

Asia-Pacific Air Quality Control Systems Market by Technology (Flue Gas Desulphurization(FGD), Electrostatic Precipitators, Fabric Filters, Nitrogen Oxide Control Systems, Scrubbers and Mercury Control Systems), by Application (Power Generation, Cement Manufacturing, Iron & Steel, Chemicals, Others), by Country - Trends and Forecasts till 2019

<https://marketpublishers.com/r/ACE8D536D58EN.html>

Date: September 2014

Pages: 144

Price: US\$ 5,650.00 (Single User License)

ID: ACE8D536D58EN

Abstracts

This report estimates the 'Asia-Pacific Air Quality Control Systems Market' in terms of value. The Asia-Pacific air quality control systems market is segmented on the basis of the technology type used which includes flue gas desulphurization (FGD), electrostatic precipitators, fabric Filters, Nitrogen Oxides (NOX) control systems, and scrubbers & Mercury control systems. The market is further segmented on the basis of countries such as Australia & New Zealand, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, Thailand, and Vietnam.

Air quality control systems are required for a healthy indoor and outdoor environment. These systems make it possible for industries to comply with national pollution control standards for clean air, thereby improving productivity and lowering health related absences. The air quality control systems market is witnessing a huge demand across the Asia-Pacific because of the stringent regulations for industrial emission. Especially in developed countries such as China, Australia, and New Zealand environmental standards have been introduced to regulate harmful industrial pollutants. Rapid industrialization in the emerging economies is another major factor influencing the demand for such environmental products. With the rising population, the demand for cement in the construction industry is growing at a fast rate that is also, leading to the increase in emissions of SOX and NOX into the atmosphere. Cement manufacturing

has become one of the key application areas for air quality control systems. The coal-fired power plants and cement industries are experiencing high growth rates in countries like India, China, Vietnam, and Japan.

We have used various secondary sources such as encyclopedias, directories, and databases to identify and collect information that was useful for this extensive commercial study of the Asia-Pacific air quality control systems market. The primary sources— experts, service providers and end users from the industry –have all been interviewed to obtain and verify critical information, as well as to assess the future prospects of the air quality control systems market in Asia-Pacific.

We have also profiled leading players of this industry, along with their recent developments and other strategic activities. Some of these include companies such as Alstom (France), Babcock & Wilcox Company (U.S.), Foster Wheeler (U.S.), Mitsubishi Hitachi Power systems America (Japan), Hamon RC (U.S.), and Siemens Energy (Germany) among others.

The report also touches upon various important aspects of the market. These include analysis of the value chain, drivers, restraints, burning issues, winning imperatives, opportunities, challenges as per the Porter's Five Forces model along with, the competitive landscape. In addition to this, 11 key players of this market have also been profiled.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 STUDY SCOPE
 - 1.2.1 MARKET DEFINITION
 - 1.2.2 GEOGRAPHIC SCOPE
- 1.3 MARKETS COVERED
- 1.4 STAKEHOLDERS
- 1.5 ASSUMPTIONS

2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
 - 2.1.1 MARKET CRACKDOWN BASED ON PRIMARY INTERVIEWS
- 2.2 MARKET SHARE ESTIMATION
 - 2.2.1 KEY DATA FROM SECONDARY SOURCES
 - 2.2.2 KEY DATA FROM PRIMARY SOURCES
 - 2.2.2.1 Key Industry Insights

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ASIA-PACIFIC DOMINATES THE GLOBAL AQCS MARKET
- 4.2 ASIA-PACIFIC AQCS MARKET OVERVIEW
 - 4.2.1 FABRIC FILTERS LEAD THE TOTAL ASIA-PACIFIC AQCS MARKET
- 4.3 PARTICULATE CONTROL SYSTEMS DOMINATE THE ASIA-PACIFIC AQCS MARKET
- 4.4 CHINA: THE GROWING MARKET IN THE UPCOMING YEARS FOR AQCS
- 4.5 STRINGENT EMISSION REGULATIONS IN THE NEXT FIVE YEARS WILL INCREASE THE DEMAND FOR AQCS IN ASIA-PACIFIC
- 4.6 INDIA, THAILAND AND VIETNAM TO BE EMERGING MARKETS FOR AQCS IN ASIA-PACIFIC

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 PROCESS CHAIN ANALYSIS

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Social Policies of Different Governments to Reduce Air Pollution

5.3.1.2 Stringent Air Pollution Control Regulations

5.3.1.3 Growth In Coal And Gas-Fired Power Plants

5.3.1.4 Growth in Cement Industry

5.3.2 RESTRAINTS

5.3.2.1 Emergence of Alternate and Renewable Sources of Energy

5.3.2.2 Unfavorable Economic Conditions

5.3.2.3 Increasing attention in Asia Pacific region on Gasoline selective desulfurization (GSD) is decelerating the AQCS market

5.4 OPPORTUNITY

5.4.1 INCREASE IN THE NUMBER OF COAL-FIRED POWER PLANTS IN CHINA AND INDIA

5.4.1.1 Introduction of Mercury & Air Toxic Standards

5.5 CHALLENGE

5.5.1 INCREASING EVENTS OF ECONOMIC DOWNTURN CAN BE A KEY CHALLENGE FOR AQCS MARKET OF ASIA PACIFIC

5.6 BURNING ISSUE

5.6.1 COMMERCIAL DEPLOYMENT OF POST-COMBUSTION CARBON CAPTURE EQUIPMENT

5.7 WINNING IMPERATIVE

5.7.1 MANUFACTURING COST-EFFECTIVE & INNOVATIVE EQUIPMENT

6 INDUSTRY TRENDS

6.1 VALUE CHAIN ANALYSIS

6.1.1 AQCS EQUIPMENT MANUFACTURERS

6.1.2 SERVICE PROVIDERS

6.2 PORTER'S FIVE FORCES ANALYSIS

6.2.1 THREAT OF SUBSTITUTES

6.2.2 THREAT OF NEW ENTRANTS

6.2.3 BARGAINING POWER OF BUYERS

6.2.4 BARGAINING POWER OF SUPPLIERS

6.2.5 DEGREE OF COMPETITION

7 ASIA-PACIFIC AQCS MARKET, BY TECHNOLOGY

- 7.1 INTRODUCTION
- 7.2 AQCS MARKET, BY TECHNOLOGY
- 7.3 ASIA-PACIFIC AQCS MARKET, BY TECHNOLOGY
- 7.4 FLUE GAS DESULPHURIZATION (FGD) SYSTEMS
 - 7.4.1 OVERVIEW
 - 7.4.2 FGD SYSTEMS, BY COUNTRY
 - 7.4.3 ASIA-PACIFIC FGD MARKET
 - 7.4.3.1 CHINA FGD MARKET.
 - 7.4.3.2 JAPAN FGD MARKET.
 - 7.4.3.3 INDIA FGD MARKET.
 - 7.4.3.4 SOUTH KOREA FGD MARKET.
 - 7.4.3.5 AUSTRALIA & NEW ZEALAND FGD MARKET.
 - 7.4.3.6 MALAYSIA FGD MARKET.
 - 7.4.3.7 INDONESIA FGD MARKET.
 - 7.4.3.8 VIETNAM FGD MARKET.
 - 7.4.3.9 PHILIPPINES FGD MARKET
 - 7.4.4 FGD SYSTEMS, BY APPLICATION
- 7.5 ELECTROSTATIC PRECIPITATORS (ESP)
 - 7.5.1 OVERVIEW
 - 7.5.2 ESP, BY TYPE
 - 7.5.3 DRY ESP
 - 7.5.3.1 OVERVIEW
 - 7.5.3.2 DRY ESP SYSTEMS, BY COUNTRY
 - 7.5.3.3 DRY ESP SYSTEMS, BY APPLICATION
 - 7.5.4 WET ESP
 - 7.5.4.1 OVERVIEW
 - 7.5.4.2 WET ESP SYSTEMS, BY COUNTRY
 - 7.5.4.3 WET ESP SYSTEMS, BY APPLICATION
- 7.6 FABRIC FILTERS
 - 7.6.1 OVERVIEW
 - 7.6.2 FABRIC FILTERS, BY COUNTRY
 - 7.6.3 FABRIC FILTERS, BY APPLICATION
- 7.7 NITROGEN CONTROL SYSTEMS (NOX)
 - 7.7.1 OVERVIEW
 - 7.7.2 NOX CONTROL SYSTEMS, BY COUNTRY
 - 7.7.3 NOX CONTROL SYSTEMS
 - 7.7.3.1 CHINA NOx Control Systems
 - 7.7.3.2 JAPAN NOx Control Systems
 - 7.7.3.3 INDIA NOx Control Systems

- 7.7.3.4 SOUTH KOREA NOx Control Systems
- 7.7.3.5 AUSTRALIA & NEW ZEALAND NOx Control Systems
- 7.7.3.6 THAILAND NOx Control Systems
- 7.7.3.7 MALAYSIA NOx Control Systems
- 7.7.3.8 INDONESIA NOx Control Systems
- 7.7.3.9 VIETNAM NOx Control Systems
- 7.7.3.10 PHILIPPINES NOx Control Systems
- 7.7.4 NOX CONTROL SYSTEMS, BY APPLICATION
- 7.8 SCRUBBERS
 - 7.8.1 OVERVIEW
 - 7.8.2 SCRUBBERS, BY COUNTRY
 - 7.8.3 SCRUBBERS, BY APPLICATION
- 7.9 MERCURY CONTROL SYSTEMS
 - 7.9.1 OVERVIEW
 - 7.9.2 MERCURY CONTROL SYSTEMS, BY COUNTRY
 - 7.9.3 MERCURY CONTROL SYSTEMS, BY APPLICATION

8 AIR QUALITY CONTROL SYSTEMS MARKET, BY APPLICATION

- 8.1 INTRODUCTION
 - 8.1.1 POWER GENERATION INDUSTRY
 - 8.1.2 CEMENT INDUSTRY
 - 8.1.3 IRON & STEEL INDUSTRY
 - 8.1.4 CHEMICAL INDUSTRY
 - 8.1.5 OTHER INDUSTRIES
- 8.2 ASIA-PACIFIC AQCS MARKETSIZE, BY APPLICATION, 2012-2019

9 AIR QUALITY CONTROL SYSTEMS MARKET, BY COUNTRY

- 9.1 INTRODUCTION
- 9.2 GLOBAL AQCS MARKET, BY GEOGRAPHY
- 9.3 ASIA-PACIFIC AQCS MARKET, BY COUNTRY
- 9.4 EMISSION REGULATIONS
 - 9.4.1 INDIA
 - 9.4.2 CHINA
 - 9.4.3 JAPAN
 - 9.4.4 MALAYSIA
 - 9.4.5 AUSTRALIA
 - 9.4.6 VIETNAM

9.4.7 PHILIPPINES

9.4.8 INDONESIA

9.4.9 THAILAND

9.4.10 NEW ZEALAND

9.4.11 SOUTH KOREA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 GROWTH STRATEGIES IN THE AQCS MARKET

10.2.1 NEW CONTRACTS & AGREEMENTS LEAD THE WAY

10.3 COMPETITIVE SITUATION & TRENDS

10.3.1 MARKET SHARE ANALYSIS

10.3.2 CONTRACTS & AGREEMENTS: 2010–2014

10.3.3 MERGERS & ACQUISITIONS: 2010 – 2014

10.3.4 NEW PRODUCT LAUNCHES: 2010-2014

10.4 OTHERS: 2010-2014

11 COMPANY PROFILES

11.1 INTRODUCTION

11.2 ALSTOM SA

11.2.1 BUSINESS OVERVIEW

11.2.2 PRODUCTS & SERVICES

11.2.3 KEY STRATEGY

11.2.4 RECENT DEVELOPMENTS

11.2.5 SWOT ANALYSIS

11.2.6 MNM VIEW

11.3 BABCOCK & WILCOX CO.

11.3.1 BUSINESS OVERVIEW

11.3.2 PRODUCTS & SERVICES

11.3.3 KEY STRATEGY

11.3.4 RECENT DEVELOPMENTS

11.3.5 SWOT ANALYSIS

11.3.6 MNM VIEW

11.4 DUCON TECHNOLOGIES INC.

11.4.1 BUSINESS OVERVIEW

11.4.2 PRODUCTS & SERVICES

11.4.3 KEY STRATEGY

- 11.4.4 RECENT DEVELOPMENTS
- 11.5 FOSTER WHEELER AG
 - 11.5.1 BUSINESS OVERVIEW
 - 11.5.2 PRODUCTS & SERVICES
 - 11.5.3 KEY STRATEGY
 - 11.5.4 RECENT DEVELOPMENTS
 - 11.5.5 SWOT ANALYSIS
 - 11.5.6 MNM VIEW
- 11.6 FUJIAN LONGKING CO.,LTD.
 - 11.6.1 BUSINESS OVERVIEW
 - 11.6.2 PRODUCTS & SERVICES
 - 11.6.3 KEY STRATEGY
 - 11.6.4 RECENT DEVELOPMENTS
- 11.7 GEA BISCHOFF
 - 11.7.1 BUSINESS OVERVIEW
 - 11.7.2 PRODUCTS & TECHNOLOGIES
 - 11.7.3 KEY STRATEGY
 - 11.7.4 RECENT DEVELOPMENTS
 - 11.7.5 SWOT ANALYSIS
 - 11.7.6 MNM VIEW
- 11.8 HAMON CORPORATION
 - 11.8.1 BUSINESS OVERVIEW
 - 11.8.2 PRODUCTS & SERVICES
 - 11.8.3 KEY STRATEGY
 - 11.8.4 RECENT DEVELOPMENTS
- 11.9 KC COTTRELL CO LTD.
 - 11.9.1 BUSINESS OVERVIEW
 - 11.9.2 PRODUCTS & SERVICES
 - 11.9.3 KEY STRATEGY
 - 11.9.4 RECENT DEVELOPMENTS
- 11.1 MITSUBISHI HITACHI POWER SYSTEMS, LTD.
 - 11.10.1 BUSINESS OVERVIEW
 - 11.10.2 PRODUCTS & SERVICES
 - 11.10.3 KEY STRATEGY
 - 11.10.4 RECENT DEVELOPMENTS
 - 11.10.5 SWOT ANALYSIS
 - 11.10.6 MNM VIEW
- 11.11 SIEMENS AG
 - 11.11.1 BUSINESS OVERVIEW

- 11.11.2 PRODUCTS & SERVICES
- 11.11.3 KEY STRATEGY
- 11.11.4 RECENT DEVELOPMENTS
- 11.11.5 SWOT ANALYSIS
- 11.11.6 MNM VIEW
- 11.12 THERMAX LTD.
- 11.12.1 BUSINESS OVERVIEW
- 11.12.2 PRODUCTS & SERVICES
- 11.12.3 KEY STRATEGY
- 11.12.4 RECENT DEVELOPMENTS

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.3 AVAILABLE CUSTOMIZATIONS
- 12.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 HARMFUL EFFECTS OF COMPOUNDS

Table 2 IMPACT OF MAJOR DRIVERS OF AIR QUALITY CONTROL SYSTEM AND SERVICES MARKET

Table 3 DEVELOPING AIR QUALITY STANDARDS FOR DIFFERENT COUNTRIES

Table 4 IMPACT OF RESTRAINTS ON THE INDUSTRIAL FLUE GAS TREATMENT SYSTEMS & SERVICES MARKET

Table 5 AQCS MARKET SIZE, BY TECHNOLOGY, 2012- 2019 (\$MILLION)

Table 6 ASIA PACIFIC: AQCS MARKET SIZE BY TECHNOLOGY, 2012-2019 (\$MILLION)

Table 7 ASIA-PACIFIC: FGD SYSTEMS, MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 8 FGD SYSTEMS: WET VS DRY

Table 9 ASIA-PACIFIC: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 10 CHINA: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 11 JAPAN: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 12 INDIA: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 13 SOUTH KOREA: FGD SYSTEMS MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 14 AUSTRALIA & NEW ZEALAND: FGD SYSTEMS MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 15 THAILAND: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 16 MALASIA: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 17 INDONESIA: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 18 VIETNAM: FGD SYSTEMS MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 19 PHILIPPINES: FGD SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 20 ASIA-PACIFIC: FGD SYSTEMS MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 21 ASIA-PACIFIC: ESP MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 22 ASIA-PACIFIC: DRY ESP MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 23 ASIA-PACIFIC: DRY ESP MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 24 ASIA-PACIFIC: WET ESP MARKET SIZE , BY COUNTRY, 2012-2019 (\$MILLION)

Table 25 ASIA-PACIFIC: WET ESP MARKET SIZE , BY APPLICATION, 2012-2019 (\$MILLION)

Table 26 ASIA-PACIFIC: FABRIC FILTERS MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 27 ASIA-PACIFIC: FABRIC FILTERS MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 28 ASIA-PACIFIC: NOX CONTROL SYSTEMS MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 29 ASIA-PACIFIC: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 30 CHINA: NOX CONTROL SYSTEMS, MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 31 JAPAN: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 32 INDIA: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 33 SOUTH KOREA: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 34 AUSTRALIA & NEW ZEALAND: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 35 THAILAND: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 36 MALAYSIA: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 37 INDONESIA: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 38 VIETNAM: NOX CONTROL SYSTEMS MARKET SIZE BY TYPE, 2012-2019 (\$MILLION)

Table 39 PHILIPPINES: NOX CONTROL SYSTEMS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 40 ASIA-PACIFIC: NOX CONTROL SYSTEMS MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 41 ASIA-PACIFIC: SCRUBBERS MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 42 ASIA-PACIFIC: SCRUBBERS MARKET SIZE, BY APPLICATION, 2012-2019

(\$MILLION)

Table 43 ASIA-PACIFIC: MERCURY CONTROL SYSTEMS MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 44 ASIA-PACIFIC: MERCURY CONTROL SYSTEMS MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 45 POLLUTANTS GENERATING STAGES IN THE CEMENT INDUSTRY

Table 46 ASIA-PACIFIC: AQCS MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 47 AQCS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 48 ASIA-PACIFIC: AQCS MARKET SIZE BY COUNTRY, 2012-2019 (\$MILLION)

Table 49 COAL-FIRED POWER PLANTS: PARTICULATE EMISSION LIMIT

Table 50 BOILERS USING AGRICULTURAL WASTE: PARTICULATE EMISSION LIMIT

Table 51 THERMAL POWER PLANTS: SOX EMISSION LIMIT

Table 52 CEMENT PLANTS: PARTICULATE EMISSION LIMIT

Table 53 IRON AND STEEL PLANTS: PARTICULATE MATTER EMISSION LIMITS

Table 54 SULPHURIC ACID PLANTS: EMISSION LIMITS

Table 55 SULPHURIC ACID PLANTS, BY STEAM GENERATION CAPACITY: EMISSION LIMITS

Table 56 PETROLEUM OIL REFINERY: EMISSION LIMITS

Table 57 FCC REGENERATORS: EMISSION LIMITS

Table 58 SULPHURIC ACID PLANTS: EMISSION LIMITS

Table 59 NITRIC ACID PLANTS: EMISSION LIMITS

Table 60 THERMAL POWER PLANTS: EMISSION LIMITS

Table 61 IRON AND STEEL INDUSTRY: EMISSION LIMITS

Table 62 CEMENT INDUSTRY: EMISSION LIMITS

Table 63 TOXIC SUBSTANCES: EMISSION LIMITS

Table 64 SPECIFIC SUBSTANCES EMISSION FACILITIES & DESIGNATED SUBSTANCES CONTROL STANDARD RELATING TO DIOXINS

Table 65 IRON AND STEEL INDUSTRY: EMISSION LIMITS

Table 66 THERMAL INDUSTRY: EMISSION LIMITS

Table 67 IRON AND STEEL INDUSTRY: EMISSION LIMITS

Table 68 OIL AND GAS INDUSTRY: EMISSION LIMITS

Table 69 NON-METALLIC (MINERAL) INDUSTRY (ALL SIZES): EMISSION LIMITS

Table 70 THERMAL INDUSTRY: EMISSION LIMITS

Table 71 THERMAL INDUSTRY: EMISSION LIMITS

Table 72 INDUSTRIAL PROCESSES: EMISSION LIMITS

Table 73 OIL AND GAS INDUSTRY: EMISSION LIMITS (PHILIPPINES)

Table 74 OIL AND GAS INDUSTRY: EMISSION LIMITS (INDONESIA)

Table 75 THERMAL INDUSTRY: EMISSION LIMITS

Table 76 AIR QUALITY STANDARDS: EMISSION LIMITS

Table 77 THERMAL INDUSTRY: EMISSION LIMITS

List Of Figures

LIST OF FIGURES

Figure 1 AQCS TECHNOLOGIES BY COUNTRY IN THE REPORT

Figure 2 ASIA-PACIFIC AQCS MARKET: RESEARCH METHODOLOGY

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 MARKET CRACKDOWN BASED ON PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 6 ASIA-PACIFIC AQCS MARKET (SHARE), BY TECHNOLOGY, 2013 (\$MILLION)

Figure 7 GLOBAL AQCS: MARKET SHARE (VALUE) COMPARISON, 2014 & 2019

Figure 8 ASIA PACIFIC AQCS MARKET OVERVIEW, 2013

Figure 9 APAC AQCS: MARKET SIZE (VALUE) COMPARISON, 2014 & 2019

Figure 10 CHINA: AQCS MARKET (\$BILLION), 2014-2019

Figure 11 GLOBAL AQCS SCENARIO: TECHNOLOGY OVERVIEW, 2013

Figure 12 ASIA-PACIFIC AQCS MARKET COUNTRY SHARE ANALYSIS, 2013

Figure 13 ASIA-PACIFIC AQCS MARKET SEGMENTATION

Figure 14 PROCESS CHAIN OF INDUSTRIAL FLUE GAS TREATMENT SYSTEMS & SERVICES

Figure 15 MARKET DYNAMICS FOR ASIA-PACIFIC AQCS MARKET

Figure 16 FUEL USED FOR ENERGY PURPOSES GLOBALLY: 2013 VS 2035

Figure 17 ANNUAL CEMENT PRODUCTION (VOLUME), BY COUNTRY, 2011-2019 (MT)

Figure 18 GLOBAL POWER GENERATION FORECASTS (VOLUME): 2011-2040

Figure 19 AQCS VALUE CHAIN ANALYSIS

Figure 20 PORTER'S FIVE FORCES ANALYSIS

Figure 21 ASIA-PACIFIC: AQCS MARKET SIZE, BY TECHNOLOGY, 2013 (\$MILLION)

Figure 22 ASIA-PACIFIC AQCS, BY TECHNOLOGY OVERVIEW, 2014 & 2019

Figure 23 ASIA-PACIFIC: FGD SYSTEMS MARKET SHARE (VALUE), BY TYPE, 2013

Figure 24 ASIA-PACIFIC: FGD SYSTEMS MARKET SHARE (VALUE), BY APPLICATION, 2013

Figure 25 CEMENT INDUSTRY LEAD THE ASIA-PACIFIC FABRIC FILTERS MARKET BY APPLICATION, 2013

Figure 26 COAL-FIRED POWER GENERATION IS THE LEADING INDUSTRY TO USE NOX CONTROL SYSTEMS

Figure 27 ASIA-PACIFIC: SCRUBBERS MARKET SHARE (VALUE), BY APPLICATION, 2013

Figure 28 POWER GENERATION INDUSTRY USES MOST OF THE MERCURY CONTROL SYSTEMS IN ASIA-PACIFIC

Figure 29 POWER GENERATION INDUSTRY LEADS THE AQCS MARKET IN ASIA-PACIFIC AQCS, BY APPLICATION OVERVIEW

Figure 30 ASIA-PACIFIC MARKET SIZE, BY APPLICATION, IN 2013

Figure 31 ASIA-PACIFIC AQCS, BY COUNTRY CAGR OVERVIEW, BETWEEN 2014-2019

Figure 32 ASIA-PACIFIC LEADS THE GLOBAL AQCS MARKET, IN 2013

Figure 33 CHINESE AQCS MARKET HOLDS A LION SHARE COMPARED TO OTHER ASIA-PACIFIC COUNTRIES

Figure 34 ASIA-PACIFIC AQCS MARKET, BY COUNTRY MARKET SHARE (VALUE), 2013

Figure 35 COMPANIES ADOPTED CONTRACT & AGREEMENT AS THE KEY GROWTH STRATEGY

Figure 36 AQCS MARKET SHARE (VOLUME), BY GROWTH STRATEGY, 2010-2014

Figure 37 AQCS MARKET SHARE ANALYSIS OF TOP COMPANIES, BY DEVELOPMENT, 2010-2014

Figure 38 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES LEADING TO NEW CONTRACTS & AGREEMENTS

Figure 39 ALSTOM SA: COMPANY SNAPSHOT

Figure 40 ALSTOM SA: SWOT ANALYSIS

Figure 41 BABCOCK & WILCOX CO.: COMPANY SNAPSHOT

Figure 42 BABCOCK & WILCOX CO.: SWOT ANALYSIS

Figure 43 FOSTER WHEELER AG: COMPANY SNAPSHOT

Figure 44 FOSTER WHEELER AG: SWOT ANALYSIS

Figure 45 FUJIAN LONGKING CO.,LTD.: COMPANY SNAPSHOT

Figure 46 GEA BISCHOFF: COMPANY SNAPSHOT

Figure 47 GEA BISCHOFF: SWOT ANALYSIS

Figure 48 HAMON CORPORATION: COMPANY SNAPSHOT

Figure 49 SIEMENS AG: COMPANY SNAPSHOT

Figure 50 SIEMENS AG: SWOT ANALYSIS

Figure 51 THERMAX LTD.: COMPANY SNAPSHOT

I would like to order

Product name: Asia-Pacific Air Quality Control Systems Market by Technology (Flue Gas Desulphurization(FGD), Electrostatic Precipitators, Fabric Filters, Nitrogen Oxide Control Systems, Scrubbers and Mercury Control Systems), by Application (Power Generation, Cement Manufacturing, Iron & Steel, Chemicals, Others), by Country - Trends and Forecasts till 2019

Product link: <https://marketpublishers.com/r/ACE8D536D58EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ACE8D536D58EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970