

Antibody Drug Conjugates (ADC) Market by Product (Kadcyla, Enhertu, Padcev, Polivy), Linker Type (Cleavable, Non-Cleavable), Payload Type (Calicheamicin, MMAE), Target (HER2, CD30, CD22), Disease, Region - Global Forecast to 2028

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Abstracts

The global antibody drug conjugates market size is projected to reach USD 19.8 billion by 2028 from USD 9.7 billion in 2023, at a CAGR of 15.2% during the forecast period. Factors such as the rising prevalence of cancer, robust products under clinical studies, and increased industrial collaborations are likely to drive market growth. For instance, in August 2023, ImmunoGen, Inc. entered into an exclusive collaboration with Takeda Pharmaceutical Company Limited to develop and commercialize ELAHERE in Japan.

“The Kadcyla segment held the dominant share in the antibody drug conjugates market.”

Based on product, the global antibody drug conjugates market is segmented into Kadcyla, Enhertu, Adcetris, Padcev, Trodelvy, Polivy and others. The Kadcyla segment accounted for the largest share of the market in 2022. Extensive use of Kadcyla for breast cancer treatment is likely to drive the growth of

the market. Recent approvals for various disease indications for Polivy and Adcertis are further likely to uplift the market in the coming years.

“Breast cancer segment accounted for the largest share of the disease type segment in 2022.”

Based on disease type, the antibody drug conjugates market is segmented into breast

cancer, lung cancer and other diseases. In 2022, the breast cancer segment accounted for the largest share of the antibody drug conjugates market. The segment held the dominant share in the market owing to various factors such as the increasing prevalence of breast cancer coupled with the rising demand for ADCs for breast cancer. The launch of biosimilar is further likely to have a positive impact on the market growth.

“Asia Pacific region is likely to grow at a faster pace.”

The antibody-drug conjugates market is segmented into North America, Europe, Asia Pacific, Latin America and Middle East & Africa. Asia Pacific region is anticipated to grow at a significant CAGR during the forecast period. Rising approvals from the government for ADCs in China and Japan. The launch of the biosimilar Ujvira for the treatment of breast cancer in India is likely to give momentum to the market growth in the region.

The primary interviews conducted for this report can be categorized as follows:

By Respondent: Supply Side- 80%, and Demand Side - 20%

By Designation (Supply Side): Managers - 45%, CXOs & Directors - 30%, Executives- 25%

By Region: North America -40%, Europe -25%, Asia-Pacific -20%, Latin America -10%, and Middle East and Africa -5%

List of Companies Profiled in the Report:

F. Hoffmann-La Roche Ltd (Switzerland)

Daiichi Sankyo Company, Limited (Japan)

Seagen Inc. (US)

Gilead Sciences, Inc. (US)

Takeda Pharmaceutical Company Limited (Japan)

Pfizer Inc. (US),

Astellas Pharma Inc (Japan)

AstraZeneca (UK)

ADC Therapeutics SA (Switzerland)

ImmunoGen, Inc. (US)

Zydus Group (India)

Abbvie Inc. (US)

Ambrx (US)

LegoChem Biosciences, Inc. (South Korea)

Byondis (Netherlands)

ProfoundBio (China)

RemeGen (China)

Sutro Biopharma, Inc. (US)

Lepu Biopharma CO., Ltd. (China)

Zymeworks Inc. (Canada)

Mersana Therapeutics (US)

Duality Biologics (China)

LaNova Medicines (China)

Exelixis, Inc. (US)

BiOneCure Therapeutics Inc. (US)

Tripartite Therapeutics, Inc. (Taiwan).

Research Coverage:

This report provides a detailed picture of the antibody drug conjugates market. It aims to estimate the size and future growth potential of the market across different segments, such as product, route of administration, disease type, application, type and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall antibody drug conjugates market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Rising incidence of cancer, Increased investment and collaborations by key market players for the development of novel ADCs, Growing number of ADCs in clinical trials, Regulatory support for ADC development), restraints (High manufacturing costs, Side effects associated with ADCs, High attrition rate in product development), opportunities (Adoption of combination therapies, High growth in emerging economies, Emergence of advanced ADCs) and challenges (Technical complexities) are influencing the growth of antibody drug conjugates market.

Product Development/Innovation: Detailed insights on newly launched products of the antibody drug conjugates market.

Market Development: Comprehensive information about lucrative markets – the report analyses the antibody drug conjugates market across varied regions.

Market Diversification: Exhaustive information about new services, untapped

geographies, recent developments, and investments in the antibody drug conjugates market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players include F. Hoffmann-La Roche Ltd (Switzerland), Daiichi Sankyo Company, Limited (Japan), Seagen Inc. (US), Gilead Sciences, Inc. (US), Takeda Pharmaceutical Company Limited (Japan), Pfizer Inc. (US), Astellas Pharma Inc (Japan), AstraZeneca (UK), ADC Therapeutics SA (Switzerland), ImmunoGen, Inc. (US), Zydus Group (India) and among others in the antibody drug conjugates market.

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Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

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