

# **Aerosol Propellant Market by Type (DME, HFC, HFO, Other Hydrocarbons, and Others), by Application (Personal Care, Household, Medical, and Others), and by Region - Global Forecast to 2020**

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## **Abstracts**

Aerosol propellants are categorized into varied types based on their functionalities, such as DME, HFC, HFO, other hydrocarbons, and others. Other hydrocarbons are advantageous in terms of low cost, stability & purity, wide range of vapour pressure, low toxicity, and environment friendly characteristics as compared to other propellants.

Europe is a global leader in the consumption of aerosol propellants and this dominance is expected to continue till 2020. Germany, France, and the U.K. are the key countries in this region, consuming more than 65% of the demand for aerosol propellants in Europe. The Asia-Pacific market is expected to grow at the highest CAGR from 2015 to 2020 owing to increase in total disposable income and changing lifestyle of consumers in this region.

Personal care and household are two major applications of the aerosol propellant market. In the personal care industry, propellants are utilized in the manufacturing of deodorants/antiperspirants, hair mousse, hairsprays, shaving mousse, gels, and other body care products. In the household industry, aerosol propellants are used in insecticides, textile/fabric care, air fresheners, furniture/waxes, oven cleaners, bathroom & kitchen cleaning mousse, and other products. The household application segment is expected to grow at the highest CAGR during the forecast period owing to increase in consumption of household products.

This study estimates the market value for aerosol propellant during the forecast period (2015 to 2020). As a part of quantitative analysis, the study segments the market by the

different application of aerosol propellants at country level, with the current market estimation and forecast till 2020. Major countries covered in this report include China, Japan, India, Brazil, Germany, the U.K., France, Italy, Spain, Poland, Canada, Mexico, and the U.S. On the basis of type, the market is classified into DME, HFC, HFO, other hydrocarbons, and others. Similarly, by application this market is classified into personal care, household, medical, and others.

Further, as a part of qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, opportunities, challenges, and regulations. It also discusses competitive strategies adopted by different market players, such as BOC (U.K.), Grillo-Werke AG (Germany), Honeywell International Inc. (U.S.), Royal Dutch Shell Plc (Netherlands), and Arkema Group (France).

With the given market data, MarketsandMarkets offers customizations as per the company's specific needs.

The following customization options are available for the report:

Further breakdown of other Asia-Pacific & European markets

Company information

Detailed analysis and profiling of additional market players (Up to 3)

Reasons to buy this report:

This report covers the following key aspects:

What will be the market size by 2020 and what will be the growth rate

What are the key market trends

What is driving this market

What are the challenges that impact market growth

Who are the key players in this market

Global report covers key regions such as North America, Europe, and Asia-Pacific with their major countries

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 PACKAGING & SIZING
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN AEROSOL PROPELLANT MARKET
- 4.2 AEROSOL PROPELLANT MARKET, BY APPLICATIONS
- 4.3 AEROSOL PROPELLANT MARKET, KEY APPLICATION IN ASIA-PACIFIC
- 4.4 LEADING COUNTRIES MARKET SHARE IN THE AEROSOL PROPELLANT MARKET, 2014
- 4.5 AEROSOL PROPELLANT MARKET SIZE, BY LEADING COUNTRIES

4.6 AEROSOL PROPELLANT MARKET, BY TYPE, 2014

4.7 LIFECYCLE ANALYSIS, BY REGION

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 EVOLUTION

5.3 MARKET SEGMENTATION

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Increase in the demand of personal care products

5.4.1.2 Multiple raw material alternatives and wide applications of DME

5.4.1.3 Dominance of developed countries in the production of aerosol propellant cans

5.4.2 RESTRAINTS

5.4.2.1 Governmental regulations on the use of aerosol

5.4.3 OPPORTUNITIES

5.4.3.1 Use of aerosol propellants in the food industry

5.4.4 CHALLENGES

5.4.4.1 Safe disposal of aerosol cans and aerosol propellants

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.2.1 RAW MATERIAL SUPPLIERS

6.2.2 AEROSOL PROPELLANT, BY TYPE SEGMENT

6.2.3 AEROSOL PROPELLANT MANUFACTURERS/FORMULATORS

6.2.4 AEROSOL PROPELLANT DISTRIBUTORS

6.2.5 END-USE APPLICATIONS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF SUBSTITUTES

6.3.2 BARGAINING POWER OF BUYERS

6.3.3 THREAT OF NEW ENTRANTS

6.3.4 BARGAINING POWER OF SUPPLIERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

6.4 POLICIES & REGULATIONS

## **7 AEROSOL PROPELLANT MARKET, BY TYPE**

## 7.1 INTRODUCTION

7.1.1 DIMETHYL ETHER (DME)

7.1.2 OTHER HYDROCARBON

7.1.3 HFC

7.1.4 HFO

7.1.5 OTHERS

7.1.5.1 Compressed air

7.1.5.2 Nitrogen

7.1.5.3 Blends

7.1.5.4 Carbon dioxide

## 8 AEROSOL PROPELLANT MARKET, BY APPLICATION

### 8.1 INTRODUCTION

8.1.1 PERSONAL CARE

8.1.2 HOUSEHOLD

8.1.3 MEDICAL

8.1.4 OTHERS

## 9 AEROSOL PROPELLANT MARKET, BY REGION

### 9.1 INTRODUCTION

#### 9.2 NORTH AMERICA

9.2.1 U.S.

9.2.2 CANADA

9.2.3 MEXICO

#### 9.3 EUROPE

9.3.1 U.K.

9.3.2 FRANCE

9.3.3 GERMANY

9.3.4 ITALY

9.3.5 SPAIN

9.3.6 POLAND

#### 9.4 ASIA-PACIFIC

9.4.1 CHINA

9.4.2 JAPAN

9.4.3 INDIA

#### 9.5 ROW

9.5.1 BRAZIL

9.5.2 MIDDLE EAST

## **10 COMPETITIVE LANDSCAPE**

10.1 INTRODUCTION

10.2 COMPETITIVE SITUATION & TRENDS

10.2.1 EXPANSIONS

10.2.2 NEW PRODUCT LAUNCHES

10.2.3 CONTRACTS & AGREEMENTS

10.2.4 MERGERS & ACQUISITIONS

## **11 COMPANY PROFILES**

(Overview, Financial\*, Products & Services, Strategy, and Developments)

11.1 INTRODUCTION

11.2 AKZO NOBEL N.V.

11.3 ARKEMA GROUP

11.4 BOC

11.5 ROYAL DUTCH SHELL PLC

11.6 THE CHEMOURS COMPANY

11.7 AVEFLOR A.S.

11.8 AEROPRES CORPORATION

11.9 HONEYWELL INTERNATIONAL, INC.

11.10 DIVERSIFIED CPC INTERNATIONAL

11.11 EMIRATES GAS LLC

11.12 SHANGHAI CAL CUSTOM MANUFACTURING & AEROSOL PROPELLANT CO., LTD.

11.13 JIUTAI ENERGY GROUP

11.14 GRILLO WERKE AG

\*Details might not be captured in case of unlisted companies

## **12 APPENDIX**

12.1 INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS  
12.5 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 LIQUEFIED GAS PHYSICAL PROPERTIES

Table 2 DME AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (KT)

Table 3 DME AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 4 OTHER HYDROCARBON AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (KT)

Table 5 OTHER HYDROCARBON AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 6 HFC AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (KT)

Table 7 HFC AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 8 HFO AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (KT)

Table 9 HFO AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 10 OTHER AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (KT)

Table 11 OTHER AEROSOL PROPELLANT MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 12 AEROSOL PROPELLANT MARKET IN PERSONAL CARE, BY REGION, 2013-2020 (KT)

Table 13 AEROSOL PROPELLANT MARKET IN PERSONAL CARE, BY REGION, 2013-2020 (USD MILLION)

Table 14 AEROSOL PROPELLANT MARKET IN HOUSEHOLD, BY REGION, 2013-2020 (KT)

Table 15 AEROSOL PROPELLANT MARKET IN HOUSEHOLD, BY REGION, 2013-2020 (USD MILLION)

Table 16 AEROSOL PROPELLANT MARKET IN MEDICAL, BY REGION, 2013-2020 (KT)

Table 17 AEROSOL PROPELLANT MARKET IN MEDICAL, BY REGION, 2013-2020 (USD MILLION)

Table 18 AEROSOL PROPELLANT MARKET IN OTHERS, BY REGION, 2013-2020 (KT)

Table 19 AEROSOL PROPELLANT MARKET IN OTHERS, BY REGION, 2013-2020 (USD MILLION)

Table 20 AEROSOL PROPELLANT MARKET SIZE, BY REGION, 2013-2020 (KT)

Table 21 AEROSOL PROPELLANT MARKET SIZE, BY REGION, 2013-2020 (USD

MILLION)

Table 22 ESTIMATED BENEFITS OF THE AMENDMENT PROPOSAL FOR HFC REDUCTION AT VARIOUS INTERVALS

Table 23 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (KT)

Table 24 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 25 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (KT)

Table 26 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 27 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 28 NORTH AMERICA: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 29 U.S.: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 30 U.S.: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 31 CANADA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 32 CANADA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 33 MEXICO: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 34 MEXICO: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 35 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (KT)

Table 36 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 37 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (KT)

Table 38 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 39 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 40 EUROPE: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 41 U.K.: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 42 U.K.: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 43 FRANCE: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 44 FRANCE: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 45 GERMANY: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 46 GERMANY: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 47 ITALY: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 48 ITALY: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 49 SPAIN: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 50 SPAIN: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 51 POLAND: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 52 POLAND: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 53 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (KT)

Table 54 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 55 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (KT)

Table 56 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 57 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 58 ASIA-PACIFIC: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 59 CHINA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 60 CHINA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020

(USD MILLION)

Table 61 JAPAN: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 62 JAPAN: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 63 INDIA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 64 INDIA: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 65 ROW: AEROSOL PROPELLANT MARKET SIZE, BY REGION/COUNTRY, 2013-2020 (KT)

Table 66 ROW: AEROSOL PROPELLANT MARKET SIZE, BY REGION/COUNTRY, 2013-2020 (USD MILLION)

Table 67 ROW: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (KT)

Table 68 ROW: AEROSOL PROPELLANT MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 69 ROW: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 70 ROW: AEROSOL PROPELLANT MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 71 BRAZIL: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 72 BRAZIL: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 73 MIDDLE EAST: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (KT)

Table 74 MIDDLE EAST: AEROSOL PROPELLANT MARKET, BY APPLICATION, 2013-2020 (USD MILLION)

Table 75 EXPANSIONS, 2012-2015

Table 76 NEW PRODUCT LAUNCHES, 2013-2015

Table 77 CONTRACTS & AGREEMENTS, 2010

Table 78 MERGERS & ACQUISITIONS, 2012

## List Of Figures

### LIST OF FIGURES

Figure 1 AEROSOL PROPELLANT MARKET SEGMENTATION

Figure 2 YEARS CONSIDERED FOR AEROSOL PROPELLANT MARKET

Figure 3 AEROSOL PROPELLANT MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY, DESIGNATION, & REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION

Figure 8 HOUSEHOLD APPLICATION SEGMENT IS THE FASTEST GROWING APPLICATION DURING THE FORECAST PERIOD

Figure 9 EUROPE DOMINATES THE AEROSOL PROPELLANT MARKET BETWEEN 2015 AND 2020

Figure 10 U.S. AND CHINA ACCOUNTS FOR THE LARGEST SHARE IN THE AEROSOL PROPELLANT MARKET, 2014 (KT)

Figure 11 AEROSOL PROPELLANT MARKET SHARE, BY VOLUME, BY REGION

Figure 12 AEROSOL PROPELLANT MARKET IS EXPECTED TO GROW WITH A STRONG GROWTH RATE DURING THE FORECAST PERIOD

Figure 13 PERSONAL CARE APPLICATION SEGMENT IS EXPECTED TO DOMINATE IN THE AEROSOL PROPELLANT MARKET BETWEEN 2015 & 2020

Figure 14 CHINA DOMINATES AEROSOL PROPELLANT MARKET IN THE ASIA-PACIFIC REGION DURING THE FORECAST PERIOD

Figure 15 U.S. AND CHINA: TOP TWO CONTRIBUTORS TO THE GLOBAL AEROSOL PROPELLANT MARKET, 2014

Figure 16 INDIA IS THE FASTEST GROWING MARKET BETWEEN 2015 & 2020

Figure 17 OTHER HYDROCARBON: THE DOMINANT TYPE SEGMENT ACROSS THE REGION

Figure 18 HIGH GROWTH POTENTIAL IN ASIA-PACIFIC FOR AEROSOL PROPELLANT MARKET

Figure 19 EVOLUTION OF AEROSOL PROPELLANT INDUSTRY

Figure 20 AEROSOL PROPELLANT, BY TYPE

Figure 21 AEROSOL PROPELLANT, BY APPLICATION

Figure 22 AEROSOL PROPELLANT, BY REGION

Figure 23 DRIVERS, RESTRAINTS, OPPORTUNITY AND CHALLENGES IN AEROSOL PROPELLANT MARKET

Figure 24 PERSONAL CARE INDUSTRY IN ASIA-PACIFIC CONTINUES TO GROW

Figure 25 COUNTRY EVOLUTION OF AEROSOL CANS, IN MILLION UNITS

Figure 26 EVOLUTION OF HFC & HFO PROPELLANT

Figure 27 OVERVIEW OF AEROSOL PROPELLANT VALUE CHAIN

Figure 28 PORTER'S FIVE FORCES ANALYSIS

Figure 29 EUROPE FOCUS ON PHASE OUT OF HFC

Figure 30 EUROPE DOMINATES IN THE DME AEROSOL PROPELLANT MARKET

Figure 31 ASIA-PACIFIC IS THE FASTEST GROWING REGION FOR OTHER HYDROCARBONS IN AEROSOL PROPELLANT MARKET

Figure 32 EUROPE DOMINATES THE HFC SEGMENT IN THE AEROSOL PROPELLANT MARKET

Figure 33 EUROPE DOMINATES THE HFO AEROSOL PROPELLANT MARKET

Figure 34 ASIA-PACIFIC IS THE FASTEST GROWING REGION IN OTHERS AEROSOL PROPELLANT MARKET

Figure 35 EUROPE DOMINATES THE AEROSOL PROPELLANT MARKET IN PERSONAL CARE

Figure 36 HOUSEHOLD IS THE FASTEST GROWING APPLICATION SEGMENT IN THE ASIA-PACIFIC AEROSOL PROPELLANT MARKET

Figure 37 NORTH AMERICA DOMINATES THE MEDICAL SEGMENT OF THE AEROSOL PROPELLANT MARKET

Figure 38 NORTH AMERICA DOMINATES THE OTHERS APPLICATION FOR AEROSOL PROPELLANT MARKET

Figure 39 REGIONAL SNAPSHOT (2015-2020): CHINA & INDIA ARE EMERGING AS STRATEGIC DESTINATION

Figure 40 NORTH AMERICA MARKET SNAPSHOT IN 2014: U.S. IS EXPECTED TO LEAD THE AEROSOL PROPELLANT MARKET IN NORTH AMERICA BETWEEN 2015 AND 2020

Figure 41 EUROPE MARKET SNAPSHOT: U.K. IS EXPECTED TO LEAD THE AEROSOL PROPELLANT MARKET IN EUROPE BETWEEN 2015 AND 2020

Figure 42 OTHER HYDROCARBON WILL DOMINATE THE AEROSOL PROPELLANT MARKET IN ASIA-PACIFIC

Figure 43 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2010 AND 2015

Figure 44 DEVELOPMENTS IN THE GLOBAL AEROSOL PROPELLANT MARKET, 2012-2015

Figure 45 BATTLE FOR MARKET SHARE: EXPANSION WAS THE KEY STRATEGY ADOPTED BY MARKET PLAYERS

Figure 46 BENCHMARKING OF TOP 5 PLAYERS IN THE AEROSOL PROPELLANT MARKET

Figure 47 AKZO NOBEL N.V.: COMPANY SNAPSHOT

Figure 48 SWOT ANALYSIS: AKZO NOBLE N.V.

Figure 49 ARKEMA GROUP: COMPANY SNAPSHOT

Figure 50 SWOT ANALYSIS: ARKEMA GROUP

Figure 51 BOC (A PART OF LINDE GROUP): COMPANY SNAPSHOT

Figure 52 SWOT ANALYSIS: BOC

Figure 53 ROYAL DUTCH SHELL PLC: COMPANY SNAPSHOT

Figure 54 ROYAL DUTCH SHELL PLC: SWOT ANALYSIS

Figure 55 THE CHEMOURS COMPANY: COMPANY SNAPSHOT

Figure 56 THE CHEMOURS COMPANY: SWOT ANALYSIS

Figure 57 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT

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