

# Anti-Drone - Company Evaluation Report, 2025

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## Abstracts

The Anti-Drone Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Anti-Drone. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 30 Anti-Drone Companies were categorized and recognized as quadrant leaders.

Anti-drone systems play a vital role in detecting, identifying, tracking, and neutralizing unauthorized drones that threaten security, privacy, and public safety. These systems utilize a range of technologies—including radar, electro-optical (EO)/infrared (IR) sensors, RF jammers, laser systems, and net launchers—to protect sensitive areas such as critical infrastructure, large-scale public gatherings, and private properties. They defend against various drone-related threats, including illicit surveillance, smuggling of contraband, and direct attacks. By integrating detection, classification, and response mechanisms, these systems use radar, RF detection, EO/IR imaging, and acoustic sensors to locate incoming drones. Once a threat is identified, appropriate countermeasures are activated to disable or neutralize the drone.

Anti-drone systems—also known as counter-drone systems or counter-unmanned aerial systems (C-UAS)—are advanced solutions designed to detect, classify, monitor, and neutralize unauthorized or potentially dangerous drones. As the use of commercial and recreational drones grows rapidly, these systems have become increasingly important for protecting high-security zones such as airports, military installations, government buildings, critical infrastructure, and public event venues.

The 360 Quadrant maps the Anti-Drone companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Anti-Drone quadrant. The top criteria for product footprint

evaluation included By RANGE (Short-Range (5 Km)), By SYSTEM TYPE (Electronic Systems, Laser Systems, Kinetic Systems, Hybrid Systems), By APPLICATION (Detection, Detection & Disruption), By PLATFORM TYPE (Ground-Based, Handheld, UAV-Based, Portable Radar, Fixed Radar, Vehicle-Mounted Radar, Ku-Band, X-Band, C-Band, S-Band, L-Band, Other Frequency Bands, Mechanically Scanned Array, Phased Array, Passive Electronically Scanned Array (PESA), Active Electronically Scanned Array (AESA), Conventional Radar), and By VERTICAL (Military & Defense, Commercial, Homeland Security).

Key players in the Anti-Drone market include major global corporations and specialized innovators such as RTX, Lockheed Martin Corporation, Leonardo S.p.A., Thales, IAI, Rafael Advanced Defense Systems Ltd., Blighter Surveillance Systems Limited, Highpoint, DronesShield Ltd, Dedrone, Northrop Grumman, ApolloShield, Battelle Memorial Institute, Boeing, D-Fend Solutions AD Ltd., Cerbair, Aaronia AG, Hensoldt AG, Drone Major Ltd, SkySafe, Bluehalo, Fortem Technologies, Avnon Group, Drone Defense, SRC, Inc., Moog Inc., Aselsan A.S., MBDA, Detect Inc., and Saab AB. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

### Top 3 Companies

#### RTX

RTX commands a significant share through its extensive product portfolio that includes advanced radar, kinetic interceptors, and electronic warfare solutions across military, commercial, and homeland security applications. The company leverages the innovative capabilities of its subsidiaries, such as Raytheon and Collins Aerospace, to enhance sensor fusion and guidance systems. RTX adopts both organic and inorganic strategies, including product launches and partnerships to maintain its stature in the market.

#### Lockheed Martin Corporation

Lockheed Martin Corporation stands out due to its robust manufacturing infrastructure and extensive R&D capabilities that yield sophisticated counter-drone solutions applicable to both military and commercial sectors. By forging alliances, such as its collaboration with IBM's Red Hat for AI-enhanced drone swarms, Lockheed Martin is poised to thrive amid evolving technological landscapes. The company focuses on comprehensive solutions integrating AI, which are vital for dynamic threat environments.

#### Leonardo S.p.A

Leonardo S.p.A distinguishes itself with a diverse product lineup tailored for sectors spanning defense and aerospace. Its commitment to innovation is supported by substantial investments in R&D, enabling enhancements in radar and electronic warfare technologies. Geographically, Leonardo has a stronghold in Europe, ensuring a comprehensive approach to expanding its influence across the continent through high-profile contracts and strategic acquisitions.

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