

# **Aluminum Foam Market by Type (Open-Cell, Closed-Cell), Application (Anti-Intrusion Bars, Heat Exchangers, Sound Absorbers, Filters), End-Use Industry (Automotive, Construction & Infrastructure, Industrial), and Region - Global Forecast to 2027**

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## **Abstracts**

The aluminum foam market size is expected to grow from USD 40 million in 2021 to USD 55 million by 2027 growing at a CAGR of 4.8% between 2022 to 2027. Aluminum foam has applications in different end-use industries, such as automotive, construction & infrastructure, industrial, and others. Advantages like cost-effectiveness and low weight make aluminum foam popular in the automotive and construction & infrastructure industries. The superior features offered by aluminum foam like high porosity, thermal conductivity and corrosion resistance are enabling its usage in various end-use industries.

“Anti-intrusion bars application accounted for the largest share, in terms of value, of the overall aluminum foam market.”

Anti-intrusion bars lead the overall aluminum foam market in 2021. Aluminum foam have characteristics such as cost-effectiveness, less weight, durability, resistance to fire, good thermal behavior, and reduced maintenance expenditure. Anti-intrusion bars are used in the automotive industry to keep passengers safe at the time of collision. Aluminum foam acts as a good kinetic energy absorber and hence is a well liked material for anti-intrusion bars.

“Open-cell aluminum foam type dominated the market of aluminum foam, in terms of value and volume.”

Open-cell aluminum foam dominated the overall aluminum foam market in 2021 and is projected to dominate in the forecasted period. The use of open-cell aluminum foam offers numerous advantages such as sound absorption, fragmentation capture, heat sinks & exchangers, catalyst surface, and spacers. Open-cell aluminum foam can absorb sound and hence is a very good sound insulator, as it possesses air bubbles created during the manufacturing process. All these advantages make open-cell aluminum foam to be the most widely used type in the aluminum foam market.

“The aluminum foam market in the automotive end-use industry is expected to register the highest CAGR between 2022 to 2027.”

The aluminum foam market in automotive end-use industry is to witness the fastest CAGR during the forecast period. As the automotive market is shifting toward electric cars, there is a huge demand for lightweight and strong materials in the automotive industry. With the growing demand for lightweight material, the demand for effective crash-resistant products is on the rise after considering the safety point for lightweight automotive vehicles. These factors are driving the aluminum foam market in the automotive industry around the globe.

“The aluminum foam market in Asia Pacific is the largest market and projected to register the highest CAGR, in terms of value and volume, between 2022 and 2027.”

Asia Pacific region dominated the global aluminum foam market where China being one of the prominent markets for aluminum foam due to the presence of world largest automotive industry. The region has the presence of many manufacturers of aluminum foam and its products. China accounted for the largest share of the market in Asia Pacific and is expected to register the highest growth during the forecast period. The growth of the aluminum foam market in this region is driven mainly by the growing automotive and building & infrastructure end-use industries.

Breakdown of Profiles of Primary Interviews:

By Company Type- Tier 1- 60%, Tier 2- 20%, and Tier 3- 20%

By Designation- C Level- 33%, Director Level- 33%, and Managers- 34%

By Region- North America- 20%, Europe- 25%, Asia Pacific (APAC) - 25%, Latin America-10%, Middle East & Africa (MEA)-20%,

The report provides a comprehensive analysis of company profiles listed below:

ERG Aerospace Corporation (US)

CYMAT Technologies Ltd. (Canada)

Alantum Corporation (South Korea)

Liaoning Rontec Advanced Material Technology Co., Ltd. (China)

Shanxi Putai Aluminum Foam Manufacturing Co., Ltd. (China)

Mayser GmbH & Co. KG (Germany)

Aluminum King Co., Ltd (China)

Pohltec Metalfoam GmbH (Germany)

## Research Coverage

This report covers the global aluminum foam market and forecasts the market size until 2027. It includes the following market segmentation – Type (Open-cell, closed-cell), Application (Anti-intrusion bars, sound absorbers, heat exchangers, filters), End-use Industry (Automotive, Construction & Infrastructure, Industrial, and Others) and Region (Europe, North America, APAC, Latin America, and MEA). Porter's Five Forces Analysis, along with the drivers, restraints, opportunities, and challenges, have been discussed in the report. It also provides company profiles and competitive strategies adopted by the major players in the global aluminum foam market.

## Key Benefits of Buying the Report

The report is expected to help market leaders/new entrants in this market in the following ways:

1. This report segments the global aluminum foam market comprehensively. It provides the closest approximations of the revenues for the overall market and the sub-segments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the aluminum foam market

and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to better their position in their businesses. The competitive landscape section includes the competitor ecosystem, new product development, agreement, and acquisition.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 ALUMINUM FOAM MARKET SEGMENTATION
  - 1.3.2 REGIONAL SCOPE
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - FIGURE 1 ALUMINUM FOAM MARKET: RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
    - 2.1.2 PRIMARY DATA
      - 2.1.2.1 Primary interviews – Top aluminum foam manufacturers
      - 2.1.2.2 Breakdown of primary interviews
      - 2.1.2.3 Key industry insights
  - 2.2 BASE NUMBER CALCULATION
    - 2.2.1 APPROACH 1: DEMAND-SIDE ANALYSIS
    - 2.2.2 APPROACH 2: SUPPLY-SIDE ANALYSIS
  - 2.3 FORECAST NUMBER CALCULATION
    - 2.3.1 SUPPLY SIDE
    - 2.3.2 DEMAND SIDE
  - 2.4 MARKET SIZE ESTIMATION
    - 2.4.1 BOTTOM-UP APPROACH
      - FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
    - 2.4.2 TOP-DOWN APPROACH
      - FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
  - 2.5 DATA TRIANGULATION
    - FIGURE 4 ALUMINUM FOAM MARKET: DATA TRIANGULATION
  - 2.6 IMPACT OF SLOWDOWN/RECESSION
  - 2.7 FACTOR ANALYSIS

2.8 RESEARCH ASSUMPTIONS

2.9 RESEARCH LIMITATIONS AND RISKS

### **3 EXECUTIVE SUMMARY**

FIGURE 5 OPEN-CELL ALUMINUM FOAM REMAINS DOMINATING SEGMENT DURING FORECAST PERIOD

FIGURE 6 AUTOMOTIVE TO BE FASTEST-GROWING END-USE INDUSTRY

FIGURE 7 ANTI-INTRUSION BARS APPLICATION TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 8 ASIA PACIFIC DOMINATED ALUMINUM FOAM MARKET IN 2021

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN ALUMINUM FOAM MARKET

FIGURE 9 HIGH DEMAND FROM AUTOMOTIVE END-USE INDUSTRY TO DRIVE MARKET

4.2 ALUMINUM FOAM MARKET, BY TYPE AND REGION

FIGURE 10 ASIA PACIFIC ACCOUNTED FOR LARGEST MARKET SHARE

4.3 ALUMINUM FOAM MARKET, BY END-USE INDUSTRY

FIGURE 11 AUTOMOTIVE END-USE INDUSTRY TO LEAD OVERALL ALUMINUM FOAM MARKET

4.4 ALUMINUM FOAM MARKET, BY APPLICATION

FIGURE 12 SOUND ABSORBERS APPLICATION ACCOUNTED FOR LARGEST SHARE OF ALUMINUM FOAM MARKET

4.5 ALUMINUM FOAM MARKET, BY COUNTRY

FIGURE 13 CHINA TO REGISTER HIGHEST CAGR IN ALUMINUM FOAM MARKET

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN ALUMINUM FOAM MARKET

5.2.1 DRIVERS

5.2.1.1 Superior properties of aluminum foams

5.2.1.2 Increasing usage of aluminum foams in applications such as heat exchangers and anti-intrusion bars

5.2.2 RESTRAINTS

5.2.2.1 Difficulty in bonding, welding, and soldering aluminum foams

5.2.2.2 High cost of aluminum foam compared with substitutes

### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing usage of aluminum foams in the automotive industry

5.2.3.2 Increasing demand for lightweight structural materials in construction industry

### 5.2.4 CHALLENGES

5.2.4.1 Development needed to control pore size and shape of end products

5.2.4.2 Developing cost-efficient manufacturing methods

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 15 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

### TABLE 1 ALUMINUM FOAM MARKET: PORTER'S FIVE FORCES ANALYSIS

## 5.4 SUPPLY CHAIN ANALYSIS

### TABLE 2 ALUMINUM FOAM MARKET: SUPPLY CHAIN

## 5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICES FOR END-USE INDUSTRIES, BY KEY PLAYERS

### FIGURE 16 AVERAGE SELLING PRICES FOR TOP THREE END-USE INDUSTRIES (USD/KG), BY KEY PLAYERS

## 5.6 AVERAGE SELLING PRICE

### TABLE 3 AVERAGE SELLING PRICES OF ALUMINUM FOAM, BY REGION

## 5.7 KEY STAKEHOLDERS AND BUYING CRITERIA

5.7.1 KEY STAKEHOLDERS IN BUYING PROCESS

### FIGURE 17 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES

### TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

5.7.2 BUYING CRITERIA

### FIGURE 18 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES

### TABLE 5 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES

## 5.8 TECHNOLOGY ANALYSIS

## 5.9 KEY CONFERENCES AND EVENTS, 2022–2023

### TABLE 6 ALUMINUM FOAM MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

## 5.10 GLOBAL REGULATORY FRAMEWORK AND ITS IMPACT ON ALUMINUM FOAM MARKET

#### 5.10.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### 5.11 ECOSYSTEM/MARKET MAP

FIGURE 19 ECOSYSTEM: ALUMINUM FOAM MARKET

#### 5.12 VALUE CHAIN ANALYSIS

FIGURE 20 VALUE CHAIN ANALYSIS: MAXIMUM VALUE ADDED DURING ALUMINUM FOAM RAW MATERIAL & MANUFACTURING PHASE

#### 5.13 TRADE ANALYSIS: KEY MARKET FOR IMPORT/EXPORT

5.13.1 CHINA

5.13.2 US

5.13.3 GERMANY

5.13.4 INDIA

#### 5.14 CASE STUDY ANALYSIS

#### 5.15 TRENDS IMPACTING CUSTOMER BUSINESS

#### 5.16 PATENT ANALYSIS

5.16.1 METHODOLOGY

5.16.2 LIST OF PATENTS

TABLE 10 LIST OF PATENTS

## **6 METAL FOAM MARKET, BY TYPE**

### 6.1 INTRODUCTION

TABLE 11 ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 12 ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

FIGURE 21 OPEN-CELL ALUMINUM FOAM TO BE WIDELY USED TYPE

### 6.2 OPEN-CELL ALUMINUM FOAM

6.2.1 HIGH DEMAND FOR SOUND ABSORBERS TO DRIVE MARKET

FIGURE 22 ASIA PACIFIC TO DRIVE OPEN-CELL ALUMINUM FOAM MARKET

TABLE 13 OPEN-CELL ALUMINUM FOAM MARKET, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 14 OPEN-CELL ALUMINUM FOAM MARKET, BY REGION, 2020–2027 (TON)

### 6.3 CLOSED-CELL ALUMINUM FOAM

6.3.1 CLOSED-CELL ALUMINUM FOAM TO REGISTER HIGHEST GROWTH



TABLE 15 CLOSED-CELL ALUMINUM FOAM MARKET, BY REGION, 2020–2027  
(USD THOUSAND)

TABLE 16 CLOSED-CELL ALUMINUM FOAM MARKET, BY REGION, 2020–2027  
(TON)

## **7 ALUMINUM FOAM MARKET, BY APPLICATION**

### **7.1 INTRODUCTION**

FIGURE 23 ANTI-INTRUSION BARS SEGMENT TO ACCOUNT FOR LARGEST  
SHARE IN ALUMINUM FOAM MARKET

TABLE 17 ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD  
THOUSAND)

TABLE 18 ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (TON)

### **7.2 ANTI-INTRUSION BARS**

7.2.1 ANTI-INTRUSION BAR APPLICATION TO LEAD DEMAND FOR ALUMINUM  
FOAM

FIGURE 24 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN ANTI-INTRUSION  
BARS SEGMENT

TABLE 19 ALUMINUM FOAM MARKET IN ANTI-INTRUSION BARS APPLICATION,  
BY REGION, 2020–2027 (USD THOUSAND)

TABLE 20 ALUMINUM FOAM MARKET IN ANTI-INTRUSION BARS APPLICATION,  
BY REGION, 2020–2027 (TON)

### **7.3 HEAT EXCHANGERS**

7.3.1 DEMAND FOR ALUMINUM FOAMS TO INCREASE DUE TO HIGH POROSITY

TABLE 21 ALUMINUM FOAM MARKET IN HEAT EXCHANGERS APPLICATION, BY  
REGION, 2020–2027 (USD THOUSAND)

TABLE 22 ALUMINUM FOAM MARKET IN HEAT EXCHANGERS APPLICATION, BY  
REGION, 2020–2027 (TON)

### **7.4 SOUND ABSORBERS**

7.4.1 DEMAND FOR SOUND INSULATION TO INCREASE WITH INCREASING  
NOISE POLLUTION

TABLE 23 ALUMINUM FOAM MARKET IN SOUND ABSORBER APPLICATION, BY  
REGION, 2020–2027 (USD THOUSAND)

TABLE 24 ALUMINUM FOAM MARKET IN SOUND INSULATION APPLICATION, BY  
REGION, 2020–2027 (TON)

### **7.5 FILTERS**

7.5.1 HIGH POROSITY TO CREATE DEMAND FOR ALUMINUM FOAMS

TABLE 25 ALUMINUM FOAM MARKET IN FILTER APPLICATION, BY REGION,  
2020–2027 (USD THOUSAND)

TABLE 26 ALUMINUM FOAM MARKET IN FILTER APPLICATION, BY REGION, 2020–2027 (TON)

7.6 OTHERS

7.6.1 RAILWAY BUFFERS

7.6.2 MEDICAL IMPLANTS

TABLE 27 ALUMINUM FOAM MARKET IN OTHER APPLICATIONS, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 28 ALUMINUM FOAM MARKET IN OTHER APPLICATIONS, BY REGION, 2020–2027 (TON)

## **8 ALUMINUM FOAM MARKET, BY END-USE INDUSTRY**

8.1 INTRODUCTION

FIGURE 25 AUTOMOTIVE INDUSTRY TO LEAD ALUMINUM FOAM MARKET DURING FORECAST PERIOD

TABLE 29 ALUMINUM FOAM MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 30 ALUMINUM FOAM MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

8.2 AUTOMOTIVE INDUSTRY

8.2.1 HIGH DEMAND FOR ANTI-INTRUSION BARS TO DRIVE MARKET

FIGURE 26 ASIA PACIFIC TO DRIVE ALUMINUM FOAM MARKET IN AUTOMOTIVE INDUSTRY

TABLE 31 ALUMINUM FOAM MARKET SIZE IN AUTOMOTIVE END-USE INDUSTRY, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 32 ALUMINUM FOAM MARKET SIZE IN AUTOMOTIVE END-USE INDUSTRY, BY REGION, 2020–2027 (TON)

8.3 CONSTRUCTION & INFRASTRUCTURE

8.3.1 EXCELLENT SOUND-ABSORBING CAPABILITY OF ALUMINUM FOAMS TO INCREASE DEMAND

TABLE 33 ALUMINUM FOAM MARKET SIZE IN CONSTRUCTION & INFRASTRUCTURE END-USE INDUSTRY, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 34 ALUMINUM FOAM MARKET SIZE IN CONSTRUCTION & INFRASTRUCTURE END-USE INDUSTRY, BY REGION, 2020–2027 (TON)

8.4 INDUSTRIAL

8.4.1 EXTENSIVE USE OF HEAT EXCHANGERS TO BOOST DEMAND

TABLE 35 ALUMINUM FOAM MARKET SIZE IN INDUSTRIAL END-USE INDUSTRY, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 36 ALUMINUM FOAM MARKET SIZE IN INDUSTRIAL END-USE INDUSTRY, BY REGION, 2020–2027 (TON)

8.5 OTHER END-USE INDUSTRIES

8.5.1 AEROSPACE

8.5.2 DEFENSE

8.5.3 MEDICAL

TABLE 37 ALUMINUM FOAM MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 38 ALUMINUM FOAM MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2020–2027 (TON)

## **9 ALUMINUM FOAM MARKET, BY REGION**

9.1 INTRODUCTION

FIGURE 27 REGIONAL SNAPSHOT: CHINA TO REGISTER HIGHEST GROWTH RATE

TABLE 39 ALUMINUM FOAM MARKET, BY REGION, 2020–2027 (USD THOUSAND)

TABLE 40 ALUMINUM FOAM MARKET, BY REGION, 2020–2027 (TON)

9.2 ASIA PACIFIC

FIGURE 28 ASIA PACIFIC: ALUMINUM FOAM MARKET SNAPSHOT

9.2.1 BY COUNTRY

TABLE 41 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (USD THOUSAND)

TABLE 42 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (TON)

9.2.2 BY TYPE

TABLE 43 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 44 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.2.3 BY APPLICATION

TABLE 45 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD THOUSAND)

TABLE 46 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (TON)

9.2.4 BY END-USE INDUSTRY

TABLE 47 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 48 ASIA PACIFIC: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

## 9.2.5 CHINA

### 9.2.5.1 Automotive industry to drive market

#### 9.2.5.1.1 By type

TABLE 49 CHINA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 50 CHINA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.2.5.1.2 By end-use industry

TABLE 51 CHINA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 52 CHINA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

## 9.2.6 SOUTH KOREA

### 9.2.6.1 High demand in construction industry to drive market

#### 9.2.6.1.1 By type

TABLE 53 SOUTH KOREA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 54 SOUTH KOREA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.2.6.1.2 By end-use industry

TABLE 55 SOUTH KOREA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 56 SOUTH KOREA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

## 9.2.7 INDIA

### 9.2.7.1 Growing end-use industries to support market growth

#### 9.2.7.1.1 By type

TABLE 57 INDIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 58 INDIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.2.7.1.2 By end-use industry

TABLE 59 INDIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 60 INDIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

## 9.2.8 REST OF ASIA PACIFIC

### 9.2.8.1 By type

TABLE 61 REST OF ASIA PACIFIC: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 62 REST OF ASIA PACIFIC: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.2.8.2 By end-use industry

TABLE 63 REST OF ASIA PACIFIC: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 64 REST OF ASIA PACIFIC: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

### 9.3 NORTH AMERICA

FIGURE 29 NORTH AMERICA: ALUMINUM FOAM MARKET SNAPSHOT

#### 9.3.1 BY COUNTRY

TABLE 65 NORTH AMERICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (USD THOUSAND)

TABLE 66 NORTH AMERICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (TON)

#### 9.3.2 BY TYPE

TABLE 67 NORTH AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 68 NORTH AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.3.3 BY APPLICATION

TABLE 69 NORTH AMERICA: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD THOUSAND)

TABLE 70 NORTH AMERICA: ALUMINUM FOAM MARKET, APPLICATION, 2020–2027 (TON)

#### 9.3.4 BY END-USE INDUSTRY

TABLE 71 NORTH AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 72 NORTH AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.3.5 US

9.3.5.1 High demand from automotive manufacturers to drive market

##### 9.3.5.1.1 By type

TABLE 73 US: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 74 US: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

##### 9.3.5.1.2 By end-use industry

TABLE 75 US: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 76 US: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.3.6 CANADA

9.3.6.1 Automotive to be fastest-growing segment

#### 9.3.6.1.1 By type

TABLE 77 CANADA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 78 CANADA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.3.6.1.2 By end-use industry

TABLE 79 CANADA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 80 CANADA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

### 9.4 EUROPE

FIGURE 30 EUROPE: ALUMINUM FOAM MARKET SNAPSHOT

#### 9.4.1 BY COUNTRY

TABLE 81 EUROPE: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (USD THOUSAND)

TABLE 82 EUROPE: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (TON)

#### 9.4.2 BY TYPE

TABLE 83 EUROPE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 84 EUROPE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.4.3 BY APPLICATION

TABLE 85 EUROPE: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD THOUSAND)

TABLE 86 EUROPE: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (TON)

#### 9.4.4 BY END-USE INDUSTRY

TABLE 87 EUROPE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 88 EUROPE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.4.5 GERMANY

##### 9.4.5.1 Huge demand from automotive sector to drive market

##### 9.4.5.1.1 By type

TABLE 89 GERMANY: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 90 GERMANY: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

##### 9.4.5.1.2 By end-use industry

TABLE 91 GERMANY: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 92 GERMANY: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY,

2020–2027 (TON)

#### 9.4.6 FRANCE

9.4.6.1 Construction sector to lead market for aluminum foams

9.4.6.1.1 By type

TABLE 93 FRANCE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 94 FRANCE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.4.6.1.2 By end-use industry

TABLE 95 FRANCE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 96 FRANCE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.4.7 AUSTRIA

9.4.7.1 Automotive industry to create opportunities in market

9.4.7.1.1 By type

TABLE 97 AUSTRIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 98 AUSTRIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.4.7.1.2 By end-use industry

TABLE 99 AUSTRIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 100 AUSTRIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.4.8 NETHERLANDS

9.4.8.1 Demand for aluminum foams to increase at faster pace

9.4.8.1.1 By type

TABLE 101 NETHERLANDS: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 102 NETHERLANDS: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.4.8.1.2 By end-use industry

TABLE 103 NETHERLANDS: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 104 NETHERLANDS: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.4.9 REST OF EUROPE

9.4.9.1 By type

TABLE 105 REST OF EUROPE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 106 REST OF EUROPE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.4.9.2 By end-use industry

TABLE 107 REST OF EUROPE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 108 REST OF EUROPE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.5 MIDDLE EAST & AFRICA

FIGURE 31 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET SNAPSHOT

9.5.1 BY COUNTRY

TABLE 109 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (USD THOUSAND)

TABLE 110 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (TON)

9.5.2 BY TYPE

TABLE 111 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 112 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.5.3 BY APPLICATION

TABLE 113 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD THOUSAND)

TABLE 114 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (TON)

9.5.4 BY END-USE INDUSTRY

TABLE 115 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 116 MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.5.5 UAE

9.5.5.1 Open-cell aluminum foam to lead market due to demand from construction sector

9.5.5.1.1 By type

TABLE 117 UAE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 118 UAE: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.5.5.1.2 By end-use industry

TABLE 119 UAE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)



TABLE 120 UAE: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.5.6 SAUDI ARABIA

9.5.6.1 Automotive to be fastest-growing end-use industry

9.5.6.1.1 By type

TABLE 121 SAUDI ARABIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 122 SAUDI ARABIA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.5.6.1.2 By end-use industry

TABLE 123 SAUDI ARABIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 124 SAUDI ARABIA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.5.7 QATAR

9.5.7.1 Qatar to be rapidly growing economy in Middle East & Africa

9.5.7.1.1 By type

TABLE 125 QATAR: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 126 QATAR: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.5.7.1.2 By end-use industry

TABLE 127 QATAR: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 128 QATAR: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.5.8 REST OF MIDDLE EAST & AFRICA

9.5.8.1 By type

TABLE 129 REST OF MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 130 REST OF MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.5.8.2 By end-use industry

TABLE 131 REST OF MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 132 REST OF MIDDLE EAST & AFRICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.6 LATIN AMERICA

FIGURE 32 LATIN AMERICA: ALUMINUM FOAM MARKET SNAPSHOT

9.6.1 BY COUNTRY

TABLE 133 LATIN AMERICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (USD THOUSAND)

TABLE 134 LATIN AMERICA: ALUMINUM FOAM MARKET, BY COUNTRY, 2020–2027 (TON)

#### 9.6.2 BY TYPE

TABLE 135 LATIN AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 136 LATIN AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

#### 9.6.3 BY APPLICATION

TABLE 137 LATIN AMERICA: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (USD THOUSAND)

TABLE 138 LATIN AMERICA: ALUMINUM FOAM MARKET, BY APPLICATION, 2020–2027 (TON)

#### 9.6.4 BY END-USE INDUSTRY

TABLE 139 LATIN AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 140 LATIN AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.6.5 BRAZIL

9.6.5.1 Brazil to be the largest market for aluminum foam in Latin America

##### 9.6.5.1.1 By type

TABLE 141 BRAZIL: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 142 BRAZIL: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

##### 9.6.5.1.2 By end-use industry

TABLE 143 BRAZIL: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 144 BRAZIL: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

#### 9.6.6 MEXICO

9.6.6.1 Rapidly growing end-use industries to drive market

##### 9.6.6.1.1 By type

TABLE 145 MEXICO: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 146 MEXICO: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

##### 9.6.6.1.2 By end-use industry

TABLE 147 MEXICO: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 148 MEXICO: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

9.6.7 REST OF LATIN AMERICA

9.6.7.1 By type

TABLE 149 REST OF LATIN AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (USD THOUSAND)

TABLE 150 REST OF LATIN AMERICA: ALUMINUM FOAM MARKET, BY TYPE, 2020–2027 (TON)

9.6.7.2 By end-use industry

TABLE 151 REST OF LATIN AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (USD THOUSAND)

TABLE 152 REST OF LATIN AMERICA: ALUMINUM FOAM MARKET, BY END-USE INDUSTRY, 2020–2027 (TON)

## **10 COMPETITIVE LANDSCAPE**

10.1 INTRODUCTION

10.2 MARKET SHARE ANALYSIS

FIGURE 33 MARKET SHARE OF TOP COMPANIES IN ALUMINUM FOAM MARKET

TABLE 153 DEGREE OF COMPETITION: ALUMINUM FOAM MARKET

10.3 MARKET RANKING

FIGURE 34 RANKING OF TOP FIVE PLAYERS IN ALUMINUM FOAM MARKET

10.4 REVENUE ANALYSIS OF TOP FIVE PLAYERS IN ALUMINUM FOAM MARKET IN 2021

10.5 COMPANY EVALUATION MATRIX

TABLE 154 COMPANY PRODUCT FOOTPRINT

TABLE 155 COMPANY TYPE FOOTPRINT

TABLE 156 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 157 COMPANY REGION FOOTPRINT

10.5.1 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 35 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN ALUMINUM FOAM MARKET

10.5.2 BUSINESS STRATEGY EXCELLENCE

FIGURE 36 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN ALUMINUM FOAM MARKET

10.6 COMPANY EVALUATION QUADRANT (TIER 1)

10.6.1 STARS

10.6.2 PERVASIVE COMPANIES

10.6.3 PARTICIPANTS

#### 10.6.4 EMERGING LEADERS

FIGURE 37 ALUMINUM FOAM MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021

#### 10.7 COMPETITIVE BENCHMARKING OF KEY STARTUP/SMES

TABLE 158 ALUMINUM FOAM MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 159 ALUMINUM FOAM MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUP/SMES

#### 10.8 STARTUP/SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION MATRIX

##### 10.8.1 PROGRESSIVE COMPANIES

##### 10.8.2 RESPONSIVE COMPANIES

##### 10.8.3 DYNAMIC COMPANIES

##### 10.8.4 STARTING BLOCKS

FIGURE 38 ALUMINUM FOAM MARKET: SMALL AND MEDIUM-SIZED ENTERPRISES MAPPING, 2021

#### 10.9 COMPETITIVE SCENARIO AND TRENDS

TABLE 160 ALUMINUM FOAM MARKET: DEALS, 2017–2022

TABLE 161 ALUMINUM FOAM MATERIAL: OTHERS, 2017–2022

## 11 COMPANY PROFILE

(Business overview, Products offered, Recent developments & MnM View)\*

### 11.1 KEY PLAYERS

#### 11.1.1 ERG AEROSPACE CORPORATION

TABLE 162 ERG AEROSPACE CORPORATION: COMPANY OVERVIEW

#### 11.1.2 CYMAT TECHNOLOGIES LTD.

TABLE 163 CYMAT TECHNOLOGIES LTD.: COMPANY OVERVIEW

FIGURE 39 CYMAT TECHNOLOGIES LTD.: COMPANY SNAPSHOT

#### 11.1.3 ALANTUM CORPORATION

TABLE 164 ALANTUM CORPORATION: COMPANY OVERVIEW

#### 11.1.4 LIAONING RONTEC ADVANCED MATERIAL TECHNOLOGY CO., LTD.

TABLE 165 LIAONING RONTEC ADVANCED MATERIAL TECHNOLOGY MATERIAL CO., LTD.: COMPANY OVERVIEW

#### 11.1.5 AMERICAN ELEMENTS

TABLE 166 AMERICAN ELEMENTS: COMPANY OVERVIEW

#### 11.1.6 MAYSER GMBH & CO. KG

TABLE 167 MAYSER GMBH & CO. KG: COMPANY OVERVIEW

#### 11.1.7 ALUMINUM KING CO., LTD.

TABLE 168 ALUMINUM KING CO. LTD.: COMPANY OVERVIEW

#### 11.1.8 POHLTEC METALFOAM GMBH

TABLE 169 POHLTEC METALFOAM GMBH: COMPANY OVERVIEW

#### 11.1.9 SHANGHAI WINFAY NEW MATERIAL CO., LTD.

TABLE 170 SHANGHAI WINFAY NEW MATERIAL CO. LTD.: COMPANY OVERVIEW

#### 11.1.10 SHANXI PUTAI ALUMINUM FOAM MANUFACTURING CO., LTD.

TABLE 171 SHANXI PUTAI ALUMINUM FOAM MANUFACTURING CO., LTD.:  
COMPANY OVERVIEW

#### 11.1.11 VIM TECHNOLOGY LTD

TABLE 172 VIM TECHNOLOGY LTD.: COMPANY OVERVIEW

#### 11.1.12 CHINA BEIHAI BUILDING MATERIAL GROUP

TABLE 173 CHINA BEIHAI BUILDING MATERIAL GROUP: COMPANY OVERVIEW

\*Details on Business overview, Products offered, Recent developments & MnM View  
might not be captured in case of unlisted companies.

### 11.2 OTHER PLAYERS

#### 11.2.1 HAVEL METAL FOAM

TABLE 174 HAVEL METAL FOAM: COMPANY OVERVIEW

#### 11.2.2 ALUINVENT

TABLE 175 ALUINVENT: COMPANY OVERVIEW

#### 11.2.3 FOAMTECH NORTH AMERICA

TABLE 176 FOAMTECH NORTH AMERICA: COMPANY OVERVIEW

#### 11.2.4 EXXENTIS LTD

TABLE 177 EXXENTIS LTD: COMPANY OVERVIEW

#### 11.2.5 RECEMAT BV

TABLE 178 RECEMAT BV: COMPANY OVERVIEW

#### 11.2.6 VERSARIEN TECHNOLOGIES

TABLE 179 VERSARIEN TECHNOLOGIES: COMPANY OVERVIEW

#### 11.2.7 NANOSHEL LLC

TABLE 180 NANOSHEL LLC: COMPANY OVERVIEW

#### 11.2.8 ECOCONTACT (AMC ETEC)

TABLE 181 ECOCONTACT (AMC ETEC): COMPANY OVERVIEW

11.2.9 FRAUNHOFER INSTITUTE FOR MACHINE TOOLS AND FORMING  
TECHNOLOGY IWE

TABLE 182 FRAUNHOFER INSTITUTE FOR MACHINE TOOLS AND FORMING  
TECHNOLOGY IWU: COMPANY OVERVIEW

#### 11.2.10 ALCARBON

TABLE 183 ALCARBON: COMPANY OVERVIEW

#### 11.2.11 COMPOSITE MATERIALS, LTD. (ALUPOR LLC)

TABLE 184 COMPOSITE MATERIALS, LTD. (ALUPOR LLC): COMPANY OVERVIEW

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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