

Advanced Wound Care Market by Product (Dressings (Foam, Hydrocolloid, Film, Alginate), NPWT, Debridement Devices, Grafts, Matrices, Topical Agents), Wound Type (Surgical, Traumatic, Ulcers, Burns), End User (Hospital, Homecare) - Global Forecast to 2027

<https://marketpublishers.com/r/A865B677035EN.html>

Date: January 2023

Pages: 262

Price: US\$ 4,950.00 (Single User License)

ID: A865B677035EN

Abstracts

The advanced wound care market is valued at an estimated USD 11.3 billion in 2022 and is projected to reach USD 17.7 billion by 2027, at a CAGR of 9.4% during the forecast period. The rising prevalence of diseases and ailments that impair the ability to heal wounds as well as rising spending on chronic wounds are some of the factors driving market expansion. On the other side, the usage of advanced wound care products and devices are quite expensive and also carry a number of hazards, which act as the main obstacles to the growth of this market.

“The grafts & matrices segment accounted for the highest growth rate in the advanced wound care market, by product, during the forecast period”

The advanced wound care market is segmented into dressings, devices & accessories, grafts & matrices, and topical agents based on product. In 2021, grafts & matrices segment accounted for the highest growth rate in the advanced wound care market. The rising geriatric population, increased demand and rising prevalence of target illness such as leg ulcers are all factors influencing the growth of this market segment.

“Surgical & traumatic wounds segment accounted for the highest CAGR”

Based on wound type, the advanced wound care market is segmented into surgical &

traumatic wounds, diabetic foot ulcers, pressure ulcers, venous leg ulcers, and burns & other wounds. In 2021, the surgical & traumatic wounds segment accounted for the highest growth rate. Factors contributing to the growth of this market segment is due to rise in chronic diseases and the amount of surgical operations being performed.

“Asia Pacific: The fastest-growing region advanced wound care market”

The global advanced wound care market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. The market is expected to grow as a result of factors like the rising demand for precise technologies, growing incidences of diabetes, increasing healthcare spending, the expansion of private hospitals in rural areas in various APAC countries, increasing medical tourism for treatments, and the existence of high-growth markets are expected to boost the market growth. The low costs of labour and the hospitable regulatory climate in this region are also anticipated to fuel market growth.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 51%, Europe - 21%, Asia Pacific - 18%, Latin America – 6%, and the Middle East & Africa – 4%

Lists of Companies Profiled in the Report:

3M Company (US)

Smith & Nephew (UK)

ConvaTec Inc. (UK)

Coloplast A/S (Denmark)

M?Inlycke Health Care AB (Sweden)

Integra LifeSciences (US)

PAUL HARTMANN AG (Germany)

B. Braun SE (Germany)

Cardinal Health Inc. (US)

Organogenesis Holdings Inc. (US)

Bioventus LLC (US)

MIMEDX GROUP, INC.(US)

Zimmer Biomet Holdings, Inc. (US)

Lohmann & Rauscher GMBH & CO. KG (Germany)

DeRoyal Industries, Inc. (US)

Medline Industries, LP (US)

DermaRite Industries, LLC (US)

Kerecis (Iceland)

Advancis Medical (UK)

Winner Medical Co., Ltd. (China)

Hollister Incorporated (US)

Mil Laboratories Pvt. Ltd. (India)

Shield Line (US)

ZENIMEDICAL (US)

Carilex Medical (Germany)

Pensar Medical, LLC (US)

Wuhan VSD Medical Science & Technology Co., Ltd. (China)

HAROMED B.V. (Belgium).

Research Coverage:

This report provides a detailed picture of the global advanced wound care market. It aims at estimating the size and future growth potential of the market across different segments, such as product, wound type, end user, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall advanced wound care market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and trends.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 ADVANCED WOUND CARE MARKET SEGMENTATION

1.3.2 GEOGRAPHIC SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.2 RESEARCH APPROACH

FIGURE 1 ADVANCED WOUND CARE MARKET: RESEARCH DESIGN METHODOLOGY

2.2.1 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Primary sources

2.2.2.2 Key data from primary sources

2.2.2.3 Key industry insights

2.2.2.4 Breakdown of primary interviews

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Approach 1: Company revenue estimation approach

FIGURE 4 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH

2.3.1.2 Approach 2: Presentations of companies and primary interviews

2.3.1.3 Growth forecast

2.3.1.4 CAGR projections

FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3.2 TOP-DOWN APPROACH

FIGURE 6 ADVANCED WOUND CARE MARKET: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ANALYSIS

2.6 STUDY ASSUMPTIONS

2.7 LIMITATIONS

2.8 GROWTH RATE ASSUMPTIONS

2.9 RISK ASSESSMENT

2.9.1 RISK ASSESSMENT: ADVANCED WOUND CARE MARKET

2.10 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 8 ADVANCED WOUND CARE MARKET, BY PRODUCT, 2022 VS. 2027
(USD MILLION)

FIGURE 9 ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2022 VS. 2027
(USD MILLION)

FIGURE 10 ADVANCED WOUND CARE MARKET, BY END USER, 2022 VS. 2027
(USD MILLION)

FIGURE 11 ADVANCED WOUND CARE MARKET, BY REGION, 2022 VS. 2027 (USD
MILLION)

4 PREMIUM INSIGHTS

4.1 ADVANCED WOUND CARE MARKET OVERVIEW

FIGURE 12 INCREASING INCIDENCE OF DIABETES AND GROWING GERIATRIC
POPULATION TO DRIVE MARKET GROWTH

4.2 ADVANCED WOUND CARE MARKET SHARE, BY PRODUCT, 2022 VS. 2027

FIGURE 13 DRESSINGS SEGMENT TO CONTINUE TO DOMINATE MARKET IN
2027

4.3 ADVANCED WOUND DRESSINGS MARKET SHARE, BY TYPE, 2022 VS. 2027

FIGURE 14 FOAM DRESSINGS SEGMENT TO ACCOUNT FOR LARGEST SHARE
OF MARKET DURING FORECAST PERIOD

4.4 ADVANCED WOUND CARE MARKET SHARE, BY WOUND TYPE, 2022 VS. 2027

FIGURE 15 SURGICAL & TRAUMATIC WOUNDS SEGMENT TO DOMINATE

MARKET DURING FORECAST PERIOD

4.5 ADVANCED WOUND CARE MARKET SHARE, BY END USER, 2022 VS. 2027
FIGURE 16 HOSPITALS, ASCS, AND WOUND CARE CENTERS SEGMENT TO CONTINUE TO LEAD MARKET IN 2027

4.6 ADVANCED WOUND CARE MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 17 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 ADVANCED WOUND CARE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND TRENDS

5.2.1 DRIVERS

5.2.1.1 Growing prevalence of diseases & conditions affecting wound healing capabilities

5.2.1.1.1 Growing geriatric population

5.2.1.1.2 Increasing prevalence of diabetes

FIGURE 19 PREVALENCE OF DIABETES IN ADULTS (20–79 YEARS), BY REGION, 2021 VS. 2045 (MILLION CASES)

TABLE 1 TOTAL HEALTH EXPENDITURE DUE TO DIABETES (20–79 YEARS) IN 2021, BY COUNTRY (USD)

5.2.1.1.3 High incidence of obesity

5.2.1.1.4 Increasing number of surgical procedures

TABLE 2 PERCENTAGE INCREASE IN NUMBER OF SURGERIES PERFORMED IN US

TABLE 3 NUMBER OF CHOLECYSTECTOMY PROCEDURES, BY COUNTRY/REGION, 2016–2020

TABLE 4 NUMBER OF LAPAROSCOPIC APPENDECTOMY PROCEDURES, BY COUNTRY/REGION, 2016–2020

TABLE 5 NUMBER OF LAPAROSCOPIC CHOLECYSTECTOMY PROCEDURES, BY COUNTRY/REGION, 2016–2020

TABLE 6 NUMBER OF LAPAROSCOPIC INGUINAL HERNIA REPAIR PROCEDURES, BY COUNTRY/REGION, 2016–2020

TABLE 7 NUMBER OF LAPAROSCOPIC HYSTERECTOMY PROCEDURES, BY COUNTRY/REGION, 2016–2020

5.2.1.1.5 Increasing number of traumatic wounds

TABLE 8 PREVALENCE OF ROAD ACCIDENTS

5.2.1.2 Increasing spending on chronic wounds

5.2.1.3 Increasing incidence of burn injuries

5.2.1.4 Technological advancements

5.2.2 RESTRAINTS

5.2.2.1 High cost of advanced wound care products

**TABLE 9 AVERAGE COST OF TREATMENT FOR DIABETIC FOOT ULCERS
(2018–2020)**

5.2.2.2 Risks associated with use of advanced wound care products

TABLE 10 RISKS ASSOCIATED WITH ADVANCED WOUND CARE PRODUCTS**5.2.3 OPPORTUNITIES**

5.2.3.1 Growth potential of emerging economies

TABLE 11 STRATEGIC DEVELOPMENTS IN ASIA PACIFIC**5.2.4 TRENDS**

5.2.4.1 Acquisitions by leading companies

**5.2.4.2 Focus on expanding capabilities of current technologies and launching novel
products**

5.2.4.2.1 Smart advanced wound care

5.2.4.2.2 Crab shell bandages

5.2.4.2.3 Color changing dressings

5.2.4.2.4 Integration of nanotechnology in advanced wound care products

5.2.4.2.5 Novel wound assessment/measurement devices

6 ADVANCED WOUND CARE MARKET, BY PRODUCT**6.1 INTRODUCTION****TABLE 12 ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD
MILLION)****6.1.1 PRIMARY NOTES**

6.1.1.1 Key industry insights

6.2 DRESSINGS**TABLE 13 ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027
(USD MILLION)****TABLE 14 ADVANCED WOUND CARE DRESSINGS MARKET, BY REGION,
2020–2027 (USD MILLION)****6.2.1 FOAM DRESSINGS****TABLE 15 KEY PRODUCTS IN FOAM DRESSINGS MARKET****TABLE 16 FOAM DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)****TABLE 17 FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)**

6.2.1.1 Silicone dressings

6.2.1.1.1 Ability of silicone dressings to expedite wound closure and reduce risk of maceration to drive market

TABLE 18 SILICONE DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.1.2 Non-silicone dressings

6.2.1.2.1 Advantages such as scar removal and wound healing to drive demand for non-silicone dressings

TABLE 19 NON-SILICONE DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.2 HYDROCOLLOID DRESSINGS

6.2.2.1 Ability to promote granulation and formation of new tissues in open wounds to boost adoption

TABLE 20 KEY PRODUCTS IN HYDROCOLLOID DRESSINGS MARKET

TABLE 21 HYDROCOLLOID DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.3 FILM DRESSINGS

6.2.3.1 Non-absorbable nature of film dressings to limit adoption

TABLE 22 FILM DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.4 ALGINATE DRESSINGS

6.2.4.1 Growing incidence of pressure and diabetic foot ulcers to fuel growth

TABLE 23 ALGINATE DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.5 HYDROGEL DRESSINGS

6.2.5.1 Ability to provide relief and cooling effect on skin to drive use of hydrogel dressings

TABLE 24 HYDROGEL DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.6 COLLAGEN DRESSINGS

6.2.6.1 Favorable reimbursement scenario for collagen dressings to support market

TABLE 25 COLLAGEN DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.7 HYDROFIBER DRESSINGS

6.2.7.1 Combination of properties of hydrocolloids and alginates to boost adoption of hydrofiber dressings

TABLE 26 HYDROFIBER DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.8 WOUND CONTACT LAYERS

6.2.8.1 Ability to protect wound beds from bacterial and fungal growth to drive growth

TABLE 27 WOUND CONTACT LAYERS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.9 SUPERABSORBENT DRESSINGS

6.2.9.1 Use of superabsorbent dressings for fragile skin to promote growth

TABLE 28 SUPERABSORBENT DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.2.10 OTHER ADVANCED DRESSINGS

TABLE 29 OTHER ADVANCED DRESSINGS MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3 DEVICES & ACCESSORIES

TABLE 30 ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 31 ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

6.3.1 NPWT DEVICES & ACCESSORIES

6.3.1.1 Growing adoption of single-use NPWT devices in home care to drive growth

TABLE 32 NPWT DEVICES & ACCESSORIES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3.2 DEBRIDEMENT DEVICES & ACCESSORIES

6.3.2.1 Development of novel technologies to support market

TABLE 33 DEBRIDEMENT DEVICES & ACCESSORIES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3.3 WOUND ASSESSMENT & MONITORING DEVICES

6.3.3.1 Potential cost-reducing capabilities of wound assessment & monitoring devices to boost adoption

TABLE 34 WOUND ASSESSMENT & MONITORING DEVICES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3.4 OTHER DEVICES & ACCESSORIES

TABLE 35 OTHER DEVICES & ACCESSORIES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.4 GRAFTS & MATRICES

6.4.1 INCREASING PREVALENCE OF TARGET CONDITIONS SUCH AS LEG ULCERS TO PROMOTE MARKET GROWTH

TABLE 36 KEY PRODUCTS IN GRAFTS & MATRICES MARKET

TABLE 37 ADVANCED WOUND CARE GRAFTS & MATRICES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.5 TOPICAL AGENTS

6.5.1 COST-EFFECTIVENESS AND EASE OF USE IN HOME CARE SETTINGS TO DRIVE DEMAND FOR TOPICAL AGENTS

TABLE 38 ADVANCED WOUND CARE TOPICAL AGENTS MARKET, BY REGION, 2020–2027 (USD MILLION)

7 ADVANCED WOUND CARE MARKET, BY WOUND TYPE

7.1 INTRODUCTION

TABLE 39 ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

7.2 SURGICAL & TRAUMATIC WOUNDS

7.2.1 RISING VOLUME OF SURGICAL PROCEDURES TO DRIVE MARKET

TABLE 40 ADVANCED WOUND CARE MARKET FOR SURGICAL & TRAUMATIC WOUNDS, BY REGION, 2020–2027 (USD MILLION)

7.3 DIABETIC FOOT ULCERS

7.3.1 INCREASING PREVALENCE OF DIABETES TO PROPEL MARKET

TABLE 41 TOTAL DIABETES-RELATED HEALTHCARE EXPENDITURE IN 2021 (20-79 AGE GROUP)

TABLE 42 ADVANCED WOUND CARE MARKET FOR DIABETIC FOOT ULCERS, BY REGION, 2020–2027 (USD MILLION)

7.4 PRESSURE ULCERS

7.4.1 GROWING GERIATRIC POPULATION TO STIMULATE MARKET

TABLE 43 ADVANCED WOUND CARE MARKET FOR PRESSURE ULCERS, BY REGION, 2020–2027 (USD MILLION)

7.5 VENOUS LEG ULCERS

7.5.1 RISING PREVALENCE OF OBESITY TO AUGMENT MARKET

TABLE 44 ADVANCED WOUND CARE MARKET FOR VENOUS LEG ULCERS, BY REGION, 2020–2027 (USD MILLION)

7.6 BURNS & OTHER WOUNDS

7.6.1 HIGH INCIDENCE OF BURN INJURIES IN EMERGING COUNTRIES TO BOOST MARKET

TABLE 45 ADVANCED WOUND CARE MARKET FOR BURNS & OTHER WOUNDS, BY REGION, 2020–2027 (USD MILLION)

8 ADVANCED WOUND CARE MARKET, BY END USER

8.1 INTRODUCTION

TABLE 46 ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

8.2 HOSPITALS, ASCS, AND WOUND CARE CENTERS

8.2.1 INCREASING NUMBER OF HOSPITALS AND GOVERNMENT INVESTMENTS

TO DRIVE GROWTH

TABLE 47 TOTAL NUMBER OF HOSPITALS IN 2020, BY COUNTRY

TABLE 48 ADVANCED WOUND CARE MARKET FOR HOSPITALS, ASCS, AND WOUND CARE CENTERS, BY REGION, 2020–2027 (USD MILLION)

8.3 HOME CARE SETTINGS

8.3.1 DECREASED COSTS AND HIGHER CONVENIENCE AND COMFORT OF HOME CARE TO ENSURE MARKET GROWTH

TABLE 49 ADVANCED WOUND CARE MARKET FOR HOME CARE SETTINGS, BY REGION, 2020–2027 (USD MILLION)

8.4 OTHER END USERS

TABLE 50 ADVANCED WOUND CARE MARKET FOR OTHER END USERS, BY REGION, 2020–2027 (USD MILLION)

9 ADVANCED WOUND CARE MARKET, BY REGION

9.1 INTRODUCTION

TABLE 51 ADVANCED WOUND CARE MARKET, BY REGION, 2020–2027 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 20 NORTH AMERICA: ADVANCED WOUND CARE MARKET SNAPSHOT

TABLE 52 NORTH AMERICA: ADVANCED WOUND CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 53 NORTH AMERICA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 54 NORTH AMERICA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 55 NORTH AMERICA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 56 NORTH AMERICA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 57 NORTH AMERICA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 58 NORTH AMERICA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2.1 RECESSION IMPACT IN NORTH AMERICA

9.2.2 US

9.2.2.1 Growing prevalence of diabetes to drive growth

TABLE 59 US: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 60 US: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 61 US: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 62 US: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 63 US: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 64 US: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2.3 CANADA

9.2.3.1 Rising geriatric patient pool to support market growth

TABLE 65 INCIDENCE OF DIABETES IN CANADA, 2021 VS. 2031

TABLE 66 CANADA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 67 CANADA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 68 CANADA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 69 CANADA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 70 CANADA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 71 CANADA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3 EUROPE

TABLE 72 EUROPE: HEALTHCARE EXPENDITURE, BY COUNTRY (% OF GDP)

TABLE 73 PREVALENCE OF DIABETES IN EUROPE, 2021 VS. 2045

TABLE 74 EUROPE: ADVANCED WOUND CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 75 EUROPE: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 76 EUROPE: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 77 EUROPE: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 78 EUROPE: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 79 EUROPE: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 80 EUROPE: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.1 RECESSION IMPACT IN EUROPE

9.3.2 GERMANY

9.3.2.1 Large diabetic population to support product development and commercialization efforts

TABLE 81 GERMANY: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 82 GERMANY: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 83 GERMANY: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 84 GERMANY: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 85 GERMANY: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 86 GERMANY: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.3 UK

9.3.3.1 Increasing incidence of chronic wounds to drive market growth

TABLE 87 UK: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 88 UK: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 89 UK: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 90 UK: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 91 UK: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 92 UK: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.4 FRANCE

9.3.4.1 Rising geriatric population to drive demand for advanced wound care

TABLE 93 FRANCE: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 94 FRANCE: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 95 FRANCE: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 96 FRANCE: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 97 FRANCE: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 98 FRANCE: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.5 ITALY

9.3.5.1 Unfavorable reimbursement scenario for advanced wound care products to hinder market growth

TABLE 99 ITALY: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 100 ITALY: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 101 ITALY: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 102 ITALY: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 103 ITALY: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 104 ITALY: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.6 SPAIN

9.3.6.1 Increasing life expectancies and growing geriatric population to boost product demand

TABLE 105 SPAIN: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 106 SPAIN: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 107 SPAIN: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 108 SPAIN: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 109 SPAIN: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 110 SPAIN: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.7 RUSSIA

9.3.7.1 Government focus on increasing diabetes awareness to favor market growth

TABLE 111 RUSSIA: ADVANCED WOUND CARE MARKET, BY PRODUCT,

2020–2027 (USD MILLION)

TABLE 112 RUSSIA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 113 RUSSIA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 114 RUSSIA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 115 RUSSIA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 116 RUSSIA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.8 REST OF EUROPE

TABLE 117 REST OF EUROPE: PERCENTAGE OF GDP ON HEALTHCARE EXPENDITURE, BY COUNTRY, 2020

TABLE 118 REST OF EUROPE: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 119 REST OF EUROPE: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 120 REST OF EUROPE: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 121 REST OF EUROPE: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 122 REST OF EUROPE: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 123 REST OF EUROPE: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 21 ASIA PACIFIC: ADVANCED WOUND CARE MARKET SNAPSHOT

TABLE 124 ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 125 ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 126 ASIA PACIFIC: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 127 ASIA PACIFIC: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 128 ASIA PACIFIC: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 129 ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY WOUND TYPE,

2020–2027 (USD MILLION)

TABLE 130 ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.1 RECESSION IMPACT IN ASIA PACIFIC

9.4.2 CHINA

9.4.2.1 Increasing incidence of DFUs to support market growth in China

TABLE 131 CHINA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 132 CHINA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 133 CHINA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 134 CHINA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 135 CHINA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 136 CHINA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.3 JAPAN

9.4.3.1 Favorable regulations in Japan to increase product launches and commercialization

TABLE 137 JAPAN: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 138 JAPAN: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 139 JAPAN: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 140 JAPAN: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 141 JAPAN: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 142 JAPAN: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.4 INDIA

9.4.4.1 Growing medical tourism to support market growth

TABLE 143 INDIA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 144 INDIA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 145 INDIA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 146 INDIA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 147 INDIA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 148 INDIA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.5 AUSTRALIA

9.4.5.1 Increasing initiatives to spread awareness on effective wound care to support market growth

TABLE 149 AUSTRALIA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 150 AUSTRALIA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 151 AUSTRALIA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 152 AUSTRALIA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 153 AUSTRALIA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 154 AUSTRALIA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.6 SOUTH KOREA

9.4.6.1 Local manufacturers in South Korea to partner with research organizations for product development

TABLE 155 SOUTH KOREA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 156 SOUTH KOREA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 157 SOUTH KOREA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 158 SOUTH KOREA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 159 SOUTH KOREA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 160 SOUTH KOREA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.7 SINGAPORE

9.4.7.1 Growing prevalence of diabetes to drive market in Singapore

TABLE 161 SINGAPORE: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 162 SINGAPORE: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 163 SINGAPORE: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 164 SINGAPORE: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 165 SINGAPORE: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 166 SINGAPORE: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.8 REST OF ASIA PACIFIC

TABLE 167 REST OF ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 168 REST OF ASIA PACIFIC: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 169 REST OF ASIA PACIFIC: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 170 REST OF ASIA PACIFIC: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 171 REST OF ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.5 LATIN AMERICA

TABLE 173 LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 174 LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 175 LATIN AMERICA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 176 LATIN AMERICA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 177 LATIN AMERICA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 178 LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 179 LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.5.1 RECESSION IMPACT IN LATIN AMERICA

9.5.2 BRAZIL

9.5.2.1 Brazil to dominate market in Latin America

TABLE 180 BRAZIL: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 181 BRAZIL: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 182 BRAZIL: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 183 BRAZIL: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 184 BRAZIL: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 185 BRAZIL: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.5.3 MEXICO

9.5.3.1 Growing incidence of diabetes to propel growth

TABLE 186 MEXICO: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 187 MEXICO: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 188 MEXICO: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 189 MEXICO: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 190 MEXICO: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 191 MEXICO: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.5.4 REST OF LATIN AMERICA

TABLE 192 REST OF LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 193 REST OF LATIN AMERICA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 194 REST OF LATIN AMERICA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 195 REST OF LATIN AMERICA: ADVANCED WOUND CARE DEVICES &

ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 196 REST OF LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 197 REST OF LATIN AMERICA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

9.6.1 RISING PREVALENCE OF DIABETES TO SUPPORT MARKET GROWTH

TABLE 198 MIDDLE EAST & AFRICA: ADVANCED WOUND CARE MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 199 MIDDLE EAST & AFRICA: ADVANCED WOUND CARE DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 200 MIDDLE EAST & AFRICA: FOAM DRESSINGS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 201 MIDDLE EAST & AFRICA: ADVANCED WOUND CARE DEVICES & ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 202 MIDDLE EAST & AFRICA: ADVANCED WOUND CARE MARKET, BY WOUND TYPE, 2020–2027 (USD MILLION)

TABLE 203 MIDDLE EAST & AFRICA: ADVANCED WOUND CARE MARKET, BY END USER, 2020–2027 (USD MILLION)

9.6.2 RECESSION IMPACT IN MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 STRATEGIES ADOPTED BY KEY PLAYERS

10.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS

TABLE 204 OVERVIEW OF STRATEGIES ADOPTED BY KEY COMPANIES

10.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 22 REVENUE SHARE ANALYSIS OF TOP PLAYERS

10.4 MARKET SHARE ANALYSIS

10.4.1 ADVANCED WOUND CARE MARKET

FIGURE 23 ADVANCED WOUND CARE MARKET SHARE, BY KEY PLAYER (2021)

TABLE 205 ADVANCED WOUND CARE MARKET: DEGREE OF COMPETITION

10.4.2 NEGATIVE PRESSURE WOUND THERAPY (NPWT) MARKET

FIGURE 24 NPWT MARKET SHARE, BY KEY PLAYER (2021)

10.4.3 ADVANCED WOUND DRESSINGS MARKET

FIGURE 25 ADVANCED WOUND DRESSINGS MARKET SHARE, BY KEY PLAYER (2021)

10.5 COMPANY EVALUATION QUADRANT

10.5.1 LIST OF EVALUATED VENDORS

10.5.2 STARS

10.5.3 EMERGING LEADERS

10.5.4 PERVASIVE PLAYERS

10.5.5 PARTICIPANTS

FIGURE 26 ADVANCED WOUND CARE MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021

10.6 COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES (2021)

10.6.1 PROGRESSIVE COMPANIES

10.6.2 STARTING BLOCKS

10.6.3 RESPONSIVE COMPANIES

10.6.4 DYNAMIC COMPANIES

FIGURE 27 ADVANCED WOUND CARE MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES, 2021

10.7 COMPETITIVE BENCHMARKING

10.7.1 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS

FIGURE 28 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF LEADING PLAYERS

TABLE 206 ADVANCED WOUND CARE MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

TABLE 207 COMPANY PRODUCT FOOTPRINT

TABLE 208 COMPANY REGIONAL FOOTPRINT

10.8 COMPETITIVE SCENARIO

10.8.1 PRODUCT LAUNCHES

TABLE 209 PRODUCT LAUNCHES & REGULATORY APPROVALS

10.8.2 DEALS

TABLE 210 DEALS

10.8.3 OTHER DEVELOPMENTS

TABLE 211 OTHER DEVELOPMENTS

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

11.1.1 3M COMPANY

TABLE 212 3M COMPANY: BUSINESS OVERVIEW

FIGURE 29 3M COMPANY: COMPANY SNAPSHOT (2021)

11.1.2 SMITH & NEPHEW

TABLE 213 SMITH & NEPHEW: BUSINESS OVERVIEW

FIGURE 30 SMITH & NEPHEW: COMPANY SNAPSHOT (2021)

11.1.3 M?LNLYCKE HEALTH CARE AB

TABLE 214 M?LNLYCKE HEALTH CARE AB: BUSINESS OVERVIEW

FIGURE 31 M?LNLYCKE HEALTH CARE AB: COMPANY SNAPSHOT (2021)

11.1.4 CONVATEC INC.

TABLE 215 CONVATEC INC.: BUSINESS OVERVIEW

FIGURE 32 CONVATEC INC.: COMPANY SNAPSHOT (2021)

11.1.5 COLOPLAST A/S

TABLE 216 COLOPLAST A/S: BUSINESS OVERVIEW

FIGURE 33 COLOPLAST A/S: COMPANY SNAPSHOT (2021)

11.1.6 INTEGRA LIFESCIENCES

TABLE 217 INTEGRA LIFESCIENCES: BUSINESS OVERVIEW

FIGURE 34 INTEGRA LIFESCIENCES: COMPANY SNAPSHOT (2021)

11.1.7 PAUL HARTMANN AG

TABLE 218 PAUL HARTMANN AG: BUSINESS OVERVIEW

FIGURE 35 PAUL HARTMANN AG: COMPANY SNAPSHOT (2021)

11.1.8 B. BRAUN SE

TABLE 219 B. BRAUN SE: BUSINESS OVERVIEW

FIGURE 36 B. BRAUN SE: COMPANY SNAPSHOT (2021)

11.1.9 CARDINAL HEALTH, INC.

TABLE 220 CARDINAL HEALTH, INC.: BUSINESS OVERVIEW

FIGURE 37 CARDINAL HEALTH, INC.: COMPANY SNAPSHOT (2021)

11.1.10 ORGANOGENESIS HOLDINGS INC.

TABLE 221 ORGANOGENESIS HOLDINGS INC.: BUSINESS OVERVIEW

FIGURE 38 ORGANOGENESIS HOLDINGS INC.: COMPANY SNAPSHOT (2021)

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS

11.2.1 BIOVENTUS LLC

11.2.2 MIMEDX GROUP, INC.

11.2.3 ZIMMER BIOMET HOLDINGS, INC.

11.2.4 LOHMANN & RAUSCHER GMBH & CO. KG

11.2.5 DEROYAL INDUSTRIES, INC.

11.2.6 MEDLINE INDUSTRIES, LP

11.2.7 DERMARITE INDUSTRIES, LLC

11.2.8 KERICIS

- 11.2.9 ADVANCIS MEDICAL
- 11.2.10 WINNER MEDICAL CO., LTD.
- 11.2.11 HOLLISTER INCORPORATED
- 11.2.12 MIL LABORATORIES PVT. LTD.
- 11.2.13 SHIELD LINE
- 11.2.14 ZENIMEDICAL
- 11.2.15 CARILEX MEDICAL
- 11.2.16 PENSAR MEDICAL, LLC
- 11.2.17 WUHAN VSD MEDICAL SCIENCE & TECHNOLOGY CO., LTD.
- 11.2.18 HAROMED B.V.

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 12.3 CUSTOMIZATION OPTIONS
- 12.4 RELATED REPORTS
- 12.5 AUTHOR DETAILS

I would like to order

Product name: Advanced Wound Care Market by Product (Dressings (Foam, Hydrocolloid, Film, Alginate), NPWT, Debridement Devices, Grafts, Matrices, Topical Agents), Wound Type (Surgical, Traumatic, Ulcers, Burns), End User (Hospital, Homecare) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/A865B677035EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A865B677035EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970