

# Acrylate Market by Chemistry, Application (Paints & Coatings, Plastics, Adhesives & Sealants, Fabrics), End-use Industry (Building & Construction, Packaging, Consumer Goods, Automotive, Textiles, Biomedical), & Region - Global Forecast to 2028

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## Abstracts

The acrylate market is projected to reach USD 14.7 billion by 2028, at a CAGR of 6.4% from USD 10.8 billion in 2023. Asia Pacific is home to several emerging economies with rapidly growing building and construction sectors, which further drives the demand for acrylates. China is the largest producer of acrylates in the region. The growing demand for acrylates in China is mainly driven by the expanding building and construction, packaging, and consumer goods sectors, which have increased the demand for acrylates in various industries.

“Ethyl Acrylate segment is expected to account for the second-largest share in 2022.”

Ethyl acrylate (EA) is the ethyl ester of acrylic acid, produced through the esterification of acrylic acid with ethanol in the presence of acid catalysts. It is a colorless liquid with a pungent odor and is used in the production of resins, rubbers, plastics, textiles, non-woven fibers, paints, and denture materials. Ethyl acrylate is also used as a reagent in the synthesis of various pharmaceutical intermediates.

“Adhesives & sealants is expected to be the second-fastest growing application type for acrylate market during the forecast period, in terms of value.”

Acrylates are widely used in water-based adhesives. The increase in the use of emulsion and dispersion adhesives is driving the use of acrylates. The VOC emission regulations will decrease the use of solvent-based adhesives and increase the adoption

of water-based adhesives, thus benefiting the acrylate market.

“Based on region, Asia Pacific region was the largest market for acrylate in 2022, in terms of value.”

Asia Pacific was the largest market for global acrylate in terms of value in 2022. The market in Asia Pacific is being driven by innovation, industrial expansion, and technological developments in the region, which are fueling the consumption of acrylate. The growth of the market is also expected to be supported by the improving global economy. China is a key market in Asia Pacific and is expected to witness high growth during the forecast period due to the high use of acrylate in various end-use industries in the region.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%

By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa-5%, and Latin America-5%

The key players in this market are include Arkema S.A. (France), BASF SE (Germany), Dow Inc. (US), Nippon Shokubai Co., Ltd. (Japan), Evonik (Germany), LG Chem (South Korea), Mitsubishi Chemical Group Corporation (Japan), Sasol (South Africa), Sibur (Russia), and Wanhua Chemical Group Co. Ltd. (China).

## Research Coverage

This report segments the acrylate market based on chemistry, application, end-use industry, and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products and services, key strategies, new product launches, expansions, and mergers and acquisitions associated with the acrylate market.

## Key benefits of buying this report

This research report focuses on various levels of analysis, including industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the acrylate market, high-growth regions, and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on acrylate market offered by top players in the global acrylate market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the acrylate market.

**Market Development:** Comprehensive information about lucrative emerging markets — the report analyzes the markets for acrylate market across regions.

**Market Diversification:** Exhaustive information about new products, untapped regions, and recent developments in the global acrylate market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the acrylate market

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\*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

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