

# **Agricultural Disinfectants Market by Type (Hypochlorites & Halogens, Quaternary Ammonium Compounds & Phenols, Oxidizing Agents & Aldehydes), Application Area (Surface, Aerial, Water Sanitizing), End Use, Form, and Region - Global Forecast to 2021**

<https://marketpublishers.com/r/AAEE7AC9728EN.html>

Date: August 2016

Pages: 160

Price: US\$ 5,650.00 (Single User License)

ID: AAEE7AC9728EN

## **Abstracts**

“Agricultural disinfectants market is projected to grow at a CAGR of 4.3%”

The agricultural disinfectants market is projected to reach a value of USD 2.11 billion by 2021 and is projected to grow at a CAGR of 4.3% from 2016 to 2021. The market drivers include increase in demand for animal products, emergence of greenhouse vegetable production and vertical farming, rising incidences of disease outbreaks among livestock, and ban on antibiotics in animal feed.

“Quaternary ammonium compounds & phenols segment is projected to be the largest segment, by type, from 2016 to 2021”

Quaternary ammonium compounds & phenols are available easily and has a relatively low price and can be used in concentrated or diluted form or even in disposable wipe form. Phenol penetrates into the organic matter quickly and kills microorganisms present in the infected areas of livestock and agricultural farms.

“Surface, by application area, is projected to be the fastest-growing from 2016 to 2021”

The surface segment is gaining a substantial position in the agricultural disinfectants market. It helps to remove dirt, dust, manure, and other unwanted materials from the

surface and disinfect the wooden, painted, and concrete surfaces in greenhouses and other crop production facilities.

“Liquid, by form, is projected to be the largest and fastest-growing from 2016 to 2021”

The liquid form segment is emerging as it is cost-effective and suitable for various livestock and agricultural uses. It is easy to handle and is less visible on the treated surfaces.

“Asia-Pacific is projected to be the fastest-growing segment from 2016 to 2021”

The demand for agricultural disinfectants is driven by the increasing consumption of meat and other animal products owing to increasing per-capita income of the consumers in the emerging countries of the Asia-Pacific region.

The breakdown of the primaries on the basis of company, designation, and region, conducted during the research study, are as follows:

By Company Type: Tier 1 – 20%, Tier 2 – 45%, and Tier 3 – 35%

By Designation: Director level – 22%, C Level –28%, and other levels – 50%

By Region: North America – 18%, Europe – 25%, Asia-Pacific – 45%, and RoW – 12%

Major players include:

The Chemours Company (U.S.)

Zoetis (U.S.)

Nufarm Limited (U.S.)

The Dow Chemical Company (U.S.)

Neogen Corporation (U.S.)

The other players that also have a strong presence in this market include:

Stepan Company (U.S.)

Thymox Technology (Canada)

FINK TEC GmbH (Germany)

Quat-Chem Ltd. (U.S.)

Entaco NV (Belgium)

### Objectives of the study

To define, segment, and project the size of the agricultural disinfectants market with respect to its type, end use, form, application, and key regions

To provide detailed information about the major factors influencing the growth of the market (drivers, restraints, opportunities, and industry-specific challenges)

To strategically analyze the micromarkets with respect to individual growth trends, future prospects, and contribution to the total market

To analyze opportunities in the market for stakeholders and provide details of the competitive landscape for market leaders

To scrutinize the competitive environment of the agricultural disinfectants market with the help of Porter's Five Forces analysis

To provide the analysis of research & development (R&D) spending and funding activities in the agricultural disinfectants market

To project the size of the market, in terms of value (USD million), in the key regions, namely, North America, Europe, Asia-Pacific, Latin America, and the Rest of the World (RoW)

To strategically profile key players and comprehensively analyze their core competencies

To analyze competitive developments—acquisitions, agreements, partnerships,

divestments, expansions, investments, joint ventures, and new product launches—in the agricultural disinfectants market in the last five years

## Target Audience

The key stakeholders for the report include:

Agricultural disinfectant manufacturers

Agricultural disinfectant importers and exporters

Government regulatory authorities and research organizations

Agricultural disinfectant associations and industry bodies

Organic certification agencies

## Scope of the Report

On the basis of type, the agricultural disinfectants market is segmented into:

Hypochlorites & halogens

Quaternary ammonium compounds & phenols

Oxidizing agents & aldehydes

Others (alcohols and acids)

On the basis of application area, the agricultural disinfectants market is segmented into:

Surface

Aerial

Water sanitizing

On the basis of end use, the agricultural disinfectants market is segmented into:

Livestock farms

Agricultural farms

On the basis of form, the agricultural disinfectants market is segmented into:

Liquid

Powder

Others (granular & gel forms)

On the basis of region, the agricultural disinfectants market is segmented into:

North America

Europe

Asia-Pacific

Latin America

RoW

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AGRICULTURAL DISINFECTANTS MARKET
- 4.2 AGRICULTURAL DISINFECTANTS MARKET, BY KEY COUNTRY, 2016
- 4.3 LIFE CYCLE ANALYSIS: AGRICULTURAL DISINFECTANTS MARKET, BY REGION

- 4.4 AGRICULTURAL DISINFECTANTS MARKET, BY APPLICATION AREA
- 4.5 AGRICULTURAL DISINFECTANTS MARKET, BY TYPE & REGION, 2015
- 4.6 NORTH AMERICA: THE LARGEST MARKET FOR AGRICULTURAL DISINFECTANTS
- 4.7 AGRICULTURAL DISINFECTANTS MARKET, BY TYPE

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MACROINDICATORS

- 5.2.1 INCREASE IN THE GLOBAL POPULATION
- 5.2.2 GDP: AGRICULTURAL SECTOR
- 5.2.3 DECREASE IN ARABLE LAND PER CAPITA

### 5.3 MARKET SEGMENTATION

- 5.3.1 BY TYPE
- 5.3.2 BY APPLICATION AREA
- 5.3.3 BY END USE
- 5.3.4 BY FORM

### 5.4 MARKET DYNAMICS

#### 5.4.1 DRIVERS

- 5.4.1.1 Increase in demand for animal products
- 5.4.1.2 Emergence of greenhouse vegetable production and vertical farming
- 5.4.1.3 Increasing incidences of disease outbreaks among livestock
- 5.4.1.4 Ban on antibiotics in animal feed

#### 5.4.2 RESTRAINTS

- 5.4.2.1 Lack of awareness & low adoption rate
- 5.4.2.2 Harmful effects of disinfectants

#### 5.4.3 OPPORTUNITIES

- 5.4.3.1 Developing countries expected to witness strong demand

#### 5.4.4 CHALLENGES

- 5.4.4.1 Poor infrastructure in developing regions

## **6 INDUSTRY TRENDS**

### 6.1 VALUE CHAIN ANALYSIS

### 6.2 SUPPLY CHAIN ANALYSIS

- 6.2.1 PROMINENT COMPANIES
- 6.2.2 SMALL & MEDIUM ENTERPRISES
- 6.2.3 END USERS

#### 6.2.4 KEY INFLUENCERS

### 6.3 PORTER'S FIVE FORCES ANALYSIS

#### 6.3.1 INTENSITY OF COMPETITIVE RIVALRY

#### 6.3.2 BARGAINING POWER OF SUPPLIERS

#### 6.3.3 BARGAINING POWER OF BUYERS

#### 6.3.4 THREAT OF NEW ENTRANTS

#### 6.3.5 THREAT OF SUBSTITUTES

### 6.4 REGULATORY ENVIRONMENT

#### 6.4.1 REGISTRATION OF DISINFECTANTS

#### 6.4.2 LAWS ON DISINFECTANTS USE

### 6.5 PATENT ANALYSIS

## **7 AGRICULTURAL DISINFECTANTS MARKET, BY TYPE**

### 7.1 INTRODUCTION

### 7.2 HYPOCHLORITES & HALOGENS

### 7.3 OXIDIZING AGENTS & ALDEHYDES

### 7.4 QUATERNARY AMMONIUM COMPOUNDS & PHENOLS

### 7.5 OTHERS

## **8 AGRICULTURAL DISINFECTANTS MARKET, BY APPLICATION AREA**

### 8.1 INTRODUCTION

### 8.2 SURFACE

### 8.3 AERIAL

### 8.4 WATER SANITIZING

## **9 AGRICULTURAL DISINFECTANTS MARKET, BY FORM**

### 9.1 INTRODUCTION

### 9.2 LIQUID

### 9.3 POWDER

### 9.4 OTHERS

## **10 AGRICULTURAL DISINFECTANTS MARKET, BY END USE**

### 10.1 INTRODUCTION

### 10.2 LIVESTOCK FARMS

### 10.3 AGRICULTURAL FARMS



## **11 AGRICULTURAL DISINFECTANTS MARKET, BY REGION**

### 11.1 INTRODUCTION

### 11.2 NORTH AMERICA

#### 11.2.1 U.S.

#### 11.2.2 CANADA

#### 11.2.3 MEXICO

### 11.3 EUROPE

#### 11.3.1 RUSSIA

#### 11.3.2 GERMANY

#### 11.3.3 FRANCE

#### 11.3.4 ITALY

#### 11.3.5 SPAIN

#### 11.3.6 REST OF EUROPE

### 11.4 ASIA-PACIFIC

#### 11.4.1 CHINA

#### 11.4.2 JAPAN

#### 11.4.3 INDIA

#### 11.4.4 AUSTRALIA

#### 11.4.5 REST OF ASIA-PACIFIC

### 11.5 LATIN AMERICA

#### 11.5.1 BRAZIL

#### 11.5.2 ARGENTINA

#### 11.5.3 REST OF LATIN AMERICA

### 11.6 REST OF THE WORLD (ROW)

#### 11.6.1 AFRICA

#### 11.6.2 MIDDLE EAST

## **12 COMPETITIVE LANDSCAPE**

### 12.1 OVERVIEW

### 12.2 COMPETITIVE SITUATIONS & TRENDS

#### 12.2.1 NEW PRODUCT LAUNCHES

#### 12.2.2 AGREEMENTS & INVESTMENTS

#### 12.2.3 ACQUISITIONS

#### 12.2.4 EXPANSIONS

## **13 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

- 13.1 INTRODUCTION
- 13.2 THE CHEMOURS COMPANY
- 13.3 ZOETIS
- 13.4 NUFARM LIMITED
- 13.5 STEPAN COMPANY
- 13.6 THE DOW CHEMICAL COMPANY
- 13.7 NEOGEN CORPORATION
- 13.8 FINK TEC GMBH
- 13.9 QUAT-CHEM LTD.
- 13.10 THYMOX TECHNOLOGY
- 13.11 ENTACO NV

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **14 APPENDIX**

- 14.1 INSIGHTS OF INDUSTRY EXPERTS
- 14.2 DISCUSSION GUIDE
- 14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.4 OTHER DEVELOPMENTS
- 14.5 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 14.6 AVAILABLE CUSTOMIZATIONS
- 14.7 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 LIST OF APPROVED DISINFECTANTS

Table 2 PATENTS RELATED TO DISINFECTANTS

Table 3 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021  
(USD MILLION)

Table 4 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021  
(KT)

Table 5 HYPOCHLORITES & HALOGENS MARKET SIZE, BY REGION, 2014–2021  
(USD MILLION)

Table 6 OXIDIZING AGENTS & ALDEHYDES MARKET SIZE, BY REGION, 2014–2021  
(USD MILLION)

Table 7 QUATERNARY AMMONIUM COMPOUNDS & PHENOLS MARKET SIZE, BY  
REGION, 2014–2021 (USD MILLION)

Table 8 OTHER DISINFECTANTS MARKET SIZE, BY REGION, 2014–2021 (USD  
MILLION)

Table 9 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY APPLICATION AREA,  
2014–2021 (USD MILLION)

Table 10 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY APPLICATION  
AREA, 2014–2021 (KT)

Table 11 SURFACE AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION,  
2014–2021 (USD MILLION)

Table 12 AERIAL AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION,  
2014–2021 (USD MILLION)

Table 13 WATER SANITIZING MARKET SIZE, BY REGION, 2014–2021 (USD  
MILLION)

Table 14 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021  
(USD MILLION)

Table 15 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021  
(KT)

Table 16 LIQUID AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION,  
2014–2021 (USD MILLION)

Table 17 POWDERED AGRICULTURAL DISINFECTANTS MARKET SIZE, BY  
REGION, 2014–2021 (USD MILLION)

Table 18 OTHER AGRICULTURAL DISINFECTANTS MARKET SIZE FOR OTHER  
FORMS, BY REGION, 2014–2021 (USD MILLION)

Table 19 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE,

2014–2021 (USD MILLION)

Table 20 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE, 2014–2021 (KT)

Table 21 LIVESTOCK FARMS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 22 LIVESTOCK FARMS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 23 AGRICULTURAL FARMS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 24 AGRICULTURAL FARMS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 25 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 26 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 27 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 28 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 29 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY APPLICATION AREA, 2014–2021 (USD MILLION)

Table 30 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END-USE, 2014–2021 (USD MILLION)

Table 31 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 32 U.S.: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 33 CANADA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 34 MEXICO: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 35 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 36 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 37 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY APPLICATION AREA, 2014–2021 (USD MILLION)

Table 38 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END-USE, 2014–2021 (USD MILLION)

Table 39 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM,

2014–2021 (USD MILLION)

Table 40 RUSSIA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 41 GERMANY: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 42 FRANCE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 43 ITALY: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 44 SPAIN: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 45 REST OF EUROPE: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 46 ASIA-PACIFIC: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 47 ASIA-PACIFIC: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE, 2014–2021 (USD MILLION)

Table 48 ASIA-PACIFIC: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 49 ASIA-PACIFIC: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 50 CHINA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 51 JAPAN: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 52 INDIA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 53 AUSTRALIA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 54 REST OF ASIA-PACIFIC: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 55 LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 56 LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE, 2014–2021 (USD MILLION)

Table 57 LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 58 LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 59 BRAZIL: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 60 ARGENTINA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 61 REST OF LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 62 ROW: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 63 ROW: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 64 ROW: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE, 2014–2021 (USD MILLION)

Table 65 ROW: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 66 AFRICA: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 67 MIDDLE EAST: AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 68 NEW PRODUCT LAUNCHES, 2014–2016

Table 69 AGREEMENTS & INVESTMENTS, 2012–2016

Table 70 ACQUISITIONS, 2015-2016

Table 71 EXPANSIONS & INVESTMENTS, 2016

## List Of Figures

### LIST OF FIGURES

Figure 1 AGRICULTURAL DISINFECTANTS MARKET SEGMENTATION

Figure 2 AGRICULTURAL DISINFECTANTS: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY, DESIGNATION, AND REGION

Figure 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION

Figure 7 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY TYPE, 2016 VS. 2021 (USD MILLION)

Figure 8 AGRICULTURAL DISINFECTANTS MARKET SIZE, BY END USE, 2016 VS. 2021 (USD MILLION)

Figure 9 AGRICULTURAL DISINFECTANTS MARKET, BY FORM: LIQUID SEGMENT IS PROJECTED TO DOMINATE THE MARKET BETWEEN 2016-2021

Figure 10 AGRICULTURAL DISINFECTANTS MARKET, BY APPLICATION AREA: SURFACE SEGMENT IS PROJECTED TO DOMINATE THE MARKET BETWEEN 2016 & 2021

Figure 11 AGRICULTURAL DISINFECTANTS MARKET TREND, BY REGION, 2014–2021 (USD MILLION)

Figure 12 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING REGION FOR AGRICULTURAL DISINFECTANTS MARKET FROM 2016 TO 2021

Figure 13 AGRICULTURAL DISINFECTANTS: AN EMERGING MARKET WITH PROMISING GROWTH POTENTIAL

Figure 14 CHINA IS GROWING AT HIGHEST RATE IN AGRICULTURAL DISINFECTANTS MARKET, 2016 TO 2021

Figure 15 AGRICULTURAL DISINFECTANTS MARKET IN ASIA-PACIFIC IS EXPERIENCING HIGH GROWTH

Figure 16 THE SURFACE SEGMENT IS PROJECTED TO BE THE LARGEST & THE FASTEST-GROWING SEGMENT BY 2021

Figure 17 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE IN THE LIVESTOCK FARMS SEGMENT IN 2015

Figure 18 INCREASING DEMAND FOR ANIMAL PRODUCTS STRENGTHENED THE DEMAND FOR AGRICULTURAL DISINFECTANTS IN THE NORTH AMERICAN REGION

Figure 19 QUATERNARY AMMONIUM COMPOUNDS & PHENOLS SEGMENT IS PROJECTED TO BE THE LARGEST MARKET, BY TYPE, 2016- 2021

Figure 20 GLOBAL POPULATION PROJECTED TO REACH ~9.5 BILLION BY 2050

Figure 21 GDP: CONTRIBUTION FROM AGRICULTURAL SECTORS OF KEY COUNTRIES (2011-2015)

Figure 22 DECREASING ARABLE LAND PER CAPITA

Figure 23 AGRICULTURAL DISINFECTANTS MARKET, BY TYPE

Figure 24 AGRICULTURAL DISINFECTANTS MARKET, BY APPLICATION AREA

Figure 25 AGRICULTURAL DISINFECTANTS MARKET, BY END USE

Figure 26 AGRICULTURAL DISINFECTANTS MARKET, BY FORM

Figure 27 MARKET DYNAMICS

Figure 28 GLOBAL DEMAND FOR MEAT, GROWTH TREND, 2000–2030

Figure 29 GLOBAL INCREASE IN CONSUMPTION OF MILK, 2013–2022

Figure 30 PE CAPITA EGG CONSUMPTION, 2010-2014

Figure 31 GLOBAL GREENHOUSE VEGETable AREA UNDER PRODUCTION, 2011-2016

Figure 32 DEVELOPING COUNTRIES DOMINATE THE WORLD CONSUMPTION (%), 2013-22

Figure 33 VALUE CHAIN FOR AGRICULTURAL DISINFECTANTS

Figure 34 SUPPLY CHAIN FOR AGRICULTURAL DISINFECTANTS

Figure 35 PORTER'S FIVE FORCES ANALYSIS: AGRICULTURAL DISINFECTANTS MARKET

Figure 36 QUATERNARY AMMONIUM COMPOUNDS & PHENOLS PROJECTED TO BE THE FASTEST-GROWING SEGMENT DURING THE FORECAST PERIOD

Figure 37 HYPOCHLORITES & HALOGENS MARKET SIZE, BY REGION, 2016 VS. 2021

Figure 38 OXIDIZING AGENTS & ALDEHYDES MARKET SIZE, BY REGION, 2016 VS. 2021

Figure 39 QUATERNARY AMMONIUM COMPOUNDS & PHENOLS MARKET SIZE, BY REGION, 2016 VS. 2021

Figure 40 OTHER DISINFECTANTS MARKET SIZE, BY REGION, 2016 VS. 2021

Figure 41 SURFACE SEGMENT PROJECTED TO BE THE FASTEST-GROWING SEGMENT BETWEEN 2016 AND 2021

Figure 42 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING MARKET DURING THE FORECAST PERIOD (2016-2021)

Figure 43 EUROPE IS PROJECTED TO BE THE FASTEST-GROWING MARKET DURING THE FORECAST PERIOD (2016-2021)

Figure 44 NORTH AMERICA IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 45 LIQUID SEGMENT IS PROJECTED TO BE THE FASTEST-GROWING SEGMENT IN TERMS OF VALUE



Figure 46 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING SEGMENT DURING THE FORECAST PERIOD (2016-2021)

Figure 47 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING MARKET DURING THE FORECAST PERIOD (2016-2021)

Figure 48 NORTH AMERICA IS PROJECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD (2016-2021)

Figure 49 LIVESTOCK FARMS PROJECTED TO BE THE FASTEST-GROWING SEGMENT BETWEEN 2016 AND 2021

Figure 50 ASIA-PACIFIC IS PROJECTED TO DOMINATE THE LIVESTOCK FARMS SEGMENT DURING THE FORECAST PERIOD (2016-2021)

Figure 51 ASIA-PACIFIC IS PROJECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD (2016-2021)

Figure 52 GEOGRAPHIC SNAPSHOT (2016–2021): CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE AND IS EMERGING AS A NEW HOTSPOT

Figure 53 NORTH AMERICA: AGRICULTURAL DISINFECTANTS MARKET SNAPSHOT

Figure 54 EUROPE: AGRICULTURAL DISINFECTANTS MARKET SNAPSHOT

Figure 55 ASIA-PACIFIC AGRICULTURAL DISINFECTANTS MARKET: SNAPSHOT

Figure 56 LATIN AMERICA: AGRICULTURAL DISINFECTANTS MARKET SNAPSHOT

Figure 57 KEY STRATEGIES ADOPTED BY TOP FIVE COMPANIES FROM 2012 TO 2016

Figure 58 NEW PRODUCT LAUNCHES HAVE PROMOTED GROWTH & INNOVATION IN THE AGRICULTURAL DISINFECTANTS MARKET

Figure 59 NEW PRODUCT LAUNCHES: THE KEY STRATEGY OF COMPANIES, 2012–2016

Figure 60 ANNUAL DEVELOPMENTS IN THE AGRICULTURAL DISINFECTANTS MARKET, 2012–2016

Figure 61 GEOGRAPHICAL REVENUE MIX OF TOP FOUR MARKET PLAYERS

Figure 62 THE CHEMOURS COMPANY: COMPANY SNAPSHOT

Figure 63 THE CHEMOURS COMPANY: SWOT ANALYSIS

Figure 64 ZOETIS: COMPANY SNAPSHOT

Figure 65 ZOETIS: SWOT ANALYSIS

Figure 66 NUFARM LIMITED: COMPANY SNAPSHOT

Figure 67 NUFARM LIMITED: SWOT ANALYSIS

Figure 68 STEPAN COMPANY: COMPANY SNAPSHOT

Figure 69 STEPAN COMPANY: SWOT ANALYSIS

Figure 70 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

Figure 71 THE DOW CHEMICAL COMPANY: SWOT ANALYSIS

Figure 72 NEOGEN CORPORATION: COMPANY SNAPSHOT

## I would like to order

Product name: Agricultural Disinfectants Market by Type (Hypochlorites & Halogens, Quaternary Ammonium Compounds & Phenols, Oxidizing Agents & Aldehydes), Application Area (Surface, Aerial, Water Sanitizing), End Use, Form, and Region - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/AEE7AC9728EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AEE7AC9728EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970