+44 20 8123 2220
info@marketpublishers.com

Abrasives Market by Raw material (Natural & Synthetic), Product type (Coated, Bonded, and Super), End-use Industry (Automotive, Machinery, Aerospace, Metal fabrication, Electrical & electronics equipment, Others), and Region - Global Forecast to 2025

https://marketpublishers.com/r/A21EE85B6BAEN.html
Date: April 2020
Pages: 171
Price: US$ 4,647.50 (Single User License)
ID: A21EE85B6BAEN

Abstracts

The global abrasives market size is projected to grow from USD 46.4 billion in 2020 to USD 58.0 billion by 2025, at a CAGR of 4.5% from 2020 to 2025. The growth of this market is attributed to the growing automotive, metal fabrication, machinery, electronics, electrical, medical, and construction industries have contributed significantly towards the growth of the abrasives market. However, factors such as uncertainty in economic conditions and rising raw material costs inhibit the growth of the market.

“In terms of value and volume, the bonded segment is projected to lead the abrasives market from 2020 to 2025.”

Based on type, the bonded segment is projected to be a faster-growing market during the forecast period. The bonded sector is projected to be the fastest-growing type segment in the next five years. Due to the focus on rapid industrialization in emerging economies, and development of the metal fabrication industry is expected to shift the inclination of both, suppliers and consumers towards abrasive. Increasing demand in welding, automotive, foundry, jewelry industries is also anticipated to propel bonded abrasives market in next five years. Market participants are focusing on novel products such as wide belts, flexible belts, nonwoven fabric abrasives, seeded gel abrasives and polyester backed abrasives. This factor is also expected to boost demand over the forecast period.

“Increasing demand from the machinery industry coupled with the growing automotive

industry is expected to drive the abrasive market."

The growth of the abrasives market is driven by the increased demand for automotive and machinery, throughout the world, especially in Asia Pacific due to urbanization and industrialization. Also, the accurate manufacturing features involving various applications (grinding, cutting, polishing, sanding, and others) of the abrasive are attracting the end-use industry significantly. With the emergence of new technologies, contractors and consumers are looking for advanced and accurate manufacturing, which are driving the market for abrasive globally.

"In terms of both value as well as volume, the Asia Pacific region is expected to account for the largest share in the global abrasives market during the forecast period."

Asia Pacific is the fastest-growing market for abrasives due to its increasing economic growth. The market for Asia Pacific is projected to grow at the highest rate during the forecast period. The rise in disposable income, exceptional demand for passenger and commercial vehicles, and rise in the sales of electronic devices are driving the abrasive market. Due to the increasing consumption and production of industrial products in developing economies such as India and China, the abrasive market in these countries is projected to grow at a higher rate than the other Asia Pacific countries.

Break-up of Primaries:

By Company: Tier 1: 54%, Tier 2: 23%, and Tier: 23%

By Designation: Managers: 61%, CXOs: 23%, and Executives: 16%

By Region: Asia Pacific: 33%, Europe: 27%, North America: 25%, Middle East & Africa: 10%, and South America: 5%

The various abrasive companies profiled in the report are as follows:

1. Robert Bosch GMBH (Germany)
2. 3M Company (U.S.)
3. Sak industries (India)
4. Saint-Gobain Abrasives, Inc. (US)
5. Fujimi Incorporated (Japan)
6. Henkel AG & CO. KGAA (Germany)

7. Tyrolit Group (Austria)
8. Asahi Diamond Industrial Co., LTD (Japan)
9. Deerfos Co., Ltd (Korea)
10. Carborundum Universal Limited (India)

Research Coverage

The market study covers the abrasives market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on the raw material, type, end-use industry, and region. The study also includes in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their positions in the abrasives market.

Key Benefits of Buying the Report

The report is projected to help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall abrasives market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, restraints, challenges, and opportunities.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
1.3 MARKET SCOPE
  1.3.1 MARKETS COVERED
  1.3.2 REGIONAL SCOPE
  1.3.3 YEARS CONSIDERED FOR THE STUDY
1.4 CURRENCY CONSIDERED FOR THE STUDY
1.5 UNITS CONSIDERED FOR THE STUDY
1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
2.2 MARKET SIZE ESTIMATION
  2.2.1 APPROACH
    2.2.1.1 Value market:
      2.2.1.1.1 APPROACH 1(BASED ON TYPE, BY Region)
      2.2.1.1.2 APPROACH 2 (BASED ON COUNTRY LEVEL DATA)
2.3 DATA TRIANGULATION
  2.3.1 KEY MARKET INSIGHTS
  2.3.2 BREAKDOWN OF PRIMARY INTERVIEWS
2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
  2.4.1 ASSUMPTIONS
  2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE ABRASIVES MARKET
4.2 APAC: ABRASIVES MARKET, BY TYPE & COUNTRY
4.3 ABRASIVES MARKET, BY TYPE
4.4 ABRASIVES MARKET, BY RAW MATERIAL
4.5 ABRASIVES MARKET, BY END-USE INDUSTRY
4.6 ABRASIVES MARKET, BY COUNTRY

+44 20 8123 2220
info@marketpublishers.com

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
5.2.1 DRIVERS
5.2.1.1 Rising metal fabrication industry
5.2.1.2 Growing automobile market
5.2.1.3 Use of abrasives in the electronics industry
5.2.1.4 Rapid increase in the manufacturing sector across the globe
5.2.2 RESTRAINTS
5.2.2.1 Stringent regulations
5.2.2.2 Volatile costs of raw materials
5.2.3 OPPORTUNITIES
5.2.3.1 APAC region has a huge scope for abrasives market
5.2.3.2 Increasing demand from the e-commerce industry
5.2.4 CHALLENGES
5.2.4.1 High import cost
5.2.4.2 Cost comparison of abrasives: Garnet Vs. Sand

6 IMPACT OF COVID-19 ON ABRASIVES MARKET

7 INDUSTRY TRENDS

7.1 INTRODUCTION
7.2 SUPPLY CHAIN
7.3 PORTER'S FIVE FORCES ANALYSIS
7.3.1 BARGAINING POWER OF SUPPLIERS
7.3.2 BARGAINING POWER OF BUYERS
7.3.3 THREAT OF NEW ENTRANTS
7.3.4 THREAT OF SUBSTITUTES
7.3.5 INTENSITY OF COMPETITIVE RIVALRY

8 ABRASIVES MARKET, BY RAW MATERIAL

8.1 INTRODUCTION
8.2 NATURAL ABRASIVES
8.3 SYNTHETIC ABRASIVES

+44 20 8123 2220
info@marketpublishers.com

9 ABRASIVES MARKET, BY TYPE

9.1 INTRODUCTION
9.2 COATED ABRASIVES
9.3 BONDED ABRASIVES
9.4 SUPER ABRASIVES

10 ABRASIVES MARKET, BY END-USE INDUSTRY

10.1 INTRODUCTION
10.2 AUTOMOTIVE
10.3 MACHINERY
10.4 METAL FABRICATION
10.5 ELECTRICAL & ELECTRONICS EQUIPMENT
10.6 OTHERS

11 ABRASIVES MARKET, BY REGION

11.1 INTRODUCTION
11.2 NORTH AMERICA
  11.2.1 US
  11.2.2 CANADA
  11.2.3 MEXICO
11.3 EUROPE
  11.3.1 GERMANY
  11.3.2 UK
  11.3.3 ITALY
  11.3.4 FRANCE
  11.3.5 SPAIN
  11.3.6 REST OF EUROPE
11.4 APAC
  11.4.1 CHINA
  11.4.2 JAPAN
  11.4.3 INDIA
    11.4.3.1 Abrasive trade data
  11.4.4 SOUTH KOREA
  11.4.5 REST OF APAC
11.5 MIDDLE EAST & AFRICA
  11.5.1 SOUTH AFRICA

11.5.2 SAUDI ARABIA
11.5.3 UAE
11.5.4 MOROCCO
11.5.5 ALGERIA
11.5.6 REST OF MIDDLE EAST & AFRICA
11.6 SOUTH AMERICA
11.6.1 BRAZIL
11.6.2 ARGENTINA
11.6.3 REST OF SOUTH AMERICA

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW
12.2 COMPETITIVE SCENARIO
12.2.1 MERGER & ACQUISITION
12.2.2 EXPANSION
12.2.3 CONTRACT & PARTNERSHIP
12.2.4 NEW PRODUCT LAUNCH
12.3 COMPETITIVE LEADERSHIP MAPPING
12.3.1 VISIONARY LEADERS
12.3.2 INNOVATORS
12.3.3 DYNAMIC DIFFERENTIATORS
12.3.4 EMERGING COMPANIES
12.4 STRENGTH OF PRODUCT PORTFOLIO
12.5 BUSINESS STRATEGY EXCELLENCE

13 COMPANY PROFILES

(Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View)*
13.1 ROBERT BOSCH GMBH
13.2 CARBORUNDUM UNIVERSAL LIMITED
13.3 3M COMPANY
13.4 SAINT–GOBAIN ABRASIVES, INC.
13.5 HENKEL AG & CO. KGAA
13.6 ASAHI DIAMOND INDUSTRIAL CO., LTD.
13.7 KREBS & RIEDEL SCHLEIFSCHEIBENFABRIK GMBH & CO. KG
13.8 DEERFOS CO., LTD.
13.9 TYROLIT GROUP

13.10 NIPPON RESIBON CORPORATION
13.11 SANKYO-RIKAGAKU CO., LTD.
13.12 ABRASIFLEX PTY LTD
13.13 NORITAKE CO., LIMITED
13.14 SAK INDUSTRIES PVT. LTD.
*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE
14.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL
14.3 AVAILABLE CUSTOMIZATIONS
14.4 RELATED REPORTS
14.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

TABLE 1 REGULATIONS AND THEIR DESCRIPTIONS
TABLE 2 IMPORT DATA WITH DUTIES AND TAXES
TABLE 3 COST COMPARISON OF GARNET AND SAND
TABLE 4 RAW MATERIALS & THEIR DESCRIPTIONS
TABLE 5 ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 6 ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2014–2021 (KILOTON)
TABLE 7 NATURAL ABRASIVES AND THEIR DESCRIPTIONS
TABLE 8 SYNTHETIC ABRASIVES AND THEIR DESCRIPTIONS
TABLE 9 SYNTHETIC ABRASIVES MARKET SIZE, BY SUBTYPE, 2014–2021 (USD MILLION)
TABLE 10 SYNTHETIC ABRASIVES MARKET SIZE, BY SUBTYPE, 2014–2021 (KILOTON)
TABLE 11 ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 12 ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 13 ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 14 ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 15 WORLD MOTOR VEHICLE PRODUCTION 2019 (UNITS)
TABLE 16 ABRASIVES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 17 ABRASIVES MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
TABLE 18 NORTH AMERICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 19 NORTH AMERICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 20 NORTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 21 NORTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 22 NORTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 23 NORTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 24 NORTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY,

2018–2025 (USD MILLION)
TABLE 25 NORTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 26 US: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 27 US: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 28 US: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 29 US: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 30 US: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 31 US: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 32 CANADA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 33 CANADA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 34 CANADA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 35 CANADA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 36 CANADA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 37 CANADA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 38 MEXICO: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 39 MEXICO: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 40 MEXICO: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 41 MEXICO: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 42 MEXICO: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 43 MEXICO: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 44 EUROPE: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 45 EUROPE: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 46 EUROPE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 47 EUROPE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 48 EUROPE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 49 EUROPE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 50 EUROPE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 51 EUROPE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 52 GERMANY: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 53 GERMANY: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 54 GERMANY: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 55 GERMANY: ABRASIVES MARKET SIZE, BY PRODUCT, 2018–2025 (KILOTON)
TABLE 56 GERMANY: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 57 GERMANY: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 58 UK: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 59 UK: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 60 UK: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 61 UK: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 62 UK: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 63 UK: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 64 ITALY: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 65 ITALY: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 66 ITALY: ABRASIVES MARKET SIZE, BY TYPE 2018–2025 (USD MILLION)
TABLE 67 ITALY: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 68 ITALY: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 69 ITALY: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 70 FRANCE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 71 FRANCE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 72 FRANCE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 73 FRANCE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 74 FRANCE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 75 FRANCE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 76 SPAIN: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 77 SPAIN: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 78 SPAIN: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 79 SPAIN: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 80 SPAIN: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 81 SPAIN: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 82 REST OF EUROPE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)
TABLE 83 REST OF EUROPE: ABRASIVES MARKET SIZE, BY MATERIAL, 2018–2025 (KILOTON)
TABLE 84 REST OF EUROPE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 85 REST OF EUROPE: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 86 REST OF EUROPE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 87 REST OF EUROPE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 88 APAC: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 89 APAC: ABRASIVES MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 90 APAC: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD

MILLION)
TABLE 91 APAC: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 92 APAC: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 93 APAC: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 94 APAC: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 95 APAC: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 96 CHINA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 97 CHINA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 98 CHINA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 99 CHINA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 100 CHINA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 101 CHINA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 102 JAPAN: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 103 JAPAN: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 104 JAPAN: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 105 JAPAN: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 106 JAPAN: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 107 JAPAN: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 108 INDIA: ABRASIVE IMPORT DATA, 2014-2016
TABLE 109 INDIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 110 INDIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 111 INDIA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 112 INDIA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 113 INDIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 114 INDIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 115 SOUTH KOREA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 116 SOUTH KOREA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 117 SOUTH KOREA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 118 SOUTH KOREA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 119 SOUTH KOREA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 120 SOUTH KOREA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 121 REST OF APAC: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 122 REST OF APAC: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 123 REST OF APAC: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 124 REST OF APAC: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 125 REST OF APAC: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 126 REST OF APAC: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 127 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)
TABLE 128 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018-2025 (KILOTON)
TABLE 129 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 130 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 131 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 132 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 133 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY END-USE

INDUSTRY, 2018-2025 (USD MILLION)
TABLE 134 MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 135 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 136 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 137 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 138 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 139 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 140 SOUTH AFRICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 141 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 142 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 143 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 144 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 145 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 146 SAUDI ARABIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 147 UAE: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 148 UAE: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 149 UAE: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 150 UAE: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 151 UAE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 152 UAE: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 153 MOROCCO: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)

TABLE 154 MOROCCO: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 155 MOROCCO: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 156 MOROCCO: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 157 MOROCCO: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 158 MOROCCO: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 159 ALGERIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 160 ALGERIA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 161 ALGERIA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 162 ALGERIA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 163 ALGERIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 164 ALGERIA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 165 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (USD MILLION)
TABLE 166 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018-2025 (KILOTON)
TABLE 167 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)
TABLE 168 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY TYPE, 2018-2025 (KILOTON)
TABLE 169 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)
TABLE 170 REST OF MIDDLE EAST & AFRICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (KILOTON)
TABLE 171 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)
TABLE 172 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY COUNTRY, 2018-2025 (KILOTON)
TABLE 173 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 174 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 175 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 176 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 177 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 178 SOUTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 179 BRAZIL: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 180 BRAZIL: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 181 BRAZIL: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 182 BRAZIL: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 183 BRAZIL: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 184 BRAZIL: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 185 ARGENTINA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 186 ARGENTINA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 187 ARGENTINA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
TABLE 188 ARGENTINA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 189 ARGENTINA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 190 ARGENTINA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 191 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)
TABLE 192 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY RAW MATERIAL, 2018–2025 (KILOTON)
TABLE 193 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 194 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY TYPE, 2018–2025 (KILOTON)
TABLE 195 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 196 REST OF SOUTH AMERICA: ABRASIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
TABLE 197 MERGER & ACQUISITION
TABLE 198 EXPANSION
TABLE 199 CONTRACT & PARTNERSHIP
TABLE 200 NEW PRODUCT LAUNCH

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

FIGURE 1 ABRASIVES MARKET: SEGMENTATION
FIGURE 2 ABRASIVES MARKET: DATA TRIANGULATION
FIGURE 3 COATED ABRASIVES TO LEAD THE ABRASIVES MARKET
FIGURE 4 MACHINERY TO REMAIN THE LARGEST END-USE INDUSTRY FOR ABRASIVES
FIGURE 5 SYNTHETIC ABRASIVES TO GROW AT A SLIGHTLY HIGHER RATE BETWEEN

2020 AND 2025

FIGURE 6 APAC WAS THE KEY CONTRIBUTOR TO THE GLOBAL ABRASIVES MARKET, 2019
FIGURE 7 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE ABRASIVES MARKET
FIGURE 8 COATED ABRASIVES CAPTURED THE LARGEST SHARE IN 2019
FIGURE 9 BONDED ABRASIVES TO GROW AT THE HIGHEST RATE IN THE ABRASIVES MARKET
FIGURE 10 NATURAL RAW MATERIALS TO DOMINATE THE ABRASIVES MARKET
FIGURE 11 METAL FABRICATION TO BE THE FASTEST-GROWING END-USE INDUSTRY IN
THE ABRASIVES MARKET
FIGURE 12 INDIA TO BE THE FASTEST-GROWING COUNTRY-LEVEL MARKET FOR ABRASIVES
FIGURE 13 DRIVERS, RESTRAINS, OPPORTUNITIES, AND CHALLENGES IN THE ABRASIVES MARKET
FIGURE 14 ABRASIVES: STAGES OF MANUFACTURING
FIGURE 15 SUPPLY-CHAIN ANALYSIS OF THE ABRASIVES MARKET
FIGURE 16 PORTER’S FIVE FORCES ANALYSIS
FIGURE 17 NATURAL ABRASIVES PROJECTED TO BE DOMINANT RAW MATERIAL

2020 TO 2025

FIGURE 18 COATED ABRASIVES TO LEAD THE MARKET
FIGURE 19 MACHINERY SEGMENT PROJECTED TO DOMINATE THE ABRASIVES

MARKET
FIGURE 20 GEOGRAPHICAL SNAPSHOT: ABRASIVES MARKET GROWTH RATE, 2020–2025
FIGURE 21 APAC: MARKET SNAPSHOT
FIGURE 22 COMPANIES ADOPTED ACQUISITION AS THE KEY GROWTH STRATEGY BETWEEN 2015 AND 20209
FIGURE 23 ABRASIVES MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019
FIGURE 24 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN ABRASIVES MARKET
FIGURE 25 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN ABRASIVES MARKET
FIGURE 26 ROBERT BOSCH GMBH: COMPANY SNAPSHOT
FIGURE 27 ROBERT BOSCH GMBH: SWOT ANALYSIS
FIGURE 28 CARBORUNDUM UNIVERSAL LIMITED: COMPANY SNAPSHOT
FIGURE 29 ROBERT BOSCH GMBH: SWOT ANALYSIS
FIGURE 30 3M COMPANY: COMPANY SNAPSHOT
FIGURE 31 3M: SWOT ANALYSIS
FIGURE 32 SAINT-GOBAIN ABRASIVES, INC.: COMPANY SNAPSHOT
FIGURE 33 SAINT-GOBAIN ABRASIVES, INC.: SWOT ANALYSIS
FIGURE 34 HENKEL AG & CO. KGAA: COMPANY SNAPSHOT
FIGURE 35 HENKEL AG & CO. KGAA: SWOT ANALYSIS
FIGURE 36 ASAHI DIAMOND INDUSTRIAL CO., LTD.: COMPANY SNAPSHOT
FIGURE 37 ASAHI DIAMOND INDUSTRIAL CO., LTD.: SWOT ANALYSIS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Abrasives Market by Raw material (Natural & Synthetic), Product type (Coated, Bonded, and Super), End-use Industry (Automotive, Machinery, Aerospace, Metal fabrication, Electrical & electronics equipment, Others), and Region - Global Forecast to 2025

Product link: https://marketpublishers.com/r/A21EE85B6BAEN.html

Price: US$ 4,647.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A21EE85B6BAEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970