

Animal Parasiticides Market by Type (Ectoparasiticides, Endoparasiticides, Endectocides), Animal Type (Dogs, Cats, Horses, Cattle, Pigs, Poultry, Goats), End User (Veterinary Hospitals, Animal farms, Home Care Settings) - Global Forecast to 2027

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Abstracts

The market for animal parasiticides is anticipated to grow from USD 10.6 billion in 2022 to USD 14.1 billion in 2027, at a CAGR of 5.8% over the forecast period. The market for animal parasiticides is expanding as a result of factors like the rising demand for food products made from animals, growing private player investments, laws aimed at preventing the spread of animal diseases, and rising costs for animal health care. During the projected period, regulations on the use of parasiticides on animals used for food production and a move toward vegetarianism will likely hamper the growth of this market.

“ectoparasiticides segment was dominated by the highest share in animal parasiticides market”

The animal parasiticides market is divided into endoparasiticides, ectoparasiticides, and endectocides based on type. The ectoparasiticides segment accounted for the highest share of the global animal parasiticides market in 2021. The high adoption of ectoparasiticides relative to other products is responsible for the huge proportion of this market. The rise in ownership of animals and the number of companion animals in developed nations are additional factors that are anticipated to promote market expansion throughout the projected period.

'Companion animals segment is accounted for highest market share in the forecast period.'

The market for animal parasiticides is divided into divisions for companion animals and livestock animals based on the animal type. The companion animals was the largest segment of the global market for animal parasiticides in 2021. Companion animals accounted for the largest share of the global animal parasiticides market in 2021. The significant market share of this sector is largely due to the rising costs of keeping pets and the rise in the number of people who own companion animals in developed countries.

“Veterinary clinics & hospitals segment is expected to witness the fastest growth in the forecast period.”

Animal farms, veterinary clinics & hospitals, and home care settings comprise the end-user segments of the market for animal parasiticides. The fastest growing market for animal parasiticides in 2021 was held by veterinary clinics and hospitals. The increased use of animal parasiticides in medical settings, the rise in parasitic illnesses, and the rising concern over animal health in developing nations are all factors that contribute to the fastest growth of this segment.

'Latin America is expected to witness the fastest growth in the forecast period.'

In the forecast period, Latin America in the animal parasiticides market will have the fastest rising regional growth. Rising numbers of companion and food-producing animals, as well as the region's rising demand for food items generated from animals, are the main factors driving market growth. Several countries in Latin America are significant suppliers of beef to the global market. China has been recognized as the primary market for Brazilian beef exports, despite an increase in volume and overall value over the previous year. In the upcoming years, it is anticipated that a rise in beef exports from Latin American nations would support a rise in the market for animal parasiticides in this area.

Following is a list of the major players (supply-side) in the animal parasiticides market that this study refers to:

By Company Type: Tier 1- 34%, Tier 2- 46%, and Tier 3- 20%

By Designation: C-level- 35%, Director Level—25%, and Others- 40%

By Region: North America-30%, Europe-45%, Asia Pacific-20%, Latin America-3%, and Middle East and Africa-2%

Several of the major companies in the market for animal parasiticides include Zoetis Inc. (US), Elanco Animal Health Incorporated (US), Virbac (France), Merck & Co., Inc. (US), Boehringer Ingelheim GmbH (Germany), Ceva Santé Animale (France), Vetoquinol S.A. (France), PetIQ, Inc. (US), Norbrook (Ireland), and Bimeda Animal Health (Ireland).

Research Coverage:

The market study analyzes the main market segments for animal parasiticides. The objective of this study is to estimate the market's size and growth potential across several categories according to kind, animal type, end user, and region. The report also provides a thorough competition analysis of the major market participants, together with company profiles, major insights regarding their product and service offerings, recent advancements, and key market strategies.

Key Benefits of Buying the Report:

The study provides data regarding the animal parasiticides market's closest approximations and its segments, which will benefit market leaders and new entrants. This study will assist stakeholders in comprehending the competitive environment, obtaining insights to better position of their businesses, and developing appropriate go-to-market strategies. The research will also assist stakeholders in obtaining insights into the market's pulse and learning about its major drivers, inhibitors, opportunities, and problems.

The report provides insights on the following pointers:

Analysis of key drivers (Rising demand for animal-derived food products, Growing prevalence of animal diseases, Regulations for preventing spread of animal diseases), restraints (Regulations restricting use of parasiticides for food-producing animals), opportunities (Lucrative growth opportunities in emerging markets), and challenges (Stringent regulatory approval process for drugs) influencing the growth of the Animal parasiticide market.

Product Development/innovation:

Animal Parasiticides Market by Type (Ectoparasiticides, Endoparasiticides, Endectocides), Animal Type (Dogs, C...

Comprehensive details on new technologies, R&D initiatives, and product and service launches for animal parasiticides market

Market Development:

Comprehensive data on attractive markets, and the research analyzes the global animal parasiticides market.

Market Diversification:

Detailed information on emerging products and services, unexplored regions, current trends, and investments in the animal parasiticide market.

Competitive Assessment:

Comprehensive analysis of market shares, growth plans, and service offerings of major companies operating in the animal parasiticide market like Zoetis Inc. (US), Elanco Animal Health Incorporated (US), Virbac (France), Merck & Co., Inc. (US), Boehringer Ingelheim GmbH (Germany), Ceva Santé Animale (France), Vetoquinol S.A. (France), PetIQ, Inc. (US), Norbrook (Ireland), and Bimeda Animal Health (Ireland).

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About

The global animal parasiticides market was valued at \$XX million in 2013 and is expected to reach \$XX million by 2018, growing at a CAGR of XX% from 2013 to 2018. This market is consolidated in nature. The top five market players—Sanofi (France), Bayer AG (Germany), Zoetis, Inc. (U.S.), Novartis AG (Switzerland), and Merck & Co., Inc. (U.S.)—had a collective market share of nearly XX% in 2013. Some of the other leading players in the industry include Ceva Sante Animale (France), Virbac SA (France), Boehringer Ingelheim (Germany), and Vetoquinol (France). Together, the top 10 players accounted for approximately XX% of the global animal parasiticides market in 2013.

Currently, this market is driven by the rising concerns regarding zoonotic diseases, upsurge in the investment from government organizations, non-government agencies, leading market players, increasing demand for animal protein and animal-based food, and worldwide regulations for prevention of the spread of animal diseases. In addition, implementation of animal welfare acts in developed countries, broad spectrum of parasiticides product offerings by leading players, and upsurge in the adoption of pet animals are also expected to drive the sales volume of the animal parasiticides market during the forecast period.

In terms of geographic focus, the market will experience an increase in the high-growth developing markets across APAC and the RoW regions. Though Europe and North America commanded the largest share in the animal parasiticides market in 2013, the emerging countries in APAC and the RoW regions represent the fastest-growing markets due to the increasing livestock and companion animals population, increasing GDP rate, increase in per capita animal health expenditure, growing awareness about animal health among animal owners, and improving animal healthcare infrastructure.

Regulatory restrictions pose a major challenge for the growth of the global animal parasiticides market. In the developed countries there are stringent regulations for registration and approval of animal parasiticides which increases the cost and approval time for launching a new product in the market. Moreover, certain parasiticides are banned in some countries for use in certain animal categories.

Currently, the R&D investments in animal pharmaceuticals including parasiticides market are on rise. Mergers and acquisitions among key market players in the animal

healthcare market have led to the consolidation of the market. Moreover, the market players are developing a broad spectrum of animal parasiticides products to combat the disease outbreaks in the animals, thereby protecting animal health. These represent the largest trends in the animal parasiticides market, attracting the largest share of innovation and investments in the industry.

The animal parasiticides market is broadly classified according to product type and animal type.

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Product name: Animal Parasiticides Market by Type (Ectoparasiticides, Endoparasiticides, Endectocides), Animal Type (Dogs, Cats, Horses, Cattle, Pigs, Poultry, Goats), End User (Veterinary Hospitals, Animal farms, Home Care Settings) - Global Forecast to 2027

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