

Asia-Pacific Base Oil Market by Type (Group I, Group II, Group III, Group IV, & Group V), by Application (Automotive, Industrial Application, & Others) - Trends & Forecast to 2020

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Abstracts

The base oil market is expected to witness a steady growth rate in the next five years. The smooth function of machinery and equipment requires lubricants. Hence, industrial growth is driving the overall lubricants market and this in turn is increasing the demand for base oil. The emerging markets such as China and India are stimulating the growth of the base oil market due to increasing industrial production.

The report analyzes the Asia-Pacific base oil market trends and forecasts till 2020. The market size estimations have been provided in terms of market volume (KT). The report also identifies major manufacturers of base oil and provides analysis for each player in terms of company overview, financials, products offered, and recent developments.

The Asia-Pacific base oil market is expected to witness a CAGR of 3.5% between 2015 and 2020 and will reach market volume of 25, 226.5 KT in 2020. The Asia-Pacific base oil market has been segmented based on applications into automotive, industrial application, and others. The demand has increased from vehicle owners for high performance lubricants to substitute conventional lubricants. Hence, there a rise in the demand for synthetic lubricants and tus the demand of Group II and Group IV base oil is increasing

The high cost of certain base oil such as Group III and Group IV acts as a constraint for growth of the overall Asia-Pacific base oil market. In spite of the cost, the market for these types of base oil is expected to grow at higher rates than the other types. The demand for Group III and Group IV is driven due to its high performance.

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About

The report "Asia-Pacific Base Oil Market by Type (Group I, Group II, Group III, Group IV, & Group V), by Application (Automotive, Industrial Application, & Others) - Trends & Forecast to 2020", defines and segments the Asia-Pacific base oil market with analysis and forecasting in terms of value and volume.

The Asia-Pacific base oil market volume expected to grow from an estimated 21,230.2 KT in 2015 to 25,226.5 KT by 2020, with a CAGR of 3.5% between 2015 and 2020.

The lubricants market has witnessed number of expansions and new product launches in the recent past.

The top companies in the lubricants market include

Royal Dutch Shell plc (The Netherlands)

Lukoil (Russia)

Exxon Mobil Corporation (U.S.)

BP plc (U.K.)

Total S.A. (France)

Asia-Pacific is the fastest growing lubricants market, at a CAGR of 3.0% between 2014 and 2019. Asia-Pacific and The Middle East & Africa regions are expected to drive the lubricants materials market. These markets together accounted for around 51.0% of the total market in 2013. The growing automotive sector and industrial production have led to an enhanced demand for lubricants. The transportation industry in these regions has a high share in the lubricants market.

The Chinese market is the largest for lubricants comprising more than 56.0% of the total Asia-Pacific market in 2013. The market in China for lubricants is estimated to grow at a high rate in the next five years due to increasing industrial activities in the country. It surpassed the top lubricants market the U.S. in the recent past and is projected to continue to dominate the lubricants market. The North American market has reached its

mature stage, and hence, will register a sluggish growth.

The adoption of bio-based lubricants to reduce harmful environmental effects is the current trend in the lubricants market and is boosting the overall growth of the market. The need to enhance fuel efficiency of vehicles has led to replacement of traditional materials with synthetic lubricants. This trend also has a high influence on the overall market.

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