

Aircraft Landing Gears Market by Type (Main Landing Gears, Nose Landing Gears), End User (OEM, Aftermarket), Platform (Fixed-wing, Rotary-wing, Unmanned Aerial Vehicles, Advanced Air Mobility), Subsystem and Region - Global Forecast to 2028

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Abstracts

The aircraft landing gears market is estimated to grow from USD 7.1 billion in 2023 to USD 9.1 billion by 2028, at a CAGR of 5.0%. Airlines need to replace aging aircraft with newer, more fuel-efficient models to comply with environmental regulations and improve operating efficiency. This creates a consistent demand for new aircraft. The growing demand is also due to the increasing number of air passengers globally. This rising demand in aircraft provides a growth in demand of the landing gears which drives the aircraft landing gears market.

“OEM segment by end user is expected to hold the highest market share in 2023.”

Based on end user, the aircraft landing gears market is categorized into OEM and Aftermarket. The OEM segment holds the highest share during the forecast period. The increasing global demand for commercial and military aircraft drives the OEM segment of the aircraft landing gears market. As aircraft manufacturers experience higher delivery and production rates, the demand for landing gears directly follows a growing trend. Airlines seek landing gears that improve overall operational efficiency, by maintaining their overall weight, and enhancing passenger experience. Overall, both OEM and Aftermarket segments are crucial for the sustainable growth of the aircraft landing gears market.

“Rotary-wing Aircraft segment by aircraft type is estimated to hold the second highest market share in 2023.”

Based on aircraft type, the market is further divided into types, encompassing fixed-wing aircraft, rotary-wing aircraft, Unmanned aerial vehicle and advanced air mobility. Major industry players are actively engaged in developing advanced rotary wing aircraft. Many countries, particularly in developing economies, are increasing their military budgets. This translates to a higher demand for helicopters for various military operations like transport, special missions, and combat. Each military helicopter requires landing gear that can withstand harsh conditions and unique maneuvering capabilities, this translates to the second highest market share for the rotary-wing aircraft in the aircraft landing gear market.

“Nose landing gear by type segment is expected to hold the second highest market share in 2023.”

Based on type, the aircraft landing gears market is further segmented into main landing gears and nose landing gears. Nose landing gear design incorporates specific steering mechanisms to enable precise aircraft control during taxiing and maneuvering on the ground. Nose landing gear may integrate anti-skid braking systems and advanced tire designs to ensure optimal performance during taxiing and landing. These advancements and importance of nose landing gears in an aircraft boosts the market in aircraft landing gear market.

“North America is expected to hold the highest market share in 2023.”

North America has the largest commercial aircraft fleets and military aircraft in the world. It also has the largest number of OEMs and Aftermarket companies in the aircraft landing gears market. North America covers the US and Canada for market analysis. In North America, major aircraft manufacturers like Boeing and Airbus continually invest in next-generation aircraft programs. The development of advanced platforms, such as the Boeing 737 MAX and Airbus A320neo families, creates opportunities for aircraft landing gear systems with enhanced capabilities and features. The strategic partnerships and collaborations between landing gear manufacturers and major aircraft manufacturers like Boeing and Airbus contribute to the growth of the aircraft landing gears market. Joint initiatives often lead to the development of innovative landing gear solutions tailored to specific aircraft models.

The break-up of the profile of primary participants in the Avionics market:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, Others – 40%

By Region: North America – 20%, Europe – 20%, Asia Pacific – 40%, & Rest of the World – 20%

Collins Aerospace (US), Safran (France), H?roux-Devtek (Canada), Liebherr (Switzerland), Triumph Group (US). These key players offer connectivity applicable to various sectors and have well-equipped and strong distribution networks across North America, Europe, Asia Pacific, Middle East, Latin America, and Africa.

Research Coverage:

In terms of end user, the aircraft landing gears market is divided into OEM and Aftermarket.

The aircraft type based segmentation includes fixed-wing aircraft, rotary-wing aircraft, unmanned aerial vehicles and advanced air mobility.

Based on Subsystems, the aircraft landing gears market is further segmented into actuation systems, steering systems, braking systems, structural systems, and other subsystems.

This report segments the aircraft landing gears market across six key regions: North America, Europe, Asia Pacific, the Middle East, Latin America, and Africa along with their respective key countries. The report's scope includes in-depth information on significant factors, such as drivers, restraints, challenges, and opportunities that influence the growth of the aircraft landing gears market.

A comprehensive analysis of major industry players has been conducted to provide insights into their business profiles, solutions, and services. This analysis also covers key aspects like agreements, collaborations, new product launches, contracts, expansions, acquisitions, and partnerships associated with the aircraft landing gears market.

Reasons to buy this report:

This report serves as a valuable resource for market leaders and newcomers in the

aircraft landing gears market, offering data that closely approximates revenue figures for both the overall market and its subsegments. It equips stakeholders with a comprehensive understanding of the competitive landscape, facilitating informed decisions to enhance their market positioning and formulating effective go-to-market strategies for Simulation. The report imparts valuable insights into the market dynamics, offering information on crucial factors such as drivers, restraints, challenges, and opportunities, enabling stakeholders to gauge the market's pulse.

The report provides insights on the following pointers:

Analysis of the key driver (Rising aircraft production, Growing fleets of commercial and military aircraft, Rising need for light aircraft), restraint (Regulatory barriers from aviation authorities, Short lifespans and overhauling cycles of landing gears) opportunities (Inte Growing adoption of advanced materials and technologies, Booming advanced air mobility industry) and challenges (Manufacturing challenges faced by OEMs, Global political and social instability) there are several factors that could contribute to an increase in the aircraft landing gears market.

Market Penetration: Comprehensive information on aircraft landing gears offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the aircraft landing gears market

Market Development: Comprehensive information about lucrative markets – the report analyses the aircraft landing gears market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the aircraft landing gears market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in the aircraft landing gears market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 AIRCRAFT LANDING GEARS MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.5 CURRENCY CONSIDERED

TABLE 2 USD EXCHANGE RATES

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 RECESSION IMPACT ANALYSIS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 REPORT PROCESS FLOW

FIGURE 3 RESEARCH DESIGN

2.2 SECONDARY DATA

2.2.1 KEY DATA FROM SECONDARY SOURCES

2.2.2 PRIMARY DATA

2.2.2.1 Key data from primary sources

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS

2.3 RECESSION IMPACT ANALYSIS

2.3.1 DEMAND-SIDE INDICATORS

2.3.2 SUPPLY-SIDE INDICATORS

2.4 FACTOR ANALYSIS

2.4.1 INTRODUCTION

2.4.2 DEMAND-SIDE ANALYSIS

2.4.2.1 Increasing demand for aftermarket services

2.4.3 SUPPLY-SIDE ANALYSIS

2.4.3.1 Advancements in manufacturing technology

2.5 RESEARCH APPROACH AND METHODOLOGY

2.5.1 BOTTOM-UP APPROACH

2.5.2 AIRCRAFT LANDING GEARS MARKET FOR OEMS

FIGURE 5 MARKET SIZE CALCULATION FOR OEMS

2.5.3 AIRCRAFT LANDING GEARS AFTERMARKET

FIGURE 6 MARKET SIZE CALCULATION FOR AFTERMARKET

FIGURE 7 BOTTOM-UP APPROACH (SUPPLY SIDE)

FIGURE 8 BOTTOM-UP APPROACH (DEMAND SIDE)

2.5.4 TOP-DOWN APPROACH

FIGURE 9 TOP-DOWN APPROACH

2.6 DATA TRIANGULATION

FIGURE 10 DATA TRIANGULATION

2.6.1 TRIANGULATION THROUGH PRIMARY AND SECONDARY RESEARCH

2.7 RESEARCH ASSUMPTIONS

2.8 RESEARCH LIMITATIONS

2.9 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 11 OEM SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 12 MAIN LANDING GEARS SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 13 STRUCTURAL SYSTEMS SEGMENT TO HAVE LARGEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 14 FIXED-WING AIRCRAFT TO BE DOMINANT SEGMENT DURING FORECAST PERIOD

FIGURE 15 NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2023

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AIRCRAFT LANDING GEARS MARKET

FIGURE 16 INCREASING NEED FOR FLEXIBLE AND LIGHT AIRCRAFT TO DRIVE MARKET

4.2 AIRCRAFT LANDING GEARS MARKET, BY END USER

FIGURE 17 OEM SEGMENT RECORDED LARGEST MARKET SHARE IN 2023

4.3 AIRCRAFT LANDING GEARS MARKET, BY GEAR TYPE

FIGURE 18 MAIN LANDING GEARS SEGMENT TO SHOWCASE HIGHEST CAGR DURING FORECAST PERIOD

4.4 AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM

FIGURE 19 STRUCTURAL SYSTEMS SEGMENT TO WITNESS LARGEST MARKET SHARE DURING FORECAST PERIOD

4.5 AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE

FIGURE 20 FIXED-WING AIRCRAFT SEGMENT TO HOLD LARGEST MARKET SHARE FORECAST PERIOD

4.6 AIRCRAFT LANDING GEARS MARKET, BY COUNTRY

FIGURE 21 SOUTH KOREA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 AIRCRAFT LANDING GEARS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing focus on replacing old aircraft

FIGURE 23 COMMERCIAL AIRCRAFT DELIVERIES, 2019–2028 (UNITS)

5.2.1.2 Rising need for intelligent and light aircraft

5.2.2 RESTRAINTS

5.2.2.1 Regulatory barriers from aviation authorities

5.2.2.2 Short lifespans and overhauling cycles of landing gears

5.2.3 OPPORTUNITIES

5.2.3.1 Growing adoption of advanced materials and technologies

5.2.3.2 Booming advanced air mobility industry

5.2.4 CHALLENGES

5.2.4.1 Manufacturing challenges faced by OEMs

5.2.4.2 Global political and social instability

5.3 PRICING ANALYSIS

FIGURE 24 AVERAGE SELLING PRICE OF LANDING GEARS, BY AIRCRAFT TYPE, 2023 (USD MILLION)

5.3.1 AVERAGE SELLING PRICE TREND, BY END USER

FIGURE 25 AVERAGE SELLING PRICE OF LANDING GEARS, BY END USER, 2023 (USD MILLION)

5.3.2 INDICATIVE PRICING ANALYSIS

5.4 OPERATIONAL DATA

5.4.1 NEW AIRCRAFT DELIVERIES, 2019–2028

TABLE 3 GLOBAL AIRCRAFT DELIVERIES, BY PLATFORM (UNITS)

TABLE 4 GLOBAL AIRCRAFT DELIVERIES, BY AIRCRAFT MODEL (UNITS)**5.4.2 ACTIVE AIRCRAFT FLEET, 2019–2028****TABLE 5 GLOBAL ACTIVE AIRCRAFT FLEET, BY PLATFORM (UNITS)****TABLE 6 REGIONAL ACTIVE AIRCRAFT FLEET, BY PLATFORM (UNITS)****5.5 BUSINESS MODELS****5.6 TOTAL COST OF OWNERSHIP****FIGURE 26 TOTAL COST OF OWNERSHIP****5.7 BILL OF MATERIALS****FIGURE 27 BILL OF MATERIALS****5.8 VALUE CHAIN ANALYSIS****FIGURE 28 VALUE CHAIN ANALYSIS****5.9 TECHNOLOGICAL ROADMAP****FIGURE 29 TECHNOLOGY ROADMAP****FIGURE 30 EVOLUTION OF KEY TECHNOLOGIES IN AIRCRAFT LANDING GEARS MARKET****FIGURE 31 EMERGING TRENDS IN AIRCRAFT LANDING GEARS MARKET****5.10 ECOSYSTEM ANALYSIS****5.10.1 PROMINENT COMPANIES****5.10.2 PRIVATE AND SMALL ENTERPRISES****5.10.3 END USERS****FIGURE 32 ECOSYSTEM MAPPING****TABLE 7 ROLE OF COMPANIES IN ECOSYSTEM****5.11 TRADE DATA ANALYSIS****FIGURE 33 IMPORT DATA, BY COUNTRY, 2019–2022 (USD THOUSAND)****TABLE 8 IMPORT DATA, BY COUNTRY, 2019–2022 (USD THOUSAND)****FIGURE 34 EXPORT DATA, BY COUNTRY, 2019–2022 (USD THOUSAND)****TABLE 9 EXPORT DATA, BY COUNTRY, 2019–2022 (USD THOUSAND)****5.12 TECHNOLOGY ANALYSIS****5.12.1 INCREASING USE OF COMPOSITES AND METAL ALLOYS****5.12.2 ELECTRIC OR ALL ELECTRIC SYSTEMS REPLACING CONVENTIONAL SYSTEMS****5.12.3 USE OF LOW-CORROSIVE MATERIALS AND CORROSION PROTECTION AGENTS****5.13 USE CASE ANALYSIS****5.13.1 INTEGRATION OF LANDING GEAR SYSTEMS TO ENHANCE AIRCRAFT LIFECYCLE****5.13.2 USE OF COMPOSITE MATERIALS TO REDUCE AIRCRAFT WEIGHT****5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS****FIGURE 35 REVENUE SHIFT AND NEW REVENUE POCKETS FOR PLAYERS IN**

AIRCRAFT LANDING GEARS MARKET

5.15 KEY STAKEHOLDERS AND BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 36 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER (%)

5.15.2 BUYING CRITERIA

FIGURE 37 KEY BUYING CRITERIA, BY END USER

TABLE 11 KEY BUYING CRITERIA, BY END USER

5.16 KEY CONFERENCES AND EVENTS

TABLE 12 KEY CONFERENCES AND EVENTS, 2024–2025

5.17 TARIFF AND REGULATORY LANDSCAPE

TABLE 13 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 ELECTRIC ACTUATION SYSTEMS

6.2.2 INTEGRATED GEAR SYSTEMS

6.2.3 AUTONOMOUS LANDING GEAR SYSTEMS

6.2.4 IMPROVED LANDING GEAR STRUCTURES

6.2.5 ADVANCED STEERING AND BRAKING SYSTEMS

6.3 IMPACT OF MEGATRENDS

6.3.1 3D PRINTING

6.3.2 ARTIFICIAL INTELLIGENCE

6.4 SUPPLY CHAIN ANALYSIS

FIGURE 38 SUPPLY CHAIN ANALYSIS

6.5 PATENT ANALYSIS

FIGURE 39 PATENT ANALYSIS, 2013–2023

TABLE 17 INNOVATIONS AND PATENT REGISTRATIONS, 2021–2023

7 AIRCRAFT LANDING GEARS MARKET, BY END USER

7.1 INTRODUCTION

FIGURE 40 AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 18 AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 19 AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

7.2 OEM

7.2.1 INCREASING AIRCRAFT DELIVERIES TO DRIVE MARKET

7.3 AFTERMARKET

7.3.1 AGING AIRCRAFT FLEET SIZE WORLDWIDE TO DRIVE MARKET

8 AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE

8.1 INTRODUCTION

FIGURE 41 AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

TABLE 20 AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 21 AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

8.2 FIXED-WING AIRCRAFT

TABLE 22 AIRCRAFT LANDING GEARS MARKET, BY FIXED-WING AIRCRAFT, 2019–2022 (USD MILLION)

TABLE 23 AIRCRAFT LANDING GEARS MARKET, BY FIXED-WING AIRCRAFT, 2023–2028 (USD MILLION)

8.2.1 COMMERCIAL AVIATION

TABLE 24 AIRCRAFT LANDING GEARS MARKET, BY COMMERCIAL AVIATION, 2019–2022 (USD MILLION)

TABLE 25 AIRCRAFT LANDING GEARS MARKET, BY COMMERCIAL AVIATION, 2023–2028 (USD MILLION)

8.2.1.1 Narrow-body aircraft

8.2.1.1.1 Growing air passenger traffic to drive market

8.2.1.2 Wide-body aircraft

8.2.1.2.1 Increase in aircraft renewals and upgrades to drive market

8.2.1.3 Regional transport aircraft

8.2.1.3.1 Growing demand for commercial aircraft in US and India to drive market

8.2.2 BUSINESS JETS AND GENERAL AVIATION

TABLE 26 AIRCRAFT LANDING GEARS MARKET, BY BUSINESS JETS AND GENERAL AVIATION, 2019–2022 (USD MILLION)

TABLE 27 AIRCRAFT LANDING GEARS MARKET, BY BUSINESS JETS AND GENERAL AVIATION, 2023–2028 (USD MILLION)

8.2.2.1 Business jets

8.2.2.1.1 Light business aircraft

8.2.2.1.1.1 Increasing need for cost-effective and comfortable short-haul travel to drive market

8.2.2.1.2 Mid-sized aircraft

8.2.2.1.2.1 Rising demand for intracity travel to drive market

8.2.2.1.3 Large aircraft

8.2.2.1.3.1 Surge in demand for extra range in business aviation to drive market

8.2.2.1.4 Airlines

8.2.2.1.4.1 Booming luxury air travel industry to drive market

8.2.2.2 General aviation

8.2.2.2.1 Increasing electrification of aircraft and urban travel to drive market

8.2.3 MILITARY AVIATION

TABLE 28 AIRCRAFT LANDING GEARS MARKET, BY MILITARY AVIATION, 2019–2022 (USD MILLION)

TABLE 29 AIRCRAFT LANDING GEARS MARKET, BY MILITARY AVIATION, 2023–2028 (USD MILLION)

8.2.3.1 Fighter aircraft

8.2.3.1.1 Growing importance in national, cross-border, and international warfare strategies to drive market

8.2.3.2 Transport aircraft

8.2.3.2.1 Increasing utilization in military operations to drive market

8.2.3.3 Special mission aircraft

8.2.3.3.1 Rising defense investments and territorial disputes to drive market

8.3 ROTARY-WING AIRCRAFT

8.3.1 TROOP TRANSPORT, CASUALTY EVACUATION, AND SEARCH AND RESCUE OPERATION APPLICATIONS TO DRIVE MARKET

TABLE 30 AIRCRAFT LANDING GEARS MARKET, BY ROTARY-WING AIRCRAFT, 2019–2022 (USD MILLION)

TABLE 31 AIRCRAFT LANDING GEARS MARKET, BY ROTARY-WING AIRCRAFT, 2023–2028 (USD MILLION)

8.4 UNMANNED AERIAL VEHICLES

8.4.1 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE ACTIVITIES TO

DRIVE MARKET

8.5 ADVANCED AIR MOBILITY

8.5.1 RISING INVESTMENTS IN DEVELOPING ECONOMIES TO DRIVE MARKET

9 AIRCRAFT LANDING GEARS MARKET, BY TYPE

9.1 INTRODUCTION

FIGURE 42 AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 32 AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 33 AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

9.2 MAIN LANDING GEARS

9.2.1 GROWING SIZE AND WEIGHT OF AIRCRAFT TO DRIVE MARKET

9.3 NOSE LANDING GEARS

9.3.1 RISING FOCUS ON MANEUVERABILITY AND STEERING CONTROL TO DRIVE MARKET

10 AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM

10.1 INTRODUCTION

FIGURE 43 AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 34 AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 35 AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

10.2 ACTUATION SYSTEMS

10.2.1 INCREASING SHIFT TOWARD ELECTRIC ACTUATION TO DRIVE MARKET

10.3 STEERING SYSTEMS

10.3.1 IMPROVED PRECISE CONTROL AND TURNAROUND FEATURES TO DRIVE MARKET

10.4 BRAKING SYSTEMS

10.4.1 HIGH GRIP AND HEAT DISSIPATION CAPABILITIES TO DRIVE MARKET

10.5 STRUCTURAL SYSTEMS

10.5.1 GROWING EMPHASIS ON USING ADVANCED MATERIALS FOR MANUFACTURING TO DRIVE MARKET

10.6 OTHER SUBSYSTEMS

11 AIRCRAFT LANDING GEARS MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 44 AIRCRAFT LANDING GEARS MARKET REGIONAL SNAPSHOT

TABLE 36 AIRCRAFT LANDING GEARS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 37 AIRCRAFT LANDING GEARS MARKET, BY REGION, 2023–2028 (USD MILLION)

11.2 REGIONAL RECESSION IMPACT ANALYSIS

11.3 NORTH AMERICA

FIGURE 45 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

11.3.1 RECESSION IMPACT ANALYSIS

11.3.2 PESTLE ANALYSIS

TABLE 38 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 39 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 40 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 41 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 42 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 43 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 44 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 45 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 46 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 47 NORTH AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.3.3 US

11.3.3.1 Presence of leading OEMs to drive market

TABLE 48 US: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 49 US: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028

(USD MILLION)

TABLE 50 US: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 51 US: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 52 US: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 53 US: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.3.4 CANADA

11.3.4.1 High R&D investments in aerospace sector to drive market

TABLE 54 CANADA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 55 CANADA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 56 CANADA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 57 CANADA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 58 CANADA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 59 CANADA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.4 EUROPE

FIGURE 46 EUROPE: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

11.4.1 RECESSION IMPACT ANALYSIS

11.4.2 PESTLE ANALYSIS

TABLE 60 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 61 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 62 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 63 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 64 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 65 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 66 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 67 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

TABLE 68 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 69 EUROPE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.4.3 UK

11.4.3.1 Presence of major international aviation players to drive market

TABLE 70 UK: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 71 UK: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 72 UK: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 73 UK: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 74 UK: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 75 UK: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.4.4 FRANCE

11.4.4.1 Growing emphasis on carbon-neutral aircraft manufacturing to drive market

TABLE 76 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 77 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 78 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 79 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 80 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 81 FRANCE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.4.5 GERMANY

11.4.5.1 German Aerospace Centre initiatives to drive market

TABLE 82 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY END USER,

2019–2022 (USD MILLION)

TABLE 83 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 84 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022
(USD MILLION)

TABLE 85 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 86 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2019–2022 (USD MILLION)

TABLE 87 GERMANY: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2023–2028 (USD MILLION)

11.4.6 ITALY

11.4.6.1 High demand for civil and corporate helicopters to drive market

TABLE 88 ITALY: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022
(USD MILLION)

TABLE 89 ITALY: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028
(USD MILLION)

TABLE 90 ITALY: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022
(USD MILLION)

TABLE 91 ITALY: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 92 ITALY: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2019–2022 (USD MILLION)

TABLE 93 ITALY: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2023–2028 (USD MILLION)

11.4.7 RUSSIA

11.4.7.1 Increased geopolitical tension with neighboring countries to drive market

TABLE 94 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2019–2022 (USD MILLION)

TABLE 95 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 96 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022
(USD MILLION)

TABLE 97 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 98 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2019–2022 (USD MILLION)

TABLE 99 RUSSIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2023–2028 (USD MILLION)

11.4.8 REST OF EUROPE

TABLE 100 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 101 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 102 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 103 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 104 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 105 REST OF EUROPE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5 ASIA PACIFIC

FIGURE 47 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

11.5.1 RECESSION IMPACT ANALYSIS

11.5.2 PESTLE ANALYSIS

TABLE 106 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 107 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 108 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 109 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 110 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 111 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 112 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 113 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

TABLE 114 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 115 ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

11.5.3 CHINA

11.5.3.1 Aging fleets and emphasis on domestic maintenance of aircraft to drive

market

TABLE 116 CHINA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 117 CHINA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 118 CHINA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 119 CHINA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 120 CHINA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 121 CHINA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5.4 INDIA

11.5.4.1 UDAAN scheme to drive market

TABLE 122 INDIA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 123 INDIA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 124 INDIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 125 INDIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 126 INDIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 127 INDIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5.5 JAPAN

11.5.5.1 Growing adoption of technologically advanced aircraft to drive market

TABLE 128 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 129 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 130 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 131 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 132 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 133 JAPAN: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5.6 SOUTH KOREA

11.5.6.1 Rising cargo operations to drive market

TABLE 134 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 135 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 136 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 137 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 138 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 139 SOUTH KOREA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5.7 AUSTRALIA

11.5.7.1 Increasing procurement of aircraft to drive market

TABLE 140 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 141 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 142 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 143 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 144 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 145 AUSTRALIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.5.8 REST OF ASIA PACIFIC

TABLE 146 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 147 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 148 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 149 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 150 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 151 REST OF ASIA PACIFIC: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.6 MIDDLE EAST

11.6.1 RECESSION IMPACT ANALYSIS

11.6.2 PESTLE ANALYSIS

FIGURE 48 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

TABLE 152 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 153 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 154 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 155 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 156 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 157 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 158 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 159 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

TABLE 160 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 161 MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

11.6.3 UAE

11.6.3.1 Dominant high net worth individual population to drive market

TABLE 162 UAE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 163 UAE: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 164 UAE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 165 UAE: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 166 UAE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,

2019–2022 (USD MILLION)

TABLE 167 UAE: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2023–2028 (USD MILLION)

11.6.4 SAUDI ARABIA

11.6.4.1 Increasing number of MRO units to drive market

TABLE 168 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2019–2022 (USD MILLION)

TABLE 169 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 170 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2019–2022 (USD MILLION)

TABLE 171 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 172 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT
TYPE, 2019–2022 (USD MILLION)

TABLE 173 SAUDI ARABIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT
TYPE, 2023–2028 (USD MILLION)

11.6.5 REST OF MIDDLE EAST

TABLE 174 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
END USER, 2019–2022 (USD MILLION)

TABLE 175 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
END USER, 2023–2028 (USD MILLION)

TABLE 176 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
TYPE, 2019–2022 (USD MILLION)

TABLE 177 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
TYPE, 2023–2028 (USD MILLION)

TABLE 178 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 179 REST OF MIDDLE EAST: AIRCRAFT LANDING GEARS MARKET, BY
AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.7 LATIN AMERICA

11.7.1 RECESSION IMPACT ANALYSIS

11.7.2 PESTLE ANALYSIS

FIGURE 49 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

TABLE 180 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY,
2019–2022 (USD MILLION)

TABLE 181 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY,
2023–2028 (USD MILLION)

TABLE 182 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END

USER, 2019–2022 (USD MILLION)

TABLE 183 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 184 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 185 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 186 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 187 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

TABLE 188 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 189 LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2023–2028 (USD MILLION)

11.7.3 BRAZIL

11.7.3.1 Increasing demand for modern narrow-body aircraft to drive market

TABLE 190 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 191 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 192 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 193 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 194 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 195 BRAZIL: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.7.4 MEXICO

11.7.4.1 Rising dependence on short-haul flights to drive market

TABLE 196 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 197 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 198 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 199 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 200 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 201 MEXICO: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.7.5 REST OF LATIN AMERICA

TABLE 202 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 203 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 204 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 205 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 206 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 207 REST OF LATIN AMERICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

11.8 AFRICA

11.8.1 RECESSION IMPACT ANALYSIS

11.8.2 PESTLE ANALYSIS

FIGURE 50 AFRICA: AIRCRAFT LANDING GEARS MARKET SNAPSHOT

TABLE 208 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 209 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 210 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 211 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 212 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 213 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 214 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 215 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

TABLE 216 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM, 2019–2022 (USD MILLION)

TABLE 217 AFRICA: AIRCRAFT LANDING GEARS MARKET, BY SUBSYSTEM,
2023–2028 (USD MILLION)

11.8.3 SOUTH AFRICA

11.8.3.1 Growing use of private jets for business travel to drive market

TABLE 218 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2019–2022 (USD MILLION)

TABLE 219 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 220 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2019–2022 (USD MILLION)

TABLE 221 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 222 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT
TYPE, 2019–2022 (USD MILLION)

TABLE 223 SOUTH AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT
TYPE, 2023–2028 (USD MILLION)

11.8.4 NIGERIA

11.8.4.1 Rising shift toward modern and fuel-efficient regional aircraft to drive market

TABLE 224 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2019–2022 (USD MILLION)

TABLE 225 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 226 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2019–2022
(USD MILLION)

TABLE 227 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 228 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2019–2022 (USD MILLION)

TABLE 229 NIGERIA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE,
2023–2028 (USD MILLION)

11.8.5 REST OF AFRICA

TABLE 230 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END
USER, 2019–2022 (USD MILLION)

TABLE 231 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY END
USER, 2023–2028 (USD MILLION)

TABLE 232 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2019–2022 (USD MILLION)

TABLE 233 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 234 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2019–2022 (USD MILLION)

TABLE 235 REST OF AFRICA: AIRCRAFT LANDING GEARS MARKET, BY AIRCRAFT TYPE, 2023–2028 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 STRATEGIES OF KEY PLAYERS

TABLE 236 STRATEGIES OF KEY PLAYERS

12.3 MARKET RANKING ANALYSIS

FIGURE 51 MARKET RANKING ANALYSIS, 2023

12.4 REVENUE ANALYSIS

FIGURE 52 REVENUE ANALYSIS OF KEY PLAYERS, 2019–2023

12.5 MARKET SHARE ANALYSIS

TABLE 237 DEGREE OF COMPETITION

FIGURE 53 MARKET SHARE OF KEY PLAYERS, 2023

12.6 COMPANY EVALUATION MATRIX

12.6.1 STARS

12.6.2 EMERGING LEADERS

12.6.3 PERVASIVE PLAYERS

12.6.4 PARTICIPANTS

FIGURE 54 AIRCRAFT LANDING GEARS MARKET: COMPANY EVALUATION MATRIX, 2023

12.6.5 COMPANY FOOTPRINT

FIGURE 55 AIRCRAFT LANDING GEARS MARKET: COMPANY FOOTPRINT

TABLE 238 AIRCRAFT LANDING GEARS MARKET: PRODUCT TYPE FOOTPRINT

TABLE 239 AIRCRAFT LANDING GEARS MARKET: SUBSYSTEM FOOTPRINT

TABLE 240 AIRCRAFT LANDING GEARS MARKET: REGION FOOTPRINT

TABLE 241 AIRCRAFT LANDING GEARS MARKET: COMPETITIVE

BENCHMARKING OF KEY STARTUPS/ SMES

12.7 COMPANY VALUATION AND FINANCIAL METRICS

FIGURE 56 COMPANY VALUATION, 2022

FIGURE 57 FINANCIAL METRICS, 2022

FIGURE 58 PRODUCT COMPARISON OF KEY PLAYERS

12.8 COMPETITIVE SCENARIOS AND TRENDS

12.8.1 DEALS

TABLE 242 AIRCRAFT LANDING GEARS MARKET: DEALS, OCTOBER 2020–FEBRUARY 2024

12.8.2 OTHER DEVELOPMENTS

TABLE 243 AIRCRAFT LANDING GEARS MARKET: OTHER DEVELOPMENTS,
SEPTEMBER 2019– OCTOBER 2023

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win,
Strategic choices made, Weaknesses and competitive threats) *

13.1 INTRODUCTION

13.2 KEY PLAYERS

13.2.1 SAFRAN

TABLE 244 SAFRAN: COMPANY OVERVIEW

FIGURE 59 SAFRAN: COMPANY SNAPSHOT

TABLE 245 SAFRAN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 246 SAFRAN: DEALS

TABLE 247 SAFRAN: OTHER DEVELOPMENTS

13.2.2 TRIUMPH GROUP

TABLE 248 TRIUMPH GROUP: COMPANY OVERVIEW

FIGURE 60 TRIUMPH GROUP: COMPANY SNAPSHOT

TABLE 249 TRIUMPH GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 250 TRIUMPH GROUP: OTHER DEVELOPMENTS

13.2.3 LIEBHERR

TABLE 251 LIEBHERR: COMPANY OVERVIEW

FIGURE 61 LIEBHERR: COMPANY SNAPSHOT

TABLE 252 LIEBHERR: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 253 LIEBHERR: DEALS

TABLE 254 LIEBHERR: OTHER DEVELOPMENTS

13.2.4 COLLINS AEROSPACE

TABLE 255 COLLINS AEROSPACE: COMPANY OVERVIEW

FIGURE 62 COLLINS AEROSPACE: COMPANY SNAPSHOT

TABLE 256 COLLINS AEROSPACE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 257 COLLINS AEROSPACE: DEALS

TABLE 258 COLLINS AEROSPACE: OTHER DEVELOPMENTS

13.2.5 H?ROUX-DEVTEK

TABLE 259 H?ROUX-DEVTEK: COMPANY OVERVIEW

FIGURE 63 H?ROUX-DEVTEK: COMPANY SNAPSHOT

TABLE 260 H?ROUX-DEVTEK: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 261 H?ROUX-DEVTEK: OTHER DEVELOPMENTS

13.2.6 EATON

TABLE 262 EATON: COMPANY OVERVIEW

FIGURE 64 EATON: COMPANY SNAPSHOT

TABLE 263 EATON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.2.7 GKN AEROSPACE SERVICES LIMITED

TABLE 264 GKN AEROSPACE SERVICES LIMITED: COMPANY OVERVIEW

FIGURE 65 GKN AEROSPACE SERVICES LIMITED: COMPANY SNAPSHOT

TABLE 265 GKN AEROSPACE SERVICES LIMITED:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 266 GKN AEROSPACE SERVICES LIMITED: OTHER DEVELOPMENTS

13.2.8 PARKER HANNIFIN CORP.

TABLE 267 PARKER HANNIFIN CORP.: COMPANY OVERVIEW

FIGURE 66 PARKER HANNIFIN CORP.: COMPANY SNAPSHOT

TABLE 268 PARKER HANNIFIN CORP.: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 269 PARKER HANNIFIN CORP.: DEALS

13.2.9 CRANE COMPANY

TABLE 270 CRANE COMPANY: COMPANY OVERVIEW

FIGURE 67 CRANE COMPANY: COMPANY SNAPSHOT

TABLE 271 CRANE COMPANY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.2.10 CIRCOR AEROSPACE PRODUCTS GROUP

TABLE 272 CIRCOR AEROSPACE PRODUCTS GROUP: COMPANY OVERVIEW

FIGURE 68 CIRCOR AEROSPACE PRODUCTS GROUP: COMPANY SNAPSHOT

TABLE 273 CIRCOR AEROSPACE PRODUCTS GROUP:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.2.11 MAGELLAN AEROSPACE CORPORATION

TABLE 274 MAGELLAN AEROSPACE CORPORATION: COMPANY OVERVIEW

FIGURE 69 MAGELLAN AEROSPACE CORPORATION: COMPANY SNAPSHOT

TABLE 275 MAGELLAN AEROSPACE CORPORATION:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 276 MAGELLAN AEROSPACE CORPORATION: OTHER DEVELOPMENTS

13.2.12 MOOG INC.

TABLE 277 MOOG INC.: COMPANY OVERVIEW

FIGURE 70 MOOG INC.: COMPANY SNAPSHOT

TABLE 278 MOOG INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 279 MOOG INC.: DEALS

TABLE 280 MOOG INC.: OTHER DEVELOPMENTS

13.2.13 TAMAGAWA SEIKI CO., LTD.

TABLE 281 TAMAGAWA SEIKI CO., LTD.: COMPANY OVERVIEW

TABLE 282 TAMAGAWA SEIKI CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

13.2.14 MECAER AVIATION GROUP

TABLE 283 MECAER AVIATION GROUP: COMPANY OVERVIEW

TABLE 284 MECAER AVIATION GROUP: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

13.2.15 SUMITOMO PRECISION PRODUCTS CO., LTD.

TABLE 285 SUMITOMO PRECISION PRODUCTS CO., LTD.: COMPANY OVERVIEW

FIGURE 71 SUMITOMO PRECISION PRODUCTS CO., LTD.: COMPANY SNAPSHOT

TABLE 286 SUMITOMO PRECISION PRODUCTS CO., LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.2.16 WHIPPANY ACTUATION SYSTEMS

TABLE 287 WHIPPANY ACTUATION SYSTEMS: COMPANY OVERVIEW

TABLE 288 WHIPPANY ACTUATION SYSTEMS:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.2.17 NMG AEROSPACE

TABLE 289 NMG AEROSPACE: COMPANY OVERVIEW

TABLE 290 NMG AEROSPACE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.3 OTHER PLAYERS

13.3.1 AEQUS PRIVATE LIMITED

TABLE 291 AEQUS PRIVATE LIMITED: COMPANY OVERVIEW

13.3.2 INTEGRAL AEROSPACE

TABLE 292 INTEGRAL AEROSPACE: COMPANY OVERVIEW

13.3.3 APPH

TABLE 293 APPH: COMPANY OVERVIEW

13.3.4 BEAVER AEROSPACE & DEFENSE INC.

TABLE 294 BEAVER AEROSPACE & DEFENSE INC.: COMPANY OVERVIEW

13.3.5 AERO FLUID PRODUCTS

TABLE 295 AERO FLUID PRODUCTS: COMPANY OVERVIEW

13.3.6 TACTAIR

TABLE 296 TACTAIR: COMPANY OVERVIEW

13.3.7 UMBRIA AEROSPACE SYSTEMS S.P.A

TABLE 297 UMBRIA AEROSPACE SYSTEMS S.P.A: COMPANY OVERVIEW

13.3.8 GROVE AIRCRAFT LANDING GEAR SYSTEMS INC.

TABLE 298 GROVE AIRCRAFT LANDING GEAR SYSTEMS INC.: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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