

# **Air Treatment Market by Technology (HEPA Filters, Activated Carbon), Product (Dust Collector, Engine exhaust systems), Application (Exhaust air and Compressed air), Vertical (Manufacturing, Automotive), and Geography - Global Forecast to 2023**

<https://marketpublishers.com/r/A3D2B724F7CEN.html>

Date: September 2018

Pages: 143

Price: US\$ 5,650.00 (Single User License)

ID: A3D2B724F7CEN

## **Abstracts**

“Air treatment market to grow at significant CAGR between 2018 and 2023”

The air treatment market is expected to be worth USD 17.39 billion by 2018 and USD 25.56 billion by 2023, growing at a CAGR of 8.00% during the forecast period. Factors driving the growth of the air treatment market include increasing industrialization and urbanization, stringent regulations governing emissions and treatment of industrial effluents, and the need for achieving high efficiency with mechanical equipment and factory processes. Increasing demand of electric vehicles and alternative sources of renewable energy may act as major restrain for this market.

“HEPA filters technology to hold largest share of air treatment market by 2023”

HEPA filters are expected to hold the largest share of the air treatment market based on technology by 2023. The demand for HEPA filters is driven by growing concerns of environmental sustainability, stringent regulations regarding industrial emissions, and health issues related to airborne diseases.

“Market for automotive vertical expected to grow at highest CAGR during forecast period”

Tightening of emission control regulations and air quality monitoring standards worldwide are likely to act as major drivers for the adoption of air treatment systems in

the automotive vertical. Air treatment systems in the automotive industry are required in manufacturing units of vehicles, and components, exhaust emission systems, and in-vehicle cabin air quality applications. The air treatment market for the automotive vertical is expected to grow at the highest CAGR during the forecast period.

“APAC to grow at highest CAGR during forecast period”

The market in APAC is expected to grow at the highest CAGR during the forecast period. Increasing population, rapidly growing economies (developed as well as developing), and government initiatives to promote industrial growth have made APAC an ideal manufacturing destination for various sectors—including semiconductors, electronics, and automotive. Advancements in terms of economic growth, infrastructural developments, and construction of power plants are expected to boost the growth of the air treatment market in APAC in the coming years.

Breakdown of profile of primary participants:

By Company Type: Tier 1 = 40%, Tier 2 = 25%, and Tier 3 = 35%

By Designation: C-level Executives = 56%, Directors= 40% and Others=4%

By Region: North America = 24%, Europe = 21%, APAC = 46%, and RoW = 9%

Freudenberg Filtration Technologies (Freudenberg) (Germany), Donaldson Company Inc (Donaldson) (US), Parker Hannifin Corp. (Parker Hannifin) (US), Ahlstrom-Munksjö (Finland), Mann+Hummel (Germany), Cummins Inc. (US), Camfil Group (Sweden), and Atlas Copco AB (Sweden) are a few key players in the air treatment market.

## Research Coverage

The air treatment market has been segmented based on technology, application, product, and geography. By technology, the market has been segmented into HEPA Filters, electrostatic precipitators, activated carbon, UV filters, ionic filters, and conventional filters. Based on products the market has been segmented into dust collectors, fume/smoke collectors, mist eliminators, engine exhaust systems, fire and emergency exhaust systems, and others. Based on application, the market has been segmented into exhaust air and compressed air applications. The market based on vertical has been segmented into manufacturing, automotive, power generation, oil &

gas, pulp & paper, commercial, and residential. The report also forecasts the market, in terms of value, across 4 regions—North America, Europe, APAC, and RoW.

The report would help leaders/new entrants in this market in the following ways.

1. This report segments the air treatment market comprehensively and provides the closest approximations for the overall market size as well as for the subsegment markets across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them the information on key growth drivers, restraints, challenges, and opportunities.
3. This report would help stakeholders understand their competitors better and gain more insights to enhance their positions in the business. The competitive landscape section includes competitor ecosystem, product launches, partnerships, and mergers and acquisitions carried out in the air treatment market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 DEFINITION

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKET SCOPE

##### 1.3.2 GEOGRAPHIC SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

#### 1.5 LIMITATIONS

#### 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Primary interviews with experts

###### 2.1.2.2 Key data from primary sources

###### 2.1.2.3 Key industry insights

###### 2.1.2.4 Breakdown of primaries

##### 2.1.3 SECONDARY AND PRIMARY RESEARCH

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

###### 2.2.1.1 Approach for calculating market size by bottom-up analysis (demand side)

##### 2.2.2 TOP-DOWN APPROACH

###### 2.2.2.1 Approach for calculating market size by top-down analysis (supply side)

#### 2.3 MARKET RANKING ESTIMATION

#### 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

#### 2.5 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

#### 4.1 ATTRACTIVE OPPORTUNITIES FOR AIR TREATMENT MARKET

*Air Treatment Market by Technology (HEPA Filters, Activated Carbon), Product (Dust Collector, Engine exhaust s...*

## 4.2 COMPARATIVE ACCOUNT OF GROWTH PATTERN OF AIR TREATMENT MARKET, BY APPLICATION

### 4.3 AIR TREATMENT MARKET IN APAC, BY COUNTRY & INDUSTRY (2017)

### 4.4 MARKET SHARES OF MAJOR COUNTRIES IN AIR TREATMENT MARKET, 2017

### 4.5 AIR TREATMENT MARKET, BY TECHNOLOGY, 2018 VS. 2023

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Growing industrialization and urbanization

5.2.1.2 Stringent regulations governing emissions and treatment of industrial effluents

5.2.1.3 Need for achieving high efficiency with mechanical equipment and factory processes

#### 5.2.2 RESTRAINTS

5.2.2.1 Increase in demand for electric vehicles

5.2.2.2 Emerging alternative and renewable energy sources

#### 5.2.3 OPPORTUNITIES

5.2.3.1 High rate of industrialization in developing nations

5.2.3.2 Increasing demand for air treatment during semiconductors & electronics manufacturing

#### 5.2.4 CHALLENGES

5.2.4.1 Availability of gray market air treatment products

## 6 AIR TREATMENT MARKET, BY PRODUCT

### 6.1 INTRODUCTION

### 6.2 DUST COLLECTORS

### 6.3 FUME/SMOKE COLLECTORS

### 6.4 ENGINE EXHAUST SYSTEMS

### 6.5 MIST ELIMINATORS

### 6.6 FIRE/EMERGENCY EXHAUST SYSTEMS

### 6.7 OTHERS

## 7 AIR TREATMENT MARKET, BY TECHNOLOGY

### 7.1 INTRODUCTION

### 7.2 HEPA FILTERS

7.3 ELECTROSTATIC PRECIPITATORS

7.4 ACTIVATED CARBON

7.5 UV FILTERS

7.6 IONIC FILTERS

7.7 CONVENTIONAL FILTERS

## **8 AIR TREATMENT MARKET, BY APPLICATION**

8.1 INTRODUCTION

8.2 EXHAUST AIR

8.2.1 VOLATILE ORGANIC COMPOUNDS

8.2.2 CARBON MONO OXIDE

8.2.3 NITROGEN OXIDES

8.2.4 SULFUR DIOXIDE

8.2.5 PARTICULATE MATTER

8.2.6 LEAD

8.3 COMPRESSED AIR

## **9 AIR TREATMENT MARKET, BY VERTICAL**

9.1 INTRODUCTION

9.2 MANUFACTURING

9.3 AUTOMOTIVE

9.4 OIL & GAS

9.5 POWER GENERATION

9.6 PULP & PAPER

9.7 COMMERCIAL

9.8 RESIDENTIAL

## **10 GEOGRAPHIC ANALYSIS**

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.2 CANADA

10.2.3 MEXICO

10.3 EUROPE

10.3.1 UK

10.3.2 GERMANY

- 10.3.3 FRANCE
- 10.3.4 ITALY
- 10.3.5 REST OF EUROPE
- 10.4 APAC
  - 10.4.1 CHINA
  - 10.4.2 JAPAN
  - 10.4.3 INDIA
  - 10.4.4 REST OF APAC
- 10.5 ROW
  - 10.5.1 MIDDLE EAST
  - 10.5.2 SOUTH AMERICA
  - 10.5.3 AFRICA

## **11 COMPETITIVE LANDSCAPE**

- 11.1 INTRODUCTION
- 11.2 MARKET RANKING ANALYSIS OF MAJOR PLAYERS IN AIR TREATMENT MARKET
- 11.3 COMPETITIVE SITUATIONS AND TRENDS
  - 11.3.1 PRODUCT LAUNCHES
  - 11.3.2 EXPANSIONS
  - 11.3.3 MERGERS & ACQUISITIONS
  - 11.3.4 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS

## **12 COMPANY PROFILES**

### **12.1 INTRODUCTION**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View)\*

- 12.2 KEY PLAYERS
  - 12.2.1 HONEYWELL
  - 12.2.2 FREUDENBERG
  - 12.2.3 DONALDSON
  - 12.2.4 PARKER-HANNIFIN
  - 12.2.5 MANN+HUMMEL
  - 12.2.6 CAMFIL
  - 12.2.7 AHLSTROM-MUNKSJ?

12.2.8 3M

12.2.9 ATLAS COPCO

12.2.10 CUMMINS

## 12.3 OTHER KEY PLAYERS

12.3.1 BLUEAIR AB

12.3.2 SHARP CORPORATION

12.3.3 DAIKIN

12.3.4 BOSCH

12.3.5 HENGST SE & CO. KG

12.3.6 AMERICAN AIR FILTER COMPANY

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

## 13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 ENVIRONMENTAL PROTECTION ACTS OF A FEW MAJOR COUNTRIES

Table 2 AIR TREATMENT MARKET, BY PRODUCT, 2015–2023 (USD BILLION)

Table 3 AIR TREATMENT MARKET FOR DUST COLLECTORS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 4 AIR TREATMENT MARKET FOR DUST COLLECTORS, BY REGION, 2015–2023 (USD MILLION)

Table 5 AIR TREATMENT MARKET FOR FUME/SMOKE COLLECTOR BY VERTICAL, 2015–2023 (USD MILLION)

Table 6 AIR TREATMENT MARKET FOR FUME/SMOKE COLLECTORS, BY REGION, 2015–2023 (USD MILLION)

Table 7 AIR TREATMENT MARKET FOR ENGINE EXHAUST SYSTEMS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 8 AIR TREATMENT MARKET FOR ENGINE EXHAUST SYSTEMS, BY REGION, 2015–2023 (USD MILLION)

Table 9 AIR TREATMENT MARKET FOR MIST ELIMINATORS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 10 AIR TREATMENT MARKET FOR MIST ELIMINATORS, BY REGION, 2015–2023 (USD MILLION)

Table 11 AIR TREATMENT MARKET FOR FIRE/EMERGENCY EXHAUST, BY VERTICAL, 2015–2023 (USD MILLION)

Table 12 AIR TREATMENT MARKET FOR FIRE/EMERGENCY EXHAUST SYSTEMS, BY REGION, 2015–2023 (USD MILLION)

Table 13 AIR TREATMENT MARKET FOR OTHERS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 14 AIR TREATMENT MARKET FOR OTHERS, BY REGION, 2015–2023 (USD MILLION)

Table 15 AIR TREATMENT MARKET, BY TECHNOLOGY, 2015–2023 (USD BILLION)

Table 16 AIR TREATMENT MARKET FOR HEPA FILTERS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 17 AIR TREATMENT MARKET FOR ELECTROSTATIC PRECIPITATORS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 18 AIR TREATMENT MARKET FOR ACTIVATED CARBON, BY VERTICAL, 2015–2023 (USD MILLION)

Table 19 AIR TREATMENT MARKET FOR UV FILTERS, BY VERTICAL, 2015–2023 (USD MILLION)

Table 20 AIR TREATMENT MARKET FOR IONIC FILTERS, BY VERTICAL, 2015–2023 (USD MILLION)
Table 21 AIR TREATMENT MARKET FOR CONVENTIONAL FILTERS, BY VERTICAL, 2015–2023 (USD MILLION)
Table 22 AIR TREATMENT MARKET, BY APPLICATION, 2015–2023 (USD BILLION)
Table 23 AIR TREATMENT MARKET, BY VERTICAL, 2015–2023 (USD BILLION)
Table 24 AIR TREATMENT MARKET FOR MANUFACTURING VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 25 AIR TREATMENT MARKET FOR MANUFACTURING VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)
Table 26 AIR TREATMENT MARKET FOR MANUFACTURING VERTICAL, BY REGION, 2015–2023 (USD MILLION)
Table 27 AIR TREATMENT MARKET FOR AUTOMOTIVE VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 28 AIR TREATMENT MARKET FOR AUTOMOTIVE VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)
Table 29 AIR TREATMENT MARKET FOR AUTOMOTIVE VERTICALS, BY REGION, 2015–2023 (USD MILLION)
Table 30 AIR TREATMENT MARKET FOR OIL & GAS VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 31 AIR TREATMENT MARKET FOR OIL & GAS VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)
Table 32 AIR TREATMENT MARKET FOR OIL & GAS VERTICAL, BY REGION, 2015–2023 (USD MILLION)
Table 33 AIR TREATMENT MARKET FOR POWER GENERATION VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 34 AIR TREATMENT MARKET FOR POWER GENERATION VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)
Table 35 AIR TREATMENT MARKET FOR POWER GENERATION INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 36 AIR TREATMENT MARKET FOR PULP & PAPER VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 37 AIR TREATMENT MARKET FOR PULP & PAPER VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)
Table 38 AIR TREATMENT MARKET FOR PULP & PAPER VERTICAL, BY REGION, 2015–2023 (USD MILLION)
Table 39 AIR TREATMENT MARKET FOR COMMERCIAL VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)
Table 40 AIR TREATMENT MARKET FOR COMMERCIAL VERTICAL, BY

## APPLICATION, 2015–2023 (USD MILLION)

Table 41 AIR TREATMENT MARKET FOR COMMERCIAL VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 42 AIR TREATMENT MARKET FOR RESIDENTIAL VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 43 AIR TREATMENT MARKET FOR RESIDENTIAL VERTICAL, BY APPLICATION, 2015–2023 (USD MILLION)

Table 44 AIR TREATMENT MARKET FOR RESIDENTIAL VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 45 AIR TREATMENT MARKET, BY REGION, 2015–2023 (USD BILLION)

Table 46 AIR TREATMENT MARKET IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 47 AIR TREATMENT MARKET IN NORTH AMERICA, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 48 AIR TREATMENT MARKET IN NORTH AMERICA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 49 AIR TREATMENT MARKET IN NORTH AMERICA, BY VERTICAL, 2015–2023 (USD MILLION)

Table 50 AIR TREATMENT MARKET IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 51 AIR TREATMENT MARKET IN EUROPE, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 52 AIR TREATMENT MARKET IN EUROPE, BY APPLICATION, 2015–2023 (USD MILLION)

Table 53 AIR TREATMENT MARKET IN EUROPE, BY VERTICAL, 2015–2023 (USD MILLION)

Table 54 AIR TREATMENT MARKET IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 55 AIR TREATMENT MARKET IN APAC, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 56 AIR TREATMENT MARKET IN APAC, BY APPLICATION, 2015–2023 (USD MILLION)

Table 57 AIR TREATMENT MARKET IN APAC, BY VERTICAL, 2015–2023 (USD MILLION)

Table 58 AIR TREATMENT MARKET IN ROW, BY REGION, 2015–2023 (USD MILLION)

Table 59 AIR TREATMENT MARKET IN ROW, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 60 AIR TREATMENT MARKET IN ROW, BY APPLICATION, 2015–2023 (USD

MILLION)

Table 61 AIR TREATMENT MARKET IN ROW, BY VERTICAL, 2015–2023 (USD MILLION)

Table 62 AIR TREATMENT MARKET RANK ANALYSIS, BY KEY PLAYER, 2017

Table 63 NEW PRODUCT LAUNCHES, 2015–2017

Table 64 EXPANSIONS, 2015–2017

Table 65 ACQUISITIONS, 2015–2017

Table 66 AGREEMENTS, PARTNERSHIPS AND COLLABORATIONS, 2015–2017

## List Of Figures

### LIST OF FIGURES

Figure 1 AIR TREATMENT MARKET: RESEARCH DESIGN

Figure 2 PROCESS FLOW

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 MARKET BREAKDOWN & DATA TRIANGULATION

Figure 6 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 7 AIR TREATMENT MARKET SNAPSHOT (2018 VS. 2023): AUTOMOTIVE VERTICAL TO PRESENT HUGE OPPORTUNITIES DURING FORECAST PERIOD

Figure 8 MARKET FOR AUTOMOTIVE VERTICAL TO EXHIBIT HIGHEST CAGR AMONGST ALL VERTICALS DURING FORECAST PERIOD

Figure 9 HEPA TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FROM 2018 TO 2023

Figure 10 EXHAUST AIR APPLICATIONS TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FROM 2018 TO 2023

Figure 11 APAC TO ACCOUNT FOR THE LARGEST SHARE OF AIR TREATMENT MARKET DURING FORECAST PERIOD

Figure 12 STRINGENT EMISSION REGULATIONS TO DRIVE MARKET FROM 2018 TO 2023

Figure 13 AIR TREATMENT MARKET FOR COMPRESSED AIR APPLICATIONS TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

Figure 14 CHINA HELD LARGEST SHARE OF AIR TREATMENT MARKET IN APAC IN 2017

Figure 15 US ACCOUNTED FOR LARGEST SHARE FOR AIR TREATMENT MARKET IN 2017

Figure 16 ACTIVATED CARBON IS EXPECTED TO GROW AT HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 17 AIR TREATMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

Figure 18 DUST COLLECTORS TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FROM 2018 TO 2023

Figure 19 HEPA FILTERS TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET DURING FORECAST PERIOD

Figure 20 MANUFACTURING VERTICAL TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR ELECTROSTATIC PRECIPITATORS DURING FORECAST PERIOD

Figure 21 MANUFACTURING TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR IONIC FILTERS DURING FORECAST PERIOD

Figure 22 AUTOMOTIVE VERTICAL TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR CONVENTIONAL FILTERS DURING FORECAST PERIOD

Figure 23 EXHAUST AIR APPLICATION TO LEAD THE AIR TREATMENT MARKET BY 2023

Figure 24 AIR TREATMENT MARKET FOR AUTOMOTIVE VERTICAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

Figure 25 ELECTROSTATIC PRECIPITATORS TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR MANUFACTURING VERTICAL DURING FORECAST PERIOD

Figure 26 HEPA FILTERS TO ACCOUNT FOR LARGEST SHARE OF AIR TREATMENT MARKET FOR AUTOMOTIVE VERTICAL DURING FORECAST PERIOD

Figure 27 APAC TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR POWER GENERATION VERTICAL DURING FORECAST PERIOD

Figure 28 APAC TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR COMMERCIAL VERTICAL DURING FORECAST PERIOD

Figure 29 APAC TO HOLD LARGEST SHARE OF AIR TREATMENT MARKET FOR RESIDENTIAL VERTICAL DURING FORECAST PERIOD

Figure 30 GEOGRAPHIC SNAPSHOT: AIR TREATMENT MARKET

Figure 31 ATTRACTIVE GROWTH OPPORTUNITIES FOR AIR TREATMENT MARKET ACROSS VERTICALS IN APAC FROM 2018 TO 2023

Figure 32 US TO HOLD LARGEST SHARE OF NORTH AMERICAN AIR TREATMENT MARKET FROM 2018 TO 2023

Figure 33 SNAPSHOT OF AIR TREATMENT MARKET IN EUROPE

Figure 34 APAC: SNAPSHOT OF AIR TREATMENT MARKET

Figure 35 SNAPSHOT OF AIR TREATMENT MARKET IN ROW

Figure 36 PRODUCT LAUNCHES AND MERGER & ACQUISITION WERE KEY GROWTH STRATEGIES (2015–2017)

Figure 37 BATTLE FOR MARKET SHARE: PRODUCT LAUNCHES, MERGER & ACQUISITION WERE KEY STRATEGIES (2015–2017)

Figure 38 HONEYWELL: COMPANY SNAPSHOT

Figure 39 FREUDENBERG: COMPANY SNAPSHOT

Figure 40 DONALDSON: COMPANY SNAPSHOT

Figure 41 PARKER-HANNIFIN: COMPANY SNAPSHOT

Figure 42 MANN+HUMMEL: COMPANY SNAPSHOT

Figure 43 AHLSTROM-MUNKSJÖ: COMPANY SNAPSHOT

Figure 44 3M: COMPANY SNAPSHOT

Figure 45 ATLAS COPCO: COMPANY SNAPSHOT

Figure 46 CUMMINS: BUSINESS OVERVIEW

## I would like to order

Product name: Air Treatment Market by Technology (HEPA Filters, Activated Carbon), Product (Dust Collector, Engine exhaust systems), Application (Exhaust air and Compressed air), Vertical (Manufacturing, Automotive), and Geography - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/A3D2B724F7CEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A3D2B724F7CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970