

# **Aerospace Antimicrobial Coating Market by Platform (Aviation and Space), Application (Aviation (Cabin Seats, Sanitary Facilities) and Space (Air Purification)), Fit (OEM and Aftermarket), Material (Silver, Copper), and Region - Global Forecast to 2022**

<https://marketpublishers.com/r/AFF4DF1AA63EN.html>

Date: January 2018

Pages: 141

Price: US\$ 5,650.00 (Single User License)

ID: AFF4DF1AA63EN

## **Abstracts**

“Increasing concern about passenger health is the key factor expected to drive the demand for aerospace antimicrobial coating market, globally”

The aerospace antimicrobial coating market is expected to grow from an estimated USD 22.4 million in 2017 to USD 31.2 million by 2022, at a CAGR of 6.90% from 2017 to 2022. Increasing concern for air passenger’s health from harmful microorganisms in aircraft cabin, lavatories, and kitchen, among others, is one of the key factors driving the demand for aerospace antimicrobial coating market as antimicrobial coatings inhibit the growth of microorganism on aircraft surfaces. Antimicrobial coatings have a short lifespan as the coating layer decreases during the cleaning process of aircraft interior.

“Aftermarket segment is anticipated to account for the largest share in the aerospace antimicrobial coating market”

Based on fit, the aerospace antimicrobial coating market has been segmented into OEM and aftermarket. The aftermarket segment is expected to account for the largest market share in 2017. Aftermarket has the highest share owing to the increase in air passenger traffic which leads to an increase in the number of flight hours of aircraft, thus resulting in reduced recoating period of aircraft cabin.

“Aviation segment is expected to witness the fastest growth during the forecast period”

Based on platform, the aerospace antimicrobial coating market has been segmented into aviation and space. The aviation segment is anticipated to witness the highest growth during the forecast period. The increase in aircraft deliveries from major manufacturers such as Boeing (US) and Airbus (France) is one of the key factors driving the aviation segment of the aerospace antimicrobial coating market.

“The commercial end-user subsegment of aviation platform is expected to account for the largest share of the aerospace antimicrobial coating market”

Based on aviation end user, the aerospace antimicrobial coating market has been segmented into commercial and military. The commercial segment of the market is expected to witness the highest growth during the forecast period. The key factor attributed to the dominance of the aviation segment is the high number of aircraft fleet and aircraft deliveries across the globe. Rising concern regarding the spread of harmful diseases through microorganisms is the key factor driving the aerospace antimicrobial coating market in the commercial aviation end user subsegment.

“North America was estimated to be the largest market for aerospace antimicrobial coating in 2017”

North America was estimated to be the largest share for aerospace antimicrobial coating market in 2017. Increasing aircraft deliveries & maintenance along with the presence Boeing (US), one of the major aircraft manufacturer, are the key factors expected to drive the aerospace antimicrobial coating market in this region. Within North America, the US is expected to account for the largest market share in 2017 owing to the increased investments in the commercial and general aviation sectors.

“Break-up of profile of primary participants for the aerospace antimicrobial coating market”

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C level – 35%, Director level – 25%, Others – 40%

By Region: North America – 45%, Europe – 20%, Asia Pacific – 30%, RoW – 5%

Major players in the market include PPG (US), BASF (Germany), Sherwin Williams (US), Mankiewicz (Germany), AKZONOBEL (Netherlands), Henkel (Germany), Hentzen

(US), MAPAERO (France), Permagard (France), Dunmore (US), Hexion (US), and Polymer Technologies (US), among others.

#### Research Coverage:

This research report categorizes the aerospace antimicrobial coating market based on platform (aviation, space), by aviation end use (commercial, defense), platform by aviation application (air supply & management system, thermal management & control system, cabin pressure & control system, sanitary facilities and kitchen, cabin seats & interior), platform by space application (air purification & oxygen systems, cabin pressure & control system, sanitary facilities & purification systems, others), by material (silver, copper, others), and by fit (OEM and aftermarket), and maps these segments and subsegments across the major regions of the world, namely, North America, Europe, Asia Pacific, the Middle East, Latin America, and Africa.

#### Reasons to Buy This Report:

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share analysis of top players, company profiles; emerging and high-growth segments of the market, high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on aerospace antimicrobial coating offered by the top 10 players in the global aerospace antimicrobial coating market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the aerospace antimicrobial coating market

**Market Development:** Comprehensive information about lucrative emerging markets - the report analyzes the markets for aerospace antimicrobial coating across regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the aerospace antimicrobial coating market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the aerospace antimicrobial coating market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 REGIONAL SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 DEMAND AND SUPPLY SIDE INDICATOR ANALYSIS
  - 2.2.1 DEMAND-SIDE INDICATORS
    - 2.2.1.1 Growth in air travel globally
  - 2.2.2 SUPPLY-SIDE INDICATORS
    - 2.2.2.1 Development of advanced antimicrobial coating
- 2.3 MARKET-SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AEROSPACE ANTIMICROBIAL COATING MARKET

4.2 AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USER

4.3 AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION IN EUROPE

4.4 AEROSPACE ANTIMICROBIAL COATING MARKET: GEOGRAPHIC SNAPSHOT

4.5 AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing number of contagious diseases

5.2.1.2 Increasing number of aircraft deliveries

5.2.1.3 Modernization of existing aircraft

5.2.2 OPPORTUNITIES

5.2.2.1 Emergence of aircraft manufacturers in Asia Pacific and Latin America

5.2.3 CHALLENGES

5.2.3.1 Aircraft order backlogs

5.2.3.2 Less durability of antimicrobial coatings

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 SUPPLY CHAIN

6.2.1 KEY INFLUENCERS

6.3 EMERGING TRENDS

6.3.1 ANTIMICROBIAL COATING FOR AIRCRAFT FUEL TANKS

6.3.2 ANTIMICROBIAL COATING FOR AIRCRAFT INTERIORS

6.3.3 INNOVATION IN ANTIMICROBIAL COATING OF CONDENSING HEAT EXCHANGERS FOR SPACE APPLICATION

6.4 PORTER'S FIVE FORCES ANALYSIS

6.4.1 THREAT OF NEW ENTRANTS

6.4.2 THREAT OF SUBSTITUTES

6.4.3 BARGAINING POWER OF SUPPLIERS

6.4.4 BARGAINING POWER OF BUYERS

6.4.5 INTENSITY OF COMPETITIVE RIVALRY

## **7 AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT**

## 7.1 INTRODUCTION

## 7.2 OEM

## 7.3 AFTERMARKET

# **8 AEROSPACE ANTIMICROBIAL COATING MARKET, BY PLATFORM**

## 8.1 INTRODUCTION

## 8.2 AVIATION

### 8.2.1 AVIATION, BY END USER

#### 8.2.1.1 Commercial

#### 8.2.1.2 Defense

### 8.2.2 AVIATION, BY APPLICATION

#### 8.2.2.1 Air supply & management system

#### 8.2.2.2 Thermal management & control system

#### 8.2.2.3 Cabin pressure & control system

#### 8.2.2.4 Sanitary facilities & kitchen

#### 8.2.2.5 Cabin seats & interiors

## 8.3 SPACE

# **9 AEROSPACE ANTIMICROBIAL COATING MARKET, BY MATERIAL**

## 9.1 INTRODUCTION

## 9.2 SILVER

## 9.3 COPPER

## 9.4 OTHERS

# **10 AEROSPACE ANTIMICROBIAL COATING MARKET, BY REGION**

## 10.1 INTRODUCTION

## 10.2 NORTH AMERICA

### 10.2.1 OEM MARKET, BY COUNTRY

### 10.2.2 AFTERMARKET, BY COUNTRY

#### 10.2.2.1 US

#### 10.2.2.2 Canada

## 10.3 EUROPE

### 10.3.1 OEM MARKET, BY COUNTRY

### 10.3.2 AFTERMARKET, BY COUNTRY

#### 10.3.2.1 UK

10.3.2.2 Germany

10.3.2.3 France

10.3.2.4 Italy

10.3.2.5 Russia

10.3.2.6 Rest of Europe

## 10.4 ASIA PACIFIC

### 10.4.1 AFTERMARKET, BY COUNTRY

10.4.1.1 China

10.4.1.2 India

10.4.1.3 Japan

10.4.1.4 Australia

10.4.1.5 Rest of Asia Pacific

## 10.5 REST OF THE WORLD

### 10.5.1 AFTERMARKET, BY COUNTRY

10.5.1.1 Latin America

10.5.1.2 Middle East

10.5.1.3 Africa

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

### 11.2 MARKET RANKING ANALYSIS

### 11.3 COMPETITIVE SCENARIO

11.3.1 EXPANSIONS & ACQUISITIONS

11.3.2 CONTRACTS

11.3.3 NEW PRODUCT LAUNCHES

## 12 COMPANY PROFILE

(Business Overview, Products Offered, Recent Developments, SWOT analysis MnM View)\*

### 12.1 BASF

### 12.2 PPG INDUSTRIES

### 12.3 SHERWIN-WILLIAMS

### 12.4 MANKIEWICZ

### 12.5 AKZONOBEL

### 12.6 POLYMER TECHNOLOGIES

### 12.7 HENKEL



12.8 HENTZEN COATINGS

12.9 MAPAERO

12.10 PERMAGARD

12.11 DUNMORE

12.12 HEXION

\*Details on Business Overview, Products Offered, Recent Developments, SWOT analysis MnM View might not be captured in case of unlisted companies.

## **13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT, 2015-2022 (USD MILLION)

Table 2 AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 3 AVIATION: AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 4 AVIATION: AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION)

Table 5 AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY MATERIAL, 2015-2022 (USD MILLION)

Table 6 SILVER: AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 7 COPPER: AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY REGION, 2015-2022 (USD THOUSAND)

Table 8 OTHERS: AEROSPACE ANTIMICROBIAL COATING MARKET SIZE, BY REGION, 2015-2022 (USD THOUSAND)

Table 9 AEROSPACE ANTIMICROBIAL COATING MARKET, BY REGION, 2015-2022 (USD MILLION)

Table 10 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT, 2015–2022 (USD THOUSAND)

Table 11 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY PLATFORM, 2015–2022 (USD THOUSAND)

Table 12 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 13 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 14 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 15 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY COUNTRY, 2015-2022 (USD THOUSAND)

Table 16 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY PLATFORM, 2015–2022 (USD THOUSAND)

Table 17 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 18 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING

AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 19 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING

AFTERMARKET, BY SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 20 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING

AFTERMARKET, BY COUNTRY, 2015–2022 (USD THOUSAND)

Table 21 US AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
PLATFORM, 2015–2022 (USD THOUSAND)

Table 22 US AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION  
END USE, 2015–2022 (USD THOUSAND)

Table 23 US AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION  
APPLICATION, 2015–2022 (USD THOUSAND)

Table 24 US AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY SPACE  
APPLICATION, 2015–2022 (USD THOUSAND)

Table 25 US AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
PLATFORM, 2015–2022 (USD THOUSAND)

Table 26 US AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 27 US AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 28 US AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY SPACE  
APPLICATION, 2015–2022 (USD THOUSAND)

Table 29 CANADA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 30 CANADA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 31 CANADA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 32 CANADA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 33 EUROPE AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT,  
2015–2022 (USD THOUSAND)

Table 34 EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
PLATFORM, 2015–2022 (USD THOUSAND)

Table 35 EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 36 EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 37 EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY  
SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 38 EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY COUNTRY, 2015-2022 (USD THOUSAND)

Table 39 EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY PLATFORM, 2015–2022 (USD THOUSAND)

Table 40 EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 41 EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 42 EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 43 EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY COUNTRY, 2015-2022 (USD THOUSAND)

Table 44 UK AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 45 UK AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 46 UK AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 47 UK AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 48 GERMANY AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 49 GERMANY AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 50 GERMANY AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 51 GERMANY AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 52 FRANCE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 53 FRANCE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 54 FRANCE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 55 FRANCE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 56 ITALY AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 57 ITALY AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY

AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 58 ITALY AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 59 ITALY AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 60 RUSSIA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY PLATFORM, 2015–2022 (USD THOUSAND)

Table 61 RUSSIA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 62 RUSSIA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 63 RUSSIA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 64 RUSSIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY PLATFORM, 2015–2022 (USD THOUSAND)

Table 65 RUSSIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 66 RUSSIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 67 RUSSIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY SPACE APPLICATION, 2015–2022 (USD THOUSAND)

Table 68 REST OF EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 69 REST OF EUROPE AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 70 REST OF EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 71 REST OF EUROPE AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 72 ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 73 ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 74 ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY COUNTRY, 2015–2022 (USD THOUSAND)

Table 75 CHINA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 76 CHINA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 77 INDIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 78 INDIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 79 JAPAN AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 80 JAPAN AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 81 AUSTRALIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 82 AUSTRALIA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 83 REST OF ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 84 REST OF ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 85 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING MARKET, BY REGION, 2015–2022 (USD THOUSAND)

Table 86 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING MARKET, BY FIT, 2015–2022 (USD THOUSAND)

Table 87 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 88 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING MARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 89 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 90 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 91 REST OF THE WORLD AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY REGION, 2015–2022 (USD THOUSAND)

Table 92 LATIN AMERICA AEROSPACE ANTIMICROBIAL COATING OEM MARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 93 LATIN AMERICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 94 LATIN AMERICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 95 LATIN AMERICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 96 MIDDLE EAST AEROSPACE ANTIMICROBIAL COATING AFTERMARKET,



BY AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 97 MIDDLE EAST AEROSPACE ANTIMICROBIAL COATING AFTERMARKET,  
BY AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

Table 98 AFRICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION END USE, 2015–2022 (USD THOUSAND)

Table 99 AFRICA AEROSPACE ANTIMICROBIAL COATING AFTERMARKET, BY  
AVIATION APPLICATION, 2015–2022 (USD THOUSAND)

## List Of Figures

### LIST OF FIGURES

Figure 1 AEROSPACE ANTIMICROBIAL COATING MARKET SEGMENTATION

Figure 2 AEROSPACE ANTIMICROBIAL COATING MARKET: REGIONAL SCOPE

Figure 3 RESEARCH FLOW

Figure 4 AEROSPACE ANTIMICROBIAL COATING MARKET: RESEARCH DESIGN

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 6 INCREASE IN AIR TRAVEL (2006-2016)

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 9 DATA TRIANGULATION METHODOLOGY

Figure 10 BASED ON PLATFORM, THE AVIATION SEGMENT IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 11 BASED ON MATERIAL, THE SILVER SEGMENT IS ESTIMATED TO LEAD THE AEROSPACE ANTIMICROBIAL COATING MARKET IN 2017

Figure 12 BASED ON FIT, THE AFTERMARKET SEGMENT IS EXPECTED TO LEAD THE AEROSPACE ANTIMICROBIAL COATING MARKET DURING THE FORECAST PERIOD

Figure 13 ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 14 INCREASE IN AIR TRAVEL WILL DRIVE THE AEROSPACE ANTIMICROBIAL COATING MARKET FROM 2017 TO 2022

Figure 15 THE COMMERCIAL END USER SUBSEGMENT OF THE AVIATION OEM SEGMENT IS PROJECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 16 THE CABIN SEATS & INTERIOR SEGMENT ACCOUNTED FOR A MAJOR SHARE OF THE EUROPE AEROSPACE ANTIMICROBIAL AFTERMARKET

Figure 17 NORTH AMERICA IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF THE AEROSPACE ANTIMICROBIAL COATING MARKET IN 2017

Figure 18 AFTERMARKET FIT SEGMENT IS EXPECTED TO LEAD THE AEROSPACE ANTIMICROBIAL COATING MARKET IN 2017

Figure 19 AEROSPACE ANTIMICROBIAL COATING MARKET: MARKET DYNAMICS

Figure 20 AIRBUS AND BOEING REGIONAL AIRCRAFT FLEET FORECAST COMPARISON BY 2035

Figure 21 SUPPLY CHAIN: DIRECT DISTRIBUTION IS THE MOST PREFERRED



## STRATEGY BY PROMINENT PLAYERS IN THE AEROSPACE ANTIMICROBIAL COATING MARKET

Figure 22 PORTER'S FIVE FORCES ANALYSIS: AEROSPACE ANTIMICROBIAL COATING MARKET

Figure 23 THE AFTERMARKET SEGMENT IS EXPECTED TO LEAD THE AEROSPACE ANTIMICROBIAL COATING MARKET DURING THE FORECAST PERIOD

Figure 24 AVIATION SEGMENT IS ESTIMATED TO HOLD THE LARGEST SHARE OF THE AEROSPACE ANTIMICROBIAL COATING MARKET IN 2017

Figure 25 SILVER SEGMENT ESTIMATED TO LEAD THE AEROSPACE ANTIMICROBIAL COATING MARKET DURING THE FORECAST PERIOD

Figure 26 THE ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 27 NORTH AMERICA AEROSPACE ANTIMICROBIAL COATING MARKET SNAPSHOT

Figure 28 EUROPE AEROSPACE ANTIMICROBIAL COATING MARKET SNAPSHOT

Figure 29 ASIA PACIFIC AEROSPACE ANTIMICROBIAL COATING MARKET SNAPSHOT

Figure 30 COMPANIES ADOPTED EXPANSIONS & ACQUISITIONS AS KEY GROWTH STRATEGIES BETWEEN JANUARY 2014 AND NOVEMBER 2017

Figure 31 BASF: COMPANY SNAPSHOT

Figure 32 PPG INDUSTRIES: COMPANY SNAPSHOT

Figure 33 SHERWIN-WILLIAMS: COMPANY SNAPSHOT

Figure 34 AKZONOBEL: COMPANY SNAPSHOT

Figure 35 HENKEL: COMPANY SNAPSHOT

Figure 36 HEXION: COMPANY SNAPSHOT

## I would like to order

Product name: Aerospace Antimicrobial Coating Market by Platform (Aviation and Space), Application (Aviation (Cabin Seats, Sanitary Facilities) and Space (Air Purification)), Fit (OEM and Aftermarket), Material (Silver, Copper), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/AFF4DF1AA63EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AFF4DF1AA63EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970