

AC Drives Market by Voltage (Low and Medium), Power Rating (Low, Medium, and High Power), Application (Pumps, Fans, Compressors, Conveyors, Extruders), End-Use Industry and Region - Global Trends & Forecast to 2021

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Abstracts

“The AC drives is projected to grow at a CAGR of 7.0% from 2016 to 2021”

The AC drives market is projected to reach USD 22.07 billion by 2021, growing at a CAGR of 7.0% from 2016 to 2021. AC drives are used in oil & gas, water & wastewater, power generation, building automation, food & beverage, metals & mining, chemicals & petrochemicals, and other industries. Increase in urbanization & industrialization, rising need for energy efficiency, and regulation for energy efficiency are expected to drive the AC drives market. Decrease in Greenfield investment is a restraint for global AC drives market.

“The AC drive with Medium voltage segment is expected to grow at the fastest CAGR from 2016 to 2021”

With regard to voltage, the medium voltage AC drives is estimated to grow at the fastest CAGR. The demand from industries such as utilities, petrochemicals, water & wastewater, metals & mining, and cement, will drive the medium voltage AC drives market. The medium voltage generally employed in applications such as pumps, compressors, conveyors, crushers & mills, fans, and kiln applications.

“Asia-Pacific: The largest market for AC drives”

Asia-Pacific is currently the largest market for AC drives market, followed by Europe.

The market of Asia-Pacific is primarily driven by countries such as China, India, Japan, Australia, and Rest of Asia-Pacific. China is expected to dominate the AC drives market, followed by Japan and India. Urbanization and industrialization will drive the Asia-Pacific market for the forecast period.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 40%, Tier 2- 35%, Tier 3- 25%

By Designation: C-Level- 36%, D-Level- 24%, Others- 40%

By Region: North America- 34%, Europe- 15%, Asia-Pacific- 38%, Rest of World- 13%

Note: The tier of the companies has been defined on the basis of their total revenue, as of 2015: Tier 1 = >USD 20 billion, Tier 2 = From USD 10 billion to USD 20 billion, and Tier 3 = USD 10 billion

The leading players in the AC drives market include ABB Ltd. (Switzerland), Siemens AG (Germany), Danfoss Group (Denmark), Schneider Electric SE (France), Rockwell Automation, Inc. (U.S.), Mitsubishi Electric Co. (Japan), and Yaskawa Electric Corporation (Japan) , among others.

Research Coverage:

The report provides a picture on AC drives market across different industry verticals and regions. It aims at estimating the market size and future growth potential of this market across different segments such as application, voltage, power rating, end-use industry, and regions. Furthermore, the report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the overall AC drives market and the subsegments. This report will help stakeholders to better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. The report also helps the stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.

Why buy this report?

1. The report identifies and addresses key markets for AC drives market, which is useful for suppliers to review the growth in demand for the product.
2. The report helps solution providers to understand the pulse of the market and provides insights on drivers, restraints, and challenges.
3. The report will help key players to better understand the competition's strategies and will help in making strategic decisions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATION
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 BREAKDOWN OF PRIMARIES
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 ASSUMPTIONS

3 EXECUTIVE SUMMARY

- 3.1 HISTORICAL BACKDROP
- 3.2 CURRENT SCENARIO
- 3.3 FUTURE OUTLOOK
- 3.4 CONCLUSION

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE AC DRIVES MARKET, 2016–2021
- 4.2 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015
- 4.3 AC DRIVES MARKET, BY APPLICATION, 2014–2021
- 4.4 AC DRIVES MARKET IN THE ASIA-PACIFIC REGION
- 4.5 LOW VOLTAGE AC DRIVES SEGMENT IS EXPECTED TO DOMINATE THE

GLOBAL MARKET DURING THE FORECAST PERIOD

4.6 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 AC DRIVES: MARKET SEGMENTATION

5.2.1 BY VOLTAGE

5.2.2 BY APPLICATION

5.2.3 BY POWER RATING

5.2.4 BY INDUSTRY

5.2.5 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increasing urbanization & industrialization

5.3.1.2 Rising need for energy efficiency

5.3.1.3 Regulations on energy efficiency

5.3.2 RESTRAINTS

5.3.2.1 Decrease in greenfield investment

5.3.3 OPPORTUNITIES

5.3.3.1 Huge opportunity in the replacement sector

5.3.3.2 Industrial Internet of Things (IIoT)

5.3.4 CHALLENGES

5.3.4.1 Regional level competition from local players

6 AC DRIVES MARKET, BY VOLTAGE

6.1 INTRODUCTION

6.2 LOW VOLTAGE

6.3 MEDIUM VOLTAGE

7 AC DRIVES MARKET, BY POWER RATING

7.1 INTRODUCTION

7.2 LOW POWER

7.3 MEDIUM POWER

7.4 HIGH POWER

8 AC DRIVES MARKET, BY END-USE INDUSTRY

- 8.1 INTRODUCTION
- 8.2 OIL & GAS
- 8.3 WATER & WASTEWATER
- 8.4 POWER GENERATION
- 8.5 BUILDING AUTOMATION
- 8.6 FOOD & BEVERAGE
- 8.7 METALS & MINING
- 8.8 CHEMICALS & PETROCHEMICALS
- 8.9 OTHERS

9 AC DRIVES MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 PUMPS
- 9.3 FANS
- 9.4 COMPRESSORS
- 9.5 CONVEYORS
- 9.6 EXTRUDERS
- 9.7 OTHERS

10 AC DRIVES MARKET, BY REGION

- 10.1 INTRODUCTION
- 10.2 ASIA-PACIFIC
 - 10.2.1 BY VOLTAGE
 - 10.2.2 BY APPLICATION
 - 10.2.3 BY POWER RATING
 - 10.2.4 BY END-USE INDUSTRY
 - 10.2.5 BY COUNTRY
 - 10.2.5.1 China
 - 10.2.5.2 Japan
 - 10.2.5.3 India
 - 10.2.5.4 Australia
 - 10.2.5.5 Rest of Asia-Pacific
- 10.3 EUROPE
 - 10.3.1 BY VOLTAGE
 - 10.3.2 BY APPLICATION
 - 10.3.3 BY POWER RATING

10.3.4 BY END-USE INDUSTRY

10.3.5 BY COUNTRY

10.3.5.1 Germany

10.3.5.2 France

10.3.5.3 Russia

10.3.5.4 U.K.

10.3.5.5 Italy

10.3.5.6 Rest of Europe

10.4 NORTH AMERICA

10.4.1 BY VOLTAGE

10.4.2 BY APPLICATION

10.4.3 BY POWER RATING

10.4.4 BY END-USE INDUSTRY

10.4.5 BY COUNTRY

10.4.5.1 U.S.

10.4.5.2 Canada

10.4.5.3 Mexico

10.5 MIDDLE EAST & AFRICA

10.5.1 BY VOLTAGE

10.5.2 BY APPLICATION

10.5.3 BY POWER RATING

10.5.4 BY END-USE INDUSTRY

10.5.5 BY COUNTRY

10.5.5.1 Saudi Arabia

10.5.5.2 UAE

10.5.5.3 South Africa

10.5.5.4 Rest of the Middle East & Africa

10.6 SOUTH AMERICA

10.6.1 BY VOLTAGE

10.6.2 BY APPLICATION

10.6.3 BY POWER RATING

10.6.4 BY END-USE INDUSTRY

10.6.5 BY COUNTRY

10.6.5.1 Brazil

10.6.5.2 Argentina

10.6.5.3 Rest of South America

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 COMPETITIVE SITUATIONS & TRENDS
 - 11.2.1 NEW PRODUCT DEVELOPMENTS
 - 11.2.2 INVESTMENTS & EXPANSIONS
 - 11.2.3 CONTRACTS & AGREEMENTS
 - 11.2.4 MERGERS & ACQUISITIONS
 - 11.2.5 OTHER DEVELOPMENTS

12 COMPANY PROFILES

(Overview, Products & Services, Strategies & Insights, Developments and MnM View)*

- 12.1 INTRODUCTION
- 12.2 ABB LTD.
- 12.3 DANFOSS GROUP
- 12.4 SCHNEIDER ELECTRIC SE
- 12.5 SIEMENS AG
- 12.6 MITSUBISHI ELECTRICAL CORPORATION
- 12.7 FUJI ELECTRIC CO. LTD.
- 12.8 EMERSON ELECTRIC CO.
- 12.9 HITACHI LTD.
- 12.10 PARKER HANNIFIN CORPORATION
- 12.11 ROCKWELL AUTOMATION, INC.
- 12.12 TOSHIBA INTERNATIONAL CORPORATION
- 12.13 WEG SA
- 12.14 YASKAWA ELECTRIC CORPORATION

*Details on Overview, Products & Services, Strategies & Insights, Developments and MnM View might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS
- 13.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 2 LOW VOLTAGE: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 MEDIUM VOLTAGE AC DRIVES USED BY DIFFERENT END-USE INDUSTRIES

Table 4 MEDIUM VOLTAGE: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 5 AC DRIVES MARKET SIZE, BY POWER RATING, 2014–2021 (USD MILLION)

Table 6 LOW POWER: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 7 MEDIUM POWER: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 8 HIGH POWER: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 9 AC DRIVES MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)

Table 10 OIL & GAS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 11 WATER & WASTEWATER: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 12 POWER GENERATION: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 13 BUILDING AUTOMATION: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 14 FOOD & BEVERAGE: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 15 METALS & MINING: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 16 CHEMICALS & PETROCHEMICALS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 17 OTHERS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 1 AC DRIVES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 2 PUMPS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 FANS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 4 COMPRESSORS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 5 CONVEYORS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 6 EXTRUDERS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 7 OTHERS: AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 8 AC DRIVES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
Table 9 ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 10 ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)
Table 11 ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY POWER RATING, 2014–2021 (USD MILLION)
Table 12 ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)
Table 13 ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)
Table 14 CHINA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 15 JAPAN: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 16 INDIA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 17 AUSTRALIA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 18 REST OF ASIA-PACIFIC: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 19 EUROPE: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)
Table 20 EUROPE: AC DRIVES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)
Table 21 EUROPE: AC DRIVES MARKET SIZE, BY POWER RATING, 2014–2021 (USD MILLION)
Table 22 EUROPE: AC DRIVES MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)
Table 23 EUROPE: AC DRIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD

MILLION)

Table 24 GERMANY: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 25 FRANCE: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 26 RUSSIA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 27 U.K.: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 28 ITALY: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 29 REST OF EUROPE: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 30 NORTH AMERICA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 31 NORTH AMERICA: AC DRIVES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 32 NORTH AMERICA: AC DRIVES MARKET SIZE, BY POWER RATING, 2014–2021 (USD MILLION)

Table 33 NORTH AMERICA: AC DRIVES MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)

Table 34 NORTH AMERICA: AC DRIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 35 U.S.: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 36 CANADA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 37 MEXICO: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 38 MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 39 MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 40 MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY POWER RATING, 2014–2021 (USD MILLION)

Table 41 MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)

Table 42 MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 43 SAUDI ARABIA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 44 UAE: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD MILLION)

Table 45 SOUTH AFRICA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021
(USD MILLION)

Table 46 REST OF THE MIDDLE EAST & AFRICA: AC DRIVES MARKET SIZE, BY
VOLTAGE, 2014–2021 (USD MILLION)

Table 47 SOUTH AMERICA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021
(USD MILLION)

Table 48 SOUTH AMERICA: AC DRIVES MARKET SIZE, BY APPLICATION,
2014–2021 (USD MILLION)

Table 49 SOUTH AMERICA: AC DRIVES MARKET SIZE, BY POWER RATING,
2014–2021 (USD MILLION)

Table 50 SOUTH AMERICA: AC DRIVES MARKET SIZE, BY END-USE INDUSTRY,
2014–2021 (USD MILLION)

Table 51 SOUTH AMERICA: AC DRIVES MARKET SIZE, BY COUNTRY, 2014–2021
(USD MILLION)

Table 52 BRAZIL: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD
MILLION)

Table 53 ARGENTINA: AC DRIVES MARKET SIZE, BY VOLTAGE, 2014–2021 (USD
MILLION)

Table 54 REST OF SOUTH AMERICA: AC DRIVES MARKET SIZE, BY VOLTAGE,
2014–2021 (USD MILLION)

Table 55 NEW PRODUCT DEVELOPMENTS, 2015–2016

Table 56 INVESTMENTS & EXPANSIONS, 2014–2016

Table 57 CONTRACTS & AGREEMENTS, 2015–2016

Table 58 MERGER & ACQUISITIONS, 2014–2016

Table 59 OTHER DEVELOPMENTS, 2015–2016

List Of Figures

LIST OF FIGURES

Figure 1 AC DRIVES: MARKET SEGMENTATION

Figure 2 AC DRIVES MARKET: COUNTRY-WISE SCOPE

Figure 3 AC DRIVES MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION METHODOLOGY

Figure 8 ASIA-PACIFIC OCCUPIED THE LARGEST MARKET SHARE (VALUE) IN 2015

Figure 9 AC DRIVES MARKET SHARE (BY VALUE), BY VOLTAGE, 2016 & 2021 (USD MILLION)

Figure 10 OIL & GAS AND WATER & WASTEWATER SEGMENTS ARE EXPECTED TO ACCOUNT FOR THE MAXIMUM SHARE DURING THE FORECAST PERIOD

Figure 11 AC DRIVES MARKET SNAPSHOT: ASIA-PACIFIC IS EXPECTED TO EXHIBIT THE HIGHEST GROWTH RATE IN THE NEXT 5 YEARS

Figure 12 PUMPS SEGMENT WAS THE LARGEST APPLICATION IN 2016 AND IS PROJECTED TO REMAIN SO TILL 2021

Figure 13 TOP MARKET DEVELOPMENT (2014–2015)

Figure 14 INCREASING URBANIZATION, INDUSTRIALIZATION, & NEED FOR ENERGY SAVING ARE EXPECTED TO DRIVE THE DEMAND FOR AC DRIVES

Figure 15 THE ASIA-PACIFIC AND THE MIDDLE EAST & AFRICA MARKETS ARE EXPECTED TO GROW AT A FAST PACE DURING THE FORECAST PERIOD

Figure 16 PUMPS SEGMENT IS EXPECTED TO HOLD THE LARGEST SHARE DURING THE FORECAST PERIOD

Figure 17 THE CHINESE AC DRIVES MARKET IS PROJECTED TO HOLD THE LARGEST SHARE IN ASIA-PACIFIC DURING THE FORECAST PERIOD

Figure 18 LOW VOLTAGE SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015

Figure 19 THE ASIA-PACIFIC MARKET IS EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 20 AC DRIVES MARKET SEGMENTATION BY VOLTAGE, APPLICATION, POWER RATING, END-USE INDUSTRY, & REGION

Figure 21 MARKET DYNAMICS OF AC DRIVES

Figure 22 URBANIZATION TREND

Figure 23 INDUSTRIAL ELECTRICITY PRICES, EUROPE, 2011–2014

Figure 24 MOTOR EFFICIENCY REGULATIONS: A TIMELINE

Figure 25 DECLINE IN BRENT CRUDE OIL PRICES SINCE JANUARY 2014

Figure 26 COMPARISON BETWEEN ENERGY SAVING OBTAINED BY USING DC DRIVES & AC DRIVES

Figure 27 LOW VOLTAGE AC DRIVES SEGMENT HELD THE LARGEST MARKET SHARE (BY VALUE) IN 2015

Figure 28 MEDIUM VOLTAGE SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 29 LOW POWER SEGMENT HELD THE LARGEST MARKET SHARE (BY VALUE) IN 2015

Figure 30 ASIA-PACIFIC IS EXPECTED TO BE FASTEST GROWING REGION IN LOW POWER AC DRIVES MARKET DURING THE FORECAST PERIOD

Figure 31 MEDIUM POWER AC DRIVES MARKET SHARE (BY VALUE), BY REGION, 2015

Figure 32 HIGH POWER AC DRIVES MARKET SHARE (BY VALUE), BY REGION, 2015

Figure 33 APPLICATION VS. INDUSTRY MATRIX

Figure 34 OIL & GAS SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2016

Figure 35 GLOBAL SNAPSHOT: PUMPS SEGMENT IS EXPECTED TO DOMINATE THE AC DRIVES MARKET DURING THE FORECAST PERIOD

Figure 36 ASIA-PACIFIC TO DRIVE THE AC DRIVES MARKET, BY REGION, 2016–2021

Figure 37 REGIONAL SNAPSHOT—GROWTH RATE OF AC DRIVES MARKET IN IMPORTANT COUNTRIES, 2016–2021

Figure 38 ASIA-PACIFIC AC DRIVES MARKET OVERVIEW (2015)

Figure 39 EUROPE AC DRIVES MARKET OVERVIEW (2015)

Figure 40 COMPANIES ADOPTED INVESTMENTS & EXPANSIONS AND NEW PRODUCT DEVELOPMENTS TO CAPTURE THE MARKET, 2012–2016

Figure 41 MARKET EVALUATION FRAMEWORK: NEW PRODUCT DEVELOPMENTS, CONTRACTS & AGREEMENTS, AND INVESTMENTS & EXPANSIONS HAVE FUELED THE GROWTH OF COMPANIES, 2012–2016

Figure 42 REGION-WISE REVENUE MIX OF THE TOP 5 MARKET PLAYERS

Figure 43 ABB LTD.: COMPANY SNAPSHOT

Figure 44 ABB LTD.: SWOT ANALYSIS

Figure 45 DANFOSS GROUP: COMPANY SNAPSHOT

Figure 46 DANFOSS GROUP: SWOT ANALYSIS

Figure 47 SCHNEIDER ELECTRIC SE: COMPANY SNAPSHOT

Figure 48 SCHNEIDER ELECTRIC SE: SWOT ANALYSIS

Figure 49 SIEMENS AG: COMPANY SNAPSHOT

Figure 50 SIEMENS AG: SWOT ANALYSIS

Figure 51 MITSUBISHI ELECTRICAL CORPORATION: COMPANY SNAPSHOT

Figure 52 MITSUBISHI ELECTRICAL CORPORATION: SWOT ANALYSIS

Figure 53 FUJI ELECTRIC CO. LTD.: COMPANY SNAPSHOT

Figure 54 EMERSON ELECTRIC CO.: COMPANY SNAPSHOT

Figure 55 HITACHI LTD.: COMPANY SNAPSHOT

Figure 56 PARKER HANNIFIN CORPORATION: COMPANY SNAPSHOT

Figure 57 ROCKWELL AUTOMATION, INC.: COMPANY SNAPSHOT

Figure 58 TOSHIBA INTERNATIONAL CORPORATION: COMPANY SNAPSHOT

Figure 59 WEG SA: COMPANY SNAPSHOT

Figure 60 YASKAWA ELECTRIC CORPORATION: COMPANY SNAPSHOT

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