

Assistive Robotics Market by Mobility, Type (Physically, Socially, Mixed Assistive), Application (Elderly Assistance, Companionship, Handicap Assistance, Surgery Assistance, Industrial, Defense, Public Relations), and Geography - Global Forecast to 2024

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Abstracts

“Assistive robotics market expected to grow at a CAGR of 22.3% during 2019–2024”

The assistive robotics market is expected to grow from USD 4.1 billion in 2019 to USD 11.2 billion by 2024, at a CAGR of 22.3% during the forecast period. One of the major driving factors for the assistive robotics market is the rising insurance coverage for medical exoskeletons and robotic surgeries. Also, the worldwide increase in the number of people suffering from strokes and spinal cord injuries has resulted in an increasing demand for assistive robots such as exoskeletons. Hence, increasing prevalence of strokes and spinal cord injuries is another key factor driving the growth of the assistive robotics market. However, the necessity to abide by various standards and certifications, especially in the medical industry acts as a key restraining factor for the market growth.

“Assistive robotics market for mobile robots to grow at higher CAGR during forecast period”

Mobile assistive robots are usually controlled by software and use sensors to identify their surroundings. A few of these systems are embedded with artificial intelligence technology, which allows them to navigate their surroundings. These systems are mainly used in applications such as elderly assistance, companionship, and public

relations. As the geriatric population is on the rise worldwide, the demand for elderly assistance and companionship robots is likely to increase. Also, companies are now increasingly employing public relation robots in office spaces. These factors are expected to drive the market for mobile assistive robots in the coming years.

“Market for physically assistive robots to grow at highest CAGR from 2019 to 2024”

The market for physically assistive robots is expected to grow at the highest CAGR during the forecast period. Physically assistive robots are used to improve the independence and quality of life of individuals with disabilities. These assistive systems are also used for rehabilitation purposes in clinics and defense applications in the form of exoskeletons. The increasing cases of spinal cord injuries and various governments' focus on using exoskeleton technology in the defense application is expected to drive the market for physically assistive robots in the coming years.

“Market in APAC to grow at a significant CAGR during forecast period”

The market in APAC is expected to grow at the highest CAGR during the forecast period. APAC, being a major market, contains a diverse range of economies with varying levels of development and the presence of various manufacturers. This region has become a global fulcrum for large investments and business expansion opportunities, owing to the fast-growing adoption of assistive robots for elderly assistance and public relations applications. Also, the shortage of care attendants, coupled with the rising geriatric population, is expected to propel the demand for assistive robots in APAC.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the assistive robotics market space. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 – 40%, Tier 2 – 40%, and Tier 3 – 20%

By Designation: C-level Executives – 35%, Directors – 25%, and Others – 40%

By Region: North America – 50%, Europe – 30%, APAC – 15%, and RoW – 5%

The report profiles key players in the assistive robotics market with their respective

market ranking analysis. Prominent players profiled in this report are Kinova Robotics (Canada), Focal Meditech (Netherlands), Cyberdyne (Japan), Intuitive Surgical (US), ReWalk Robotics (Israel), SoftBank Robotics (Japan), Ekso Bionics (US), Ubtech Robotics (China), Barrett Technology (US), Hyundai (South Korea), Stryker (US), Hocoma (Switzerland), Blue Frog Robotics (France), DreamFace Technologies (US), Double Robotics (US), Fourier Intelligence (China), CT Asia Robotics (Thailand), Intuition Robotics (Israel), Mojin Robotics (Germany), F&P Robotics (Switzerland), Axosuits (Romania), Japet Medical Devices (France), Hanson Robotics (Hong Kong), Motorika (US), and Rex Bionics (New Zealand).

Research Coverage:

This research report categorizes the global assistive robotics market on the basis of mobility, type, application, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the assistive robotics market and forecasts the same till 2024. Apart from these, the report also consists of information about the various standards and certifications required to comply with in the assistive robotics market. Further, the report consists of our proprietary platform called Micro-Quadrant wherein we have analysed top 25 companies in the assistive robotics market, based on their business strategies and product offerings and have placed them into four different quadrants, namely, visionary leaders, innovators, dynamic differentiators, and emerging companies.

Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the assistive robotics market comprehensively and provides the closest market size projection for all subsegments across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes competitor ecosystem, product developments and launches, partnerships, and mergers and acquisitions.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 DEFINITION

1.3 STUDY SCOPE

1.3.1 YEARS CONSIDERED

1.4 CURRENCY

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primaries

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.1.3.1 Key industry insights

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS AND LIMITATIONS

2.4.1 ASSUMPTIONS

2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN ASSISTIVE ROBOTICS MARKET

4.2 ASSISTIVE ROBOTICS MARKET, BY TYPE

4.3 ASSISTIVE ROBOTICS MARKET, BY MOBILITY

4.4 ASSISTIVE ROBOTICS MARKET IN APAC, BY APPLICATION VS. COUNTRY

4.5 ASSISTIVE ROBOTICS MARKET, BY APPLICATION

4.6 ASSISTIVE ROBOTICS MARKET, BY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing prevalence of strokes and spinal cord injuries

5.2.1.2 Rising insurance coverage for medical exoskeletons and robotic surgeries

5.2.2 RESTRAINTS

5.2.2.1 Necessity to abide various standards and certifications, especially in medical industry

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in funding worldwide for research on assistive robotics

5.2.3.2 Rise in geriatric population globally

5.2.4 CHALLENGES

5.2.4.1 Lack of social awareness about benefits of adopting assistive robotic systems

5.2.4.2 Risk of injuries and accidents associated with assistive robots

5.3 VALUE CHAIN ANALYSIS

6 ASSISTIVE ROBOTICS MARKET, BY MOBILITY

6.1 INTRODUCTION

6.2 STATIONARY

6.2.1 STATIONARY ASSISTIVE ROBOTIC SYSTEMS ARE MOSTLY USED IN HOUSEHOLD AND MEDICAL APPLICATIONS

6.3 MOBILE

6.3.1 MOBILE ASSISTIVE ROBOTIC SYSTEMS ARE MAJORLY USED IN APPLICATIONS SUCH AS ELDERLY ASSISTANCE AND COMPANIONSHIP

7 ASSISTIVE ROBOTICS MARKET, BY TYPE

7.1 INTRODUCTION

7.2 PHYSICALLY ASSISTIVE ROBOTS

7.2.1 INCREASING CASES OF SPINAL CORD INJURIES AND THE SHIFTING FOCUS OF GOVERNMENTS ON EXOSKELETONS IN THE DEFENSE SECTOR IS LIKELY TO DRIVE THE MARKET FOR EXOSKELETON ROBOTS

7.3 SOCIALLY ASSISTIVE ROBOTS

7.3.1 RISE IN THE ELDERLY POPULATION IS EXPECTED TO ACT AS A KEY DRIVING FACTOR FOR GROWTH OF MARKET FOR COMPANION ROBOTS

7.3.2 INCREASING APPLICATIONS OF ARTIFICIAL INTELLIGENCE IS LIKELY TO BE MAJOR DRIVING FACTOR IMPELLING GROWTH OF PUBLIC RELATION ROBOTS

7.4 MIXED ASSISTIVE ROBOTS

7.4.1 ELDERLY CARE ROBOTS ARE USED TO PROVIDE COMPREHENSIVE AND COST-EFFECTIVE SUPPORT TO ELDERLY

7.4.2 SURGICAL ROBOTS ACCOUNT FOR A LARGE SHARE OF ASSISTIVE ROBOTICS MARKET DUE TO INCREASING NUMBER OF LAPAROSCOPIC SURGERIES GLOBALLY

7.4.2.1 Laparoscopic Robotic Systems

7.4.2.2 Orthopedic Robotic Systems

7.4.2.3 Neurosurgical Robotic Systems

8 ASSISTIVE ROBOTICS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 SURGERY ASSISTANCE

8.2.1 PEOPLE ARE MOVING TOWARD ADOPTION OF ROBOT-ASSISTED SURGERIES DUE TO VARIOUS ADVANTAGES THEY OFFER

8.3 PUBLIC RELATION

8.3.1 DEPLOYMENT OF ASSISTIVE ROBOTS FOR PUBLIC RELATION APPLICATIONS IS ON RISE AND IS EXPECTED TO GARNER SIGNIFICANT MARKET SHARE IN COMING YEARS

8.4 HANDICAP ASSISTANCE

8.4.1 WITH TECHNOLOGICAL ADVANCEMENTS AND EVOLUTION OF ARTIFICIAL INTELLIGENCE, DEPLOYMENT OF ASSISTIVE ROBOTIC SYSTEMS IN HEALTHCARE INDUSTRY HAS BECOME EASY

8.5 ELDERLY ASSISTANCE

8.5.1 DEMAND FOR ASSISTIVE ROBOTS FOR ELDERLY CARE APPLICATION IS LIKELY TO GROW AT SUBSTANTIAL RATE, ENHANCING OPPORTUNITY OF MOBILITY AND PROMOTING INDEPENDENCE

8.6 INDUSTRIAL

8.6.1 DUE TO THEIR NUMEROUS ADVANTAGES, VARIOUS MANUFACTURING COMPANIES HAVE STARTED ADOPTING ASSISTIVE TECHNOLOGIES ON LARGE SCALE

8.7 COMPANIONSHIP

8.7.1 WITH PEOPLE ACROSS WORLD LIVING LONGER, AND MOST OF THEM STAYING ALONE, ASSISTIVE ROBOTS CAN BE DEPLOYED AS COMPANIONS TO HELP SENIOR CITIZENS STAY MENTALLY AND SOCIALLY ENGAGED

8.8 DEFENSE

8.8.1 USE OF EXOSKELETONS HAS HELPED REDUCE METABOLIC COST AND HELPED SOLDIERS CARRY HEAVY ARMORS

8.9 OTHERS

9 GEOGRAPHIC ANALYSIS

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 US held largest share of assistive robotics market in North America in 2018

9.2.2 CANADA

9.2.2.1 Canada to record highest CAGR in overall assistive robotics market during forecast period

9.2.3 MEXICO

9.2.3.1 Mexico to witness accelerated demand for assistive robots due to rise in neurological diseases and increase in geriatric population

9.3 EUROPE

9.3.1 UK

9.3.1.1 UK accounted for largest share of European assistive robotics market in 2018

9.3.2 GERMANY

9.3.2.1 Germany to witness growing demand for assistive robots due to favorable reimbursement policies

9.3.3 FRANCE

9.3.3.1 French market to adopt assistive robotic systems primarily for companionship and defense applications

9.3.4 ITALY

9.3.4.1 Italy to witness highest CAGR in European assistive robotics market

9.3.5 REST OF EUROPE (ROE)

9.3.5.1 Increasing adoption of physically assistive robots to improve quality of life will boost demand in RoE

9.4 ASIA PACIFIC (APAC)

9.4.1 JAPAN

9.4.1.1 Japan held largest share of assistive robotics market in APAC in 2018

9.4.2 CHINA

9.4.2.1 Assistive robotics market in China to grow at highest CAGR in APAC during forecast period

9.4.3 SOUTH KOREA

9.4.3.1 Financial support of South Korean government to develop surgical robots

likely to propel assistive robotics market growth

9.4.4 REST OF APAC

9.4.4.1 Rise in adoption of robots in healthcare industry to fuel growth of market in RoAPAC

9.5 REST OF THE WORLD

9.5.1 MIDDLE EAST AND AFRICA

9.5.1.1 Middle East and Africa held larger share of assistive robotics market in RoW

9.5.2 SOUTH AMERICA

9.5.2.1 South America to witness higher CAGR in assistive robotics market during forecast period

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 MARKET RANKING ANALYSIS: ASSISTIVE ROBOTICS MARKET, 2018

10.3 COMPETITIVE LEADERSHIP MAPPING

10.3.1 VISIONARY LEADERS

10.3.2 DYNAMIC DIFFERENTIATORS

10.3.3 INNOVATORS

10.3.4 EMERGING COMPANIES

10.4 STRENGTH OF PRODUCT PORTFOLIO (25 PLAYERS)

10.5 BUSINESS STRATEGY EXCELLENCE (25 PLAYERS)

10.6 COMPETITIVE SITUATIONS AND TRENDS

10.6.1 PRODUCT LAUNCHES

10.6.2 PARTNERSHIPS, COLLABORATIONS AND JOINT VENTURES

10.6.3 EXPANSIONS

10.6.4 CONTRACTS AND AGREEMENTS

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View)*

11.1 KEY PLAYERS

11.1.1 KINOVA ROBOTICS

11.1.2 FOCAL MEDITECH

11.1.3 SOFTBANK ROBOTICS

11.1.4 CYBERDYNE

11.1.5 INTUITIVE SURGICAL

11.1.6 EKSIO BIONICS

11.1.7 UBTECH ROBOTICS

11.1.8 BARRETT TECHNOLOGY

11.1.9 REWALK ROBOTICS

11.1.10 HYUNDAI

11.2 OTHER PLAYERS

11.2.1 STRYKER CORPORATION

11.2.2 HOCOMA

11.2.3 BLUE FROG ROBOTICS

11.2.4 DREAMFACE TECHNOLOGIES

11.2.5 DOUBLE ROBOTICS

11.2.6 FOURIER INTELLIGENCE

11.2.7 CT ASIA ROBOTICS

11.2.8 INTUITION ROBOTICS

11.2.9 MOJIN ROBOTICS

11.2.10 F&P ROBOTICS

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 AVAILABLE CUSTOMIZATIONS

12.3 RELATED REPORTS

12.4 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 ASSISTIVE ROBOTICS MARKET, BY MOBILITY, 2016–2024 (USD BILLION)

TABLE 2 ASSISTIVE ROBOTICS MARKET, BY MOBILITY, 2016–2024 (THOUSAND UNITS)

TABLE 3 ASSISTIVE ROBOTICS MARKET FOR STATIONARY ROBOTS, BY TYPE, 2016–2024 (USD MILLION)

TABLE 4 ASSISTIVE ROBOTICS MARKET FOR STATIONARY ROBOTS, BY TYPE, 2016–2024 (THOUSAND UNITS)

TABLE 5 ASSISTIVE ROBOTICS MARKET FOR MOBILE ROBOTS, BY TYPE, 2016–2024 (USD MILLION)

TABLE 6 ASSISTIVE ROBOTICS MARKET FOR MOBILE ROBOTS, BY TYPE, 2016–2024 (THOUSAND UNITS)

TABLE 7 ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (USD MILLION)

TABLE 8 ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (THOUSAND UNITS)

TABLE 9 PHYSICALLY ASSISTIVE ROBOTICS MARKET, BY APPLICATION, 2016–2024 (USD MILLION)

TABLE 10 SOCIALLY ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (USD MILLION)

TABLE 11 SOCIALLY ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (THOUSAND UNITS)

TABLE 12 SOCIALLY ASSISTIVE ROBOTICS MARKET, BY APPLICATION, 2016–2024 (USD MILLION)

TABLE 13 MIXED ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (USD MILLION)

TABLE 14 MIXED ASSISTIVE ROBOTICS MARKET, BY TYPE, 2016–2024 (THOUSAND UNITS)

TABLE 15 MIXED ASSISTIVE ROBOTICS MARKET, BY APPLICATION, 2016–2024 (USD MILLION)

TABLE 16 ASSISTIVE ROBOTICS MARKET FOR SURGICAL ROBOTS, BY TYPE, 2016–2024 (USD MILLION)

TABLE 17 ASSISTIVE ROBOTICS MARKET FOR SURGICAL ROBOTS, BY TYPE, 2016–2024 (UNITS)

TABLE 18 ASSISTIVE ROBOTICS MARKET, BY APPLICATION, 2016–2024 (USD MILLION)

TABLE 19 ASSISTIVE ROBOTICS MARKET FOR SURGERY ASSISTANCE

APPLICATION, BY REGION, 2016–2024 (USD MILLION)

TABLE 20 ASSISTIVE ROBOTICS MARKET FOR SURGERY ASSISTANCE
APPLICATION IN

NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 21 ASSISTIVE ROBOTICS MARKET FOR SURGERY ASSISTANCE
APPLICATION IN EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 22 ASSISTIVE ROBOTICS MARKET FOR SURGERY ASSISTANCE
APPLICATION IN

APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 23 ASSISTIVE ROBOTICS MARKET FOR SURGERY ASSISTANCE
APPLICATION IN

ROW, BY REGION, 2016–2024 (USD MILLION)

TABLE 24 ASSISTIVE ROBOTICS MARKET FOR PUBLIC RELATIONS
APPLICATION, BY REGION, 2016–2024 (USD MILLION)

TABLE 25 ASSISTIVE ROBOTICS MARKET FOR PUBLIC RELATIONS
APPLICATION IN

NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 26 ASSISTIVE ROBOTICS MARKET FOR PUBLIC RELATIONS
APPLICATION IN

EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 27 ASSISTIVE ROBOTICS MARKET FOR PUBLIC RELATIONS
APPLICATION IN APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 28 ASSISTIVE ROBOTICS MARKET FOR PUBLIC RELATIONS
APPLICATION IN ROW, BY REGION, 2016–2024 (USD MILLION)

TABLE 29 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE
APPLICATION, BY REGION, 2016–2024 (USD MILLION)

TABLE 30 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE
APPLICATION IN NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 31 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE
APPLICATION IN EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 32 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE
APPLICATION IN

APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 33 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE
APPLICATION IN

ROW, BY REGION, 2016–2024 (USD THOUSAND)

TABLE 34 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE
APPLICATION, BY REGION, 2016–2024 (USD MILLION)

TABLE 35 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE

APPLICATION IN

NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 36 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE

APPLICATION IN EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 37 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE

APPLICATION IN

APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 38 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE

APPLICATION IN

ROW, BY REGION, 2016–2024 (USD MILLION)

TABLE 39 ASSISTIVE ROBOTICS MARKET FOR INDUSTRIAL APPLICATION, BY
REGION, 2016–2024 (USD MILLION)

TABLE 40 ASSISTIVE ROBOTICS MARKET FOR INDUSTRIAL APPLICATION IN
NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 41 ASSISTIVE ROBOTICS MARKET FOR INDUSTRIAL APPLICATION IN
EUROPE, BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 42 ASSISTIVE ROBOTICS MARKET FOR INDUSTRIAL APPLICATION IN
APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 43 ASSISTIVE ROBOTICS MARKET FOR INDUSTRIAL APPLICATION IN
ROW, BY REGION, 2016–2024 (USD THOUSANDS)

TABLE 44 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION,
BY REGION, 2016–2024 (USD MILLION)

TABLE 45 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION
IN

NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 46 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION
IN EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 47 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION
IN APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 48 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION
IN ROW, BY REGION, 2016–2024 (USD MILLION)

TABLE 49 ASSISTIVE ROBOTICS MARKET FOR DEFENSE APPLICATION, BY
REGION, 2016–2024 (USD MILLION)

TABLE 50 ASSISTIVE ROBOTICS MARKET FOR DEFENSE APPLICATION IN
NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 51 ASSISTIVE ROBOTICS MARKET FOR DEFENSE APPLICATION IN
EUROPE, BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 52 ASSISTIVE ROBOTICS MARKET FOR DEFENSE APPLICATION IN APAC,
BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 53 ASSISTIVE ROBOTICS MARKET FOR DEFENSE APPLICATION IN ROW, BY REGION, 2016–2024 (USD THOUSAND)

TABLE 54 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS, BY REGION, 2016–2024 (USD THOUSAND)

TABLE 55 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS IN NORTH AMERICA, BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 56 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS IN EUROPE, BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 57 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS IN APAC, BY COUNTRY, 2016–2024 (USD THOUSAND)

TABLE 58 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS IN ROW, BY REGION, 2016–2024 (USD THOUSAND)

TABLE 59 ASSISTIVE ROBOTICS MARKET, BY REGION, 2016–2024 (USD MILLION)

TABLE 60 ASSISTIVE ROBOTICS MARKET IN NORTH AMERICA, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 61 ASSISTIVE ROBOTICS MARKET IN EUROPE, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 62 ASSISTIVE ROBOTICS MARKET IN APAC, BY COUNTRY, 2016–2024 (USD MILLION)

TABLE 63 ASSISTIVE ROBOTICS MARKET IN ROW, BY REGION, 2016–2024 (USD MILLION)

TABLE 64 ASSISTIVE ROBOTICS MARKET RANKING, 2018

TABLE 65 PRODUCT LAUNCHES, 2018

TABLE 66 PARTNERSHIPS AND COLLABORATIONS, 2018

TABLE 67 EXPANSIONS, 2018

TABLE 68 CONTRACTS AND AGREEMENTS, 2016–2018

List Of Figures

LIST OF FIGURES

FIGURE 1 SEGMENTATION OF ASSISTIVE ROBOTICS MARKET

FIGURE 2 ASSISTIVE ROBOTICS MARKET: RESEARCH DESIGN

FIGURE 3 ASSISTIVE ROBOTICS MARKET: BOTTOM-UP APPROACH

FIGURE 4 ASSISTIVE ROBOTICS MARKET: TOP-DOWN APPROACH

FIGURE 5 DATA TRIANGULATION

FIGURE 6 MARKET FOR MOBILE ASSISTIVE ROBOTS TO GROW AT A HIGHER CAGR DURING FORECAST PERIOD

FIGURE 7 IN TERMS OF VALUE, MIXED ASSISTIVE ROBOTS TO HOLD LARGEST SHARE OF ASSISTIVE ROBOTICS MARKET BY 2024

FIGURE 8 HANDICAP ASSISTANCE APPLICATION TO EXHIBIT HIGHEST CAGR IN ASSISTIVE ROBOTICS MARKET DURING FORECAST PERIOD

FIGURE 9 NORTH AMERICA TO HOLD LARGEST SHARE OF ASSISTIVE ROBOTICS

MARKET BY 2019

FIGURE 10 INCREASING INSURANCE COVERAGE FOR MEDICAL EXOSKELETONS AND

ROBOTIC SURGERIES TO DRIVE GROWTH OF ASSISTIVE ROBOTICS MARKET DURING FORECAST PERIOD

FIGURE 11 MARKET FOR PHYSICALLY ASSISTIVE ROBOTS TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 12 IN TERMS OF VOLUME, MOBILE ROBOTS TO HOLD LARGER SHARE OF

ASSISTIVE ROBOTICS MARKET BY 2019

FIGURE 13 SURGERY ASSISTANCE APPLICATION TO HOLD LARGEST SHARE OF ASSISTIVE ROBOTICS MARKET IN APAC BY 2019

FIGURE 14 SURGERY ASSISTANCE APPLICATION TO HOLD LARGEST SHARE OF ASSISTIVE ROBOTICS MARKET BY 2019

FIGURE 15 US TO HOLD LARGEST SHARE OF ASSISTIVE ROBOTICS MARKET BY 2019

FIGURE 16 ASSISTIVE ROBOTICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 17 WORLD POPULATION ABOVE 60 YEARS BY 2050

FIGURE 18 VALUE CHAIN ANALYSIS OF ASSISTIVE ROBOTIC ECOSYSTEM: R&D AND MANUFACTURING PHASES CONTRIBUTE MAXIMUM VALUE

FIGURE 19 ASSISTIVE ROBOTICS MARKET, IN TERMS OF VALUE, FOR MOBILE

ROBOTS TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

FIGURE 20 MARKET FOR PHYSICALLY ASSISTIVE ROBOTS, IN TERMS OF VALUE, TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 21 SURGICAL ROBOTS EXPECTED TO DOMINATE MIXED ASSISTIVE ROBOTS MARKET DURING FORECAST PERIOD

FIGURE 22 ASSISTIVE ROBOTICS MARKET FOR HANDICAP ASSISTANCE APPLICATION TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 23 MARKET FOR PUBLIC RELATIONS APPLICATION IN APAC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 24 ASSISTIVE ROBOTICS MARKET FOR ELDERLY ASSISTANCE APPLICATION IN APAC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 25 ASSISTIVE ROBOTICS MARKET FOR COMPANIONSHIP APPLICATION IN APAC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 26 ASSISTIVE ROBOTICS MARKET FOR OTHER APPLICATIONS IN APAC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 27 CANADA TO REGISTER HIGHEST CAGR IN GLOBAL ASSISTIVE ROBOTICS MARKET DURING FORECAST PERIOD

FIGURE 28 APAC TO WITNESS HIGHEST CAGR IN ASSISTIVE ROBOTICS MARKET DURING FORECAST PERIOD

FIGURE 29 SNAPSHOT OF ASSISTIVE ROBOTICS MARKET IN NORTH AMERICA

FIGURE 30 SNAPSHOT OF ASSISTIVE ROBOTICS MARKET IN EUROPE

FIGURE 31 SNAPSHOT OF ASSISTIVE ROBOTICS MARKET IN APAC

FIGURE 32 ASSISTIVE ROBOTICS MARKET IN SOUTH AMERICA TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

FIGURE 33 PLAYERS IN ASSISTIVE ROBOTICS MARKET ADOPTED PRODUCT LAUNCHES AS THEIR KEY STRATEGY FOR BUSINESS EXPANSION FROM 2016 TO 2018

FIGURE 34 ASSISTIVE ROBOTICS MARKET (GLOBAL) COMPETITIVE LEADERSHIP

MAPPING, 2018

FIGURE 35 ASSISTIVE ROBOTICS MARKET WITNESSED SIGNIFICANT GROWTH FROM 2016 TO 2018

FIGURE 36 CYBERDYNE: COMPANY SNAPSHOT

FIGURE 37 INTUITIVE SURGICAL: COMPANY SNAPSHOT

FIGURE 38 EKSO BIONICS: COMPANY SNAPSHOT

FIGURE 39 REWALK ROBOTICS: COMPANY SNAPSHOT

FIGURE 40 HYUNDAI: COMPANY SNAPSHOT

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