

Aircraft Fairings Market by Application (Flight Control Surface, Fuselage, Engine, Nose, Cockpit, Wings, and Landing Gear), Material (Composite, Metallic, and Alloy), End User (OEM and Aftermarket), Platform, and Region - Global Forecast to 2023

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Abstracts

The aircraft fairings market is projected to grow at a CAGR of 7.38% from 2018 to 2023

The aircraft fairings market is projected to grow from an estimated USD 1.49 billion in 2018 to USD 2.13 billion by 2023, at a CAGR of 7.38% from 2018 to 2023. Increasing use of advanced composite materials in aircraft fairings and increasing number of aircraft deliveries are the key factors driving the growth of the aircraft fairings market.

Based on platform, the commercial business jet segment is estimated to be the largest market in 2018

Based on the platform, the commercial business jet segment is estimated to be the largest market in 2018. Business jets are primarily used by business corporations, high net worth individuals, and leasing firms to transport employees, customers, and suppliers, as well as mechanical parts or other assets to locations not easily accessible through commercial airline services.

The Asia Pacific region is projected to grow at the highest CAGR in the aircraft fairings market during the forecast period

The Asia Pacific region is projected to grow at the highest CAGR in the aircraft fairings market during the forecast period, owing to the high demand for aircraft in the region. Commercial airlines in the region are procuring aircraft in large numbers in order to

meet the surging demand for air travel within and outside the region. Moreover, major defense powers, such as China, India, Japan, and South Korea are investing substantially in designing, developing, manufacturing, and procuring advanced aircraft fairings to equip their latest military aircraft with the robust aircraft fairings.

The breakup of the profiles of the primary participants in this report on the aircraft fairings market has been given below:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, and Others – 40%

By Region: North America - 30%, Europe – 20%, Asia Pacific – 30%, Middle East- 10%, and RoW – 10%

The key players profiled in this report on the aircraft fairings market are ShinMaywa (Japan), Strata Manufacturing (UAE), Malibu Aerospace (US), FACC AG (Austria), Daher (France), NORDAM (US), Airbus (France), Boeing (US), Avcorp (Canada), and Barnes Group (US), among others, and the innovators of different types of aircraft fairings, such as Royal Engineered Composites (US), Fiber Dynamics Inc. (US), FDC Composites (Canada), and Kaman Aerosystems (US), among others.

RESEARCH COVERAGE:

The market study segments the aircraft fairings market based on platform (civil, military, UAV), application (flight control surface, fuselage, wings, nose, landing gear, and other), material (composite, metallic, and alloy), End User (OEM and Aftermarket), and maps these segments and subsegments across 5 major regions, namely, North America, Europe, Asia Pacific, and Rest of the World (RoW). The report provides in-depth market intelligence regarding the market dynamics and major factors, such as drivers, opportunities, and industry-specific challenges that influence the growth of the aircraft fairings market, along with an analysis of micromarkets with respect to individual growth trends, future prospects, and their contribution to the aircraft fairings market.

REASONS TO BUY THIS REPORT:

From an insight perspective, this research report focuses on various levels of analyses, which include industry analysis (industry trends), market share analysis of the top

players, supply chain analysis, and company profiles. These insights together comprise and discuss the basic views on the competitive landscape, emerging and high growth segments of the aircraft fairings market, high growth regions, and drivers, opportunities, and challenges in the aircraft fairings market.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on different types of aircraft fairings offered by the top players operating in the aircraft fairings market.

Product Development/Innovation: Detailed insights on the upcoming technologies, R&D activities, and new product launches in the aircraft fairings market.

Market Development: Comprehensive information about emerging markets as the report analyzes the markets for aircraft fairings across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aircraft fairings market.

Competitive Assessment: In-depth assessment of the market shares, strategies, products, and manufacturing capabilities of the leading players operating in the aircraft fairings market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN AIRCRAFT FAIRING MARKET, 2018-2023
- 4.2 AIRCRAFT FAIRING MARKET, BY APPLICATION
- 4.3 AIRCRAFT FAIRING MARKET, BY END USER
- 4.4 AIRCRAFT FAIRING MARKET, BY PLATFORM
- 4.5 AIRCRAFT FAIRING MARKET, BY REGION

5 MARKET OVERVIEW

Aircraft Fairings Market by Application (Flight Control Surface, Fuselage, Engine, Nose, Cockpit, Wings, and L...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.3 DRIVERS

5.3.1 GROWING USE OF ADVANCED COMPOSITE MATERIALS IN AIRCRAFT FAIRINGS

5.3.2 INCREASING NUMBER OF AIRCRAFT DELIVERIES

5.3.3 GROWING ADOPTION OF UAVS IN COMMERCIAL & MILITARY APPLICATIONS

5.4 OPPORTUNITIES

5.4.1 REDUCTION IN THE COST OF COMPOSITE MATERIALS

5.4.2 ADOPTION OF 3D PRINTING IN AIRCRAFT FAIRING MANUFACTURING

5.5 CHALLENGES

5.5.1 RECYCLABILITY ISSUE OF COMPOSITE MATERIALS

5.5.2 COMPLEX DESIGN OF AIRCRAFT FAIRINGS LEADING TO MAINTENANCE DIFFICULTIES

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 DEVELOPMENT OF AIRCRAFT FAIRING BY TOP MANUFACTURERS

6.3 AIRCRAFT FAIRING MATERIAL EVOLUTION

6.4 TECHNOLOGY TRENDS

6.4.1 PLASMA FAIRING TECHNOLOGY TO REDUCE AIRCRAFT LANDING GEAR NOISE

6.4.2 3-D PRINTING

6.4.3 SMART AIRCRAFT STRUCTURE

6.5 MATERIAL TRENDS

6.5.1 ADVANCED COMPOSITE MATERIALS

6.5.2 METAL MATERIALS

6.5.2.1 Metallic materials

6.5.2.1.1 Alloy

6.5.2.1.2 Aluminum

6.5.2.1.3 Magnesium

6.5.2.1.4 Titanium

6.5.2.2 Non-metallic materials

6.5.2.2.1 Transparent plastic

6.5.2.2.2 Reinforced plastic

6.6 REGULATORY LANDSCAPE

6.7 COMPONENT DESIGN

6.7.1 AIRLINE OPERATION AND MAINTAINABILITY

6.7.1.1 Durability

6.7.1.2 Reparability

6.7.2 MANUFACTURING

6.7.2.1 Raw material

6.7.2.2 Reproducibility

6.8 PATENT LISTINGS, 2011

7 AIRCRAFT FAIRING MARKET, BY END USER

7.1 INTRODUCTION

7.2 ORIGINAL EQUIPMENT MANUFACTURER (OEM)

7.3 AFTERMARKET

8 AIRCRAFT FAIRING MARKET, BY MATERIAL

8.1 INTRODUCTION

8.2 COMPOSITE MATERIAL

8.2.1 GLASS FIBER

8.2.2 QUARTZ

8.2.3 OTHERS

8.3 METALLIC MATERIAL

8.3.1 ALUMINUM

8.3.2 TITANIUM

8.3.3 OTHERS

8.4 ALLOY

9 AIRCRAFT FAIRING MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 FLIGHT CONTROL SURFACE

9.3 FUSELAGE

9.4 NOSE

9.5 ENGINE

9.6 LANDING GEAR

9.7 WINGS

9.8 COCKPIT

10 AIRCRAFT FAIRING MARKET, BY PLATFORM

10.1 INTRODUCTION

10.2 COMMERCIAL

10.2.1 NARROW BODY AIRCRAFT (NBA)

10.2.2 REGIONAL TRANSPORT AIRCRAFT (RTA)

10.2.3 VERY LARGE AIRCRAFT (VLA)

10.2.4 WIDE BODY AIRCRAFT (WBA)

10.2.5 BUSINESS JET

10.3 MILITARY

10.3.1 FIGHTER AIRCRAFT

10.3.2 MILITARY TRANSPORT

10.4 GENERAL AVIATION

11 REGIONAL ANALYSIS

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 US

11.2.2 CANADA

11.3 EUROPE

11.3.1 FRANCE

11.3.2 GERMANY

11.3.3 ITALY

11.3.4 RUSSIA

11.3.5 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 CHINA

11.4.2 INDIA

11.4.3 JAPAN

11.4.4 REST OF ASIA PACIFIC

11.5 REST OF THE WORLD

11.5.1 LATIN AMERICA

11.5.2 AFRICA

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 MARKET RANKING ANALYSIS

12.3 COMPETITIVE SCENARIO

12.3.1 CONTRACTS

12.3.2 AGREEMENTS/PARTNERSHIPS

13 COMPANY PROFILE

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

13.1 SHINMAYWA

13.2 STRATA MANUFACTURING

13.3 MALIBU AEROSPACE

13.4 FACC AG

13.5 DAHER

13.6 NORDAM

13.7 AIRBUS

13.8 BOEING

13.9 AVCORP

13.10 BARNES GROUP

13.11 AAR CORPORATION

13.12 ROYAL ENGINEERED COMPOSITES

13.13 FIBER DYNAMICS, INC.

13.14 INNOVATORS

13.14.1 FDC COMPOSITES

13.14.2 MCFARLANE AVIATION

13.14.3 KAMAN AEROSYSTEMS

13.14.4 ARNPRIOR AEROSPACE INC.

13.14.5 CTRM AERO COMPOSITES

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATION

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 INNOVATION & PATENT REGISTRATIONS, 2011

TABLE 2 AIRCRAFT FAIRING MARKET, BY END USER, 2016-2023 (USD MILLION)

TABLE 3 OEM: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 4 AFTERMARKET: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 5 AIRCRAFT FAIRING MARKET, BY MATERIAL, 2016-2023 (USD MILLION)

TABLE 6 COMPOSITE MATERIAL: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 7 METALLIC MATERIAL: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 8 ALLOY: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 9 AIRCRAFT FAIRING MARKET, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 10 FLIGHT CONTROL SURFACE: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 11 FUSELAGE: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 12 NOSE: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 13 ENGINE: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 14 LANDING GEAR: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 15 WINGS: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 16 COCKPIT: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 17 AIRCRAFT FAIRING MARKET, BY PLATFORM, 2016-2023 (USD MILLION)

TABLE 18 COMMERCIAL: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 19 COMMERCIAL: AIRCRAFT FAIRING MARKET, BY TYPE, 2016-2023 (USD MILLION)

TABLE 20 MILITARY: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

MILLION)

TABLE 21 MILITARY AIRCRAFT: AIRCRAFT FAIRING MARKET, BY TYPE, 2016-2023 (USD MILLION)

TABLE 22 GENERAL AVIATION: AIRCRAFT FAIRING MARKET, BY REGION, 2016-2023 (USD MILLION)

TABLE 23 AIRCRAFT FAIRING MARKET SIZE, BY REGION, 2018-2023 (USD MILLION)

TABLE 24 NORTH AMERICA AIRCRAFT FAIRING MARKET SIZE, BY MATERIAL, 2016-2023 (USD MILLION)

TABLE 25 NORTH AMERICA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 26 NORTH AMERICA AIRCRAFT FAIRING MARKET SIZE, BY PLATFORM, 2016-2023 (USD MILLION)

TABLE 27 NORTH AMERICA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 28 NORTH AMERICA: AIRCRAFT FAIRING MARKET SIZE, BY COUNTRY, 2016-2023 (USD MILLION)

TABLE 29 US AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 30 US AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 31 CANADA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 32 CANADA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 33 EUROPE AIRCRAFT FAIRING MARKET SIZE, BY MATERIAL, 2016-2023 (USD MILLION)

TABLE 34 EUROPE AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 35 EUROPE AIRCRAFT FAIRING MARKET SIZE, BY PLATFORM, 2016-2023 (USD MILLION)

TABLE 36 EUROPE AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 37 EUROPE AIRCRAFT FAIRING SIZE, BY COUNTRY, 2016-2023 (USD MILLION)

TABLE 38 FRANCE AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 39 FRANCE AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

- TABLE 40 GERMANY AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 41 GERMANY AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 42 ITALY AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 43 ITALY AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 44 RUSSIA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 45 RUSSIA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 46 REST OF EUROPE AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 47 REST OF EUROPE AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 48 ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 49 ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 50 ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY MATERIAL, 2016-2023 (USD MILLION)
- TABLE 51 ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY PLATFORM, 2016-2023 (USD MILLION)
- TABLE 52 ASIA PACIFIC AIRCRAFT FAIRING SIZE, BY COUNTRY, 2016-2023 (USD MILLION)
- TABLE 53 CHINA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 54 CHINA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 55 INDIA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 56 INDIA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 57 JAPAN AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)
- TABLE 58 JAPAN AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)
- TABLE 59 REST OF ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY END

USER, 2016-2023 (USD MILLION)

TABLE 60 REST OF ASIA PACIFIC AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 61 REST OF THE WORLD AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 62 REST OF THE WORLD AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 63 REST OF THE WORLD AIRCRAFT FAIRING MARKET SIZE, BY MATERIAL, 2016-2023 (USD MILLION)

TABLE 64 REST OF THE WORLD AIRCRAFT FAIRING MARKET SIZE, BY PLATFORM, 2016-2023 (USD MILLION)

TABLE 65 REST OF THE WORLD AIRCRAFT FAIRING SIZE, BY REGION, 2016-2023 (USD MILLION)

TABLE 66 LATIN AMERICA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 67 LATIN AMERICA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 68 AFRICA AIRCRAFT FAIRING MARKET SIZE, BY END USER, 2016-2023 (USD MILLION)

TABLE 69 AFRICA AIRCRAFT FAIRING MARKET SIZE, BY APPLICATION, 2016-2023 (USD MILLION)

TABLE 70 RANKING OF PLAYERS IN AIRCRAFT FAIRING MARKET

TABLE 71 CONTRACTS, MARCH, 2010- JUNE, 2017

TABLE 72 AGREEMENTS/PARTNERSHIPS, JUNE, 2014–MAY, 2018

List Of Figures

LIST OF FIGURES

FIGURE 1 RESEARCH FLOW

FIGURE 2 RESEARCH DESIGN: AIRCRAFT FAIRING MARKET

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION

FIGURE 7 COMPOSITE SEGMENT PROJECTED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 8 AFTERMARKET SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 9 NORTH AMERICA PROJECTED TO ACCOUNT FOR HIGHEST SHARE IN AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 10 EMERGING DEMAND FOR PLASMA AIRCRAFT FAIRING TECHNOLOGY FOR LANDING GEAR IS THE FASTEST-GROWING IN AIRCRAFT FAIRING MARKET

FIGURE 11 FLIGHT CONTROL SURFACE SEGMENT PROJECTED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 12 AFTERMARKET SEGMENT PROJECTED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 13 MILITARY SEGMENT EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 14 NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST SHARE IN AIRCRAFT FAIRING MARKET IN 2018

FIGURE 15 AIRCRAFT FAIRING: MARKET DYNAMICS

FIGURE 16 AIRBUS AND BOEING AIRCRAFT FLEET FORECAST COMPARISON BY 2035, BY REGION

FIGURE 17 INCREASING DEMAND FOR UAVS IN MILITARY & COMMERCIAL APPLICATIONS

FIGURE 18 REDUCTION IN THE COST OF COMPOSITE FAIRING MATERIAL

FIGURE 19 AFTERMARKET SEGMENT ESTIMATED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 20 COMPOSITE SEGMENT PROJECTED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 21 FLIGHT CONTROL SURFACE SEGMENT ESTIMATED TO LEAD

AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 22 COMMERCIAL SEGMENT PROJECTED TO LEAD AIRCRAFT FAIRING MARKET DURING FORECAST PERIOD

FIGURE 23 US IN NORTH AMERICA REGION ESTIMATED TO ACCOUNT FOR LARGEST SHARE OF AIRCRAFT FAIRING MARKET IN 2018

FIGURE 24 NORTH AMERICA SNAPSHOT: THE US TO ACCOUNT FOR HIGHEST GROWTH POTENTIAL DURING FORECAST PERIOD

FIGURE 25 AIRCRAFT FAIRING MARKET EUROPE SNAPSHOT

FIGURE 26 ASIA PACIFIC AIRCRAFT FAIRING MARKET SNAPSHOT

FIGURE 27 COMPANIES ADOPTED CONTRACTS AS A KEY GROWTH STRATEGY FROM MARCH 2010 TO JUNE 2017

FIGURE 28 SHINMAYWA: COMPANY SNAPSHOT

FIGURE 29 FACC AG: COMPANY SNAPSHOT

FIGURE 30 AIRBUS: COMPANY SNAPSHOT

FIGURE 31 BOEING: COMPANY SNAPSHOT

FIGURE 32 AVCORP: COMPANY SNAPSHOT

FIGURE 33 BARNES GROUP: COMPANY SNAPSHOT

FIGURE 34 AAR CORPORATION: COMPANY SNAPSHOT

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