

Africa Centrifugal Pump Market by Type (Overhung Impeller, Between Bearing, Vertically Suspended), Operation Type (Electrical, Hydraulic, Air-driven), Stage (Single, Multi), End User (Industrial, Residential & Commercial) and Country - Forecast to 2032

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Abstracts

The global Africa centrifugal pump market is expected to reach USD 568 million from 2022 to an estimated USD 936 million in 2032, at a CAGR of 5.1% from 2022 to 2032. The growth of the construction industry is proportional to the growth of the HVAC sector. The centrifugal pumps are used by commercial and residential end users for building services, construction dewatering, and HVAC applications. These pumps are meant to be much durable and requires low maintenance. Many companies are investing in development of centrifugal pumps with advanced technology to help scale up the markets and create enduring value in building of new residential and commercial structures.

“Overhung Impeller Market: The largest segment by type in the Africa centrifugal pump market”

Based on the type of Africa centrifugal pump, the overhung impeller segment is expected to exhibit the largest market share as well as fastest growing market from 2022 to 2032. The growth of overhung impeller is attributed by its characteristics such as ease of use and accessibility for maintenance which has resulted in a higher adoption rate.

“Electrical: The largest segment by operation type in Africa centrifugal pump market”

Electrical segment accounted for the largest share in the Africa centrifugal pump

market, by operation type segment. Electrical centrifugal pumps are basically utilized to pump fluid. Electrical centrifugal pumps are used across various sectors such as industrial, agricultural and residential. The growth of this segment can be attributed by its high reliability and efficiency. Moreover, these pumps eliminate the requirement of priming as they are already submerged in fluids.

“Multistage: The largest segment by stage in Africa centrifugal pump market”

Multi stage segment accounted for the largest share in the Africa centrifugal pump market, by stage segment. Growing requirement of multistage centrifugal pumps due to less floor space, along with the high performance and efficiency offered by them owing to their small impeller diameters is driving the market for these pumps in Africa. The growth of the market in the region can be attributed to the increased demand for these pumps owing to their ability to operate efficiently for high-head requirements.

“Industrial: The largest segment by end user in Africa centrifugal pump market”

Industrial segment accounted for the largest share in the global Africa centrifugal pump market, by end user segment. The dominance of this segment can be attributed to the rise in E&P activities, and the activities concerned with mining and metals industry where centrifugal pumps is utilized for dewatering applications to keep mines dry and prevent flooding. This, in turn, is expected to create a huge demand for centrifugal pumps in Africa.

“Egypt: The fastest growing CAGR in the African centrifugal pump market”

The market in Egypt is estimated to be the fastest growing share in the global Africa centrifugal pump market during the forecast period. Market growth is driven by investments in clean power generation & electrification and the replacement of aging infrastructure to achieve higher efficiency. The region has also shown rapid industrial growth, driving the demand for Africa centrifugal pumps.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3:

The leading players in the Africa centrifugal pump market include Grundfos Holding A/S (Denmark), Xylem Inc. (US), Sulzer (Switzerland), KSB (Germany), and Wilo (Germany).

Research Coverage:

The report explains, describes, and forecasts the global Africa centrifugal pump market, by type, operation type, stage, end user, and country.

It also offers a detailed qualitative and quantitative analysis of the Africa centrifugal pump market. The report provides a thorough review of the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates, in terms of value, and future trends in the Africa centrifugal pump market.

Key Benefits of Buying the Report

1. The report identifies and addresses the key markets for Africa centrifugal pump, which would help Africa centrifugal pump participants review the growth in demand.
2. The report facilitates system providers to understand the pulse of the market and offers insights into drivers, restraints, opportunities, and challenges.
3. The report will help key players understand the strategies of their competitors better and help them in making better strategic decisions.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.3.1 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE

1.3.2 AFRICA CENTRIFUGAL PUMP MARKET, BY STAGE

1.3.3 AFRICA CENTRIFUGAL PUMP MARKET, BY OPERATION TYPE

1.3.4 AFRICA CENTRIFUGAL PUMP MARKET, BY END USER

1.3.5 AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY

1.4 MARKET SCOPE

1.4.1 AFRICA CENTRIFUGAL PUMP MARKET SEGMENTATION

1.4.2 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 UNITS CONSIDERED

1.7 LIMITATIONS

1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 AFRICA CENTRIFUGAL PUMP MARKET: RESEARCH DESIGN

2.2 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 2 DATA TRIANGULATION METHODOLOGY

2.2.1 SECONDARY DATA

2.2.2 KEY DATA FROM SECONDARY SOURCES

2.2.3 PRIMARY DATA

2.2.4 BREAKDOWN OF PRIMARIES

2.2.5 KEY DATA FROM PRIMARY SOURCES

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 4 MAIN METRICS CONSIDERED WHILE ANALYZING AND ASSESSING DEMAND FOR CENTRIFUGAL PUMPS IN AFRICA

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH**2.3.3 DEMAND-SIDE ANALYSIS**

2.3.3.1 Regional analysis

2.3.3.2 Country-level analysis

2.3.3.3 Demand-side assumptions

2.3.3.4 Demand-side calculations

2.3.4 SUPPLY-SIDE ANALYSIS**FIGURE 7 KEY STEPS CONSIDERED FOR ASSESSING SUPPLY OF CENTRIFUGAL PUMPS IN AFRICA****FIGURE 8 AFRICA CENTRIFUGAL PUMP MARKET: SUPPLY-SIDE ANALYSIS**

2.3.4.1 Supply-side calculations

2.3.4.2 Supply-side assumptions

2.3.5 FORECAST**3 EXECUTIVE SUMMARY****TABLE 1 AFRICA CENTRIFUGAL PUMP MARKET SNAPSHOT****FIGURE 9 OVERHUNG IMPELLER SEGMENT TO LEAD AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE, FROM 2022 TO 2032****FIGURE 10 ELECTRIC SEGMENT TO DOMINATE MARKET, BY OPERATION TYPE, DURING FORECAST PERIOD****FIGURE 11 MULTISTAGE SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD****FIGURE 12 INDUSTRIAL SEGMENT TO HOLD LARGER SHARE OF AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, DURING FORECAST PERIOD****FIGURE 13 OIL AND GAS SEGMENT TO BE LARGEST INDUSTRIAL END USER OF AFRICA CENTRIFUGAL PUMP MARKET DURING FORECAST PERIOD****FIGURE 14 SOUTH AFRICA TO DOMINATE AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY, THROUGHOUT FORECAST PERIOD****4 PREMIUM INSIGHTS****4.1 ATTRACTIVE OPPORTUNITIES FOR AFRICA CENTRIFUGAL PUMP MARKET PLAYERS****FIGURE 15 ADOPTION OF SOLAR-POWERED CENTRIFUGAL PUMPS TO BOOST AFRICA CENTRIFUGAL PUMP MARKET GROWTH BETWEEN 2022 AND 2032****4.2 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE AND OPERATION TYPE, 2021****FIGURE 16 OVERHUNG IMPELLER AND ELECTRIC SEGMENTS HELD LARGEST**

MARKET SHARES IN AFRICA CENTRIFUGAL PUMP MARKET IN 2021

4.3 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE

FIGURE 17 OVERHUNG IMPELLER SEGMENT TO ACCOUNT FOR LARGEST SHARE OF AFRICA CENTRIFUGAL PUMP MARKET IN 2032

4.4 AFRICA CENTRIFUGAL PUMP MARKET, BY OPERATION TYPE

FIGURE 18 ELECTRICAL SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE THAN HYDRAULIC AND AIR-DRIVEN SEGMENTS IN 2032

4.5 AFRICA CENTRIFUGAL PUMP MARKET, BY STAGE

FIGURE 19 MULTISTAGE SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE, BY STAGE, IN 2032

4.6 AFRICA CENTRIFUGAL PUMP MARKET, BY END USER

FIGURE 20 INDUSTRIAL SEGMENT TO DOMINATE AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, IN 2032

4.7 AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY

FIGURE 21 SOUTH AFRICA TO DOMINATE AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY, IN 2032

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 MARKET DYNAMICS FOR AFRICA CENTRIFUGAL PUMP MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing oil and gas exploration and industrial activities

FIGURE 23 OIL DEMAND FORECAST, 2010–2026

TABLE 2 WORLD NATURAL GAS CONSUMPTION, BY REGION, 2020–2050 (TRILLION CUBIC FEET)

5.2.1.2 Rise in demand from agriculture sector

FIGURE 24 TOP REGIONS FOR AGRICULTURE-RELATED FINANCING DEALS IN AFRICA, JANUARY 2010–JULY 2020

FIGURE 25 TOP MARKETS FOR AGRICULTURE-RELATED DEALS IN AFRICA

TABLE 3 AGRICULTURAL PRODUCTION IN SUB-SAHARAN AFRICA

5.2.1.3 Building of new residential and commercial structures

5.2.2 RESTRAINTS

5.2.2.1 Water scarcity in African countries

5.2.2.2 Cavitation effect and dry-run failures in centrifugal pumps

5.2.3 OPPORTUNITIES

5.2.3.1 Heightened use of solar water pumps in Africa

TABLE 4 INDUSTRIAL WATER CONSUMPTION, BY CONTINENT

5.2.3.2 Growing investment in wastewater treatment plants

FIGURE 26 ESTIMATED PROPORTIONS OF HOUSEHOLD WASTEWATER SAFELY TREATED, BY REGION, 2020

5.2.4 CHALLENGES

5.2.4.1 High competition from unorganized sector

FIGURE 27 REVENUE SHIFTS FOR AFRICA CENTRIFUGAL PUMPS PROVIDERS

5.3 MARKET MAP

FIGURE 28 MARKET MAP: AFRICA CENTRIFUGAL PUMP MARKET

TABLE 5 AFRICA CENTRIFUGAL PUMP MARKET: ROLE IN ECOSYSTEM

5.4 VALUE CHAIN ANALYSIS

FIGURE 29 VALUE CHAIN ANALYSIS: AFRICA CENTRIFUGAL PUMP MARKET

5.4.1 RAW MATERIAL PROVIDERS/SUPPLIERS

5.4.2 COMPONENT MANUFACTURERS

5.4.3 CENTRIFUGAL PUMP MANUFACTURERS/ASSEMBLERS

5.4.4 DISTRIBUTORS

5.4.5 END USERS

5.4.6 POST-SALES SERVICE PROVIDERS

5.5 TECHNOLOGY ANALYSIS

5.5.1 REVERSE TURBINE MODE

5.5.2 IOT-DRIVEN CENTRIFUGAL PUMPS

5.5.3 DIGITAL TWIN & MACHINE LEARNING INCORPORATION

5.6 PRICING ANALYSIS

5.6.1 AVERAGE SELLING PRICE OF CENTRIFUGAL PUMPS IN AFRICA, BY TYPE, 2021

TABLE 6 AVERAGE SELLING PRICE OF CENTRIFUGAL PUMPS IN AFRICA, 2021

TABLE 7 AVERAGE SELLING PRICE OF CENTRIFUGAL PUMPS IN AFRICA OFFERED BY KEY PLAYERS, BY TYPE, (2021)

FIGURE 30 AVERAGE SELLING PRICE OF DIFFERENT CENTRIFUGAL PUMPS OFFERED BY KEY PLAYERS

5.7 KEY CONFERENCES & EVENTS, 2022–2024

TABLE 8 AFRICA CENTRIFUGAL PUMP MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

5.8 TARIFFS, CODES, AND REGULATIONS

5.8.1 CODES AND REGULATIONS RELATED TO CENTRIFUGAL PUMPS IN AFRICA

TABLE 9 AFRICA CENTRIFUGAL PUMP MARKET: CODES AND REGULATIONS

5.9 TRADE ANALYSIS

5.9.1 TRADE DATA RELATED TO CENTRIFUGAL PUMPS

5.9.2 IMPORT SCENARIO

TABLE 10 IMPORT DATA FOR HS CODE 841370, BY COUNTRY, 2019–2021 (USD)

5.9.3 EXPORT SCENARIO

TABLE 11 EXPORT DATA FOR HS CODE 841370, BY COUNTRY, 2019–2021 (USD)

5.9.4 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.10 PATENT ANALYSIS

TABLE 13 AFRICA CENTRIFUGAL PUMP MARKET: INNOVATIONS AND PATENT REGISTRATIONS, MARCH 2022–OCTOBER 2022

5.11 PORTER'S FIVE FORCES ANALYSIS

FIGURE 31 PORTER'S FIVE FORCES ANALYSIS FOR AFRICA CENTRIFUGAL PUMP MARKET

TABLE 14 AFRICA CENTRIFUGAL PUMP MARKET: PORTER'S FIVE FORCES ANALYSIS

5.11.1 THREAT OF SUBSTITUTES

5.11.2 BARGAINING POWER OF SUPPLIERS

5.11.3 BARGAINING POWER OF BUYERS

5.11.4 THREAT OF NEW ENTRANTS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 32 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

TABLE 15 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

5.13 BUYING CRITERIA

FIGURE 33 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

TABLE 16 KEY BUYING CRITERIA FOR TOP THREE END USERS

5.14 CASE STUDY ANALYSIS

5.14.1 USE OF CENTRIFUGAL PUMPS IN OIL & GAS EXPLORATION AND PRODUCTION PROJECTS

5.14.1.1 Problem statement: July 2021

5.14.1.2 Solution

5.14.2 MSI HELPED ORE MINING COMPANY OVERCOME MULTIPLE PUMP DRIVESHAFT FAILURES

5.14.2.1 Problem statement: July 2022

5.14.2.2 Solution

5.15 LIST OF CONTRACTORS, CONSULTANTS, AND END USERS IN AFRICA CENTRIFUGAL PUMP MARKET

TABLE 17 LIST OF CONSULTANTS IN AFRICA CENTRIFUGAL PUMP MARKET

TABLE 18 LIST OF CONTRACTORS IN AFRICA CENTRIFUGAL PUMP MARKET

TABLE 19 LIST OF END USERS IN AFRICA CENTRIFUGAL PUMP MARKET

6 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 34 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE, 2021

TABLE 20 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE, 2020–2032 (USD MILLION)

TABLE 21 AFRICA CENTRIFUGAL PUMP MARKET, BY TYPE, 2020–2032 (MILLION UNITS)

6.2 OVERHUNG IMPELLER

6.2.1 COMPACT DESIGN TO DRIVE DEMAND IN RESIDENTIAL APPLICATIONS

6.3 BETWEEN BEARING

6.3.1 IDEAL FOR HEAVY-DUTY AND HIGH-TEMPERATURE INDUSTRIAL APPLICATIONS

6.4 VERTICALLY SUSPENDED

6.4.1 USED TO PUMP CLEAN OR DIRTY FLUIDS IN INDUSTRIAL PROCESSES AND DRAINAGE SUPPLY SYSTEMS

7 AFRICA CENTRIFUGAL PUMP MARKET, BY OPERATION TYPE

7.1 INTRODUCTION

FIGURE 35 AFRICA CENTRIFUGAL PUMP MARKET, BY OPERATION TYPE, 2021

TABLE 22 AFRICA CENTRIFUGAL PUMP MARKET, BY OPERATION TYPE, 2020–2032 (USD MILLION)

7.2 ELECTRICAL

7.2.1 HIGH RELIABILITY AND EFFICIENCY TO PROPEL ADOPTION

7.3 HYDRAULIC

7.3.1 USAGE IN HIGH-SUCTION LIFT APPLICATIONS TO SUPPORT MARKET GROWTH

7.4 AIR-DRIVEN

7.4.1 LEAK-FREE AND INDEFINITE DAMAGE-FREE OPERATIONS TO FAVOR IMPLEMENTATION

8 AFRICA CENTRIFUGAL PUMP MARKET, BY STAGE

Africa Centrifugal Pump Market by Type (Overhung Impeller, Between Bearing, Vertically Suspended), Operation T...

8.1 INTRODUCTION

FIGURE 36 AFRICA CENTRIFUGAL PUMP MARKET, BY STAGE, 2021

TABLE 23 AFRICA CENTRIFUGAL PUMP MARKET, BY STAGE, 2020–2032 (USD MILLION)

8.2 SINGLE STAGE

8.2.1 INCREASE IN OIL AND GAS PROJECTS TO DRIVE DEMAND FOR SINGLE-STAGE CENTRIFUGAL PUMPS

8.3 MULTISTAGE

8.3.1 DEVELOPMENTS IN TECHNOLOGY TO BOOST MULTISTAGE CENTRIFUGAL PUMP MARKET

9 AFRICA CENTRIFUGAL PUMP MARKET, BY END USER

9.1 INTRODUCTION

FIGURE 37 AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2021

TABLE 24 AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 25 INDUSTRIAL: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

9.2 INDUSTRIAL

9.2.1 OIL AND GAS

9.2.1.1 Increasing oil and gas exploration activities to generate demand for centrifugal pumps

9.2.2 WATER AND WASTEWATER

9.2.2.1 Focus on effective water and wastewater management to fuel requirement for centrifugal pumps

9.2.3 MINING AND METAL

9.2.3.1 Initiation of various mining projects to support market growth

9.2.4 CHEMICALS

9.2.4.1 Development of regional chemical manufacturing capabilities to foster market growth

9.2.5 POWER GENERATION

9.2.5.1 Focus on unconventional power generation to induce demand for centrifugal pumps

9.2.6 FOOD AND BEVERAGE

9.2.6.1 Modernization of food and beverage processing to induce demand for centrifugal pumps

9.2.7 PHARMACEUTICALS

9.2.7.1 Extensive R&D and production of medicines and vaccines to translate into high need for centrifugal pumps

9.2.8 PULP AND PAPER

9.2.8.1 Shift of regional pulp and paper industry toward environment-friendly solutions to drive demand for centrifugal pumps

9.2.9 AGRICULTURE

9.2.9.1 Surging adoption of solar-powered centrifugal pumps to augment market growth

9.2.10 AUTOMOTIVE

9.2.10.1 Emphasis on boosting regional automotive production to encourage market growth

9.2.11 TEXTILE

9.2.11.1 Increase in textile manufacturing to generate demand for centrifugal pumps

9.3 RESIDENTIAL & COMMERCIAL

9.3.1 COMMERCIAL AND RESIDENTIAL DEVELOPMENT PROJECTS TO SUPPORT MARKET GROWTH

10 AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY

10.1 INTRODUCTION

10.2 RECESSION IMPACT ON AFRICA CENTRIFUGAL PUMP MARKET

FIGURE 38 AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY, 2021

TABLE 26 AFRICA CENTRIFUGAL PUMP MARKET, BY COUNTRY, 2020–2032 (USD MILLION)

10.3 EGYPT

10.3.1 DEVELOPMENT OF OILFIELDS TO BOOST DEMAND FOR CENTRIFUGAL PUMPS

TABLE 27 EGYPT: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 28 EGYPT: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.4 MOROCCO

10.4.1 MOROCCO'S MINING DEVELOPMENTAL STRATEGY TO POSITIVELY IMPACT MARKET

TABLE 29 MOROCCO: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 30 MOROCCO: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.5 LIBYA

10.5.1 STRENGTHENING AGRICULTURE SECTOR TO SUBSTANTIATE MARKET GROWTH

TABLE 31 LIBYA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 32 LIBYA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.6 ALGERIA

10.6.1 INVESTMENTS IN MINING INDUSTRY TO TRANSLATE INTO DEMAND FOR CENTRIFUGAL PUMPS

TABLE 33 ALGERIA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 34 ALGERIA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.7 TUNISIA

10.7.1 EXPANDING AUTOMOTIVE SECTOR TO BOOST MARKET

TABLE 35 TUNISIA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 36 TUNISIA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.8 SENEGAL

10.8.1 USAGE OF SOLAR WATER PUMPS TO AUGMENT MARKET GROWTH

TABLE 37 SENEGAL: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 38 SENEGAL: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.9 KENYA

10.9.1 ADOPTION OF SOLAR WATER PUMPS TO SUPPORT MARKET

TABLE 39 KENYA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 40 KENYA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.10 NIGERIA

10.10.1 DEMAND FROM NEW OFFSHORE PROJECTS TO PROPEL MARKET

TABLE 41 NIGERIA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 42 NIGERIA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.11 RWANDA

10.11.1 SEWAGE TREATMENT PLANTS TO GENERATE DEMAND FOR

CENTRIFUGAL PUMPS

TABLE 43 RWANDA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 44 RWANDA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.12 SOUTH AFRICA

10.12.1 PRESENCE OF MULTIPLE SEWAGE TREATMENT FACILITIES TO LEAD TO HEIGHTENED DEMAND FOR CENTRIFUGAL PUMPS

TABLE 45 SOUTH AFRICA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 46 SOUTH AFRICA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

10.13 REST OF AFRICA

TABLE 47 REST OF AFRICA: AFRICA CENTRIFUGAL PUMP MARKET, BY END USER, 2020–2032 (USD MILLION)

TABLE 48 REST OF AFRICA: AFRICA CENTRIFUGAL PUMP MARKET, BY INDUSTRIAL END USER, 2020–2032 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 KEY PLAYER STRATEGIES

TABLE 49 OVERVIEW OF KEY STRATEGIES DEPLOYED BY TOP PLAYERS, AUGUST 2018–APRIL 2022

11.2 MARKET SHARE ANALYSIS OF TOP FIVE PLAYERS

TABLE 50 AFRICA CENTRIFUGAL PUMP MARKET: DEGREE OF COMPETITION

FIGURE 39 AFRICA CENTRIFUGAL PUMP MARKET SHARE ANALYSIS, 2021

11.3 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS

FIGURE 40 TOP PLAYERS IN AFRICA CENTRIFUGAL PUMP MARKET FROM 2017 TO 2021

11.4 COMPANY EVALUATION QUADRANT

11.4.1 STARS

11.4.2 PERVASIVE PLAYERS

11.4.3 EMERGING LEADERS

11.4.4 PARTICIPANTS

FIGURE 41 COMPETITIVE LEADERSHIP MAPPING: AFRICA CENTRIFUGAL PUMP MARKET, 2021

11.5 START-UP/SME EVALUATION QUADRANT, 2021

11.5.1 PROGRESSIVE COMPANIES

11.5.2 RESPONSIVE COMPANIES

11.5.3 DYNAMIC COMPANIES

11.5.4 STARTING BLOCKS

FIGURE 42 AFRICA CENTRIFUGAL PUMP MARKET: START-UP/SME EVALUATION QUADRANT, 2021

11.6 COMPETITIVE BENCHMARKING

TABLE 51 AFRICA CENTRIFUGAL PUMP MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 52 AFRICA CENTRIFUGAL PUMP MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [STARTUPS/SMES]

11.7 AFRICA CENTRIFUGAL PUMP MARKET: COMPANY FOOTPRINT

TABLE 53 BY TYPE: COMPANY FOOTPRINT

TABLE 54 BY OPERATION TYPE: COMPANY FOOTPRINT

TABLE 55 BY STAGE: COMPANY FOOTPRINT

TABLE 56 BY END USER: COMPANY FOOTPRINT

TABLE 57 COMPANY FOOTPRINT

11.8 COMPETITIVE SCENARIO

TABLE 58 AFRICA CENTRIFUGAL PUMP MARKET: DEALS, NOVEMBER 2020–FEBRUARY 2022

12 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)*

12.1 KEY PLAYERS

12.1.1 GRUNDFOS HOLDING A/S

TABLE 59 GRUNDFOS HOLDING A/S: BUSINESS OVERVIEW

FIGURE 43 GRUNDFOS HOLDING A/S: COMPANY SNAPSHOT (2021)

TABLE 60 GRUNDFOS HOLDING A/S: PRODUCTS OFFERED

TABLE 61 GRUNDFOS HOLDING A/S: DEALS

12.1.2 XYLEM INC.

TABLE 62 XYLEM INC.: BUSINESS OVERVIEW

FIGURE 44 XYLEM INC.: COMPANY SNAPSHOT (2021)

TABLE 63 XYLEM INC.: PRODUCTS OFFERED

TABLE 64 XYLEM INC.: DEALS

12.1.3 SULZER

TABLE 65 SULZER: BUSINESS OVERVIEW

FIGURE 45 SULZER: COMPANY SNAPSHOT (2021)

TABLE 66 SULZER : PRODUCTS OFFERED

TABLE 67 SULZER: DEALS

12.1.4 KSB

TABLE 68 KSB: BUSINESS OVERVIEW

FIGURE 46 KSB: COMPANY SNAPSHOT (2021)

TABLE 69 KSB: PRODUCTS OFFERED

12.1.5 WILO

TABLE 70 WILO: BUSINESS OVERVIEW

FIGURE 47 WILO: COMPANY SNAPSHOT (2021)

TABLE 71 WILO: PRODUCTS OFFERED

12.1.6 WEIR

TABLE 72 WEIR: BUSINESS OVERVIEW

FIGURE 48 WEIR: COMPANY SNAPSHOT (2021)

TABLE 73 WEIR: PRODUCTS OFFERED

TABLE 74 WEIR: PRODUCT LAUNCHES

TABLE 75 WEIR: OTHERS

12.1.7 RUHRPUMPEN GROUP

TABLE 76 RUHRPUMPEN GROUP: BUSINESS OVERVIEW

TABLE 77 RUHRPUMPEN GROUP: PRODUCTS OFFERED

TABLE 78 RUHRPUMPEN GROUP: DEALS

12.1.8 EBARA CORPORATION

TABLE 79 EBARA CORPORATION: BUSINESS OVERVIEW

FIGURE 49 EBARA CORPORATION: COMPANY SNAPSHOT (2021)

TABLE 80 EBARA CORPORATION: PRODUCTS OFFERED

TABLE 81 EBARA CORPORATION: OTHERS

12.1.9 TAPFLO GROUP

TABLE 82 TAPFLO GROUP: BUSINESS OVERVIEW

TABLE 83 TAPFLO GROUP: PRODUCTS OFFERED

TABLE 84 TAPFLO GROUP: PRODUCT LAUNCHES

12.1.10 SPP PUMPS

TABLE 85 SPP PUMPS: COMPANY OVERVIEW

TABLE 86 SPP PUMPS: PRODUCTS OFFERED

TABLE 87 SPP PUMPS: OTHERS

12.1.11 VIKAS PUMPS

TABLE 88 VIKAS PUMPS: BUSINESS OVERVIEW

TABLE 89 VIKAS PUMPS: PRODUCTS OFFERED

12.1.12 SAM ENGINEERING

TABLE 90 SAM ENGINEERING: BUSINESS OVERVIEW

TABLE 91 SAM ENGINEERING: PRODUCTS OFFERED

TABLE 92 SAM ENGINEERING: DEALS

Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.4 CUSTOMIZATION OPTIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

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