

Airport Information System Market by Application (Passenger Processing, Flight Operation, Cargo and Baggage Management, Resource Management, Airside Operations), Type, Implementation and Region - Global Forecast to 2030

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Abstracts

The Airport Information Systems market is valued at USD 4.24 billion in 2024 and is projected to reach USD 5.36 billion by 2030, at a CAGR of 4.0% from 2024 to 2030. Airport Information Systems transform airport operations and passenger experiences with innovative technologies and integrated solutions. AIS technologies thus streamline critical functions such as flight information, resource management, baggage handling, and security. Increasing air travel warrants the application of cutting-edge technologies in AIS to meet modern demands. Some of the key innovations include real-time data integration, which allows for easy communication among airlines, airport staff, and passengers. With IoT and cloud computing, systems are connected across terminals and updated in real time. AI and machine learning increasingly find applications in predictive analytics, optimizing resource allocation, and predicting passenger flows to reduce congestion.

The latest trends indicate the development of biometric systems for passenger recognition in self-service kiosks and mobile apps to integrate with AIS, which brings about not only the security aspect of it but also reduces the waiting time of passengers. Cargo management also adopts blockchain technology to ensure safe and transparent transactions of air freight operations.

Based on cargo and baggage management, the Baggage & Cargo Handling and Tracking Software is projected to lead the market during the forecast period 2024-2030.

Baggage & Cargo Handling and Tracking Software will lead the market because it plays a critical role in improving operational efficiency, enhancing customer satisfaction, and meeting the growing demand for seamless logistics in the aviation sector. In general, with the increase of volume both in passengers and freight cargos, airports and airlines suffer high pressure to handle baggage and freight to act much speedily and accurately. Managing luggage and cargo in real time directly benefits from end-to-end transparency, as advanced tracking technology involves RFID, GPS, and IoT sensors for seamless observation of items, therefore preventing loss or delay through routing and increasing operational visibility.

Based on Airport Digital Signage and Display Systems, Flight Information Display Systems (FIDS) segment is to lead the market during the forecast period

The Airport Information Systems market has been segmented based on Airport Digital Signage and Display Systems into Flight Information Display Systems (FIDS) and digital signage. Flight Information Display Systems (FIDS) segment to lead the market during the forecast period 2024-2030. The Flight Information Display System is poised to spearhead the Airport Information Systems market, as its relevance in ensuring seamless communication to enhance passenger experience becomes apparent. FIDS has also become the primary interface of a modern airport for real-time flight information through updates on arrivals, departures, gate changes, and delays. As global air travel expands, the expectation of passenger demand for accurate, real-time information increases. FIDS fulfills this expectation by integrating with advanced sources of data, such as air traffic control systems and airline databases, to give precise updates in real time. Smart airports also enhance the significance of FIDS as it is often used together with mobile apps and digital signage for multi-channel communication to make sure that passengers are constantly updated at every touch point.

The Asia Pacific market is projected to contribute the most significant share from 2024 to 2030 in the Airport Information Systems market.

Asia-Pacific is expected to lead the Airport Information Systems (AIS) market, driven by rapid economic growth, high demand for air travel, and massive investments in aviation infrastructure in the region. Passenger and cargo volumes in Asia-Pacific are rapidly increasing due to the rising middle-class population, urbanization, and tourism. Some of the fastest-growing aviation markets are in countries such as China, India, and the Southeast Asian nations. They require more sophisticated AIS solutions to manage increased traffic more efficiently. The region hosts several greenfield airport projects and major expansions of existing airports. These include the Beijing Daxing

International Airport in China and the Navi Mumbai International Airport in India. These projects are incorporating the best-of-breed AIS solutions for passenger processing, baggage handling, and real-time operations management from the beginning.

The break-up of the profile of primary participants in the Airport Information Systems market:

By Company Type: Tier 1 – 49%, Tier 2 – 37%, and Tier 3 – 14%

By Designation: C Level – 55%, Director Level – 27%, and Others – 18%

By Region: North America – 32%, Europe – 32%, Asia Pacific – 16%, Middle East & Africa – 10%, Latin America – 10%

Major companies profiled in the report include SITA (US), Indra. (US), Thales (France), RTX (US), Amadeus (Spain), ADB Safegate (Belgium), Amadeus IT Group S.A (Spain), Siemens A.G (Germany), RESA (Germany), TAV Technologies (Turkey), Damarel Systems International Ltd. (US), CGI Inc. (Canada), Airport information Systems (England), NEC Corporation (Japan), Honeywell International Inc. (US), Deutsche Telekom AG (Germany), among others.

Research Coverage:

This market study covers the Airport Information Systems market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on Application (Passenger processing, Flight Operation, Cargo & Baggage Management, Resource management, Security & Surveillance, Airside operations, Financial & revenue Management) Type (Passenger Centric, Airport Operational Support), Implementation (Upgrades & Modernization, New Installation) and Region (North America, Europe, Asia Pacific, Middle East, Rest of the World).

This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Airport Information Systems market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market Drivers (Rise in IT spending in recent years, Increase in use of smartphones, Need for real time information, Increase in use of self-services Technologies at airports), Restraints (High operating costs, Data and Privacy concerns) , Challenges (Increased investments in airport expansion in emerging economies, Emergence of smart airports) , and opportunities (Management of large sets of datasets and generation of predictive insights). The growth of the market can be attributed to increasing air traffic, rising passenger expectations, and the need for enhanced operational efficiency and security at airports.

The report provides insights on the following pointers:

Rising demand for Airport information Systems in commercial aviation drive the market.

Market Penetration: Comprehensive information on Airport information Systems offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Airport information Systems market

Market Development: Comprehensive information about lucrative markets – the report analyses the Airport information Systems market across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Airport information Systems market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the Airport information Systems market

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 INCLUSIONS AND EXCLUSIONS
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key primary sources
 - 2.1.2.2 Key data from primary sources
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE INDICATORS
 - 2.2.3 SUPPLY-SIDE INDICATORS
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.1.1 Market size estimation methodology
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 STUDY LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN

AIRPORT INFORMATION SYSTEMS MARKET

4.2 AIRPORT INFORMATION SYSTEMS MARKET, BY IMPLEMENTATION

4.3 AIRPORT INFORMATION SYSTEMS MARKET, BY APPLICATION

4.4 AIRPORT INFORMATION SYSTEMS MARKET, BY TYPE

4.5 AIRPORT INFORMATION SYSTEMS MARKET, BY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Rise in IT spending by airports

5.2.1.2 Increased use of smartphones

5.2.1.3 Need for real-time information

5.2.1.4 Increasing use of self-service technologies at airports

5.2.2 RESTRAINTS

5.2.2.1 High operating costs

5.2.2.2 Data and privacy concerns

5.2.3 OPPORTUNITIES

5.2.3.1 Increased investments for airport expansion in emerging economies

5.2.3.2 Emergence of smart airports

5.2.4 CHALLENGES

5.2.4.1 Management of large datasets

5.2.4.2 Complexity in integrating new technologies into legacy systems

5.3 VALUE CHAIN ANALYSIS

5.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.4.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR OEMS OFFERING AIRPORT INFORMATION SYSTEMS

5.5 ECOSYSTEM ANALYSIS

5.5.1 PROMINENT COMPANIES

5.5.2 PRIVATE AND SMALL ENTERPRISES

5.5.3 END USERS

5.6 PRICING ANALYSIS

5.6.1 INDICATIVE PRICING ANALYSIS OF AIRPORT INFORMATION SYSTEMS, BY IMPLEMENTATION

5.6.1.1 Factors affecting pricing of newly installed information systems at small airports

5.6.1.2 Factors affecting pricing of newly installed airport information systems at mid-sized airports

5.6.1.3 Factors affecting pricing of newly installed airport information systems at large airports

5.6.1.4 Factors affecting pricing of upgraded/modernized information systems at small airports

5.6.1.5 Factors affecting pricing of upgraded/modernized information systems at mid-sized airports

5.6.1.6 Factors affecting pricing of upgraded/modernized information systems at large airports

5.6.1.7 Factors affecting pricing of maintenance & repair services for airport information systems

5.7 TRADE ANALYSIS

5.7.1 IMPORT SCENARIO (SERVICE CODE 9)

5.7.2 EXPORT SCENARIO (SERVICE CODE 9)

5.8 CASE STUDY ANALYSIS

5.8.1 HEATHROW AIRPORT DEPLOYED BIOMETRICS TO REDUCE PROCESSING TIME AND IMPROVE OVERALL PASSENGER EXPERIENCE

5.8.2 DUBAI INTERNATIONAL AIRPORT DEPLOYED FACIAL RECOGNITION SYSTEMS AND RFID TAGS TO STREAMLINE PASSENGER FLOW

5.8.3 SINGAPORE'S CHANGI AIRPORT ADOPTED AI-POWERED ANALYTICS TO ADDRESS CONGESTION DURING PEAK HOURS

5.8.4 SHENZHEN AIRPORT UNDERTOOK COMPREHENSIVE DIGITAL TRANSFORMATION TO MODERNIZE OPERATIONS

5.8.5 HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT (ATL) MIGRATED TO AWS TO TRANSFORM ITS OPERATIONAL CAPABILITIES

5.8.6 HONG KONG INTERNATIONAL AIRPORT (HKIA) IMPLEMENTED AI-POWERED CROWD MANAGEMENT TOOL TO MANAGE CONGESTION DURING PEAK HOURS

5.8.7 PARIS CHARLES DE GAULLE AIRPORT ADOPTED BIG DATA PLATFORM TO MANAGE BAGGAGE HANDLING AND RETAIL ACTIVITIES

5.9 KEY CONFERENCES & EVENTS, 2025

5.10 REGULATORY LANDSCAPE

5.10.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11 KEY STAKEHOLDERS IN BUYING PROCESS

5.11.1 BUYING CRITERIA

5.12 TECHNOLOGY ANALYSIS

5.12.1 KEY TECHNOLOGIES

5.12.1.1 Data integration platforms

5.12.1.2 Real-time analytics

5.12.2 COMPLEMENTARY TECHNOLOGIES

5.12.2.1 RFID and barcode technology

5.12.2.2 Digital twin technology

5.13 AIRPORT INFORMATION SYSTEMS MARKET: BUSINESS MODELS

5.14 INVESTMENT & FUNDING SCENARIO

5.15 TOTAL COST OF OWNERSHIP (TCO)

5.16 IMPACT OF GENERATIVE AI ON AIRPORT INFORMATION SYSTEMS MARKET

5.16.1 INTRODUCTION

5.16.2 ADOPTION OF GENERATIVE AI IN COMMERCIAL AVIATION

5.17 BILL OF MATERIALS (BOM)

5.18 TECHNOLOGY ROADMAP

5.19 MACROECONOMIC OUTLOOK

5.19.1 NORTH AMERICA

5.19.2 EUROPE

5.19.3 ASIA PACIFIC

5.19.4 MIDDLE EAST

5.19.5 LATIN AMERICA

5.19.6 AFRICA

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 EMERGING TRENDS

6.2.1 STATE-OF-THE-ART AIRPORT OPERATING SYSTEMS

6.2.2 SMART FLIGHT INFORMATION DISPLAY SOFTWARE (PADS4)

6.2.3 SPIDER A-CDM

6.2.4 SPIDER PAXVALIDATION

6.2.5 DOLPHIN AIRPORT INFORMATION

6.2.5.1 Dolphin Flight Information Display System (FIDS)

6.2.5.2 Dolphin Advertising Content Management System (ADS)

6.2.5.3 Dolphin Automatic Flight Announcement System (AFAS)

6.3 TECHNOLOGY TRENDS

6.3.1 NEAR-FIELD COMMUNICATION (NFC)

6.3.2 RADIO FREQUENCY IDENTIFICATION (RFID)

6.3.3 ARMADILLO INTEGRATED SECURITY

6.3.4 UNASSISTED BAG-DROP (UBD) FACILITY

6.3.5 MOBILE APPLICATIONS

6.4 PATENT ANALYSIS

7 AIRPORT INFORMATION SYSTEM TECHNOLOGY MARKET

7.1 INTRODUCTION

7.2 CONTACTLESS

7.2.1 NEED FOR ENHANCING SECURITY AND STREAMLINING OPERATIONS TO DRIVE GROWTH OF CONTACTLESS TECHNOLOGIES

7.2.2 FACIAL RECOGNITION ALGORITHM

7.2.3 IRIS SCANNING TECHNOLOGY

7.2.4 NEAR-FIELD COMMUNICATION

7.2.5 RFID AND BARCODE SCANNING

7.3 REAL-TIME MONITORING & ANALYTICS

7.3.1 FOCUS ON FACILITATING REAL-TIME DATA COLLECTION AND ENABLING EFFICIENT AIRPORT OPERATIONS TO BOOST GROWTH

7.3.2 IOT SENSOR

7.3.3 AI ANALYTICS FOR CONGESTION MANAGEMENT

7.3.4 EDGE COMPUTING FOR AIRSIDE MANAGEMENT

7.3.5 BIG DATA ANALYTICS FOR REAL-TIME DECISION-MAKING

7.4 ADVANCED SECURITY & SURVEILLANCE

7.4.1 EMPHASIS ON REAL-TIME MONITORING AND INTELLIGENT DECISION-MAKING ACROSS AIRLINE FUNCTIONS TO BOOST MARKET

7.4.2 AI-POWERED VIDEO ANALYTICS

7.4.3 X-RAY AND MILLIMETER-WAVE SCANNER

7.4.4 BIOMETRIC ACCESS CONTROL SYSTEM

7.4.5 LIDAR (LIGHT DETECTION AND RANGING)

7.4.6 THERMAL IMAGING SENSOR

7.5 SMART DISPLAY & VISUALIZATION

7.5.1 GROWING FOCUS ON ENHANCED PASSENGER EXPERIENCE TO BOOST GROWTH

7.5.2 AUGMENTED REALITY

7.5.3 HAPTIC FEEDBACK TECHNOLOGY

7.6 COLLABORATIVE & DECISION-MAKING

7.6.1 NEED FOR PERSONALIZED TRAVEL EXPERIENCE TO ENCOURAGE USE OF COLLABORATIVE AND DECISION-MAKING TECHNOLOGIES

7.6.2 APPLICATION PROGRAMMING INTERFACE (API)

7.6.3 MACHINE LEARNING ALGORITHM

7.6.4 CLOUD COMPUTING FOR DATA STORAGE AND PROCESSING

7.7 DYNAMIC REVENUE OPTIMIZATION

7.7.1 GROWING DEMAND FOR EFFICIENT REVENUE MANAGEMENT TO DRIVE DYNAMIC OPTIMIZATION SOLUTIONS

7.7.2 AI-POWERED PRICING ALGORITHMS

7.7.3 PREDICTIVE ANALYTICS FOR FINANCIAL PLANNING

7.7.4 IOT-BASED REVENUE TRACKING

8 AIRPORT INFORMATION SYSTEMS MARKET, BY IMPLEMENTATION

8.1 INTRODUCTION

8.2 UPGRADES & MODERNIZATION

8.2.1 REDUCED COST OF UPGRADES AND MODERNIZATION TO DRIVE GROWTH

8.3 NEW INSTALLATION

8.3.1 GROWING DEMAND FOR INFRASTRUCTURE EQUIPPED WITH ADVANCED TECHNOLOGIES TO BOOST GROWTH

9 AIRPORT INFORMATION SYSTEMS MARKET, BY TYPE

9.1 INTRODUCTION

9.2 PASSENGER-CENTRIC SYSTEMS

9.2.1 NEED FOR IMPROVED PASSENGER EXPERIENCE AND REDUCTION IN WAITING TIME TO DRIVE MARKET

9.2.1.1 Use Case 1: SITA adopted passenger processing solutions to enhance airport operations and streamline passenger journey

9.2.1.2 Use Case 2: Changi Airport implemented advanced automated immigration checkpoint system to streamline passenger processing and improve overall efficiency

9.2.1.3 Use Case 3: Detroit Metropolitan Airport implemented “Parallel Reality” flight information board to display flight information

9.2.1.4 Use Case 4: Hamad International Airport implemented advanced airport information systems that use AI-driven predictive analysis

9.3 AIRPORT OPERATIONAL SUPPORT SYSTEMS

9.3.1 NEED FOR IMPROVED OPERATIONAL EFFICIENCY TO DRIVE MARKET

9.3.1.1 Use Case 1: Zurich Airport Group implemented new remote operational center of optical sensors for tower operations

9.3.1.2 Use Case 2: Frankfurt Airport tests R&S QPS Walk2000 Walk-through Scanner to enhance security screening

9.3.1.3 Use Case 3: Heathrow Airport implemented Beekeeper’s mobile-first platform to streamline communication

9.3.1.4 Use Case 4: London Stansted Airport implemented advanced surveillance systems to enhance operational efficiency

10 AIRPORT INFORMATION SYSTEMS MARKET, BY APPLICATION

10.1 INTRODUCTION

10.2 CARGO & BAGGAGE MANAGEMENT

10.2.1 NEED FOR AUTOMATED, REAL-TIME CARGO AND BAGGAGE TRACKING SYSTEMS TO DRIVE MARKET

10.2.2 BAGGAGE RECONCILIATION SOFTWARE

10.2.3 AUTOMATED STORAGE & RETRIEVAL SYSTEM (ASRS)

10.2.4 BAGGAGE & CARGO HANDLING AND TRACKING SOFTWARE

10.3 FLIGHT OPERATIONS

10.3.1 NEED FOR ENHANCED SAFETY AND EFFICIENCY TO DRIVE MARKET

10.3.2 AIRPORT DIGITAL SIGNAGE & DISPLAY SYSTEM

10.3.2.1 FLIGHT INFORMATION DISPLAY SYSTEM

10.3.2.2 DIGITAL SIGNAGE

10.3.3 GATE MANAGEMENT SOFTWARE

10.3.4 AIRPORT OPERATIONAL DATABASE (AODB)

10.4 SECURITY & SURVEILLANCE

10.4.1 INCREASING GLOBAL CONCERNS OVER AVIATION SECURITY TO DRIVE GROWTH

10.4.2 ACCESS CONTROL SYSTEM

10.4.3 CCTV SURVEILLANCE SYSTEM

10.4.4 BIOMETRIC ACCESS SYSTEM

10.4.5 PERIMETER INTRUSION DETECTION SYSTEM

10.4.6 PASSENGER SCREENING SYSTEM

10.5 RESOURCE MANAGEMENT

10.5.1 NEED FOR INCREASED OPERATIONAL EFFICIENCY TO BOOST GROWTH

10.5.2 RESOURCE ALLOCATION SOFTWARE

10.5.3 AIRSIDE VEHICLE TRACKING SOFTWARE

10.5.4 STAFF SCHEDULING SOFTWARE

10.6 AIRSIDE OPERATIONS

10.6.1 GROWING COMPLEXITY OF AIR TRAVEL TO PROPEL MARKET

10.6.2 GROUND HANDLING SOFTWARE

10.6.3 AIRPORT COLLABORATIVE DECISION-MAKING SOFTWARE

10.6.4 AUTOMATIC TERMINAL INFORMATION SYSTEM

10.7 FINANCIAL & REVENUE MANAGEMENT

10.7.1 NEED TO OPTIMIZE AIRPORT OPERATIONS TO DRIVE MARKET

10.7.2 AERONAUTICAL BILLING SOFTWARE

10.7.3 NON-AERONAUTICAL BILLING SOFTWARE

10.7.4 AIRPORT REVENUE ANALYSIS SOFTWARE

10.8 PASSENGER PROCESSING

10.8.1 NEED FOR IMPROVED OPERATIONAL EFFICIENCY AND IMPROVED CUSTOMER EXPERIENCE TO DRIVE MARKET

10.8.2 DEPARTURE CONTROL SYSTEMS

10.8.2.1 Common use passenger processing system (CUPPS)

10.8.2.2 Common-use self-service (CUSS) kiosk

10.8.3 BIOMETRIC IDENTIFICATION SYSTEM

10.8.4 PASSENGER FLOW MANAGEMENT SOFTWARE

11 AIRPORT INFORMATION SYSTEMS MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 PESTLE ANALYSIS

11.2.2 US

11.2.2.1 High air traffic to necessitate effective air information system management

11.2.3 CANADA

11.2.3.1 Government initiatives to modernize airport infrastructure to drive market

11.3 EUROPE

11.3.1 PESTLE ANALYSIS

11.3.2 UK

11.3.2.1 Focus on modernizing airport infrastructure to drive market

11.3.3 FRANCE

11.3.3.1 Sustainability initiatives to drive market

11.3.4 GERMANY

11.3.4.1 Rising demand for technological innovation to drive market

11.3.5 NETHERLANDS

11.3.5.1 Need to prioritize seamless multi-modal connectivity between air travel and public transportation systems to drive market

11.3.6 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 PESTLE ANALYSIS

11.4.2 CHINA

11.4.2.1 Focus on building world-class transportation hubs to drive market

11.4.3 INDIA

11.4.3.1 Growing middle-class population and increasing air travel to boost growth

11.4.4 JAPAN

11.4.4.1 Unique regional dynamics and technological advancements to drive market

11.4.5 SINGAPORE

11.4.5.1 Integration of advanced airport information system technologies to drive market

11.4.6 AUSTRALIA

11.4.6.1 Nation's commitment to sustainability to drive market

11.4.7 REST OF ASIA PACIFIC

11.5 MIDDLE EAST

11.5.1 PESTLE ANALYSIS

11.5.2 GCC

11.5.2.1 UAE

11.5.2.1.1 Rising need for advanced airport information system types to drive market

11.5.2.2 Saudi Arabia

11.5.2.2.1 Initiatives, such as 'Vision 2030' to boost growth of airport information systems market

11.5.3 REST OF MIDDLE EAST

11.6 REST OF THE WORLD

11.6.1 BRAZIL

11.6.1.1 Focus on implementing sophisticated information systems to drive market

11.6.2 MEXICO

11.6.2.1 Adoption of airport information system types for advanced air traffic management to drive market

11.6.3 SOUTH AFRICA

11.6.3.1 Need for improved operational efficiency to drive market

11.6.4 OTHERS IN ROW

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020–2024

12.3 REVENUE ANALYSIS, 2020–2023

12.4 MARKET SHARE ANALYSIS, 2023

12.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

12.5.5 COMPANY FOOTPRINT

12.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

12.6.1 PROGRESSIVE COMPANIES

- 12.6.2 RESPONSIVE COMPANIES
- 12.6.3 DYNAMIC COMPANIES
- 12.6.4 STARTING BLOCKS
- 12.6.5 COMPETITIVE BENCHMARKING
- 12.7 COMPANY VALUATION AND FINANCIAL METRICS
- 12.8 BRAND/PRODUCT COMPARISON
- 12.9 COMPETITIVE SCENARIO AND TRENDS
 - 12.9.1 PRODUCT LAUNCHES
 - 12.9.2 DEALS
 - 12.9.3 OTHER DEVELOPMENTS

13 COMPANY PROFILES

- 13.1 KEY PLAYERS
 - 13.1.1 SITA
 - 13.1.1.1 Business overview
 - 13.1.1.2 Products/Solutions/Services offered
 - 13.1.1.3 Recent developments
 - 13.1.1.3.1 Deals
 - 13.1.1.3.2 Other developments
 - 13.1.1.4 MnM view
 - 13.1.1.4.1 Key strengths
 - 13.1.1.4.2 Strategic choices
 - 13.1.1.4.3 Weaknesses and competitive threats
 - 13.1.2 AMADEUS IT GROUP SA
 - 13.1.2.1 Business overview
 - 13.1.2.2 Products/Solutions/Services offered
 - 13.1.2.3 Recent developments
 - 13.1.2.3.1 Deals
 - 13.1.2.3.2 Other developments
 - 13.1.2.4 MnM view
 - 13.1.2.4.1 Key strengths
 - 13.1.2.4.2 Strategic choices
 - 13.1.2.4.3 Weaknesses and competitive threats
 - 13.1.3 VANDERLANDE INDUSTRIES B.V.
 - 13.1.3.1 Business overview
 - 13.1.3.2 Products/Solutions/Services offered
 - 13.1.3.3 Recent developments
 - 13.1.3.3.1 Product launches

- 13.1.3.4 MnM view
 - 13.1.3.4.1 Key strengths
 - 13.1.3.4.2 Strategic choices
 - 13.1.3.4.3 Weaknesses and competitive threats
- 13.1.4 INDRA
 - 13.1.4.1 Business overview
 - 13.1.4.2 Products/Solutions/Services offered
 - 13.1.4.3 Recent developments
 - 13.1.4.3.1 Deals
 - 13.1.4.3.2 Other developments
 - 13.1.4.4 MnM view
 - 13.1.4.4.1 Key strengths
 - 13.1.4.4.2 Strategic choices
 - 13.1.4.4.3 Weaknesses and competitive threats
- 13.1.5 RTX
 - 13.1.5.1 Business overview
 - 13.1.5.2 Products/Solutions/Services offered
 - 13.1.5.3 Recent developments
 - 13.1.5.3.1 Product launches
 - 13.1.5.3.2 Other developments
 - 13.1.5.4 MnM view
 - 13.1.5.4.1 Key strengths
 - 13.1.5.4.2 Strategic choices
 - 13.1.5.4.3 Weaknesses and competitive threats
- 13.1.6 SIEMENS AG
 - 13.1.6.1 Business overview
 - 13.1.6.2 Products/Solutions/Services offered
 - 13.1.6.3 Recent developments
 - 13.1.6.3.1 Deals
- 13.1.7 THALES
 - 13.1.7.1 Business overview
 - 13.1.7.2 Products/Solutions/Services offered
 - 13.1.7.3 Recent developments
 - 13.1.7.3.1 Deals
 - 13.1.7.3.2 Other developments
- 13.1.8 ADB SAFEGATE
 - 13.1.8.1 Business overview
 - 13.1.8.2 Products/Solutions/Services offered
 - 13.1.8.3 Recent developments

- 13.1.8.3.1 Deals
- 13.1.8.3.2 Other developments
- 13.1.9 RESA
 - 13.1.9.1 Business overview
 - 13.1.9.2 Products/Solutions/Services offered
 - 13.1.9.3 Recent developments
 - 13.1.9.3.1 Deals
 - 13.1.9.3.2 Other developments
- 13.1.10 TAV TECHNOLOGIES
 - 13.1.10.1 Business overview
 - 13.1.10.2 Products/Solutions/Services offered
 - 13.1.10.3 Recent developments
 - 13.1.10.3.1 Deals
 - 13.1.10.3.2 Other developments
- 13.1.11 DAMAREL SYSTEMS INTERNATIONAL LTD.
 - 13.1.11.1 Business overview
 - 13.1.11.2 Products/Solutions/Services offered
 - 13.1.11.3 Recent developments
 - 13.1.11.3.1 Product launches
 - 13.1.11.3.2 Other developments
- 13.1.12 CGI INC.
 - 13.1.12.1 Business overview
 - 13.1.12.2 Products/Solutions/Services offered
 - 13.1.12.3 Recent developments
 - 13.1.12.3.1 Deals
- 13.1.13 AIRPORT INFORMATION SYSTEMS
 - 13.1.13.1 Business overview
 - 13.1.13.2 Products/Solutions/Services offered
 - 13.1.13.3 Recent developments
 - 13.1.13.3.1 Deals
- 13.1.14 NEC CORPORATION
 - 13.1.14.1 Business overview
 - 13.1.14.2 Products/Solutions/Services offered
 - 13.1.14.3 Recent developments
 - 13.1.14.3.1 Product launches
 - 13.1.14.3.2 Deals
 - 13.1.14.3.3 Other developments
- 13.1.15 HONEYWELL INTERNATIONAL, INC.
 - 13.1.15.1 Business overview

- 13.1.15.2 Products/Solutions/Services offered
- 13.1.15.3 Recent developments
 - 13.1.15.3.1 Other developments
- 13.1.16 DEUTSCHE TELEKOM AG
 - 13.1.16.1 Business overview
 - 13.1.16.2 Products/Solutions/Services offered
 - 13.1.16.3 Recent developments
 - 13.1.16.3.1 Deals
- 13.2 OTHER PLAYERS
 - 13.2.1 AEROCLOUD SYSTEMS LTD.
 - 13.2.2 VELOCITY AIRPORT SOLUTIONS
 - 13.2.3 XOVIS AG
 - 13.2.4 VEOVO
 - 13.2.5 TREBIDE
 - 13.2.6 INFORM SOFTWARE
 - 13.2.7 PADS4 & NDS
 - 13.2.8 INFAX, INC.
 - 13.2.9 A-ICE SRL
 - 13.2.10 ASSAIA INTERNATIONAL LTD.

14 APPENDIX

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 14.3 CUSTOMIZATION OPTIONS
- 14.4 RELATED REPORTS
- 14.5 AUTHOR DETAILS

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