

Aircraft Cabin Lighting Market by Light Type (Reading Lights, Ceiling & Wall, Signage, Floor Path Lighting, Lavatory Lights), Aircraft Type (Narrow Body, Wide Body, Very Large Aircraft), End-User (OEM and Aftermarket), & Region - Global Forecast to 2022

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Abstracts

Rise in demand for interior lights is one of the significant factors driving the aircraft cabin lighting market.

The aircraft cabin lighting market is projected to grow from an estimated USD 1.46 billion in 2017 to USD 2.00 billion by 2022, at a CAGR of 6.48% during the forecast period. This growth can be attributed to factors, such as increased demand for interior light systems, as most of the airlines are upgrading their cabin interiors to increase efficiency and provide better service to passengers. However, the lack of profitable airlines in emerging economies is expected to restrain the growth of this market.

Based on end user, the aftermarket segment is projected to account for the larger share of the aircraft cabin lighting market during the forecast period.

Based on end user, the aftermarket segment is estimated to account for the largest share of the aircraft cabin lighting market in 2017. The aftermarket phase is one of the crucial phases of the aircraft cabin lighting market, as post-delivery retrofit modification is done by the airlines. All major companies are focusing on aftermarket and Maintenance, Repair and Overhaul (MRO) services for cabin lighting.

North America is estimated to account for the largest share in the aircraft cabin lighting market in 2017 and Asia Pacific is projected to grow at the highest CAGR during the forecast period.

North America is estimated to account for the largest share in the aircraft cabin lighting market in 2017. Major aircraft manufacturers, such as Boeing (US), Lockheed Martin (US), Bombardier (Canada), Bell Helicopter (US), Sikorsky Aircraft (US), BAE Systems (UK), The Raytheon Company (US), and General Dynamics (US), among others, are based in this region, and thus generate high demand for aircraft cabin lights. North America is projected to lead the aircraft cabin lighting market during the forecast period, in terms of market share. The Asia Pacific aircraft cabin lighting market is projected to grow at the highest CAGR during the forecast period, owing to the presence of emerging aircraft manufacturers, such as COMAC (China) and Mitsubishi Aircraft (Japan), among others. The Asia Pacific market has witnessed strong growth in the past few years, mainly due to the rising air passenger traffic. The growth in air passenger traffic has resulted in the increased demand for aircraft cabin lights, and this trend is expected to continue over the next five years.

Break-up of profile of primary participants in the aircraft cabin lighting market:

By Company Type: Tier 1 – 30%, Tier 2 – 35%, and Tier 3 – 35%

By Designation: C Level – 32%, Director Level – 38%, and Others – 30%

By Region: Asia Pacific – 27%, Europe – 18%, North America – 46%, and RoW – 9%

Major companies profiled in the report include Zodiac Aerospace (France), Cobham (UK), Diehl Stiftung (Germany), and Honeywell (US), among others.

Research Coverage:

This research report categorizes the aircraft cabin lighting market on the basis of light type (reading light, ceiling & wall lights, signage light, floor path strips, lavatory lights), aircraft type (narrow body aircraft, wide body aircraft, very large aircraft, business jets, regional transport aircraft), and end user (OEM, aftermarket). These segments and subsegments have been mapped across major regions, namely, North America, Europe, Asia Pacific, Middle East, Latin America, and Africa.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analyses —industry analysis (industry trends), market share analysis of top players, competitive leadership mapping matrix, and company profiles, which together comprise and discuss basic views on the competitive landscape, emerging and high-growth segments in the aircraft cabin lighting market, high-growth regions, and market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on aircraft cabin lighting offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the aircraft cabin lighting market

Market Development: Comprehensive information about lucrative markets – the report analyzes the aircraft cabin lighting market across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aircraft cabin lighting market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the aircraft cabin lighting market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 GEOGRAPHIC SCOPE
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AIRCRAFT CABIN LIGHTING MARKET
- 4.2 AIRCRAFT CABIN LIGHTING MARKET GROWTH, BY AIRCRAFT LIGHT TYPE
- 4.3 AIRCRAFT CABIN LIGHTING MARKET, BY AIRCRAFT TYPE
- 4.4 AIRCRAFT CABIN LIGHTING MARKET, BY END USE
- 4.5 ASIA PACIFIC: AIRCRAFT CABIN LIGHTING MARKET BY AIRCRAFT TYPE AND COUNTRY

5 MARKET OVERVIEW

Aircraft Cabin Lighting Market by Light Type (Reading Lights, Ceiling & Wall, Signage, Floor Path Lighting, La...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing aircraft deliveries

5.2.1.2 Efficient alternatives to existing interior lights

5.2.2 OPPORTUNITIES

5.2.2.1 Lightweight and energy efficient lights

5.2.2.2 New aircraft interior lighting system technology

5.2.3 CHALLENGES

5.2.3.1 Existing backlog of aircraft deliveries

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

6.2.1 PROMINENT COMPANIES

6.2.2 SMALL AND MEDIUM ENTERPRISES

6.2.3 END USERS (AIRCRAFT MANUFACTURERS & AIRLINE COMPANIES)

6.3 KEY INFLUENCERS

6.4 EMERGING TRENDS

6.5 PORTER'S FIVE FORCE ANALYSIS

6.5.1 THREAT OF NEW ENTRANTS

6.5.2 THREAT OF SUBSTITUTES

6.5.3 BARGAINING POWER OF SUPPLIERS

6.5.4 BARGAINING POWER OF BUYERS

6.5.5 INTENSITY OF COMPETITIVE RIVALRY

7 AIRCRAFT CABIN LIGHTING MARKET, BY END USER

7.1 INTRODUCTION

7.2 ORIGINAL EQUIPMENT MANUFACTURER

7.3 AFTERMARKET

8 AIRCRAFT CABIN LIGHTING MARKET, BY LIGHT TYPE

8.1 INTRODUCTION

8.2 READING LIGHTS

8.3 CEILING & WALL LIGHTS

8.4 SIGNAGE LIGHTS

8.5 FLOOR PATH LIGHTING STRIPS

8.6 LAVATORY LIGHTS

9 AIRCRAFT CABIN LIGHTING MARKET, BY AIRCRAFT TYPE

9.1 INTRODUCTION

9.2 NARROW BODY AIRCRAFT

9.3 WIDE BODY AIRCRAFT

9.4 VERY LARGE AIRCRAFT

9.5 REGIONAL TRANSPORT AIRCRAFT

9.6 BUSINESS JETS

10 REGIONAL ANALYSIS

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.2 CANADA

10.3 EUROPE

10.3.1 UK

10.3.2 GERMANY

10.3.3 FRANCE

10.3.4 ITALY

10.3.5 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 CHINA

10.4.2 RUSSIA

10.4.3 JAPAN

10.4.4 INDIA

10.4.5 AUSTRALIA

10.4.6 REST OF ASIA PACIFIC

10.5 LATIN AMERICA

10.5.1 BRAZIL

10.5.2 MEXICO

10.5.3 REST OF LATIN AMERICA

10.6 MIDDLE EAST

10.6.1 UAE

10.6.2 SAUDI ARABIA

- 10.6.3 REST OF THE MIDDLE EAST
- 10.7 AFRICA
 - 10.7.1 SOUTH AFRICA
 - 10.7.2 EGYPT
 - 10.7.3 REST OF AFRICA

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 RANKING OF PLAYERS, 2016
- 11.3 TOP PLAYERS IN KEY REGION
- 11.4 TOP 3 DEVELOPMENTS IN THE AIRCRAFT CABIN LIGHTING MARKET
 - 11.4.1 NEW PRODUCT LAUNCHES
 - 11.4.2 PARTNERSHIPS, AGREEMENTS, AND EXPANSIONS
 - 11.4.3 CONTRACTS
 - 11.4.4 ACQUISITIONS

12 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

- 12.1 OVERVIEW
- 12.2 ROCKWELL COLLINS
- 12.3 ZODIAC AEROSPACE
- 12.4 HONEYWELL INTERNATIONAL
- 12.5 DIEHL STIFTUNG
- 12.6 UNITED TECHNOLOGIES
- 12.7 COBHAM
- 12.8 ASTRONICS
- 12.9 STG AEROSPACE
- 12.10 LUMINATOR TECHNOLOGY
- 12.11 PRECISE FLIGHT
- 12.12 SODERBERG MANUFACTURING
- 12.13 OXLEY
- 12.14 HEADS UP TECHNOLOGIES

*Details might not be captured in case of unlisted companies

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 ADVANTAGES OF LED LIGHTING

Table 2 TOP EMERGING TRENDS IN THE AIRCRAFT CABIN LIGHTING MARKET

Table 3 AIRCRAFT CABIN LIGHTING MARKET SIZE, BY END USER, 2015-2022
(USD MILLION)

Table 4 AIRCRAFT CABIN L

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