

# **Aerospace Riveting Equipment Market by End Use (OEM, MRO), Equipment Type (Pneumatic, Hydraulic, Electric), Mobility (Fixed, Portable), Technology (Automated, Manual), Rivet Type (Solid, Blind, Semi-tubular) and Region - Global Forecast to 2028**

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## **Abstracts**

The Aerospace Riveting Equipment market is valued at USD 109 million in 2023 and is projected to reach USD 134 million by 2028, at a CAGR of 4.3% from 2023 to 2028. Over the last few years, the Aerospace Riveting Equipment industry has continued to evolve with expanding use cases, better cost efficiencies, and a more significant impact of new technological developments in the aerospace industry. The Aerospace Riveting Equipment market is experiencing growth driven by rising demand for commercial aircraft and an increase in aircraft fleet modernization programs.

'Based on Equipment type, the Pneumatic Rivet Equipment segment is estimated to have the largest market share in 2023.'

The Pneumatic Rivet Equipment segment in the Aerospace Riveting Equipment market is being driven due to its efficiency, versatility, and widespread adoption in aircraft manufacturing processes. Pneumatic riveters utilize compressed air to drive rivets, offering a lightweight and agile solution to enable precise and rapid riveting, contributing to increased production rates. The Pneumatic Rivet Equipment offers cost-effectiveness, reliability, and ease of maintenance which contributes to its widespread adoption by both original equipment manufacturers (OEMs) and aerospace suppliers.

'Based on mobility, the Portable Equipment is estimated to have the largest market share in 2023.'

The Portable Equipment segment within the Aerospace Riveting Equipment market is being driven due to its flexibility, mobility, and adaptability to diverse aerospace manufacturing environments. The demand for on-the-go repairs, maintenance tasks, and scenarios where flexibility in aerospace manufacturing processes is paramount are driving factors for portable equipment. Portable tools play a vital role in facilitating dynamic aerospace operations, ensuring adaptability in various work environments.

'Based on technology, the Manual Riveting Equipment is estimated to have the largest market share in 2023.'

The Manual Riveting Equipment segment within the Aerospace Riveting Equipment market is being driven due to its advantages in simplicity, flexibility, and suitability for specialized aerospace scenarios. Manual riveting allows for hands-on precision which ensures rivets are accurately placed and secured. Manual riveting equipment is cost-effective for smaller-scale operations, maintenance tasks, or in situations where automation may not be practical. The flexibility of manual riveting equipment makes them valuable for addressing specific needs in the aerospace industry.

'Based on End User, the OEM is estimated to have the largest market share in 2023.'

The End User segment in the Aerospace Riveting Equipment market is being driven by the OEM segment. Original equipment manufacturers (OEMs) for the Aerospace Riveting Equipment market rely heavily on construction of airframes, fuselages, and other critical components. These OEMs play a crucial role in providing the essential systems that contribute to the safe and efficient operation of aerospace assets. The OEMs offer high-quality standards for their products through rigorous testing, quality control measures, and adherence to industry standards, which results in the growth of OEMs.

'Based on regions, the North America region is estimated to have the largest market share in 2023.'

The North America region is witnessing robust growth in the Aerospace Riveting Equipment market, driven by the presence of various aerospace companies. The US is a global leader in aircraft production, and its commitment to military and commercial aviation drives the demand for aerospace riveting equipment. Governments in the region are making substantial investments in advanced technological-based aerospace systems. Additionally, the North America focus on research and development, and

collaborations between industry stakeholders contributes to grow the market growth.

The break-up of the profile of primary participants in the Aerospace Riveting Equipment market:

By Company Type: Tier 1 – 55%, Tier 2 – 25%, and Tier 3 – 20%

By Designation: C Level – 50%, Director Level – 25%, and Others – 25%

By Region: North America – 47%, Europe – 21%, Asia Pacific – 21%, Rest of the World (RoW) – 11%

Major companies profiled in the report include Brunswick Corporation (US), Groupe Beneteau (France), Greenline Yachts (Slovenia), Candela Technology AB (Sweden), and Silent Yachts (Austria), among others.

Research Coverage:

This market study covers the Aerospace Riveting Equipment market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on Rivet Type, End Use, Equipment Type, Mobility, Technology and region. This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Aerospace Riveting Equipment market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities. The Aerospace Riveting Equipment market is experiencing substantial growth, primarily driven by the Technological Advancements in Aerospace Manufacturing. The focus on precision and quality in aerospace manufacturing is fostering demand for Aerospace Riveting Equipment, contributing to regional and global stability. The report provides

insights on the following pointers:

**Market Drivers:** Market Drivers such as Technological advancements in aerospace manufacturing

, Growing emphasis on light-weight materials and other drivers covered in the report.

**Market Penetration:** Comprehensive information on Aerospace Riveting Equipment offered by the top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the Aerospace Riveting Equipment market

**Market Development:** Comprehensive information about lucrative markets – the report analyses the Aerospace Riveting Equipment market across varied regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the Aerospace Riveting Equipment market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the Aerospace Riveting Equipment market

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