

Acrylic Resins Market by Solvency (Water-based, solvent-based, and others), Chemistry, Application (Paints & coatings, adhesives & sealants, DIY coatings, elastomers, and others), End-use Industry, and Region – Global Forecast to 2025

<https://marketpublishers.com/r/ADB7B77C561EN.html>

Date: January 2021

Pages: 189

Price: US\$ 4,950.00 (Single User License)

ID: ADB7B77C561EN

Abstracts

The global acrylic resins market size is projected to reach USD 21.9 billion by 2025 from USD 16.8 billion in 2020, at a CAGR of 5.5% during the forecast period. The demand for acrylic resins in emerging economies, such as APAC, MEA, and South America, is increasing owing to the growth in the construction industry and industrial activities. The potential health and environmental issues is a major restraining factor for the market. The stringent regulations regarding coating application is a major challenge for the acrylic resins market. The demand for acrylic resins is rising, owing to the growing demand for cost-effective and sustainable coating materials. This increase in demand for environment-friendly acrylic resins and the construction of green buildings provide growth opportunities to the market.

“The hybrids segment is estimated to be the fastest growing in the overall acrylic resins market in 2020”.

Hybrid acrylic resins are generally the mixture of two functional monomers. These resins were created to combine the desirable properties of both resins to achieve required functioning, while offsetting their shortcomings. These are mainly used in coating application due to their higher performance properties such as ultraviolet (UV) resistance, gloss retention and improved adhesion.

“Water based is estimated to be the fastest growing market in the overall acrylic resin market in 2020”.

Water based acrylic resins are effective as their solvent based but also have a low environmental impact. These resins are used increasingly in the current period owing to its sustainable nature and easy formulation processes, their excellent durability, quick drying times and emission of low odor. Using solvent based acrylic resins in confined spaces can be unpleasant or hazardous to the workers due to the evaporation of solvents, this drives use of water based resins.

“In applications, paints & coatings segment is estimated to lead the market in 2020.

Acrylics are utilized in a broad range of applications in paints & coatings industry, right from architectural coatings to the industrial coatings. Acrylic resins show good chemical, photochemical resistance, good colors and gloss retention properties, are easy to handle, cost efficient, and exhibit superior performance in a wide variety of applications such as roof coating, wall coating, interior and exterior paints, and others.

“Building & construction is expected to be the largest acrylic resins end-use industry in 2020”.

Acrylic resins are used in manufacturing coatings, paints, adhesives, sealants, and other products which are mandatorily used in the construction sector. The growing number of residential and commercial construction in emerging economies and restoration of existing buildings in developed economies are driving consumption of acrylic resins in the building & construction industry. Acrylic resins have excellent adhesion, flexibility and elongation, UV stability, carbonation resistance, and are environment friendly which are the major adoption factors for these resins in the sector.

APAC is projected to be the fastest growing acrylic resin market during the forecast period.

The acrylic resins market in APAC is projected to register the highest CAGR in terms of both value and volume, during the forecast period. The building & construction market in APAC is driven by the growing construction industry, increased urbanization, industrial growth, and strong economic growth. The recent COVID-19 pandemic is expected to impact the global construction industry. COVID-19 led the construction industry into an unknown operating environment, globally. Government restrictions on the number of people that can gather at one particular place, severely impacted the industry. However, owing to government stimulus packages to counter the negative effects are expected to boost growth in a post-pandemic scenario.

This study was validated through primary interviews conducted with various industry experts worldwide. The primary sources were divided into three categories, namely, company type, designation, and region.

By Company Type – Tier 1: 25%, Tier 2: 50%, and Tier 3: 25%

By Designation - C Level: 20%, Director Level: 30%, and Others: 50%

By Region - APAC: 25%, Europe: 30%, North America: 20%, South America: 15%, and the Middle East & Africa: 10%

The report profiles several leading players of the acrylic resins market, such as Dow (US), BASF SE (Germany), Arkema (France), Mitsubishi (Japan), Nippon Shokubai (Japan), DSM (Netherlands), Mitsui Chemicals (Japan), Showa Denko Materials (Japan), DIC Corporation (Japan) and Sumitomo (Japan). The report also includes detailed information about various growth strategies adopted by these key players to strengthen their position in the acrylic resins market.

Research Coverage:

The report offers insights into the acrylic resins market in the key regions. It aims at estimating the size of the acrylic resins market during the forecast period and projects future growth of the market across various segments based on chemistry, solvency, application, end-use industry, and region. The report also includes an in-depth competitive analysis of the key players in the acrylic resins market, along with company profiles, MNM view, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help leaders/new entrants in the acrylic resins market by providing them with the closest approximations of revenues for the overall market and its various sub-segments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and devise suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key market drivers, restraints, challenges, and opportunities affecting the growth of the acrylic resins market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.3.1 ACRYLIC RESINS MARKET – FORECAST TO 2025

TABLE 1 ACRYLIC RESINS MARKET: INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 ACRYLIC RESINS MARKET SEGMENTATION

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED FOR STUDY

1.5 CURRENCY

1.6 VOLUME

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 ACRYLIC RESINS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 ACRYLIC RESINS MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 3 ACRYLIC RESINS MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 4 ACRYLIC RESINS MARKET: DATA TRIANGULATION

2.3.1 ACRYLIC RESINS MARKET ANALYSIS THROUGH PRIMARY INTERVIEWS

FIGURE 5 ACRYLIC RESINS MARKET ANALYSIS THROUGH SECONDARY SOURCES

FIGURE 6 ACRYLIC RESINS MARKET ANALYSIS

2.4 LIMITATIONS

2.5 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 7 ACRYLATES ACCOUNTED FOR THE LARGEST SHARE IN 2019

FIGURE 8 BUILDING & CONSTRUCTION ACCOUNTED FOR LARGEST SHARE IN 2019

FIGURE 9 NORTH AMERICA WAS THE LARGEST ACRYLIC RESINS MARKET IN 2019

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN ACRYLIC RESINS MARKET

FIGURE 10 GROWING DEMAND FOR SUSTAINABLE AND EFFICIENT COATING SYSTEMS TO DRIVE THE MARKET

4.2 ACRYLIC RESINS MARKET, BY APPLICATION

FIGURE 11 PAINTS & COATINGS TO REMAIN LARGEST APPLICATION SEGMENT

4.3 ACRYLIC RESINS MARKET, BY END-USE INDUSTRY

FIGURE 12 BUILDING & CONSTRUCTION TO BE THE LARGEST END-USE INDUSTRY OF ACRYLIC RESINS

4.4 ACRYLIC RESINS MARKET, BY MAJOR COUNTRIES

FIGURE 13 INDIA TO RECORD HIGHEST CAGR DURING THE FORECAST PERIOD

4.5 APAC ACRYLIC RESINS MARKET, BY END-USE INDUSTRY AND COUNTRY

FIGURE 14 BUILDING & CONSTRUCTION AND CHINA ACCOUNTED FOR LARGEST MARKET SHARES

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 DRIVERS, RESTRAINTS, CHALLENGES, AND OPPORTUNITIES IN ACRYLIC RESIN MARKET

5.2.1 DRIVERS

5.2.1.1 Increased infrastructural and construction activities

5.2.1.2 Rising demand for coatings from end-use industries

5.2.2 RESTRAINTS

5.2.2.1 Fluctuating raw material prices because of volatility in crude oil prices

FIGURE 16 YEARLY GRAPH OF CRUDE OIL PRICES

5.2.2.2 Potential health and environmental issues of solvent-based systems

TABLE 2 HARMFUL EFFECTS OF SOLVENT-BASED SYSTEMS

5.2.3 OPPORTUNITIES

5.2.3.1 Growing requirement of environmentally sustainable formulations

5.2.4 CHALLENGES

5.2.4.1 Stringent regulations and restrictions

5.3 PATENT ANALYSIS

5.3.1 METHODOLOGY

5.3.2 DOCUMENT TYPE

FIGURE 17 GRANTED VS APPLIED PATENTS

FIGURE 18 PUBLICATION TRENDS - LAST 6 YEARS

5.3.3 INSIGHT

5.3.4 JURISDICTION ANALYSIS

FIGURE 19 ANALYSIS BY COUNTRIES

5.3.5 TOP APPLICANTS

FIGURE 20 PATENTS VS APPLICANTS IN THE ACRYLIC RESIN MARKET

5.3.5.1 List of Patents by Kuraray Co.

5.3.5.2 List of Patents by Dainippon Ink & Chemical

5.3.5.3 List of Patents by Mitsubishi Rayon Co

5.3.5.4 List of Patents by Kaneka Corp

5.4 TRADE ANALYSIS

TABLE 3 MAJOR IMPORT PARTNERS – ACRYLIC RESINS

5.5 REGULATORY & TARIFF LANDSCAPE

5.5.1 THE US

5.5.2 EUROPE

5.5.3 OTHERS

5.6 ECOSYSTEM

FIGURE 21 ACRYLIC RESINS ECOSYSTEM

5.7 TECHNOLOGY ANALYSIS

5.7.1 NEW TECHNOLOGIES – ACRYLIC RESINS

5.8 IMPACT OF COVID-19 ON ACRYLIC RESINS MARKET

5.8.1 COVID-19

5.8.2 CONFIRMED CASES AND DEATHS, BY GEOGRAPHY

FIGURE 22 PACE OF GLOBAL PROPAGATION OF COVID-19 IS UNPRECEDENTED

5.8.3 IMPACT ON END-USE INDUSTRIES

5.8.3.1 Impact on customers' output & strategies to improve production

5.8.3.2 Customers' most crucial regions

5.8.3.3 Short-term strategies to manage cost structure and supply chains

5.8.3.4 Measures taken by customers

5.9 RAW MATERIAL ANALYSIS

5.9.1 ACRYLATES

5.9.2 METHACRYLATES

5.9.3 HYBRIDS

5.10 PRICE ANALYSIS

FIGURE 23 AVERAGE PRICING OF ACRYLIC RESIN MARKET

5.10.1 FACTORS IMPACTING MARKET GROWTH

5.11 PORTER'S FIVE FORCES ANALYSIS

FIGURE 24 PORTER'S FIVE FORCES ANALYSIS OF ACRYLIC RESIN MARKET

5.11.1 THREAT FROM SUBSTITUTES

5.11.2 BARGAINING POWER OF SUPPLIERS

5.11.3 THREAT FROM NEW ENTRANTS

5.11.4 BARGAINING POWER OF BUYERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 VALUE CHAIN ANALYSIS

FIGURE 25 VALUE CHAIN ANALYSIS

5.12.1 RAW MATERIAL SUPPLIERS

5.12.2 MANUFACTURERS

5.12.3 DISTRIBUTORS

5.12.4 END USERS

5.13 MACROECONOMIC INDICATORS

5.13.1 GDP TRENDS AND FORECASTS

TABLE 4 PROJECTED REAL GDP GROWTH (ANNUAL PERCENT CHANGE) OF KEY COUNTRIES, 2018–2025

5.13.2 TRENDS IN AUTOMOTIVE INDUSTRY

TABLE 5 VEHICLE PRODUCTION STATISTICS, BY COUNTRY, 2018–2019 (UNITS)

5.13.3 CONSTRUCTION STATISTICS

TABLE 6 VALUE-ADDED (CURRENT USD) STATISTICS IN INDUSTRIES (INCLUDING CONSTRUCTION), BY COUNTRY, 2018, USD MILLION

5.14 CASE STUDY ANALYSIS

5.14.1 ACRYLICS FOR ROAD CONSTRUCTION

5.14.2 ACRYLICS FOR ADVANCED ADHESIVES TECHNOLOGY

5.15 ADJACENT/RELATED MARKETS

5.15.1 INTRODUCTION

5.15.2 LIMITATIONS

5.15.3 AUTOMOTIVE COATINGS MARKET

5.15.4 AUTOMOTIVE COATING MARKET, MARKET OVERVIEW

5.15.5 AUTOMOTIVE COATINGS MARKET, BY TYPE

TABLE 7 AUTOMOTIVE COATING MARKET SIZE, BY RESIN TYPE, 2014–2021

(USD MILLION)

5.15.5.1 Polyurethane

5.15.5.2 Epoxy

5.15.5.3 Acrylic

5.15.6 AUTOMOTIVE COATING MARKET, BY TECHNOLOGY

TABLE 8 AUTOMOTIVE COATING MARKET SIZE, BY TECHNOLOGY, 2014–2021

(USD MILLION)

5.15.6.1 Solventborne

5.15.6.2 Waterborne

5.15.6.3 Powder Coating and Others

5.15.7 AUTOMOTIVE COATING MARKET, BY COAT TYPE

TABLE 9 AUTOMOTIVE COATING MARKET SIZE, BY COAT TYPE, 2014–2021 (USD MILLION)

5.15.7.1 E-Coat

5.15.7.2 Primer

5.15.7.3 Basecoat

5.15.7.4 Clearcoat

5.15.8 AUTOMOTIVE COATING MARKET, BY REGION

TABLE 10 AUTOMOTIVE COATING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

5.15.8.1 APAC

5.15.8.2 North America

5.15.8.3 Europe

5.15.8.4 South America

5.15.8.5 Middle East & Africa

5.15.9 DECORATIVE COATINGS MARKET

5.15.10 DECORATIVE COATING MARKET, MARKET OVERVIEW

5.15.11 DECORATIVE COATING MARKET, BY RESIN TYPE

TABLE 11 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY RESIN TYPE, 2017–2024 (USD MILLION)

5.15.11.1 Acrylic resin

5.15.11.2 Alkyd resin

5.15.11.3 Vinyl resin

5.15.11.4 Polyurethane resin

5.15.12 DECORATIVE PAINTS & COATINGS MARKET, BY TECHNOLOGY

TABLE 12 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

5.15.12.1 Waterborne coatings

5.15.12.2 SOLVENTBORNE COATINGS

5.15.12.3 POWDER COATINGS

5.15.13 DECORATIVE PAINTS & COATINGS MARKET, BY COATING TYPE

TABLE 13 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY COATING TYPE, 2017–2024 (USD MILLION)

5.15.13.1 Interior

5.15.13.2 Exterior

5.15.13.3 Others

5.15.13.4 Flooring

5.15.13.5 Roofing

5.15.13.6 Wood

5.15.14 DECORATIVE PAINTS & COATINGS MARKET, BY USER TYPE

TABLE 14 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY USER TYPE, 2017–2024 (USD MILLION)

5.15.14.1 DIY

5.15.14.2 Professional

5.15.15 DECORATIVE PAINTS & COATINGS MARKET, BY PRODUCT TYPE

5.15.15.1 Emulsions

5.15.15.2 Wood coatings

5.15.15.3 Varnishes

5.15.15.4 Stains

5.15.15.5 Enamels

5.15.15.6 Others

5.15.16 DECORATIVE PAINTS & COATINGS MARKET, BY APPLICATION

TABLE 15 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

5.15.16.1 Residential

5.15.16.2 Non-residential

5.15.17 DECORATIVE PAINTS & COATINGS MARKET, BY REGION

TABLE 16 DECORATIVE PAINTS & COATINGS MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

5.15.17.1 APAC

5.15.17.2 North America

5.15.17.3 Europe

5.15.17.4 Middle East & Africa

5.15.17.5 South America

6 ACRYLIC RESINS MARKET, BY CHEMISTRY

6.1 INTRODUCTION

Acrylic Resins Market by Solvency (Water-based, solvent-based, and others), Chemistry, Application (Paints & c...

FIGURE 26 ACRYLATES TO BE LARGEST SEGMENT DURING THE FORECAST PERIOD

TABLE 17 ACRYLIC RESINS MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)

TABLE 18 ACRYLIC RESINS MARKET SIZE, BY CHEMISTRY, 2018–2025 (USD MILLION)

6.2 METHACRYLATES

6.2.1 PROPERTIES SUCH AS HARDNESS AND DURABILITY TO DRIVE THE MARKET

6.3 ACRYLATES

6.3.1 EASY AVAILABILITY AND GOOD POLYMERIZATION PROPERTIES TO BOOST DEMAND

6.4 HYBRID

6.4.1 INCREASED ADOPTION IN COATING APPLICATIONS TO INCREASE USE

7 ACRYLIC RESINS MARKET, BY SOLVENCY

7.1 INTRODUCTION

TABLE 19 ACRYLIC RESINS MARKET SIZE, BY SOLVENCY, 2018–2025 (KILOTON)

TABLE 20 ACRYLIC RESINS MARKET SIZE, BY SOLVENCY, 2018–2025 (USD MILLION)

7.2 SOLVENT BASED

7.2.1 SOLVENT-BASED ACRYLIC RESINS PROVIDE GOOD APPEARANCE AND HIGH DURABILITY

7.3 WATER BASED

7.3.1 ENVIRONMENT FRIENDLY AND HAZARD FREE ACRYLIC RESINS

7.4 OTHERS

8 ACRYLIC RESINS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 27 PAINTS & COATINGS HELD LARGEST SHARE IN ACRYLIC RESINS MARKET IN 2019

TABLE 21 ACRYLIC RESINS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

TABLE 22 ACRYLIC RESINS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

8.2 PAINTS & COATINGS

8.2.1 SUITABILITY ON BROAD RANGE OF SURFACES TO FUEL DEMAND

8.2.2 ADHESIVES & SEALANTS

8.2.2.1 HIGH GROWTH TRENDS ACROSS END-USE INDUSTRIES TO BOOST CONSUMPTION

8.3 DIY COATINGS

8.3.1 SUPERIOR PROPERTIES SUPPORTING POPULARITY OF ACRYLIC RESINS

8.4 ELASTOMERS

8.4.1 ADVANCEMENTS IN COMPONENT DESIGNING TO PROPEL DEMAND

8.5 OTHERS

9 ACRYLIC RESINS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

FIGURE 28 BUILDING & CONSTRUCTION TO REMAIN THE LARGEST END-USE INDUSTRY OF ACRYLIC RESINS

TABLE 23 ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 24 ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

9.2 BUILDING & CONSTRUCTION

9.2.1 USE OF ACRYLIC-BASED SYSTEMS IN INTERNAL JOINTS, FIXTURES, FILLINGS, CRACK REPAIR

9.3 INDUSTRIAL

9.3.1 ECONOMIC RECOVERY TO DRIVE INDUSTRIAL ACTIVITIES

9.4 PAPER & PAPERBOARD

9.4.1 GOOD BINDING PROPERTIES TO INCREASE DEMAND IN PAPER PROCESSING

9.5 CONSUMER GOODS

9.5.1 BETTER FINISHING AND BONDING PROPERTIES TO SUSTAIN DEMAND

9.6 ELECTRICAL & ELECTRONICS

9.6.1 BETTER ADHESION AND FAST-CURING PROPERTIES TO PROPEL MARKET GROWTH

9.7 PACKAGING

9.7.1 BETTER GLOSS AND PRINTABILITY TO BOOST DEMAND FOR ACRYLIC RESINS

9.8 OTHERS

10 ACRYLIC RESINS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 29 ACRYLIC RESINS MARKET IN INDIA TO REGISTER HIGHEST CAGR
TABLE 25 ACRYLIC RESINS MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
TABLE 26 ACRYLIC RESINS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 30 NORTH AMERICA: ACRYLIC RESINS MARKET SNAPSHOT
TABLE 27 NORTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 28 NORTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 29 NORTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 30 NORTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.2.1 US

10.2.1.1 Expanding residential sector to fuel the market

TABLE 31 US: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 32 US: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Government initiatives for construction sector

TABLE 33 CANADA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 34 CANADA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.2.3 MEXICO

10.2.3.1 Government's infrastructure plan to boost market growth

TABLE 35 MEXICO: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 36 MEXICO: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3 EUROPE

TABLE 37 EUROPE: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 38 EUROPE: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 39 EUROPE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 40 EUROPE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Residential infrastructure to drive the acrylic resins market

TABLE 41 GERMANY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 42 GERMANY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.2 FRANCE

10.3.2.1 Foreign investments to boost construction industry growth

TABLE 43 FRANCE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 44 FRANCE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.3 UK

10.3.3.1 Government subsidies to influence market

TABLE 45 UK: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 46 UK: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.4 ITALY

10.3.4.1 New construction and automotive industry recovery to drive the market

TABLE 47 ITALY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 48 ITALY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.5 RUSSIA

10.3.5.1 Government policies to support the construction industry

TABLE 49 RUSSIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 50 RUSSIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.6 SPAIN

10.3.6.1 Investments in infrastructure influencing market trend

TABLE 51 SPAIN: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 52 SPAIN: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.7 TURKEY

10.3.7.1 Strong automotive and construction sectors to boost growth

TABLE 53 TURKEY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 54 TURKEY: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.8 REST OF EUROPE

TABLE 55 REST OF EUROPE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 56 REST OF EUROPE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4 APAC

FIGURE 31 APAC: ACRYLIC RESINS MARKET SNAPSHOT

TABLE 57 APAC: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 58 APAC: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 59 APAC: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 60 APAC: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.1 CHINA

10.4.1.1 Development of prefabricated buildings to influence the market

TABLE 61 CHINA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 62 CHINA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.2 INDIA

10.4.2.1 Industrialization and urbanization to augment market growth

TABLE 63 INDIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 64 INDIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.3 SOUTH KOREA

10.4.3.1 Recovering automotive sector and government support to propel market growth

TABLE 65 SOUTH KOREA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 66 SOUTH KOREA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.4 JAPAN

10.4.4.1 Upgradation of infrastructure to drive acrylic resins market

TABLE 67 JAPAN: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 68 JAPAN: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.5 REST OF APAC

TABLE 69 REST OF APAC: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 70 REST OF APAC: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

TABLE 71 MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 72 MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 73 MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 74 MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.1 SAUDI ARABIA

10.5.1.1 Growth in residential construction sector to drive the market

TABLE 75 SAUDI ARABIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 76 SAUDI ARABIA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.2 UAE

10.5.2.1 Growing commercial and residential sector to fuel the demand

TABLE 77 UAE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 78 UAE: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.3 REST OF MIDDLE EAST & AFRICA

TABLE 79 REST OF MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 80 REST OF MIDDLE EAST & AFRICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6 SOUTH AMERICA

TABLE 81 SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY,

2018–2025 (KILOTON)

TABLE 82 SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 83 SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 84 SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.1 BRAZIL

10.6.1.1 Growing infrastructure and rapid industrial growth to drive the construction industry

TABLE 85 BRAZIL: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 86 BRAZIL: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.2 REST OF SOUTH AMERICA

TABLE 87 REST OF SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

TABLE 88 REST OF SOUTH AMERICA: ACRYLIC RESINS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

FIGURE 32 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY DURING 2017-2020

11.2 MARKET EVALUATION FRAMEWORK

11.3 MARKET SHARE, 2019

FIGURE 33 THE DOW CHEMICAL COMPANY LED THE ACRYLIC RESINS MARKET IN 2019

11.4 MARKET RANKING

FIGURE 34 MARKET RANKING OF KEY PLAYERS

11.4.1 BASF SE

11.4.2 ARKEMA

11.4.3 THE DOW CHEMICAL COMPANY

11.4.4 MITSUBISHI CHEMICAL HOLDINGS

11.4.5 SUMITOMO CHEMICAL

11.5 COMPETITIVE EVALUATION QUADRANT (TIER 1)

11.5.1 TERMINOLOGY/NOMENCLATURE

11.5.1.1 STAR

11.5.1.2 EMERGING LEADERS

11.5.1.3 PARTICIPANT

FIGURE 35 ACRYLIC RESINS MARKET (TIER 1) COMPETITIVE LEADERSHIP MAPPING, 2019

11.5.2 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 36 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN ACRYLIC RESINS MARKET

11.5.3 BUSINESS STRATEGY EXCELLENCE

FIGURE 37 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN ACRYLIC RESINS MARKET

11.6 COMPETITIVE LEADERSHIP MAPPING (SMES)

11.6.1 TERMINOLOGY/NOMENCLATURE

11.6.1.1 Progressive companies

11.6.1.2 Responsive companies

11.6.1.3 Starting blocks

FIGURE 38 ACRYLIC RESINS MARKET (SMES) COMPETITIVE LEADERSHIP MAPPING, 2019

11.6.2 STRENGTH OF PRODUCT PORTFOLIO(SMES)

FIGURE 39 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN ACRYLIC RESINS MARKET (SMES)

11.6.3 BUSINESS STRATEGY EXCELLENCE (SMES)

FIGURE 40 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN ACRYLIC RESINS MARKET (SMES)

11.7 KEY MARKET DEVELOPMENTS

11.7.1 INVESTMENTS & EXPANSIONS

TABLE 89 INVESTMENT & EXPANSIONS, 2017–2020

11.7.2 NEW PRODUCT/TECHNOLOGY LAUNCHES

TABLE 90 NEW PRODUCT/TECHNOLOGY LAUNCHES, 2017–2020

11.7.3 MERGERS & ACQUISITIONS

TABLE 91 MERGERS & ACQUISITIONS, 2017–2020

11.8 WINNERS VS TAIL ENDERS

11.8.1 WINNERS

11.8.2 TAIL ENDERS

11.9 REVENUE ANALYSIS

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

12.1 BASF SE

FIGURE 41 BASF SE: COMPANY SNAPSHOT

12.2 ARKEMA

FIGURE 42 ARKEMA: COMPANY SNAPSHOT

12.3 THE DOW CHEMICAL COMPANY

FIGURE 43 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

12.4 MITSUBISHI CHEMICAL HOLDINGS

FIGURE 44 MITSUBISHI CHEMICAL HOLDINGS: COMPANY SNAPSHOT

12.5 SUMITOMO CHEMICAL

FIGURE 45 SUMITOMO CHEMICAL: COMPANY SNAPSHOT

12.6 DIC CORPORATION

FIGURE 46 DIC CORPORATION: COMPANY SNAPSHOT

12.7 DSM

FIGURE 47 DSM: COMPANY SNAPSHOT

12.8 MITSUI CHEMICALS

FIGURE 48 MITSUI CHEMICALS: COMPANY SNAPSHOT

12.9 NIPPON SHOKUBAI CO.

FIGURE 49 NIPPON SHOKUBAI: COMPANY SNAPSHOT

12.10 SHOWA DENKO MATERIALS

12.11 SME PLAYERS

12.11.1 AEKYUNG CHEMICAL CO. LTD.

12.11.2 ALLNEX

12.11.3 BERGER PAINTS INDIA LTD.

12.11.4 FUJIKURA KASEI CO. LTD.

12.11.5 GEO SPECIALTY CHEMICALS

12.11.6 INNOTEK TECHNOLOGY LTD.

12.11.7 JOTUN

12.11.8 KAMSONS CHEMICALS PVT. LTD.

12.11.9 LUBRIZOL

12.11.10 MOMENTIVE PERFORMANCE MATERIALS

12.11.11 ROHM

12.11.12 SOLVAY

12.11.13 SUN POLYMERS INC.

12.11.14 SYNTHOMER (OMNOVA)

12.11.15 YIP'S CHEMICAL HOLDINGS LTD.

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

About

Acrylic resins are thermoplastic or thermosetting plastic substances generally derived from acrylic acids, methacrylic acids, or other related compounds. On the basis of chemistry, we can classify acrylic resins into three main classes, acrylates, methacrylates, and hybrids. Acrylates are primarily in the form of methyl acrylates, ethyl acrylates, and butyl acrylates. Few other complex acrylates such as 2-hydroxyethyl acrylates are also part of acrylates. Under meth acrylates, methyl meth acrylates, ethyl meth acrylates, and butyl meth acrylates are major classifications. Hybrids are blends of epoxy, phenol, urethane, or alkyds with acrylics to enhance their properties.

Acrylics are used for lacquer, textile finishes, adhesives, hard plastics, and others. Acrylics have various light transmitting properties making it a suitable substitute for glass.

The report analyzes the acrylic resin market trends and forecasts till 2019. The market size estimations have been provided in terms of market volume (Kilo Tons) and value (\$Million). The report also identifies prominent players and provides analysis for each player in terms of company overview, financials, products and services offered, recent developments, and the company strategy.

I would like to order

Product name: Acrylic Resins Market by Solvency (Water-based, solvent-based, and others), Chemistry, Application (Paints & coatings, adhesives & sealants, DIY coatings, elastomers, and others), End-use Industry, and Region – Global Forecast to 2025

Product link: <https://marketpublishers.com/r/ADB7B77C561EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADB7B77C561EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970