

# **Agricultural Packaging Market by Material (Plastic, Metal, Paper & Paperboard, Composites), Product (Pouches & Bags, Drums, Bottles & Cans), Barrier Strength (Low, Medium, High), Application, and Region - Global Forecast to 2023**

<https://marketpublishers.com/r/A63D13C4FCFEN.html>

Date: May 2018

Pages: 172

Price: US\$ 5,650.00 (Single User License)

ID: A63D13C4FCFEN

## **Abstracts**

“The agricultural packaging market is projected to grow at a CAGR of 5.00%”

The agricultural packaging market is projected to reach USD 5.02 billion by 2023, from USD 3.93 billion in 2018, at a CAGR of 5.00%. The agricultural packaging market is projected to grow at a steady rate due to factors such as the increase in trade opportunities for agrochemicals, favorable government regulations, rise in demand for fertilizers, and growth of the market for biologicals across the globe. The major factors restraining the growth of agricultural packaging are the volatility observed in raw material prices and recycling of used and discarded packaging materials.

“The composite materials segment is projected to be the fastest-growing from 2017 to 2022”

Composites are packaging materials which comprise two or more layers of packaging solutions, thereby providing a high barrier property to the packaging product. Increase in shelf life of agrochemicals and biologicals can be achieved by incorporating high barrier composites as an optimum packaging solution. Increasing adoption of premium techniques for the packaging of agrochemicals has proved to be a major driver for the composites market, and the advent of biologicals in crop protection field has opened new avenues for the introduction of composites in the packaging market.

“The chemical pesticides segment is estimated to dominate the market in 2018”

The chemical pesticides segment, by application, is estimated to dominate the global market in 2018. The world production of pesticides, especially insecticides and herbicides, for the agricultural industry has increased along with the stringency of regulations pertaining to their packaging techniques. Standard practices have been set for the disposal of packaging wastes by the majority of the national governments. The use of agricultural packaging results in low transportation and handling losses of pesticides, extended shelf life, and improved storage properties. Thus, agricultural packaging helps in compliance with the domestic regulations and export standards, and improves the salability of the product.

“Asia Pacific dominated the agricultural packaging market in 2017”

The Asia Pacific countries are the major producers of agrochemicals, majorly fertilizers, and hence have been estimated to be the major consumer of agricultural packaging materials. The Asia Pacific market for agricultural packaging is driven by the increasing trade opportunities for agrochemicals, increasing consumer preference for biological products, and growing consumer awareness about the ill-effects of low-quality packaging solutions on the product quality. The market for agricultural packaging in the European region is projected to grow at a slow rate from 2018 to 2023. The ban on the use of neonicotinoids, glyphosates, and paraquat is expected to affect the growth of the European agricultural packaging industry.

The breakdown of the primaries on the basis of company type, designation, and region conducted during the research study, is as follows:

By Company type: Tier I – 50%, Tier II – 30%, and Tier III – 20%

By Designation: C-Level – 26%, D-Level – 19%, and Others – 55%

By Region: North America – 29%, Europe – 17%, and Asia Pacific – 40%, Row – 14%

Others include managers, engineers, and research executives.

Note: Tier I: Revenue = USD 1 billion; Tier II: USD 100 million Revenue USD 1 billion;  
Tier III: Revenue = USD 100 million

The global market for agricultural packaging is dominated by large players such as Amcor Limited (Australia), Bemis Company, Inc. (US), Greif, Inc. (US), Sonoco Products Company (US), and Mondi Group (South Africa). Some emerging players in the agricultural packaging market include Packaging Corporation of America (US), NNZ Group (Netherlands), LC Packaging International BV (Netherlands), Silgan Holdings, Inc. (US), ProAmpac LLC (US), Flex-Pack (US), Purity Flexpack Limited (India), ePac Holdings LLC (US), Kenvos Biotech Co., Ltd. (China), and Parakh Group (India).

## Research Coverage

The report analyzes the agricultural packaging market across different types and regions. It aims at estimating the size and future growth potential of this market across different segments such as material, product, application, barrier strength, and region. Furthermore, the report also includes in-depth competitive analysis of the key players in the market along with their company profiles, recent developments, and key market strategies.

## Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the overall agricultural packaging market and its subsegments. This report will help stakeholders to better understand the competitor landscape, gain more insights to better position their businesses, and devise suitable go-to-market strategies. The report will also help stakeholders to understand the market and provide them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AGRICULTURAL PACKAGING MARKET
- 4.2 AGRICULTURAL PACKAGING MARKET, BY APPLICATION & REGION, 2017
- 4.3 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET, BY BARRIER STRENGTH & COUNTRY, 2017
- 4.4 AGRICULTURAL PACKAGING MARKET, BY PRODUCT & REGION, 2017
- 4.5 AGRICULTURAL PACKAGING MARKET SHARE: KEY COUNTRIES

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MACROECONOMIC INDICATORS
  - 5.2.1 INCREASED PRODUCTION AND CONSUMPTION OF FERTILIZERS
  - 5.2.2 INCREASE IN CONSUMPTION OF PESTICIDES
- 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Increased trade of agrochemicals

5.3.1.2 Increased shelf life of agrochemicals and biologicals

### 5.3.2 RESTRAINTS

5.3.2.1 Volatility in raw material prices for plastic packaging

### 5.3.3 OPPORTUNITIES

5.3.3.1 Increased focus on developing efficient and environment-friendly packaging

5.3.3.2 Stringent environmental regulations promoting the development of sustainable packaging solutions

### 5.3.4 CHALLENGES

5.3.4.1 Recycling and environmental concerns

## 6 AGRICULTURAL PACKAGING MARKET, BY MATERIAL

### 6.1 INTRODUCTION

### 6.2 PLASTIC

6.2.1 RIGID

6.2.2 FLEXIBLE

### 6.3 METAL

### 6.4 PAPER & PAPERBOARD

### 6.5 COMPOSITES

### 6.6 OTHER MATERIALS

## 7 AGRICULTURAL PACKAGING MARKET, BY BARRIER STRENGTH

### 7.1 INTRODUCTION

### 7.2 MEDIUM

### 7.3 HIGH

### 7.4 LOW

## 8 AGRICULTURAL PACKAGING MARKET, BY APPLICATION

### 8.1 INTRODUCTION

### 8.2 CHEMICAL PESTICIDES

### 8.3 CHEMICAL FERTILIZERS

### 8.4 BIOLOGICALS

## 9 AGRICULTURAL PACKAGING MARKET, BY PRODUCT

- 9.1 INTRODUCTION
- 9.2 POUCHES & BAGS
- 9.3 DRUMS
- 9.4 BOTTLES & CANS
- 9.5 OTHERS

## **10 AGRICULTURAL PACKAGING MARKET, BY REGION**

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
  - 10.2.1 US
  - 10.2.2 CANADA
  - 10.2.3 MEXICO
- 10.3 EUROPE
  - 10.3.1 GERMANY
  - 10.3.2 FRANCE
  - 10.3.3 UK
  - 10.3.4 ITALY
  - 10.3.5 SPAIN
  - 10.3.6 REST OF EUROPE
- 10.4 ASIA PACIFIC
  - 10.4.1 CHINA
  - 10.4.2 INDIA
  - 10.4.3 AUSTRALIA
  - 10.4.4 JAPAN
  - 10.4.5 REST OF ASIA PACIFIC
- 10.5 SOUTH AMERICA
  - 10.5.1 BRAZIL
  - 10.5.2 ARGENTINA
  - 10.5.3 REST OF SOUTH AMERICA
- 10.6 REST OF THE WORLD
  - 10.6.1 SOUTH AFRICA
  - 10.6.2 EGYPT
  - 10.6.3 OTHERS IN ROW

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 COMPANY RANKINGS

## 11.3 COMPETITIVE SCENARIO

### 11.3.1 MERGERS & ACQUISITIONS

### 11.3.2 EXPANSIONS & AGREEMENTS

### 11.3.3 NEW PRODUCT LAUNCHES

## 12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)\*

### 12.1 AMCOR LIMITED

### 12.2 BEMIS COMPANY, INC.

### 12.3 SONOCO PRODUCTS COMPANY

### 12.4 MONDI GROUP

### 12.5 PACKAGING CORPORATION OF AMERICA

### 12.6 GREIF, INC.

### 12.7 NNZ GROUP

### 12.8 LC PACKAGING INTERNATIONAL BV

### 12.9 SILGAN HOLDINGS, INC.

### 12.10 PROAMPAC LLC

### 12.11 FLEX-PACK

### 12.12 PURITY FLEXPAC LTD.

### 12.13 EPAC HOLDINGS, LLC.

### 12.14 KENVOS BIOTECH CO., LTD

### 12.15 PARAKH GROUP

\*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

## 13 APPENDIX

### 13.1 DISCUSSION GUIDE

### 13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

### 13.4 AVAILABLE CUSTOMIZATIONS

### 13.5 RELATED REPORTS

### 13.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 USD EXCHANGE RATE, 2014–2017

Table 2 AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 3 PLASTIC: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 4 RIGID PLASTIC: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 5 FLEXIBLE PLASTIC: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 6 METAL: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 7 PAPER & PAPERBOARD: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 8 COMPOSITES: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 9 OTHERS: AGRICULTURAL PACKAGING MATERIALS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 10 AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 11 MEDIUM-BARRIER: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 12 HIGH-BARRIER: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 13 LOW-BARRIER: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 14 AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 15 CHEMICAL PESTICIDES: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 16 CHEMICAL FERTILIZERS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 17 BIOLOGICALS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 18 AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)



Table 19 POUCHES & BAGS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 20 DRUMS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 21 BOTTLE & CANS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 22 OTHER PRODUCTS: AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 23 AGRICULTURAL PACKAGING MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 24 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 25 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 26 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 27 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 28 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

Table 29 US: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 30 US: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 31 CANADA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 32 CANADA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 33 MEXICO: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 34 MEXICO: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 35 EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 36 EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 37 EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 38 EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION,

2016–2023 (USD MILLION)

Table 39 EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

Table 40 GERMANY: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 41 GERMANY: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 42 FRANCE: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 43 FRANCE: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 44 UK: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 45 UK: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 46 ITALY: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 47 ITALY: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 48 SPAIN: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 49 SPAIN: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 50 REST OF EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 51 REST OF EUROPE: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 52 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 53 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 54 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 55 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 56 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

Table 57 CHINA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 58 CHINA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 59 INDIA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 60 INDIA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 61 AUSTRALIA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 62 AUSTRALIA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 63 JAPAN: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 64 JAPAN: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 65 REST OF ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 66 REST OF ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 67 SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 68 SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 69 SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 70 SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 71 SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

Table 72 BRAZIL: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 73 BRAZIL: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 74 ARGENTINA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 75 ARGENTINA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 76 REST OF SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 77 REST OF SOUTH AMERICA: AGRICULTURAL PACKAGING MARKET SIZE,

BY APPLICATION, 2016–2023 (USD MILLION)

Table 78 ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 79 ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 80 ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY BARRIER STRENGTH, 2016–2023 (USD MILLION)

Table 81 ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 82 ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY PRODUCT, 2016–2023 (USD MILLION)

Table 83 SOUTH AFRICA: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 84 SOUTH AFRICA: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 85 EGYPT: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 86 EGYPT: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 87 OTHERS IN ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

Table 88 OTHERS IN ROW: AGRICULTURAL PACKAGING MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 89 AGRICULTURAL PACKAGING MARKET, COMPANY RANKING, 2017

Table 90 MERGERS & ACQUISITIONS, 2013 - 2018

Table 91 EXPANSIONS & AGREEMENTS, 2014 - 2016

Table 92 NEW PRODUCT LAUNCHES, 2015 - 2017

## List Of Figures

### LIST OF FIGURES

Figure 1 AGRICULTURAL PACKAGING MARKET SEGMENTATION

Figure 2 REGIONAL SEGMENTATION

Figure 3 AGRICULTURAL PACKAGING: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION METHODOLOGY

Figure 8 AGRICULTURAL PACKAGING MARKET, BY MATERIAL, 2018 VS. 2023

Figure 9 AGRICULTURAL PACKAGING MARKET, BY APPLICATION, 2018 VS. 2023

Figure 10 AGRICULTURAL PACKAGING MARKET, BY PRODUCT, 2018 VS. 2023

Figure 11 AGRICULTURAL PACKAGING MARKET: REGIONAL SNAPSHOT

Figure 12 INCREASING TRADE OPPORTUNITIES FOR AGROCHEMICALS TO DRIVE MARKET GROWTH

Figure 13 PACKAGING OF CHEMICAL PESTICIDES AND CHEMICAL FERTILIZERS DOMINATED THE MARKET, 2017

Figure 14 STRONG DEMAND FOR PRODUCTS WITH MEDIUM BARRIER STRENGTH, 2017

Figure 15 ASIA PACIFIC DOMINATED THE POUCHES & BAGS SEGMENT IN 2017

Figure 16 CHINA AND US: IMPORTANT MARKETS FOR AGRICULTURAL PACKAGING, 2017

Figure 17 GLOBAL CONSUMPTION OF NITROGEN FERTILIZER NUTRIENTS, 2005–2015 (MMT)

Figure 19 AGRICULTURAL PACKAGING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 20 INSECTICIDE EXPORTS, KEY MARKETS, 2011–2016 (USD BILLION)

Figure 21 INSECTICIDE IMPORTS, KEY MARKETS, 2011–2016 (USD BILLION)

Figure 22 NITROGENOUS FERTILIZER EXPORTS, KEY MARKETS, 2011–2016 (USD BILLION)

Figure 23 NITROGENOUS FERTILIZER IMPORTS, KEY MARKETS, 2011–2016 (USD BILLION)

Figure 24 AVERAGE OIL PRICES PER BARREL, 2010–2018 (USD)

Figure 25 PLASTIC MATERIAL SEGMENT IS PROJECTED TO DOMINATE THE MARKET THROUGH 2023

Figure 26 MEDIUM-BARRIER SEGMENT IS PROJECTED TO DOMINATE THE

**MARKET THROUGH 2023**

Figure 28 POUCHES & BAGS SEGMENT IS PROJECTED TO DOMINATE THE MARKET THROUGH 2023

Figure 29 GEOGRAPHICAL SNAPSHOT (2018–2023): RAPIDLY GROWING MARKETS ARE EMERGING AS NEW HOTSPOTS

Figure 30 NORTH AMERICA: AGRICULTURAL PACKAGING MARKET SNAPSHOT

Figure 31 ASIA PACIFIC: AGRICULTURAL PACKAGING MARKET SNAPSHOT

Figure 32 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE AGRICULTURAL PACKAGING MARKET, 2012–2018

Figure 33 AMCOR LIMITED: COMPANY SNAPSHOT

Figure 34 AMCOR LIMITED: SWOT ANALYSIS

Figure 35 BEMIS COMPANY, INC.: COMPANY SNAPSHOT

Figure 36 BEMIS COMPANY, INC.: SWOT ANALYSIS

Figure 37 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

Figure 38 SONOCO PRODUCTS COMPANY: SWOT ANALYSIS

Figure 39 MONDI GROUP: COMPANY SNAPSHOT

Figure 40 MONDI GROUP: SWOT ANALYSIS

Figure 41 PACKAGING CORPORATION OF AMERICA: COMPANY SNAPSHOT

Figure 42 PACKAGING CORPORATION OF AMERICA: SWOT ANALYSIS

Figure 43 GREIF, INC.: COMPANY SNAPSHOT

Figure 44 SILGAN HOLDINGS INC.: COMPANY SNAPSHOT

## I would like to order

Product name: Agricultural Packaging Market by Material (Plastic, Metal, Paper & Paperboard, Composites), Product (Pouches & Bags, Drums, Bottles & Cans), Barrier Strength (Low, Medium, High), Application, and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/A63D13C4FCFEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A63D13C4FCFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970