

Atomic Spectroscopy Market by Technology (Atomic Absorption Spectroscopy/X-Ray Fluorescence/X-Ray Diffraction/ICP-MS/ICP-OES) & by Application (Food & Beverage Testing/Pharmaceuticals & Biotechnology / Environmental Testing) - Analysis & Global Forecast to 2020

<https://marketpublishers.com/r/A500D925835EN.html>

Date: January 2016

Pages: 144

Price: US\$ 5,650.00 (Single User License)

ID: A500D925835EN

Abstracts

Over the years, the atomic spectroscopy market, has witnessed various technological advancements. These advancements have led to a growth in the number of atomic spectroscopy applications. Some of the applications using atomic spectroscopy are drug discovery and development, metabolomics, and diagnostics. However, the high cost of instruments and the lack of skilled professionals to operate these highly sophisticated systems are factors that are hindering the market.

In 2015, the atomic absorption spectroscopy segment is expected to account for the largest share of the global atomic spectroscopy market, by technology, while the food & beverage testing segment is expected to account for the largest share of the atomic spectroscopy market, by application.

In 2015, North America is expected to account for the largest share of the global atomic spectroscopy market, followed by Europe, Asia-Pacific, and the Rest of the World (RoW). In the coming years, the atomic spectroscopy market is expected to witness the highest growth rate in the Asia-Pacific region, with emphasis on India, China, and Japan. The high growth in these regions can be attributed to the increased involvement of their respective governments, increased funding scenario, and collaborations with established market players.

The global atomic spectroscopy market witnesses high competitive intensity as there are many big and small firms with similar product offerings. These companies adopt various strategies (collaborations, acquisitions, new product launches and geographic expansions) to increase their market shares and to establish a strong foothold in the global market.

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market shares.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on the product portfolios and services offered by the top 10 players in the atomic spectroscopy market. The report analyzes atomic spectroscopy systems by technology

Product Development/Innovation: Detailed insights on the upcoming technologies, research and development activities, and new product launches in the atomic spectroscopy market

Market Development: Comprehensive information about the lucrative emerging markets. The report analyzes the markets for various atomic spectroscopy technologies across geographies

Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the atomic spectroscopy market

Competitive Assessment: In-depth assessment of market shares, strategies, products and services, distribution networks, and manufacturing capabilities of leading players in the atomic spectroscopy market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH METHODOLOGY STEPS
- 2.2 SECONDARY AND PRIMARY RESEARCH METHODOLOGY
 - 2.2.1 SECONDARY RESEARCH
- 2.3 KEY DATA FROM SECONDARY SOURCES
 - 2.3.1 PRIMARY RESEARCH
 - 2.3.2 KEY INDUSTRY INSIGHTS
- 2.4 KEY DATA FROM PRIMARY SOURCES
- 2.5 KEY INSIGHTS FROM PRIMARY SOURCES
- 2.6 MARKET SIZE ESTIMATION METHODOLOGY
- 2.7 RESEARCH DESIGN
- 2.8 MARKET DATA VALIDATION AND TRIANGULATION
- 2.9 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

- 3.1 CURRENT SCENARIO
- 3.2 FUTURE OUTLOOK
- 3.3 CONCLUSION

4 PREMIUM INSIGHTS

- 4.1 ATOMIC SPECTROSCOPY: MARKET OVERVIEW
- 4.2 GEOGRAPHICAL SNAPSHOT OF THE ATOMIC SPECTROSCOPY MARKET
- 4.3 ATOMIC SPECTROSCOPY MARKET, BY TECHNOLOGY (2015 VS. 2020)

4.4 ATOMIC SPECTROSCOPY MARKET, BY APPLICATION (2015 VS. 2020)

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Atomic spectroscopy to aid in the drug safety process and medical research

5.3.1.1.1 Stringent regulations related to the drug safety process to push the demand for atomic absorption spectroscopy

5.3.1.1.2 Rising use of X-ray fluorescence in medical research

5.3.1.2 New international cGMP & cGDP certification for pharmaceutical excipients

5.3.1.3 Growing food safety concerns

5.3.1.4 Increasing government investments in atomic spectroscopy technologies

5.3.2 RESTRAINTS

5.3.2.1 Lack of skilled professionals

5.3.3 OPPORTUNITIES

5.3.3.1 New product launches

5.3.3.2 Requirement to comply with the revised chapter 231 of the U.S. Pharmacopeia to boost the demand for ICP-MS globally

5.3.3.3 Growing opportunities in emerging nations

6 ATOMIC SPECTROSCOPY MARKET, BY APPLICATION

6.1 INTRODUCTION

6.2 FOOD & BEVERAGE TESTING

6.3 PETROCHEMICAL

6.4 GEOCHEMICAL/MINING

6.5 PHARMACEUTICALS & BIOTECHNOLOGY

6.6 INDUSTRIAL CHEMISTRY

6.7 ENVIRONMENTAL TESTING

6.8 OTHER APPLICATIONS

7 ATOMIC SPECTROSCOPY MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

7.2 ATOMIC ABSORPTION SPECTROSCOPY (AAS)

7.3 X-RAY FLUORESCENCE (XRF)

7.4 X-RAY DIFFRACTION (XRD)

7.5 INDUCTIVELY COUPLED PLASMA-OPTICAL EMISSION SPECTROSCOPY (ICP-OES)

7.6 INDUCTIVELY COUPLED PLASMA-MASS SPECTROMETRY (ICP-MS)

7.7 ELEMENTAL ANALYZERS

7.8 OTHERS

8 ATOMIC SPECTROSCOPY MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 U.S.

8.2.1.1 Favorable Government funding to boost the atomic spectroscopy market

8.2.1.2 Atomic Spectroscopy conferences, symposia, & seminars hosted by the U.S.

8.2.2 CANADA

8.2.2.1 Funding for innovation-based research

8.2.2.2 Conferences, discussions, symposia, & seminars hosted by Canada

8.3 EUROPE

8.3.1 GERMANY

8.3.1.1 Funding in Germany

8.3.2 U.K.

8.3.2.1 Increased investments in pharmaceutical development

8.3.2.2 Rising usage of atomic spectroscopy in food authenticity testing

8.3.3 FRANCE

8.3.3.1 Growing pharmaceutical industry

8.3.4 SPAIN

8.3.4.1 Scientific research driven by funds and grants

8.3.5 ITALY

8.3.5.1 Growing biotech and pharmaceutical industry in Italy

8.3.6 REST OF EUROPE (ROE)

8.3.6.1 Investments by pharmaceutical players in Russia

8.3.6.2 Upward trend in Russia's pharmaceutical sector

8.3.6.3 Denmark: a standout in life sciences

8.4 ASIA-PACIFIC

8.4.1 JAPAN

8.4.1.1 Increasing food safety concern

8.4.1.2 Conferences and symposia

8.4.2 CHINA

8.4.2.1 Rising use of atomic spectroscopy for cancer treatments

8.4.2.2 Emerging Biotech industry

8.4.3 INDIA

8.4.3.1 Food safety concerns on the rise

8.4.3.2 Soil health gaining importance

8.4.3.3 Conferences, symposia, and workshops

8.4.4 REST OF ASIA-PACIFIC

8.4.4.1 Free trade agreement between Korea and the U.S.

8.4.4.2 Growing infrastructural development in Vietnam

8.5 REST OF THE WORLD (ROW)

8.5.1 LATIN AMERICA

8.5.1.1 Favorable biotechnology and pharmaceutical environment in Brazil

8.5.1.2 Mexico, a production hub for global pharmaceutical companies

8.5.2 MIDDLE EAST AND AFRICA

8.5.2.1 Rising usage of atomic spectroscopy in African mining industry

8.5.2.2 Increasing focus of pharmaceutical companies on Africa

8.5.2.3 Favorable business environment for pharmaceutical and biotechnology industries in Saudi Arabia, the UAE

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 MARKET SHARE ANALYSIS

9.2.1 THERMO FISHER SCIENTIFIC, INC.

9.2.2 AGILENT TECHNOLOGIES, INC.

9.2.3 PERKINELMER, INC.

9.3 COMPETITIVE SITUATION AND TRENDS

9.3.1 NEW PRODUCT LAUNCHES

9.3.2 EXPANSIONS

9.3.3 MERGERS & ACQUISITIONS

9.3.4 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND ALLIANCES

10 COMPANY PROFILES

10.1 INTRODUCTION

10.2 AGILENT TECHNOLOGIES, INC.

10.3 BRUKER CORPORATION

10.4 THERMO FISHER SCIENTIFIC, INC.

10.5 PERKINELMER, INC.

10.6 RIGAKU CORPORATION

- 10.7 SHIMADZU CORPORATION.
- 10.8 ANALYTIK JENA AG
- 10.9 AURORA BIOMED
- 10.10 GBC SCIENTIFIC EQUIPMENT PTY LTD
- 10.11 HITACHI HIGH-TECHNOLOGIES CORPORATION

*Details On Financials, Products & Services, Key Strategy, & Recent Developments
Might Not Be Captured In Case Of Unlisted Companies.

11 APPENDIX

- 11.1 DISCUSSION GUIDE
- 11.2 OTHER DEVELOPMENTS, BY COMPANY (2012-2015)
 - 11.2.1 AGILENT TECHNOLOGIES, INC.
 - 11.2.2 RIGAKU CORPORATION
 - 11.2.3 ANALYTIK JENA AG
 - 11.2.4 BRUKER CORPORATION
 - 11.2.5 THERMO FISHER SCIENTIFIC, INC.
 - 11.2.6 SHIMADZU CORPORATION
- 11.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 11.4 AVAILABLE CUSTOMIZATIONS
- 11.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 NEW INTERNATIONAL CGMP & CGDP CERTIFICATION IS PROPELLING THE GROWTH OF THE ATOMIC SPECTROSCOPY MARKET

Table 2 LACK OF SKILLED PROFESSIONALS IS RESTRAINING THE GROWTH OF THE ATOMIC SPECTROSCOPY MARKET

Table 3 NEW PRODUCT LAUNCHES OFFER A HUGE GROWTH POTENTIAL FOR THE ATOMIC SPECTROSCOPY MARKET

Table 4 ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 5 CHINA TO HAVE THE LARGEST FISH SUPPLY AND FOOD FISH CONSUMPTION BY 2030

Table 6 MILK & MILK PRODUCT STATISTICS (THOUSAND TONES, MILK EQUIVALENT)

Table 7 ATOMIC SPECTROSCOPY MARKET SIZE FOR FOOD & BEVERAGE TESTING, BY REGION, 2013–2020 (USD MILLION)

Table 8 ATOMIC SPECTROSCOPY MARKET SIZE FOR FOOD & BEVERAGE TESTING, BY COUNTRY, 2013–2020 (USD MILLION)

Table 9 ATOMIC SPECTROSCOPY MARKET SIZE FOR PETROCHEMICAL TESTING, BY REGION, 2013–2020 (USD MILLION)

Table 10 ATOMIC SPECTROSCOPY MARKET SIZE FOR PETROCHEMICAL TESTING, BY COUNTRY, 2013–2020 (USD MILLION)

Table 11 ATOMIC SPECTROSCOPY MARKET SIZE FOR GEOCHEMICAL/MINING, BY REGION, 2013–2020 (USD MILLION)

Table 12 ATOMIC SPECTROSCOPY MARKET SIZE FOR GEOCHEMICAL/MINING, BY COUNTRY, 2013–2020 (USD MILLION)

Table 13 ATOMIC SPECTROSCOPY MARKET SIZE FOR PHARMACEUTICALS & BIOTECHNOLOGY, BY REGION, 2013–2020 (USD MILLION)

Table 14 ATOMIC SPECTROSCOPY MARKET SIZE FOR PHARMACEUTICALS & BIOTECHNOLOGY, BY COUNTRY, 2013–2020 (USD MILLION)

Table 15 ATOMIC SPECTROSCOPY MARKET SIZE FOR INDUSTRIAL CHEMISTRY, BY REGION, 2013–2020 (USD MILLION)

Table 16 ATOMIC SPECTROSCOPY MARKET SIZE FOR INDUSTRIAL CHEMISTRY, BY COUNTRY, 2013–2020 (USD MILLION)

Table 17 ATOMIC SPECTROSCOPY MARKET SIZE FOR ENVIRONMENTAL TESTING, BY REGION, 2013–2020 (USD MILLION)

Table 18 ATOMIC SPECTROSCOPY MARKET SIZE FOR ENVIRONMENTAL

TESTING, BY COUNTRY, 2013–2020 (USD MILLION)

Table 19 ATOMIC SPECTROSCOPY MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2013–2020 (USD MILLION)

Table 20 ATOMIC SPECTROSCOPY MARKET SIZE FOR OTHER APPLICATIONS, BY COUNTRY, 2013–2020 (USD MILLION)

Table 21 ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 22 ATOMIC ABSORPTION SPECTROSCOPY MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 23 ATOMIC ABSORPTION SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 24 X-RAY FLUORESCENCE (XRF) MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 25 X-RAY FLUORESCENCE (XRF) MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 26 X-RAY DIFFRACTION (XRD) MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 27 X-RAY DIFFRACTION (XRD) MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 28 INDUCTIVELY COUPLED PLASMA–OPTICAL EMISSION SPECTROSCOPY (ICP-OES) MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 29 INDUCTIVELY COUPLED PLASMA–OPTICAL EMISSION SPECTROSCOPY (ICP-OES) MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 30 INDUCTIVELY COUPLED PLASMA–MASS SPECTROMETRY (ICP-MS) MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 31 INDUCTIVELY COUPLED PLASMA–MASS SPECTROMETRY (ICP-MS) MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 32 ELEMENT ANALYZERS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 33 ELEMENTAL ANALYZERS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 34 OTHER SPECTROSCOPY MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 35 OTHER SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 36 GLOBAL ATOMIC SPECTROSCOPY MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 37 GLOBAL ATOMIC SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 38 NORTH AMERICA: ATOMIC SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 39 NORTH AMERICA: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 40 NORTH AMERICA: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 41 U.S.: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 42 U.S.: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 43 CANADA: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 44 CANADA: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 45 EUROPE: ATOMIC SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 46 EUROPE: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 47 EUROPE: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 48 GERMANY: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 49 GERMANY: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 50 U.K.: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 51 U.K: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 52 FRANCE: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 53 FRANCE: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 54 SPAIN: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 55 SPAIN: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 56 ITALY: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 57 ITALY: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION,

2013–2020 (USD MILLION)

Table 58 REST OF EUROPE: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY 2013–2020 (USD MILLION)

Table 59 REST OF EUROPE: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 60 ASIA-PACIFIC: ATOMIC SPECTROSCOPY MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 61 ASIA-PACIFIC: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 62 ASIA-PACIFIC: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 63 CONFERENCES, SYMPOSIA, & WORKSHOPS HOSTED IN JAPAN (2012-2015)

Table 64 JAPAN: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 65 JAPAN: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 66 CHINA: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 67 CHINA: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 68 CONFERENCES, SYMPOSIA, & WORKSHOPS HOSTED IN INDIA (2014-2015)

Table 69 INDIA: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 70 INDIA: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 71 ROAPAC: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 72 R0APAC: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 73 REST OF THE WORLD: ATOMIC SPECTROSCOPY MARKET SIZE, BY TECHNOLOGY, 2013–2020 (USD MILLION)

Table 74 REST OF THE WORLD: ATOMIC SPECTROSCOPY MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 75 NEW PRODUCT LAUNCHES, 2012–2015

Table 76 EXPANSIONS, 2012–2015

Table 77 MERGERS & ACQUISITIONS, 2012–2015

Table 78 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND ALLIANCES,

2012–2015

LIST OF Figure S

Figure 1 GLOBAL ATOMIC SPECTROSCOPY MARKET: RESEARCH METHODOLOGY STEPS

Figure 2 SAMPLING FRAME: PRIMARY RESEARCH

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 RESEARCH DESIGN

Figure 7 DATA TRIANGULATION METHODOLOGY

Figure 8 NORTH AMERICA EXPECTED TO DOMINATE THE GLOBAL ATOMIC SPECTROSCOPY MARKET IN 2015

Figure 9 ICP-MS SEGMENT TO WITNESS THE HIGHEST CAGR FROM 2015 TO 2020

Figure 10 ASIA-PACIFIC MARKET EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 11 RISING GOVERNMENT INVESTMENTS IN ATOMIC SPECTROSCOPY TECHNOLOGIES TO PROPEL MARKET GROWTH DURING THE FORECAST PERIOD

Figure 12 ASIA-PACIFIC MARKET TO WITNESS HIGHEST GROWTH RATE FROM 2015 TO 2020

Figure 13 ATOMIC ABSORPTION SPECTROSCOPY SEGMENT TO COMMAND THE LARGEST SHARE IN 2015

Figure 14 FOOD & BEVERAGE TESTING SEGMENT COMMANDS THE LARGEST SHARE IN 2015

Figure 15 FOOD & BEVERAGE TESTING SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 16 GLOBAL ATOMIC SPECTROSCOPY MARKET SEGMENTATION, BY TECHNOLOGY

Figure 17 THE ICP-MS SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 18 NORTH AMERICA EXPECTED TO COMMAND THE LARGEST SHARE OF THE GLOBAL ATOMIC SPECTROSCOPY MARKET IN 2015

Figure 19 U.S. TO WITNESS THE HIGHEST GROWTH IN THE NORTH AMERICAN ATOMIC SPECTROSCOPY MARKET (2015)

Figure 20 GERMANY TO WITNESS THE HIGHEST GROWTH IN THE EUROPEAN ATOMIC SPECTROSCOPY MARKET (2015)

Figure 21 CHINA TO WITNESS THE HIGHEST GROWTH IN THE ASIA-PACIFIC

ATOMIC SPECTROSCOPY MARKET (2015)**Figure 22 ROW EXPECTED TO GROW AT A CAGR OF 3.6% DURING 2015 TO 2020****Figure 23 NEW PRODUCT LAUNCHES IS THE KEY GROWTH STRATEGY
ADOPTED BY MARKET PLAYERS****Figure 24 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE
KEY STRATEGY****Figure 25 KEY PLAYERS FOCUSING ON NEW PRODUCT LAUNCHES, 2012-2015****Figure 26 KEY PLAYERS FOCUSING ON EXPANSIONS, 2012-2015****Figure 27 KEY PLAYERS FOCUSING ON MERGERS & ACQUISITIONS, 2012-2015****Figure 28 KEY PLAYERS FOCUSING ON AGREEMENTS, PARTNERSHIPS,
COLLABORATIONS, AND ALLIANCES, 2012-2015****Figure 29 PRODUCT BENCHMARKING OF THE TOP 3 MARKET PLAYERS**

I would like to order

Product name: Atomic Spectroscopy Market by Technology (Atomic Absorption Spectroscopy/X-Ray Fluorescence/X-Ray Diffraction/ICP-Ms/ICP-OES) & by Application (Food & Beverage Testing/Pharmaceuticals & Biotechnology / Environmental Testing) - Analysis & Global Forecast to 2020

Product link: <https://marketpublishers.com/r/A500D925835EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A500D925835EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970