

Aerospace Filters Market by Type (Liquid Filters and Air Filters), Application (Hydraulic System, Engine, Avionics and Cabin), End Use (Military, Commercial and Business), Aircraft Type, Platform, Consumption and Region - Global Forecast to 2022

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Abstracts

“Growing passenger traffic is one of the key factors that is expected to drive the aerospace filters market”

The aerospace filters market is projected to grow from an estimated USD 6.73 billion in 2016 to USD 10.11 billion by 2022, at a CAGR of 7% during the forecast period. The aerospace filters market is mainly driven by the increase in aircraft orders and shorter replacement cycles of aerospace filters. However, existing backlogs in aircraft deliveries is restraining the growth of the aerospace filters market.

“The engine segment is estimated to be the largest application segment of the market in 2016”

The aerospace filters market has been segmented on the basis of application into hydraulic system, engine, avionics, cabin, and others. Among these, the engine segment is estimated to be the largest in 2016. Fuel and oil filters help the operation of the engine at optimum efficiency and provide it a longer life by offering cleaner fuel and oil. Thus the engine segment is driving the aerospace filters market.

“The military segment is estimated to be the largest end-use segment of the market in 2016”

Based on end-use, the military segment is estimated to have accounted for the largest

share of the aerospace filters market in 2016. Rise in the number of military aircraft is projected to drive the aerospace filters market. Also the shorter replacement cycle than that for commercial passenger aircraft has resulted in a larger demand from the military application segment in the aerospace filters market.

“Asia-Pacific region is estimated to be the largest market aerospace filters in 2016”

The Asia-Pacific region is estimated to have accounted for the largest share of the aerospace filters market in 2016, and the countries considered in the region are China, India, Russia, and Japan, among others. The aviation industry in the Asia-Pacific region has witnessed considerable growth over the past few years, owing to an increase in the passenger traffic, attractive tourist destinations, and the upgradation of existing airport infrastructure. In addition to this, countries from this region are emerging and have an increasing demand for aircraft deliveries due to the higher number of flight hours as a result of tourism. The higher demand for aircraft is leading to an increase in the demand for aerospace filters, and leading manufacturers, such as Donaldson, Inc. (U.S.) are focusing on increasing their market shares in the region. Thus the Asia-Pacific region is projected to be the fastest-growing market for aerospace filters market, due to the growth of the region's aviation industry, which is supported by the increasing air passenger traffic.

Break-up of profile of primary participants in the aerospace filters market:

By Company Type - Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation – C level – 35%, Director level – 25%, Others – 40%

By Region – North America - 45%, Europe – 20%, Asia-Pacific – 30%, RoW – 5%

Major companies profiled in the report include Parker Hannifin Corporation (U.S.), Pall Corporation, Donaldson, Inc. (U.S.), CLARCOR, Inc. (U.S.), and Freudenberg & Co. KG (Germany), among others.

Research Coverage:

This research report categorizes the aerospace filters market on the basis of type (air filters and liquid filters), application (hydraulic system, engine, avionics, cabin, and

others), end use (military, commercial, business, and others), platform (fixed wing and rotary wing), aircraft type (narrow body aircraft, wide body aircraft, very large aircraft, regional transport aircraft), and consumption (OEM and aftermarket); and maps these segments and subsegments across major regions, namely, North America, Europe, Asia-Pacific, and the Rest of the World (RoW).

Reasons to buy this report:

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share analysis of top players, company profiles, emerging and high-growth segments of the market, high-growth regions, and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information about aerospace filters offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the aerospace filters market

Market Development: Comprehensive information about lucrative markets – the report analyzes the markets for aerospace filters across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aerospace filters market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the aerospace filters market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 STUDY LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries: By company type, designation, and region
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE ANALYSIS
 - 2.2.2.1 Increase in aviation passenger traffic
 - 2.2.3 SUPPLY-SIDE ANALYSIS
 - 2.2.3.1 Technological advancements in the aerospace filters market
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.5.1 RESEARCH ASSUMPTIONS
 - 2.5.2 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN AEROSPACE FILTERS MARKET
- 4.2 AEROSPACE FILTERS MARKET, BY REGION
- 4.3 AEROSPACE FILTERS MARKET, BY AIRCRAFT TYPE
- 4.4 AEROSPACE FILTERS MARKET, BY APPLICATION
- 4.5 AEROSPACE FILTERS MARKET, BY TYPE

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY TYPE
 - 5.2.2 BY END USE
 - 5.2.3 BY AIRCRAFT TYPE
 - 5.2.4 BY APPLICATION
 - 5.2.5 BY PLATFORM
- 5.3 MARKET DYNAMICS
 - 5.3.1 DRIVERS
 - 5.3.1.1 Increase in aircraft orders
 - 5.3.1.2 Short replacement cycle of aerospace filters
 - 5.3.1.3 Rising demand for military UAVs
 - 5.3.2 RESTRAINTS
 - 5.3.2.1 Existing backlogs in aircraft deliveries
 - 5.3.3 OPPORTUNITIES
 - 5.3.3.1 Emergence of aircraft manufacturers in Asia-Pacific and Latin America
 - 5.3.3.2 Increase in demand for light weight aerospace filters
 - 5.3.4 CHALLENGES
 - 5.3.4.1 Stringent regulatory norms

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 PORTER'S FIVE FORCES ANALYSIS
 - 6.2.1 INTENSITY OF COMPETITIVE RIVALRY
 - 6.2.1.1 High competition at primary stage
 - 6.2.1.2 Large size of aviation industry
 - 6.2.1.3 Research and innovations
 - 6.2.2 BARGAINING POWER OF BUYERS
 - 6.2.2.1 Limited number of buyers

6.2.3 BARGAINING POWER OF SUPPLIERS

6.2.3.1 Higher number of suppliers

6.2.3.2 Growing demand for efficient and durable filters

6.2.4 THREAT OF NEW ENTRANTS

6.2.4.1 Strict government and safety regulations

6.2.4.2 Advanced technological requirements

6.2.5 THREAT OF SUBSTITUTES

6.2.5.1 Limited number of substitutes

6.3 SUPPLY CHAIN

6.3.1 RAW MATERIAL SUPPLIERS

6.3.2 PROMINENT COMPANIES

6.3.3 SMALL AND MEDIUM ENTERPRISES

6.3.4 END USERS (AIRCRAFT MANUFACTURERS, AIRLINE COMPANIES & MRO COMPANIES)

6.4 KEY INFLUENCERS

6.5 TECHNOLOGY TRENDS

6.5.1 HEPA FILTERS

6.5.2 LIGHT WEIGHT FILTERS

6.6 PATENTS

7 AEROSPACE FILTERS MARKET, BY TYPE

7.1 INTRODUCTION

7.2 AIR FILTERS

7.3 LIQUID FILTERS

8 AEROSPACE FILTERS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 HYDRAULIC SYSTEMS

8.3 ENGINE

8.4 CABIN

8.5 AVIONICS

8.6 OTHERS

9 AEROSPACE FILTERS MARKET, BY END USE

9.1 INTRODUCTION

9.2 COMMERCIAL AVIATION

9.3 BUSINESS AVIATION

9.4 MILITARY AVIATION

9.5 OTHERS

10 AEROSPACE FILTERS MARKET, BY PLATFORM

10.1 INTRODUCTION

10.2 FIXED-WING PLATFORM

10.3 ROTARY WING PLATFORM

11 AEROSPACE FILTERS MARKET, BY AIRCRAFT TYPE

11.1 INTRODUCTION

11.2 NARROW BODY AIRCRAFT

11.3 WIDE BODY AIRCRAFT

11.4 VERY LARGE AIRCRAFT

11.5 REGIONAL TRANSPORT AIRCRAFT

12 AEROSPACE FILTERS MARKET, BY CONSUMPTION

12.1 INTRODUCTION

12.2 ORIGINAL EQUIPMENT MANUFACTURER (OEM)

12.3 AFTER MARKET

13 REGIONAL ANALYSIS

13.1 INTRODUCTION

13.2 BY REGION

13.2.1 NORTH AMERICA

13.2.1.1 By type

13.2.1.2 By application

13.2.1.3 By platform

13.2.1.4 By end use

13.2.1.5 By aircraft type

13.2.1.5.1 By country

13.2.1.6 U.S.

13.2.1.6.1 By type

13.2.1.6.2 By Application

13.2.1.6.3 By end use

- 13.2.1.7 Canada
 - 13.2.1.7.1 By type
 - 13.2.1.7.2 By Application
 - 13.2.1.7.3 By end use
- 13.2.2 EUROPE
 - 13.2.2.1 By type
 - 13.2.2.2 By application
 - 13.2.2.3 By platform
 - 13.2.2.4 By end use
 - 13.2.2.5 By aircraft type
 - 13.2.2.5.1 By country
 - 13.2.2.6 France
 - 13.2.2.6.1 By type
 - 13.2.2.6.2 By Application
 - 13.2.2.6.3 By end use
 - 13.2.2.7 Germany
 - 13.2.2.7.1 By type
 - 13.2.2.7.2 By Application
 - 13.2.2.7.3 By end use
 - 13.2.2.8 U.K.
 - 13.2.2.8.1 By type
 - 13.2.2.8.2 By Application
 - 13.2.2.8.3 By end use
 - 13.2.2.9 Italy
 - 13.2.2.9.1 By type
 - 13.2.2.10 By Application
 - 13.2.2.10.1 By end use
 - 13.2.2.11 Rest of Europe
 - 13.2.2.11.1 By type
 - 13.2.2.11.2 By Application
 - 13.2.2.11.3 By end use
- 13.2.3 ASIA-PACIFIC
 - 13.2.3.1 By type
 - 13.2.3.2 By application
 - 13.2.3.3 By platform
 - 13.2.3.4 By end use
 - 13.2.3.5 By aircraft type
 - 13.2.3.5.1 By country
 - 13.2.3.6 China

- 13.2.3.6.1 By type
- 13.2.3.6.2 By Application
- 13.2.3.6.3 By end use
- 13.2.3.7 Russia
 - 13.2.3.7.1 By type
 - 13.2.3.7.2 By Application
 - 13.2.3.7.3 By End use
- 13.2.3.8 India
 - 13.2.3.8.1 By type
 - 13.2.3.8.2 By Application
 - 13.2.3.8.3 By End use
- 13.2.3.9 Japan
 - 13.2.3.9.1 By type
 - 13.2.3.9.2 By Application
 - 13.2.3.9.3 By End use
- 13.2.3.10 Rest of Asia-Pacific
 - 13.2.3.10.1 By type
 - 13.2.3.10.2 By application
 - 13.2.3.10.3 By end use
- 13.2.4 REST OF THE WORLD
 - 13.2.4.1 By type
 - 13.2.4.2 By application
 - 13.2.4.3 By platform
 - 13.2.4.4 By end use
 - 13.2.4.5 By aircraft type
 - 13.2.4.5.1 By region
 - 13.2.4.6 Middle East
 - 13.2.4.6.1 By type
 - 13.2.4.6.2 By application
 - 13.2.4.6.3 By end use
 - 13.2.4.7 Latin America
 - 13.2.4.7.1 By type
 - 13.2.4.7.2 By application
 - 13.2.4.7.3 By end use
 - 13.2.4.8 Africa
 - 13.2.4.8.1 By type
 - 13.2.4.8.2 By application
 - 13.2.4.8.3 By end use

14 COMPETITIVE LANDSCAPE

- 14.1 INTRODUCTION
- 14.2 RANK ANALYSIS, BY KEY PLAYERS
- 14.3 COMPETITIVE SITUATIONS & TRENDS
- 14.4 AGREEMENTS & ACQUISITIONS
- 14.5 CONTRACTS
- 14.6 NEW PRODUCT DEVELOPMENT

15 COMPANY PROFILES

(Overview, Products and Services, Financials, Strategy & Development)*

- 15.1 INTRODUCTION
- 15.2 PARKER HANNIFIN CORPORATION
- 15.3 PALL CORPORATION
- 15.4 FREUDENBERG & CO. KG
- 15.5 DONALDSON, INC.
- 15.6 CLARCOR, INC.
- 15.7 AMPHENOL CORPORATION
- 15.8 CAMFIL
- 15.9 PORVAIR PLC
- 15.10 SWIFT FILTERS, INC.
- 15.11 HOLLINGSWORTH & VOSE

*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies

16 APPENDIX

- 16.1 DISCUSSION GUIDE
- 16.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 16.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 16.4 AVAILABLE CUSTOMIZATIONS
- 16.5 RELATED REPORTS
- 16.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 AVERAGE REPLACEMENT CYCLE OF AN AEROSPACE FILTER

Table 2 NEW AIR PASSENGERS IN TOP FIVE COUNTRIES, 2016 & 2034

Table 3 LIST OF RAW MATERIAL SUPPLIERS

Table 4 TOP MANUFACTURERS OF AEROSPACE FILTERS

Table 5 LIST OF TOP AIRCRAFT MANUFACTURERS

Table 6 TOP AIRCRAFT MRO SERVICE COMPANIES

Table 7 AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 8 AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014–2022 (USD MILLION)

Table 9 AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 10 AEROSPACE FILTERS MARKET, BY PLATFORM, 2014-2022 (USD MILLION)

Table 11 AEROSPACE FILTERS MARKET IN COMMERCIAL APPLICATION, BY AIRCRAFT TYPE, 2014-2022 (USD MILLION)

Table 12 AEROSPACE FILTERS MARKET, BY FIT, 2014-2022 (USD MILLION)

Table 13 AEROSPACE FILTERS MARKET SIZE, BY REGION, 2014-2022 (USD MILLION)

Table 14 NORTH AMERICA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 15 NORTH AMERICA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 16 NORTH AMERICA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 17 NORTH AMERICA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 18 NORTH AMERICA: COMMERCIAL AEROSPACE FILTERS MARKET SIZE, BY AIRCRAFT TYPE, 2014-2022 (USD MILLION)

Table 19 NORTH AMERICA: AEROSPACE FILTERS MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 20 U.S.: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 21 U.S.: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 22 U.S.: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

MILLION)

Table 23 CANADA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022
(USD MILLION)

Table 24 CANADA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 25 CANADA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022
(USD MILLION)

Table 26 EUROPE: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022
(USD MILLION)

Table 27 EUROPE: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 28 EUROPE: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 29 EUROPE: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022
(USD MILLION)

Table 30 EUROPE: COMMERCIAL AEROSPACE FILTERS MARKET SIZE, BY
AIRCRAFT TYPE, 2014-2022 (USD MILLION)

Table 31 EUROPE: AEROSPACE FILTERS MARKET SIZE, BY COUNTRY, 2014-2022
(USD MILLION)

Table 32 FRANCE: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022
(USD MILLION)

Table 33 FRANCE: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 34 FRANCE: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022
(USD MILLION)

Table 35 GERMANY: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022
(USD MILLION)

Table 36 GERMANY: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 37 GERMANY : AEROSPACE FILTERS MARKET SIZE, BY END USE,
2014-2022 (USD MILLION)

Table 38 U.K.: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD
MILLION)

Table 39 U.K.: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022
(USD MILLION)

Table 40 U.K.: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD
MILLION)

Table 41 ITALY: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD
MILLION)

Table 42 ITALY: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 43 ITALY: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 44 REST OF EUROPE: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 45 REST OF EUROPE: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 46 REST OF EUROPE: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 47 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 48 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 49 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 50 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 51 ASIA-PACIFIC: COMMERCIAL AEROSPACE FILTERS MARKET SIZE, BY AIRCRAFT TYPE, 2014-2022 (USD MILLION)

Table 52 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 53 CHINA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 54 CHINA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 55 CHINA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 56 RUSSIA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 57 RUSSIA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 58 RUSSIA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 59 INDIA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 60 INDIA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 61 INDIA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022

(USD MILLION)

Table 62 JAPAN: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 63 JAPAN: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 64 JAPAN: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 65 REST OF ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 66 REST OF ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 67 REST OF ASIA-PACIFIC: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 68 REST OF THE WORLD: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 69 REST OF THE WORLD: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 70 REST OF THE WORLD: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 71 REST OF THE WORLD: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 72 REST OF THE WORLD: COMMERCIAL AEROSPACE FILTERS MARKET SIZE, BY AIRCRAFT TYPE, 2014-2022 (USD MILLION)

Table 73 REST OF THE WORLD: AEROSPACE FILTERS MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 74 MIDDLE EAST: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 75 MIDDLE EAST: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 76 MIDDLE EAST: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 77 LATIN AMERICA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 78 LATIN AMERICA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 79 LATIN AMERICA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022 (USD MILLION)

Table 80 AFRICA: AEROSPACE FILTERS MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 81 AFRICA: AEROSPACE FILTERS MARKET SIZE, BY APPLICATION,
2014-2022 (USD MILLION)

Table 82 AFRICA: AEROSPACE FILTERS MARKET SIZE, BY END USE, 2014-2022
(USD MILLION)

Table 83 RANK ANALYSIS OF KEY PLAYERS IN THE AEROSPACE FILTERS
MARKET

Table 84 AGREEMENTS, ACQUISITIONS & PARTNERSHIPS, APRIL 2009 AND
OCTOBER 2016

Table 85 CONTRACTS, APRIL 2009 AND OCTOBER 2016

Table 86 NEW PRODUCT DEVELOPMENT, NOVEMBER 2013 TO JANUARY 2017

Table 87 PRODUCTS OFFERED

List Of Figures

LIST OF FIGURES

Figure 1 AEROSPACE FILTERS: MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 GLOBAL PASSENGER AIR TRAVEL (IN MILLION), 2004-2014

Figure 4 BOTTOM-UP APPROACH

Figure 5 TOP-DOWN APPROACH

Figure 6 MARKET BREAKDOWN AND DATA TRIANGULATION

Figure 7 ASSUMPTIONS

Figure 8 LIMITATIONS

Figure 9 REGIONAL ANALYSIS

Figure 10 BASED ON APPLICATION, THE ENGINE SEGMENT IS ESTIMATED TO LEAD THE AEROSPACE FILTERS MARKET IN 2016

Figure 11 BASED ON TYPE, THE AIR FILTERS SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 12 BASED ON PLATFORM, THE ROTARY WING SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 AGREEMENTS AND ACQUISITIONS WAS THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS TO GROW IN THE AEROSPACE FILTERS MARKET FROM JANUARY 2013 TO OCTOBER 2016

Figure 14 INCREASE IN THE NUMBER OF AIRCRAFT DELIVERIES IS EXPECTED TO PROPEL THE GROWTH OF THE AEROSPACE FILTERS MARKET FROM 2016 TO 2022

Figure 15 AEROSPACE FILTERS MARKET IN ASIA-PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 16 NARROW BODY AIRCRAFT SEGMENT IS EXPECTED TO LEAD THE AEROSPACE FILTERS MARKET DURING THE FORECAST PERIOD

Figure 17 ENGINE SEGMENT TO LEAD THE AEROSPACE FILTERS MARKET DURING THE FORECAST PERIOD

Figure 18 LIQUID FILTERS SEGMENT ESTIMATED TO LEAD THE AEROSPACE FILTERS MARKET IN 2016

Figure 19 AEROSPACE FILTERS MARKET SEGMENTATION

Figure 20 AEROSPACE FILTERS MARKET: BY TYPE

Figure 21 AEROSPACE FILTERS MARKET, BY END USE

Figure 22 AEROSPACE FILTERS MARKET, BY AIRCRAFT TYPE

Figure 23 AEROSPACE FILTERS MARKET, BY APPLICATION

Figure 24 AEROSPACE FILTERS MARKET, BY PLATFORM

Figure 25 AEROSPACE FILTERS: MARKET DYNAMICS

Figure 26 EXPECTED AIRCRAFT ORDERS FROM 2016 TO 2035, BY REGION

Figure 27 EXPECTED GROWTH IN AIR PASSENGER TRAFFIC, BY REGION FROM 2015 TO 2035

Figure 28 DEMAND FOR STRATEGIC UNMANNED AERIAL VEHICLES PROJECTED TO GROW DURING THE FORECAST PERIOD

Figure 29 ORDER BACKLOGS OF AIRCRAFT MANUFACTURERS (AIRBUS & BOEING)

Figure 30 BARGAINING POWER OF SUPPLIERS EXPECTED TO HAVE A HIGH IMPACT

Figure 31 SUPPLY CHAIN: DIRECT DISTRIBUTION IS THE MOST PREFERRED STRATEGY OF PROMINENT AEROSPACE FILTERS MANUFACTURERS

Figure 32 THE AIR FILTERS SEGMENT IS PROJECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 33 THE AVIONICS SEGMENT IS PROJECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 34 AEROSPACE FILTERS MARKET, BY END USE, 2016 & 2022 (USD MILLION)

Figure 35 AEROSPACE FILTERS MARKET, BY PLATFORM, 2016–2022 (USD MILLION)

Figure 36 NARROW BODY AIRCRAFT SEGMENT ESTIMATED TO LEAD THE AEROSPACE FILTERS MARKET IN 2016

Figure 37 AEROSPACE FILTERS MARKET, BY CONSUMPTION, 2014–2022 (USD MILLION)

Figure 38 AEROSPACE FILTERS MARKET: REGIONAL SNAPSHOT (2016)

Figure 39 NORTH AMERICA AEROSPACE FILTERS MARKET SNAPSHOT, 2016

Figure 40 EUROPE: AEROSPACE FILTERS MARKET SNAPSHOT, 2016

Figure 41 ASIA-PACIFIC: AEROSPACE FILTERS MARKET SNAPSHOT, 2016

Figure 42 COMPANIES ADOPTED CONTRACTS AS THE KEY GROWTH STRATEGY BETWEEN APRIL 2009 AND OCTOBER 2016

Figure 43 AEROSPACE FILTERS MARKET, BY REGION

Figure 44 AGREEMENTS AND ACQUISITIONS WAS THE MOST PREFERRED STRATEGY ADOPTED BY LEADING PLAYERS BETWEEN JANUARY 2014 AND OCTOBER 2016

Figure 45 KEY GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS IN THE AEROSPACE FILTERS MARKET BETWEEN APRIL 2009 AND OCTOBER 2016

Figure 46 REGIONAL REVENUE MIX OF MAJOR MARKET PLAYERS (2015)

Figure 47 PARKER HANNIFIN CORPORATION: COMPANY SNAPSHOT

Figure 48 PARKER HANNIFIN CORPORATION : SWOT ANALYSIS

Figure 49 PALL CORPORATION: COMPANY SNAPSHOT

Figure 50 FREUDENBERG & CO. KG: COMPANY SNAPSHOT

Figure 51 SWOT ANALYSIS: FREUDENBERG & CO. KG

Figure 52 DONALDSON, INC.: COMPANY SNAPSHOT

Figure 53 SWOT ANALYSIS: DONALDSON, INC.

Figure 54 CLARCOR INC.: COMPANY SNAPSHOT

Figure 55 CLARCOR INC. :SWOT ANALYSIS

Figure 56 AMPHENOL CORPORATION: COMPANY SNAPSHOT

Figure 57 SWOT ANALYSIS: AMPHENOL CORPORATION

Figure 58 PORVAIR PLC: COMPANY SNAPSHOT

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