

# **Aircraft Wire and Cable Market by Type (Wire, Harness, Cable), Application (Power Transfer, Data Transfer, Flight Control System, Avionics, Lighting), Aircraft Type, Conductor Material, Insulation Type, End User and Region - Forecast to 2026**

<https://marketpublishers.com/r/AB5364B724AEN.html>

Date: January 2022

Pages: 257

Price: US\$ 4,950.00 (Single User License)

ID: AB5364B724AEN

## **Abstracts**

The global market for aircraft wire and cable is estimated to be USD 1.5 billion in 2021 and is projected to reach USD 1.9 billion by 2026, at a CAGR of 5.7% during the forecast period. The growth of this market is mainly driven by the digitalization and electrification of aircraft systems, increase in aircraft renewals and aircraft deliveries and growing technological developments.

The sudden outbreak of the COVID-19 has taken a toll on various industrial sectors, with aviation being one of the worst affected. The COVID-19 pandemic has impacted the end-use industries adversely, resulting in a sudden dip in 2020 aircraft orders and deliveries. This is expected to negatively impact the aircraft market in the short term, with slow recovery expected in Q1 of 2021.

The harness segment is estimated to lead the market during the forecast period, with a share of 47% in 2021. Wire harness is an assembly of electrical cables or wires which transmits signals or electrical power throughout an aircraft. In the aerospace industry, aircraft contains miles of wiring harnesses. Applications in aerospace industry include engine, fuselage, wing, landing gear, avionics, and a host of other functions. Aircraft wire harness also includes composite, Ethernet, data bus, RF coaxial and specialty cable assemblies such as MS3154.

“The UAV segment is projected to witness the highest CAGR during the forecast period.”

Based on aircraft type, the UAV segment is projected to be the highest CAGR rate for the aircraft wire and cable market during the forecast period. Unmanned aircraft systems (UAS) or drones, these smaller aircraft help ground troops cover more territory more safely. The increased surveillance and reconnaissance capabilities of these small UAS depend on payloads that may include multiple cameras and sensors for a variety of frequencies, such as infrared, thermal, and visible light, as well as sophisticated embedded computing and storage devices. Since flight time depends on how much weight the aircraft carries, these increased payloads can make keeping weight down a challenge. As a result of efforts to optimize swap, trends in connectors and cabling include lighter weight materials, quick disconnects, multiple ports and multi-functions, and compact cabling.

“The avionics segment is projected to witness the highest CAGR during the forecast period.”

Based on the application, the avionics segment is projected to grow at the highest CAGR rate for the aircraft wire and cable market during the forecast period. As the aircrafts have changed their avionics systems to digital the aircraft wire and cable companies need to provide new avionics systems for the aerospace industry.

“The copper alloy segment is projected to witness the highest CAGR during the forecast period”

Based on the conductor material, the copper alloy segment is projected to grow at the highest CAGR rate for the aircraft wire and cable market during the forecast period. Copper wires are widely used in aerospace industry because of its electrical properties. In aircraft, copper is used primarily in the electrical system for bus bars, bonding, and as lockwire. Copper is the electrical conductor in many categories of electrical wiring. Copper wire in aircraft is used for power generation, power transmission, power distribution for telecommunications, electronics circuitry, and countless types of electrical equipment.

“The thermoplastic segment is projected to witness the highest CAGR during the forecast period”

Based on insulation type, the thermoplastic segment is projected to grow at the highest CAGR rate for the aircraft wire and cable market during the forecast period. A new class of thermoplastic composites has strength and modulus (stiffness) values comparable to

metals and thermosets. The technology involves continuous glass fibers or carbon fibers embedded in a thermoplastic polymer matrix, usually consisting of polyetheretherketone (PEEK) or Ultem PEI (polyetherimide). The composites are made from high-performance, thermally stable plastics, hence can be used at elevated temperatures.

“The OEM segment is projected to witness the highest CAGR during the forecast period”

Based on end user, the OEM segment is projected to grow at the highest CAGR rate for the aircraft wire and cable market during the forecast period. OEMs are responsible for the integration of wire and cables onto aircraft systems during the assembly stage. After reduction in the market in 2020, the aircraft industry is recovering gradually with an increase in air passenger traffic, which is driving the aircraft wire and cable sector.

“The North American market is projected to contribute the largest share from 2021 to 2030”

Aircraft wire and cable market in North America is projected to hold the highest market share during the forecast period. North America accounted for the largest share of 35.5% of the aircraft wire and cable market and is expected to grow at a CAGR of 5.8% during the forecast period. The presence of major wire and cable manufacturers like Amphenol Corporations and CarlisleIT is one of the major reasons for the growth. The presence of aircraft manufacturers like Boeing and Lockheed Martin which are the major military players in the world is also one of the reasons for the growth of the market in this region.

Breakdown of primaries The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1–39%; Tier 2–37%; and Tier 3–24%

By Designation: C Level–35%; Directors–27%; and Others–38%

By Region: North America–55%; Europe–27%; Asia Pacific–9%; and Rest of the World–9%

The aircraft wire and cable market is dominated by a few globally established players such as Amphenol Corporation (US), Carlisle Interconnect Technologies (US), Collins Aerospace (US), TE Connectivity (Switzerland), and Nexans SA. (France).

### Research Coverage

The study covers the aircraft wire and cable market across various segments and subsegments. It aims at estimating the size and growth potential of this market across different segments based on type, application, aircraft type, conductor material, insulation type, end user and by region. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

### Reasons to Buy this Report

This report is expected to help market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Aircraft Wire and Cable Market and its segments. This study is also expected to provide region wise information about the end use, and wherein aircraft wire and cable are used. This report aims at helping the stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. This report is also expected to help them understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities influencing the growth of the market.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 AIRCRAFT WIRE AND CABLE MARKET SEGMENTATION

1.3.2 YEARS CONSIDERED FOR STUDY

1.4 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS IN AIRCRAFT WIRE AND CABLE MARKET

1.5 CURRENCY & PRICING

1.6 LIMITATIONS

1.7 MARKET STAKEHOLDERS

1.8 SUMMARY OF CHANGES

FIGURE 2 AIRCRAFT WIRE AND CABLE MARKET TO GROW MORE THAN PREVIOUS ESTIMATES

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 REPORT PROCESS FLOW

FIGURE 4 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Key primary sources

2.1.2.2 Key Primary Insights

2.2 MARKET SIZE ESTIMATION

2.3 SEGMENTS AND SUBSEGMENTS

2.4 RESEARCH APPROACH & METHODOLOGY

2.4.1 BOTTOM-UP APPROACH

2.4.2 AIRCRAFT WIRE AND CABLE MARKET FOR OEM

FIGURE 5 MARKET SIZE CALCULATION FOR OEM

2.4.3 AIRCRAFT WIRE AND CABLE MARKET AFTERMARKET

FIGURE 6 MARKET SIZE CALCULATION FOR AFTERMARKET

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.4.4 TOP-DOWN APPROACH

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.5 TRIANGULATION & VALIDATION

FIGURE 9 DATA TRIANGULATION

2.5.1 TRIANGULATION THROUGH PRIMARY AND SECONDARY RESEARCH

2.6 GROWTH RATE ASSUMPTIONS

2.7 ASSUMPTIONS FOR THE RESEARCH STUDY

2.8 RISKS

### **3 EXECUTIVE SUMMARY**

FIGURE 10 HARNESES SEGMENT ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2021

FIGURE 11 AIRCRAFT WIRES AND CABLES MARKET, BY CONDUCTOR MATERIAL, 2021

FIGURE 12 THERMOPLASTIC SEGMENT TO DOMINATE IN 2021

FIGURE 13 AFTERMARKET SEGMENT TO COMMAND LARGER SHARE IN 2021

FIGURE 14 EUROPEAN MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN AIRCRAFT WIRE AND CABLE MARKET

FIGURE 15 DEMAND FOR INFLIGHT EXPERIENCE TO DRIVE MARKET FROM 2021 TO 2026

4.2 AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE

FIGURE 16 FIXED-WING AIRCRAFT SEGMENT PROJECTED TO LEAD MARKET, 2021-2026

4.3 AIRCRAFT WIRE AND CABLE MARKET, BY APPLICATION

FIGURE 17 FLIGHT CONTROL SYSTEM SEGMENT PROJECTED TO DOMINATE MARKET FROM 2021 TO 2026

4.4 AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY

FIGURE 18 FRANCE PROJECTED TO GROW AT HIGHEST CAGR FROM 2021 TO 2026

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

## FIGURE 19 AIRCRAFT WIRE AND CABLE MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Increased demand for wires & cables with rise in aircraft orders

5.2.1.2 Digitalization and Electrification of aircraft systems

5.2.1.3 Development of Innovative Aircraft Solutions

### 5.2.2 RESTRAINTS

5.2.2.1 Delay and backlog in aircraft deliveries

5.2.2.2 Reduced demand for wires due to wireless transmission

### 5.2.3 OPPORTUNITIES

5.2.3.1 Aircraft wiring demand for interconnect solutions

5.2.3.2 Demand for electric aircraft and glass cockpits

5.2.3.3 Rising MRO Activities in Developing Economies

### 5.2.4 CHALLENGES

5.2.4.1 Complexities with installing & upgrading wire harnesses

5.2.4.2 Additional weight of insulation and shielding

5.2.4.3 Accidents caused due to aircraft wiring failure

5.2.4.4 Impact of COVID-19

## 5.3 OPERATIONAL DATA

TABLE 2 NEW COMMERCIAL AIRPLANE DELIVERIES, BY REGION, 2019–2040

## 5.4 RANGE AND SCENARIOS

FIGURE 20 RANGE AND SCENARIOS FOR AIRCRAFT WIRE AND CABLE

## 5.5 AIRCRAFT WIRE AND CABLE MARKET ECOSYSTEM

FIGURE 21 AIRCRAFT WIRE AND CABLE MARKET ECOSYSTEM

TABLE 3 AIRCRAFT WIRE AND CABLE MARKET ECOSYSTEM

## 5.6 DISRUPTION IMPACTING CUSTOMER BUSINESSES

FIGURE 22 AIRCRAFT WIRE AND CABLE MARKET ECOSYSTEM

## 5.7 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN ANALYSIS

## 5.8 CASE STUDY ANALYSIS

## 5.9 TRADE DATA ANALYSIS

## 5.10 PORTER'S FIVE FORCES ANALYSIS

FIGURE 24 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 PORTER'S FIVE FORCES ANALYSIS

5.10.1 THREAT OF NEW ENTRANTS

5.10.2 THREAT OF SUBSTITUTES

5.10.3 BARGAINING POWER OF SUPPLIERS

5.10.4 BARGAINING POWER OF BUYERS

5.10.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.11 AVERAGE SELLING PRICE

TABLE 5 AVERAGE SELLING PRICE OF TOTAL WIRE USED IN AIRCRAFT TYPE  
2021 AND 2026 (USD MILLION)

5.12 VOLUME DATA

TABLE 6 TOTAL WIRE USED PER APPLICATION IN DIFFERENT AIRCRAFT TYPES

5.13 TARIFF AND REGULATORY LANDSCAPE

TABLE 7 UL MARKS

TABLE 8 WIRE & CABLE REFERENCE STANDARDS

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 EMERGING TRENDS

FIGURE 25 EMERGING TRENDS IN AIRCRAFT WIRES AND CABLES

FIGURE 26 MODEL-BASED ENTERPRISE: DIGITALIZATION, AUTOMATION, AND  
DATA REUSE

6.3 TECHNOLOGY ANALYSIS

6.3.1 FIBER OPTICS

6.4 INNOVATION & PATENT ANALYSIS

TABLE 9 INNOVATION AND PATENT REGISTRATION

6.5 IMPACT OF MEGATREND

## **7 AIRCRAFT WIRE AND CABLE MARKET, BY COMPONENT**

7.1 INTRODUCTION

FIGURE 27 AIRCRAFT WIRES SEGMENT TO WITNESS FASTEST GROWTH  
DURING FORECAST PERIOD

TABLE 10 AIRCRAFT WIRES AND CABLES MARKET, BY COMPONENT, 2017–2020  
(USD MILLION)

TABLE 11 AIRCRAFT WIRES AND CABLES MARKET, BY COMPONENT, 2021–2026  
(USD MILLION)

7.2 AIRCRAFT HARNESSSES

7.2.1 INCREASING DEMAND FOR WIRE HARNESSSES IN AEROSPACE  
APPLICATIONS

7.3 AIRCRAFT WIRES

7.3.1 NEED FOR LIGHTWEIGHT WIRES FOR AIRCRAFT SYSTEMS

7.4 AIRCRAFT CABLES

7.4.1 INCREASING DEMAND FOR CABLES FOR ELECTRIC AIRCRAFT

## **8 AIRCRAFT WIRE AND CABLE MARKET, BY APPLICATION**



## 8.1 INTRODUCTION

FIGURE 28 FLIGHT CONTROL SYSTEMS TO BE DOMINANT SEGMENT, 2021–2026

TABLE 12 AIRCRAFT WIRE AND CABLE MARKET, BY APPLICATION, 2017–2020  
(USD MILLION)

TABLE 13 AIRCRAFT WIRE AND CABLE MARKET, BY APPLICATION, 2021–2026  
(USD MILLION)

## 8.2 FLIGHT CONTROL SYSTEMS

8.2.1 INCREASING DEMAND FOR FLY-BY-WIRE SYSTEMS TO REPLACE  
TRADITIONAL FLIGHT CONTROL SYSTEMS

## 8.3 LIGHTING

8.3.1 DEMAND FOR ENHANCED PASSENGER EXPERIENCE THROUGH AMBIENT  
LIGHTING DRIVES SEGMENT

## 8.4 DATA TRANSFER

8.4.1 INCREASING DEMAND FOR HIGH-SPEED DATA CABLES BOOSTS  
SEGMENT

## 8.5 POWER TRANSFER

8.5.1 INCREASING NEED FOR POWER TRANSFER CABLES FOR ELECTRIC  
AIRCRAFT

## 8.6 AVIONICS

8.6.1 REPLACEMENT OF ANALOG AVIONICS INTO DIGITAL SYSTEMS TO DRIVE  
MARKET GROWTH

## 8.7 OTHERS

8.7.1 INCREASING DEVELOPMENTS TO ENHANCE INFLIGHT EXPERIENCE  
FUEL OTHER APPLICATIONS

# 9 AIRCRAFT WIRE AND CABLE MARKET, BY CONDUCTOR MATERIAL

## 9.1 INTRODUCTION

FIGURE 29 COPPER ALLOYS SEGMENT PROJECTED TO LEAD DURING  
FORECAST PERIOD

TABLE 14 AIRCRAFT WIRES AND CABLES MARKET, BY CONDUCTOR MATERIAL,  
2017–2020 (USD MILLION)

TABLE 15 AIRCRAFT WIRES AND CABLES MARKET, BY CONDUCTOR MATERIAL,  
2021–2026 (USD MILLION)

## 9.2 STAINLESS STEEL ALLOYS

9.2.1 USE OF STAINLESS STEEL ALLOYS ON THE RISE DUE TO HIGH QUALITY  
AND CORROSION RESISTANCE

## 9.3 COPPER ALLOYS

9.3.1 DEMAND FOR COPPER ALLOYS FOR ELECTRICAL PROPERTIES IS HIGH  
9.4 ALUMINUM ALLOYS

9.4.1 EXPERIMENTS CONDUCTED ON ALUMINUM ALLOYS TO REDUCE  
AIRCRAFT WEIGHT

9.5 OTHERS

9.5.1 INCREASED USE OF NICKEL AND SILVER-COATED ALLOYS DUE TO HIGH  
CORROSION RESISTANCE PROPERTY

## **10 AIRCRAFT WIRE AND CABLE MARKET, BY INSULATION TYPE**

10.1 INTRODUCTION

FIGURE 30 THERMOPLASTIC SEGMENT TO GROW AT A HIGHER RATE DURING  
FORECAST PERIOD

TABLE 16 AIRCRAFT WIRES AND CABLES MARKET, BY INSULATION TYPE,  
2017–2020 (USD MILLION)

TABLE 17 AIRCRAFT WIRES AND CABLES MARKET, BY INSULATION TYPE,  
2021–2026 (USD MILLION)

10.2 THERMOPLASTIC

10.2.1 REDUCED WEIGHT AND IMPROVED EFFICIENCY BY USING  
THERMOPLASTIC

10.3 THERMOSETTING

10.3.1 THERMOSETTING WIDELY USED IN HIGH-TEMPERATURE APPLICATIONS

## **11 AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE**

11.1 INTRODUCTION

FIGURE 31 UAV SEGMENT PROJECTED TO GROW AT HIGHEST CAGR DURING  
FORECAST PERIOD

TABLE 18 AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE,  
2017–2020 (USD MILLION)

TABLE 20 AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE,  
2021–2026 (USD MILLION)

11.2 FIXED-WING AIRCRAFT

11.2.1 COMMERCIAL AVIATION

11.2.1.1 Narrow-body aircraft

11.2.1.1.1 Increase in passenger traffic to drive segment growth

11.2.1.2 Wide-body aircraft

11.2.1.2.1 Introduction of newer wide-body aircraft to boost market

11.2.1.3 Regional transport aircraft

#### 11.2.1.3.1 Growing regional aircraft fleet fuels segment growth

TABLE 21 COMMERCIAL AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 22 COMMERCIAL AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

### 11.2.2 BUSINESS & GENERAL AVIATION

#### 11.2.2.1 Business jets

11.2.2.1.1 Rise in private aviation companies providing low cost business travel to drive market growth

#### 11.2.2.2 Light aircraft

11.2.2.2.1 Increasing usage of light aircraft in new applications to drive market growth

TABLE 23 BUSINESS & GENERAL AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 24 BUSINESS & GENERAL AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

### 11.2.3 MILITARY AVIATION

#### 11.2.3.1 Fighter aircraft

11.2.3.1.1 Rising need to gain airborne dominance will drive segment growth

#### 11.2.3.2 Transport aircraft

11.2.3.2.1 Segment driven by increasing demand for transport aircraft across regions

#### 11.2.3.3 Special-mission aircraft

11.2.3.3.1 Increasing need for aircraft that support strategic and tactical purposes boosts market

TABLE 25 MILITARY AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 26 MILITARY AVIATION: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

## 11.3 ROTARY-WING AIRCRAFT

### 11.3.1 COMMERCIAL HELICOPTERS

11.3.1.1 Increase in operational capabilities of commercial helicopters drives segment growth

### 11.3.2 MILITARY HELICOPTERS

11.3.2.1 Segment driven by increasing usage for ISR missions and rescue operations

TABLE 27 ROTARY WING: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 28 ROTARY WING: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

## 11.4 UNMANNED AERIAL VEHICLES (UAV)

### 11.4.1 FIXED-WING UAVS

11.4.1.1 Increasing usage in ISR and tactical operations to drive market growth

### 11.4.2 FIXED-WING HYBRID VTOL UAVS

11.4.2.1 Ability to carry heavy payloads and fly longer durations to drive market growth

### 11.4.3 ROTARY-WING UAVS

11.4.3.1 Increasing development of new rotary wing UAVs boosts segment

TABLE 29 UAV: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 30 UAV: AIRCRAFT WIRES AND CABLES MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

## 11.5 ADVANCED AIR MOBILITY (AAM)

11.5.1 PROVIDING CUSTOMIZED SOLUTIONS FOR ADVANCED AIR MOBILITY VEHICLES

## 12 AIRCRAFT WIRE AND CABLE MARKET, BY END USER

### 12.1 INTRODUCTION

FIGURE 32 AFTERMARKET SEGMENT PROJECTED TO GROW AT HIGHEST CAGR, 2021–2026

TABLE 31 AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 32 AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 12.2 OEM

12.2.1 INCREASING DEMAND BY OEMS DUE TO HIGHER FLIGHT DEMAND

### 12.3 AFTERMARKET

12.3.1 REPLACEMENT OF WIRING SYSTEMS TO FUEL MARKET

## 13 REGIONAL ANALYSIS

### 13.1 INTRODUCTION

FIGURE 33 AIRCRAFT WIRE AND CABLE MARKET: REGIONAL SNAPSHOT

### 13.2 IMPACT OF COVID-19 ON AIRCRAFT WIRE AND CABLE MARKET

TABLE 33 AIRCRAFT WIRE AND CABLE MARKET, BY REGION, 2017–2020 (USD MILLION)

TABLE 34 AIRCRAFT WIRE AND CABLE MARKET, BY REGION, 2021–2026 (USD MILLION)

### 13.3 NORTH AMERICA

#### FIGURE 34 NORTH AMERICA AIRCRAFT WIRE AND CABLE MARKET SNAPSHOT

##### 13.3.1 PESTLE ANALYSIS: NORTH AMERICA

TABLE 35 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 36 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 37 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 38 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 39 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 40 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 41 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 42 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 43 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 44 NORTH AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

##### 13.3.2 US

###### 13.3.2.1 Presence of leading OEMs to drive US market

TABLE 45 US: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 46 US: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 47 US: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 48 US: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 49 US: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 50 US: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 51 US: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 52 US: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.3.3 CANADA

13.3.3.1 Aircraft modernization programs to drive market

TABLE 53 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 54 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 55 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 56 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 57 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 58 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 59 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 60 CANADA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.4 EUROPE

FIGURE 35 EUROPE AIRCRAFT WIRE AND CABLE MARKET SNAPSHOT

#### 13.4.1 PESTLE ANALYSIS

TABLE 61 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 62 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 63 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 64 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 65 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 66 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 67 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 68 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 69 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 70 EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.4.2 UK

##### 13.4.2.1 Growing air traffic in UK to drive market growth

TABLE 71 UK: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 72 UK: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 73 UK: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 74 UK: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 75 UK: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 76 UK: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 77 UK: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 78 UK: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.4.3 FRANCE

##### 13.4.3.1 Heavy investments in aerospace to fuel market

TABLE 79 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 80 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 81 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 82 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 83 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 84 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 85 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 86 FRANCE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER,

2021–2026 (USD MILLION)

#### 13.4.4 GERMANY

13.4.4.1 Investments in air travel and connectivity to boost German market

TABLE 87 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 88 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 89 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 90 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 91 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 92 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 93 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 94 GERMANY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.4.5 ITALY

13.4.5.1 High demand for civil and corporate helicopters to drive Italian market

TABLE 95 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 96 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 97 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 98 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 99 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 100 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 101 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 102 ITALY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.4.6 RUSSIA

13.4.6.1 Improved military budget to manufacture advanced aircraft



TABLE 103 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 104 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 105 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 106 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 107 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 108 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 109 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 110 RUSSIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.4.7 REST OF EUROPE

##### 13.4.7.1 Aviation development initiatives to increase market growth

TABLE 111 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 112 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 113 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 114 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 115 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 116 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 117 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 118 REST OF EUROPE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.5 ASIA PACIFIC

FIGURE 36 ASIA PACIFIC AIRCRAFT WIRE AND CABLE MARKET SNAPSHOT

##### 13.5.1 PESTLE ANALYSIS: ASIA PACIFIC

TABLE 119 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 120 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 121 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 122 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 123 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 124 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 125 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 126 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 127 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 128 ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.5.2 CHINA

#### 13.5.2.1 Demand for aerospace products to boost market

TABLE 129 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 130 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 131 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 132 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 133 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 134 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 135 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 136 CHINA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.5.3 INDIA

#### 13.5.3.1 Five-year modernization plan for armed forces to dominate market growth

TABLE 137 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE,

2017–2020 (USD MILLION)

TABLE 138 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 139 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 140 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 141 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 142 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 143 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 144 INDIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.5.4 JAPAN

13.5.4.1 Market growth led by in-house development of aircraft

TABLE 145 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 146 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 147 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 148 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 149 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 150 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 151 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 152 JAPAN: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.5.5 AUSTRALIA

13.5.5.1 Air traffic and new aircraft deliveries to improve market position

TABLE 153 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 154 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 155 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 156 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 157 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 158 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 159 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 160 AUSTRALIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.5.6 SOUTH KOREA

#### 13.5.6.1 Modernization programs for aviation to lead market

TABLE 161 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 162 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 163 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 164 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 165 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 166 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 167 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 168 SOUTH KOREA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.5.7 REST OF ASIA PACIFIC

#### 13.5.7.1 Replacement of aging aircraft to generate demand in market

TABLE 169 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 170 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 171 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY

FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 173 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 174 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 175 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 176 REST OF ASIA PACIFIC: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

## 13.6 MIDDLE EAST

### 13.6.1 PESTLE ANALYSIS

TABLE 177 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 178 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 179 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 180 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 181 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 182 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 183 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 184 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 185 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 186 MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.6.2 ISRAEL

13.6.2.1 Increased spending in R&D of UAVs for military & commercial applications

TABLE 187 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 188 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 189 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 190 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 191 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 192 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 193 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 194 ISRAEL: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.6.3 UAE

#### 13.6.3.1 Increasing upgrades of commercial airlines to drive market

TABLE 195 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 196 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 197 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 198 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 199 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 200 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 201 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 202 UAE: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.6.4 SAUDI ARABIA

#### 13.6.4.1 High military expenditure to drive the market

TABLE 203 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 204 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 205 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 206 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 207 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-

WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 208 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 209 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 210 SAUDI ARABIA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.6.5 TURKEY

13.6.5.1 Substantial rise in military spending & development of UAVs to boost market

TABLE 211 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 212 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 213 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 214 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 215 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 216 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 217 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 218 TURKEY: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.6.6 REST OF MIDDLE EAST

13.6.6.1 Increasing expenditure on UAVs and military equipment to drive regional market growth

TABLE 219 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 220 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 221 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 222 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 223 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 224 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY

ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 225 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 226 REST OF MIDDLE EAST: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.7 LATIN AMERICA

#### 13.7.1 PESTLE ANALYSIS

TABLE 227 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 228 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 229 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 230 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 231 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 232 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 233 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 234 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 235 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 236 LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.7.2 BRAZIL

13.7.2.1 Presence of OEMs and growth opportunities for airlines to drive market growth

TABLE 237 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 238 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 239 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 240 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 241 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING



AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 242 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 243 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 244 BRAZIL: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.7.3 MEXICO

13.7.3.1 Government usage of UAVs to fight organized crime and carry surveillance to lead market demand

TABLE 245 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 246 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 247 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 248 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 249 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 250 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 251 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 252 MEXICO: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

### 13.7.4 REST OF LATIN AMERICA

13.7.4.1 Increasing aircraft fleet size to drive market growth

TABLE 253 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 254 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 255 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 256 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 257 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 258 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY

ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 259 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 260 REST OF LATIN AMERICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

#### 13.7.5 AFRICA

TABLE 261 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2017–2020 (USD MILLION)

TABLE 262 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY AIRCRAFT TYPE, 2021–2026 (USD MILLION)

TABLE 263 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 264 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY FIXED-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 265 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2017–2020 (USD MILLION)

TABLE 266 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY ROTARY-WING AIRCRAFT, 2021–2026 (USD MILLION)

TABLE 267 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2017–2020 (USD MILLION)

TABLE 268 AFRICA: AIRCRAFT WIRE AND CABLE MARKET, BY END USER, 2021–2026 (USD MILLION)

## 14 COMPETITIVE LANDSCAPE

14.1 INTRODUCTION

14.2 MARKET SHARE ANALYSIS, 2020

TABLE 269 DEGREE OF COMPETITION

FIGURE 37 MARKET SHARE OF TOP PLAYERS IN AIRCRAFT WIRE AND CABLE MARKET, 2020

14.3 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS, 2020

14.4 COMPANY EVALUATION QUADRANT

14.4.1 STAR

14.4.2 EMERGING LEADER

14.4.3 PERVASIVE

14.4.4 PARTICIPANT

FIGURE 38 AIRCRAFT WIRE AND CABLE MARKET COMPETITIVE LEADERSHIP MAPPING, 2020

TABLE 270 COMPANY FOOTPRINT

TABLE 271 COMPANY FOOTPRINT BY APPLICATION  
TABLE 272 COMPANY FOOTPRINT BY AIRCRAFT TYPE  
TABLE 273 COMPANY FOOTPRINT BY END USER  
TABLE 274 COMPANY FOOTPRINT BY COMPONENT  
TABLE 275 COMPANY REGION FOOTPRINT  
14.5 COMPETITIVE SCENARIO

14.5.1 DEALS

TABLE 276 DEALS, 2018 - 2021

14.5.2 PRODUCT LAUNCHES

TABLE 277 PRODUCT LAUNCHES, 2018-2021

14.5.3 OTHERS

TABLE 278 OTHERS, 2018- 2021

## 15 COMPANY PROFILES

(Business overview, Products/solutions/services offered, Recent developments & MnM View)\*

### 15.1 KEY PLAYERS

#### 15.1.1 COLLINS AEROSPACE

TABLE 279 COLLINS AEROSPACE: BUSINESS OVERVIEW

FIGURE 39 COLLINS AEROSPACE: COMPANY SNAPSHOT

TABLE 280 COLLINS AEROSPACE PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 281 COLLINS AEROSPACE: DEALS

#### 15.1.2 TE CONNECTIVITY

TABLE 282 TE CONNECTIVITY: BUSINESS OVERVIEW

FIGURE 40 TE CONNECTIVITY: COMPANY SNAPSHOT

TABLE 283 TE CONNECTIVITY: PRODUCT/SOLUTIONS/SERVICES OFFERINGS

TABLE 284 TE CONNECTIVITY: NEW PRODUCT DEVELOPMENTS

TABLE 285 TE CONNECTIVITY: DEALS

#### 15.1.3 AMPHENOL CORPORATION

TABLE 286 AMPHENOL CORPORATION: BUSINESS OVERVIEW

FIGURE 41 AMPHENOL CORPORATION: COMPANY SNAPSHOT

TABLE 287 AMPHENOL CORPORATION PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 288 AMPHENOL CORPORATION: DEALS

#### 15.1.4 NEXANS SA

TABLE 289 NEXANS SA: BUSINESS OVERVIEW

FIGURE 42 NEXANS SA: COMPANY SNAPSHOT

TABLE 290 NEXANS SA: PRODUCT/SOLUTIONS/SERVICES OFFERINGS

## TABLE 291 NEXANS SA: DEALS

## 15.1.5 CARLISLE INTERCONNECT TECHNOLOGIES

## TABLE 292 CARLISLE INTERCONNECT TECHNOLOGIES: BUSINESS OVERVIEW

## FIGURE 43 CARLISLE INTERCONNECT TECHNOLOGIES: COMPANY SNAPSHOT

## TABLE 293 CARLISLE INTERCONNECT TECHNOLOGIES:

## PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 294 CARLISLE INTERCONNECT TECHNOLOGIES: NEW PRODUCT

## DEVELOPMENTS

## TABLE 295 CARLISLE INTERCONNECT TECHNOLOGIES: DEALS

## TABLE 296 CARLISLE INTERCONNECT TECHNOLOGIES: OTHERS

## 15.1.6 AMETEK SMP

## TABLE 297 AMETEK SMP: BUSINESS OVERVIEW

## FIGURE 44 AMETEK: COMPANY SNAPSHOT

## TABLE 298 AMETEK SMP: PRODUCT/SOLUTIONS/SERVICES OFFERINGS

## 15.1.7 HUBER+SUHNER

## TABLE 299 HUBER+SUHNER: BUSINESS OVERVIEW

## FIGURE 45 HUBER+SUHNER: COMPANY SNAPSHOT

## TABLE 300 HUBER+SUHNER: PRODUCT/SOLUTIONS/SERVICES OFFERINGS

## TABLE 301 HUBER+SUHNER: NEW PRODUCT DEVELOPMENTS

## TABLE 302 HUBER+SUHNER: DEALS

\*Details on Business overview, Products/solutions/services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

## 15.2 OTHER PLAYERS

## 15.2.1 PIC WIRE &amp; CABLE

## TABLE 303 PIC WIRE &amp; CABLE: COMPANY OVERVIEW

## 15.2.2 A.E. PETSCHÉ

## TABLE 304 A.E. PETSCHÉ: COMPANY OVERVIEW

## 15.2.3 W.L. GORE &amp; ASSOCIATES INC.

## TABLE 305 W.L. GORE &amp; ASSOCIATES INC.: COMPANY OVERVIEW

## 15.2.4 LEXCO CABLE, INC.

## TABLE 306 LEXCO CABLE, INC.: COMPANY OVERVIEW

## 15.2.5 AXON CABLE

## TABLE 307 AXON CABLE: COMPANY OVERVIEW

## 15.2.6 SANGHVI AEROSPACE (P.) LTD.

## TABLE 308 SANGHVI AEROSPACE (P.) LTD.: COMPANY OVERVIEW

## 15.2.7 TYLER MADISON, INC.

## TABLE 309 TYLER MADISON, INC.: COMPANY OVERVIEW

## 15.2.8 BERGEN CABLE

## TABLE 310 BERGEN CABLE: COMPANY OVERVIEW

### 15.2.9 PRYSMIAN GROUP

TABLE 311 PRYSMIAN GROUP: COMPANY OVERVIEW

### 15.2.10 MOLEX

TABLE 312 MOLEX: COMPANY OVERVIEW

### 15.2.11 EATON CORPORATION

TABLE 313 EATON CORPORATION: COMPANY OVERVIEW

### 15.2.12 GLENAIR, INC

TABLE 314 GLENAIR, INC.: COMPANY OVERVIEW

### 15.2.13 JUDD WIRE, INC.

TABLE 315 JUDD WIRE, INC.: COMPANY OVERVIEW

### 15.2.14 HARBOUR INDUSTRIES

TABLE 316 HARBOUR INDUSTRIES: COMPANY OVERVIEW

### 15.2.15 GRIPLOCK SYSTEM

TABLE 317 GRIPLOCK SYSTEMS: COMPANY OVERVIEW

### 15.2.16 CARL STAHL SAVA INDUSTRIES, INC.

TABLE 318 CARL STAHL SAVA INDUSTRIES, INC.: COMPANY OVERVIEW

### 15.2.17 RADIALL

TABLE 319 RADIALL: COMPANY OVERVIEW

### 15.2.18 LEVITON

TABLE 320 LEVITON: COMPANY OVERVIEW

## **16 APPENDIX**

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL

16.3 AVAILABLE CUSTOMIZATION

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

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