

# **Agricultural Disinfectants Market by Type (Hypochlorites & Halogens, Quaternary Ammonium Compounds & Phenols, Oxidizing Agents & Aldehydes), Application Area (Surface, Aerial, Water Sanitizing), End Use, Form, and Region - Global Forecast to 2021**

<https://marketpublishers.com/r/AAEE7AC9728EN.html>

Date: August 2016

Pages: 160

Price: US\$ 5,650.00 (Single User License)

ID: AAEE7AC9728EN

## **Abstracts**

“Agricultural disinfectants market is projected to grow at a CAGR of 4.3%”

The agricultural disinfectants market is projected to reach a value of USD 2.11 billion by 2021 and is projected to grow at a CAGR of 4.3% from 2016 to 2021. The market drivers include increase in demand for animal products, emergence of greenhouse vegetable production and vertical farming, rising incidences of disease outbreaks among livestock, and ban on antibiotics in animal feed.

“Quaternary ammonium compounds & phenols segment is projected to be the largest segment, by type, from 2016 to 2021”

Quaternary ammonium compounds & phenols are available easily and has a relatively low price and can be used in concentrated or diluted form or even in disposable wipe form. Phenol penetrates into the organic matter quickly and kills microorganisms present in the infected areas of livestock and agricultural farms.

“Surface, by application area, is projected to be the fastest-growing from 2016 to 2021”

The surface segment is gaining a substantial position in the agricultural disinfectants market. It helps to remove dirt, dust, manure, and other unwanted materials from the

surface and disinfect the wooden, painted, and concrete surfaces in greenhouses and other crop production facilities.

“Liquid, by form, is projected to be the largest and fastest-growing from 2016 to 2021”

The liquid form segment is emerging as it is cost-effective and suitable for various livestock and agricultural uses. It is easy to handle and is less visible on the treated surfaces.

“Asia-Pacific is projected to be the fastest-growing segment from 2016 to 2021”

The demand for agricultural disinfectants is driven by the increasing consumption of meat and other animal products owing to increasing per-capita income of the consumers in the emerging countries of the Asia-Pacific region.

The breakdown of the primaries on the basis of company, designation, and region, conducted during the research study, are as follows:

By Company Type: Tier 1 – 20%, Tier 2 – 45%, and Tier 3 – 35%

By Designation: Director level – 22%, C Level – 28%, and other levels – 50%

By Region: North America – 18%, Europe – 25%, Asia-Pacific – 45%, and RoW – 12%

Major players include:

The Chemours Company (U.S.)

Zoetis (U.S.)

Nufarm Limited (U.S.)

The Dow Chemical Company (U.S.)

Neogen Corporation (U.S.)

The other players that also have a strong presence in this market include:

Stepan Company (U.S.)

Thymox Technology (Canada)

FINK TEC GmbH (Germany)

Quat-Chem Ltd. (U.S.)

Entaco NV (Belgium)

### Objectives of the study

To define, segment, and project the size of the agricultural disinfectants market with respect to its type, end use, form, application, and key regions

To provide detailed information about the major factors influencing the growth of the market (drivers, restraints, opportunities, and industry-specific challenges)

To strategically analyze the micromarkets with respect to individual growth trends, future prospects, and contribution to the total market

To analyze opportunities in the market for stakeholders and provide details of the competitive landscape for market leaders

To scrutinize the competitive environment of the agricultural disinfectants market with the help of Porter's Five Forces analysis

To provide the analysis of research & development (R&D) spending and funding activities in the agricultural disinfectants market

To project the size of the market, in terms of value (USD million), in the key regions, namely, North America, Europe, Asia-Pacific, Latin America, and the Rest of the World (RoW)

To strategically profile key players and comprehensively analyze their core competencies

To analyze competitive developments—acquisitions, agreements, partnerships,

divestments, expansions, investments, joint ventures, and new product launches—in the agricultural disinfectants market in the last five years

## Target Audience

The key stakeholders for the report include:

Agricultural disinfectant manufacturers

Agricultural disinfectant importers and exporters

Government regulatory authorities and research organizations

Agricultural disinfectant associations and industry bodies

Organic certification agencies

## Scope of the Report

On the basis of type, the agricultural disinfectants market is segmented into:

Hypochlorites & halogens

Quaternary ammonium compounds & phenols

Oxidizing agents & aldehydes

Others (alcohols and acids)

On the basis of application area, the agricultural disinfectants market is segmented into:

Surface

Aerial

Water sanitizing

On the basis of end use, the agricultural disinfectants market is segmented into:

Livestock farms

Agricultural farms

On the basis of form, the agricultural disinfectants market is segmented into:

Liquid

Powder

Others (granular & gel forms)

On the basis of region, the agricultural disinfectants market is segmented into:

North America

Europe

Asia-Pacific

Latin America

RoW

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