

Aircraft Fuel Tanks Market by Type (External, Internal), End Use (Aftermarket, OEM), Platform (Commercial Aviation, Military Aviation), Material (Carbon-Based Composites, Metallic Alloys, Hybrid, Polymers), and Region - Global Forecast to 2025

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Abstracts

Increasing aircraft demand is expected to drive the aircraft fuel tanks market growth.

The aircraft fuel tanks market is projected to grow from USD 869 million in 2019 to USD 954 million by 2025, at a CAGR of 1.6% during the forecast period. Safety of fuel tanks is of prime importance in order to prevent fatal accidents due to leaks and the flammable nature of the fuel. Proper inserting is necessary to prevent such accidents. New-gen catalytic inserting solution and foam-based flammability solution in the aftermarket are driving the innovation in the industry. Along with this, the 3D printing technology trend could lead to the faster, cheaper, and efficient manufacturing of fuel tanks.

By platform, the military aviation segment is expected to grow at a higher rate than the commercial aviation segment during the forecast period.

By platform, the military aviation segment is expected to witness a higher CAGR than the commercial aviation segment because of the high growth and demand for UAVs, along with the addition of auxiliary tanks to military platforms as well as their frequent replacement cycle when compared to the commercial aviation platform.

By type, internal fuel tanks segment is expected to lead the market for aircraft fuel tanks during the forecast period.

Internal fuel tanks are expected to be the most consumed type of aircraft fuel tanks during the forecast period. This is due to their MRO costs being high as well as the frequency of their maintenance. Commercial aircraft mainly have internal fuel tanks that are part of the wing aerostructure and need regular maintenance, as these tanks are not only present for fuel storage but also act as loads for the structural integrity of the wings.

Asia Pacific aircraft fuel tanks market is expected to witness the highest CAGR during the forecast period.

The aircraft fuel tanks market in the Asia Pacific region is projected to grow at the highest rate during the forecast period. The rise in demand for low-cost carriers (LCCs) in Asia Pacific is one of the factors driving the growth of the global aircraft fuel tanks market. With the GDP forecast to rise in the next ten years, developing countries, such as China and India, have huge potential for the market. China, in recent times, has attracted substantial foreign investments due to its stable economic growth and robust developments.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation & technology directors, and executives from various key organizations operating in the aircraft fuel tanks marketplace.

By Company Type: Tier 1: 40%, Tier 2: 40%, and Tier 3: 20%

By Designation: C-level Executives: 20%, Directors: 20%, and Others 60%

By Region: North America: 30%, Europe: 10%, Asia Pacific: 50%, and RoW: 10%

The aircraft fuel tanks market comprises major players such as Meggitt PLC (UK), Cobham plc (UK), Safran S.A. (France), GKN Aerospace (UK), Robertson Fuel Systems LLC (US), Aero Tec Laboratories, Inc. (US), Elbit Systems – Cyclone Ltd. (Israel), General Dynamics Corporation (UK), and Marshall Aerospace and Defence Group (UK). The study includes an in-depth competitive analysis of these key players in the aircraft fuel tanks market, with their company profiles, recent developments, and key market strategies.

Research Coverage:

Aircraft Fuel Tanks Market by Type (External, Internal), End Use (Aftermarket, OEM), Platform (Commercial Avia...

The study covers the aircraft fuel tanks market and aims at estimating the market size and growth potential across different segments, such as type, end use, platform, material, and region. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will provide market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall aircraft fuel tanks market and its subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY & PRICING
- 1.5 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
 - 2.1.3 MARKET DEFINITION & SCOPE
 - 2.1.4 SEGMENT DEFINITIONS
 - 2.1.4.1 Aircraft fuel tanks market, by type
 - 2.1.4.2 Aircraft fuel tanks market, by end use
 - 2.1.4.3 Aircraft fuel tanks market, by platform
 - 2.1.4.4 Aircraft fuel tanks market, by material
- 2.2 RESEARCH APPROACH AND METHODOLOGY
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.1.1 OEM aircraft fuel tanks market
 - 2.2.1.2 Aftermarket aircraft fuel tanks market
 - 2.2.1.2.1 Parts replacement market
 - 2.2.1.2.1 Maintenance, Repair, and Overhaul (MRO) market
 - 2.2.1.3 Total aircraft fuel tanks market, by platform and by type
 - 2.2.1.4 OEM aircraft fuel tanks market, by country
 - 2.2.2 TOP-DOWN APPROACH
 - 2.2.2.1 Aftermarket aircraft fuel tanks market, by region and country
 - 2.2.2.2 Aircraft fuel tanks market, by material
 - 2.2.3 PRICING ANALYSIS
- 2.3 DATA TRIANGULATION & VALIDATION

- 2.3.1 TRIANGULATION THROUGH SECONDARY
- 2.3.2 TRIANGULATION THROUGH PRIMARIES
- 2.4 RESEARCH LIMITATIONS
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 RISKS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 AIRCRAFT FUEL TANKS MARKET, 2019–2025
- 4.2 AIRCRAFT FUEL TANKS MARKET, BY TYPE
- 4.3 AIRCRAFT FUEL TANKS MARKET, BY END USE
- 4.4 AIRCRAFT FUEL TANKS MARKET, BY COUNTRY

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS
 - 5.2.1.1 Increasing aircraft orders
 - 5.2.1.2 Introduction of new aircraft programs
 - 5.2.2 OPPORTUNITIES
 - 5.2.2.1 Hydrogen fuel cells
 - 5.2.3 CHALLENGES
 - 5.2.3.1 Lack of skilled labor for MRO
 - 5.2.3.2 Increasing cost of maintenance
 - 5.2.3.3 Restricted designing prospects due to stringent flammability requirements

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 ECOSYSTEM
- 6.3 KEY INFLUENCERS
- 6.4 CURRENT AND FUTURISTIC TRENDS
 - 6.4.1 CATALYTIC INERTING TECHNOLOGY
 - 6.4.2 FOAM-BASED SOLUTION FOR FLAMMABILITY
 - 6.4.3 3D PRINTING
 - 6.4.4 OPTICAL FUEL GAUGING TECHNOLOGY

6.5 INNOVATION & PATENT REGISTRATIONS

7 AIRCRAFT FUEL TANKS MARKET, BY TYPE

7.1 INTRODUCTION

7.2 EXTERNAL

7.2.1 CONFORMAL TANKS

7.2.1.1 Provide increased range and utility at a small performance penalty

7.2.2 DROP TANKS

7.2.2.1 Expendable fuel tanks result in no performance penalty

7.3 INTERNAL

7.3.1 INTEGRAL TANKS

7.3.1.1 Demand for wet wings in aircraft drives the demand for integral fuel tanks

7.3.2 RIGID REMOVABLE TANKS

7.3.2.1 Growth in general aviation leading to demand for rigid removable tanks

7.3.3 BLADDER TANKS

7.3.3.1 High-performance, lightweight aircraft and UAVs drive the demand for bladder tanks

7.3.4 TIP TANKS

7.3.4.1 Provide structural integrity to the wing design of aircraft

7.3.5 AUXILIARY TANKS

7.3.5.1 Need for increased range and back up for primary internal tanks drive the demand for auxiliary tanks

8 AIRCRAFT FUEL TANKS MARKET, BY END USE

8.1 INTRODUCTION

8.2 AFTERMARKET

8.2.1 PARTS REPLACEMENT

8.2.1.1 Old aircraft fleet, bladder & drop tanks, and other fuel tank components driving the market

8.2.2 MRO

8.2.2.1 Mandatory inspection and repairs of aircraft fuel tanks driving the market

8.3 OEM

8.3.1 AIRCRAFT DEMAND DRIVING OEM DEMAND

9 AIRCRAFT FUEL TANKS MARKET, BY PLATFORM

9.1 INTRODUCTION

9.2 COMMERCIAL AVIATION

9.2.1 COMMERCIAL AIRCRAFT

9.2.1.1 Demand for commercial narrow-body aircraft expected to drive the market

9.2.1.1.1 Narrow-body Aircraft

9.2.1.1.2 Wide-body Aircraft

9.2.1.1.3 Very Large Aircraft

9.2.1.1.4 Regional Transport Aircraft

9.2.2 GENERAL AND BUSINESS AIRCRAFT

9.2.2.1 Frequent replacement of ultralight and light aircraft expected to drive the market

9.2.2.1.1 Ultralight Aircraft

9.2.2.1.2 Light Aircraft

9.2.2.1.3 Light Business Jets

9.2.2.1.4 Mid-sized Business Jets

9.2.2.1.5 Large Business Jets

9.2.3 HELICOPTERS

9.2.3.1 Demand for medium helicopters expected to drive the market

9.2.3.1.1 Light

9.2.3.1.2 Medium

9.2.3.1.3 Heavy

9.3 MILITARY AVIATION

9.3.1 FIXED WING

9.3.1.1 Fighter aircraft programs and demand expected to drive the market

9.3.1.1.1 Fighter

9.3.1.1.2 Transport

9.3.1.1.3 Reconnaissance & Surveillance

9.3.2 HELICOPTERS

9.3.2.1 Accessibility of helicopters for special missions expected to drive the market

9.3.2.1.1 Attack & Reconnaissance

9.3.2.1.2 Special Mission

9.3.2.1.3 Maritime

9.3.2.1.4 Transport

9.3.3 UNMANNED AERIAL VEHICLES (UAV)

9.3.3.1 Intelligence, surveillance, and reconnaissance missions drive the demand for UAVs and create demand for UAV fuel tanks

10 AIRCRAFT FUEL TANKS MARKET, BY MATERIAL

10.1 INTRODUCTION

10.2 CARBON-BASED COMPOSITES

10.2.1 LIGHTWEIGHT PROPERTY OF COMPOSITE MATERIALS DRIVES DEMAND FOR COMPOSITE-BASED FUEL TANKS

10.3 METALLIC ALLOYS

10.3.1 DURABILITY AND CORROSION RESISTANCE OF METALLIC ALLOYS DRIVE THEIR DEMAND IN TRANSPORT AIRCRAFT

10.4 HYBRID

10.4.1 NEED FOR HIGH-STRENGTH LOW-WEIGHT TANKS IN MILITARY AVIATION DRIVES DEMAND FOR HYBRID FUEL TANKS

10.5 POLYMERS

10.5.1 SELF-SEALING PROPERTIES DRIVE DEMAND FOR POLYMERS USED IN FUEL TANKS

11 AIRCRAFT FUEL TANKS ADJACENT MARKET

11.1 INTRODUCTION

11.2 HYDRAULIC RESERVOIRS

11.2.1 COMMERCIAL AVIATION

11.2.1.1 Increase in passenger traffic leading to rising demand for commercial aviation

11.2.2 MILITARY AVIATION

11.2.2.1 Increase in delivery of fighter aircraft is a major driving factor

11.3 WASTE & WATER TANKS

12 REGIONAL ANALYSIS

12.1 INTRODUCTION

12.2 NORTH AMERICA

12.2.1 US

12.2.1.1 Military spending and aircraft orders drive demand

12.2.2 CANADA

12.2.2.1 Presence of leading players in business jets expected to drive demand

12.3 EUROPE

12.3.1 UK

12.3.1.1 Investment in the procurement of F-35 fighter aircraft expected to drive demand

12.3.2 FRANCE

12.3.2.1 Presence of major aircraft OEMs expected to drive demand

12.3.3 SWEDEN

12.3.3.1 Procurement plans of Gripen fighter aircraft expected to drive demand

12.3.4 RUSSIA

12.3.4.1 Procurement plans of MiG-35 fighter aircraft expected to drive demand

12.3.5 ITALY

12.3.5.1 Major shift in military aircraft fleet due to retirement of current fleet expected to drive demand

12.3.6 REST OF EUROPE

12.4 ASIA PACIFIC

12.4.1 CHINA

12.4.1.1 Aircraft demand generated due to military spending expected to drive the market

12.4.2 JAPAN

12.4.2.1 Increase in demand for business jets and passenger traffic expected to drive the market

12.4.3 INDIA

12.4.3.1 Availability of cheap labor and procurement deal for Rafale fighter aircraft expected to drive the market

12.4.4 REST OF ASIA PACIFIC

12.5 LATIN AMERICA

12.5.1 BRAZIL

12.5.1.1 Presence of Embraer, a leading business jet OEM, expected to drive market

12.5.2 REST OF LATIN AMERICA

12.6 REST OF THE WORLD

12.6.1 MIDDLE EAST

12.6.2 AFRICA

13 COMPETITIVE LANDSCAPE

13.1 INTRODUCTION

13.2 COMPETITIVE ANALYSIS

13.2.1 AIRCRAFT FUEL TANKS MARKET: COMPETITIVE LEADERSHIP MAPPING

13.2.1.1 Visionary leaders

13.2.1.2 Innovators

13.2.1.3 Dynamic differentiators

13.2.1.4 Emerging companies

13.3 COMPETITIVE SCENARIO

14 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

14.1 AERO TEC LABORATORIES INC (ATL)

14.2 ROBERTSON FUEL SYSTEMS LLC

14.3 NORTHSTAR

14.4 COBHAM PLC

14.5 MEGGITT PLC

14.6 GKN AEROSPACE

14.7 GENERAL DYNAMICS CORPORATION

14.8 ELBIT SYSTEMS – CYCLONE LTD.

14.9 SAFRAN S.A.

14.10 MARSHALL AEROSPACE AND DEFENCE GROUP

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 USD EXCHANGE RATES

TABLE 2 INNOVATION & PATENT REGISTRATION (APRIL 2015–NOVEMBER 2016)

TABLE 3 AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 4 EXTERNAL AIRCRAFT FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 5 EXTERNAL AIRCRAFT FUEL TANKS MARKET SIZE, BY SUB TYPE, 2017–2025 (USD MILLION)

TABLE 6 INTERNAL AIRCRAFT FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 7 INTERNAL AIRCRAFT FUEL TANKS MARKET SIZE, BY SUB TYPE, 2017–2025 (USD MILLION)

TABLE 8 AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 9 AIRCRAFT FUEL TANKS OEM MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 10 AIRCRAFT FUEL TANKS PARTS REPLACEMENT MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 11 AIRCRAFT FUEL TANKS MRO MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 12 AIRCRAFT FUEL TANKS AFTERMARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 13 AIRCRAFT FUEL TANKS AFTERMARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 14 AIRCRAFT OEM FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 15 AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 16 AIRCRAFT FUEL TANKS MARKET SIZE FOR COMMERCIAL AVIATION, BY AIRCRAFT TYPE, 2017–2025 (USD MILLION)

TABLE 17 AIRCRAFT FUEL TANKS MARKET SIZE FOR COMMERCIAL AVIATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 18 COMMERCIAL AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT TYPE, 2017–2025 (USD MILLION)

TABLE 19 NARROW-BODY COMMERCIAL AIRCRAFT FUEL TANKS MARKET SIZE,

BY AIRCRAFT MODEL, 2017–2025 (USD MILLION)

TABLE 20 WIDE-BODY COMMERCIAL AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT MODEL, 2017–2025 (USD MILLION)

TABLE 21 VERY LARGE COMMERCIAL AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT MODEL, 2017–2025 (USD MILLION)

TABLE 22 REGIONAL TRANSPORT COMMERCIAL AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT MODEL, 2017–2025 (USD MILLION)

TABLE 23 GENERAL AND BUSINESS AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT TYPE, 2017–2025 (USD MILLION)

TABLE 24 HELICOPTER FUEL TANKS MARKET SIZE, BY HELICOPTER TYPE, 2017–2025 (USD MILLION)

TABLE 25 MILITARY AVIATION AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT TYPE, 2017–2025 (USD MILLION)

TABLE 26 MILITARY AVIATION AIRCRAFT FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 27 FIXED-WING MILITARY AIRCRAFT FUEL TANKS MARKET SIZE, BY AIRCRAFT TYPE, 2017–2025 (USD MILLION)

TABLE 28 MILITARY HELICOPTERS FUEL TANKS MARKET SIZE, BY HELICOPTER TYPE, 2017–2025 (USD MILLION)

TABLE 29 AIRCRAFT FUEL TANKS MARKET SIZE, BY MATERIAL, 2017–2025 (USD MILLION)

TABLE 30 CARBON-BASED COMPOSITE FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 31 METALLIC ALLOY FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 32 HYBRID FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 33 POLYMER FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 34 AIRCRAFT FUEL TANKS ADJACENT MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 35 HYDRAULIC RESERVOIRS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 36 AIRCRAFT FUEL TANKS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 37 NORTH AMERICA AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 38 NORTH AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 39 NORTH AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 40 NORTH AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 41 US: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 42 US: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 43 CANADA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 44 CANADA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 45 EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 46 EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 47 EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 48 EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 49 UK: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 50 UK: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 51 FRANCE: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 52 FRANCE: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 53 SWEDEN: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 54 SWEDEN: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 55 RUSSIA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 56 RUSSIA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 57 ITALY: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 58 ITALY: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025

(USD MILLION)

TABLE 59 REST OF EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 60 REST OF EUROPE: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 61 ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 62 ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 63 ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 64 ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 65 CHINA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 66 CHINA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 67 JAPAN: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 68 JAPAN: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 69 INDIA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 70 INDIA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 71 REST OF ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 72 REST OF ASIA PACIFIC: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 73 LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 74 LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2017–2025 (USD MILLION)

TABLE 75 LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2017–2025 (USD MILLION)

TABLE 76 LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 77 BRAZIL: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 78 BRAZIL: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE,
2017–2025 (USD MILLION)

TABLE 79 REST OF LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY
TYPE, 2017–2025 (USD MILLION)

TABLE 80 REST OF LATIN AMERICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY
END USE, 2017–2025 (USD MILLION)

TABLE 81 REST OF THE WORLD: AIRCRAFT FUEL TANKS MARKET SIZE, BY
TYPE, 2017–2025 (USD MILLION)

TABLE 82 REST OF THE WORLD: AIRCRAFT FUEL TANKS MARKET SIZE, BY END
USE, 2017–2025 (USD MILLION)

TABLE 83 REST OF THE WORLD: AIRCRAFT FUEL TANKS MARKET SIZE, BY
PLATFORM, 2017–2025 (USD MILLION)

TABLE 84 REST OF THE WORLD: AIRCRAFT FUEL TANKS MARKET SIZE, BY
REGION, 2017–2025 (USD MILLION)

TABLE 85 MIDDLE EAST: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE,
2017–2025 (USD MILLION)

TABLE 86 MIDDLE EAST: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE,
2017–2025 (USD MILLION)

TABLE 87 AFRICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2017–2025
(USD MILLION)

TABLE 88 AFRICA: AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE,
2017–2025 (USD MILLION)

TABLE 89 CONTRACTS AND AGREEMENTS, JANUARY 2018–JULY 2019

TABLE 90 EXPANSION, JANUARY 2018–JULY 2019

TABLE 91 MERGERS & ACQUISITIONS, JANUARY 2018–JULY 2019

List Of Figures

LIST OF FIGURES

FIGURE 1 AIRCRAFT FUEL TANKS MARKET SEGMENTATION

FIGURE 2 RESEARCH FLOW

FIGURE 3 RESEARCH DESIGN: AIRCRAFT FUEL TANKS MARKET

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 7 DATA TRIANGULATION

FIGURE 8 ASSUMPTIONS FOR THE RESEARCH STUDY

FIGURE 9 BY TYPE, INTERNAL SEGMENT PROJECTED TO LEAD AIRCRAFT FUEL TANKS MARKET DURING FORECAST PERIOD

FIGURE 10 BY END USE, AFTERMARKET SEGMENT PROJECTED TO DOMINATE AIRCRAFT FUEL TANKS MARKET DURING FORECAST PERIOD

FIGURE 11 BY PLATFORM, COMMERCIAL AVIATION SEGMENT TO HOLD LARGER SHARE

OF AIRCRAFT FUEL TANKS MARKET DURING FORECAST PERIOD

FIGURE 12 BY MATERIAL, CARBON-BASED COMPOSITES SEGMENT ESTIMATED TO HOLD

THE LARGEST SHARE OF THE AIRCRAFT FUEL TANKS MARKET IN 2019

FIGURE 13 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF AIRCRAFT FUEL TANKS MARKET IN 2019

FIGURE 14 INCREASE IN AIRCRAFT DELIVERIES AND UPCOMING NEW PROGRAMS TO DRIVE THE AIRCRAFT FUEL TANKS MARKET

FIGURE 15 INTERNAL TANKS PROJECTED TO LEAD AIRCRAFT FUEL TANKS MARKET

DURING FORECAST PERIOD

FIGURE 16 OEM EXPECTED TO HAVE A HIGHER CAGR DURING FORECAST PERIOD

FIGURE 17 INDIA AIRCRAFT FUEL TANKS MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 18 KEY INSIGHTS FROM INDUSTRY EXPERTS

FIGURE 19 MARKET DYNAMICS OF THE AIRCRAFT FUEL TANKS MARKET

FIGURE 20 GROWTH OF COMMERCIAL AVIATION FLEET, 2018–2037

FIGURE 21 GENERAL AVIATION AIRCRAFT DELIVERIES, 2010–2018

FIGURE 22 PERCENTAGE INCREASE IN MILITARY SPENDING OF MAJOR

COUNTRIES, 2018

FIGURE 23 GLOBAL AMT DEMAND BY REGION, 2019–2038

FIGURE 24 ECOSYSTEM: AIRCRAFT FUEL TANKS MARKET

FIGURE 25 CATALYTIC INERTING SYSTEM

FIGURE 26 AIRCRAFT FUEL TANKS MARKET SIZE, BY TYPE, 2019 & 2025 (USD MILLION)

FIGURE 27 AIRCRAFT FUEL TANKS MARKET SIZE, BY END USE, 2019 & 2025 (USD MILLION)

FIGURE 28 AIRCRAFT FUEL TANKS MARKET SIZE, BY PLATFORM, 2019 & 2025 (USD MILLION)

FIGURE 29 AIRCRAFT FUEL TANKS MARKET SIZE, BY MATERIAL, 2019 & 2025 (USD MILLION)

FIGURE 30 NORTH AMERICA ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF THE AIRCRAFT FUEL TANKS MARKET IN 2019

FIGURE 31 NORTH AMERICA AIRCRAFT FUEL TANKS MARKET SNAPSHOT

FIGURE 32 EUROPE AIRCRAFT FUEL TANKS MARKET SNAPSHOT

FIGURE 33 ASIA PACIFIC AIRCRAFT FUEL TANKS MARKET SNAPSHOT

FIGURE 34 COMPANIES ADOPTED CONTRACTS AS A KEY GROWTH STRATEGY BETWEEN JANUARY 2018 AND JULY 2019

FIGURE 35 AIRCRAFT FUEL TANKS MARKET COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 36 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 37 BUSINESS STRATEGY EXCELLENCE

FIGURE 38 COBHAM PLC: COMPANY SNAPSHOT

FIGURE 39 COBHAM PLC: SWOT ANALYSIS

FIGURE 40 MEGGITT PLC: COMPANY SNAPSHOT

FIGURE 41 GKN AEROSPACE CORPORATION: COMPANY SNAPSHOT

FIGURE 42 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT

FIGURE 43 GENERAL DYNAMICS CORPORATION: SWOT ANALYSIS

FIGURE 44 SAFRAN S.A.: COMPANY SNAPSHOT

FIGURE 45 MARSHALL AEROSPACE AND DEFENCE GROUP: COMPANY SNAPSHOT

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