

# **Aircraft Cabin Interiors Market by Type (Aircraft Seating, Ifec, Aircraft Cabin Lighting, Aircraft Galley, Aircraft Lavatory, Aircraft Windows & Windshields, Aircraft Interior Panels), End User, Aircraft Type, Material, Region - Global Forecast to 2027**

<https://marketpublishers.com/r/AC97C919202EN.html>

Date: November 2022

Pages: 526

Price: US\$ 4,950.00 (Single User License)

ID: AC97C919202EN

## **Abstracts**

The aircraft cabin interiors market size is expected to grow from USD 24.8 billion in 2022 to USD 36.4 billion by 2027, at a CAGR of 8.0% during the forecast period. The market for aircraft cabin interiors is driven by various factors, such as the increasing demand for in-flight entertainment systems and maintenance & retrofit of existing aircrafts. However, complex design architecture of cabin interiors are limiting the overall growth of the market.

The OEM segment of end user is estimated to register the highest CAGR of the aircraft cabin interiors market from 2022 to 2027

Based on end user, the OEM segment of the aircraft cabin interiors market is estimated to register highest CAGR from 2022 to 2027. Increase in aircraft orders is driving the growth of OEM segment of aircraft cabin interiors market. The demand of latest aircraft cabin interior systems from various airline companies is another significant factors driving the growth of the OEM market.

North America is estimated to account for the largest share of the aircraft cabin interiors market in 2022

North America is estimated to account for the largest share of the aircraft cabin interiors market in 2022. The aviation and aerospace sectors in the region are growing steadily. This has consequently created a significant demand for aircraft cabin interior

components. The growth of the aircraft cabin interiors market in this region is driven by factors such as the increased use of aircrafts by airlines to meet the passenger traffic, largest aircraft fleet size, and the presence of major OEMs.

Key players in the aircraft cabin interiors market are Panasonic Avionics Corporation (US), Safran SA (France), Collins Aerospace (US), Gogo Inc. (US), Astronics Corporation (US), Cobham Plc (UK), JAMCO Corporation (Japan), Diehl Aviation (Germany) and HAECO Americas, LLC (US) among others. These companies provide aircraft cabin interiors in various countries across North America, Europe, Asia Pacific, Latin America, Middle East and Africa.

#### Research Coverage:

The market study covers the aircraft cabin interiors market across segments. It aims at estimating the market size and growth potential of this market across various segments, such as end user, type, aircraft type, material and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

#### Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall aircraft cabin interiors market and its subsegments. This report covers the entire ecosystem of the aircraft cabin interiors, and disruptive technologies, such as flexible cabin layout, mood lighting, movable cabin divider and smart galley. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on aircraft cabin interiors offered by top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the aircraft

cabin interiors market

**Market Development:** Comprehensive information about lucrative markets – the report analyzes the aircraft cabin interiors market across varied regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the aircraft cabin interiors market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the aircraft cabin interiors market

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 MARKET SCOPE

#### FIGURE 1 AIRCRAFT CABIN INTERIORS MARKET SEGMENTATION

##### 1.3.1 REGIONAL SCOPE

###### 1.3.1.1 OEM regional scope

###### 1.3.1.2 MRO regional scope

###### 1.3.1.3 Aftermarket regional scope

##### 1.3.2 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### TABLE 1 USD EXCHANGE RATES

#### 1.5 INCLUSIONS AND EXCLUSIONS

#### TABLE 2 AIRCRAFT CABIN INTERIORS MARKET: INCLUSIONS AND EXCLUSIONS

#### 1.6 LIMITATIONS

#### 1.7 MARKET STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 RESEARCH FLOW

#### FIGURE 3 AIRCRAFT CABIN INTERIORS MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Primary sources

###### 2.1.2.2 Breakdown of primaries

#### FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

#### 2.2 FACTOR ANALYSIS

##### 2.2.1 INTRODUCTION

##### 2.2.2 DEMAND-SIDE INDICATORS

##### 2.2.3 SUPPLY-SIDE INDICATORS

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.5 RESEARCH ASSUMPTIONS

2.6 RISK ANALYSIS

### **3 EXECUTIVE SUMMARY**

FIGURE 8 AIRCRAFT SEATING SEGMENT TO LEAD MARKET IN 2022

FIGURE 9 NARROW BODY AIRCRAFT SEGMENT TO LEAD MARKET IN 2022

FIGURE 10 OEM SEGMENT TO HOLD LARGEST MARKET SHARE IN 2022

FIGURE 11 NORTH AMERICA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN AIRCRAFT CABIN INTERIORS MARKET

FIGURE 12 GROWING NUMBER OF AIR PASSENGERS TO DRIVE AIRCRAFT CABIN INTERIORS MARKET

4.2 AIRCRAFT CABIN INTERIORS MARKET, BY AIRCRAFT TYPE

FIGURE 13 NARROW BODY AIRCRAFT SEGMENT TO DOMINATE MARKET FROM 2022 TO 2027

4.3 AIRCRAFT CABIN INTERIORS MARKET, BY TYPE

FIGURE 14 AIRCRAFT SEATING SEGMENT TO HOLD MAJOR SHARE FROM 2022 TO 2027

4.4 AIRCRAFT CABIN INTERIORS MARKET, BY END USER

FIGURE 15 OEM SEGMENT TO HOLD MAJOR MARKET SHARE FROM 2022 TO 2027

4.5 AIRCRAFT CABIN INTERIORS MARKET, BY COUNTRY

FIGURE 16 AIRCRAFT CABIN INTERIORS MARKET IN MEXICO TO REGISTER HIGHEST CAGR FROM 2022 TO 2027

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

## FIGURE 17 AIRCRAFT CABIN INTERIORS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

### 5.2.1 DRIVERS

5.2.1.1 Growing need for premium economy seats

5.2.1.2 Rising popularity of in-flight entertainment systems

### TABLE 3 FEATURES OF IN-FLIGHT ENTERTAINMENT SYSTEMS

### TABLE 4 TYPES OF IN-FLIGHT ENTERTAINMENT SERVICES PROVIDED BY VARIOUS AIRLINES

5.2.1.3 Enhancements in aircraft cabin interiors

5.2.1.4 Maintenance and retrofitting of existing aircraft

5.2.1.5 Increased demand for non-electrical floor path lighting

### 5.2.2 RESTRAINTS

5.2.2.1 Complex design architecture

5.2.2.2 Stringent regulatory and complex product certification procedures

5.2.2.3 High cost of customized aircraft cabin interiors

### 5.2.3 OPPORTUNITIES

5.2.3.1 Rising number of low-cost airlines

5.2.3.2 Increasing Wi-Fi connectivity in aircraft

5.2.3.3 Increasing upgrades of aircraft interior lighting systems

5.2.3.4 Rising urban air mobility platforms

5.2.3.5 Increasing need for 16g seats

### 5.2.4 CHALLENGES

5.2.4.1 Aircraft delivery backlogs

5.2.4.2 Increased installation costs

## 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

### 5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR AIRCRAFT CABIN INTERIORS MARKET

### FIGURE 18 REVENUE SHIFT IN AIRCRAFT CABIN INTERIORS MARKET

## 5.4 AIRCRAFT CABIN INTERIORS MARKET ECOSYSTEM

### 5.4.1 PROMINENT COMPANIES

### 5.4.2 START-UPS AND SMALL ENTERPRISES

### 5.4.3 END USERS

### 5.4.4 AFTERMARKET

### FIGURE 19 AIRCRAFT CABIN INTERIORS MARKET ECOSYSTEM MAP

### TABLE 5 AIRCRAFT CABIN INTERIORS MARKET ECOSYSTEM

## 5.5 USE CASE ANALYSIS

### 5.5.1 USE CASE: CREATING EFFICIENT SEATING STRUCTURES TO BENEFIT CUSTOMERS

### TABLE 6 PROJECT AIRTEK LED BY JPA DESIGN

5.5.2 USE CASE: AIRCRAFT CABIN INTERIOR MONUMENT (CIM)	
TABLE 7 OGLE MODELS + PROTOTYPE'S AIRCRAFT CABIN INTERIOR MONUMENT (CIM)	
5.5.3 USE CASE: AIRCRAFT CABIN INTERIOR WITH INCREASED LEGROOM	
TABLE 8 PROBLEMS ASSOCIATED WITH LEGROOM	
5.6 TECHNOLOGY ANALYSIS	
5.6.1 SOFT CABIN DIVIDER	
5.6.2 INTERSPACE SEAT DESIGN	
5.6.3 IOT OF CABIN	
5.6.4 AIRCRAFT BIN SENSORS	
5.6.5 USE OF MATERIALS WITH REDUCED FLAMMABILITY	
5.6.6 5G	
5.6.7 WIRELESS ARCHITECTURE	
5.7 VALUE CHAIN ANALYSIS OF AIRCRAFT CABIN INTERIORS MARKET	
FIGURE 20 VALUE CHAIN ANALYSIS	
5.8 PRICING ANALYSIS	
5.8.1 AVERAGE SELLING PRICE OF AIRCRAFT CABIN INTERIORS, BY TYPE	
FIGURE 21 AVERAGE SELLING PRICE OF AIRCRAFT CABIN INTERIORS, BY TYPE	
5.9 VOLUME DATA	
TABLE 9 AIRCRAFT SEAT VOLUME, BY AIRCRAFT TYPE, 2022–2027	
5.10 PORTER'S FIVE FORCES ANALYSIS	
TABLE 10 AIRCRAFT CABIN INTERIORS MARKET: PORTER'S FIVE FORCES ANALYSIS	
FIGURE 22 AIRCRAFT CABIN INTERIORS MARKET: PORTER'S FIVE FORCES ANALYSIS	
5.10.1 THREAT OF NEW ENTRANTS	
5.10.2 THREAT OF SUBSTITUTES	
5.10.3 BARGAINING POWER OF SUPPLIERS	
5.10.4 BARGAINING POWER OF BUYERS	
5.10.5 INTENSITY OF COMPETITIVE RIVALRY	
5.11 KEY STAKEHOLDERS AND BUYING CRITERIA	
5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS	
FIGURE 23 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOPMOST SOLUTIONS	
TABLE 11 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOPMOST SOLUTIONS (%)	
5.11.2 BUYING CRITERIA	
FIGURE 24 KEY BUYING CRITERIA FOR TOP THREE AIRCRAFT TYPES	
TABLE 12 KEY BUYING CRITERIA FOR TOPMOST AIRCRAFT TYPES	

## 5.12 TARIFF AND REGULATORY LANDSCAPE

### 5.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 5.13 TRADE DATA ANALYSIS

TABLE 18 COUNTRY-WISE IMPORTS, 2020–2021 (USD THOUSAND)

TABLE 19 COUNTRY-WISE EXPORTS, 2020–2021 (USD THOUSAND)

### 5.14 KEY CONFERENCES AND EVENTS IN 2022–2023

TABLE 20 AIRCRAFT CABIN INTERIORS MARKET: CONFERENCES AND EVENTS

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 EMERGING TRENDS

FIGURE 25 EMERGING TRENDS IN AIRCRAFT CABIN INTERIORS MARKET

6.2.1 SMART ELECTRICALLY DIMMABLE WINDOWS

6.2.2 SMART GALLEYS

6.2.3 MOOD LIGHTING

6.2.4 CONCEPTUAL AIRCRAFT SEATS

6.2.5 VIRTUAL REALITY (VR)

6.2.6 MOVEABLE CABIN DIVIDERS

6.2.7 RECONFIGURABLE CABIN SEATING

6.2.8 FLEXIBLE CABIN LAYOUT

6.2.9 3D MANUFACTURING

### 6.3 TECHNOLOGY TRENDS

### 6.4 SUPPLY CHAIN ANALYSIS

FIGURE 26 SUPPLY CHAIN ANALYSIS

### 6.5 IMPACT OF MEGATRENDS

6.5.1 GREENER CABIN, HEALTH, SAFETY, AND ENVIRONMENT

6.5.2 MATERIALS AND COMPONENTS



### 6.5.3 DISRUPTIVE TECHNOLOGIES SUCH AS IOT, AI, AND DIGITALIZATION

## 6.6 INNOVATIONS AND PATENT REGISTRATIONS

### TABLE 21 INNOVATIONS AND PATENT REGISTRATIONS (2020–2022)

## 7 AIRCRAFT CABIN INTERIORS MARKET, BY MATERIAL

### 7.1 INTRODUCTION

#### FIGURE 27 AIRCRAFT CABIN INTERIORS MARKET, BY MATERIAL, 2022–2027

(USD MILLION)

TABLE 22 AIRCRAFT CABIN INTERIORS MARKET, BY MATERIAL, 2018–2021 (USD MILLION)

TABLE 23 AIRCRAFT CABIN INTERIORS MARKET, BY MATERIAL, 2022–2027 (USD MILLION)

### 7.2 ALLOYS

TABLE 24 ALLOYS, BY ALLOY TYPE, 2018–2021 (USD MILLION)

TABLE 25 ALLOYS, BY ALLOY TYPE, 2022–2027 (USD MILLION)

#### 7.2.1 ALUMINUM ALLOYS

7.2.1.1 Increasing use of aluminum alloys for seat structures, lavatories, cabin frames, and other applications

TABLE 26 ALUMINUM ALLOYS, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 27 ALUMINUM ALLOYS, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

#### 7.2.2 STEEL ALLOYS

7.2.2.1 Need for high strength and anti-corrosive properties

TABLE 28 STEEL ALLOYS, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 29 STEEL ALLOYS, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

#### 7.2.3 OTHERS

7.2.3.1 Need to increase fuel efficiency and reduce maintenance costs

### 7.3 COMPOSITES

TABLE 30 COMPOSITES, BY FIBER TYPE, 2018–2021 (USD MILLION)

TABLE 31 COMPOSITES, BY FIBER TYPE, 2022–2027 (USD MILLION)

TABLE 32 COMPOSITES, BY TYPE, 2018–2021 (USD MILLION)

TABLE 33 COMPOSITES, BY TYPE, 2022–2027 (USD MILLION)

#### 7.3.1 CARBON

7.3.1.1 Low weight and high tensile strength

#### 7.3.2 GLASS

7.3.2.1 Better impact strength than carbon fiber

#### 7.3.3 ARAMID (KEVLAR)

7.3.3.1 High impact strength

#### 7.3.4 OTHERS

## 7.4 OTHERS

TABLE 34 OTHERS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 35 OTHERS, BY TYPE, 2022–2027 (USD MILLION)

## 8 AIRCRAFT CABIN INTERIORS MARKET, BY TYPE

### 8.1 INTRODUCTION

FIGURE 28 AIRCRAFT CABIN INTERIORS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 36 AIRCRAFT CABIN INTERIORS MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 37 AIRCRAFT CABIN INTERIORS MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 8.2 AIRCRAFT SEATING

TABLE 38 AIRCRAFT SEATING MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 39 AIRCRAFT SEATING MARKET, BY CLASS, 2022–2027 (USD MILLION)

#### 8.2.1 BUSINESS CLASS

8.2.1.1 Demand for comfortable travel for long-haul routes

TABLE 40 AIRCRAFT SEATING BUSINESS CLASS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 41 AIRCRAFT SEATING BUSINESS CLASS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.2.2 ECONOMY CLASS

8.2.2.1 Increasing number of passengers for regional and short-haul routes

TABLE 42 AIRCRAFT SEATING ECONOMY CLASS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 43 AIRCRAFT SEATING ECONOMY CLASS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.2.3 PREMIUM ECONOMY CLASS

8.2.3.1 Comfortable leg space demand for premium economy class travel passengers

TABLE 44 AIRCRAFT SEATING PREMIUM ECONOMY CLASS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 45 AIRCRAFT SEATING PREMIUM ECONOMY CLASS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.2.4 FIRST CLASS

8.2.4.1 Passenger luxury and comfort on long-haul routes

TABLE 46 AIRCRAFT SEATING FIRST CLASS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 47 AIRCRAFT SEATING FIRST CLASS MARKET, BY END USER, 2022–2027 (USD MILLION)

### 8.3 IN-FLIGHT ENTERTAINMENT & CONNECTIVITY

TABLE 48 IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 49 IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 8.3.1 HARDWARE

##### 8.3.1.1 Improvement in passenger travel experience

TABLE 50 HARDWARE: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 51 HARDWARE: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 52 HARDWARE: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 53 HARDWARE: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.3.2 CONNECTIVITY

##### 8.3.2.1 Advent of wireless connectivity

TABLE 54 CONNECTIVITY: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 55 CONNECTIVITY: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 56 CONNECTIVITY: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 57 CONNECTIVITY: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.3.3 CONTENT

##### 8.3.3.1 Improved services to airlines for passengers

TABLE 58 CONTENT: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 59 CONTENT: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 60 CONTENT: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 61 CONTENT: IN-FLIGHT ENTERTAINMENT & CONNECTIVITY MARKET, BY END USER, 2022–2027 (USD MILLION)

### 8.4 AIRCRAFT CABIN LIGHTING

TABLE 62 AIRCRAFT CABIN LIGHTING MARKET, BY TYPE, 2018–2021 (USD

MILLION)

TABLE 63 AIRCRAFT CABIN LIGHTING MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 8.4.1 SIGNAGE LIGHTS

##### 8.4.1.1 Providing information to onboard passengers

TABLE 64 CABIN SIGNAGE LIGHTS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 65 CABIN SIGNAGE LIGHTS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 66 CABIN SIGNAGE LIGHTS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 67 CABIN SIGNAGE LIGHTS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.2 CEILING & WALL LIGHTS

##### 8.4.2.1 Mood lighting demand

TABLE 68 CABIN CEILING & WALL LIGHTS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 69 CABIN CEILING & WALL LIGHTS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 70 CABIN CEILING & WALL LIGHTS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 71 CABIN CEILING & WALL LIGHTS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.3 FLOOR PATH LIGHTING STRIPS

##### 8.4.3.1 Required for emergency guiding lights

TABLE 72 CABIN FLOOR PATH LIGHTING STRIPS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 73 CABIN FLOOR PATH LIGHTING STRIPS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 74 CABIN FLOOR PATH LIGHTING STRIPS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 75 CABIN FLOOR PATH LIGHTING STRIPS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.4 READING LIGHTS

##### 8.4.4.1 Personalized light as per passenger requirement

TABLE 76 CABIN READING LIGHTS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 77 CABIN READING LIGHTS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 78 CABIN READING LIGHTS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 79 CABIN READING LIGHTS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.5 LAVATORY LIGHTS

##### 8.4.5.1 Visibility in confined areas

TABLE 80 CABIN LAVATORY LIGHTS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 81 CABIN LAVATORY LIGHTS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 82 CABIN LAVATORY LIGHTS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 83 CABIN LAVATORY LIGHTS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.5 AIRCRAFT GALLEYS

TABLE 84 AIRCRAFT GALLEYS MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 85 AIRCRAFT GALLEYS MARKET, BY TYPE, 2022–2027 (USD MILLION)

##### 8.5.1 ELECTRIC

##### 8.5.1.1 Comfort food during flights

TABLE 86 ELECTRIC GALLEYS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 87 ELECTRIC GALLEYS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 88 ELECTRIC GALLEYS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 89 ELECTRIC GALLEYS MARKET, BY END USER, 2022–2027 (USD MILLION)

##### 8.5.2 NON-ELECTRIC

##### 8.5.2.1 Storage and serving space in air

TABLE 90 NON-ELECTRIC GALLEYS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 91 NON-ELECTRIC GALLEYS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 92 NON-ELECTRIC GALLEYS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 93 NON-ELECTRIC GALLEYS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.6 AIRCRAFT LAVATORIES

TABLE 94 AIRCRAFT LAVATORIES MARKET, BY TYPE, 2018–2021 (USD MILLION)

**TABLE 95 AIRCRAFT LAVATORIES MARKET, BY TYPE, 2022–2027 (USD MILLION)****8.6.1 REUSABLE LIQUID FLUSH****8.6.1.1 Requires less storage capacity****TABLE 96 REUSABLE LIQUID FLUSH: AIRCRAFT LAVATORIES MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)****TABLE 97 REUSABLE LIQUID FLUSH: AIRCRAFT LAVATORIES MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)****TABLE 98 REUSABLE LIQUID FLUSH: AIRCRAFT LAVATORIES MARKET, BY END USER, 2018–2021 (USD MILLION)****TABLE 99 REUSABLE LIQUID FLUSH: AIRCRAFT LAVATORIES MARKET, BY END USER, 2022–2027 (USD MILLION)****8.6.2 VACUUM FLUSH****8.6.2.1 Effective flush system****TABLE 100 VACUUM FLUSH: AIRCRAFT LAVATORIES MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)****TABLE 101 VACUUM FLUSH: AIRCRAFT LAVATORIES MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)****TABLE 102 VACUUM FLUSH: AIRCRAFT LAVATORIES MARKET, BY END USER, 2018–2021 (USD MILLION)****TABLE 103 VACUUM FLUSH: AIRCRAFT LAVATORIES MARKET, BY END USER, 2022–2027 (USD MILLION)****8.7 AIRCRAFT WINDOWS & WINDSHIELDS****TABLE 104 AIRCRAFT WINDOWS & WINDSHIELDS MARKET, BY TYPE, 2018–2021 (USD MILLION)****TABLE 105 AIRCRAFT WINDOWS & WINDSHIELDS MARKET, BY TYPE, 2022–2027 (USD MILLION)****TABLE 106 AIRCRAFT WINDOWS & WINDSHIELDS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)****TABLE 107 AIRCRAFT WINDOWS & WINDSHIELDS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)****8.7.1 CABIN WINDOWS****8.7.1.1 Natural light in cabins****TABLE 108 AIRCRAFT CABIN WINDOWS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)****TABLE 109 AIRCRAFT CABIN WINDOWS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)****TABLE 110 AIRCRAFT CABIN WINDOWS MARKET, BY END USER, 2018–2021 (USD MILLION)****TABLE 111 AIRCRAFT CABIN WINDOWS MARKET, BY END USER, 2022–2027**

(USD MILLION)

#### 8.7.2 WINDSHIELDS

##### 8.7.2.1 Pilot and flying crew visibility

TABLE 112 AIRCRAFT WINDSHIELDS MARKET, BY AIRCRAFT TYPE, 2018–2021

(USD MILLION)

TABLE 113 AIRCRAFT WINDSHIELDS MARKET, BY AIRCRAFT TYPE, 2022–2027

(USD MILLION)

TABLE 114 AIRCRAFT WINDSHIELDS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 115 AIRCRAFT WINDSHIELDS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.8 AIRCRAFT STOWAGE BINS

TABLE 116 AIRCRAFT STOWAGE BINS MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 117 AIRCRAFT STOWAGE BINS MARKET, BY TYPE, 2022–2027 (USD MILLION)

##### 8.8.1 SHELF BINS

##### 8.8.1.1 Maximizing use of aircraft cabin interior space

TABLE 118 SHELF BINS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 119 SHELF BINS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 120 SHELF BINS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 121 SHELF BINS MARKET, BY END USER, 2022–2027 (USD MILLION)

##### 8.8.2 PIVOT BINS

##### 8.8.2.1 Good visibility during opening and closing

TABLE 122 PIVOT BINS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 123 PIVOT BINS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 124 PIVOT BINS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 125 PIVOT BINS MARKET, BY END USER, 2022–2027 (USD MILLION)

##### 8.8.3 TRANSLATING BINS

##### 8.8.3.1 Flexible configuration

TABLE 126 TRANSLATING BINS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 127 TRANSLATING BINS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 128 TRANSLATING BINS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 129 TRANSLATING BINS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.9 AIRCRAFT INTERIOR PANELS



TABLE 130 AIRCRAFT INTERIOR PANELS MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 131 AIRCRAFT INTERIOR PANELS MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 8.9.1 FLOOR PANELS

##### 8.9.1.1 Withstanding weight of both passengers and components

TABLE 132 AIRCRAFT FLOOR PANELS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 133 AIRCRAFT FLOOR PANELS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 134 AIRCRAFT FLOOR PANELS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 135 AIRCRAFT FLOOR PANELS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.9.2 CEILING PANELS

##### 8.9.2.1 Housing for ceiling lights and stowage bins

TABLE 136 AIRCRAFT CEILING PANELS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 137 AIRCRAFT CEILING PANELS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 138 AIRCRAFT CEILING PANELS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 139 AIRCRAFT CEILING PANELS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.9.3 SIDE PANELS

##### 8.9.3.1 Providing structural support to aircraft

TABLE 140 AIRCRAFT SIDE PANELS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 141 AIRCRAFT SIDE PANELS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 142 AIRCRAFT SIDE PANELS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 143 AIRCRAFT SIDE PANELS MARKET, BY END USER, 2022–2027 (USD MILLION)

#### 8.9.4 CABIN DIVIDERS

##### 8.9.4.1 Provide privacy between classes

TABLE 144 AIRCRAFT CABIN DIVIDERS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 145 AIRCRAFT CABIN DIVIDERS MARKET, BY AIRCRAFT TYPE, 2022–2027



(USD MILLION)

TABLE 146 AIRCRAFT CABIN DIVIDERS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 147 AIRCRAFT CABIN DIVIDERS MARKET, BY END USER, 2022–2027 (USD MILLION)

## **9 AIRCRAFT CABIN INTERIORS MARKET, BY END USER**

### **9.1 INTRODUCTION**

FIGURE 29 AIRCRAFT CABIN INTERIORS MARKET, BY END USER, 2022 & 2027 (USD MILLION)

TABLE 148 AIRCRAFT CABIN INTERIORS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 149 AIRCRAFT CABIN INTERIORS MARKET, BY END USER, 2022–2027 (USD MILLION)

### **9.2 OEM**

9.2.1 INCREASE IN AIRCRAFT ORDERS TO DRIVE DEMAND FOR OEM FOR LINE-FIT PARTS

TABLE 150 AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 151 AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

### **9.3 MRO**

9.3.1 INCREASING AIRCRAFT FLEET SIZES TO DRIVE DEMAND FOR MRO SERVICES

TABLE 152 AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 153 AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

### **9.4 AFTERMARKET**

9.4.1 UPGRADES IN CABIN INTERIORS TO BOOST SEGMENT GROWTH

TABLE 154 AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 155 AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

## **10 AIRCRAFT CABIN INTERIORS MARKET, BY AIRCRAFT TYPE**

### **10.1 INTRODUCTION**

FIGURE 30 AIRCRAFT CABIN INTERIORS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 156 AIRCRAFT CABIN INTERIORS MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 157 AIRCRAFT CABIN INTERIORS MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

10.2 NARROW BODY AIRCRAFT (NBA)

10.2.1 UPGRADES OF AIRCRAFT CABIN INTERIORS

10.3 WIDE BODY AIRCRAFT (WBA)

10.3.1 NEED FOR CABIN IMPROVEMENT

10.4 BUSINESS JETS

10.4.1 RISING NUMBER OF PRIVATE AVIATION COMPANIES

10.5 REGIONAL JETS

10.5.1 RISING DOMESTIC AIR PASSENGER TRAFFIC IN EMERGING ECONOMIES

10.6 TURBOPROP

10.6.1 GROWING NEED FOR SHORT-DISTANCE TRAVEL TO DRIVE SEGMENT

## **11 AIRCRAFT CABIN INTERIORS OEM MARKET, BY REGION**

11.1 INTRODUCTION

FIGURE 31 AIRCRAFT CABIN INTERIORS OEM MARKET REGIONAL SNAPSHOT

TABLE 158 AIRCRAFT CABIN INTERIORS OEM MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 159 AIRCRAFT CABIN INTERIORS OEM MARKET, BY REGION, 2022–2027 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 32 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET SNAPSHOT

11.2.1 PESTLE ANALYSIS: NORTH AMERICA

TABLE 160 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 161 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 162 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 163 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 164 NORTH AMERICA AIRCRAFT SEATING OEM MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 165 NORTH AMERICA AIRCRAFT SEATING OEM MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 166 NORTH AMERICA AIRCRAFT IN-FLIGHT ENTERTAINMENT & CONNECTIVITY OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 167 NORTH AMERICA AIRCRAFT IN-FLIGHT ENTERTAINMENT & CONNECTIVITY OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 168 NORTH AMERICA AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 169 NORTH AMERICA AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 170 NORTH AMERICA AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 171 NORTH AMERICA AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 172 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 173 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 174 NORTH AMERICA AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 175 NORTH AMERICA AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 176 NORTH AMERICA AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 177 NORTH AMERICA AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 178 NORTH AMERICA AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 179 NORTH AMERICA AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 180 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 181 NORTH AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 11.2.1.1 US

##### 11.2.1.1.1 Home to major aircraft cabin interior manufacturers

TABLE 182 US AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 183 US AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE,

2022–2027 (USD MILLION)

TABLE 184 US AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021  
(USD MILLION)

TABLE 185 US AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027  
(USD MILLION)

#### 11.2.1.2 Canada

##### 11.2.1.2.1 Increasing investments in aerospace industry

TABLE 186 CANADA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT  
TYPE, 2018–2021 (USD MILLION)

TABLE 187 CANADA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT  
TYPE, 2022–2027 (USD MILLION)

TABLE 188 CANADA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 189 CANADA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

#### 11.3 EUROPE

FIGURE 33 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET SNAPSHOT

##### 11.3.1 PESTLE ANALYSIS: EUROPE

TABLE 190 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT  
TYPE, 2018–2021 (USD MILLION)

TABLE 191 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT  
TYPE, 2022–2027 (USD MILLION)

TABLE 192 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 193 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 194 EUROPE AIRCRAFT SEATING OEM MARKET, BY CLASS, 2018–2021  
(USD MILLION)

TABLE 195 EUROPE AIRCRAFT SEATING OEM MARKET, BY CLASS, 2022–2027  
(USD MILLION)

TABLE 196 EUROPE AIRCRAFT IN-FLIGHT ENTERTAINMENT & CONNECTIVITY  
OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 197 EUROPE AIRCRAFT IN-FLIGHT ENTERTAINMENT & CONNECTIVITY  
OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 198 EUROPE AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 199 EUROPE AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 200 EUROPE AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2018–2021

(USD MILLION)

TABLE 201 EUROPE AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2022–2027

(USD MILLION)

TABLE 202 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 203 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 204 EUROPE AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 205 EUROPE AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 206 EUROPE AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 207 EUROPE AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 208 EUROPE AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 209 EUROPE AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 210 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 211 EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 11.3.1.1 France

##### 11.3.1.1.1 Increasing need for better comfort

TABLE 212 FRANCE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 213 FRANCE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 214 FRANCE AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 215 FRANCE AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.3.1.2 Rest of Europe

TABLE 216 REST OF EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 217 REST OF EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 218 REST OF EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY

TYPE, 2018–2021 (USD MILLION)

TABLE 219 REST OF EUROPE AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.4 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET SNAPSHOT

##### 11.4.1 PESTLE ANALYSIS: ASIA PACIFIC

TABLE 220 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 221 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 222 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 223 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 224 ASIA PACIFIC AIRCRAFT SEATING OEM MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 225 ASIA PACIFIC AIRCRAFT SEATING OEM MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 226 ASIA PACIFIC AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 227 ASIA PACIFIC AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 228 ASIA PACIFIC AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 229 ASIA PACIFIC AIRCRAFT GALLEYS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 230 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 231 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 232 ASIA PACIFIC AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 233 ASIA PACIFIC AIRCRAFT LAVATORIES OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 234 ASIA PACIFIC AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 235 ASIA PACIFIC AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 236 ASIA PACIFIC AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 237 ASIA PACIFIC AIRCRAFT INTERIOR PANELS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 238 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 239 ASIA PACIFIC AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 11.4.1.1 China

##### 11.4.1.1.1 Demand for lightweight aircraft

TABLE 240 CHINA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 241 CHINA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 242 CHINA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 243 CHINA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.4.1.2 Russia

##### 11.4.1.2.1 Conflict with Ukraine to impact market

TABLE 244 RUSSIA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 245 RUSSIA AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 246 RUSSIA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 247 RUSSIA AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.4.1.3 Japan

##### 11.4.1.3.1 Attractive opportunities for manufacturers to set up plants

TABLE 248 JAPAN AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 249 JAPAN AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 11.5 LATIN AMERICA

FIGURE 35 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET SNAPSHOT

#### 11.5.1 PESTLE ANALYSIS: LATIN AMERICA

TABLE 250 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY



AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 251 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY  
AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 252 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY  
TYPE, 2018–2021 (USD MILLION)

TABLE 253 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY  
TYPE, 2022–2027 (USD MILLION)

TABLE 254 LATIN AMERICA AIRCRAFT SEATING OEM MARKET, BY CLASS,  
2018–2021 (USD MILLION)

TABLE 255 LATIN AMERICA AIRCRAFT SEATING OEM MARKET, BY CLASS,  
2022–2027 (USD MILLION)

TABLE 256 LATIN AMERICA AIRCRAFT IN-FLIGHT ENTERTAINMENT &  
CONNECTIVITY OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 257 LATIN AMERICA AIRCRAFT IN-FLIGHT ENTERTAINMENT &  
CONNECTIVITY OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 258 LATIN AMERICA AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 259 LATIN AMERICA AIRCRAFT CABIN LIGHTING OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 260 LATIN AMERICA AIRCRAFT GALLEYS OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 261 LATIN AMERICA AIRCRAFT GALLEYS OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 262 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS OEM  
MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 263 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS OEM  
MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 264 LATIN AMERICA AIRCRAFT LAVATORIES OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 265 LATIN AMERICA AIRCRAFT LAVATORIES OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 266 LATIN AMERICA AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 267 LATIN AMERICA AIRCRAFT STOWAGE BINS OEM MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 268 LATIN AMERICA AIRCRAFT INTERIOR PANELS OEM MARKET, BY  
TYPE, 2018–2021 (USD MILLION)

TABLE 269 LATIN AMERICA AIRCRAFT INTERIOR PANELS OEM MARKET, BY  
TYPE, 2022–2027 (USD MILLION)



TABLE 270 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 271 LATIN AMERICA AIRCRAFT CABIN INTERIORS OEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 11.5.1.1 Brazil

##### 11.5.1.1.1 Presence of global aircraft manufacturers

TABLE 272 BRAZIL AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 273 BRAZIL AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 274 BRAZIL AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 275 BRAZIL AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.5.1.2 Mexico

##### 11.5.1.2.1 Presence of charter operators

TABLE 276 MEXICO AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 277 MEXICO AIRCRAFT CABIN INTERIORS OEM MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 278 MEXICO AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 279 MEXICO AIRCRAFT CABIN INTERIORS OEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

## 12 AIRCRAFT CABIN INTERIORS MRO MARKET, BY REGION

### 12.1 INTRODUCTION

FIGURE 36 AIRCRAFT CABIN INTERIOR MRO MARKET SNAPSHOT

TABLE 280 AIRCRAFT CABIN INTERIORS MRO MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 281 AIRCRAFT CABIN INTERIORS MRO MARKET, BY REGION, 2022–2027 (USD MILLION)

### 12.2 NORTH AMERICA

TABLE 282 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 283 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 284 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY

TYPE, 2018–2021 (USD MILLION)

TABLE 285 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 286 NORTH AMERICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 287 NORTH AMERICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 288 NORTH AMERICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 289 NORTH AMERICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 290 NORTH AMERICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 291 NORTH AMERICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 292 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 293 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 294 NORTH AMERICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 295 NORTH AMERICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 296 NORTH AMERICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 297 NORTH AMERICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 298 NORTH AMERICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 299 NORTH AMERICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 300 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 301 NORTH AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.2.1 US

##### 12.2.1.1 Home to top airline companies

TABLE 302 US AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 303 US AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 304 US AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 305 US AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.2.2 CANADA

##### 12.2.2.1 Presence of large aerospace MRO industries

TABLE 306 CANADA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 307 CANADA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 308 CANADA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 309 CANADA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3 EUROPE

TABLE 310 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 311 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 312 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 313 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 314 EUROPE AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 315 EUROPE AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 316 EUROPE AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 317 EUROPE AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 318 EUROPE AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 319 EUROPE AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 320 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 321 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 322 EUROPE AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 323 EUROPE AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 324 EUROPE AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 325 EUROPE AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 326 EUROPE AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 327 EUROPE AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 328 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 329 EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.3.1 UK

##### 12.3.1.1 Presence of MRO companies

TABLE 330 UK AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 331 UK AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 332 UK AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 333 UK AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3.2 FRANCE

##### 12.3.2.1 Increased aircraft operations to drive MRO services

TABLE 334 FRANCE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 335 FRANCE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 336 FRANCE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 337 FRANCE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3.3 GERMANY

#### 12.3.3.1 Growing initiatives to upgrade existing aircraft fleet

TABLE 338 GERMANY AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 339 GERMANY AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 340 GERMANY AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 341 GERMANY AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3.4 ITALY

##### 12.3.4.1 Presence of third-party maintenance service providers

TABLE 342 ITALY AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 343 ITALY AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 344 ITALY AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 345 ITALY AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3.5 POLAND

##### 12.3.5.1 Growth in air travel by Polish citizens

TABLE 346 POLAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 347 POLAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 348 POLAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 349 POLAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.3.6 SPAIN

##### 12.3.6.1 Rising VIP air travel in Spain

TABLE 350 SPAIN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 351 SPAIN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 352 SPAIN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 353 SPAIN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 12.3.7 SWEDEN

#### 12.3.7.1 Emphasis on timely maintenance of aircraft interiors

TABLE 354 SWEDEN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 355 SWEDEN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 356 SWEDEN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 357 SWEDEN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 12.3.8 REST OF EUROPE

TABLE 358 REST OF EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 359 REST OF EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 360 REST OF EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 361 REST OF EUROPE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 12.4 ASIA PACIFIC

TABLE 362 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 363 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 364 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 365 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 366 ASIA PACIFIC AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 367 ASIA PACIFIC AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 368 ASIA PACIFIC AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 369 ASIA PACIFIC AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 370 ASIA PACIFIC AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 371 ASIA PACIFIC AIRCRAFT GALLEYS MRO MARKET, BY TYPE,



2022–2027 (USD MILLION)

TABLE 372 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 373 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 374 ASIA PACIFIC AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 375 ASIA PACIFIC AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 376 ASIA PACIFIC AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 377 ASIA PACIFIC AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 378 ASIA PACIFIC AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 379 ASIA PACIFIC AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 380 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 381 ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.4.1 CHINA

##### 12.4.1.1 Rise in aging fleet

TABLE 382 CHINA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 383 CHINA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 384 CHINA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 385 CHINA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.4.2 RUSSIA

##### 12.4.2.1 Conflict with Ukraine impacting MRO industry

TABLE 386 RUSSIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 387 RUSSIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 388 RUSSIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 389 RUSSIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.4.3 INDIA

##### 12.4.3.1 Improving domestic capabilities of aerospace industry

TABLE 390 INDIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 391 INDIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 392 INDIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 393 INDIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.4.4 JAPAN

##### 12.4.4.1 Growth of commercial aircraft fleet

TABLE 394 JAPAN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 395 JAPAN AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 396 JAPAN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 397 JAPAN AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.4.5 SINGAPORE

##### 12.4.5.1 Robust growth of aerospace industry

TABLE 398 SINGAPORE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 399 SINGAPORE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 400 SINGAPORE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 401 SINGAPORE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.4.6 SOUTH KOREA

##### 12.4.6.1 International competition posing challenge

TABLE 402 SOUTH KOREA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 403 SOUTH KOREA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 404 SOUTH KOREA AIRCRAFT CABIN INTERIORS MRO MARKET, BY



TYPE, 2018–2021 (USD MILLION)

TABLE 405 SOUTH KOREA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
TYPE, 2022–2027 (USD MILLION)

#### 12.4.7 AUSTRALIA

##### 12.4.7.1 Aggressive government expenditure

TABLE 406 AUSTRALIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 407 AUSTRALIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 408 AUSTRALIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 409 AUSTRALIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2022–2027 (USD MILLION)

#### 12.4.8 NEW ZEALAND

##### 12.4.8.1 Service to top aviation players

TABLE 410 NEW ZEALAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 411 NEW ZEALAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 412 NEW ZEALAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
TYPE, 2018–2021 (USD MILLION)

TABLE 413 NEW ZEALAND AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
TYPE, 2022–2027 (USD MILLION)

#### 12.4.9 REST OF ASIA PACIFIC

TABLE 414 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 415 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 416 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY TYPE, 2018–2021 (USD MILLION)

TABLE 417 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY TYPE, 2022–2027 (USD MILLION)

#### 12.5 LATIN AMERICA

TABLE 418 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 419 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 420 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
TYPE, 2018–2021 (USD MILLION)

TABLE 421 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 422 LATIN AMERICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 423 LATIN AMERICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 424 LATIN AMERICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 425 LATIN AMERICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 426 LATIN AMERICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 427 LATIN AMERICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 428 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 429 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 430 LATIN AMERICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 431 LATIN AMERICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 432 LATIN AMERICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 433 LATIN AMERICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 434 LATIN AMERICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 435 LATIN AMERICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 436 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 437 LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.5.1 BRAZIL

##### 12.5.1.1 Introduction of new MRO business units

TABLE 438 BRAZIL AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 439 BRAZIL AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT

TYPE, 2022–2027 (USD MILLION)

TABLE 440 BRAZIL AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 441 BRAZIL AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.5.2 MEXICO

12.5.2.1 Presence of globally recognized MRO companies

TABLE 442 MEXICO AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 443 MEXICO AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 444 MEXICO AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 445 MEXICO AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.5.3 REST OF LATIN AMERICA

TABLE 446 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 447 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 448 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 449 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.6 MIDDLE EAST

TABLE 450 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 451 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 452 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 453 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 454 MIDDLE EAST AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 455 MIDDLE EAST AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 456 MIDDLE EAST AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 457 MIDDLE EAST AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 458 MIDDLE EAST AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 459 MIDDLE EAST AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 460 MIDDLE EAST AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 461 MIDDLE EAST AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 462 MIDDLE EAST AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 463 MIDDLE EAST AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 464 MIDDLE EAST AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 465 MIDDLE EAST AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 466 MIDDLE EAST AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 467 MIDDLE EAST AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 468 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 469 MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.6.1 UAE

##### 12.6.1.1 Increase in movement of high-net-worth individuals

TABLE 470 UAE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 471 UAE AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 472 UAE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 473 UAE AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.6.2 SAUDI ARABIA

##### 12.6.2.1 Growth of private airlines

TABLE 474 SAUDI ARABIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY

AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 475 SAUDI ARABIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY  
AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 476 SAUDI ARABIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 477 SAUDI ARABIA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2022–2027 (USD MILLION)

#### 12.6.3 QATAR

##### 12.6.3.1 Presence of leading airline companies

TABLE 478 QATAR AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT  
TYPE, 2018–2021 (USD MILLION)

TABLE 479 QATAR AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT  
TYPE, 2022–2027 (USD MILLION)

TABLE 480 QATAR AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 481 QATAR AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2022–2027 (USD MILLION)

#### 12.6.4 REST OF MIDDLE EAST

TABLE 482 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 483 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 484 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY TYPE, 2018–2021 (USD MILLION)

TABLE 485 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS MRO MARKET,  
BY TYPE, 2022–2027 (USD MILLION)

#### 12.7 AFRICA

TABLE 486 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT  
TYPE, 2018–2021 (USD MILLION)

TABLE 487 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT  
TYPE, 2022–2027 (USD MILLION)

TABLE 488 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2018–2021 (USD MILLION)

TABLE 489 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 490 AFRICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2018–2021  
(USD MILLION)

TABLE 491 AFRICA AIRCRAFT SEATING MRO MARKET, BY CLASS, 2022–2027  
(USD MILLION)

TABLE 492 AFRICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 493 AFRICA AIRCRAFT CABIN LIGHTING MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 494 AFRICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 495 AFRICA AIRCRAFT GALLEYS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 496 AFRICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 497 AFRICA AIRCRAFT WINDOWS & WINDSHIELDS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 498 AFRICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 499 AFRICA AIRCRAFT LAVATORIES MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 500 AFRICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 501 AFRICA AIRCRAFT STOWAGE BINS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 502 AFRICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 503 AFRICA AIRCRAFT INTERIOR PANELS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 504 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 505 AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 12.7.1 SOUTH AFRICA

##### 12.7.1.1 Demand for repair of aircraft interior components

TABLE 506 SOUTH AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 507 SOUTH AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 508 SOUTH AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 509 SOUTH AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.7.2 EGYPT



#### 12.7.2.1 SGS leading in MRO services

TABLE 510 EGYPT AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 511 EGYPT AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 512 EGYPT AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 513 EGYPT AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 12.7.3 REST OF AFRICA

TABLE 514 REST OF AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 515 REST OF AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 516 REST OF AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 517 REST OF AFRICA AIRCRAFT CABIN INTERIORS MRO MARKET, BY TYPE, 2022–2027 (USD MILLION)

### **13 AIRCRAFT CABIN INTERIORS AFTERMARKET, BY REGION**

#### 13.1 INTRODUCTION

FIGURE 37 AIRCRAFT CABIN INTERIOR AFTERMARKET SNAPSHOT

TABLE 518 AIRCRAFT CABIN INTERIORS AFTERMARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 519 AIRCRAFT CABIN INTERIORS AFTERMARKET, BY REGION, 2022–2027 (USD MILLION)

#### 13.2 NORTH AMERICA

TABLE 520 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 521 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 522 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 523 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 524 NORTH AMERICA AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 525 NORTH AMERICA AIRCRAFT SEATING AFTERMARKET, BY CLASS,

2022–2027 (USD MILLION)

TABLE 526 NORTH AMERICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 527 NORTH AMERICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 528 NORTH AMERICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 529 NORTH AMERICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 530 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 531 NORTH AMERICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 532 NORTH AMERICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 533 NORTH AMERICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 534 NORTH AMERICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 535 NORTH AMERICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 536 NORTH AMERICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 537 NORTH AMERICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 538 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 539 NORTH AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

### 13.2.1 US

#### 13.2.1.1 Increased presence of top airlines

TABLE 540 US AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 541 US AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 542 US AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 543 US AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)



### 13.2.2 CANADA

#### 13.2.2.1 Aircraft modernization programs

TABLE 544 CANADA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 545 CANADA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 546 CANADA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 547 CANADA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.3 EUROPE

TABLE 548 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 549 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 550 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 551 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 552 EUROPE AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 553 EUROPE AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 554 EUROPE AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 555 EUROPE AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 556 EUROPE AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 557 EUROPE AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 558 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 559 EUROPE AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 560 EUROPE AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 561 EUROPE AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 562 EUROPE AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 563 EUROPE AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 564 EUROPE AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 565 EUROPE AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 566 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 567 EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

### 13.3.1 UK

#### 13.3.1.1 Technological advancements in air travel

TABLE 568 UK AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 569 UK AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 570 UK AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 571 UK AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.3.2 FRANCE

13.3.2.1 Increased need for lightweight interior components and fuel consumption reduction

TABLE 572 FRANCE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 573 FRANCE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 574 FRANCE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 575 FRANCE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.3.3 GERMANY

#### 13.3.3.1 Need to enhance passenger comfort

TABLE 576 GERMANY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 577 GERMANY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 578 GERMANY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 579 GERMANY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.3.4 ITALY

##### 13.3.4.1 Need for cabin upgrades

TABLE 580 ITALY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 581 ITALY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 582 ITALY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 583 ITALY AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.3.5 POLAND

##### 13.3.5.1 Increasing air passenger traffic

TABLE 584 POLAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 585 POLAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 586 POLAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 587 POLAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.3.6 SPAIN

##### 13.3.6.1 Government's efforts to boost aviation sector

TABLE 588 SPAIN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 589 SPAIN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 590 SPAIN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 591 SPAIN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.3.7 SWEDEN

##### 13.3.7.1 Growing emphasis on timely upgradation of aircraft interiors

TABLE 592 SWEDEN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 593 SWEDEN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY

AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 594 SWEDEN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 595 SWEDEN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.3.8 REST OF EUROPE

TABLE 596 REST OF EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 597 REST OF EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 598 REST OF EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 599 REST OF EUROPE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4 ASIA PACIFIC

TABLE 600 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 601 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 602 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 603 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 604 ASIA PACIFIC AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 605 ASIA PACIFIC AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 606 ASIA PACIFIC AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 607 ASIA PACIFIC AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 608 ASIA PACIFIC AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 609 ASIA PACIFIC AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 610 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 611 ASIA PACIFIC AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 612 ASIA PACIFIC AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 613 ASIA PACIFIC AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 614 ASIA PACIFIC AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 615 ASIA PACIFIC AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 616 ASIA PACIFIC AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 617 ASIA PACIFIC AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 618 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 619 ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 13.4.1 CHINA

13.4.1.1 Growing number of flights increasing aftermarket scope

TABLE 620 CHINA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 621 CHINA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 622 CHINA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 623 CHINA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.2 RUSSIA

13.4.2.1 Drastic measures taken by Russia due to Western sanctions

TABLE 624 RUSSIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 625 RUSSIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 626 RUSSIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 627 RUSSIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.3 INDIA

13.4.3.1 Growing passenger travel driving demand for aftermarket services

TABLE 628 INDIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT

TYPE, 2018–2021 (USD MILLION)

TABLE 629 INDIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 630 INDIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 631 INDIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.4 JAPAN

13.4.4.1 Increasing in-house development of aircraft

TABLE 632 JAPAN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 633 JAPAN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 634 JAPAN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 635 JAPAN AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.5 SINGAPORE

13.4.5.1 Need to improve short- and long-haul travel

TABLE 636 SINGAPORE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 637 SINGAPORE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 638 SINGAPORE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 639 SINGAPORE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.6 SOUTH KOREA

13.4.6.1 International competition posing challenge

TABLE 640 SOUTH KOREA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 641 SOUTH KOREA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 642 SOUTH KOREA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 643 SOUTH KOREA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.7 AUSTRALIA

13.4.7.1 Government's efforts to push growth of aviation



TABLE 644 AUSTRALIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 645 AUSTRALIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 646 AUSTRALIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 647 AUSTRALIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.8 NEW ZEALAND

13.4.8.1 Aftermarket services taken by global aviation companies

TABLE 648 NEW ZEALAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 649 NEW ZEALAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 650 NEW ZEALAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 651 NEW ZEALAND AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.4.9 REST OF ASIA PACIFIC

TABLE 652 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 653 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 654 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 655 REST OF ASIA PACIFIC AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.5 LATIN AMERICA

TABLE 656 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 657 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 658 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 659 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 660 LATIN AMERICA AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 661 LATIN AMERICA AIRCRAFT SEATING AFTERMARKET, BY CLASS,



2022–2027 (USD MILLION)

TABLE 662 LATIN AMERICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 663 LATIN AMERICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 664 LATIN AMERICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 665 LATIN AMERICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 666 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 667 LATIN AMERICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 668 LATIN AMERICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 669 LATIN AMERICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 670 LATIN AMERICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 671 LATIN AMERICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 672 LATIN AMERICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 673 LATIN AMERICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 674 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 675 LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

### 13.5.1 BRAZIL

#### 13.5.1.1 Entry of aircraft seating companies

TABLE 676 BRAZIL AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 677 BRAZIL AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 678 BRAZIL AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 679 BRAZIL AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.5.2 MEXICO

#### 13.5.2.1 Presence of globally recognized aftermarket company

TABLE 680 MEXICO AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 681 MEXICO AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 682 MEXICO AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 683 MEXICO AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.5.3 REST OF LATIN AMERICA

TABLE 684 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 685 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 686 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 687 REST OF LATIN AMERICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.6 MIDDLE EAST

TABLE 688 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 689 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 690 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 691 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 692 MIDDLE EAST AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 693 MIDDLE EAST AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 694 MIDDLE EAST AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 695 MIDDLE EAST AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 696 MIDDLE EAST AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 697 MIDDLE EAST AIRCRAFT GALLEYS AFTERMARKET, BY TYPE,

2022–2027 (USD MILLION)

TABLE 698 MIDDLE EAST AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 699 MIDDLE EAST AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 700 MIDDLE EAST AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 701 MIDDLE EAST AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 702 MIDDLE EAST AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 703 MIDDLE EAST AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 704 MIDDLE EAST AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 705 MIDDLE EAST AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 706 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 707 MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

### 13.6.1 UAE

#### 13.6.1.1 Growing upgrades of commercial airlines

TABLE 708 UAE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 709 UAE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 710 UAE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 711 UAE AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.6.2 SAUDI ARABIA

#### 13.6.2.1 Increasing fleet renewal

TABLE 712 SAUDI ARABIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 713 SAUDI ARABIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 714 SAUDI ARABIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 715 SAUDI ARABIA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.6.3 QATAR

#### 13.6.3.1 Presence of leading airline companies

TABLE 716 QATAR AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 717 QATAR AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 718 QATAR AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 719 QATAR AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.6.4 REST OF MIDDLE EAST

TABLE 720 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 721 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 722 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 723 REST OF MIDDLE EAST AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.7 AFRICA

TABLE 724 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 725 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 726 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 727 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 728 AFRICA AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2018–2021 (USD MILLION)

TABLE 729 AFRICA AIRCRAFT SEATING AFTERMARKET, BY CLASS, 2022–2027 (USD MILLION)

TABLE 730 AFRICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 731 AFRICA AIRCRAFT CABIN LIGHTING AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 732 AFRICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2018–2021

(USD MILLION)

TABLE 733 AFRICA AIRCRAFT GALLEYS AFTERMARKET, BY TYPE, 2022–2027

(USD MILLION)

TABLE 734 AFRICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 735 AFRICA AIRCRAFT WINDOWS & WINDSHIELDS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 736 AFRICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 737 AFRICA AIRCRAFT LAVATORIES AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 738 AFRICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 739 AFRICA AIRCRAFT STOWAGE BINS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 740 AFRICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 741 AFRICA AIRCRAFT INTERIOR PANELS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 742 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 743 AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY COUNTRY, 2022–2027 (USD MILLION)

#### 13.7.1 SOUTH AFRICA

13.7.1.1 Increase in collaboration between aircraft component companies

TABLE 744 SOUTH AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 745 SOUTH AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 746 SOUTH AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 747 SOUTH AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 13.7.2 EGYPT

13.7.2.1 Presence of globally recognized aftermarket facility

TABLE 748 EGYPT AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 749 EGYPT AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 750 EGYPT AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 751 EGYPT AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

### 13.7.3 REST OF AFRICA

TABLE 752 REST OF AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2018–2021 (USD MILLION)

TABLE 753 REST OF AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY AIRCRAFT TYPE, 2022–2027 (USD MILLION)

TABLE 754 REST OF AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 755 REST OF AFRICA AIRCRAFT CABIN INTERIORS AFTERMARKET, BY TYPE, 2022–2027 (USD MILLION)

## 14 COMPETITIVE LANDSCAPE

### 14.1 INTRODUCTION

TABLE 756 KEY DEVELOPMENTS BY LEADING PLAYERS BETWEEN 2019 AND 2022

### 14.2 REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 38 AIRCRAFT CABIN INTERIORS MARKET: REVENUE ANALYSIS OF KEY COMPANIES (2017–2021)

### 14.3 MARKET RANKING ANALYSIS OF KEY PLAYERS, 2021

FIGURE 39 AIRCRAFT CABIN INTERIORS: MARKET SHARE ANALYSIS, 2021

TABLE 757 AIRCRAFT CABIN INTERIORS MARKET: DEGREE OF COMPETITION

### 14.4 COMPANY EVALUATION QUADRANT

#### 14.4.1 STARS

#### 14.4.2 PERVASIVE PLAYERS

#### 14.4.3 EMERGING LEADERS

#### 14.4.4 PARTICIPANTS

FIGURE 40 AIRCRAFT CABIN INTERIORS MARKET (GLOBAL) COMPANY EVALUATION MATRIX, 2021

### 14.5 COMPETITIVE LEADERSHIP MAPPING (SME)

#### 14.5.1 PROGRESSIVE COMPANIES

#### 14.5.2 RESPONSIVE COMPANIES

#### 14.5.3 STARTING BLOCKS

#### 14.5.4 DYNAMIC COMPANIES

FIGURE 41 AIRCRAFT CABIN INTERIORS MARKET COMPETITIVE LEADERSHIP MAPPING (SME)



TABLE 758 AIRCRAFT CABIN INTERIORS MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 759 AIRCRAFT CABIN INTERIORS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES]

14.5.5 COMPETITIVE BENCHMARKING

TABLE 760 COMPANY PRODUCT FOOTPRINT

TABLE 761 COMPANY APPLICATION FOOTPRINT

TABLE 762 COMPANY END USER FOOTPRINT

TABLE 763 COMPANY REGION FOOTPRINT

14.6 COMPETITIVE SCENARIO AND TRENDS

14.6.1 PRODUCT LAUNCHES

TABLE 764 AIRCRAFT CABIN INTERIORS MARKET: PRODUCT LAUNCHES, 2019–SEPTEMBER 2022

14.6.2 DEALS

TABLE 765 AIRCRAFT CABIN INTERIORS MARKET: DEALS, 2019–SEPTEMBER 2022

## 15 COMPANY PROFILES

### 15.1 INTRODUCTION

(Business overview, Products offered, Recent developments & MnM View)\*

### 15.2 KEY PLAYERS

#### 15.2.1 PANASONIC AVIONICS CORPORATION

TABLE 766 PANASONIC AVIONICS CORPORATION: BUSINESS OVERVIEW

TABLE 767 PANASONIC AVIONICS CORPORATION: PRODUCTS OFFERED

TABLE 768 PANASONIC AVIONICS CORPORATION: PRODUCT LAUNCHES

TABLE 769 PANASONIC AVIONICS CORPORATION: DEALS

#### 15.2.2 SAFRAN SA

TABLE 770 SAFRAN SA: BUSINESS OVERVIEW

FIGURE 42 SAFRAN SA: COMPANY SNAPSHOT

TABLE 771 SAFRAN SA: PRODUCTS OFFERED

TABLE 772 SAFRAN SA: PRODUCT LAUNCHES

TABLE 773 SAFRAN CABIN: DEALS

#### 15.2.3 COLLINS AEROSPACE

TABLE 774 COLLINS AEROSPACE: BUSINESS OVERVIEW

TABLE 775 COLLINS AEROSPACE: PRODUCTS OFFERED

TABLE 776 COLLINS AEROSPACE: PRODUCT LAUNCHES

TABLE 777 COLLINS AEROSPACE: DEALS

#### 15.2.4 HONEYWELL INTERNATIONAL INC.



TABLE 778 HONEYWELL INTERNATIONAL INC.: BUSINESS OVERVIEW  
FIGURE 43 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 779 HONEYWELL INTERNATIONAL INC.: PRODUCTS OFFERED

TABLE 780 HONEYWELL INTERNATIONAL INC.: PRODUCT LAUNCHES

TABLE 781 HONEYWELL INTERNATIONAL INC.: DEALS

#### 15.2.5 GOGO INC.

TABLE 782 GOGO INC.: BUSINESS OVERVIEW

FIGURE 44 GOGO INC.: COMPANY SNAPSHOT

TABLE 783 GOGO INC.: PRODUCTS OFFERED

TABLE 784 GOGO INC.: PRODUCT LAUNCHES

TABLE 785 GOGO INC.: DEALS

#### 15.2.6 ASTRONICS CORPORATION

TABLE 786 ASTRONICS CORPORATION: BUSINESS OVERVIEW

FIGURE 45 ASTRONICS CORPORATION: COMPANY SNAPSHOT

TABLE 787 ASTRONICS CORPORATION: PRODUCTS OFFERED

TABLE 788 ASTRONICS CORPORATION: PRODUCT LAUNCHES

TABLE 789 ASTRONICS CORPORATION: DEALS

#### 15.2.7 COBHAM PLC

TABLE 790 COBHAM PLC: BUSINESS OVERVIEW

TABLE 791 COBHAM PLC: PRODUCTS OFFERED

TABLE 792 COBHAM PLC: PRODUCT LAUNCHES

TABLE 793 COBHAM PLC: DEALS

#### 15.2.8 DIEHL AVIATION

TABLE 794 DIEHL AVIATION: BUSINESS OVERVIEW

TABLE 795 DIEHL AVIATION: PRODUCTS OFFERED

TABLE 796 DIEHL AVIATION: PRODUCT LAUNCHES

TABLE 797 DIEHL AVIATION: DEALS

#### 15.2.9 RECARO AIRCRAFT SEATING

TABLE 798 RECARO AIRCRAFT SEATING: BUSINESS OVERVIEW

TABLE 799 RECARO AIRCRAFT SEATING: DEALS

#### 15.2.10 JAMCO CORPORATION

TABLE 800 JAMCO CORPORATION: BUSINESS OVERVIEW

FIGURE 46 JAMCO CORPORATION: COMPANY SNAPSHOT

TABLE 801 JAMCO CORPORATION: DEALS

#### 15.2.11 HAECO AMERICAS, LLC

TABLE 802 HAECO AMERICAS, LLC: BUSINESS OVERVIEW

TABLE 803 HAECO AMERICAS, LLC: PRODUCT LAUNCHES

TABLE 804 HAECO AMERICAS, LLC: DEALS

#### 15.2.12 THALES GROUP

TABLE 805 THALES GROUP: BUSINESS OVERVIEW

FIGURE 47 THALES GROUP: COMPANY SNAPSHOT

TABLE 806 THALES GROUP: DEALS

15.2.13 ENCORE GROUP

TABLE 807 ENCORE GROUP: BUSINESS OVERVIEW

TABLE 808 ENCORE GROUP: DEALS

15.2.14 GEVEN S.P.A.

TABLE 809 GEVEN S.P.A.: BUSINESS OVERVIEW

TABLE 810 GEVEN S.P.A.: PRODUCT LAUNCHES

TABLE 811 GEVEN S.P.A: DEALS

15.2.15 ANUVU OPERATIONS, LLC

TABLE 812 ANUVU OPERATIONS, LLC: BUSINESS OVERVIEW

TABLE 813 ANUVU OPERATIONS, LLC: DEALS

15.2.16 ST ENGINEERING

TABLE 814 ST ENGINEERING: BUSINESS OVERVIEW

FIGURE 48 ST ENGINEERING: COMPANY SNAPSHOT

TABLE 815 ST ENGINEERING: DEALS

15.2.17 LUFTHANSA TECHNIK

TABLE 816 LUFTHANSA TECHNIK: BUSINESS OVERVIEW

TABLE 817 LUFTHANSA TECHNIK: PRODUCT LAUNCHES

TABLE 818 LUFTHANSA TECHNIK: DEALS

15.2.18 BUCHER GROUP

TABLE 819 BUCHER GROUP: BUSINESS OVERVIEW

FIGURE 49 BUCHER GROUP: COMPANY SNAPSHOT

15.2.19 BAE SYSTEMS

TABLE 820 BAE SYSTEMS: BUSINESS OVERVIEW

FIGURE 50 BAE SYSTEMS: COMPANY SNAPSHOT

15.2.20 FACC AG

TABLE 821 FACC AG: BUSINESS OVERVIEW

FIGURE 51 FACC AG: COMPANY SNAPSHOT

TABLE 822 FACC AG: PRODUCT LAUNCHES

15.2.21 THOMPSON AERO SEATING

TABLE 823 THOMPSON AERO SEATING: BUSINESS OVERVIEW

TABLE 824 THOMPSON AERO SEATING: PRODUCT LAUNCHES

TABLE 825 THOMPSON AERO SEATING: DEALS

\*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

15.3 OTHER PLAYERS

15.3.1 TCI CABIN INTERIORS

TABLE 826 TCI CABIN INTERIORS: COMPANY OVERVIEW

15.3.2 CABINET AKKURT LTD.

TABLE 827 CABINET AKKURT LTD.: COMPANY OVERVIEW

15.3.3 SPECTRA INTERIOR PRODUCTS INC.

TABLE 828 SPECTRA INTERIOR PRODUCTS INC.: COMPANY OVERVIEW

15.3.4 AVIOINTERIORS

TABLE 829 AVIOINTERIORS: COMPANY OVERVIEW

15.3.5 MAC INTERIORS

TABLE 830 MAC INTERIORS: COMPANY OVERVIEW

15.3.6 AIM ALTITUDE

TABLE 831 AIM ALTITUDE: COMPANY OVERVIEW

## **16 APPENDIX**

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

16.3 CUSTOMIZATION OPTIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

## I would like to order

Product name: Aircraft Cabin Interiors Market by Type (Aircraft Seating, Ifec, Aircraft Cabin Lighting, Aircraft Galley, Aircraft Lavatory, Aircraft Windows & Windshields, Aircraft Interior Panels), End User, Aircraft Type, Material, Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/AC97C919202EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AC97C919202EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970