

Antimicrobial Hospital Textiles Market by Material, Usability (Disposable, Reusable), FDA Class (Class I, Class II, Class III), Application (Attire, Surgical supplies & Wipes, Sheets & Blankets), Hospital Department, Region - Global Forecast to 2025

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Abstracts

The global antimicrobial hospital textiles market size is projected to grow from USD 7.1 billion in 2020 to USD 9.4 billion by 2025, at a CAGR of 5.8%. The antimicrobial hospital textiles market is witnessing high growth owing to growth in per capita income level, increasing affordability of healthcare services, and due to COVID-19.

The demand for antimicrobial hospital textiles is rising due to the increased awareness about hygiene, rising disposable income, changing lifestyle, growing concern about health, and increasing pollution. The growth of the healthcare industry is also propelling the demand for antimicrobial hospital textiles significantly. All these factors are expected to drive the market for antimicrobial hospital textiles.

“Cotton is the largest and fastest-growing segment of the antimicrobial hospital textiles market.”

The antimicrobial textiles market is segmented on material into cotton, polyester, polyamide, and others. Cotton is the largest and is expected to witness the fastest growth rate due to its comfort and easy availability factor. The demand for polyester is expected to grow at a second-fastest rate over the next five years.

“Attire is the largest application of antimicrobial hospital textiles market.”

The antimicrobial textiles market is segmented based on applications into attire, surgical

supplies & wipes, sheets & blankets, and others. Among these, the attire segment is expected to grow at the fastest rate during the forecast period as a result of rising cases of hospital-acquired infections (HAIs) and the need to prevent transmission of infection. Also, attire is the largest application because it is used in every department in the hospital facility.

“APAC is the fastest-growing market for antimicrobial hospital textiles.”

APAC is projected to register the highest CAGR of 6.4% between 2020 and 2025. The antimicrobial hospital textiles market is expected to grow in APAC due to growing health awareness and rising income levels in the region. Moreover, changing lifestyles, increasing disposable income, and expansion in the healthcare industry is driving the demand for antimicrobial hospital textiles in the region.

Extensive primary interviews were conducted in the process of determining and verifying sizes of different types, end-user of the antimicrobial hospital textiles market gathered through secondary research. The breakdown of primary interviews is given below:

By Company Type: Tier 1 – 40%, Tier 2 – 50%, and Tier 3 – 10%

By Designation: C-Level Executives – 40%, Director-Level – 30%, and Others – 30%

By Region: North America – 9%, Europe – 36%, APAC – 46%, and South America – 9%

The key companies profiled in this report on the antimicrobial hospital textiles market include Milliken & Company (US), Trevira GmbH (Germany), Unitika Trading Co. Ltd. (Japan), Thai Acrylic Fiber Co. Ltd. (Thailand), PurThread Technologies, Inc. (US), LifeThreads LLC (US), Sinterama (Italy), Smith & Nephew Plc. (UK), and Herculite Inc. (US) are the key players operating in the antimicrobial hospital textiles market.

Research Coverage

The antimicrobial hospital textiles market has been segmented based on material, usability, FDA class, application, hospital department, and region. This report covers the antimicrobial hospital textiles market and forecasts its market size until 2025. It also

provides detailed information on company profiles and competitive strategies adopted by the key players to strengthen their position in the antimicrobial hospital textiles market. The report also provides insights into the drivers and restraints in the antimicrobial hospital textiles market along with opportunities and challenges. The report also includes profiles of top manufacturers in the antimicrobial hospital textiles market.

Reasons to Buy the Report

The report is expected to help market leaders/new entrants in the following ways:

1. This report segments the antimicrobial hospital textiles market and provides the closest approximations of revenue numbers for the overall market and its segments across different verticals and regions.
2. This report is expected to help stakeholders understand the pulse of the antimicrobial hospital textile market and provide information on key market drivers, restraints, challenges, and opportunities influencing the market growth.
3. This report is expected to help stakeholders obtain an in-depth understanding of the competitive landscape of the antimicrobial hospital textiles market and gain insights to improve the position of their businesses. The competitive landscape section includes detailed information on strategies, such as merger & acquisition, new product developments, expansions, and collaborations.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

FIGURE 1 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 2 MARKET SEGMENTATION

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 BASE NUMBER CALCULATION

2.2.1 SUPPLY-SIDE APPROACH – 1

FIGURE 4 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: SUPPLY-SIDE APPROACH - 1

2.2.2 SUPPLY-SIDE APPROACH – 2

FIGURE 5 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: SUPPLY-SIDE APPROACH - 2

2.2.3 SUPPLY-SIDE APPROACH – 3

FIGURE 6 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: SUPPLY-SIDE APPROACH – 3

2.2.4 DEMAND-SIDE APPROACH – 1

FIGURE 7 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: DEMAND-SIDE APPROACH – 1

2.2.5 DEMAND-SIDE APPROACH – 2

FIGURE 8 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: DEMAND-SIDE APPROACH – 2

2.3 MARKET SIZE ESTIMATION

FIGURE 9 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 10 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.4 DATA TRIANGULATION

FIGURE 11 ANTIMICROBIAL HOSPITAL TEXTILES MARKET: DATA TRIANGULATION

2.5 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 12 COTTON IS MOST-WIDELY USED SEGMENT IN THE OVERALL MARKET

FIGURE 13 ATTIRE IS LARGEST APPLICATION OF ANTIMICROBIAL HOSPITAL TEXTILES

FIGURE 14 APAC TO BE FASTEST-GROWING ANTIMICROBIAL HOSPITAL TEXTILES MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE ANTIMICROBIAL HOSPITAL TEXTILES MARKET

FIGURE 15 ATTIRE APPLICATION TO DRIVE DEMAND FOR ANTIMICROBIAL HOSPITAL TEXTILES MARKET

4.2 ANTIMICROBIAL HOSPITAL TEXTILES MARKET GROWTH, BY MATERIAL
FIGURE 16 COTTON TO BE LARGEST AND FASTEST-GROWING MATERIAL DURING FORECAST PERIOD

4.3 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY USABILITY
FIGURE 17 REUSABLE SEGMENT ACCOUNT FOR LARGER SHARE OF MARKET IN 2019

4.4 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY FDA CLASS
FIGURE 18 CLASS I WAS THE DOMINANT SEGMENT IN 2019

4.5 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY APPLICATION AND REGION

FIGURE 19 NORTH AMERICA WAS THE LARGEST MARKET IN 2019

4.6 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY APPLICATION

FIGURE 20 ATTIRE TO BE LARGEST APPLICATION DURING FORECAST PERIOD

4.7 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY HOSPITAL DEPARTMENT

FIGURE 21 GENERAL WARD WAS THE LARGEST SEGMENT IN 2019

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE ANTIMICROBIAL HOSPITAL TEXTILES MARKET

5.2.1 DRIVERS

5.2.1.1 Rising demand in healthcare industry for improved healthcare services

5.2.1.2 Growing consumer awareness about hygiene in emerging markets

5.2.1.3 Increasing demand due to COVID-19 pandemic

5.2.2 RESTRAINTS

5.2.2.1 Fluctuations in raw material prices

5.2.2.2 Low efficiency of active agents

5.2.3 OPPORTUNITIES

5.2.3.1 Continuous research and technological advancement

5.2.3.2 Microencapsulation of antimicrobial agents to enhance durability and safety

5.2.4 CHALLENGES

5.2.4.1 Compliance with stringent regulations for protection of the environment

5.2.4.2 Environmental and health concerns

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS: ANTIMICROBIAL HOSPITAL TEXTILES MARKET

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC INDICATORS

5.4.1 CONTRIBUTION OF HEALTHCARE SECTOR TO GDP

TABLE 1 CONTRIBUTION OF HEALTHCARE INDUSTRY TO GDP, 2018 AND 2019 (PERCENTAGE)

FIGURE 24 CONTRIBUTION OF HEALTHCARE INDUSTRY TO GDP, 2018 AND 2019

6 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY MATERIAL

Antimicrobial Hospital Textiles Market by Material, Usability (Disposable, Reusable), FDA Class (Class I, Clas...

6.1 INTRODUCTION

FIGURE 25 COTTON TO BE THE LARGEST MATERIAL IN THE ANTIMICROBIAL HOSPITAL TEXTILES MARKET

TABLE 2 ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

6.2 COTTON

6.2.1 AFFORDABILITY AND WELL-ESTABLISHED MEDICAL INFRASTRUCTURE DRIVE THE SEGMENT IN NORTH AMERICA

FIGURE 26 NORTH AMERICA TO BE THE LARGEST MARKET IN THE COTTON SEGMENT

TABLE 3 COTTON: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

6.3 POLYESTER

6.3.1 LESS SUSCEPTIBLE NATURE TO MICROBIAL ATTACK DRIVES ITS DEMAND IN HOSPITAL APPLICATIONS

FIGURE 27 APAC TO BE THE FASTEST-GROWING REGION IN THE POLYESTER SEGMENT

TABLE 4 POLYESTER: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

6.4 POLYAMIDE

6.4.1 SILVER OR COPPER PARTICLES USED TO IMPART ANTIMICROBIAL PROPERTIES TO POLYAMIDE HOSPITAL TEXTILES

FIGURE 28 NORTH AMERICA TO BE THE LARGEST REGION IN THE POLYAMIDE SEGMENT

TABLE 5 POLYAMIDE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

6.5 OTHERS

FIGURE 29 APAC TO BE THE FASTEST-GROWING MARKET IN THE OTHERS SEGMENT

TABLE 6 OTHERS: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY USABILITY

7.1 INTRODUCTION

FIGURE 30 REUSABLE TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 7 ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)

7.2 REUSABLE

7.2.1 LONGER LIFETIME OF REUSABLE ANTIMICROBIAL HOSPITAL TEXTILES ATTRIBUTED TO ITS LARGE MARKET

FIGURE 31 NORTH AMERICA TO BE THE LARGEST REGION IN THE USABILITY SEGMENT

TABLE 8 REUSABLE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

7.3 DISPOSABLE

7.3.1 PROTECTIVE ADVANTAGES OF DISPOSABLE OVER REUSABLE ANTIMICROBIAL HOSPITAL TEXTILES DRIVES THE DEMAND

FIGURE 32 APAC TO BE LARGEST MARKET FOR DISPOSABLE ANTIMICROBIAL HOSPITAL TEXTILES

TABLE 9 DISPOSABLE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

8 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY FDA CLASS

8.1 INTRODUCTION

FIGURE 33 CLASS I TO BE THE LARGEST SEGMENT IN ANTIMICROBIAL HOSPITAL TEXTILES MARKET

TABLE 10 ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)

8.2 CLASS I

8.2.1 CLASS I MEDICAL DEVICES ARE EASY AND FAST TO BRING TO MARKET DUE TO LITTLE FDA REGULATIONS

FIGURE 34 NORTH AMERICA TO BE LARGEST MARKET FOR CLASS I SEGMENT

TABLE 11 CLASS I: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.3 CLASS II

8.3.1 CLASS II MEDICAL DEVICES ARE SUBJECTED TO GENERAL AND SPECIAL CONTROLS

FIGURE 35 APAC TO BE FASTEST-GROWING MARKET FOR CLASS II SEGMENT

TABLE 12 CLASS II: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.4 CLASS III

8.4.1 CLASS III MEDICAL DEVICES SUBJECTED TO GENERAL CONTROLS, SPECIAL CONTROLS AND PREMARKET NOTIFICATION PROCESS

FIGURE 36 NORTH AMERICA TO BE LARGEST MARKET FOR CLASS III SEGMENT

TABLE 13 CLASS III: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY

REGION, 2018–2025 (USD MILLION)

9 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 37 ATTIRE TO BE THE LARGEST APPLICATION OF ANTIMICROBIAL HOSPITAL TEXTILES

TABLE 14 ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018—2025 (USD MILLION)

9.2 ATTIRE

9.2.1 ATTIRE TO BE THE LARGEST SEGMENT IN THE ANTIMICROBIAL HOSPITAL TEXTILES MARKET

FIGURE 38 NORTH AMERICA TO BE THE LARGEST MARKET IN THE ATTIRE APPLICATION

TABLE 15 ATTIRE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

9.3 SURGICAL SUPPLIES & WIPES

9.3.1 DEMAND FOR ANTIMICROBIAL TEXTILES IN SURGICAL SUPPLIES & WIPES INCREASING DUE TO HAI

FIGURE 39 APAC TO BE THE FASTEST-GROWING MARKET IN SURGICAL SUPPLIES & WIPES APPLICATION

TABLE 16 SURGICAL SUPPLIES & WIPES: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

9.4 SHEETS & BLANKETS

9.4.1 USE OF ANTIMICROBIAL SHEETS & BLANKETS CAN PREVENT SPREAD OF INFECTIOUS DISEASES

FIGURE 40 APAC TO BE THE LARGEST MARKET IN THE SHEETS & BLANKETS APPLICATION

TABLE 17 SHEETS & BLANKETS: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

9.5 OTHERS

FIGURE 41 APAC TO BE THE LARGEST MARKET IN THE OTHER APPLICATIONS SEGMENT

TABLE 18 OTHERS: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

10 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY HOSPITAL DEPARTMENT

10.1 INTRODUCTION

FIGURE 42 GENERAL WARD TO DOMINATE OVERALL ANTIMICROBIAL HOSPITAL TEXTILES MARKET BETWEEN 2020 TO 2025

TABLE 19 ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

10.2 GENERAL WARD

10.2.1 LARGE NUMBER OF PATIENTS AND EFFORT TO MINIMIZE INFECTION TO DRIVE THIS SEGMENT

FIGURE 43 NORTH AMERICA DOMINATED MARKET IN GENERAL WARD SEGMENT

TABLE 20 GENERAL WARD: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.3 SURGICAL ROOM

10.3.1 INITIATIVES TO MINIMIZE SURGICAL SITE INFECTION TO DRIVE THE MARKET

FIGURE 44 NORTH AMERICA DOMINATED ANTIMICROBIAL HOSPITAL TEXTILES IN SURGICAL ROOM SEGMENT OF

TABLE 21 SURGICAL ROOM: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.4 INFECTIOUS DISEASE WARD

10.4.1 SPREAD OF COVID-19 EXPECTED TO DRIVE THE MARKET IN THIS SEGMENT

FIGURE 45 APAC DOMINATED MARKET IN INFECTIOUS DISEASE WARD SEGMENT

TABLE 22 INFECTIOUS DISEASE WARD: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.5 ICU

10.5.1 GROWING INVESTMENTS IN HEALTHCARE SECTOR WILL ENHANCE DEMAND IN ICU SEGMENT

FIGURE 46 APAC DOMINATED ANTIMICROBIAL HOSPITAL TEXTILES MARKET IN ICU SEGMENT

TABLE 23 ICU: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.6 OTHERS

10.6.1 GROWING NUMBER OF HOSPITALS AND BED WILL PROPEL THE MARKET

FIGURE 47 APAC DOMINATES MARKET IN THE OTHERS SEGMENT

TABLE 24 OTHER: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

11 ANTIMICROBIAL TEXTILES MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 48 INDIA TO BE FASTEST-GROWING MARKET FOR ANTIMICROBIAL HOSPITAL TEXTILES

TABLE 25 ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 49 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SNAPSHOT

TABLE 26 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 27 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 28 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)

TABLE 29 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)

TABLE 30 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 31 NORTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.2.1 US

11.2.1.1 High expenditure on healthcare driving the market

TABLE 32 US: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 33 US: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 34 US: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.2.2 CANADA

11.2.2.1 Cotton is most-widely used material for antimicrobial hospital textiles in Canada

TABLE 35 CANADA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 36 CANADA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 37 CANADA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.2.3 MEXICO

11.2.3.1 Growth of healthcare industry fueling demand for antimicrobial hospital textiles

TABLE 38 MEXICO: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 39 MEXICO: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 40 MEXICO: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.3 APAC

FIGURE 50 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SNAPSHOT

TABLE 41 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 42 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 43 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)

TABLE 44 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)

TABLE 45 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 46 APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.3.1 CHINA

11.3.1.1 Increasing investments in healthcare sector

TABLE 47 CHINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 48 CHINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 49 CHINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.3.2 JAPAN

11.3.2.1 Aging population requiring better medical facilities to propel market growth

TABLE 50 JAPAN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 51 JAPAN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 52 JAPAN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY

HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.3.3 INDIA

11.3.3.1 Growing investment by the government in healthcare sector

TABLE 53 INDIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

TABLE 54 INDIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 55 INDIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

11.3.4 INDONESIA

11.3.4.1 Growing investments in healthcare sector to increase demand for antimicrobial hospital textile

TABLE 56 INDONESIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

TABLE 57 INDONESIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 58 INDONESIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

11.3.5 AUSTRALIA

11.3.5.1 Increasing expenditure on hospitals by government

TABLE 59 AUSTRALIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

TABLE 60 AUSTRALIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 61 AUSTRALIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

11.3.6 REST OF APAC

TABLE 62 REST OF APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 63 REST OF APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 64 REST OF APAC: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4 EUROPE

FIGURE 51 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SNAPSHOT

TABLE 65 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 66 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 67 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)

TABLE 68 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)

TABLE 69 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 70 EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.1 GERMANY

11.4.1.1 Demand for hospital antimicrobial textiles likely to increase due to growing healthcare

TABLE 71 GERMANY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 72 GERMANY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 73 GERMANY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.2 FRANCE

11.4.2.1 France provides best overall healthcare service in the world

TABLE 74 FRANCE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 75 FRANCE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 76 FRANCE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.3 UK

11.4.3.1 Healthcare industry witnessing growth with investment from government and private players

TABLE 77 UK: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 78 UK: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 79 UK: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.4 ITALY

11.4.4.1 Expansion of hospitals driving the demand for antimicrobial hospital textiles

TABLE 80 ITALY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 81 ITALY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 82 ITALY: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.5 SPAIN

11.4.5.1 Growing healthcare expenditure will drive demand for antimicrobial hospital textiles in the country

TABLE 83 SPAIN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 84 SPAIN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 85 SPAIN: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.6 RUSSIA

11.4.6.1 Governmental initiatives likely to improve demand for antimicrobial textiles in Russia

TABLE 86 RUSSIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 87 RUSSIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 88 RUSSIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.4.7 REST OF EUROPE

TABLE 89 REST OF EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 90 REST OF EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 91 REST OF EUROPE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.5 MIDDLE EAST & AFRICA

FIGURE 52 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SNAPSHOT

TABLE 92 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 93 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 94 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)

TABLE 95 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES

MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)

TABLE 96 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES

MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 97 MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES

MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.5.1 SAUDI ARABIA

11.5.1.1 Growing population and demand for efficient healthcare services to drive the market

TABLE 98 SAUDI ARABIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 99 SAUDI ARABIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 100 SAUDI ARABIA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.5.2 SOUTH AFRICA

11.5.2.1 Public awareness and government programs expected to drive the market

TABLE 101 SOUTH AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 102 SOUTH AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 103 SOUTH AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.5.3 UAE

11.5.3.1 High demand for hospitals and beds expected to propel the demand

TABLE 104 UAE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET, BY MATERIAL SIZE, 2018–2025 (USD MILLION)

TABLE 105 UAE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 106 UAE: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

11.5.4 REST OF MIDDLE EAST & AFRICA

11.5.4.1 Growing investment related to healthcare will enhance demand for antimicrobial hospital textiles market

TABLE 107 REST OF MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 108 REST OF MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 109 REST OF MIDDLE EAST & AFRICA: ANTIMICROBIAL HOSPITAL

TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)**11.6 SOUTH AMERICA****FIGURE 53 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SNAPSHOT****TABLE 110 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)****TABLE 111 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)****TABLE 112 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY USABILITY, 2018–2025 (USD MILLION)****TABLE 113 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY FDA CLASS, 2018–2025 (USD MILLION)****TABLE 114 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 115 SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)****11.6.1 BRAZIL**

11.6.1.1 Investment in healthcare and well-equipped textile industry fueling the demand

TABLE 116 BRAZIL: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)**TABLE 117 BRAZIL: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 118 BRAZIL: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)****11.6.2 ARGENTINA**

11.6.2.1 Investment in healthcare infrastructure expected to drive the market

TABLE 119 ARGENTINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)**TABLE 120 ARGENTINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 121 ARGENTINA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)****11.6.3 REST OF SOUTH AMERICA**

11.6.3.1 Increase in population and growing investment in healthcare to fuel the market

TABLE 122 REST OF SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)**TABLE 123 REST OF SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES**

MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 124 REST OF SOUTH AMERICA: ANTIMICROBIAL HOSPITAL TEXTILES

MARKET SIZE, BY HOSPITAL DEPARTMENT, 2018–2025 (USD MILLION)

12 IMPACT OF COVID-19 PANDEMIC ON ANTIMICROBIAL

HOSPITAL TEXTILES MARKET

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

FIGURE 54 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENT AS
THE KEY GROWTH STRATEGY, 2015–2020

13.2 MARKET RANKING

FIGURE 55 MARKET RANKING

13.3 COMPETITIVE SCENARIO

13.3.1 NEW PRODUCT DEVELOPMENT

TABLE 125 NEW PRODUCT DEVELOPMENT, 2015–2020

13.3.2 EXPANSION

TABLE 126 EXPANSION, 2015–2020

13.3.3 PARTNERSHIP/COLLABORATION/AGREEMENT

TABLE 127 PARTNERSHIP/COLLABORATION/AGREEMENT, 2015–2020

13.3.4 MERGER & ACQUISITION

TABLE 128 MERGER & ACQUISITION, 2015–2020

14 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat From Competition and Right to Win)*

14.1 MILLIKEN & COMPANY

FIGURE 56 MILLIKEN & COMPANY: SWOT ANALYSIS

FIGURE 57 MILLIKEN & COMPANY: WINNING IMPERATIVES

14.2 UNITIKA LTD.

FIGURE 58 UNITIKA LTD.: COMPANY SNAPSHOT

FIGURE 59 UNITIKA LTD.: SWOT ANALYSIS

FIGURE 60 UNITIKA LTD.: WINNING IMPERATIVES

14.3 TREVIRA GMBH

FIGURE 61 TREVIRA GMBH: SWOT ANALYSIS

FIGURE 62 TREVIRA GMBH: WINNING IMPERATIVES**14.4 THAI ACRYLIC FIBRE CO. LTD.****FIGURE 63 THAI ACRYLIC FIBRES CO. LTD.: SWOT ANALYSIS****FIGURE 64 THAI ACRYLIC FIBRES CO. LTD.: WINNING IMPERATIVES****14.5 PURTHREAD TECHNOLOGIES INC.****FIGURE 65 PURTHREAD TECHNOLOGIES INC.: SWOT ANALYSIS****FIGURE 66 PURTHREAD TECHNOLOGIES INC.: WINNING IMPERATIVES****14.6 LIFETHREADS LLC****14.7 HERCULITE INC.****14.8 SMITH & NEPHEW PLC****FIGURE 67 SMITH & NEPHEW PLC: COMPANY SNAPSHOT****14.9 SINTERAMA****14.10 SWICOFIL AG**

* Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat From Competition and Right to Win might not be captured in case of unlisted companies.

14.11 OTHER KEY PLAYERS**14.11.1 SMARTFIBER AG****14.11.2 TOYOBO CO. LTD.****14.11.3 MEDTRONIC****14.11.4 SURGICOTFAB TEXTILES PRIVATE LIMITED****14.11.5 MEDITEX TECHNOLOGY****14.11.6 BALVIGNA WEAVING MILLS PVT. LTD.****14.11.7 INNOVA TEX****14.11.8 SUN DREAM ENTERPRISE CO. LTD.****14.11.9 MAINE-LEE TECHNOLOGY GROUP, LLC****14.11.10 STAFFORD TEXTILE LTD.****14.11.11 A WORLD OF WIPES****14.11.12 BARJAN MANUFACTURING LTD.****14.11.13 SUZHOU CHUNSHEN ENVIRONMENT PROTECTION FIBER CO. LTD.****14.11.14 BALTEX****15 APPENDIX****15.1 DISCUSSION GUIDE****15.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL****15.3 AVAILABLE CUSTOMIZATIONS****15.4 RELATED REPORTS****15.5 AUTHOR DETAILS**

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