

Aerospace Interior Adhesive Market by Resin Type (Epoxy, Cyanoacrylate, Acrylic, PU), Product Type (IFE, Seating, Stowage Bins, Galley, Panels), Aircraft Type (Single Aisle, Regional Jets, Small, Medium, Large Wide Body) - Global Forecast to 2021

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Abstracts

“The global aerospace interior adhesives market is projected to grow at a CAGR of 5.35% from 2016 to 2021”

The global aerospace interior adhesive market is projected to reach USD 1,101.7 million by 2021, at a CAGR of 5.35% from 2016 to 2021. The growing middle class and increasing disposable income as well as growing demand of low cost airlines are major factors expected to drive the growth of the aerospace interior adhesive market. However, stringent government regulations and stagnant growth in North America and Europe may restrain the growth of the aerospace interior adhesive market.

“Small wide body aircraft is expected to be the fastest-growing segment of the aerospace interior adhesives market”

Small wide body aircraft type is expected to be the fastest-growing aircraft type between 2016 and 2021, wherein aerospace interior adhesive are used. Small wide body aircrafts are mid- to large-size, long-range, and wide body twin-engine jet airliner. These aircrafts have two engines, a conventional tail, and a supercritical wing design for reduced aerodynamic drag. They have seating capacity in the range of 120 to 180. Aircrafts such as Boeing 767 and A310 are considered under this segment. They are preferred in the shorter routes and their demand is increasing in the Asia-Pacific region.

“Rising demand from Asia-Pacific is a major factor expected to drive the aerospace

interior adhesives market“

Asia-Pacific was the fastest-growing market for aerospace interior adhesives, both in terms of volume and value. The growth in Asia-Pacific was supported by high growth in air traffic. Airline passenger traffic in Asia-Pacific is expected grow by 6.2% in the next 20 years, which is considered to be high in comparison to developed regions. This rapid growth in air passenger traffic from Asia-Pacific is expected to lead to aircraft manufacturers in the region increasing their aircraft capacities by procuring new airplanes. This increased number of planes would require more adhesives, which is projected to drive the growth of the aerospace interior adhesives market.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

The break-up of primary interviews is given below:

By Company Type - Tier 1 - 41%, Tier 2 – 27%, and Others - 32%

By Designation - C Level – 36%, Director Level - 27%, and Others - 36%

By Region - North America - 32%, Europe - 27%, Asia-Pacific - 23%, South America - 9%, and Middle East and Africa – 9%

The key companies profiled in this market research report are Henkel AG & Co. KGaA (Germany), Huntsman Corporation (U.S), Avery Dennison (U.S.), Arkema S.A. (France), Solvay S.A. (Belgium), Hexcel Corporation (U.S.), 3M Company (U.S.), Delo Industrial Adhesives (Germany), Master Bond Inc.(U.S.), and Permabond LLC (U.K.).

Research Coverage:

The report provides an analysis of the global aerospace interior adhesives market and its different segment across different industry verticals and regions. It aims at estimating the market size and future growth potential of this market across different segments such as, resin type, product type, aircraft type, and region. Furthermore, the report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenues for the overall aerospace interior adhesive market and the subsegments. This report will help stakeholders better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. The report will also help the stakeholders understand the pulse of the market and provide them information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on aerospace interior adhesive offered by the top players in the global aerospace interior adhesives market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the aerospace interior adhesives market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for aerospace interior adhesives across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global aerospace interior adhesives market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global aerospace interior adhesives market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKETS SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES
- 4.2 AEROSPACE INTERIOR ADHESIVES MARKET, BY RESIN TYPE
- 4.3 AEROSPACE INTERIOR ADHESIVES MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.4 AEROSPACE INTERIOR ADHESIVES MARKET, BY RESIN TYPE AND COUNTRY
- 4.5 U.S. IS THE LARGEST MARKET FOR AEROSPACE INTERIOR ADHESIVES

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.1.1 MARKET SEGMENTATION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing use of composites in commercial aircraft

5.2.1.2 Replacement of old aircraft with new ones

5.2.1.3 Increasing demand for low cost carrier (LCC)

5.2.1.4 Decline in fuel prices

5.2.2 RESTRAINTS

5.2.2.1 Stagnant growth in North America and Europe

5.2.2.2 Stringent government regulations and high safety standards

5.2.3 OPPORTUNITIES

5.2.3.1 Decrease in manufacturing & assembling cost of aircraft

5.2.3.2 Focus on development of fuel efficient aircraft

5.2.3.3 Global increase in number of aircraft deliveries

5.2.4 CHALLENGES

5.2.4.1 Complying with international safety and quality standards without increasing cost

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF RIVALRY

7 MACRO ECONOMIC OVERVIEW AND KEY TRENDS

7.1 INTRODUCTION

7.2 TRENDS AND FORECAST OF GDP

8 PATENT DETAILS

8.1 INTRODUCTION

8.2 PATENT DETAILS

9 AEROSPACE INTERIOR ADHESIVES MARKET, BY RESIN TYPE

9.1 INTRODUCTION

9.2 EPOXY RESIN

9.2.1 CYANOACRYLATE

9.2.2 POLYURETHANE

9.2.3 ACRYLIC

9.2.4 OTHERS

10 AEROSPACE INTERIOR ADHESIVES MARKET, BY AIRCRAFT TYPE

10.1 INTRODUCTION

10.1.1 SINGLE AISLE

10.1.2 SMALL WIDE BODY

10.1.3 MEDIUM WIDE BODY

10.1.4 LARGE WIDE BODY

10.1.5 REGIONAL JETS

11 AEROSPACE INTERIOR ADHESIVES MARKET, BY PRODUCT TYPE

11.1 INTRODUCTION

11.1.1 SEATING

11.1.2 INFLIGHT ENTERTAINMENT

11.1.3 GALLEY

11.1.4 STOWAGE BINS

11.1.5 LAVATORY

11.1.6 PANELS

11.1.7 OTHERS

12 AEROSPACE INTERIOR ADHESIVES MARKET, BY REGION

12.1 INTRODUCTION

12.2 ASIA-PACIFIC

12.2.1 CHINA

12.2.2 JAPAN

- 12.2.3 INDIA
- 12.2.4 SOUTH KOREA
- 12.2.5 SINGAPORE
- 12.2.6 THAILAND
- 12.2.7 AUSTRALIA & NEW ZEALAND
- 12.2.8 REST OF ASIA-PACIFIC
- 12.3 EUROPE
 - 12.3.1 GERMANY
 - 12.3.2 FRANCE
 - 12.3.3 U.K.
 - 12.3.4 ITALY
 - 12.3.5 TURKEY
 - 12.3.6 REST OF EUROPE
- 12.4 NORTH AMERICA
 - 12.4.1 U.S.
 - 12.4.2 CANADA
 - 12.4.3 MEXICO
- 12.5 MIDDLE EAST & AFRICA
 - 12.5.1 IRAN
 - 12.5.2 ISRAEL
 - 12.5.3 AFRICA
 - 12.5.4 REST OF MIDDLE EAST & AFRICA
- 12.6 SOUTH AMERICA
 - 12.6.1 BRAZIL
 - 12.6.2 ARGENTINA
 - 12.6.3 CHILE
 - 12.6.4 REST OF SOUTH AMERICA

13 COMPETITIVE LANDSCAPE

- 13.1 OVERVIEW
- 13.2 MARKET SHARE ANALYSIS: AEROSPACE INTERIOR ADHESIVES (2015)
- 13.3 NEW PRODUCT LAUNCH
- 13.4 PARTNERSHIP, AGREEMENT, & JOINT VENTURE
- 13.5 ACQUISITION

14 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

Aerospace Interior Adhesive Market by Resin Type (Epoxy, Cyanoacrylate, Acrylic, PU), Product Type (IFE, Seati...

- 14.1 HENKEL AG & CO. KGAA
- 14.2 ARKEMA S.A.
- 14.3 3M COMPANY
- 14.4 HUNTSMAN CORPORATION
- 14.5 SOLVAY S.A.
- 14.6 AVERY DENNISON CORPORATION
- 14.7 HEXCEL CORPORATION
- 14.8 DELO INDUSTRIE KLEBSTOFFE GMBH & CO KGAA
- 14.9 MASTER BOND INC.
- 14.10 PERMA BOND LLC

*Details might not be captured in case of unlisted companies.

15 APPENDIX

- 15.1 INSIGHTS FROM INDUSTRY EXPERTS
- 15.2 DISCUSSION GUIDE
- 15.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 15.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 15.5 AVAILABLE CUSTOMIZATIONS
- 15.6 RELATED REPORTS
- 15.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 AEROSPACE INTERIOR ADHESIVES MARKET SNAPSHOT (2016 VS. 2021)
Table 2 MARKET SEGMENTATION, BY RESIN TYPE
Table 3 MARKET SEGMENTATION, BY PRODUCT TYPE
Table 4 MARKET SEGMENTATION, BY AIRCRAFT TYPE
Table 5 TRENDS AND FORECAST OF GDP, USD BILLION (2015–2021)
Table 6 AEROSPACE INTERIOR ADHESIVES MARKET, BY RESIN TYPE, 2014–2021 (TON)
Table 7 AEROSPACE INTERIOR ADHESIVES MARKET, BY RESIN TYPE, 2014–2021 (USD MILLION)
Table 8 AEROSPACE INTERIOR EPOXY ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)
Table 9 AEROSPACE INTERIOR EPOXY ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 10 AEROSPACE INTERIOR CYANOACRYLATE ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)
Table 11 AEROSPACE INTERIOR CYANOACRYLATE ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 12 AEROSPACE INTERIOR POLYURETHANE ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)
Table 13 AEROSPACE INTERIOR POLYURETHANE ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 14 AEROSPACE INTERIOR ACRYLIC ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)
Table 15 AEROSPACE INTERIOR ACRYLIC ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 16 OTHER AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)
Table 17 OTHER AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 18 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY AIRCRAFT TYPE, 2014–2021 (TON)
Table 19 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY AIRCRAFT TYPE, 2014–2021 (USD MILLION)
Table 20 SINGLE AISLE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 21 SINGLE AISLE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 22 SMALL WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 23 SMALL WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 24 MEDIUM WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 25 MEDIUM WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 26 LARGE WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 27 LARGE WIDE BODY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 28 REGIONAL JETS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 29 REGIONAL JETS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 30 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (TON)

Table 31 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 32 SEATING: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 33 SEATING: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 34 INFLIGHT ENTERTAINMENT: AEROSPACE INTERIOR ADHESIVES MARKET SIZE BY REGION, 2014–2021 (TON)

Table 35 INFLIGHT ENTERTAINMENT: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 36 GALLEY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 37 GALLEY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 38 STOWAGE BINS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 39 STOWAGE BINS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 40 LAVATORY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY

REGION, 2014–2021 (TON)

Table 41 LAVATORY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 42 PANELS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 43 PANELS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 44 OTHERS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 45 OTHERS: AEROSPACE INTERIOR ADHESIVES MARKET SIZE BY REGION, 2014–2021 (USD MILLION)

Table 46 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (TON)

Table 47 AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 48 ASIA-PACIFIC: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 49 ASIA-PACIFIC: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 50 CHINA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 51 CHINA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 52 JAPAN: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 53 JAPAN: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 54 INDIA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 55 INDIA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 56 SOUTH KOREA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 57 SOUTH KOREA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 58 SINGAPORE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 59 SINGAPORE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 60 THAILAND: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 61 THAILAND: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 62 AUSTRALIA & NEW ZEALAND: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 63 AUSTRALIA & NEW ZEALAND: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 64 REST OF ASIA-PACIFIC: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 65 REST OF ASIA-PACIFIC: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 66 EUROPE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 67 EUROPE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 68 GERMANY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 69 GERMANY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 70 RUSSIA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 71 RUSSIA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 72 FRANCE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 73 FRANCE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 74 U.K.: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 75 U.K.: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 76 ITALY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 77 ITALY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 78 TURKEY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 79 TURKEY: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN

TYPE, 2014–2021 (USD MILLION)

Table 80 REST OF EUROPE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 81 REST OF EUROPE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 82 NORTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 83 NORTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 84 U.S.: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 85 U.S.: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 86 CANADA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 87 CANADA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 88 MEXICO: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 89 MEXICO: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 90 MIDDLE EAST & AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 91 MIDDLE EAST AND AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 92 IRAN: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 93 IRAN: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 94 ISRAEL: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 95 ISRAEL: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 96 AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 97 AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 98 REST OF MIDDLE EAST & AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 99 REST OF MIDDLE EAST & AFRICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 100 SOUTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 101 SOUTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 102 BRAZIL: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 103 BRAZIL: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 104 ARGENTINA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 105 ARGENTINA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 106 CHILE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 107 CHILE: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 108 REST OF SOUTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (TON)

Table 109 REST OF SOUTH AMERICA: AEROSPACE INTERIOR ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 110 NEW PRODUCT LAUNCHES, 2014–2016

Table 111 PARTNERSHIPS, AGREEMENTS, & JOINT VENTURES, 2014–2016

Table 112 ACQUISITIONS, 2014–2016

List Of Figures

LIST OF FIGURES

Figure 1 AEROSPACE INTERIOR ADHESIVES: MARKET SEGMENTATION

Figure 2 AEROSPACE INTERIOR ADHESIVES MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 AEROSPACE INTERIOR ADHESIVES MARKET: DATA TRIANGULATION

Figure 6 SMALL WIDE BODY SEGMENT TO WITNESS THE HIGHEST CAGR BETWEEN 2016 AND 2021

Figure 7 SEATING TO BE THE FASTEST-GROWING PRODUCT TYPE BETWEEN 2016 AND 2021

Figure 8 NORTH AMERICA WAS THE LARGEST AEROSPACE INTERIOR ADHESIVES MARKET IN 2015

Figure 9 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH POTENTIAL FOR MARKET PLAYERS BETWEEN 2016 AND 2021

Figure 10 EPOXY RESIN TO WITNESS THE HIGHEST CAGR BETWEEN 2016 AND 2021

Figure 11 AEROSPACE INTERIOR ADHESIVES MARKET TO REGISTER HIGHEST CAGR IN DEVELOPING NATIONS THAN DEVELOPED NATIONS

Figure 12 EPOXY RESIN SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN AEROSPACE INTERIOR ADHESIVES MARKET, IN 2015

Figure 13 U.S. AND CHINA ACCOUNTED FOR THE LARGEST SHARE OF AEROSPACE INTERIOR ADHESIVES MARKET, IN 2015

Figure 14 DRIVERS, RESTRAINS, OPPORTUNITIES, AND CHALLENGES IN THE AEROSPACE INTERIOR ADHESIVES MARKET

Figure 15 AEROSPACE INTERIOR ADHESIVES: VALUE CHAIN ANALYSIS

Figure 16 GDP OF MAJOR COUNTRIES IN THE WORLD IN 2015

Figure 17 EUROPE FILED THE HIGHEST NUMBER OF PATENTS BETWEEN 2010 AND 2016

Figure 18 THE BOEING COMPANY REGISTERED THE HIGHEST NUMBER OF PATENTS BETWEEN 2010 AND 2016

Figure 19 EPOXY RESIN DOMINATES THE AEROSPACE INTERIOR ADHESIVES MARKET

Figure 20 INDIA IS EMERGING AS THE LEADING AEROSPACE INTERIOR ADHESIVES MARKET

Figure 21 ASIA-PACIFIC MARKET SNAPSHOT: CHINA IS THE LARGEST MARKET

Figure 22 EUROPE MARKET SNAPSHOT: RUSSIA IS THE LARGEST MARKET

Figure 23 NORTH AMERICA MARKET SNAPSHOT: U.S. IS THE LARGEST MARKET
Figure 24 COMPANIES ADOPTED NEW PRODUCT LAUNCH AS THE KEY GROWTH STRATEGY BETWEEN 2014 AND 2016
Figure 25 DEVELOPMENTAL MARKET EVALUATION FRAMEWORK
Figure 26 HENKEL AG & CO. KGAA COMPANY LEAD AEROSPACE INTERIOR ADHESIVES MARKET WITH THE HIGHEST MARKET SHARE IN 2015
Figure 27 NEW PRODUCT LAUNCHES AND PARTNERSHIPS, AGREEMENTS, & JOINT VENTURES WERE THE KEY STRATEGIES BETWEEN 2014 AND 2016
Figure 28 HENKEL AG & CO. KGAA: COMPANY SNAPSHOT
Figure 29 HENKEL AG & CO. KGAA: SWOT ANALYSIS
Figure 30 ARKEMA S.A.: COMPANY SNAPSHOT
Figure 31 ARKEMA S.A.: SWOT ANALYSIS
Figure 32 3M COMPANY: COMPANY SNAPSHOT
Figure 33 3M COMPANY: SWOT ANALYSIS
Figure 34 HUNTSMAN CORPORATION: COMPANY SNAPSHOT
Figure 35 HUNTSMAN CORPORATION: SWOT ANALYSIS
Figure 36 SOLVAY S.A.: COMPANY SNAPSHOT
Figure 37 SOLVAY S.A.: SWOT ANALYSIS
Figure 38 AVERY DENNISON CORPORATION: COMPANY SNAPSHOT
Figure 39 AVERY DENNISON CORPORATION: SWOT ANALYSIS
Figure 40 HEXCEL CORPORATION: COMPANY SNAPSHOT
Figure 41 HEXCEL CORPORATION: SWOT ANALYSIS

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