

# Antimony-Free Polyesters - Company Evaluation Report, 2025

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## Abstracts

The Antimony-free Polyesters Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Antimony-free Polyesters. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 10 Antimony-free Polyesters Companies were categorized and recognized as quadrant leaders.

The antimony-free polyesters market represents a growing and increasingly important segment within the global polyester and sustainable packaging industry. This growth is driven by heightened health and environmental concerns linked to the use of traditional antimony-based catalysts. Antimony-free polyesters are manufactured using alternative catalytic systems, such as titanium, germanium, or organic-based compounds, during the production of polyethylene terephthalate (PET). These substitutes offer lower toxicity levels, making them ideal for applications with strict safety requirements, particularly in food and beverage packaging, textiles, and consumer electronics. As global regulations become more stringent regarding heavy metal usage, antimony-free polyesters are emerging as safer, more environmentally friendly alternatives that meet international compliance standards.

Antimony-free polyesters refer to a category of polyester materials—including polyethylene terephthalate (PET), polybutylene terephthalate (PBT), and polytrimethylene terephthalate (PTT)—that are produced without the use of antimony-based catalysts, which have been commonly used in conventional polymerization processes. Instead, catalysts such as titanium, zinc, aluminum, magnesium, germanium, or bismuth are utilized. These alternatives enable the production of

polyesters with equivalent or enhanced performance while mitigating the toxicity and environmental issues associated with antimony. Antimony-free polyesters are seeing growing adoption across a range of industries, including textiles, packaging, automotive, construction, and electronics. This shift is being driven by stricter regulations, sustainability initiatives, and increasing consumer demand for non-toxic and environmentally responsible materials.

The 360 Quadrant maps the Antimony-free Polyesters companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Antimony-free Polyesters quadrant. The top criteria for product footprint evaluation included By PRODUCT TYPE (Polyethylene Terephthalate (PET), Polytrimethylene Terephthalate (PTT), Polybutylene Terephthalate (PBT)), By CATALYST (Titanium-based Catalysts, Aluminum-based Catalysts, Titanium-magnesium-based Catalysts, Other Catalysts), and By END-USE INDUSTRY (Textile, Packaging, Automotive, Construction, Other End-use Industries).

Key players in the Antimony-free Polyesters market include major global corporations and specialized innovators such as Toray Advanced Materials Korea Inc., Indorama Ventures Public Company, Limited, Mitsubishi Polyester Film GmbH, Nan Ya Plastics Corporation, Teijin Limited, UFlex Limited, Reliance Industries Limited, Polyplex, Fatra, a.s., and Chang Chun Group. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

### Top 3 Companies

#### Reliance Industries Limited

Reliance Industries Limited excels through its vertically integrated operations and robust research and development capabilities. The company is a major producer of PET and polyester products, transitioning proactively to safer alternatives by eliminating antimony-based catalysts. This strategic shift aligns with their focus on sustainable manufacturing practices and recyclable materials, catering to high-demand sectors such as packaging and textiles. Reliance's wide distribution network ensures rapid market access and enhanced service responsiveness, crucial elements in maintaining its leadership as an eco-friendly supplier recognized for its commitment to sustainability across global markets.

#### Indorama Ventures Public Company Limited

Indorama Ventures stands out as a global leader, championing sustainable polyester production by investing in antimony-free catalysts and building a vast recycling infrastructure. With operations in over 30 nations, Indorama employs cutting-edge manufacturing facilities optimized for producing high-purity polyesters crucial for sensitive applications like food packaging and textiles. The company's commitment to environmental, social, and governance (ESG) principles combines customer-focused R&D with compliance to rigorous international standards, making it a preferred supplier for multinational companies.

Toray Advanced Materials Korea Inc.

Toray Advanced Materials Korea, a subdivision of the Toray Group, leads through its advanced polymer chemistry and innovative production processes. Famous for its technological excellence, Toray has pioneered the removal of antimony in producing high-performance polyester films and fibers. Their applications stretch across electronics and automotive industries, where environmental standards and fierce quality demands prevail. Toray's dedication to material innovation keeps it at the cutting edge of the antimony-free polyester industry, setting high bars in sustainability and technical versatility.

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