

# **Agricultural Biologicals Testing Market by Product Type (Biopesticides, Biofertilizers, Biostimulants), Application (Field Support, Analytical, Regulatory), End User, and Region - Global Forecast to 2021**

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## **Abstracts**

“Agricultural biologicals testing market is projected to grow at a CAGR of 10.4%”

The agricultural biologicals testing market is projected to grow at a CAGR of 10.4% from 2016 and reach USD 1.12 billion by 2021. The market is primarily driven by factors such as high production of organic crops, implementation of stringent registration policies in agriculture, and increased expenditure on R&D by biological product manufacturers. The high growth potential in the Asia-Pacific region and untapped regions such as Africa and Middle East provide new growth opportunities for market players.

“Biopesticide testing led the market with the largest share in 2015”

On the basis of product type, the agricultural biologicals testing market was led by the biopesticides segment, followed by biostimulants. Biopesticides are increasingly used globally as alternatives to hazardous chemical pesticides. Moreover, biopesticide regulations in different countries require testing on several parameters prior to the marketing stage.

“North America: High growth expected in the agricultural biologicals testing market”

North America is projected to be the fastest-growing market for the period considered for this study, due to the high adoption rate of biological products in agriculture. The U.S. and Canada are expected to lead the market for agricultural biologicals testing in the North American region for the next five years, as a result of the expansion and

establishment of contract research organizations to cater to manufacturer needs. The U.S. agricultural biologicals testing market not only dominates North America but also the global market.

#### Break-up of Primaries:

By Company Type: Tier 1 – 35 %, Tier 45%, and Tier 3 – 20%

By Designation: C level – 35%, Director level – 25%, and Others – 40%

By Region: North America - 30%, Europe – 20%, Asia-Pacific – 45%, and RoW – 5%

#### Leading players profiled in this report:

SGS S.A. (Switzerland)

Eurofins Scientific SE (Luxembourg)

BioTecnologie BT (Italy)

SynTech Research (U.S.)

RJ Hill Laboratories Ltd.(New Zealand)

Staphyt SA.(France)

Anadiag Group (France)

I2L Research (U.K.)

Apal Agricultural Laboratory (Australia)

Laus GmbH (Germany)

Bionema Limited (U.K.)

### Report objectives:

To define, segment, and project the global market size for agricultural biologicals testing on the basis of product type, application, end user, and region

To understand the structure of the agricultural biologicals testing market by identifying its various subsegments

To provide detailed information about the key factors influencing the growth of the market (drivers, restraints, opportunities, and challenges)

To analyze the opportunities in the market for stakeholders and provide a competitive landscape of market

### Target audience:

Manufacturers, importers & exporters, traders, distributors, and suppliers of agricultural biologicals

Agricultural producers

Biotechnologists

Contract research organizations

Testing equipment suppliers

### Market segmentation:

On the basis of product type, the agricultural biologicals testing market has been segmented as follows:

Biopesticides

Biofertilizers

Biostimulants

On the basis of application, the agricultural biologicals testing market has been segmented as follows:

Field support

Analytical

Regulatory

On the basis of end user, the agricultural biologicals testing market has been segmented as follows:

Biological product manufacturers

Government agencies

Others (plant breeders and outsourced CROs)

On the basis of region, the agricultural biologicals testing market has been segmented as follows:

North America

Europe

Asia-Pacific

RoW

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 UNIT CONSIDERED
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATION
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AGRICULTURAL BIOLOGICALS TESTING MARKET
- 4.2 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY END USER
- 4.3 AGRICULTURAL BIOLOGICALS TESTING MARKET IN THE EUROPEAN REGION
- 4.4 U.S. IS PROJECTED TO BE THE FASTEST-GROWING MARKET
- 4.5 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY APPLICATION

## 4.6 AGRICULTURAL BIOLOGICALS TESTING MARKET LIFE CYCLE ANALYSIS, BY REGION, 2016–2021

### **5 MARKET OVERVIEW**

#### 5.1 INTRODUCTION

#### 5.2 MARKET EVOLUTION

#### 5.3 MARKET SEGMENTATION

##### 5.3.1 BY PRODUCT TYPE

##### 5.3.2 BY APPLICATION

##### 5.3.3 BY END USER

#### 5.4 MARKET DYNAMICS

##### 5.4.1 DRIVERS

5.4.1.1 High usage of agricultural biologicals in Europe

5.4.1.2 Large investment in product development by agricultural companies

5.4.1.3 High organic agricultural production across regions

##### 5.4.2 RESTRAINTS

5.4.2.1 Lack of regulations in agrarian economies

5.4.2.2 High cost of conducting product trials

##### 5.4.3 OPPORTUNITIES

5.4.3.1 Increasing trade of organic fertilizers

5.4.3.2 Environmental agencies promoting sustainable agriculture

##### 5.4.4 CHALLENGES

5.4.4.1 High level of technical expertise required for field trials

### **6 INDUSTRY TRENDS**

#### 6.1 INTRODUCTION

#### 6.2 SUPPLY CHAIN ANALYSIS

##### 6.2.1 UPSTREAM PROCESS

6.2.1.1 Research & Development

6.2.1.2 Production

##### 6.2.2 MIDSTREAM PROCESS

6.2.2.1 Processing & transforming

6.2.2.2 Transportation

##### 6.2.3 DOWNSTREAM PROCESS

6.2.3.1 Final preparation

6.2.3.2 Distribution

#### 6.3 REGULATORY FRAMEWORK (BIOLOGICALS)

- 6.3.1 U.S.
- 6.3.2 FRANCE
- 6.3.3 U.K.
- 6.3.4 CHINA
- 6.3.5 BRAZIL

## **7 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY PRODUCT TYPE**

- 7.1 INTRODUCTION
- 7.2 BIOPESTICIDES
- 7.3 BIOFERTILIZERS
- 7.4 BIOSTIMULANTS

## **8 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY APPLICATION**

- 8.1 INTRODUCTION
- 8.2 FIELD SUPPORT
- 8.3 REGULATORY
- 8.4 ANALYTICAL

## **9 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY END USER**

- 9.1 INTRODUCTION
- 9.2 BIOLOGICAL PRODUCT MANUFACTURERS
- 9.3 GOVERNMENT AGENCIES
- 9.4 OTHER END USERS

## **10 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY REGION**

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
  - 10.2.1 U.S.
  - 10.2.2 CANADA
  - 10.2.3 MEXICO
- 10.3 EUROPE
  - 10.3.1 U.K.
  - 10.3.2 GERMANY
  - 10.3.3 FRANCE
  - 10.3.4 ITALY

- 10.3.5 REST OF EUROPE
- 10.4 ASIA-PACIFIC
  - 10.4.1 CHINA
  - 10.4.2 INDIA
  - 10.4.3 JAPAN
  - 10.4.4 REST OF ASIA-PACIFIC
- 10.5 REST OF THE WORLD (ROW)
  - 10.5.1 BRAZIL
  - 10.5.2 AFRICA
  - 10.5.3 MIDDLE EAST

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 COMPETITIVE SITUATION & TRENDS
  - 11.2.1 EXPANSIONS
  - 11.2.2 MERGERS
  - 11.2.3 ACQUISITIONS

## **12 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

- 12.1 INTRODUCTION
- 12.2 SGS SA
- 12.3 EUROFINS SCIENTIFIC SE
- 12.4 SYNTECH RESEARCH
- 12.5 STAPHYT S.A.
- 12.6 ANADIAG GROUP
- 12.7 BIOTECNOLOGIE BT
- 12.8 RJ HILL LABORATORIES LTD
- 12.9 I2L RESEARCH
- 12.10 APAL AGRICULTURAL LABORATORY
- 12.11 LAUS GMBH
- 12.12 BIONEMA LIMITED

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.



## **13 APPENDIX**

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 ( USD MILLION)

Table 2 BIOPESTICIDES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 BIOFERTILIZERS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 4 BIOSTIMULANTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 5 AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 6 FIELD SUPPORT MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 7 REGULATORY MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 8 ANALYTICAL MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 9 AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 10 BIOLOGICAL PRODUCT MANUFACTURERS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 11 GOVERNMENT AGENCIES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 12 OTHER END USERS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 13 AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 14 NORTH AMERICA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 15 NORTH AMERICA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 16 NORTH AMERICA: BIOPESTICIDES TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 17 NORTH AMERICA: BIOFERTILIZERS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 18 NORTH AMERICA: BIOSTIMULANTS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 19 NORTH AMERICA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 20 NORTH AMERICA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 21 U.S.: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY

PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 22 CANADA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 23 MEXICO: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 24 EUROPE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 25 EUROPE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 26 EUROPE: BIOPESTICIDES TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 27 EUROPE: BIOFERTILIZERS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 28 EUROPE: BIOSTIMULANTS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 29 EUROPE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 30 EUROPE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 31 U.K.: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 32 GERMANY: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 33 FRANCE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 34 ITALY: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 35 REST OF EUROPE: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 36 ASIA-PACIFIC: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 37 ASIA-PACIFIC: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 38 ASIA-PACIFIC: BIOPESTICIDES TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 39 ASIA-PACIFIC: BIOFERTILIZERS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 40 ASIA-PACIFIC: BIOSTIMULANTS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 41 ASIA-PACIFIC: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 42 ASIA-PACIFIC: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 43 CHINA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 44 INDIA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 45 JAPAN: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 46 REST OF ASIA-PACIFIC: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 47 ROW: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY COUNTRY/REGION, 2014–2021 (USD MILLION)

Table 48 ROW: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 49 ROW: BIOPESTICIDES TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 50 ROW: BIOFERTILIZER TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 51 ROW: BIOSTIMULANTS TESTING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 52 ROW: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 53 ROW: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 54 BRAZIL: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 55 AFRICA: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 56 MIDDLE EAST: AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 57 EXPANSIONS, 2012-2016

Table 58 MERGERS, 2012-2016

Table 59 ACQUISITIONS, 2012-2016

## List Of Figures

### LIST OF FIGURES

Figure 1 AGRICULTURAL BIOLOGICALS TESTING MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 NORTH AMERICA IS PROJECTED TO BE THE FASTEST-GROWING REGION FOR THE AGRICULTURAL BIOLOGICALS TESTING MARKET FROM 2016 TO 2021

Figure 7 AGRICULTURAL BIOLOGICALS TESTING MARKET SIZE, BY PRODUCT TYPE, 2016 VS. 2021 (USD MILLION)

Figure 8 AGRICULTURAL BIOLOGICALS TESTING MARKET GROWTH, BY APPLICATION, 2016-2021

Figure 9 MARKET PLAYERS PREFERRED MERGERS AND ACQUISITIONS AS THEIR KEY STRATEGIES FROM 2011 TO 2016

Figure 10 HIGH ADOPTION RATE OF BIOPESTICIDES PROVIDES OPPORTUNITIES FOR THE GROWTH OF THE AGRICULTURAL BIOLOGICALS TESTING MARKET

Figure 11 MANUFACTURERS TO UTILIZE AGRICULTURAL BIOLOGICALS AT THE HIGHEST RATE BETWEEN 2016 & 2021

Figure 12 EUROPEAN REGION WAS THE LARGEST MARKET FOR TESTING OF AGRICULTURAL BIOLOGICALS IN 2015

Figure 13 U.S. TO BE THE FASTEST-GROWING COUNTRY-LEVEL MARKET FOR TESTING OF AGRICULTURAL BIOLOGICALS BETWEEN 2016 & 2021

Figure 14 EUROPE DOMINATED THE MARKET FOR ANALYTICAL TESTING OF AGRICULTURAL BIOLOGICALS IN 2015

Figure 15 THE AGRICULTURAL BIOLOGICALS TESTING MARKET IN NORTH AMERICA IS EXPERIENCING HIGH GROWTH (2016-2021)

Figure 16 AGRICULTURAL BIOLOGICALS TESTING MARKET SEGMENTATION, BY PRODUCT TYPE

Figure 17 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY APPLICATION

Figure 18 AGRICULTURAL BIOLOGICALS TESTING MARKET, BY END USER

Figure 19 LARGE INVESTMENT IN PRODUCT DEVELOPMENT DRIVES THE AGRICULTURAL BIOLOGICALS TESTING MARKET GROWTH

Figure 20 AREA UNDER ORGANIC AGRICULTURAL PRODUCTION, BY COUNTRY, 2012

Figure 21 EXPORT TRADE OF ORGANIC FERTILIZERS, 2013–2015

Figure 22 SUPPLY CHAIN ANALYSIS: AGRICULTURAL BIOLOGICALS TESTING MARKET

Figure 23 BIOPESTICIDES SEGMENT IS EXPECTED TO DOMINATE, 2016-2021 (USD MILLION)

Figure 24 NORTH AMERICAN REGION EXPECTED TO BE THE FASTEST-GROWING, 2016-2021 (USD MILLION)

Figure 25 EUROPE TO GAIN A LARGE MARKET SHARE IN THE NEXT FEW YEARS, 2016-2021 (USD MILLION)

Figure 26 BIOSTIMULANTS SEGMENT TO GROW RAPIDLY IN THE NORTH AMERICAN REGION, 2016-2021 (USD MILLION)

Figure 27 AGRICULTURAL BIOLOGICALS TESTING MARKET: FIELD SUPPORT, THE LARGEST SEGMENT, 2016 VS. 2021 (USD MILLION)

Figure 28 FIELD SUPPORT MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 29 REGULATORY MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 30 ANALYTICAL MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 31 AGRICULTURAL BIOLOGICALS TESTING MARKET: BIOLOGICAL PRODUCT MANUFACTURERS TO BE THE LARGEST SEGMENT THROUGH 2021 (USD MILLION)

Figure 32 BIOLOGICAL PRODUCT MANUFACTURERS MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 33 GOVERNMENT AGENCIES MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 34 OTHER END USERS MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)

Figure 35 GEOGRAPHIC SNAPSHOT (2016–2021): CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE AND IS EMERGING AS A NEW HOTSPOT

Figure 36 NORTH AMERICAN AGRICULTURAL BIOLOGICALS TESTING MARKET SNAPSHOT

Figure 37 EUROPEAN AGRICULTURAL BIOLOGICALS TESTING MARKET SNAPSHOT

Figure 38 ASIA-PACIFIC AGRICULTURAL BIOLOGICALS TESTING MARKET: SNAPSHOT

Figure 39 KEY COMPANIES PREFERRED STRATEGIES SUCH AS EXPANSIONS & ACQUISITIONS FROM 2012 TO 2016

Figure 40 KEY PLAYERS ADOPTED ACQUISITIONS AND EXPANSIONS STRATEGIES TO ACCELERATE THE GROWTH OF AGRICULTURAL BIOLOGICALS TESTING MARKET, 2013–2016

Figure 41 GEOGRAPHIC REVENUE MIX OF TOP TWO AGRICULTURAL

**BIOLOGICAL TESTING SERVICE PROVIDERS**

Figure 42 SGS SA: COMPANY SNAPSHOT

Figure 43 SGS SA: SWOT ANALYSIS

Figure 44 EUROFINS SCIENTIFIC SE: COMPANY SNAPSHOT

Figure 45 EUROFINS SCIENTIFIC SE: SWOT ANALYSIS

Figure 46 SYNTECH RESEARCH: SWOT ANALYSIS

Figure 47 STAPHYT S.A.: SWOT ANALYSIS

Figure 48 ANADIAG GROUP: SWOT ANALYSIS

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