

# Aircraft Fuel Systems Market by Application (Commercial, Military and UAV), Engine Type (Jet engine, Turboprop engine, Helicopter engine and UAV engine), Component, Technology & Region - Global Forecasts to 2020

https://marketpublishers.com/r/A83A1295280EN.html

Date: September 2015

Pages: 175

Price: US\$ 5,650.00 (Single User License)

ID: A83A1295280EN

# **Abstracts**

The global aircraft fuel systems market is expected to reach USD 9,146.6 million by 2020 from USD 6,524.6 million in 2015, at a CAGR of 7.0% between 2015 and 2020. The geographic segments included in this report are Asia-Pacific, North America, Europe, The Middle East, and the Rest of the World (RoW). The aircraft fuel system market in Asia-Pacific is expected to account for the largest share of the aircraft fuel systems market in 2015, while the market in the Middle East is expected to be the fastest-growing market globally, during the forecast period.

The growth in the global market is mainly driven by the increase in commercial aircraft deliveries, rise in the need for lightweight aircrafts, and modernization of military aircrafts. The high-growth potential in the emerging markets, such as China, India, and Saudi Arabia provides new growth opportunities to players in the aircraft fuel systems market.

A combination of bottom-up and top-down approaches was used to calculate the market sizes and growth rates of the aircraft fuel systems market and its sub segments. All percentage shares, splits, and breakdowns were determined using secondary sources and verified through primary sources. All possible parameters that affect the markets covered in this research study have been accounted for, viewed in extensive detail, verified through primary research, and analyzed to get the final quantitative and qualitative data. Primary interviews with key opinion leaders were also used to determine the percentage shares of each sub segment and the relative differences in



growth rates. The report provides qualitative insights about growth rates and market drivers for all sub segments. It maps market sizes and growth rates for each sub segment and identifies segments anticipated to witness rapid growth in each geographic segment. The report also includes company profiles of market leaders

Reasons to Buy the Report:

The report will enable both established firms and new entrants to analyze the market and to help them make important strategic growth decisions.

The report provides insights on the following:

Product Development/Innovation: Product portfolios of the top players in the aircraft fuel systems market. Detailed insights on upcoming technologies, research and development activities, and new product launches in the aircraft fuel systems market

Competitive Assessment: In-depth assessment of market shares, strategies, geographic and business segments, and product portfolios of the leading players in the aircraft fuel systems market

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the market for various aircraft fuel systems products across geographies

Market Diversification: Exhaustive information about new products, recent developments, and investments in the aircraft fuel systems market



# **Contents**

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 YEARS CONSIDERED FOR STUDY
- 1.5 CURRENCY & PRICING
- 1.6 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.7 LIMITATIONS
- 1.8 MARKET STAKEHOLDERS

# 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 KEY DATA FROM SECONDARY SOURCES
  - 2.1.3 PRIMARY DATA
  - 2.1.4 KEY DATA FROM PRIMARY SOURCE
    - 2.1.4.1 Key Industry Insights
    - 2.1.4.2 Breakdown of Primaries
- 2.2 FACTOR ANALYSIS
  - 2.2.1 DEMAND-SIDE ANALYSIS
    - 2.2.1.1 Growth in Airline and Cargo Traffic
    - 2.2.1.2 Growth in GDP of Emerging Economies
  - 2.2.2 SUPPLY-SIDE ANALYSIS
- 2.2.2.1 Growth of Subsystems Market: Avionics, HMS, Flight Control Systems and Others
  - 2.2.2.2 Increased Capability of NextGen Fuel Efficient Aircraft
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 ASSUMPTIONS

# **3 EXECUTIVE SUMMARY**

# **4 PREMIUM INSIGHTS**



- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE AIRCRAFT FUEL SYSTEMS MARKET
- 4.2 AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION
- 4.3 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT
- 4.4 AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE
- 4.5 OPPORTUNITIES IN AIRCRAFT FUEL SYSTEMS MARKET
- 4.6 AIRCRAFT FUEL SYSTEMS MARKET LIFE CYCLE ANALYSIS, BY REGION

# **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.1 MARKET SEGMENTATION
  - 5.1.1 BY APPLICATION
  - **5.1.2 BY TYPE**
  - 5.1.3 BY TECHNOLOGY
  - **5.1.4 BY COMPONENT**
  - 5.1.5 AIRCRAFT FUEL SYSTEMS MARKET, BY REGION
- 5.2 EVOLUTION
- 5.3 MARKET DYNAMICS
- 5.4 DRIVERS
  - 5.4.1 INCREASED AIRCRAFT DELIVERIES
  - 5.4.2 MODERNIZATION OF MILITARY AIRCRAFT
  - 5.4.3 INCREASING DEMAND FOR UAV
- 5.4.4 MANAGEMENT & MEASUREMENT SYSTEM REQUIREMENTS IN AIRCRAFT
- 5.5 RESTRAINTS
  - 5.5.1 DEFENSE BUDGET CUTS
  - 5.5.2 IMPACT OF VARYING FLYING CONDITIONS ON FUEL MANAGEMENT
- 5.6 CHALLENGES
  - 5.6.1 VALVE STATUS
  - 5.6.2 RISK ASSOCIATED WITH FUEL SYSTEMS
- 5.7 OPPORTUNITIES
  - 5.7.1 LIGHT-WEIGHT EQUIPMENT
  - 5.7.2 NEXT GENERATION AIRCRAFT

### **6 INDUSTRY TRENDS**

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS



- 6.3 SUPPLY CHAIN ANALYSIS
- 6.4 INDUSTRY TRENDS
- 6.5 PORTER'S FIVE FORCES ANALYSIS
- 6.6 STRATEGIC BENCHMARKING
- 6.7 PATENTS

# 7 AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION

- 7.1 INTRODUCTION
- 7.2 COMMERCIAL SEGMENT TO BE THE LARGEST MARKET
- 7.3 ASIA-PACIFIC TO BE THE FASTEST-GROWING MARKET IN MILITARY AIRCRAFT FUEL SYSTEMS MARKET
  - 7.3.1.1 Probe and Drogue
  - 7.3.1.2 Flying Boom
- 7.4 UAV

# **8 AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE**

- 8.1 INTRODUCTION
- 8.2 JET ENGINE TO BE THE LARGEST MARKET
- 8.3 HELICOPTER ENGINE
- 8.4 TURBOPROP ENGINE
- 8.5 UAV ENGINE

# 9 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT

- 9.1 INTRODUCTION
- 9.2 PIPING TO DOMINATE THE AIRCRAFT FUEL SYSTEMS COMPONENT MARKET
- 9.3 INERTING SYSTEMS
- 9.4 FUEL PUMPS
- 9.5 FUEL VALVES
- 9.6 FUEL GAUGES
- 9.7 FUEL CONTROL MONITORING SYSTEMS
- 9.8 FUEL FILTERS
- 9.9 MISCELLANEOUS
  - 9.9.3.1 Variable Wing Sweep Technology
  - 9.9.3.2 Inter Tank Fuel Transfer technology:

## 10 AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY



- 10.1 INTRODUCTION
- 10.2 FUEL INJECTION TO BE THE LARGEST MARKET
- 10.3 PUMP FEED TECHNOLOGY
- 10.4 GRAVITY FEED TECHNOLOGY

# 11 AIRCRAFT FUEL SYSTEMS MARKET, BY REGION

- 11.1 INTRODUCTION
- 11.2 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET
- 11.3 EUROPE STEADY ECONOMIC GROWTH AFFECTING THE AVIATION INDUSTRY IN THE REGION
- 11.4 ASIA-PACIFIC TO LEAD THE WORLDWIDE COMMERCIAL AIRCRAFT DELIVERIES BY 2032
- 11.5 MIDDLE EAST: UPCOMING AVIATION HUB
- 11.6 REST OF THE WORLD (ROW): HIGH POTENTIAL AIRCRAFT FUEL SYSTEMS MARKET

### 12 COMPETITIVE LANDSCAPE

- 12.1 OVERVIEW
- 12.2 MARKET SHARE ANALYSIS
- 12.3 COMPETITIVE SCENARIO
- 12.4 AIRCRAFT FUEL SYSTEMS MARKET ANALYSIS: NEW CONTRACTS WILL
- **LEAD THE MARKET, 2011-2015**
- 12.5 NEW PRODUCT LAUNCHES
- 12.6 LONG-TERM CONTRACTS
- 12.7 MERGERS AND ACQUISITIONS
- 12.8 BUSINESS EXPANSIONS AND INVESTMENTS
- 12.9 OTHER DEVELOPMENTS

## 13 COMPANY PROFILES

## 13.1 INTRODUCTION

(Overview, Financials, Products & Services, Strategy, and Developments)\*

- 13.2 EATON CORPORATION
- 13.3 PARKER HANNIFIN CORPORATION
- 13.4 WOODWARD INC.



- 13.5 HONEYWELL INTERNATIONAL, INC.
- 13.6 TRIUMPH GROUP, INC.
- 13.7 MEGGITT PLC
- 13.8 GKN PLC.
- 13.9 ZODIAC AEROSPACE SA
- 13.10 CRANE CO.
- 13.11 UNITED TECHNOLOGIES CORPORATION
- \*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.

## 14 APPENDIX

- 14.1 KEY INDUSTRY INSIGHTS
- 14.2 DISCUSSION GUIDE
- 14.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 14.4 AVAILABLE CUSTOMIZATIONS
- 14.5 RELATED REPORTS



# **List Of Tables**

## LIST OF TABLES

Table 1 INCREASE IN COMMERCIAL AIRCRAFT DELIVERIES

Table 2 FUEL STORAGE AND GAUGING: A KEY CHALLENGE FOR THE AIRCRAFT FUEL SYSTEMS MARKET

Table 3 FUEL STORAGE AND GUAGING: A KEY CHALLENGE FOR THE AIRCRAFT FUEL SYSTEMS MARKET

Table 4 NEED FOR LIGHT-WEIGHT EQUIPMENT SERVES TO BE A GOOD OPPORTUNITY FOR OEMS

Table 5 IMPROVING GAUGING TECHNOLOGY FOR AIRCRAFT FUEL SYSTEMS Table 6 AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 7 COMMERCIAL AIRCRAFT FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 8 MILITARY AIRCRAFT FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 9 UAV FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)
Table 10 AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 11 JET ENGINE FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 12 HELICOPTER ENGINE FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 13 TURBOPROP ENGINE FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 14 UAV ENGINE FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 15 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 16 AIRCRAFT FUEL PIPING MARKET, BY REGION, 2013-2020 (USD MILLION) Table 17 AIRCRAFT FUEL INERTING SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 18 AIRCRAFT FUEL PUMPS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 19 AIRCRAFT FUEL VALVES MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 20 AIRCRAFT FUEL GAUGES MARKET, BY REGION, 2013-2020 (USD



MILLION)

Table 21 FUEL CONTROL MONITORING SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 22 AIRCRAFT FUEL FILTERS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 23 AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 24 FUEL INJECTION TECHNOLOGY MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 25 PUMP FEED TECHNOLOGY MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 26 GRAVITY FEED TECHNOLOGY MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 27 AIRCRAFT FUEL SYSTEMS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 28 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET, BY COUNTRY, 2013-2020 (USD MILLION)

Table 29 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 30 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 31 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 32 NORTH AMERICA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 33 U.S. AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 34 U.S. AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 35 U.S. AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 36 U.S. AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 37 CANADA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 38 CANADA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 39 CANADA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)



Table 40 CANADA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 41 EUROPE AIRCRAFT FUEL SYSTEMS MARKET, BY COUNTRY, 2013-2020 (USD MILLION)

Table 42 EUROPE AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 43 EUROPE AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 44 EUROPE AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 45 EUROPE AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 46 GERMANY AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 47 GERMANY AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 48 GERMANY AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 49 GERMANY AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 50 RUSSIA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 51 RUSSIA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 52 RUSSIA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 53 RUSSIA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 54 U.K. AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 55 U.K. AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 56 U.K. AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 57 U.K. AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 58 FRANCE AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 59 FRANCE AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE,



2013-2020 (USD MILLION)

Table 60 FRANCE AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 61 FRANCE AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 62 ASIA-PACIFIC AIRCRAFT FUEL SYSTEMS MARKET, BY COUNTRY, 2013-2020 (USD MILLION)

Table 63 ASIA-PACIFIC AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 64 ASIA-PACIFIC AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 65 ASIA-PACIFIC AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 66 ASIA-PACIFIC AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 67 CHINA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 68 CHINA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 69 CHINA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 70 CHINA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 71 JAPAN AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 72 JAPAN AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 73 JAPAN AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 74 JAPAN AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 75 INDIA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 76 INDIA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 77 INDIA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 78 INDIA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)



Table 79 SOUTH KOREA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 80 SOUTH KOREA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 81 SOUTH KOREA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 82 SOUTH KOREA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 83 MIDDLE EAST AIRCRAFT FUEL SYSTEMS MARKET, BY COUNTRY, 2013-2020 (USD MILLION)

Table 84 MIDDLE EAST AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 85 MIDDLE EAST AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 86 MIDDLE EAST AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 87 MIDDLE EAST AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 88 SAUDI ARABIA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 89 SAUDI ARABIA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 90 SAUDI ARABIA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 91 SAUDI ARABIA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 92 UAE AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 93 UAE AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 94 UAE AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 95 UAE AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 96 REST OF THE WORLD AIRCRAFT FUEL SYSTEMS MARKET, BY COUNTRY, 2013-2020 (USD MILLION)

Table 97 REST OF THE WORLD AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 98 REST OF THE WORLD AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE



TYPE, 2013-2020 (USD MILLION)

Table 99 REST OF THE WORLD AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 100 REST OF THE WORLD AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 101 BRAZIL AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 102 BRAZIL AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 103 BRAZIL AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 104 BRAZIL AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 105 SOUTH AFRICA AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 106 SOUTH AFRICA AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2013-2020 (USD MILLION)

Table 107 SOUTH AFRICA AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 108 SOUTH AFRICA AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2013-2020 (USD MILLION)

Table 109 NEW PRODUCT LAUNCHES, 2011–2015

Table 110 LONG-TERM CONTRACTS, 2011–2015

Table 111 MERGERS AND ACQUISITIONS, 2011-2015

Table 112 BUSINESS EXPANSIONS & INVESTMENTS, 2011-2015

Table 113 OTHER DEVELOPMENTS, 2011-2015



# **List Of Figures**

## LIST OF FIGURES

Figure 1 MARKETS COVERED

Figure 2 YEARS CONSIDERED IN THE REPORT

Figure 3 RESEARCH DESIGN

Figure 4 ESTIMATED COMMERCIAL AIRCRAFT DELIVERIES

Figure 5 GLOBAL RPK AND RTK SCENARIO

Figure 6 GLOBAL GDP SCENARIO, BY REGION, 2014(%)

Figure 7 GROWTH OF SUB-SYSTEMS MARKET

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 9 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 10 DATA TRIANGULATION METHODOLOGY

Figure 11 AIRCRAFT FUEL SYSTEMS MARKET DOMINATED BY PIPING (2015 VS 2020)

Figure 12 AIRCRAFT FUEL SYSTEMS MARKET LED BY ASIA-PACIFIC (2015-2020)

Figure 13 THE MIDDLE EAST IS PROJECTED TO BE THE FASTEST GROWING MARKET

Figure 14 LONG-TERM CONTRACTS FUELED THE DEMAND FOR AIRCRAFT FUEL SYSTEMS MARKET

Figure 15 ATTRACTIVE MARKET OPPORTUNITIES IN THE AIRCRAFT FUEL SYSTEMS MARKET, 2015-2020

Figure 16 COMMERCIAL AIRCRAFT SEGMENT IS EXPECTED TO BE A MAJOR APPLICATION SEGMENT IN THE AIRCRAFT FUEL SYSTEMS MARKET, 2014-2020 Figure 17 PIPING IS EXPECTED TO DOMINATE THE MARKET AMONG ALL COMPONENTS, 2015-2020

Figure 18 JET ENGINE IS EXPECTED TO BE THE LARGEST MARKET IN ENGINE TYPES, 2014-2020

Figure 19 MIDDLE EAST IS EXPECTED TO BE THE FASTEST GROWING MARKET

Figure 20 AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION

Figure 21 AIRCRAFT FUEL SYSTEMS MARKET, BY TYPE

Figure 22 AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY

Figure 23 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT

Figure 24 AIRCRAFT FUEL SYSTEMS MARKET, BY REGION

Figure 25 EVOLUTION

Figure 26 INCREASE IN AIRCRAFT DELIVERIES DRIVING THE AIRCRAFT FUEL SYSTEMS MARKET

Figure 27 PORTER'S FIVE FORCES ANALYSIS (2014): INCREASE IN AIRCRAFT



DELIVERIES IS DRIVING THE GROWTH OF THE AIRCRAFT FUEL SYSTEMS MARKET

Figure 28 INCREASE IN COMMERCIAL AIRCRAFT DELIVERIES IS EXPECTED TO DRIVE THE COMMERCIAL SEGMENT OF THE AIRCRAFT FUEL SYSTEMS MARKET FROM 2015 TO 2020

Figure 29 AIRCRAFT FUEL SYSTEMS MARKET, BY APPLICATION AND REGION, 2015 (USD MILLION)

Figure 30 COMMERCIAL SEGMENT IS PROJECTED TO DOMINATE THE AIRCRAFT FUEL SYSTEMS MARKET DURING THE FORECAST PERIOD

Figure 31 COMMERCIAL APPLICATION MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 32 MILITARY APPLICATION MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 33 UAV APPLICATION MARKET OVERVIEW, 2015 & 2020 (USD MILLION) Figure 34 AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE, 2015 & 2020 (% COMPARISON)

Figure 35 AIRCRAFT FUEL SYSTEMS MARKET, BY ENGINE TYPE AND REGION, 2015 (USD MILLION)

Figure 36 JET ENGINE IS PROJECTED TO DOMINATE THE AIRCRAFT FUEL SYSTEMS MARKET DURING THE FORECAST PERIOD

Figure 37 JET ENGINE FUEL SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 38 HELICOPTER ENGINE FUEL SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 39 TURBOPROP ENGINE FUEL SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 40 UAV ENGINE FUEL SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 41 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT, 2015 & 2020 (% COMPRESSION)

Figure 42 AIRCRAFT FUEL SYSTEMS MARKET, BY COMPONENT AND REGION, 2015 (USD MILLION)

Figure 43 FILTERS ARE EXPECTED TO DOMINATE THE AIRCRAFT FUEL SYSTEMS COMPONENT MARKET DURING THE FORECAST PERIOD Figure 44 AIRCRAFT FUEL PIPING MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 45 AIRCRAFT FUEL INERTING SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 46 AIRCRAFT FUEL PUMPS MARKET OVERVIEW, 2015 & 2020 (USD



MILLION)

Figure 47 AIRCRAFT FUEL VALVES MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 48 AIRCRAFT FUEL GAUGES MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 49 AIRCRAFT FUEL CONTROL MONITORING SYSTEMS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 50 AIRCRAFT FUEL FILTERS MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 51 AIRCRAFT FUEL SYSTEMS TECHNOLOGY MARKET, 2015 & 2020 (% COMPARISON)

Figure 52 AIRCRAFT FUEL SYSTEMS MARKET, BY TECHNOLOGY AND REGION, 2015 (USD MILLION)

Figure 53 FUEL INJECTION TECHNOLOGY IS PROJECTED TO DOMINATE THE AIRCRAFT FUEL SYSTEMS MARKET DURING THE FORECAST PERIOD Figure 54 FUEL INJECTION TECHNOLOGY MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 55 PUMP FEED TECHNOLOGY MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 56 GRAVITY FEED TECHNOLOGY MARKET OVERVIEW, 2015 & 2020 (USD MILLION)

Figure 57 GEOGRAPHIC SNAPSHOT (2014): RAPID GROWTH MARKETS ARE EMERGING AS NEW HOT SPOTS

Figure 58 SAUDI ARABIA: AN ATTRACTIVE DESTINATION FOR AIRCRAFT FUEL SYSTEMS MARKET

Figure 59 NORTH AMERICAN MARKET SNAPSHOT LARGE RETROFIT MARKET AND DEMAND OF AIRCRAFT DELIVERIES WILL BOOST THE AIRCRAFT FUEL SYSTEMS MARKET IN NORTH AMERICA

Figure 60 EUROPE MARKET SNAPSHOT HIGH VALUE DEFENSE BUDGETS WILL DRIVE THE AIRCRAFT FUEL SYSTEMS MARKET IN EUROPE

Figure 61 ASIA-PACIFIC MARKET SNAPSHOT INCREASING AIRCRAFT DELIVERIES WILL DRIVE THE GROWTH OF THE AIRCRAFT FUEL SYSTEMS MARKET IN THIS REGION

Figure 62 MIDDLE EAST MARKET SNAPSHOT INCREASING DEMAND OF AIRCRAFT DELIVERIES WILL BOOST THE AIRCRAFT FUEL SYSTEMS MARKET IN THE MIDDLE EAST

Figure 63 REST OF THE WORLD (ROW) MARKET SNAPSHOT DEMAND OF AIRCRAFT DELIVERIES WILL BOOST THE AIRCRAFT FUEL SYSTEMS MARKET IN THE MIDDLE EAST



Figure 64 COMPANIES ADOPTED PARTNERSHIPS AND AGREEMENTS AS THE KEY GROWTH STRATEGY DURING THE STUDIED PERIOD (2011-2015)
Figure 65 AIRCRAFT FUEL SYSTEMS MARKET: EATON CORPORATION (U.S.)
GREW AT THE HIGHEST RATE BETWEEN 2012 AND 2014
Figure 66 AIRCRAFT FUEL SYSTEMS MARKET SHARE, BY KEY PLAYER, 2014
Figure 67 AIRCRAFT FUEL SYSTEMS MARKET EVALUATION FRAMEWORK, 2014-2015

Figure 68 GEOGRAPHIC REVENUE MIX OF TOP FIVE MARKET PLAYERS

Figure 69 EATON CORPORATION: COMPANY SNAPSHOT

Figure 70 EATON CORPORATION: SWOT ANALYSIS

Figure 71 PARKER HANNIFIN CORPORATION: COMPANY SNAPSHOT

Figure 72 PARKER HANNIFIN CORPORATION: SWOT ANALYSIS

Figure 73 WOODWARD INC: COMPANY SNAPSHOT

Figure 74 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 75 HONEYWELL INTERNATIONAL INC.: SWOT ANALYSIS

Figure 76 TRIUMPH GROUP, INC.: COMPANY SNAPSHOT

Figure 77 MEGGITT PLC.: COMPANY SNAPSHOT

Figure 78 GKN PLC.:COMPANY SNAPSHOT

Figure 79 ZODIAC AEROSPACE SA: COMPANY SNAPSHOT

Figure 80 CRANE CO.: COMPANY SNAPSHOT

Figure 81 UNITED TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT



# I would like to order

Product name: Aircraft Fuel Systems Market by Application (Commercial, Military and UAV), Engine Type

(Jet engine, Turboprop engine, Helicopter engine and UAV engine), Component,

Technology & Region - Global Forecasts to 2020

Product link: https://marketpublishers.com/r/A83A1295280EN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A83A1295280EN.html">https://marketpublishers.com/r/A83A1295280EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970