

Asset Performance Management Market by Component (Solutions (Asset Strategy, Asset Reliability, and Predictive Asset Management) and Services), Deployment Type, Organization Size, Vertical, and Region - Global Forecast to 2028

<https://marketpublishers.com/r/A04420A689EAEN.html>

Date: August 2023

Pages: 275

Price: US\$ 4,950.00 (Single User License)

ID: A04420A689EAEN

Abstracts

The asset performance management market size is expected to grow from USD 2.9 billion in 2023 to USD 4.7 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 9.9% during the forecast period. Requirement to extend life span of assets with help of advanced technologies and growing inclination toward adoption of new approach to asset performance management with Industry 4.0 to offer opportunities for the growth of asset performance management market. Lack of skilled workforce and poor management skills represents a significant challenge for the growth of the asset performance management market.

“As per component, the services segment is projected to witness a higher CAGR during the forecast period. “

On the basis of services, the asset performance management market is segmented into two categories: professional and managed services. These services assist in building, assessing, and leveraging asset performance management environments to avoid time wastage and effort on a failed implementation. Enterprises need active support from skilled professionals to minimize their downtime during the pre-and post-installation of asset performance management solutions. These services provide the necessary support to uphold the efficiency of business processes, increase enterprise growth, and reduce unwanted operational expenses.

“As per deployment type, the on-premises segment to hold a larger market share in

2023.“

The on-premises deployment of asset performance management solutions and services is a commonly used practice. It offers enterprises the power to manage risks, business processes, and industry policies and enables compliance management. Security and compliance are major concerns for businesses to manage the ever-increasing demand for customer experience. The adoption of on-premises asset performance management solutions reduces security risks and helps in boosting customer experience. The secure feature of on-premises has led to the modernization of operations to increase response rates, enhance efficiency, and reduce costs. On-premises deployment is a traditional approach to implement asset performance management solutions across enterprises.

“As per organization size, the SMEs segment is projected to grow at a higher CAGR during the forecast period.”

Asset performance management enables organizations to evaluate the variables that affect asset performance while in the field, ranging from feedstock in a pump to the training or work habits of the site crew. Asset performance management solutions monitor every asset and generate data. The generated data can allow technicians to perform more accurate Root Cause Analysis (RCA). In this way, teams throughout the organization can understand the process parameters that can lead to failures or reduced asset performance, enabling them to align more effectively across the supply network; improve planning; and reduce inventory, loss-of-market, and logistics costs. These factors are also expected to encourage SMEs to adopt asset performance management solutions and services at a rapid pace.

The breakup of the profiles of the primary participants is given below:

? By Company: Tier I: 34%, Tier II: 43%, and Tier III: 23%

? By Designation: C-Level Executives: 50%, Director Level: 30%, and Others: 20%

? By Region: North America: 25%, Europe: 30%, Asia Pacific: 30%, Middle East & Africa: 10%, Latin America: 5%

Note: Others include sales managers, marketing managers, and product managers

Note: Tier 1 companies have revenues more than USD 100 million; tier 2 companies' revenue ranges from USD 10 million to USD 100 million; and tier 3 companies' revenue

is less than 10 million

Source: Secondary Literature, Expert Interviews, and MarketsandMarkets Analysis

Some of the key players operating in the asset performance management market are – AVEVA (UK), SAP (Germany), GE Digital (US), IBM (US), ABB (Switzerland), Emerson (US), Bentley Systems (US), Rockwell Automation (US), Fluke (US), and DNV (Norway).

Research coverage:

The market study covers the asset performance management market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as component, deployment type, organization size, vertical, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall asset performance management market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (need to meet regulatory compliance and reporting standards across asset-centric organizations, growing need to manage assets efficiency and sustainability and optimize total cost of ownership, demand for making informed business decisions with predictive asset maintenance, increased digital workforce and reliability culture, and growing need to optimize asset performance management strategy with a 360-degree view of asset performance), restraints (concerns over data security and confidentiality and impact of stringent government rules and regulations), opportunities (requirement to extend life span of assets with help of advanced technologies,

growing inclination toward adoption of new approach to asset performance management with industry 4.0, rising trend of proactive asset performance management with iiot, predictive, and prescriptive analytics, adoption of digital twin solutions for asset performance management to drive better return on assets, and inclination of organizations toward cloud-based deployments to overcome on-premises limitations), and challenges (lack of skilled workforce and poor management skills and difficulties with integration and implementation of asset performance management with existing applications) influencing the growth of the asset performance management market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the asset performance management market.

Market Development: Comprehensive information about lucrative markets – the report analyses the asset performance management market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the asset performance management market.

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like AVEVA, SAP, GE Digital, IBM, ABB, Emerson, Bentley Systems, Rockwell Automation, Fluke, DNV, among others in the asset performance management market.

Contents

1 INTRODUCTION 40

- 1.1 STUDY OBJECTIVES 40
- 1.2 MARKET DEFINITION 40
 - 1.2.1 INCLUSIONS AND EXCLUSIONS 41
- 1.3 MARKET SCOPE 42
 - 1.3.1 MARKET SEGMENTATION 42
 - 1.3.2 REGIONS COVERED 42
 - 1.3.3 YEARS CONSIDERED 43
- 1.4 CURRENCY 43
- TABLE 1 USD EXCHANGE RATE, 2015–2022 43
- 1.5 STAKEHOLDERS 44
- 1.6 SUMMARY OF CHANGES 44

2 RESEARCH METHODOLOGY 45

- 2.1 RESEARCH DATA 45
 - FIGURE 1 ASSET PERFORMANCE MANAGEMENT MARKET: RESEARCH DESIGN 46
 - 2.1.1 SECONDARY DATA 47
 - 2.1.2 PRIMARY DATA 47
 - 2.1.2.1 Breakup of primary profiles 48
 - FIGURE 2 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION 48
 - 2.1.2.2 Key industry insights 48
- 2.2 DATA TRIANGULATION 49
- 2.3 MARKET SIZE ESTIMATION 50
 - FIGURE 3 ASSET PERFORMANCE MANAGEMENT MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES 50
 - FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (TOP-DOWN): REVENUE OF VENDORS OFFERING ASSET PERFORMANCE MANAGEMENT SOLUTIONS AND SERVICES 51
 - FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2 (BOTTOM-UP): REVENUE OF VENDORS OFFERING ASSET PERFORMANCE MANAGEMENT SOLUTIONS AND SERVICES 52
 - FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3 (DEMAND SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES OF ASSET

PERFORMANCE MANAGEMENT MARKET 52

FIGURE 7 MARKET SIZE SIZING METHODOLOGY—SUPPLY SIDE: ILLUSTRATION OF VENDOR REVENUE ESTIMATION 53

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY—SUPPLY SIDE: CAGR PROJECTIONS FROM SUPPLY SIDE 53

2.4 MARKET FORECAST 54

TABLE 2 ASSET PERFORMANCE MANAGEMENT MARKET: FACTOR ANALYSIS 54

2.5 RESEARCH ASSUMPTIONS 55

2.6 LIMITATIONS 56

3 EXECUTIVE SUMMARY 57

3.1 RECESSION IMPACT 57

FIGURE 9 ASSET PERFORMANCE MANAGEMENT MARKET SNAPSHOT, 2019–2028 58

FIGURE 10 HIGH-GROWTH SEGMENTS IN ASSET PERFORMANCE MANAGEMENT MARKET 59

FIGURE 11 ASSET STRATEGY MANAGEMENT SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD 59

FIGURE 12 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD 60

FIGURE 13 TOP END USERS OF ASSET PERFORMANCE MANAGEMENT 61

FIGURE 14 ASSET PERFORMANCE MANAGEMENT MARKET: REGIONAL SNAPSHOT 62

4 PREMIUM INSIGHTS 63

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN ASSET PERFORMANCE MANAGEMENT MARKET 63

FIGURE 15 NEED FOR SIMPLIFYING INFORMATION TECHNOLOGY OPERATIONS WORKFLOW TO DRIVE ADOPTION 63

4.2 ASSET PERFORMANCE MANAGEMENT MARKET, BY SOLUTION (2023 VS. 2028) 63

FIGURE 16 ASSET STRATEGY MANAGEMENT SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD 63

4.3 ASSET PERFORMANCE MANAGEMENT MARKET, BY DEPLOYMENT TYPE 64

FIGURE 17 ON-PREMISES SEGMENT ACCOUNTS FOR MAJOR SHARE OF MARKET IN 2023 64

4.4 ASSET PERFORMANCE MANAGEMENT MARKET, BY ORGANIZATION SIZE 64

FIGURE 18 LARGE ENTERPRISES SEGMENT ACCOUNTS FOR DOMINANT MARKET SHARE IN 2023 64

4.5 ASSET PERFORMANCE MANAGEMENT MARKET, BY VERTICAL (2023 VS. 2028) 65

FIGURE 19 ENERGY & UTILITIES VERTICAL TO BE LARGEST END USER DURING FORECAST PERIOD 65

4.6 ASSET PERFORMANCE MANAGEMENT MARKET: REGIONAL SCENARIO, 2023–2028 65

FIGURE 20 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 65

5 MARKET OVERVIEW AND INDUSTRY TRENDS 66

5.1 INTRODUCTION 66

5.2 MARKET DYNAMICS 66

FIGURE 21 ASSET PERFORMANCE MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 67

5.2.1 DRIVERS 67

5.2.1.1 Need to meet regulatory compliance and reporting standards across asset-centric organizations 67

5.2.1.2 Growing need to manage assets efficiency and sustainability and optimize total cost of ownership 68

FIGURE 22 MAJOR BENEFITS DRIVING ADOPTION OF ASSET PERFORMANCE MANAGEMENT 68

5.2.1.3 Demand for making informed business decisions with predictive asset maintenance 69

FIGURE 23 TOP ASSET PERFORMANCE MANAGEMENT VENDORS RAPIDLY CLIMBING TO MORE MATURE LEVELS (NAME) 69

5.2.1.4 Increased digital workforce and reliability culture 70

5.2.1.5 Growing need to optimize asset performance management strategy with 360-degree view of asset performance 70

5.2.2 RESTRAINTS 71

5.2.2.1 Concerns over data security and confidentiality 71

5.2.2.2 Stringent government rules and regulations 71

5.2.3 OPPORTUNITIES 71

5.2.3.1 Requirement to extend life span of assets with help of advanced technologies 71

5.2.3.2 Growing inclination toward adoption of new approach to asset performance management with Industry 4.0 72

- 5.2.3.3 Rising trend of proactive asset performance management with IIoT, predictive, and prescriptive analytics 72
- 5.2.3.4 Adoption of digital twin solutions for asset performance management to drive better return on assets 73
- 5.2.3.5 Inclination of organizations toward cloud-based deployments to overcome on-premises limitations 73
- 5.2.4 CHALLENGES 73
 - 5.2.4.1 Lack of skilled workforce and poor management skills 73
 - 5.2.4.2 Difficulties with integration and implementation of asset performance management with existing applications 74
- 5.3 CASE STUDY ANALYSIS 74
 - 5.3.1 CASE STUDY 1: AVEVA TO THE AID OF TATA POWER TOWARDS EFFICIENT OPERATIONS 74
 - 5.3.2 CASE STUDY 2: REDUCING HUMAN ERROR WHILE IMPROVING RESOURCE EFFECTIVENESS 75
 - 5.3.3 CASE STUDY 3: OVERALL ENHANCEMENT IN NOVA SCOTIA POWER'S FUNCTIONING AND ASSET MANAGEMENT, MONITORING ASSET HEALTH 75
- 5.4 ECOSYSTEM ANALYSIS 76
 - FIGURE 24 ASSET PERFORMANCE MANAGEMENT MARKET: ECOSYSTEM MAPPING 77
 - TABLE 3 ASSET PERFORMANCE MANAGEMENT MARKET: ROLE IN ECOSYSTEM 77
- 5.5 VALUE CHAIN ANALYSIS 78
 - FIGURE 25 ASSET PERFORMANCE MANAGEMENT MARKET: VALUE CHAIN ANALYSIS 79
- 5.6 TECHNOLOGY ANALYSIS 80
 - 5.6.1 CLOUD/SOFTWARE AS A SERVICE (SAAS) 80
 - 5.6.2 ARTIFICIAL INTELLIGENCE 81
 - 5.6.3 MACHINE LEARNING 81
 - 5.6.4 IOT TECHNOLOGY 81
 - 5.6.5 AUGMENTED REALITY 82
- 5.7 PATENT ANALYSIS 82
 - FIGURE 26 NUMBER OF PATENTS PUBLISHED (2012–2023) 82
 - FIGURE 27 TOP PATENT OWNERS 83
 - TABLE 4 ASSET PERFORMANCE MANAGEMENT MARKET: TOP TEN PATENT APPLICANTS 83
 - TABLE 5 ASSET PERFORMANCE MANAGEMENT MARKET: LIST OF PATENTS 84
- 5.8 PRICING ANALYSIS 85
 - TABLE 6 ASSET PERFORMANCE MANAGEMENT MARKET: PRICING ANALYSIS

- OF VENDORS 86
- 5.9 PORTER'S FIVE FORCES MODEL 87
- FIGURE 28 ASSET PERFORMANCE MANAGEMENT MARKET: PORTER'S FIVE FORCES ANALYSIS 87
- TABLE 7 ASSET PERFORMANCE MANAGEMENT MARKET: PORTER'S FIVE FORCES ANALYSIS 88
 - 5.9.1 THREAT OF NEW ENTRANTS 88
 - 5.9.2 THREAT OF SUBSTITUTES 88
 - 5.9.3 BARGAINING POWER OF SUPPLIERS 89
 - 5.9.4 BARGAINING POWER OF BUYERS 89
 - 5.9.5 INTENSITY OF COMPETITIVE RIVALRY 89
- 5.10 KEY STAKEHOLDERS AND BUYING CRITERIA 90
 - 5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS 90
 - FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS 90
 - TABLE 8 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS (%) 90
 - 5.10.2 BUYING CRITERIA 91
 - FIGURE 30 KEY BUYING CRITERIA FOR TOP END USERS 91
 - TABLE 9 KEY BUYING CRITERIA FOR END USERS 91
- 5.11 REGULATORY LANDSCAPE 92
 - 5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 92
 - TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 92
 - TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 92
 - TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 93
 - TABLE 13 REST OF WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 93
 - 5.11.2 REGULATIONS 94
 - 5.11.2.1 North America 94
 - 5.11.2.2 Europe 94
 - 5.11.2.3 Asia Pacific 94
 - 5.11.2.4 Middle East and South Africa 95
 - 5.11.2.5 Latin America 95
- 5.12 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 95
- FIGURE 31 TRENDS/DISRUPTIONS IMPACTING BUYERS 95

5.13 KEY CONFERENCES & EVENTS IN 2023–2024 96

TABLE 14 ASSET PERFORMANCE MANAGEMENT MARKET: DETAILED LIST OF CONFERENCES AND EVENTS 96

6 ASSET PERFORMANCE MANAGEMENT MARKET, BY COMPONENT 97

6.1 INTRODUCTION 98

6.1.1 COMPONENT: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 98

FIGURE 32 SERVICES SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD 99

TABLE 15 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 99

TABLE 16 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT 2023–2028 (USD MILLION) 99

6.2 SOLUTIONS 100

FIGURE 33 PREDICTIVE ASSET MANAGEMENT SEGMENT TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD 100

TABLE 17 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 100

TABLE 18 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 101

6.2.1 ASSET STRATEGY MANAGEMENT 101

6.2.1.1 Growing focus on gaining high return on assets to increase demand for asset strategy management solutions 101

TABLE 19 ASSET STRATEGY MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 102

TABLE 20 ASSET STRATEGY MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 102

6.2.2 ASSET RELIABILITY MANAGEMENT 102

6.2.2.1 Necessity of increase production, provide worker safety, and achieve on-time customer deliveries to create demand 102

TABLE 21 ASSET RELIABILITY MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 103

TABLE 22 ASSET RELIABILITY MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 103

6.2.3 PREDICTIVE ASSET MANAGEMENT 104

6.2.3.1 Need to maintain critical assets efficiently to drive demand in coming years 104

TABLE 23 PREDICTIVE ASSET MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 104

TABLE 24 PREDICTIVE ASSET MANAGEMENT: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 105

6.2.4 OTHER SOLUTIONS 105

TABLE 25 OTHER SOLUTIONS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 106

TABLE 26 OTHER SOLUTIONS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 106

6.3 SERVICES 107

FIGURE 34 MANAGED SERVICES SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD 107

TABLE 27 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICE, 2019–2022 (USD MILLION) 107

TABLE 28 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICE, 2023–2028 (USD MILLION) 107

6.3.1 PROFESSIONAL SERVICES 108

6.3.1.1 Demand for support & maintenance services to fuel adoption of professional services 108

FIGURE 35 IMPLEMENTATION & INTEGRATION SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD 108

TABLE 29 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICE, 2019–2022 (USD MILLION) 108

TABLE 30 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION) 109

TABLE 31 PROFESSIONAL SERVICES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 109

TABLE 32 PROFESSIONAL SERVICES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 109

6.3.1.2 Implementation & integration 110

TABLE 33 IMPLEMENTATION & INTEGRATION: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 110

TABLE 34 IMPLEMENTATION & INTEGRATION: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 110

6.3.1.3 Consulting 111

TABLE 35 CONSULTING: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 111

TABLE 36 CONSULTING: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 111

6.3.1.4 Support & maintenance 112

TABLE 37 SUPPORT & MAINTENANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 112

TABLE 38 SUPPORT & MAINTENANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 112

6.3.2 MANAGED SERVICES 113

6.3.2.1 Better cost control, improved risk management, and high organizational availability to increase adoption 113

TABLE 39 MANAGED SERVICES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 113

TABLE 40 MANAGED SERVICES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 113

7 ASSET PERFORMANCE MANAGEMENT MARKET, BY ORGANIZATION SIZE 114

7.1 INTRODUCTION 115

7.1.1 ORGANIZATION SIZE: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 115

FIGURE 36 SMALL & MEDIUM-SIZED ENTERPRISES SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD 116

TABLE 41 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 116

TABLE 42 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 116

7.2 LARGE ENTERPRISES 117

7.2.1 NORTH AMERICA TO DOMINATE ASSET PERFORMANCE MANAGEMENT MARKET IN LARGE ENTERPRISES 117

TABLE 43 LARGE ENTERPRISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 117

TABLE 44 LARGE ENTERPRISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 117

7.3 SMALL & MEDIUM-SIZED ENTERPRISES 118

7.3.1 ASIA PACIFIC TO WITNESS HIGHEST GROWTH IN ADOPTION OF ASSET PERFORMANCE MANAGEMENT AMONG SMES 118

TABLE 45 SMALL & MEDIUM-SIZED ENTERPRISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 118

TABLE 46 SMALL & MEDIUM-SIZED ENTERPRISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 118

8 ASSET PERFORMANCE MANAGEMENT MARKET, BY DEPLOYMENT TYPE 119

8.1 INTRODUCTION 120

8.1.1 DEPLOYMENT TYPES: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 120

FIGURE 37 CLOUD SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD 121

TABLE 47 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 121

TABLE 48 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 121

8.2 ON-PREMISES 122

8.2.1 COMPANIES WITH LARGE BUDGETS AND TEAMS TO DRIVE ADOPTION OF ON-PREMISES DEPLOYMENT 122

TABLE 49 ON-PREMISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 122

TABLE 50 ON-PREMISES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 122

8.3 CLOUD 123

8.3.1 COST-EFFECTIVENESS, EASY ACCESS, AND SCALABILITY TO BOOST DEMAND FOR CLOUD-BASED SOLUTIONS 123

TABLE 51 CLOUD: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 123

TABLE 52 CLOUD: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 123

9 ASSET PERFORMANCE MANAGEMENT MARKET, BY VERTICAL 124

9.1 INTRODUCTION 125

9.1.1 VERTICALS: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 125

FIGURE 38 CHEMICALS SEGMENT TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD 126

TABLE 53 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 126

TABLE 54 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 127

9.2 ENERGY & UTILITIES 127

9.2.1 ASIA PACIFIC TO BE FASTEST-GROWING MARKET FOR ASSET

PERFORMANCE MANAGEMENT IN ENERGY & UTILITIES SEGMENT 127

TABLE 55 ENERGY & UTILITIES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 128

TABLE 56 ENERGY & UTILITIES: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 128

9.3 MANUFACTURING 128

9.3.1 RAPID DIGITAL TRANSFORMATION AND DEPLOYMENT OF AI AND IIOT TO ACCELERATE ADOPTION OF ASSET PERFORMANCE MANAGEMENT 128

TABLE 57 MANUFACTURING: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 129

TABLE 58 MANUFACTURING: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 129

9.4 GOVERNMENT & DEFENSE 129

9.4.1 NEED TO MANAGE AND TRACK LARGE FLEET OF ASSETS IN REAL-TIME AND REDUCE MISSION ASSET DOWNTIME TO BOOST DEMAND 129

TABLE 59 GOVERNMENT & DEFENSE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 130

TABLE 60 GOVERNMENT & DEFENSE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 130

9.5 CHEMICALS 130

9.5.1 HIGH MAINTENANCE AND REPAIR COSTS OF ASSETS AROUND HAZARDOUS CHEMICAL INVENTORY TO DRIVE ADOPTION 130

TABLE 61 CHEMICALS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 131

TABLE 62 CHEMICALS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 131

9.6 TELECOMMUNICATIONS 131

9.6.1 ABILITY TO VISUALIZE COMPLEX NETWORKS AND OPTIMIZE ASSET OPERATIONS TO DRIVE MARKET 131

TABLE 63 TELECOMMUNICATIONS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 132

TABLE 64 TELECOMMUNICATIONS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 132

9.7 HEALTHCARE & PHARMACEUTICALS 132

9.7.1 GROWING NEED FOR LEVERAGING ASSET DATA TO REDUCE HEALTH EQUIPMENT DOWNTIME TO SUPPORT MARKET GROWTH 132

TABLE 65 HEALTHCARE & PHARMACEUTICALS: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 133

TABLE 66 HEALTHCARE & PHARMACEUTICALS: ASSET PERFORMANCE

MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 133

9.8 CONSUMER GOODS, FOOD & BEVERAGES 134

9.8.1 NEED FOR OPTIMIZATION OF SUPPLY CHAIN TO ACCELERATE
ADOPTION OF ASSET PERFORMANCE MANAGEMENT SOLUTIONS 134

TABLE 67 CONSUMER GOODS, FOOD & BEVERAGES: ASSET PERFORMANCE
MANAGEMENT MARKET SIZE, BY REGION, 2019–2022 (USD MILLION) 134

TABLE 68 CONSUMER GOODS, FOOD & BEVERAGES: ASSET PERFORMANCE
MANAGEMENT MARKET SIZE, BY REGION, 2023–2028 (USD MILLION) 134

9.9 OTHER VERTICALS 135

TABLE 69 OTHER VERTICALS: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY REGION, 2019–2022 (USD MILLION) 135

TABLE 70 OTHER VERTICALS: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY REGION, 2023–2028 (USD MILLION) 135

10 ASSET PERFORMANCE MANAGEMENT MARKET, BY REGION 136

10.1 INTRODUCTION 137

FIGURE 39 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST
PERIOD 137

TABLE 71 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION,
2019–2022 (USD MILLION) 137

TABLE 72 ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY REGION,
2023–2028 (USD MILLION) 138

10.2 NORTH AMERICA 138

10.2.1 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
DRIVERS 138

10.2.2 NORTH AMERICA: RECESSION IMPACT 139

FIGURE 40 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SNAPSHOT 140

TABLE 73 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 140

TABLE 74 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY COMPONENT, 2023–2028 (USD MILLION) 141

TABLE 75 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 141

TABLE 76 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 141

TABLE 77 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET
SIZE, BY SERVICES, 2019–2022 (USD MILLION) 142

TABLE 78 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2023–2028 (USD MILLION) 142

TABLE 79 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2019–2022 (USD MILLION) 142

TABLE 80 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2023–2028 (USD MILLION) 142

TABLE 81 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 143

TABLE 82 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 143

TABLE 83 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 143

TABLE 84 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 143

TABLE 85 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 144

TABLE 86 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 144

TABLE 87 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2019–2022 (USD MILLION) 144

TABLE 88 NORTH AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2023–2028 (USD MILLION) 145

10.2.3 US 145

10.2.3.1 Rising adoption of advanced digital technologies to drive market for asset performance management 145

TABLE 89 US: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 145

TABLE 90 US: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 146

TABLE 91 US: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 146

TABLE 92 US: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 146

10.2.4 CANADA 146

10.2.4.1 Rising adoption of cloud across asset-centric organizations to boost market 146

TABLE 93 CANADA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 147

TABLE 94 CANADA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY

DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 147

TABLE 95 CANADA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 147

TABLE 96 CANADA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 147

10.3 EUROPE 148

10.3.1 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 148

10.3.2 EUROPE: RECESSION IMPACT 149

TABLE 97 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 149

TABLE 98 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2023–2028 (USD MILLION) 149

TABLE 99 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 150

TABLE 100 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 150

TABLE 101 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2019–2022 (USD MILLION) 150

TABLE 102 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2023–2028 (USD MILLION) 150

TABLE 103 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2019–2022 (USD MILLION) 151

TABLE 104 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2023–2028 (USD MILLION) 151

TABLE 105 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 151

TABLE 106 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 151

TABLE 107 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 152

TABLE 108 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 152

TABLE 109 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 152

TABLE 110 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 153

TABLE 111 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2019–2022 (USD MILLION) 153

TABLE 112 EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY

COUNTRY, 2023–2028 (USD MILLION) 153**10.3.3 UK 154**

10.3.3.1 Increasing demand for robust solutions to enhance organizational performance to fuel market 154

TABLE 113 UK: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 154

TABLE 114 UK: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 154

TABLE 115 UK: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 154

TABLE 116 UK: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 155

10.3.4 GERMANY 155

10.3.4.1 Growing need to streamline maintenance operations to create demand for asset performance management 155

TABLE 117 GERMANY: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 155

TABLE 118 GERMANY: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 155

TABLE 119 GERMANY: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 156

TABLE 120 GERMANY: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 156

10.3.5 FRANCE 156

10.3.5.1 Availability of highly skilled asset performance management professionals contributing to market growth 156

TABLE 121 FRANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 156

TABLE 122 FRANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 157

TABLE 123 FRANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 157

TABLE 124 FRANCE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 157

10.3.6 REST OF EUROPE 157

TABLE 125 REST OF EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 158

TABLE 126 REST OF EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 158

TABLE 127 REST OF EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 158

TABLE 128 REST OF EUROPE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 158

10.4 ASIA PACIFIC 159

10.4.1 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 159

10.4.2 ASIA PACIFIC: RECESSION IMPACT 160

FIGURE 41 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SNAPSHOT 161

TABLE 129 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 161

TABLE 130 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2023–2028 (USD MILLION) 162

TABLE 131 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 162

TABLE 132 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 162

TABLE 133 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2019–2022 (USD MILLION) 162

TABLE 134 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2023–2028 (USD MILLION) 163

TABLE 135 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2019–2022 (USD MILLION) 163

TABLE 136 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2023–2028 (USD MILLION) 163

TABLE 137 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 163

TABLE 138 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 164

TABLE 139 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 164

TABLE 140 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 164

TABLE 141 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 164

TABLE 142 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 165

TABLE 143 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE,

BY COUNTRY, 2019–2022 (USD MILLION) 165

TABLE 144 ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2023–2028 (USD MILLION) 165

10.4.3 CHINA 166

10.4.3.1 Increased adoption of new technologies, such as IIoT, mobile, and cloud, to drive demand 166

TABLE 145 CHINA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 166

TABLE 146 CHINA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 166

TABLE 147 CHINA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 166

TABLE 148 CHINA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 167

10.4.4 JAPAN 167

10.4.4.1 Shift toward digital transformation and focus on lowering TCO to fuel market growth 167

TABLE 149 JAPAN: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 167

TABLE 150 JAPAN: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 168

TABLE 151 JAPAN: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 168

TABLE 152 JAPAN: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 168

10.4.5 INDIA 168

10.4.5.1 Ongoing digital transformation and adoption of Industry 4.0 technologies to boost demand 168

TABLE 153 INDIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 169

TABLE 154 INDIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 169

TABLE 155 INDIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 169

TABLE 156 INDIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 169

10.4.6 REST OF ASIA PACIFIC 170

TABLE 157 REST OF ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 170

TABLE 158 REST OF ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 170

TABLE 159 REST OF ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 170

TABLE 160 REST OF ASIA PACIFIC: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 171

10.5 MIDDLE EAST & AFRICA 171

 10.5.1 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 171

 10.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT 172

TABLE 161 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 172

TABLE 162 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2023–2028 (USD MILLION) 172

TABLE 163 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 173

TABLE 164 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 173

TABLE 165 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2019–2022 (USD MILLION) 173

TABLE 166 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2023–2028 (USD MILLION) 173

TABLE 167 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2019–2022 (USD MILLION) 174

TABLE 168 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2023–2028 (USD MILLION) 174

TABLE 169 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 174

TABLE 170 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 174

TABLE 171 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 175

TABLE 172 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 175

TABLE 173 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 175

TABLE 174 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 176

TABLE 175 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT

MARKET SIZE, BY COUNTRY, 2019–2022 (USD MILLION) 176

TABLE 176 MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT

MARKET SIZE, BY COUNTRY, 2023–2028 (USD MILLION) 176

10.5.3 SAUDI ARABIA 177

10.5.3.1 Stringent regulatory framework and compliance standards to boost growth of asset performance management market 177

TABLE 177 SAUDI ARABIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 177

TABLE 178 SAUDI ARABIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 177

TABLE 179 SAUDI ARABIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 177

TABLE 180 SAUDI ARABIA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 178

10.5.4 UAE 178

10.5.4.1 Rising need for predictive and prescriptive analytics to drive asset performance management market 178

TABLE 181 UAE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 178

TABLE 182 UAE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 178

TABLE 183 UAE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 179

TABLE 184 UAE: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 179

10.5.5 SOUTH AFRICA 179

10.5.5.1 Large untapped market to offer opportunities for asset performance management companies 179

TABLE 185 SOUTH AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 179

TABLE 186 SOUTH AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 180

TABLE 187 SOUTH AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 180

TABLE 188 SOUTH AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 180

10.5.6 REST OF MIDDLE EAST & AFRICA 180

TABLE 189 REST OF MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)

181

TABLE 190 REST OF MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

181

TABLE 191 REST OF MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 181

TABLE 192 REST OF MIDDLE EAST & AFRICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 181

10.6 LATIN AMERICA 182

10.6.1 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET DRIVERS 182

10.6.2 LATIN AMERICA: RECESSION IMPACT 182

TABLE 193 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2019–2022 (USD MILLION) 183

TABLE 194 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COMPONENT, 2023–2028 (USD MILLION) 183

TABLE 195 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2019–2022 (USD MILLION) 183

TABLE 196 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SOLUTION, 2023–2028 (USD MILLION) 184

TABLE 197 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2019–2022 (USD MILLION) 184

TABLE 198 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY SERVICES, 2023–2028 (USD MILLION) 184

TABLE 199 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2019–2022 (USD MILLION) 184

TABLE 200 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY PROFESSIONAL SERVICES, 2023–2028 (USD MILLION) 185

TABLE 201 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 185

TABLE 202 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 185

TABLE 203 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 185

TABLE 204 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 186

TABLE 205 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET

SIZE, BY VERTICAL, 2019–2022 (USD MILLION) 186

TABLE 206 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY VERTICAL, 2023–2028 (USD MILLION) 186

TABLE 207 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2019–2022 (USD MILLION) 187

TABLE 208 LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY COUNTRY, 2023–2028 (USD MILLION) 187

10.6.3 BRAZIL 187

10.6.3.1 Rapid digital transformation initiatives to support adoption of asset performance management solutions 187

TABLE 209 BRAZIL: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 187

TABLE 210 BRAZIL: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 188

TABLE 211 BRAZIL: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 188

TABLE 212 BRAZIL: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 188

10.6.4 MEXICO 188

10.6.4.1 Oil & gas and energy & utilities industries to drive asset performance management market 188

TABLE 213 MEXICO: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 189

TABLE 214 MEXICO: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 189

TABLE 215 MEXICO: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 189

TABLE 216 MEXICO: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 189

10.6.5 REST OF LATIN AMERICA 190

TABLE 217 REST OF LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 190

TABLE 218 REST OF LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 190

TABLE 219 REST OF LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 190

TABLE 220 REST OF LATIN AMERICA: ASSET PERFORMANCE MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 191

11 COMPETITIVE LANDSCAPE 192

11.1 INTRODUCTION 192

11.2 MARKET SHARE OF TOP VENDORS 192

TABLE 221 ASSET PERFORMANCE MANAGEMENT: DEGREE OF COMPETITION 192

FIGURE 42 MARKET SHARE ANALYSIS OF COMPANIES IN ASSET PERFORMANCE MANAGEMENT MARKET 193

11.3 KEY PLAYER STRATEGIES 194

11.3.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY ASSET PERFORMANCE MANAGEMENT VENDORS 194

11.4 HISTORICAL REVENUE ANALYSIS OF TOP VENDORS 195

FIGURE 43 HISTORICAL THREE-YEAR REVENUE ANALYSIS OF LEADING PLAYERS IN ASSET PERFORMANCE MANAGEMENT MARKET, 2020–2022 196

11.5 VENDOR PRODUCTS/BRANDS COMPARISON 196

TABLE 222 VENDOR PRODUCTS/BRANDS COMPARISON 196

11.6 COMPANY EVALUATION QUADRANT, 2022 197

11.6.1 DEFINITIONS AND METHODOLOGY 197

FIGURE 44 COMPANY EVALUATION QUADRANT: CRITERIA WEIGHTAGE 198

11.6.2 STARS 198

11.6.3 EMERGING LEADERS 198

11.6.4 PERVASIVE PLAYERS 199

11.6.5 PARTICIPANTS 199

FIGURE 45 ASSET PERFORMANCE MANAGEMENT MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2022 199

TABLE 223 ASSET PERFORMANCE MANAGEMENT MARKET: COMPANY FOOTPRINT 200

11.7 SMES/STARTUP EVALUATION QUADRANT 201

11.7.1 DEFINITIONS AND METHODOLOGY 201

FIGURE 46 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE 201

11.7.2 PROGRESSIVE COMPANIES 201

11.7.3 RESPONSIVE COMPANIES 201

11.7.4 DYNAMIC COMPANIES 201

11.7.5 STARTING BLOCKS 202

FIGURE 47 ASSET PERFORMANCE MANAGEMENT MARKET (GLOBAL): STARTUP/SME EVALUATION MATRIX, 2022 202

11.7.6 COMPETITIVE BENCHMARKING 203

TABLE 224 ASSET PERFORMANCE MANAGEMENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES 203

TABLE 225 ASSET PERFORMANCE MANAGEMENT MARKET: STARTUP/SME FOOTPRINT 204

11.8 KEY MARKET DEVELOPMENTS 205

TABLE 226 ASSET PERFORMANCE MANAGEMENT MARKET: NEW LAUNCHES, JANUARY 2020–JULY 2023 205

TABLE 227 ASSET PERFORMANCE MANAGEMENT MARKET: DEALS, JANUARY 2020–JULY 2023 208

12 COMPANY PROFILES 215

12.1 MAJOR PLAYERS 215

(Business Overview, Products/Solutions offered, Recent Developments, MnM View)*

12.1.1 AVEVA 215

TABLE 228 AVEVA: COMPANY OVERVIEW 215

FIGURE 48 AVEVA: COMPANY SNAPSHOT 216

TABLE 229 AVEVA: PRODUCT AND SOLUTION OFFERINGS 216

TABLE 230 AVEVA: NEW LAUNCHES 217

TABLE 231 AVEVA: DEALS 219

12.1.2 SAP 221

TABLE 232 SAP: COMPANY OVERVIEW 221

FIGURE 49 SAP: COMPANY SNAPSHOT 222

TABLE 233 SAP: PRODUCT OFFERINGS 222

TABLE 234 SAP: NEW LAUNCHES 223

TABLE 235 SAP: DEALS 223

12.1.3 GE DIGITAL 225

TABLE 236 GE DIGITAL: COMPANY OVERVIEW 225

FIGURE 50 GENERAL ELECTRIC: COMPANY SNAPSHOT 226

TABLE 237 GE DIGITAL: PRODUCT OFFERINGS 226

TABLE 238 GE DIGITAL: NEW LAUNCHES 227

TABLE 239 GE DIGITAL: DEALS 228

12.1.4 IBM 229

TABLE 240 IBM: COMPANY OVERVIEW 229

FIGURE 51 IBM: COMPANY SNAPSHOT 230

TABLE 241 IBM: PRODUCT AND SOLUTION OFFERINGS 230

TABLE 242 IBM: NEW LAUNCHES 231

TABLE 243 IBM: DEALS 231

12.1.5 ABB 233

TABLE 244 ABB: COMPANY OVERVIEW 233

FIGURE 52 ABB: COMPANY SNAPSHOT 234

TABLE 245 ABB: PRODUCT AND SOLUTION OFFERINGS	234
TABLE 246 ABB: NEW LAUNCHES	235
TABLE 247 ABB: DEALS	235
12.1.6 BENTLEY SYSTEMS	237
TABLE 248 BENTLEY SYSTEMS: COMPANY OVERVIEW	237
FIGURE 53 BENTLEY SYSTEMS: COMPANY SNAPSHOT	238
TABLE 249 BENTLEY SYSTEMS: PRODUCT AND SERVICE OFFERINGS	238
TABLE 250 BENTLEY SYSTEMS: NEW LAUNCHES	239
TABLE 251 BENTLEY SYSTEMS: DEALS	239
12.1.7 EMERSON	241
TABLE 252 EMERSON: COMPANY OVERVIEW	241
FIGURE 54 EMERSON: COMPANY SNAPSHOT	242
TABLE 253 EMERSON: PRODUCT, SERVICE, AND SOLUTION OFFERINGS	242
TABLE 254 EMERSON: NEW LAUNCHES	243
TABLE 255 EMERSON: DEALS	243
12.1.8 FLUKE	244
TABLE 256 FLUKE: COMPANY OVERVIEW	244
TABLE 257 FLUKE: PRODUCT AND SOLUTION OFFERINGS	244
12.1.9 ROCKWELL AUTOMATION	245
TABLE 258 ROCKWELL AUTOMATION: COMPANY OVERVIEW	245
FIGURE 55 ROCKWELL AUTOMATION: COMPANY SNAPSHOT	246
TABLE 259 ROCKWELL AUTOMATION: PRODUCT AND SOLUTION OFFERINGS	246
TABLE 260 ROCKWELL AUTOMATION: NEW LAUNCHES	247
TABLE 261 ROCKWELL AUTOMATION: DEALS	247
12.1.10 DNV	248
TABLE 262 DNV: COMPANY OVERVIEW	248
FIGURE 56 DNV: COMPANY SNAPSHOT	249
TABLE 263 DNV: PRODUCT AND SOLUTION OFFERINGS	249
12.2 OTHER PLAYERS	250
12.2.1 SIEMENS ENERGY	250
12.2.2 HEXAGON	251
12.2.3 SAS	252
12.2.4 ARMS RELIABILITY	253
12.2.5 NEXUS GLOBAL	254
12.2.6 SYNOPSIS	255
12.2.7 DETECTION TECHNOLOGIES	256
12.2.8 ORACLE	257
12.2.9 YOKOGAWA	258

- 12.2.10 HONEYWELL 259
- 12.2.11 PROMETHEUS GROUP 260
- 12.2.12 OPERATIONAL SUSTAINABILITY 261
- 12.2.13 IPS INTELLIGENT PROCESS SOLUTIONS 262
- 12.2.14 PLASMA 263
- 12.2.15 UPKEEP 264
- 12.2.16 FRACTTAL 264
- 12.2.17 MICROAI [FORMER ONE TECH] 265
- 12.2.18 METORAPM 266
- 12.2.19 VROC 266
- 12.2.20 QUALER 267
- 12.2.21 MAINTAINX 267

*Details on Business Overview, Products/Solutions offered, Recent Developments, MnM View might not be captured in case of unlisted companies

13 ADJACENT AND RELATED MARKETS 268

- 13.1 INTRODUCTION 268
 - 13.1.1 RELATED MARKETS 268
- 13.2 DIGITAL ASSET MANAGEMENT MARKET 268
 - TABLE 264 DIGITAL ASSET MANAGEMENT MARKET, BY COMPONENT, 2019–2022 (USD MILLION) 268
 - TABLE 265 DIGITAL ASSET MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION) 269
 - TABLE 266 DIGITAL ASSET MANAGEMENT MARKET, BY BUSINESS FUNCTION, 2019–2022 (USD MILLION) 269
 - TABLE 267 DIGITAL ASSET MANAGEMENT MARKET, BY BUSINESS FUNCTION, 2023–2028 (USD MILLION) 269
 - TABLE 268 DIGITAL ASSET MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION) 270
 - TABLE 269 DIGITAL ASSET MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION) 270
 - TABLE 270 DIGITAL ASSET MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2019–2022 (USD MILLION) 270
 - TABLE 271 DIGITAL ASSET MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION) 270
 - TABLE 272 DIGITAL ASSET MANAGEMENT MARKET, BY VERTICAL, 2019–2022 (USD MILLION) 271
 - TABLE 273 DIGITAL ASSET MANAGEMENT MARKET, BY VERTICAL, 2023–2028

(USD MILLION) 271

TABLE 274 DIGITAL ASSET MANAGEMENT MARKET, BY REGION, 2019–2022

(USD MILLION) 272

TABLE 275 DIGITAL ASSET MANAGEMENT MARKET, BY REGION, 2023–2028

(USD MILLION) 272

13.3 ENTERPRISE ASSET MANAGEMENT MARKET 272

TABLE 276 ENTERPRISE ASSET MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2021 (USD MILLION) 273

TABLE 277 ENTERPRISE ASSET MANAGEMENT MARKET SIZE, BY COMPONENT, 2022–2027 (USD MILLION) 273

TABLE 278 ENTERPRISE ASSET MANAGEMENT MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION) 273

TABLE 279 ENTERPRISE ASSET MANAGEMENT MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION) 274

TABLE 280 ENTERPRISE ASSET MANAGEMENT MARKET, BY DEPLOYMENT MODEL, 2018–2021 (USD MILLION) 274

TABLE 281 ENTERPRISE ASSET MANAGEMENT MARKET, BY DEPLOYMENT MODEL, 2022–2027 (USD MILLION) 274

TABLE 282 ENTERPRISE ASSET MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION) 275

TABLE 283 ENTERPRISE ASSET MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION) 275

TABLE 284 ENTERPRISE ASSET MANAGEMENT MARKET, BY VERTICAL, 2018–2021 (USD MILLION) 275

TABLE 285 ENTERPRISE ASSET MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION) 276

TABLE 286 ENTERPRISE ASSET MANAGEMENT MARKET, BY REGION, 2018–2021 (USD MILLION) 276

TABLE 287 ENTERPRISE ASSET MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION) 276

14 APPENDIX 277

14.1 DISCUSSION GUIDE 277

14.2 KNOWLEDGESTORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL 283

14.3 CUSTOMIZATION OPTIONS 285

14.4 RELATED REPORTS 285

14.5 AUTHOR DETAILS 286

I would like to order

Product name: Asset Performance Management Market by Component (Solutions (Asset Strategy, Asset Reliability, and Predictive Asset Management) and Services), Deployment Type, Organization Size, Vertical, and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/A04420A689EAEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A04420A689EAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970