

Artillery Systems Market by Type (Howitzers, Rocket Launchers, Mortars, Anti-air weapons, Artillery), Range (Short-range, Medium-range, Long-range), Subsystem and Region (North America, Europe, Asia Pacific, ROW) - Global Forecast to 2028

<https://marketpublishers.com/r/ACEF257BD173EN.html>

Date: June 2023

Pages: 219

Price: US\$ 4,950.00 (Single User License)

ID: ACEF257BD173EN

Abstracts

The artillery systems Market is estimated to be USD 11.8 billion in 2023 and is projected to reach USD 16.0 billion by 2030, at a CAGR of 6.2 % during the forecast period. Due to several factors, the global market for artillery systems is expanding significantly. Artillery systems deliver several key advantages which includes Long-Range Firepower, Precision and Accuracy, Mobility, Versatility, Deterrence and Strategic Value. Artillery systems have changed the way of modern warfare.

"Multiple launch rocket system MLRS": The largest share of the Artillery systems Market by Rocket Launcher Segment in 2023." Based on Rocket launchers, the artillery systems market has been segmented into Man-Portable Air-Defense Systems (MANPADS) and Multiple launch rocket system (MLRS), MLRS is expected to account for the largest market share. MLRS can simultaneously launch multiple rockets equipped with various warhead types, such as high-explosive, cluster, or guided munitions. This capability allows for the rapid saturation of targets, effectively neutralizing enemy positions, artillery batteries, air defense systems, or other high-value targets. The destructive power of the MLRS makes it a formidable asset in both offensive and defensive operations.

"Counter Rocket, Artillery and Mortar C-RAM": The fastest growing segment of the artillery systems Market by Anti-air weapons during the forecasted period." Based on Anti-air weapons, the artillery systems market has been segmented into Air Defense gun and Counter Rocket, Artillery and Mortar (C-RAM). The use of C- RAM artillery

systems is growing due to their ability to detect and track incoming projectiles in real time. This quick detection enables a rapid alert and response, allowing the C-RAM system to engage and intercept the incoming threats before they reach their intended targets. This rapid response capability greatly reduces the potential for damage and casualties caused by enemy rocket, artillery, and mortar attacks.

”Medium Caliber ”: The fastest growing segment of the artillery systems Market by Mortar in 2023“

Medium caliber mortar systems provide a balance between portability and firepower. They are generally lighter and more compact compared to larger artillery systems, allowing for increased mobility and ease of deployment. This makes them highly versatile and suitable for various operational scenarios, including dismounted infantry operations, urban warfare, and rapid response missions. Their portability enables infantry units to provide close and immediate fire support to their comrades on the ground.

“India to account for the fastest CAGR in the Artillery systems Market in forecasted year”

India has witnessed significant growth in the development of artillery systems in recent years. Several factors contribute to this trend:

Defense Budget Allocation: The Indian government has been increasing the defense budget over the years, providing more resources for research, development, and procurement of artillery systems. This increased funding has facilitated the growth of artillery systems development in the country.

Indigenous Manufacturing and Self-Reliance: India has been promoting indigenous manufacturing and self-reliance in defense production through initiatives like 'Make in India.' By developing its own artillery systems, India reduces its dependence on foreign imports, boosts its defense industry, and creates job opportunities in the country.

Break-up of profiles of primary participants in the multispectral camera market: By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20% By Designation: C-Level Executives – 35%, Director level – 25%, and Others – 40% By Region: North America – 25%, Asia Pacific – 45%, Europe – 15%, Middle East – 10%, RoW – 5%

Prominent companies in the artillery systems market are Lockheed Martin Corporation (US), Bae Systems (UK), Hanwha Group (South Korea), Rheinmetall AG (Germany),

Nexter Group (France), Norinco International Cooperation Ltd. (China), Rostec (Russia), General Dynamics Corporation (US), Avibras (Brazil), Elbit Systems (Israel).

Research Coverage: The market study covers the artillery systems market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as type, range, subsystem, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies. Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall artillery systems market and its subsegments. The report covers the entire ecosystem of the artillery systems industry and will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers and there are several factors that could contribute to an increase in the artillery systems market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the artillery systems market.

Market Development: Comprehensive information about lucrative markets – the report analyses the artillery systems market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the artillery systems market.

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Lockheed Martin Corporation (US), Bae Systems (UK), Hanwha Group (South Korea), Rheinmetall AG (Germany), Nexter Group (France), Norinco International Cooperation Ltd. (China), Rostec (Russia), General Dynamics Corporation (US),

Avibras (Brazil), Elbit Systems (Israel) among others in the artillery systems market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 ARTILLERY SYSTEMS MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.5 CURRENCY AND PRICING

TABLE 2 USD EXCHANGE RATES

1.6 LIMITATIONS

1.7 MARKET STAKEHOLDERS

1.8 SUMMARY OF CHANGES

1.8.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH FLOW

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 5 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 6 TOP-DOWN APPROACH

2.3 FACTOR ANALYSIS

2.3.1 INTRODUCTION

2.3.2 DEMAND-SIDE INDICATORS

2.3.3 SUPPLY-SIDE INDICATORS

2.3.4 RECESSION IMPACT ANALYSIS

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4.1 TRIANGULATION THROUGH PRIMARY AND SECONDARY RESEARCH

2.5 GROWTH RATE ASSUMPTIONS

2.6 RESEARCH ASSUMPTIONS

2.7 RISKS

3 EXECUTIVE SUMMARY

FIGURE 8 MEDIUM-RANGE TO EXCEED OTHER SEGMENTS BETWEEN 2023 AND 2028

FIGURE 9 AUXILIARY SYSTEMS TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 ANTI-AIR WEAPONS TO BE FASTEST-GROWING SEGMENT FROM 2023 TO 2028

FIGURE 11 MEDIUM CALIBER TO BE LARGEST SEGMENT DURING FORECAST PERIOD

FIGURE 12 MULTIPLE LAUNCH ROCKET SYSTEMS TO SECURE MAXIMUM SHARE IN 2028

FIGURE 13 AIR DEFENSE GUNS TO HOLD LEADING MARKET POSITION DURING FORECAST PERIOD

FIGURE 14 ASIA PACIFIC TO BE FASTEST-GROWING REGION DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ARTILLERY SYSTEMS MARKET

FIGURE 15 INCREASED ADOPTION OF ARTILLERY SYSTEMS AND TECHNOLOGIES

4.2 ARTILLERY SYSTEMS MARKET, BY TYPE

FIGURE 16 HOWITZERS TO SURPASS OTHER SEGMENTS DURING FORECAST PERIOD

4.3 ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM

FIGURE 17 TURRETS TO ACQUIRE LARGEST MARKET SHARE IN 2028

4.4 ARTILLERY SYSTEMS MARKET, BY RANGE

FIGURE 18 MEDIUM-RANGE TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028

4.5 ARTILLERY SYSTEMS MARKET, BY REGION

FIGURE 19 ASIA PACIFIC TO BE LARGEST MARKET DURING FORECAST PERIOD

4.6 ARTILLERY SYSTEMS MARKET, BY COUNTRY

FIGURE 20 INDIA TO BE FASTEST-GROWING COUNTRY FROM 2023 TO 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 21 ARTILLERY SYSTEMS MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Incorporation of latest technologies and equipment

5.2.1.2 Strategic importance of artillery in modern warfare

5.2.1.3 Rising preference for multi-role capabilities

5.2.2 RESTRAINTS

5.2.2.1 Limited ammunition storage space in artillery systems

5.2.2.2 Need for high maintenance and logistics in artillery operations

5.2.3 OPPORTUNITIES

5.2.3.1 Adaptability of unmanned artillery systems

5.2.3.2 Increased defense budgets

TABLE 3 DEFENSE EXPENDITURE OF MAJOR COUNTRIES (USD BILLION)

FIGURE 22 DEFENSE EXPENDITURE OF MAJOR COUNTRIES (%)

5.2.4 CHALLENGES

5.2.4.1 Complex procurement procedures

5.2.4.2 High cost of artillery systems

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 23 REVENUE SHIFT AND NEW REVENUE POCKETS FOR ARTILLERY SYSTEM MANUFACTURERS

5.4 IMPACT OF RECESSION ON ARTILLERY SYSTEMS MARKET

FIGURE 24 IMPACT OF RECESSION ON ARTILLERY SYSTEMS MARKET

5.5 AVERAGE SELLING PRICE ANALYSIS

TABLE 4 AVERAGE SELLING PRICE OF ARTILLERY SYSTEMS (USD MILLION)

5.6 ARTILLERY SYSTEMS VOLUME, BY TYPE

TABLE 5 ARTILLERY SYSTEMS VOLUME, BY TYPE

5.7 ECOSYSTEM MAPPING

5.7.1 PROMINENT COMPANIES

5.7.2 PRIVATE AND SMALL ENTERPRISES

5.7.3 END USERS

FIGURE 25 ARTILLERY SYSTEMS MARKET ECOSYSTEM

TABLE 6 ARTILLERY SYSTEMS MARKET ECOSYSTEM**5.8 VALUE CHAIN ANALYSIS****FIGURE 26 VALUE CHAIN ANALYSIS****5.9 USE CASE ANALYSIS****5.9.1 INACCURATE TARGETING****5.9.2 TACTICAL FIRE SUPPORT****5.10 TRADE ANALYSIS****5.10.1 IMPORT VALUE OF ARTILLERY WEAPONS (PRODUCT HARMONIZED SYSTEM CODE: 930110)****TABLE 7 COUNTRY-WISE IMPORTS, 2021?2022 (USD THOUSAND)****5.10.2 EXPORT VALUE OF ARTILLERY WEAPONS (PRODUCT HARMONIZED SYSTEM CODE: 930110)****TABLE 8 COUNTRY-WISE EXPORTS, 2021?2022 (USD THOUSAND)****5.11 PORTER'S FIVE FORCES ANALYSIS****TABLE 9 PORTER'S FIVE FORCES ANALYSIS****FIGURE 27 PORTER'S FIVE FORCES ANALYSIS****5.11.1 THREAT OF NEW ENTRANTS****5.11.2 THREAT OF SUBSTITUTES****5.11.3 BARGAINING POWER OF SUPPLIERS****5.11.4 BARGAINING POWER OF BUYERS****5.11.5 INTENSITY OF COMPETITIVE RIVALRY****5.12 KEY STAKEHOLDERS AND BUYING CRITERIA****5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF ARTILLERY SYSTEMS, BY TYPE****TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF ARTILLERY SYSTEMS, BY TYPE (%)****5.12.2 BUYING CRITERIA****FIGURE 29 KEY BUYING CRITERIA FOR ARTILLERY SYSTEMS, BY RANGE****TABLE 11 KEY BUYING CRITERIA FOR ARTILLERY SYSTEMS, BY RANGE****5.13 TARIFF AND REGULATORY LANDSCAPE****TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES****TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES****TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES****TABLE 15 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES**

5.14 KEY CONFERENCES AND EVENTS, 2023–2024
TABLE 16 KEY CONFERENCES AND EVENTS, 2023?2024

6 INDUSTRY TRENDS

6.1 INTRODUCTION

FIGURE 30 EVOLUTION OF ARTILLERY SYSTEMS: ROADMAP FROM 1980 TO 2050

6.2 KEY TECHNOLOGY TRENDS

FIGURE 31 TECHNOLOGICAL TRENDS IN ARTILLERY SYSTEMS MARKET

6.2.1 PROGRAMMABLE AMMUNITION

6.2.2 IMPROVED AMMUNITION-CARRYING CAPABILITY

6.2.3 ADVANCED AUTOLOADERS

FIGURE 32 PROPERTIES OF ADVANCED AUTOLOADERS

6.2.4 INTEGRATED TURRET GUN SYSTEMS

6.2.5 HYBRID POWER SYSTEMS

FIGURE 33 HYBRID POWER SYSTEMS

FIGURE 34 BENEFITS OF HYBRID POWER SYSTEMS

6.2.6 MULTIPLE ROUNDS SIMULTANEOUS IMPACT

6.2.7 TRAJECTORY CORRECTION SYSTEMS

6.2.8 ADVANCED FIRE CONTROL SYSTEMS

6.3 IMPACT OF MEGATRENDS

6.3.1 INTEGRATION OF INTERNET OF THINGS

6.4 SUPPLY CHAIN ANALYSIS

FIGURE 35 SUPPLY CHAIN ANALYSIS

7 ARTILLERY SYSTEMS MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 36 ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 17 ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 18 ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2 HOWITZERS

7.2.1 GROWING GEOPOLITICAL TENSIONS TO DRIVE GROWTH

FIGURE 37 ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2023–2028 (USD MILLION)

TABLE 19 HOWITZERS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 20 HOWITZERS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028

(USD MILLION)

7.2.2 MEDIUM CALIBER

7.2.3 LARGE CALIBER

7.3 MORTARS

7.3.1 EXTENSIVE USE OF LIGHTWEIGHT AND PORTABLE MORTARS TO DRIVE GROWTH

FIGURE 38 ARTILLERY SYSTEMS MARKET, BY MORTAR, 2023–2028 (USD MILLION)

TABLE 21 MORTARS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 22 MORTARS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.3.2 SMALL CALIBER

7.3.3 MEDIUM CALIBER

7.4 ANTI-AIR WEAPONS

7.4.1 RISING AERIAL THREATS TO DRIVE GROWTH

FIGURE 39 ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2023–2028

TABLE 23 ANTI-AIR WEAPONS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 24 ANTI-AIR WEAPONS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.4.2 AIR DEFENSE GUNS

7.4.3 COUNTER ROCKET, ARTILLERY, AND MORTAR (C-RAM)

7.5 ROCKET LAUNCHERS

7.5.1 INCREASING PREFERENCE FOR LONG-RANGE CAPABILITIES TO DRIVE GROWTH

FIGURE 40 ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2023–2028 (USD MILLION)

TABLE 25 ROCKET LAUNCHERS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 26 ROCKET LAUNCHERS: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.5.2 MAN-PORTABLE AIR-DEFENSE SYSTEMS (MANPADS)

7.5.3 MULTIPLE LAUNCH ROCKET SYSTEMS (MLRS)

7.6 ARTILLERY

7.6.1 NEED FOR MARITIME SECURITY TO DRIVE GROWTH

FIGURE 41 ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2023–2028 (USD MILLION)

TABLE 27 ARTILLERY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD

MILLION)

TABLE 28 ARTILLERY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.6.2 NAVAL ARTILLERY

7.6.3 COASTAL ARTILLERY

8 ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM

8.1 INTRODUCTION

FIGURE 42 ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 29 ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 30 ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

8.1.1 TURRETS

8.1.2 ENGINES

8.1.3 FIRE CONTROL SYSTEMS

8.1.4 AMMUNITION HANDLING SYSTEMS

8.1.5 CHASSIS

8.1.6 AUXILIARY SYSTEMS

9 ARTILLERY SYSTEMS MARKET, BY RANGE

9.1 INTRODUCTION

FIGURE 43 ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

TABLE 31 ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 32 ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

9.2 SHORT-RANGE

9.2.1 NEED FOR CLOSE-RANGE ENGAGEMENTS TO DRIVE GROWTH

9.3 MEDIUM-RANGE

9.3.1 EFFECTIVE FIRE SUPPORT CAPABILITIES TO DRIVE GROWTH

9.4 LONG-RANGE

9.4.1 VERSATILITY OF LONG-RANGE ARTILLERY SYSTEMS TO DRIVE GROWTH

10 ARTILLERY SYSTEMS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 44 ARTILLERY SYSTEMS MARKET, BY REGION, 2023–2028

10.2 REGIONAL RECESSION IMPACT ANALYSIS

TABLE 33 REGIONAL RECESSION IMPACT ANALYSIS

TABLE 34 ARTILLERY SYSTEMS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 35 ARTILLERY SYSTEMS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.3 NORTH AMERICA

10.3.1 PESTLE ANALYSIS

10.3.2 RECESSION IMPACT ANALYSIS

FIGURE 45 NORTH AMERICA: ARTILLERY SYSTEMS MARKET SNAPSHOT

TABLE 36 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 37 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 38 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 39 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

TABLE 40 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 41 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 42 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2019–2022 (USD MILLION)

TABLE 43 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2023–2028 (USD MILLION)

TABLE 44 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2019–2022 (USD MILLION)

TABLE 45 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2023–2028 (USD MILLION)

TABLE 46 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2019–2022 (USD MILLION)

TABLE 47 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2023–2028 (USD MILLION)

TABLE 48 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2019–2022 (USD MILLION)

TABLE 49 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2023–2028 (USD MILLION)

TABLE 50 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2019–2022 (USD MILLION)

TABLE 51 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY ARTILLERY,

2023–2028 (USD MILLION)

TABLE 52 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 53 NORTH AMERICA: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.3.3 US

10.3.3.1 Advancements in technology to drive growth

TABLE 54 US: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 55 US: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 56 US: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 57 US: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.3.4 CANADA

10.3.4.1 Increased defense budgets to drive growth

TABLE 58 CANADA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 59 CANADA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 60 CANADA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 61 CANADA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4 EUROPE

10.4.1 PESTLE ANALYSIS

10.4.2 RECESSION IMPACT ANALYSIS

FIGURE 46 EUROPE: ARTILLERY SYSTEMS MARKET SNAPSHOT

TABLE 62 EUROPE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 63 EUROPE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 64 EUROPE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 65 EUROPE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

TABLE 66 EUROPE: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 67 EUROPE: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028
(USD MILLION)

TABLE 68 EUROPE: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2019–2022
(USD MILLION)

TABLE 69 EUROPE: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2023–2028
(USD MILLION)

TABLE 70 EUROPE: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2019–2022
(USD MILLION)

TABLE 71 EUROPE: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2023–2028
(USD MILLION)

TABLE 72 EUROPE: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON,
2019–2022 (USD MILLION)

TABLE 73 EUROPE: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON,
2023–2028 (USD MILLION)

TABLE 74 EUROPE: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER,
2019–2022 (USD MILLION)

TABLE 75 EUROPE: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER,
2023–2028 (USD MILLION)

TABLE 76 EUROPE: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2019–2022
(USD MILLION)

TABLE 77 EUROPE: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2023–2028
(USD MILLION)

TABLE 78 EUROPE: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2019–2022
(USD MILLION)

TABLE 79 EUROPE: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2023–2028
(USD MILLION)

10.4.3 UK

10.4.3.1 Presence of prominent OEMs to drive growth

TABLE 80 UK: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD
MILLION)

TABLE 81 UK: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 82 UK: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD
MILLION)

TABLE 83 UK: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD
MILLION)

10.4.4 FRANCE

10.4.4.1 Increased investments in artillery system manufacturing to drive growth

TABLE 84 FRANCE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD

MILLION)

TABLE 85 FRANCE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 86 FRANCE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 87 FRANCE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4.5 GERMANY

10.4.5.1 Acquisition of new artillery systems to drive growth

TABLE 88 GERMANY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 89 GERMANY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 90 GERMANY: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 91 GERMANY: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4.6 POLAND

10.4.6.1 Strategic partnerships with allied countries to drive growth

TABLE 92 POLAND: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 93 POLAND: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 94 POLAND: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 95 POLAND: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4.7 ITALY

10.4.7.1 International collaborations to drive growth

TABLE 96 ITALY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 97 ITALY: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 98 ITALY: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 99 ITALY: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4.8 RUSSIA

10.4.8.1 Military modernization programs to drive growth

TABLE 100 RUSSIA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 101 RUSSIA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 102 RUSSIA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 103 RUSSIA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.4.9 REST OF EUROPE

TABLE 104 REST OF EUROPE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 105 REST OF EUROPE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 106 REST OF EUROPE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 107 REST OF EUROPE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5 ASIA PACIFIC

10.5.1 PESTLE ANALYSIS

10.5.2 RECESSION IMPACT ANALYSIS

FIGURE 47 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET SNAPSHOT

TABLE 108 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 109 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 110 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 111 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

TABLE 112 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 113 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 114 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2019–2022 (USD MILLION)

TABLE 115 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2023–2028 (USD MILLION)

TABLE 116 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2019–2022 (USD MILLION)

TABLE 117 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2023–2028 (USD MILLION)

TABLE 118 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2019–2022 (USD MILLION)

TABLE 119 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2023–2028 (USD MILLION)

TABLE 120 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2019–2022 (USD MILLION)

TABLE 121 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2023–2028 (USD MILLION)

TABLE 122 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2019–2022 (USD MILLION)

TABLE 123 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2023–2028 (USD MILLION)

TABLE 124 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 125 ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.5.3 CHINA

10.5.3.1 Regional security concerns to drive growth

TABLE 126 CHINA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 127 CHINA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 128 CHINA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 129 CHINA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5.4 JAPAN

10.5.4.1 Rising geopolitical tension to drive growth

TABLE 130 JAPAN: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 131 JAPAN: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 132 JAPAN: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 133 JAPAN: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5.5 INDIA

10.5.5.1 Territorial and border disputes to drive growth

TABLE 134 INDIA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 135 INDIA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 136 INDIA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 137 INDIA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5.6 SOUTH KOREA

10.5.6.1 Need for robust counterbattery capabilities to drive growth

TABLE 138 SOUTH KOREA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 139 SOUTH KOREA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 140 SOUTH KOREA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 141 SOUTH KOREA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5.7 SINGAPORE

10.5.7.1 Incorporation of advanced technologies to drive growth

TABLE 142 SINGAPORE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 143 SINGAPORE: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 144 SINGAPORE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 145 SINGAPORE: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.5.8 REST OF ASIA PACIFIC

TABLE 146 REST OF ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 147 REST OF ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 148 REST OF ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 149 REST OF ASIA PACIFIC: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.6 ROW

10.6.1 RECESSION IMPACT ANALYSIS

TABLE 150 ROW: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 151 ROW: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 152 ROW: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 153 ROW: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

TABLE 154 ROW: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 155 ROW: ARTILLERY SYSTEMS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 156 ROW: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2019–2022 (USD MILLION)

TABLE 157 ROW: ARTILLERY SYSTEMS MARKET, BY HOWITZER, 2023–2028 (USD MILLION)

TABLE 158 ROW: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2019–2022 (USD MILLION)

TABLE 159 ROW: ARTILLERY SYSTEMS MARKET, BY MORTAR, 2023–2028 (USD MILLION)

TABLE 160 ROW: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2019–2022 (USD MILLION)

TABLE 161 ROW: ARTILLERY SYSTEMS MARKET, BY ANTI-AIR WEAPON, 2023–2028 (USD MILLION)

TABLE 162 ROW: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2019–2022 (USD MILLION)

TABLE 163 ROW: ARTILLERY SYSTEMS MARKET, BY ROCKET LAUNCHER, 2023–2028 (USD MILLION)

TABLE 164 ROW: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2019–2022 (USD MILLION)

TABLE 165 ROW: ARTILLERY SYSTEMS MARKET, BY ARTILLERY, 2023–2028 (USD MILLION)

TABLE 166 ROW: ARTILLERY SYSTEMS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 167 ROW: ARTILLERY SYSTEMS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.6.2 MIDDLE EAST & AFRICA

10.6.2.1 Need for advanced artillery systems to drive growth

TABLE 168 MIDDLE EAST & AFRICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 169 MIDDLE EAST & AFRICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

10.6.3 LATIN AMERICA

10.6.3.1 Developments in artillery systems to drive growth

TABLE 172 LATIN AMERICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 173 LATIN AMERICA: ARTILLERY SYSTEMS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 174 LATIN AMERICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2019–2022 (USD MILLION)

TABLE 175 LATIN AMERICA: ARTILLERY SYSTEMS MARKET, BY RANGE, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 COMPETITIVE OVERVIEW

TABLE 176 KEY DEVELOPMENTS BY LEADING PLAYERS IN ARTILLERY SYSTEMS MARKET, 2020–2023

11.3 RANKING ANALYSIS, 2022

FIGURE 48 MARKET RANKING OF TOP FIVE PLAYERS, 2022

11.4 MARKET SHARE ANALYSIS, 2022

FIGURE 49 MARKET SHARE OF TOP FIVE PLAYERS, 2022

TABLE 177 ARTILLERY SYSTEMS MARKET: DEGREE OF COMPETITION

11.5 REVENUE ANALYSIS, 2022

FIGURE 50 REVENUE OF TOP FIVE PLAYERS, 2022

11.6 COMPANY EVALUATION MATRIX

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 51 COMPANY EVALUATION MATRIX, 2023

11.7 START-UP/SME EVALUATION MATRIX

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 52 START-UP/SME EVALUATION MATRIX, 2023

11.8 COMPANY FOOTPRINT ANALYSIS

TABLE 178 COMPANY FOOTPRINT

TABLE 179 REGION FOOTPRINT

TABLE 180 WEAPON TYPE FOOTPRINT

11.9 COMPETITIVE SCENARIO

11.9.1 MARKET EVALUATION FRAMEWORK

11.9.2 PRODUCT LAUNCHES

TABLE 181 PRODUCT LAUNCHES, 2019–2023

11.9.3 DEALS

TABLE 182 DEALS, 2019–2023

12 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)*)

12.1 KEY PLAYERS

12.1.1 LOCKHEED MARTIN CORPORATION

TABLE 183 LOCKHEED MARTIN CORPORATION: BUSINESS OVERVIEW

FIGURE 53 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 184 LOCKHEED MARTIN CORPORATION:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 185 LOCKHEED MARTIN CORPORATION: PRODUCT LAUNCHES

TABLE 186 LOCKHEED MARTIN CORPORATION: DEALS

12.1.2 BAE SYSTEMS

TABLE 187 BAE SYSTEMS: BUSINESS OVERVIEW

FIGURE 54 BAE SYSTEMS: COMPANY SNAPSHOT

TABLE 188 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 189 BAE SYSTEMS: DEALS

12.1.3 HANWHA GROUP

TABLE 190 HANWHA GROUP: BUSINESS OVERVIEW

TABLE 191 HANWHA GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 192 HANWHA GROUP: DEALS

12.1.4 ELBIT SYSTEMS

TABLE 193 ELBIT SYSTEMS: BUSINESS OVERVIEW

FIGURE 55 ELBIT SYSTEMS: COMPANY SNAPSHOT

TABLE 194 ELBIT SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 195 ELBIT SYSTEMS: DEALS

12.1.5 NEXTER GROUP

TABLE 196 NEXTER GROUP: BUSINESS OVERVIEW

TABLE 197 NEXTER GROUP: PRODUCT LAUNCHES

TABLE 198 NEXTER GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 199 NEXTER GROUP: DEALS

12.1.6 RUAG GROUP

TABLE 200 RUAG GROUP: BUSINESS OVERVIEW

TABLE 201 RUAG GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 202 RUAG GROUP: DEALS

12.1.7 NORINCO INTERNATIONAL COOPERATION LTD.

TABLE 203 NORINCO INTERNATIONAL COOPERATION LTD.: BUSINESS OVERVIEW

TABLE 204 NORINCO INTERNATIONAL COOPERATION LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 205 NORINCO INTERNATIONAL COOPERATION LTD.: DEALS

12.1.8 ROSTEC

TABLE 206 ROSTEC: BUSINESS OVERVIEW

TABLE 207 ROSTEC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 208 ROSTEC: PRODUCT LAUNCHES

TABLE 209 ROSTEC: DEALS

12.1.9 THALES GROUP

TABLE 210 THALES GROUP: BUSINESS OVERVIEW

FIGURE 56 THALES GROUP: COMPANY SNAPSHOT

TABLE 211 THALES GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 212 THALES GROUP: PRODUCT LAUNCHES

TABLE 213 THALES GROUP: DEALS

12.1.10 GENERAL DYNAMICS CORPORATION

TABLE 214 GENERAL DYNAMICS CORPORATION: BUSINESS OVERVIEW

FIGURE 57 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT

TABLE 215 GENERAL DYNAMICS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 216 GENERAL DYNAMICS CORPORATION: DEALS

12.1.11 ST ENGINEERING

TABLE 217 ST ENGINEERING: BUSINESS OVERVIEW

TABLE 218 ST ENGINEERING: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.12 RHEINMETALL AG

TABLE 219 RHEINMETALL AG: BUSINESS OVERVIEW

FIGURE 58 RHEINMETALL AG: COMPANY SNAPSHOT

TABLE 220 RHEINMETALL AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.13 LEONARDO

TABLE 221 LEONARDO: BUSINESS OVERVIEW

FIGURE 59 LEONARDO: COMPANY SNAPSHOT

TABLE 222 LEONARDO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 223 LEONARDO: DEALS

12.1.14 DENEL SOC LTD.

TABLE 224 DENEL SOC LTD.: BUSINESS OVERVIEW

TABLE 225 DENEL SOC LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.15 AVIBRAS

TABLE 226 AVIBRAS: BUSINESS OVERVIEW

TABLE 227 AVIBRAS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 228 AVIBRAS: PRODUCT LAUNCHES

12.2 OTHER PLAYERS

12.2.1 NAVANTIA

TABLE 229 NAVANTIA: COMPANY OVERVIEW

12.2.2 ROKETSAN AS

TABLE 230 ROKETSAN AS: COMPANY OVERVIEW

12.2.3 TATA ADVANCED SYSTEMS LIMITED

TABLE 231 TATA ADVANCED SYSTEMS LIMITED: COMPANY OVERVIEW

12.2.4 ARSENAL JSCO

TABLE 232 ARSENAL JSCO: COMPANY OVERVIEW

12.2.5 OTOKAR

TABLE 233 OTOKAR: COMPANY OVERVIEW

12.2.6 OTO MELARA

TABLE 234 OTO MELARA: COMPANY OVERVIEW

12.2.7 SOLTAM SYSTEMS

TABLE 235 SOLTAM SYSTEMS: COMPANY OVERVIEW

12.2.8 POONGSAN CORPORATION

TABLE 236 POONGSAN CORPORATION: COMPANY OVERVIEW

12.2.9 KALYANI GROUP

TABLE 237 KALYANI GROUP: COMPANY OVERVIEW

12.2.10 ASELSAN A.S.

TABLE 238 ASELSAN A.S.: COMPANY OVERVIEW

*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made,

Weakness/competitive threats)* might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Artillery Systems Market by Type (Howitzers, Rocket Launchers, Mortars, Anti-air weapons, Artillery), Range(Short-range, Medium-range, Long-range), Subsystem and Region (North America, Europe, Asia Pacific, ROW) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/ACEF257BD173EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ACEF257BD173EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970