

Aluminum Rolled Products Market by Grade (1xxx, 3xxx, 5xxx and 6xxx), End-Use Industry (Automotive & Transportation, Building & Construction, Packaging, Consumer Durables, Others) and Region (NA, Europe, APAC, MEA, SA) - Global Forecast to 2025

<https://marketpublishers.com/r/AE1934F2F415EN.html>

Date: August 2020

Pages: 139

Price: US\$ 4,950.00 (Single User License)

ID: AE1934F2F415EN

Abstracts

“In terms of value, the aluminum rolled products market is projected to grow at a CAGR of 6.7% between 2020 and 2025.”

The aluminum rolled products market size is estimated to be USD 45.2 billion in 2020 and projected to reach USD 62.5 billion by 2025, at a CAGR of 6.7% from 2020 to 2025. Growth in automotive & transportation, building & construction and other industries has fuel the growth of aluminium rolled products market. China, India, Japan, US, and Germany are the major countries leading in the market. However, the recent outbreak of Covid-19 is expected to impact the aluminum rolled products market severely.

“The 6xxx series grade is the projected to lead the aluminum rolled products market during the forecast period.”

Based on grade, the market is segregated into 1xxx Series (1050, and others), 3xxx Series (3003, and others), 5xxx Series (5005, and others), and 6xxx Series. Among these 6xxx Series accounted for the largest share and is also expected to grow at a highest CAGR during the forecast period. This growth is attributed towards its properties such as ultra-high tensile strength, light weight, modability and other of the 6xxx Series enhances its usage in automotive & transportation industry. 1xxx Series (1050, and others) is expected to register second highest CAGR during the forecast period.

“The automotive & transportation industry is the major consumer of the aluminum rolled

products market.”

Based on end-use industry, the aluminum rolled products market is segregated into Automotive and Transportation (Automotive, Aerospace, Train and Ship building), Building and Infrastructure (Building Facades, Doors and Windows), Packaging, Consumer Durables, and Others. Among these automotive & transportation industry accounted for the largest share. Automotive & transportation industry is under transformation for reducing the weight of the vehicles which leads to reduction in fuel consumption and low Co2 emissions. For doing so, aluminium is the most suitable metal. Packaging industry is expected to register second highest CAGR during the forecast period.

“Asia Pacific is estimated to account for a major share of the market in 2020 and is projected to grow at the highest CAGR during the forecast period.”

Based on region, the aluminum rolled products market is segregated into five regions—Asia Pacific, North America, Europe, the Middle East & Africa, and South America. Among these, Asia Pacific accounted for the largest share and is also expected to grow at the highest CAGR during the forecast period. This growth can be attributed to the increasing building & infrastructure activities, coupled with availability of large manufacturers such as UACJ Corporation. These companies have production bases majorly in China, Japan and India, due to the availability of domestic labor and raw materials at low-cost. The rapidly increasing population and urbanization are other factors expected to fuel the growth of the market.

Breakdown of primary interviews for the report on the aluminum rolled products market

By Company Type – Tier 1 – 20%, Tier 2 – 45%, and Tier 3 – 35%

By Designation – C-Level – 20%, Director Level – 25% and Others – 55%

By Region – Europe- 50%, North America – 20%, Asia Pacific– 15%, South America- 10%, and the Middle East & Africa – 5%

The leading aluminum rolled products manufacturers profiled in this report are Novelis Inc. (US), Constellium SE (France), Arconic Rolled Products Corporation (US), UACJ Corporation (Japan), and Norsk Hydro ASA (Norway).

Research Coverage:

The report covers the aluminum rolled products market based on grade, end-use industry, and region. This report aims at estimating the size and future growth potential of the aluminum rolled products market across various segmentations. The report also includes an in-depth competitive analysis of the key market players, along with their profiles and key growth strategies.

Key Benefits of Buying the Report

From an insight perspective, this report focuses on various levels of analyses, which include industry analysis (industry trends) and company profiles. These insights together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the aluminum rolled products market, high-growth regions, and drivers, restraints, opportunities, and challenges in the market.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on various grades offered by various manufacturers in the aluminum rolled products market.

Product Development/Innovation: A detailed insight into upcoming technologies for the manufacture of aluminum rolled products, R&D activities, and new applications in various end-use industries in the market.

Market Development: Comprehensive information about the lucrative and emerging markets. The report analyzes the markets for aluminum rolled products across different regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aluminum rolled products market.

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the aluminum rolled products market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 ALUMINUM ROLLED PRODUCTS MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 LIMITATIONS

2 RESEARCH METHODOLOGY

2.1 MARKET DEFINITION AND SCOPE

2.2 BASE NUMBER CALCULATION

FIGURE 2 BASE NUMBER CALCULATION APPROACH 1

FIGURE 3 BASE NUMBER CALCULATION APPROACH 2

2.3 FORECAST NUMBER CALCULATION

2.4 MARKET ENGINEERING PROCESS

2.4.1 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.4.2 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.5 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.6 ASSUMPTIONS

2.7 RESEARCH DATA

2.7.1 SECONDARY DATA

2.7.1.1 Key data from secondary sources

2.7.2 PRIMARY DATA

2.7.2.1 Key data from primary sources

2.7.2.2 Key industry insights

2.7.2.3 Breakdown of primary interviews

3 EXECUTIVE SUMMARY

TABLE 1 ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT
FIGURE 7 6XXX SERIES EXPECTED TO LEAD THE ALUMINUM ROLLED PRODUCTS MARKET GROWTH DURING THE FORECAST PERIOD
FIGURE 8 AUTOMOTIVE & TRANSPORTATION SEGMENT EXPECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2020 AND 2025

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN ALUMINUM ROLLED PRODUCTS MARKET
FIGURE 9 GROWTH OF AUTOMOTIVE & TRANSPORTATION INDUSTRY IS A MAJOR FACTOR DRIVING THE ALUMINUM ROLLED PRODUCTS MARKET

4.2 ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY
FIGURE 10 AUTOMOTIVE & TRANSPORTATION SEGMENT EXPECTED TO GROW AT THE HIGHEST RATE DURING FORECAST PERIOD

4.3 ALUMINUM ROLLED PRODUCTS MARKET, BY REGION
FIGURE 11 ASIA PACIFIC ACCOUNTED FOR THE LARGEST SHARE OF THE ALUMINUM ROLLED PRODUCTS MARKET IN 2019

4.4 ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE & COUNTRY
FIGURE 12 6XXX SERIES GRADE AND CHINA LED THE ALUMINUM ROLLED PRODUCTS MARKET IN ASIA PACIFIC IN 2019

4.5 MACROECONOMIC INDICATORS (COVID-19)

4.5.1 COVID-19

4.5.2 COVID-19 IMPACT ON THE ALUMINUM INDUSTRY

4.5.2.1 Impact on supply and demand:

4.5.2.2 Smelters and refineries:

4.5.3 CONCLUSION

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

FIGURE 13 MARKET DYNAMICS: ALUMINUM ROLLED PRODUCTS MARKET

5.1.1 DRIVERS

5.1.1.1 Increasing demand from end-use industries

5.1.1.2 Technological advancements in the aluminum industry

5.1.1.3 Improved driving dynamics

5.1.2 RESTRAINTS

5.1.2.1 High capital investments required

5.1.2.2 Effects of COVID-19 on end-use industries

5.1.3 OPPORTUNITIES

5.1.3.1 Growth in demand for recycled and value-added aluminum products

5.1.3.2 Demand for aluminum in emerging economies

5.1.4 CHALLENGES

5.1.4.1 Greenhouse gas emissions

5.2 PORTER'S FIVE FORCES ANALYSIS

FIGURE 14 PORTER'S FIVE FORCES ANALYSIS

5.2.1 BARGAINING POWER OF SUPPLIERS

5.2.2 THREAT OF NEW ENTRANTS

5.2.3 THREAT OF SUBSTITUTES

5.2.4 BARGAINING POWER OF BUYERS

5.2.5 INTENSITY OF COMPETITIVE RIVALRY

6 ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE

6.1 INTRODUCTION

FIGURE 15 6XXX SERIES GRADE TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD (USD MILLION)

TABLE 2 ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 3 ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

6.2 1XXX SERIES (1050, AND OTHERS)

6.2.1 DUE TO THE SOFT AND DUCTILE NATURE OF THE 1XXX SERIES, IT IS PREDOMINANTLY USED IN THE PACKAGING INDUSTRY FOR ALUMINUM CANS, FOIL, AND OTHER APPLICATIONS

TABLE 4 1XXX SERIES (1050, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 5 1XXX SERIES (1050, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

6.3 3XXX SERIES (3003, AND OTHERS)

6.3.1 INCREASE IN TENSILE STRENGTH THROUGH ADDITION OF MANGANESE ENHANCES THE USEFULNESS OF THE 3XXX SERIES IN THE BUILDING & CONSTRUCTION INDUSTRY

TABLE 6 3XXX SERIES (3003, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 7 3XXX SERIES (3003, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

6.4 5XXX SERIES (5005, AND OTHERS)

6.4.1 GOOD WELDABILITY AND HIGH TENSILE STRENGTH PROMOTES THE

USAGE OF THE 5XXX SERIES IN THE AUTOMOTIVE & TRANSPORTATION AND BUILDING & CONSTRUCTION INDUSTRIES

TABLE 8 5XXX SERIES (5005, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 9 5XXX SERIES (5005, AND OTHERS): ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

6.5 6XXX SERIES

6.5.1 ULTRA-HIGH TENSILE STRENGTH, COUPLED WITH THE LIGHT WEIGHT OF THE 6XXX SERIES, MAKES THIS ALLOY USEFUL FOR APPLICATIONS IN THE AUTOMOTIVE & TRANSPORTATION INDUSTRY

TABLE 10 6XXX SERIES: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 11 6XXX SERIES: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

7 ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY

7.1 INTRODUCTION

FIGURE 16 AUTOMOTIVE & TRANSPORTATION TO LEAD MARKET GROWTH DURING THE FORECAST PERIOD (USD MILLION)

TABLE 12 ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 13 ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

7.2 AUTOMOTIVE & TRANSPORTATION

7.2.1 THE LIGHT WEIGHT OF ALUMINUM ENHANCES ITS USEFULNESS IN THE AUTOMOTIVE & TRANSPORTATION MARKET

TABLE 14 AUTOMOTIVE & TRANSPORTATION: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 15 AUTOMOTIVE & TRANSPORTATION: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 AUTOMOTIVE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 17 AUTOMOTIVE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 18 AUTOMOTIVE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENT, 2018–2025 (KILO TONS)

TABLE 19 AUTOMOTIVE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENT, 2018–2025 (USD MILLION)

TABLE 20 ALUMINUM ROLLED PRODUCTS IN BATTERY PACKS OF EV, BY REGION, 2018–2025 (KILO TONS)

TABLE 21 ALUMINUM ROLLED PRODUCTS IN BATTERY PACKS OF EV, BY REGION, 2018–2025 (USD MILLION)

7.3 BUILDING & INFRASTRUCTURE

7.3.1 INVESTMENT IN INFRASTRUCTURE IS THE MAJOR FACTOR RESPONSIBLE FOR THE GROWTH OF THE MARKET

TABLE 22 BUILDING & INFRASTRUCTURE: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 23 BUILDING & INFRASTRUCTURE: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

7.4 PACKAGING

7.4.1 PROPERTIES SUCH AS LIGHT WEIGHT, IMPERMEABILITY, AND HIGH FLEXIBILITY ENHANCE THE USEFULNESS OF ALUMINUM ROLLED PRODUCTS IN THE PACKAGING INDUSTRY

TABLE 24 PACKAGING INDUSTRY: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 25 PACKAGING INDUSTRY: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

7.5 CONSUMER DURABLES

7.5.1 HIGH TENSILE STRENGTH AND FORMABILITY ARE THE FACTORS RESPONSIBLE FOR THE GROWTH OF ALUMINUM ROLLED PRODUCTS IN THE CONSUMER DURABLES INDUSTRY

TABLE 26 CONSUMER DURABLES: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 27 CONSUMER DURABLES: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

7.6 OTHERS

7.6.1 GROWTH IN THE ELECTRICALS & ELECTRONICS AND OTHER INDUSTRIES IS EXPECTED TO DRIVE THE GROWTH OF THE MARKET

TABLE 28 OTHERS: ALUMINUM ROLLED PRODUCTS, BY REGION, 2018–2025 (KILO TONS)

TABLE 29 OTHERS: ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

8 REGIONAL ANALYSIS

8.1 INTRODUCTION

TABLE 30 INTERIM ECONOMIC OUTLOOK FORECAST, 2019-2021

FIGURE 17 ASIA PACIFIC PROJECTED TO BE THE FASTEST-GROWING MARKET FOR ALUMINUM ROLLED PRODUCTS DURING THE FORECAST PERIOD

TABLE 31 ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (KILO TONS)

TABLE 32 ALUMINUM ROLLED PRODUCTS MARKET, BY REGION, 2018–2025 (USD MILLION)

8.2 ASIA PACIFIC

FIGURE 18 ASIA PACIFIC ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT

TABLE 33 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (KILO TONS)

TABLE 34 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 35 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 36 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

TABLE 37 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 38 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 39 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 40 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 41 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (KILO TONS)

TABLE 42 ASIA PACIFIC: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (USD MILLION)

8.2.1 CHINA

8.2.1.1 COVID-19 outbreak in China to reduce aluminum rolled products demand in 2020, with gradual recovery expected post-2021

8.2.2 JAPAN

8.2.2.1 Presence of large manufacturers in the country is a major driver for the growth of the market

8.2.3 INDIA

8.2.3.1 Growth in construction activities, infrastructural investments expected to drive the aluminum rolled products market in India

8.2.4 SOUTH KOREA

8.2.4.1 High consumption of aluminum in construction, infrastructure industries

driving aluminum rolled products in South Korea

8.2.5 AUSTRALIA

8.2.5.1 Aluminum demand in Australia mainly stems from the building & construction, transportation, and packaging industries

8.2.6 REST OF ASIA PACIFIC

8.2.6.1 Increasing investment and industrialization expected to drive the aluminum rolled products market in Rest of Asia Pacific

8.3 EUROPE

FIGURE 19 EUROPE ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT

TABLE 43 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (KILO TONS)

TABLE 44 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 45 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 46 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 48 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 49 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE-VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 50 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE-VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 51 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE-COMPONENTS, 2018–2025 (KILO TONS)

TABLE 52 EUROPE: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE-COMPONENTS, 2018–2025 (USD MILLION)

8.3.1 GERMANY

8.3.1.1 Growth in the infrastructure industry and technological advancements are expected to drive the market

8.3.2 ITALY

8.3.2.1 Severity of COVID-19 pandemic in Italy hampered economic growth and is expected to affect the demand for aluminum rolled products

8.3.3 RUSSIA

8.3.3.1 Growth in the construction industry is expected to drive the Russian market

8.3.4 FRANCE

8.3.4.1 Government initiatives are driving the market for aluminum rolled products in

France

8.3.5 SPAIN

8.3.5.1 Rising demand for canned and processed food in the country

8.3.6 UK

8.3.6.1 Increasing demand for aluminum rolled products from the building & construction and transportation industries

8.3.7 REST OF EUROPE

8.3.7.1 The growth in automotive, building, and infrastructure activities in the Rest of Europe is expected to drive the growth of the market

8.4 NORTH AMERICA

FIGURE 20 NORTH AMERICA ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT

TABLE 53 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (KILO TONS)

TABLE 54 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 55 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 56 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

TABLE 57 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 58 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 59 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 60 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 61 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (KILO TONS)

TABLE 62 NORTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (USD MILLION)

8.4.1 US

8.4.1.1 Growth in demand for packaging, coupled with government initiatives, are driving the US market

8.4.2 MEXICO

8.4.2.1 Growth of infrastructural development is expected to fuel the aluminum rolled products market in Mexico

8.4.3 CANADA

8.4.3.1 Increasing investments and infrastructural developments are expected to drive the market for aluminum rolled products in Canada

8.5 MIDDLE EAST & AFRICA

FIGURE 21 MIDDLE EAST & AFRICA ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT

TABLE 63 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (KILO TONS)

TABLE 64 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 65 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 66 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

TABLE 67 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 68 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 69 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 70 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 71 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (KILO TONS)

TABLE 72 MIDDLE EAST & AFRICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (USD MILLION)

8.5.1 UAE

8.5.1.1 Government investments and increase in construction activities to drive the demand for aluminum rolled products in the UAE

8.5.2 SAUDI ARABIA

8.5.2.1 Infrastructural investment is expected to drive the growth of the market in Saudi Arabia

8.5.3 IRAN

8.5.3.1 Increasing investments and favorable government policies are expected to drive the market in Iran

8.5.4 SOUTH AFRICA

8.5.4.1 Beverage industry plays a key role in the growth of metal packaging

8.5.5 REST OF MIDDLE EAST & AFRICA

8.5.5.1 Attractive investment destination due to proximity to the Europe region

8.6 SOUTH AMERICA

FIGURE 22 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET SNAPSHOT

TABLE 73 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (KILO TONS)

TABLE 74 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 75 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (KILO TONS)

TABLE 76 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY GRADE, 2018–2025 (USD MILLION)

TABLE 77 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (KILO TONS)

TABLE 78 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 79 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (KILO TONS)

TABLE 80 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- VEHICLE TYPE, 2018–2025 (USD MILLION)

TABLE 81 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (KILO TONS)

TABLE 82 SOUTH AMERICA: ALUMINUM ROLLED PRODUCTS MARKET, BY AUTOMOTIVE- COMPONENTS, 2018–2025 (USD MILLION)

8.6.1 BRAZIL

8.6.1.1 Government focus on infrastructure spending and stringent environment norms driving the growth of the market

8.6.2 ARGENTINA

8.6.2.1 Government investments in infrastructural developments are expected to drive the growth of the market

8.6.3 REST OF SOUTH AMERICA

8.6.3.1 Increasing investments in infrastructural developments expected to drive aluminum rolled products market in Rest of South America

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

9.2.1 MARKET SHARE ANALYSIS

FIGURE 23 MARKET SHARE ANALYSIS OF TOP PLAYERS IN THE

ALUMINUM ROLLED PRODUCTS MARKET

9.2.2 PRODUCT FOOTPRINT

FIGURE 24 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN THE ALUMINUM ROLLED PRODUCTS MARKET

9.2.3 STAR

9.2.4 EMERGING LEADERS

9.2.5 PERVASIVE

9.2.6 STARTING BLOCKS

9.3 COMPANY EVALUATION MATRIX

FIGURE 25 ALUMINUM ROLLED PRODUCTS MARKET: COMPANY EVALUATION MATRIX, 2019

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Threat from Competition, Current Focus and Strategies, Right to Win, and MnM view)*

10.1 NOVELIS INC.

FIGURE 26 NOVELIS INC.: COMPANY SNAPSHOT

10.2 ARCONIC ROLLED PRODUCTS CORPORATION

FIGURE 27 ARCONIC ROLLED PRODUCTS CORPORATION: COMPANY SNAPSHOT

10.3 CONSTELLIUM SE

FIGURE 28 CONSTELLIUM SE: COMPANY SNAPSHOT

10.4 UACJ CORPORATION

FIGURE 29 UACJ CORPORATION: COMPANY SNAPSHOT

10.5 NORSK HYDRO ASA

FIGURE 30 NORSK HYDRO ASA: COMPANY SNAPSHOT

10.6 GRANGES AB

FIGURE 31 GRANGES AB: COMPANY SNAPSHOT

10.7 ALUMINUM CORPORATION OF CHINA LIMITED

FIGURE 32 ALUMINUM CORPORATION OF CHINA LIMITED: COMPANY SNAPSHOT

10.8 CHINA HONGQIAO GROUP LIMITED

FIGURE 33 CHINA HONGQIAO GROUP LTD: COMPANY SNAPSHOT

10.9 SHANDONG XINFA HUAXIN ALUMINUM CO. LTD.

10.10 HAI PHONG ALUMINUM ENAMEL FACTORY

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Threat from Competition, Current Focus and Strategies,

Right to Win, and MnM view might not be captured in case of unlisted companies.

11 APPENDIX

11.1 INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

I would like to order

Product name: Aluminum Rolled Products Market by Grade (1xxx, 3xxx, 5xxx and 6xxx), End-Use Industry (Automotive & Transportation, Building & Construction, Packaging, Consumer Durables, Others) and Region (NA, Europe, APAC, MEA, SA) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/AE1934F2F415EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE1934F2F415EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970