

Adhesive, Composite, and Coating Epoxy Market by Resin Type (Liquid, Solid & Solution), Application (Construction, Automotive & transportation, Electrical & electronics, General industrial, Wind, Marine, Aerospace, Consumer goods & Others), and Region - Global Forecasts to 2020

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## **Abstracts**

"Adhesive, composite, and coating epoxy market projected to grow at a CAGR of 5.8%"

The adhesive, composite, and coating epoxy market is estimated to grow from USD 7.52 billion in 2015 to USD 9.96 billion by 2020, at a CAGR of 5.8% between 2015 and 2020. The epoxy resin industry is witnessing high growth because of growing demand from end-use industries. Epoxy resin is largely used in the automotive & transportation, construction, electricals & electronics, aerospace, marine, and aerospace applications. The demand of epoxy resin is projected to register the highest CAGR in the Asia-Pacific region because of its increased usage derived from the increased population, easy access to resources and increasing income levels.

Composites' demand for epoxy resins to lead the market

Composites are expected to lead the epoxy resin market with the highest CAGR during the forecast period. Major driver will be demand for lightweight automobiles and transportation vehicles. There has been increased usage of composites in the building of body and interiors of cars, buses, trucks, air crafts. These are majorly carbon composites formed with epoxy resins. Eventually, the demand for epoxy resins is getting a great push from composites used in various industries.



Asia-Pacific, the largest and the most attractive market

Asia-Pacific is the leading market for epoxy resins. The growth in demand for this market is driven by several government proposals to improve public infrastructure and rising cash-intensive nonresidential construction, coupled with the increase in the manufacture of resins.

This study has been validated through primaries conducted with various industry experts globally. These primary sources have been divided in three categories: by company type; by designation; and by region.

By Company Type: Tier 1 - 36%, Tier 2 - 45% and Tier 3 - 19%

By Designation: C Level - 28%, Director Level – 36% and Others -36%

By Region: North America - 27%, Europe - 27%, Asia-Pacific - 36%, and RoW - 10%

Companies profiled in the report

Olin Corporation (U.S.)

Nan Ya Plastics Corporation (Taiwan)

Chang Chun Plastics Ltd. (Taiwan)

Kukdo Chemical Co. Ltd. (Korea)

Hexion Inc. (U.S.)

Huntsman Corporation (U.S.)

BASF SE (Germany)

3M (U.S.)

Mitsubishi Chemical Corp.(Japan)



Atul Ltd. (India)

Sinopec Corp. (China)

Aditya Birla Chemical (Thailand)

Reasons to buy the report

The report will help the market leaders/new entrants in this market in the following ways:

Market Penetration: Comprehensive information on products offered by the key players in the market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market.

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets across regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the market.



## **Contents**

#### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS

#### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key Industry Insights
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 ASSUMPTIONS AND LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

#### **3 EXECUTIVE SUMMARY**

#### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES FOR MARKET PLAYERS
- 4.2 EPOXY RESIN MARKET MAJOR TYPES
- 4.3 EPOXY RESIN MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.4 LIFE CYCLE ANALYSIS, BY REGION
- 4.5 EPOXY RESIN MARKET
- 4.6 CHINA DOMINATED THE GLOBAL EPOXY RESIN MARKET



#### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
  - **5.2.1 BY TYPE**
  - 5.2.2 BY APPLICATION
  - 5.2.3 BY REGION
- 5.3 MARKET DYNAMICS
  - 5.3.1 DRIVERS
    - 5.3.1.1 High growth in end-use industry
    - 5.3.1.2 Increasing use of composites
    - 5.3.1.3 Emergent demand from developing countries
    - 5.3.1.3.1 Huge investments in emerging economies of Asia-Pacific
- 5.3.1.4 Revolutionary advancements in weight reduction, safety, and ease-of-application
  - 5.3.2 RESTRAINTS
    - 5.3.2.1 Volatility in raw material prices
    - 5.3.2.2 Unstable economic cycles
  - 5.3.3 OPPORTUNITIES
    - 5.3.3.1 Growing opportunities across Asia-Pacific market
    - 5.3.3.2 Emergence of need for lightweight and fuel-efficient vehicles
  - 5.3.4 CHALLENGES
    - 5.3.4.1 Stringent regulatory approvals required for production
    - 5.3.4.2 Limited market opportunities in developed countries

#### **6 INDUSTRY TRENDS**

- 6.1 INTRODUCTION
- 6.2 VALUE-CHAIN ANALYSIS
- 6.3 PORTER'S FIVE FORCES ANALYSIS
  - 6.3.1 INTENSITY OF COMPETITIVE RIVALRY
  - 6.3.2 BARGAINING POWER OF BUYERS
  - 6.3.3 BARGAINING POWER OF SUPPLIERS
  - 6.3.4 THREAT OF SUBSTITUTES
  - 6.3.5 THREAT OF NEW ENTRANTS
- 6.4 COST ANALYSIS

#### **7 EPOXY RESIN MARKET, BY TYPE**



- 7.1 INTRODUCTION
- 7.2 SOLID EPOXY RESIN
- 7.3 LIQUID EPOXY RESINS
- 7.4 SOLUTION EPOXY RESIN

## **8 EPOXY RESIN MARKET, BY APPLICATION**

- 8.1 INTRODUCTION
- 8.2 COATINGS SEGMENT
  - 8.2.1 CONSTRUCTION
  - 8.2.2 AUTOMOTIVE & TRANSPORTATION
  - 8.2.3 ELECTRICAL & ELECTRONICS
  - 8.2.4 GENERAL INDUSTRIAL
  - **8.2.5 OTHERS**
- 8.3 ADHESIVES SEGMENT
  - 8.3.1 CONSTRUCTION
  - 8.3.2 AUTOMOTIVE & TRANSPORTATION
  - 8.3.3 WIND ENERGY
  - **8.3.4 MARINE**
  - 8.3.5 AEROSPACE
  - **8.3.6 OTHERS**
- **8.4 COMPOSITES SEGMENT** 
  - 8.4.1 CONSTRUCTION
  - 8.4.2 AUTOMOTIVE & TRANSPORTATION
  - 8.4.3 ELECTRICAL & ELECTRONICS
  - 8.4.4 CONSUMER GOODS
  - 8.4.5 WIND ENERGY
  - **8.4.6 MARINE**
  - 8.4.7 AEROSPACE
  - **8.4.8 OTHERS**
- 8.5 OTHERS

## 9 EPOXY RESIN MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 ASIA-PACIFIC
  - 9.2.1 TYPE MARKET SIZE
  - 9.2.2 APPLICATION MARKET SIZE



- 9.2.3 SUB-APPLICATION MARKET SIZE
- 9.2.4 APPLICATION BY TYPE MARKET SIZE
- 9.2.5 SUB-APPLICATION BY TYPE MARKET SIZE
- 9.2.6 COUNTRY MARKET SIZE
  - 9.2.6.1 China
  - 9.2.6.2 Japan
  - 9.2.6.3 India
  - 9.2.6.4 Rest of Asia-Pacific
- 9.3 NORTH AMERICA
  - 9.3.1 TYPE MARKET SIZE
  - 9.3.2 APPLICATION MARKET SIZE
  - 9.3.3 SUB-APPLICATION MARKET SIZE
  - 9.3.4 APPLICATION BY TYPE MARKET SIZE
  - 9.3.5 SUB-APPLICATION BY TYPE MARKET SIZE
  - 9.3.6 COUNTRY MARKET SIZE
    - 9.3.6.1 U.S.
    - 9.3.6.2 Canada
    - 9.3.6.3 Mexico
- 9.4 EUROPE
  - 9.4.1 TYPE MARKET SIZE
  - 9.4.2 APPLICATION MARKET SIZE
  - 9.4.3 SUB-APPLICATION MARKET SIZE
  - 9.4.4 APPLICATION BY TYPE MARKET SIZE
  - 9.4.5 SUB-APPLICATION BY TYPE MARKET SIZE
  - 9.4.6 COUNTRY MARKET SIZE
    - 9.4.6.1 Germany
    - 9.4.6.2 France
    - 9.4.6.3 U.K.
    - 9.4.6.4 Italy
    - 9.4.6.5 Rest of Europe
- 9.5 REST OF THE WORLD (ROW)
  - 9.5.1 TYPE MARKET SIZE
  - 9.5.2 APPLICATION MARKET SIZE
  - 9.5.3 SUB-APPLICATION MARKET SIZE
  - 9.5.4 APPLICATION BY TYPE MARKET SIZE
  - 9.5.5 SUB-APPLICATION BY TYPE MARKET SIZE
  - 9.5.6 COUNTRY MARKET SIZE
    - 9.5.6.1 Brazil
    - 9.5.6.2 Russia



- 9.5.6.3 Middle eastern countries
- 9.5.6.4 Rest of the countries

#### 10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SITUATION AND TRENDS
- 10.3 INVESTMENTS & EXPANSIONS
- 10.4 NEW PRODUCT LAUNCHES
- **10.5 PARTNERSHIPS**
- 10.6 MERGERS & ACQUISITIONS

#### 11 COMPANY PROFILES

(Overview, Financial\*, Products & Services, Strategy, and Developments)

- 11.1 OLIN CORPORATION
- 11.2 NAN YA PLASTICS CORPORATION
- 11.3 MNM VIEW.
- 11.4 HEXION INC.
- 11.5 KUKDO CHEMICAL CO. LTD.
- 11.6 CHANG CHUN PLASTICS CO. LTD.
- 11.7 3M COMPANY
- 11.8 ADITYA BIRLA CHEMICALS
- 11.9 BASF SE
- 11.10 HUNTSMAN CORPORATION
- 11.11 SINOPEC CORPORATION
- 11.12 MITSUBISHI CHEMICAL CORPORATION
- 11.13 ATUL LTD.

#### **12 APPENDIX**

- 12.1 INSIGHTS FROM INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 12.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.5 RELATED REPORTS

<sup>\*</sup>Details might not be captured in case of unlisted companies.



## **List Of Tables**

#### LIST OF TABLES

Table 1 EPOXY RESIN MARKET SNAPSHOT, 2015 VS. 2020

Table 2 EPOXY RESINS MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 3 EPOXY RESINS MARKET SIZE, BY TYPE, 2013-2020 (KILOTON)

Table 4 SOLID EPOXY RESINS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 5 SOLID EPOXY RESINS MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 6 LIQUID EPOXY RESINS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 7 LIQUID EPOXY RESINS MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 8 SOLUTION EPOXY RESINS MARKET SIZE, BY REGION, 2014–2020 (USD MILLION)

Table 9 SOLUTION EPOXY RESINS MARKET SIZE, BY REGION, 2015–2020 (KILOTON)

Table 10 EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 11 EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON) Table 12 COATINGS EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 13 COATINGS EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 14 COATINGS EPOXY RESIN MARKET SIZE, BY SUB- APPLICATION, 2013–2020 (USD MILLION)

Table 15 COATINGS EPOXY RESIN MARKET SIZE, BY SUB- APPLICATION, 2013–2020 (KILOTON)

Table 16 CONSTRUCTION COATINGS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 17 CONSTRUCTION COATINGS MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 18 AUTOMOTIVE & TRANSPORTATION COATINGS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 19 AUTOMOTIVE & TRANSPORTATION COATINGS MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 20 ELECTRICAL & ELECTRONICS COATINGS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 21 ELECTRICAL & ELECTRONICS COATINGS MARKET SIZE, BY REGION,



2013-2020 (KILOTON)

Table 22 GENERAL INDUSTRIAL COATINGS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 23 GENERAL INDUSTRIAL COATINGS MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 24 OTHER COATINGS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 25 OTHER COATINGS MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 26 ADHESIVES EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 27 ADHESIVES EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 28 ADHESIVES EPOXY RESIN MARKET SIZE, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 29 ADHESIVES EPOXY RESIN MARKET SIZE, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 30 CONSTRUCTION ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 31 CONSTRUCTION ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 32 AUTOMOTIVE & TRANSPORTATION ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 33 AUTOMOTIVE & TRANSPORTATION ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 34 WIND ENERGY ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 35 WIND ENERGY ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 36 MARINE ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 37 MARINE ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 38 AEROSPACE ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 39 AEROSPACE ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 40 OTHER ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 41 OTHER ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)
Table 42 COMPOSITES EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020



(USD MILLION)

Table 43 COMPOSITES EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 44 COMPOSITES EPOXY RESIN MARKET SIZE, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 45 COMPOSITES EPOXY RESIN MARKET SIZE, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 46 CONSTRUCTION COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 47 CONSTRUCTION COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 48 AUTOMOTIVE & TRANSPORTATION COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 49 AUTOMOTIVE & TRANSPORTATION COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 50 ELECTRICAL & ELECTRONICS COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 51 ELECTRICAL & ELECTRONICS COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 52 CONSUMER GOODS COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 53 CONSUMER GOODS COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 54 WIND ENERGY COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 55 WIND ENERGY COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 56 MARINE COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 57 MARINE COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 58 AEROSPACE COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 59 AEROSPACE COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 60 OTHER COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 61 OTHER COMPOSITES MARKET SIZE, BY REGION, 2013–2020 (KILOTON) Table 62 OTHER EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)



Table 63 OTHER EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 64 EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 65 EPOXY RESIN MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 66 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 67 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 68 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 69 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)

Table 70 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 71 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 72 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 73 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 74 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 75 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 76 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 77 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 78 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (USD MILLION)

Table 79 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (KILOTON)

Table 80 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (USD MILLION)

Table 81 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (KILOTON)

Table 82 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (USD MILLION)

Table 83 ASIA-PACIFIC: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (KILOTON)



Table 84 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 85 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 86 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SHARE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 87 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SHARE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 88 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SHARE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 89 ASIA-PACIFIC: LIQUID EPOXY RESIN MARKET SHARE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 90 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 91 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 92 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 93 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 94 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 95 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 96 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 97 ASIA-PACIFIC: SOLID EPOXY RESIN MARKET SHARE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 98 ASIA-PACIFIC: SOLUTION EPOXY RESIN MARKET SHARE IN

ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 99 ASIA-PACIFIC: SOLUTION EPOXY RESIN MARKET SHARE IN

ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 100 ASIA-PACIFIC: SOLUTION EPOXY RESIN MARKET SHARE IN

COMPOSITES, BY SUB-APPLICATION, 2013-2020 (USD MILLION)

Table 101 ASIA-PACIFIC: SOLUTION EPOXY RESIN MARKET SHARE IN

COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 102 CHINA: EPOXY RESIN MARKET SIZE, 2013–2020 IN (USD MILLION) & (KILOTON)

Table 103 JAPAN: EPOXY RESIN MARKET SIZE, 2013-2020 IN (USD MILLION) &



(KILOTON)

Table 104 INDIA: EPOXY RESIN MARKET SIZE, 2013–2020 IN (USD MILLION) & (KILOTON)

Table 105 REST OF ASIA-PACIFIC: EPOXY RESIN MARKET SIZE, 2013–2020 IN (USD MILLION) & (KILOTON)

Table 106 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 107 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 108 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 109 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)

Table 110 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 111 NORTH AMERICA: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 112 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 113 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 114 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 115 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 116 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 117 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 118 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (USD MILLION)

Table 119 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (KILOTON)

Table 120 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (USD MILLION)

Table 121 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (KILOTON)

Table 122 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (USD MILLION)



Table 123 NORTH AMERICA: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (KILOTON)

Table 124 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 125 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 126 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 127 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 128 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN

COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 129 NORTH AMERICA: LIQUID EPOXY RESIN MARKET SIZE IN

COMPOSITES, BY SUB-APPLICATION, 2013-2020 (KILOTON)

Table 130 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 131 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 132 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 133 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 134 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN

COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 135 NORTH AMERICA: SOLID EPOXY RESIN MARKET SIZE IN

COMPOSITES, BY SUB-APPLICATION, 2013-2020 (KILOTON)

Table 136 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN

COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 137 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN

COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 138 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 139 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 140 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 141 NORTH AMERICA: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 142 U.S.: EPOXY RESIN MARKET SIZE, 2013-2020 IN (USD MILLION) &



(KILOTON)

Table 143 CANADA: EPOXY RESIN MARKET SIZE, 2013–2020

Table 144 MEXICO: EPOXY RESIN MARKET SIZE, 2013–2020 IN (USD MILLION) & (KILOTON)

Table 145 EUROPE: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 146 EUROPE: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 147 EUROPE: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 148 EUROPE: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (KILOTON) Table 149 EUROPE: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 150 EUROPE: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 151 EUROPE: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 152 EUROPE: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 153 EUROPE: EPOXY RESIN MARKET SIZE IN ADHESIVE, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 154 EUROPE: EPOXY RESIN MARKET SIZE IN ADHESIVE, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 155 EUROPE: EPOXY RESIN MARKET SIZE IN COMPOSITE, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 156 EUROPE: EPOXY RESIN MARKET SIZE IN COMPOSITE, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 157 EUROPE: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (USD MILLION)

Table 158 EUROPE: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (KILOTON)

Table 159 EUROPE: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (USD MILLION)

Table 160 EUROPE: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (KILOTON)

Table 161 EUROPE: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (USD MILLION)

Table 162 EUROPE: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (KILOTON)



Table 163 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 164 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 165 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVE, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 166 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVE, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 167 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 168 EUROPE: LIQUID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 169 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 170 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 171 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 172 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 173 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 174 EUROPE: SOLID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 175 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 176 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 177 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 178 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 179 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 180 EUROPE: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 181 GERMANY: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION) AND (KILOTON)

Table 182 FRANCE: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION)



Table 183 U.K.: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION)

Table 184 ITALY: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION)

Table 185 REST OF EUROPE: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION)

Table 186 ROW: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 187 ROW: EPOXY RESIN MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 188 ROW: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 189 ROW: EPOXY RESIN MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)
Table 190 ROW: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 191 ROW: EPOXY RESIN MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 192 ROW: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 193 ROW: EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 194 ROW: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 195 ROW: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 196 ROW: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 197 ROW: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 198 ROW: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (USD MILLION)

Table 199 ROW: EPOXY RESIN MARKET SIZE IN COATINGS, BY TYPE, 2013–2020 (KILOTON)

Table 200 ROW: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (USD MILLION)

Table 201 ROW: EPOXY RESIN MARKET SIZE IN ADHESIVES, BY TYPE, 2013–2020 (KILOTON)

Table 202 ROW: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (USD MILLION)

Table 203 ROW: EPOXY RESIN MARKET SIZE IN COMPOSITES, BY TYPE, 2013–2020 (KILOTON)



Table 204 ROW: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 205 ROW: LIQUID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 206 ROW: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 207 ROW: LIQUID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 208 ROW: LIQUID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 209 ROW: LIQUID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 210 ROW: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 211 ROW: SOLID EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 212 ROW: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 213 ROW: SOLID EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 214 ROW: SOLID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 215 ROW: SOLID EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 216 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 217 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN COATINGS, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 218 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 219 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN ADHESIVES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 220 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (USD MILLION)

Table 221 ROW: SOLUTION EPOXY RESIN MARKET SIZE IN COMPOSITES, BY SUB-APPLICATION, 2013–2020 (KILOTON)

Table 222 BRAZIL: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION & KILOTON)

Table 223 RUSSIA: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION &



## KILOTON)

Table 224 REST OF THE COUNTRIES: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION) & (KILOTON)

Table 225 REST OF THE COUNTRIES: EPOXY RESIN MARKET SIZE, 2013–2020 (USD MILLION) & (KILOTON)

Table 226 INVESTMENTS & EXPANSIONS, 2011-2015

Table 227 NEW PRODUCT LAUNCHES, 2011–2015

Table 228 PARTNERSHIPS, 2011–2015



# **List Of Figures**

#### LIST OF FIGURES

Figure 1 EPOXY RESIN MARKET SEGMENTATION

Figure 2 EPOXY RESIN MARKET: RESEARCH DESIGN

Figure 3 DATA FROM SECONDARY SOURCES

Figure 4 DATA FROM PRIMARY SOURCES

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS

Figure 6 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 8 MARKET BREAKDOWN AND DATA TRIANGULATION

Figure 9 ASSUMPTIONS IN THE RESEARCH STUDY

Figure 10 LIMITATIONS OF THE RESEARCH STUDY

Figure 11 ASIA-PACIFIC TO DOMINATE THE GLOBAL EPOXY RESIN MARKET

Figure 12 COMPOSITES SEGMENT DOMINATED THE EPOXY RESIN MARKET IN 2015

Figure 13 COMPOSITES TO BE THE FASTEST-GROWING APPLICATION SEGMENT

Figure 14 ASIA-PACIFIC IS THE LARGEST MARKET FOR EPOXY RESIN

Figure 15 EMERGING ECONOMIES WILL OFFER LUCRATIVE GROWTH

POTENTIAL FOR MARKET PLAYERS

Figure 16 SOLID EPOXY RESIN SEGMENT TO WITNESS THE HIGHEST CAGR IN EPOXY RESIN MARKET

Figure 17 MARKETS TO GROW FASTER IN DEVELOPING NATIONS THAN DEVELOPED ONES

Figure 18 MARKET IN ASIA-PACIFIC TO GROW RAPIDLY DURING THE FORECAST PERIOD

Figure 19 COMPOSITES SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE EPOXY RESIN MARKET IN 2014

Figure 20 CHINA TO DOMINATE THE ASIA-PACIFIC MARKET DURING THE FORECAST PERIOD

Figure 21 CHINA AND U.S. ACCOUNTED FOR THE LARGEST SHARE OF THE EPOXY RESIN MARKET IN 2014

Figure 22 GROWING END USER DEMAND ACROSS GLOBAL MARKET FOR EPOXY RESIN

Figure 23 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 24 HUGE INVESTMENT IN INFRASTRUCTURAL DEVELOPMENT IN EMERGING COUNTRIES

Figure 25 FLUCTUATIONS IN THE PRICE OF CRUDE OIL MAY IMPACT BASE RAW



#### MATERIAL PRICES

Figure 26 EPOXY RESIN VALUE-CHAIN ANALYSIS

Figure 27 PORTER'S FIVE FORCES ANALYSIS

Figure 28 LIQUID EPOXY RESINS TO DOMINATE THE MARKET BETWEEN 2015 AND 2020

Figure 29 ASIA-PACIFIC WILL DOMIATE THE GLOBAL EPOXY RESIN MARKET IN 2015

Figure 30 HIGH GROWTH IN COMPOSITES APPLICATIONS WILL CONTINUE TO DRIVE THE MARKET

Figure 31 COMPOSITES IS THE FASTEST-GROWING APPLICATION SEGMENT

Figure 32 INDIA, CHINA, MEXICO, AND BRAZIL ARE EMERGING AS HOTSPOTS IN THE GLOBAL EPOXY RESIN MARKET

Figure 33 ASIA-PACIFIC: POTENTIAL MARKET FOR EPOXY RESIN

Figure 34 FUTURE GROWTH FOR EPOXY RESIN APPLICATIONS CENTERED ON ASIA-PACIFIC AND ROW

Figure 35 ASIA-PACIFIC: HIGH GROWTH OF EPOXY RESIN MARKET IN 2015

Figure 36 ASIA-PACIFIC: THE LARGEST MARKET FOR EPOXY RESIN IN 2015

Figure 37 ASIA-PACIFIC MARKET SNAPSHOT – POTENTIAL MARKET FOR EPOXY RESIN MANUFACTURERS

Figure 38 NORTH AMERICA MARKET SNAPSHOT: DEMAND WILL BE DRIVEN BY END-USE INDUSTRIES

Figure 39 U.S.: RISE IN MANUFACTURING ACTIVITIES TO DRIVE THE EPOXY RESIN MARKET

Figure 40 EUROPE: RISE IN THE DEMAND FOR COMPOSITES PRODUCTS TO DRIVE EPOXY RESIN MARKET

Figure 41 GERMANY: THE BIGGEST EPOXY RESIN MARKET IN EUROPE

Figure 42 COMPOSITES APPLICATION TO DOMINATE THE EPOXY RESIN

MARKET IN ROW DURING FORECAST PERIOD

Figure 43 BATTLE FOR MARKET SHARE: INVESTMENTS & EXPANSIONS WAS THE KEY STRATEGY.

Figure 44 REGIONAL REVENUE MIX OF MAJOR MARKET PLAYERS

Figure 45 OLIN CORPORATION: COMPANY SNAPSHOT

Figure 46 OLIN CORPORATION: SWOT ANALYSIS

Figure 47 NAN YA PLASTICS CORPORATION: COMPANY SNAPSHOT

Figure 48 NAN YA PLASTIC CORPORATION: SWOT ANALYSIS

Figure 49 HEXION INC.: COMPANY SNAPSHOT

Figure 50 HEXION INC.: SWOT ANALYSIS

Figure 51 KUKDO CHEMICAL CO. LTD.: COMPANY SNAPSHOT

Figure 52 3M COMPANY: COMPANY SNAPSHOT



Figure 53 3M COMPANY: SWOT ANALYSIS Figure 54 BASF SE: COMPANY SNAPSHOT

Figure 55 BASF SE: SWOT ANALYSIS

Figure 56 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

Figure 57 HUNTSMAN CORPORATION: SWOT ANALYSIS

Figure 58 SINOPEC CORPORATION: COMPANY SNAPSHOT

Figure 59 MITSUBISHI CHEMICAL CORPORATION: COMPANY SNAPSHOT

Figure 60 ATUL LTD.: COMPANY SNAPSHOT

Figure 61 MARKETSANDMARKETS KNOWLEDGE STORE SNAPSHOT

Figure 62 MARKETSANDMARKETS KNOWLEDGE STORE: CHEMICALS &

MATERIAL INDUSTRY SNAPSHOT



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