

# **Accountable Care Solutions Market by Product & Service (EHR, Healthcare Analytics, HIE, RCM, CDSS, Population Health, Claims Management, Care Management), Delivery mode (On-Premise, Web & Cloud), End User (Provider & Payer) - Global Forecast to 2021**

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## **Abstracts**

The accountable care solutions market is expected to grow at a lucrative CAGR of 16.6% from 2016 to 2021, to reach USD 18.86 billion by 2021 from USD 8.76 billion in 2016. Market growth can be attributed to the growing need to adhere to regulatory guidelines, government initiatives for eHealth, high return on investment (ROI), and rising needs to curtail escalating healthcare costs. On the other hand, lack of in-house IT domain knowledge and reluctance among end users to adopt new methods are expected to restrain the overall market growth to a certain extent during the forecast period.

In 2015, the healthcare provider solutions segment accounted for the largest share of the accountable care solutions market, by product & service. The large share of this segment can primarily be attributed to the rising adoption of EHR systems, the increasing demand for improved patient safety and patient care, stringent regulations regarding healthcare provider solutions, and need for integrated healthcare systems. The web & cloud based segment accounted for the largest share of accountable care solutions market, by delivery mode. The ability to quickly access computing and storage resources when needed without the requirement for a large technical staff, is a key factor driving the uptake of web & cloud-based accountable care solutions. The healthcare providers segment accounted for the largest share of accountable care solutions market, by end user. This large share for healthcare providers is due to

growing need to improve the profitability of healthcare operations and government initiatives to improve the quality of care delivered to patients & curtail the soaring cost of healthcare.

Geographically, North America is the major market for accountable care solutions, accounting for ~70% the global market share, followed by Europe and Asia-Pacific. However, Asia-Pacific and Latin America possess lucrative growth potential for the accountable care solutions market during the forecast period. This is mainly attributed to the extensive customer base in these regions due to large base of aging population, rising prevalence of various disorders increasing government initiatives for eHealth, rising medical tourism, and growing demand for quality healthcare in this region. Most of the accountable care solutions products and services in these regions will be driven by developing countries such as India, China, South Korea, Singapore, Brazil, and Mexico.

The accountable care solutions market is fragmented in nature with the presence of many small and big firms. The major players in the accountable care solutions market include Cerner Corporation (U.S.), IBM Corporation (U.S.), UnitedHealth Group (U.S.), Aetna, Inc. (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), Epic Systems Corporation (U.S.), McKesson Corporation (U.S.), Verisk Health (U.S.), Zeomega, Inc. (U.S.), eClinicalWorks, Inc. (U.S.) and NextGen Healthcare (U.S.).

#### Research Coverage:

The accountable care solutions market in this report is segmented by product and service, delivery mode, end users, and regions. It provides detailed information regarding major factors influencing the growth market (drivers, restraints, opportunities, and industry-specific challenges). The study tracks and analyzes competitive developments such as partnerships, agreements, collaborations, alliances, mergers and acquisitions, new product developments, geographical expansions, and research and development activities and strategically profiles the key players and comprehensively analyze their market shares and core competencies in the accountable care solutions market

#### Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the

accountable care solutions market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on accountable care solutions offered by the top players in the global accountable care solutions market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the accountable care solutions market

**Market Development:** Comprehensive information about lucrative emerging markets – the report analyzes the markets for accountable care solutions across regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the global accountable care solutions market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global accountable care solutions market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
  - 2.4.1 KEY DATA FROM SECONDARY SOURCES
  - 2.4.2 KEY DATA FROM PRIMARY SOURCES
  - 2.4.3 KEY INDUSTRY INSIGHTS
- 2.5 ASSUMPTIONS FOR THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ACCOUNTable CARE SOLUTIONS: MARKET OVERVIEW
- 4.2 ASIA-PACIFIC: ACCOUNTable CARE SOLUTIONS SERVICES MARKET, BY TYPE
- 4.3 ACCOUNTable CARE SOLUTIONS MARKET: GEOGRAPHIC SNAPSHOT
- 4.4 ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PAYER SOLUTION
- 4.5 ACCOUNTable CARE SOLUTIONS MARKET: GEOGRAPHIC MIX

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS

## 5.2.1 DRIVERS

5.2.1.1 Implementation of government regulations and initiatives to promote patient-centric care

5.2.1.2 Implementation of incentives to shift the burden of risk from healthcare payers to providers

5.2.1.3 Increasing number of accountable care organizations

5.2.1.4 Rising need to curtail escalating healthcare costs

5.2.1.5 Advancing IT and big data capabilities

5.2.1.6 Rising geriatric population and subsequent growth in the burden of chronic diseases

## 5.2.2 RESTRAINTS

5.2.2.1 Lack of interoperability

5.2.2.2 High investments required for supporting infrastructure

5.2.2.3 Data security concerns

## 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing focus on value-based medicine

5.2.3.2 Emerging markets

5.2.3.3 Growing adoption of cloud-based models

## 5.2.4 CHALLENGES

5.2.4.1 Reluctance of providers to adopt accountable care solutions

5.2.4.2 Lower reimbursement rates within the value-based care model

# 6 INDUSTRY INSIGHTS

## 6.1 EVOLUTION OF ACCOUNTable CARE ORGANIZATIONS (ACOS): A PROMISING PAYMENT REFORM

### 6.1.1 INTRODUCTION

### 6.1.2 EVOLUTION OF ACOS IN THE U.S.

### 6.1.3 ROLE OF INFORMATION TECHNOLOGY IN ACCOUNTable CARE

## 6.2 HCIT ADOPTION TREND IN THE U.S.

## 6.3 REGULATORY ANALYSIS

### 6.3.1 NORTH AMERICA

### 6.3.2 EUROPE

### 6.3.3 ASIA-PACIFIC

## 6.4 INDUSTRY TRENDS

### 6.4.1 NEED FOR INTEROPERABILITY & INTEGRATION DRIVING INNOVATION IN THE ACCOUNTable CARE SOLUTIONS MARKET

### 6.4.2 SHIFT OF RISK BURDEN FROM PAYERS TO PROVIDERS

### 6.4.3 CONSOLIDATION OF HEALTHCARE PROVIDERS

## **7 ACCOUNTABLE CARE SOLUTIONS MARKET, BY PRODUCT & SERVICE**

### **7.1 INTRODUCTION**

### **7.2 HEALTHCARE PROVIDER SOLUTIONS**

#### **7.2.1 ELECTRONIC HEALTH/MEDICAL RECORDS**

#### **7.2.2 HEALTHCARE ANALYTICS**

#### **7.2.3 REVENUE CYCLE MANAGEMENT SOLUTIONS (RCM)**

#### **7.2.4 PATIENT ENGAGEMENT SOLUTIONS**

#### **7.2.5 POPULATION HEALTH MANAGEMENT (PHM) SOLUTIONS**

#### **7.2.6 CARE MANAGEMENT SOLUTIONS**

#### **7.2.7 HCIT INTEGRATION SYSTEMS**

#### **7.2.8 HEALTHCARE INFORMATION EXCHANGE (HIE)**

#### **7.2.9 CLINICAL DECISION SUPPORT SYSTEMS (CDSS)**

### **7.3 HEALTHCARE PAYER SOLUTIONS**

#### **7.3.1 CLAIMS MANAGEMENT SOLUTIONS**

#### **7.3.2 PAYMENT MANAGEMENT SOLUTIONS**

#### **7.3.3 PROVIDER NETWORK MANAGEMENT SOLUTIONS**

#### **7.3.4 OTHER PAYER SOLUTIONS**

### **7.4 SERVICES**

#### **7.4.1 SUPPORT AND MAINTENANCE SERVICES**

#### **7.4.2 IMPLEMENTATION SERVICES**

#### **7.4.3 CONSULTING SERVICES**

#### **7.4.4 TRAINING & EDUCATION SERVICES**

## **8 ACCOUNTABLE CARE SOLUTIONS MARKET, BY DELIVERY MODE**

### **8.1 INTRODUCTION**

### **8.2 WEB & CLOUD-BASED DELIVERY MODE**

### **8.3 ON-PREMISE DELIVERY MODE**

## **9 ACCOUNTABLE CARE SOLUTIONS MARKET, BY END USER**

### **9.1 INTRODUCTION**

### **9.2 HEALTHCARE PROVIDERS**

### **9.3 HEALTHCARE PAYERS**

## **10 ACCOUNTABLE CARE SOLUTIONS MARKET, BY GEOGRAPHY**

## 10.1 INTRODUCTION

## 10.2 NORTH AMERICA

### 10.2.1 U.S.

10.2.1.1 Shift to value-based care

10.2.1.2 CMS initiatives

10.2.1.3 Patient-centered mandates

10.2.1.4 Growing aging population

10.2.1.5 Accountable care solutions as a measure to curb healthcare costs

10.2.1.6 Strategies and initiatives to improve the quality of healthcare service delivery

### 10.2.2 CANADA

## 10.3 EUROPE

### 10.3.1 GERMANY

### 10.3.2 U.K.

### 10.3.3 FRANCE

### 10.3.4 ITALY

### 10.3.5 SPAIN

### 10.3.6 REST OF EUROPE

## 10.4 ASIA-PACIFIC

### 10.4.1 JAPAN

### 10.4.2 CHINA

### 10.4.3 AUSTRALIA

### 10.4.4 REST OF ASIA-PACIFIC (ROAPAC)

## 10.5 REST OF THE WORLD

# 11 COMPETITIVE LANDSCAPE

## 11.1 OVERVIEW

## 11.2 MARKET SHARE ANALYSIS

### 11.2.1 ELECTRONIC HEALTH/MEDICAL RECORDS (EHRS/EMRS)

## 11.3 COMPETITIVE SITUATION AND TRENDS

### 11.3.1 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND ALLIANCES

### 11.3.2 PRODUCT LAUNCHES

### 11.3.3 ACQUISITIONS

### 11.3.4 EXPANSIONS

### 11.3.5 PRODUCT UPGRADES

# 12 COMPANY PROFILES

(Introduction, Products & Services, Strategy, & Analyst Insights, Developments, MnM

View)\*

12.1 INTRODUCTION

12.2 CERNER CORPORATION

12.3 IBM CORPORATION

12.4 AETNA, INC.

12.6 MCKESSON CORPORATION

12.7 ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

12.8 UNITEDHEALTH GROUP (OPTUM HEALTH)

12.10 EPIC SYSTEMS CORPORATION

12.11 VERISK HEALTH, INC.

12.12 ZEOMEGA INC.

12.13 ECLINICALWORKS, LLC

\*Details on MarketsandMarkets view, Introduction, Product & Services, Strategy, & Analyst Insights, New Developments might not be captured in case of unlisted companies.

## **13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 OTHER DEVELOPMENTS

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

13.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 IMPACT ANALYSIS: MARKET DRIVERS

Table 2 IMPACT ANALYSIS: MARKET RESTRAINTS

Table 3 IMPACT ANALYSIS: MARKET OPPORTUNITIES

Table 4 IMPACT ANALYSIS: MARKET CHALLENGES

Table 5 GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE, BY PRODUCT AND SERVICE, 2014–2021 (USD MILLION)

Table 6 GLOBAL HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 7 GLOBAL HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 8 GLOBAL ELECTRONIC HEALTH RECORDS/ELECTRONIC MEDICAL RECORDS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 9 GLOBAL HEALTHCARE ANALYTICS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 10 GLOBAL REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 11 GLOBAL PATIENT ENGAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 12 GLOBAL POPULATION HEALTH MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 13 GLOBAL CARE MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 14 GLOBAL HEALTHCARE IT INTEGRATION SYSTEMS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 15 GLOBAL HEALTH INFORMATION EXCHANGE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 16 GLOBAL CDSS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 17 GLOBAL HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 18 GLOBAL HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 19 GLOBAL CLAIMS MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 20 GLOBAL PAYMENT MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 21 GLOBAL PROVIDER NETWORK MANAGEMENT SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 22 OTHER PAYER SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 23 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SIZE FOR SERVICES, BY TYPE, 2014–2021 (USD MILLION)

Table 24 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SIZE FOR SERVICES, BY COUNTRY, 2014–2021 (USD MILLION)

Table 25 GLOBAL SUPPORT AND MAINTENANCE SERVICES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 26 GLOBAL IMPLEMENTATION SERVICES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 27 GLOBAL CONSULTING SERVICES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 28 GLOBAL TRAINING & EDUCATION SERVICES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 29 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY DELIVERY MODE, 2014–2021 (USD MILLION)

Table 30 WEB & CLOUD-BASED ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 31 ON-PREMISE ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 32 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY END USER, 2014–2021 (USD MILLION)

Table 33 ACCOUNTable CARE SOLUTIONS MARKET SIZE FOR PROVIDERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 34 ACCOUNTable CARE SOLUTIONS MARKET SIZE FOR PAYERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 35 ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 36 NORTH AMERICA: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 37 NORTH AMERICA: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 38 NORTH AMERICA: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 39 NORTH AMERICA: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 40 NORTH AMERICA: SERVICES MARKET SIZE, BY TYPE, 2014–2021 (USD

MILLION)

Table 41 NORTH AMERICA: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 42 NORTH AMERICA: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 43 U.S.: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 44 U.S.: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 45 U.S.: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 46 U.S.: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 47 U.S.: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 48 U.S.: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 49 U.S.: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 50 CANADA: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 51 CANADA: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 52 CANADA: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 53 CANADA: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 54 CANADA: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 55 CANADA: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 56 CANADA: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 57 EUROPE: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 58 EUROPE: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 59 EUROPE: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 60 EUROPE: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 61 EUROPE: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 62 EUROPE: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 63 EUROPE: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 64 GERMANY: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 65 GERMANY: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 66 GERMANY: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 67 GERMANY: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 68 GERMANY: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 69 GERMANY: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 70 GERMANY: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 71 U.K.: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 72 U.K.: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 73 U.K.: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 74 U.K.: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 75 U.K.: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 76 U.K.: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 77 U.K.: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 78 FRANCE: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 79 FRANCE: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 80 FRANCE: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 81 FRANCE: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 82 FRANCE: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 83 FRANCE: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 84 FRANCE: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 85 ITALY: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 86 ITALY: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 87 ITALY: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 88 ITALY: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 89 ITALY: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 90 ITALY: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 91 ITALY: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 92 SPAIN: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 93 SPAIN: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 94 SPAIN: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 95 SPAIN: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 96 SPAIN: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 97 SPAIN: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 98 SPAIN: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 99 ROE: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 100 ROE: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 101 ROE: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 102 ROE: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 103 ROE: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 104 ROE: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)



Table 105 APAC: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 106 APAC: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 107 APAC: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 108 APAC: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 109 APAC: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 110 APAC: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 111 APAC: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 112 JAPAN: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 113 JAPAN: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 114 JAPAN: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 115 JAPAN: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 116 JAPAN: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 117 JAPAN: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 118 JAPAN: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 119 CHINA: MACROECONOMIC INDICATORS FOR HEALTHCARE DELIVERY

Table 120 CHINA: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 121 CHINA: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 122 CHINA: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 123 CHINA: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 124 CHINA: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 125 CHINA: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 126 AUSTRALIA: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 127 AUSTRALIA: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 128 AUSTRALIA: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 129 AUSTRALIA: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 130 AUSTRALIA: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 131 AUSTRALIA: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 132 ROAPAC: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 133 ROAPAC: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 134 ROAPAC: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 135 ROAPAC: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 136 ROAPAC: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 137 ROAPAC: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 138 ROW: ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY PRODUCT & SERVICE, 2014–2021 (USD MILLION)

Table 139 ROW: HEALTHCARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 140 ROW: HEALTHCARE PAYER SOLUTIONS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 141 ROW: SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 142 ROW: ACCOUNTable CARE SOLUTIONS MARKET, BY DELIVERY MODE, 2014-2021 (USD MILLION)

Table 143 ROW: ACCOUNTable CARE SOLUTIONS MARKET, BY END USER, 2014-2021 (USD MILLION)

Table 144 GROWTH STRATEGY MATRIX, 2013–2016

Table 145 RECENT DEVELOPMENTS, 2016

Table 146 RECENT DEVELOPMENTS, 2015-2016

Table 147 RECENT DEVELOPMENTS, 2015–2016

Table 148 RECENT DEVELOPMENTS, 2013–2014

Table 149 RECENT DEVELOPMENTS, 2015

## List Of Figures

### LIST OF FIGURES

Figure 1 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 BOTTOM-UP APPROACH

Figure 5 TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET, BY PRODUCT AND SERVICE, 2016 VS. 2021 (USD BILLION)

Figure 8 GLOBAL ACCOUNTable CARE PROVIDER SOLUTIONS MARKET SIZE, BY TYPE, 2016 VS. 2021 (USD BILLION)

Figure 9 ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY DELIVERY MODE, 2016 VS. 2021 (USD BILLION)

Figure 10 GLOBAL ACCOUNTable CARE SOLUTIONS MARKET SIZE, BY END USER, 2016 VS. 2021 (USD BILLION)

Figure 11 GEOGRAPHIC SNAPSHOT: ACCOUNTable CARE SOLUTIONS MARKET

Figure 12 GOVERNMENT REGULATIONS AND INITIATIVES TO PROMOTE PATIENT-CENTRIC CARE IS PROPELLING GROWTH IN THE ACCOUNTable CARE SOLUTIONS MARKET

Figure 13 SUPPORT AND MAINTENANCE SERVICES SEGMENT COMMANDED THE LARGEST SHARE OF THE ASIA-PACIFIC ACCOUNTable CARE SOLUTIONS MARKET IN 2015

Figure 14 THE U.S. ACCOUNTED FOR THE LARGEST SHARE OF THE ACCOUNTable CARE SOLUTIONS MARKET IN 2015

Figure 15 CLAIMS MANAGEMENT SOLUTIONS SEGMENT WILL CONTINUE TO DOMINATE THE ACCOUNTable CARE SOLUTIONS MARKET IN 2021

Figure 16 NORTH AMERICA TO WITNESS THE HIGHEST GROWTH RATE IN THE ACCOUNTable CARE SOLUTIONS MARKET DURING THE FORECAST PERIOD

Figure 17 ACCOUNTable CARE SOLUTIONS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

Figure 18 HEALTHCARE SPENDING, BY COUNTRY, 2014 (% OF GDP)

Figure 19 ACO MODEL OF REIMBURSEMENT

Figure 20 EVOLUTION OF ACO MODELS

Figure 21 U.S.: TOTAL NO. OF PUBLIC & PRIVATE ACOS (2011–2015)

Figure 22 ACCOUNTable CARE SOLUTIONS AND THEIR USE



Figure 23 HEALTHCARE PROVIDER SOLUTIONS WILL CONTINUE TO DOMINATE THE GLOBAL ACCOUNTable CARE SOLUTIONS MARKET IN 2021

Figure 24 HEALTHCARE ANALYTICS TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 25 SUPPORT AND MAINTENANCE SERVICES SEGMENT TO COMMAND THE LARGEST SHARE OF THE SERVICES MARKET IN 2016

Figure 26 WEB & CLOUD-BASED SOLUTIONS TO DOMINATE THE ACCOUNTable CARE SOLUTIONS MARKET IN 2016

Figure 27 HEALTHCARE PROVIDERS TO DOMINATE THE ACCOUNTable CARE SOLUTIONS END-USER MARKET IN 2016

Figure 28 GEOGRAPHIC SNAPSHOT

Figure 29 NORTH AMERICA: ACCOUNTable CARE SOLUTIONS MARKET SNAPSHOT

Figure 30 EUROPE: ACCOUNTable CARE SOLUTIONS MARKET SNAPSHOT

Figure 31 ASIA-PACIFIC: ACCOUNTable CARE SOLUTIONS MARKET SNAPSHOT

Figure 32 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, & ALLIANCES—MOST-WIDELY ADOPTED GROWTH STRATEGY BY LEADING PLAYERS BETWEEN 2013 AND 2016

Figure 33 ELECTRONIC HEALTH RECORDS MARKET SHARE ANALYSIS FOR ACOS, BY KEY PLAYER, 2015

Figure 34 BATTLE FOR MARKET SHARE: AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND ALLIANCES WAS THE KEY GROWTH STRATEGY PURSUED BY MARKET PLAYERS

Figure 35 GEOGRAPHIC MIX OF THE TOP 5 MARKET PLAYERS

Figure 36 COMPANY SNAPSHOT: CERNER CORPORATION

Figure 37 COMPANY SNAPSHOT: IBM CORPORATION

Figure 38 COMPANY SNAPSHOT: AETNA, INC.

Figure 39 COMPANY SNAPSHOT: MCKESSON CORPORATION

Figure 40 COMPANY SNAPSHOT: ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

Figure 41 COMPANY SNAPSHOT: UNITEDHEALTH GROUP

Figure 42 COMPANY SNAPSHOT: VERISK ANALYTICS, INC.

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