovative feeding systems have contributed to the country's increasing demand for automated feeding systems

### 12.3.5 SPAIN

12.3.5.1 Spain is an emerging market for automated feeding systems, with the increasing preference for meat & dairy products boosting the feed market in the country

### 12.3.6 REST OF EUROPE

## 12.4 ASIA PACIFIC

### 12.4.1 CHINA

12.4.1.1 Urbanization has increased the demand for livestock, leading to an increase in automated feeding among farm owners and farmers in the market

### 12.4.2 INDIA

12.4.2.1 The increasing investment in the Indian market on automated feeding systems is because it helps to provide feed to animals on time and in precise intervals and quantities

### 12.4.3 JAPAN

12.4.3.1 The Japanese market for automated feeding systems is witnessing a tremendous surge due to extensive demand for meat and poultry products in the domestic market

### 12.4.4 AUSTRALIA & NEW ZEALAND

12.4.4.1 The demand for pork, beef, and poultry products has gained rapid momentum in Australia & New Zealand, encouraging farmers to use automated feeding systems

#### 12.4.5 REST OF ASIA PACIFIC

### 12.5 REST OF THE WORLD (ROW)

#### 12.5.1 SOUTH AMERICA

12.5.1.1 The increasing demand for high quality dairy products and meat in the region has resulted in promoting the growth of automated feeding systems in the region

#### 12.5.2 THE MIDDLE EAST

12.5.2.1 The increase in the number of livestock and dairy farms is propelling the demand for the automated feeding systems in the Middle East

#### 12.5.3 AFRICA

12.5.3.1 The farmers in Africa have been adopting automated feeding systems in order to meet the consumer demand for meat products

## 13 COMPETITIVE LANDSCAPE

### 13.1 OVERVIEW

### 13.2 MARKET RANKING

#### 13.2.1 KEY MARKET STRATEGIES

### 13.3 COMPETITIVE SCENARIO

#### 13.3.1 EXPANSIONS

#### 13.3.2 ACQUISITIONS

#### 13.3.3 NEW PRODUCT LAUNCHES

#### 13.3.4 PARTNERSHIPS & MERGERS

## 14 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)\*

### 14.1 GEA

### 14.2 DELAVAL

### 14.3 BOUMATIC LLC

### 14.4 FULLWOOD PACKO

### 14.5 TRIOLIET

### 14.6 AFIMILK

### 14.7 LELY HOLDING

### 14.8 SUM-IT COMPUTER SYSTEMS

### 14.9 VDL AGROTECH

### 14.10 PELLON GROUP OY

### 14.11 DAIRY MASTER

## 14.12 DAVISWAY

\*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

## **15 APPENDIX**

### 15.1 DISCUSSION GUIDE

### 15.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

### 15.3 AVAILABLE CUSTOMIZATIONS

### 15.4 RELATED REPORTS

### 15.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 AUTOMATED FEEDING SYSTEMS MARKET SNAPSHOT (VALUE), 2018 VS. 2023

Table 2 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 3 CONTROLLING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 4 MIXING SYSTEM MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 5 FILLING AND SCREENING SYSTEM MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 6 OTHERS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 7 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

Table 8 AUTOMATED FEEDING SYSTEMS MARKET SIZE, FOR RUMINANTS, 2016–2023 (USD MILLION)

Table 9 AUTOMATED FEEDING SYSTEMS MARKET SIZE, FOR SWINE, 2016–2023 (USD MILLION)

Table 10 AUTOMATED FEEDING SYSTEMS MARKET SIZE, FOR POULTRY, 2016–2023 (USD MILLION)

Table 11 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OTHERS, 2016–2023 (USD MILLION)

Table 12 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2016–2023 (USD MILLION)

Table 13 AUTOMATED FEEDING SYSTEMS MARKET SIZE FOR HARDWARE, BY REGION, 2016–2023 (USD MILLION)

Table 14 AUTOMATED FEEDING SYSTEMS MARKET SIZE FOR SOFTWARE, BY REGION, 2016–2023 (USD MILLION)

Table 15 AUTOMATED FEEDING SYSTEMS MARKET SIZE FOR SERVICES, BY REGION, 2016–2023 (USD MILLION)

Table 16 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TECHNOLOGY, 2016–2023 (USD MILLION)

Table 17 AUTOMATED FEEDING SYSTEMS: GUIDANCE AND REMOTE SENSING TECHNOLOGY MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 18 AUTOMATED FEEDING SYSTEMS: ROBOTICS AND TELEMETRY TECHNOLOGY MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 19 AUTOMATED FEEDING SYSTEMS: RFID TECHNOLOGY MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 20 AUTOMATED FEEDING SYSTEMS: OTHERS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 21 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 22 AUTOMATED FEEDING SYSTEMS MARKET: RAIL-GUIDED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 23 AUTOMATED FEEDING SYSTEMS MARKET: CONVEYOR FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 24 AUTOMATED FEEDING SYSTEMS MARKET: SELF-PROPELLED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 25 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY INTEGRATION, 2016–2023 (USD MILLION)

Table 26 INTEGRATED AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 27 NON-INTEGRATED AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 28 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 29 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, 2016–2023 (USD MILLION)

Table 30 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 31 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

Table 32 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2016–2023 (USD MILLION)

Table 33 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TECHNOLOGY, 2016–2023 (USD MILLION)

Table 34 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY INTEGRATION, 2016–2023 (USD MILLION)

Table 35 NORTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY SYSTEM, 2016–2023 (USD MILLION)

Table 36 US: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 37 CANADA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 38 MEXICO: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 39 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, 2016–2023

(USD MILLION)

Table 40 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 41 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

Table 42 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2016–2023 (USD MILLION)

Table 43 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TECHNOLOGY, 2016–2023 (USD MILLION)

Table 44 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 45 EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY INTEGRATION, 2016–2023 (USD MILLION)

Table 46 GERMANY: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 47 UK: NUMBER OF DAIRY FARMS AND CATTLE, 2012–2016

Table 48 UK: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 49 ITALY: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 50 FRANCE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 51 SPAIN: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 52 REST OF EUROPE: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 53 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY COUNTRY/REGION, 2016–2023 (USD MILLION)

Table 54 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 55 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

Table 56 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2016–2023 (USD MILLION)

Table 57 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TECHNOLOGY, 2016–2023 (USD MILLION)

Table 58 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 59 ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY

INTEGRATION, 2016–2023 (USD MILLION)

Table 60 CHINA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 61 INDIA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 62 JAPAN: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 63 AUSTRALIA & NEW ZEALAND: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 64 REST OF ASIA PACIFIC: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 65 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 66 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 67 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

Table 68 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2016–2023 (USD MILLION)

Table 69 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TECHNOLOGY, 2016–2023 (USD MILLION)

Table 70 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY INTEGRATION, 2016–2023 (USD MILLION)

Table 71 ROW: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 72 SOUTH AMERICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 73 THE MIDDLE EAST: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 74 AFRICA: AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY FUNCTION, 2016–2023 (USD MILLION)

Table 75 TOP FIVE COMPANIES IN THE AUTOMATED FEEDING SYSTEM MARKET, 2017

Table 76 EXPANSIONS, 2014–2018

Table 77 ACQUISITIONS, 2014–2018

Table 78 NEW PRODUCT LAUNCHES, 2014–2018

Table 79 PARTNERSHIPS & MERGERS, 2014–2018



## List Of Figures

### LIST OF FIGURES

Figure 1 AUTOMATED FEEDING SYSTEMS MARKET SEGMENTATION

Figure 2 AUTOMATED FEEDING SYSTEMS MARKET: REGIONAL SCOPE

Figure 3 AUTOMATED FEEDING SYSTEMS MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION

Figure 8 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY LIVESTOCK, 2018 VS. 2023 (USD MILLION)

Figure 9 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2018 VS. 2023 (USD MILLION)

Figure 10 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2018 VS. 2023 (USD MILLION)

Figure 11 AUTOMATED FEEDING SYSTEMS MARKET SHARE (VALUE), BY FUNCTION, 2018

Figure 12 AUTOMATED FEEDING SYSTEMS MARKET SHARE (VALUE), BY REGION, 2017

Figure 13 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE AUTOMATED FEEDING SYSTEMS MARKET, GLOBALLY

Figure 14 RUMINANTS SEGMENT WAS DOMINANT, IN TERMS OF LIVESTOCK, IN THE EUROPEAN AUTOMATED FEEDING SYSTEMS MARKET

Figure 15 NON-INTEGRATED SEGMENT TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 16 RAIL-GUIDED FEEDING SYSTEMS SEGMENT TO DOMINATE THE MARKET FROM 2018 TO 2023

Figure 17 US ACCOUNTED FOR THE LARGEST SHARE OF THE GLOBAL AUTOMATED FEEDING SYSTEMS MARKET IN 2017

Figure 18 AUTOMATED FEEDING SYSTEMS MARKET DYNAMICS

Figure 19 WORLD CATTLE PRODUCTION, 2008–2016 (MILLION)

Figure 20 PRODUCTION OF MEAT (CHICKEN): TOP 10 PRODUCERS, 2016 (MILLION TONNES)

Figure 21 FILLING AND SCREENING SEGMENT IS PROJECTED TO DOMINATE THE MARKET THROUGHOUT 2023

Figure 22 RUMINANTS SEGMENT IS PROJECTED TO DOMINATE THE MARKET



THROUGHOUT THE FORECAST PERIOD

Figure 23 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY OFFERING, 2018 VS. 2023 (USD MILLION)

Figure 24 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY TYPE, 2018 VS. 2023 (USD MILLION)

Figure 25 AUTOMATED FEEDING SYSTEMS MARKET SIZE, BY INTEGRATION, 2018 VS. 2023 (USD MILLION)

Figure 26 AUTOMATED FEEDING SYSTEMS MARKET SIZE, 2018 VS. 2023, BY REGION, (USD MILLION)

Figure 27 NORTH AMERICA: MARKET SNAPSHOT

Figure 28 EUROPE: MARKET SNAPSHOT

Figure 29 ASIA PACIFIC REGIONAL SNAPSHOT

Figure 30 KEY DEVELOPMENTS OF THE LEADING PLAYERS IN THE AUTOMATED FEEDING SYSTEMS MARKET, 2014–2018

Figure 31 AUTOMATED FEEDING SYSTEMS MARKET DEVELOPMENTS, BY GROWTH STRATEGY, 2014–2018

Figure 32 GEA: COMPANY SNAPSHOT

Figure 33 DELAVAL: COMPANY SNAPSHOT

## I would like to order

Product name: Automated Feeding Systems Market by Livestock (Ruminants, Swine, Poultry), Function (Controlling, Mixing, Filling and Screening), Offering, Technology, Integration, Type, and Region (North America, Europe, Asia Pacific, Row) - Global Forecast to 2023

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