

3D Printing High Performance Plastic - Company Evaluation Report, 2025

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Abstracts

The 3D Printing High Performance Plastic Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for 3D Printing High Performance Plastic. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 140 companies, of which the Top 15 3D Printing High Performance Plastic Companies were categorized and recognized as the quadrant leaders.

3D PRINTING WITH HIGH-PERFORMANCE PLASTICS (HPPS) INVOLVES USING ADDITIVE MANUFACTURING TECHNOLOGIES TO BUILD COMPONENTS FROM ADVANCED POLYMERS LIKE PEEK, PEKK, AND ULTEM. THESE MATERIALS POSSESS EXCEPTIONAL PROPERTIES, INCLUDING EXTREME HEAT AND CHEMICAL RESISTANCE, HIGH MECHANICAL STRENGTH, AND INHERENT FLAME RETARDANCY. BY LEVERAGING 3D PRINTING, ENGINEERS CAN DESIGN AND PRODUCE COMPLEX, LIGHTWEIGHT, AND DURABLE PARTS WITH GEOMETRIES THAT ARE EITHER IMPOSSIBLE OR PROHIBITIVELY EXPENSIVE TO CREATE USING TRADITIONAL METHODS LIKE INJECTION MOLDING OR CNC MACHINING, OPENING NEW POSSIBILITIES FOR ON-DEMAND MANUFACTURING.

The primary drivers for this market are industries with demanding operational environments, such as aerospace, automotive, and medical. In aerospace, HPPs are used to create lightweight cabin components and strong, non-conductive parts. The medical industry utilizes their biocompatibility for custom surgical guides and implants.

The ability to rapidly prototype and produce low-volume, end-use parts without the need for expensive tooling is a significant advantage, drastically reducing development time and costs while enabling greater design freedom and part consolidation.

Despite the compelling benefits, several barriers impede broader adoption. The raw materials—the HPP filaments or powders—are significantly more expensive than standard 3D printing plastics. The specialized printers required to handle the high temperatures needed to process these materials also represent a substantial capital investment. The printing process itself is complex and demands precise control over the build environment to prevent defects like warping or poor layer adhesion. A shortage of skilled technicians and a need for greater material and process standardization also present ongoing challenges.

The 360 Quadrant maps the 3D Printing High Performance Plastic companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the 3D Printing High Performance Plastic quadrant. The top criteria for product footprint evaluation included Type [Polyamide (PA), Polyetherimide (PEI), Polyetheretherketone & Polyetherketoneketone (PEEK & PEKK), Reinforced HPP, Other Types], Application Prototyping, Tooling, Functional Part Manufacturing, Technology [Fused Deposition Modeling (FDM)/ Fused Filament Fabrication (FFF), Selective Laser Sintering (SLS)], Form [Filament & Pellet, Powder], End User Industry [Medical & Healthcare, Aerospace & Defense, Transportation, Oil & Gas, Other End-use Industries].

Key Players:

Major vendors in the 3D Printing High Performance Plastic market are Evonik Industries (Germany), Arkema (France), Lehmann&Voss&Co. (Germany), Nanos Dimension (US), Oxford Performance Materials (US), EOS (Germany), Solvay (Belgium), SABIC (Saudi Arabia), Forward AM (BASF, Germany), Jabil Inc. (US), Impossible Objects (US), and Apium Additive Technologies GmbH (Germany).

The key strategies major vendors implement in the 3D Printing High Performance Plastic market are partnerships, collaborations, product launches, and product enhancements.

Evonik Industries

Evonik Industries is a world leader in specialty chemicals, offering a diverse portfolio that serves markets from automotive to healthcare. The German powerhouse is known for its high-performance polymers, specialty additives, and essential ingredients for nutrition and care. Strategically, Evonik is focused on sustainability and innovation, providing solutions that enable energy efficiency, advanced drug delivery, and resource conservation. Through disciplined portfolio management and a clear focus on its high-growth "Next Generation" solutions, Evonik maintains its position as a key partner for industries seeking sustainable and high-performance materials.

Arkema

Arkema is a leading French specialty materials company, focused on providing innovative and sustainable solutions. Its business is centered on three highly complementary segments: Adhesives, Advanced Materials, and Coating Solutions. Arkema is renowned for its high-performance polymers, including the bio-based Rilsan® polyamide and Kynar® PVDF, a critical component in EV batteries. Strategically, the company is committed to becoming a pure player in specialty materials, driving growth through innovations that support lightweighting, the circular economy, and renewable energy, solidifying its role as a key solutions provider for a sustainable future.

Lehmann&Voss&Co.

The LEHVOSS Group is a German chemical company that develops, produces, and markets specialty chemical and mineral products for a global industrial clientele. It is renowned for its LUVOCOM® line of high-performance, customized thermoplastic compounds, which are critical for demanding applications in the automotive and industrial sectors. Strategically, LEHVOSS combines its own production expertise with a robust distribution business to provide tailored solutions for its customers. By focusing on high-tech areas like 3D printing materials and lightweighting for e-mobility, the company maintains its strong position as a specialized innovation partner.

Contents

1 INTRODUCTION

1.1 MARKET DEFINITION

1.2 STAKEHOLDERS

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

3.1 INTRODUCTION

3.2 MARKET DYNAMICS

3.2.1 DRIVERS

3.2.1.1 Increasing applications in medical & healthcare, aerospace & defense, and automotive industries

3.2.1.2 Development of application-specific grades for 3D printing high-performance plastics

3.2.1.3 Government initiatives to support adoption in different industries

3.2.1.4 Rising investments and favorable policies for sustainable solutions

3.2.2 RESTRAINTS

3.2.2.1 Environmental concerns regarding disposal of 3D-printed plastic products

3.2.2.2 Skepticism about acceptance of new technologies in emerging economies

3.2.3 OPPORTUNITIES

3.2.3.1 Increasing demand for bio-based grades of 3D printing high-performance plastics

3.2.3.2 Growing penetration of reinforced 3D printing high-performance plastics in manufacturing functional parts

3.2.4 CHALLENGES

3.2.4.1 High manufacturing cost of commercial grades of 3D printing high-performance plastics

3.2.4.2 Prolonged lead time

3.3 PORTER'S FIVE FORCES ANALYSIS

3.3.1 THREAT OF NEW ENTRANTS

3.3.2 THREAT OF SUBSTITUTES

3.3.3 BARGAINING POWER OF SUPPLIERS

3.3.4 BARGAINING POWER OF BUYERS

3.3.5 INTENSITY OF COMPETITIVE RIVALRY

3.4 SUPPLY CHAIN ANALYSIS

- 3.4.1 RAW MATERIAL
- 3.4.2 FINAL PRODUCT ANALYSIS
- 3.5 VALUE CHAIN ANALYSIS
- 3.6 ECOSYSTEM ANALYSIS
- 3.7 TECHNOLOGY ANALYSIS
 - 3.7.1 KEY TECHNOLOGIES
 - 3.7.1.1 Fused Deposition Modeling (FDM)/Fused Filament Fabrication (FFF)
 - 3.7.1.2 Selective Laser Sintering (SLS)
 - 3.7.2 COMPLEMENTARY TECHNOLOGIES
 - 3.7.2.1 Automated Fiber Placement
- 3.8 IMPACT OF AI/GEN AI ON 3D PRINTING HIGH PERFORMANCE PLASTIC MARKET
 - 3.8.1 TOP USE CASES AND MARKET POTENTIAL
 - 3.8.2 BEST PRACTICES IN 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET
 - 3.8.3 CASE STUDIES OF AI IMPLEMENTATION IN 3D PRINTING HIGH PERFORMANCE PLASTIC MARKET
 - 3.8.4 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS
 - 3.8.5 CLIENTS' READINESS TO ADOPT GENERATIVE AI IN 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET
- 3.9 PATENT ANALYSIS
 - 3.9.1 INTRODUCTION
 - 3.9.2 METHODOLOGY
 - 3.9.3 PATENT TYPE
 - 3.9.4 INSIGHTS
 - 3.9.5 LEGAL STATUS OF PATENTS
 - 3.9.6 JURISDICTION ANALYSIS
 - 3.9.7 TOP APPLICANTS
 - 3.9.8 LIST OF PATENTS BY FORD GLOBAL TECHNOLOGIES LLC
 - 3.9.9 LIST OF PATENTS BY HEWLETT-PACKARD DEVELOPMENT COMPANY
 - 3.9.10 LIST OF PATENTS BY BASF SE
- 3.10 KEY CONFERENCES AND EVENTS, 2024–2025
- 3.11 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

4 COMPETITIVE LANDSCAPE

- 4.1 OVERVIEW
- 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2019–2025

- 4.3 REVENUE ANALYSIS, 2020–2024
- 4.4 MARKET SHARE ANALYSIS, 2024
- 4.5 BRAND COMPARISON
 - 4.5.1 INFINAM (EVONIK INDUSTRIES)
 - 4.5.2 KEPSTAN (ARKEMA)
 - 4.5.3 KETASPIRE (SOLVAY)
 - 4.5.4 HT-23 (EOS GMBH)
- 4.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024
 - 4.6.1 STARS
 - 4.6.2 EMERGING LEADERS
 - 4.6.3 PERVASIVE PLAYERS
 - 4.6.4 PARTICIPANTS
 - 4.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
 - 4.6.5.1 Company footprint
 - 4.6.5.2 Region footprint
 - 4.6.5.3 Type footprint
 - 4.6.5.4 Form footprint
 - 4.6.5.5 Technology footprint
 - 4.6.5.6 Application footprint
 - 4.6.5.7 End-use industry footprint
- 4.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 4.7.1 PROGRESSIVE COMPANIES
 - 4.7.2 RESPONSIVE COMPANIES
 - 4.7.3 DYNAMIC COMPANIES
 - 4.7.4 STARTING BLOCKS
 - 4.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 4.7.5.1 Detailed list of key startups/SMEs
 - 4.7.5.2 Competitive benchmarking of key startups/SMEs
 - 4.7.5.3 Competitive benchmarking of key startups/SMEs
- 4.8 COMPANY VALUATION AND FINANCIAL METRICS
- 4.9 COMPETITIVE SCENARIOS
 - 4.9.1 PRODUCT LAUNCHES
 - 4.9.2 DEALS
 - 4.9.3 EXPANSIONS

5 COMPANY PROFILES

- 5.1 KEY PLAYERS
 - 5.1.1 EVONIK INDUSTRIES

- 5.1.1.1 Business overview
- 5.1.1.2 Products offered
- 5.1.1.3 Recent developments
 - 5.1.1.3.1 Product launches
 - 5.1.1.3.2 Deals
- 5.1.1.4 MnM view
 - 5.1.1.4.1 Key strengths
 - 5.1.1.4.2 Strategic choices
 - 5.1.1.4.3 Weaknesses and competitive threats
- 5.1.2 ARKEMA
 - 5.1.2.1 Business overview
 - 5.1.2.2 Products offered
 - 5.1.2.3 Recent developments
 - 5.1.2.3.1 Deals
 - 5.1.2.3.2 Expansions
 - 5.1.2.4 MnM view
 - 5.1.2.4.1 Key strengths
 - 5.1.2.4.2 Strategic choices
 - 5.1.2.4.3 Weaknesses and competitive threats
- 5.1.3 LEHMANN&VOSS&CO.
 - 5.1.3.1 Business overview
 - 5.1.3.2 Products offered
 - 5.1.3.3 Recent developments
 - 5.1.3.3.1 Deals
 - 5.1.3.4 MnM view
 - 5.1.3.4.1 Key strengths
 - 5.1.3.4.2 Strategic choices
 - 5.1.3.4.3 Weaknesses and competitive threats
- 5.1.4 NANO DIMENSIONS (MARKFORGED)
 - 5.1.4.1 Business overview
 - 5.1.4.2 Products offered
 - 5.1.4.3 Recent developments
 - 5.1.4.3.1 Product launches
 - 5.1.4.3.2 Deals
 - 5.1.4.3.3 Expansions
 - 5.1.4.4 MnM view
 - 5.1.4.4.1 Key strengths
 - 5.1.4.4.2 Strategic choices
 - 5.1.4.4.3 Weaknesses and competitive threats

5.1.5 OXFORD PERFORMANCE MATERIALS

5.1.5.1 Business overview

5.1.5.2 Products offered

5.1.5.3 Recent developments

5.1.5.3.1 Deals

5.1.5.4 MnM view

5.1.5.4.1 Key strengths

5.1.5.4.2 Strategic choices

5.1.5.4.3 Weaknesses and competitive threats

5.1.6 EOS GMBH

5.1.6.1 Business overview

5.1.6.2 Products offered

5.1.6.3 Recent developments

5.1.6.3.1 Deals

5.1.6.3.2 Expansions

5.1.6.4 MnM view

5.1.6.4.1 Key strengths

5.1.6.4.2 Strategic choices

5.1.6.4.3 Weaknesses and competitive threats

5.1.7 SOLVAY

5.1.7.1 Business overview

5.1.7.2 Products offered

5.1.7.3 Recent developments

5.1.7.3.1 Product launches

5.1.7.3.2 Deals

5.1.7.4 MnM view

5.1.7.4.1 Key strengths

5.1.7.4.2 Strategic choices

5.1.7.4.3 Weaknesses and competitive threats

5.1.8 SABIC

5.1.8.1 Business overview

5.1.8.2 Products offered

5.1.8.3 Recent developments

5.1.8.3.1 Product launches

5.1.8.3.2 Deals

5.1.8.4 MnM view

5.1.8.4.1 Key strengths

5.1.8.4.2 Strategic choices

5.1.8.4.3 Weaknesses and competitive threats

5.1.9 FORWARD AM TECHNOLOGIES GMBH

5.1.9.1 Business overview

5.1.9.2 Products offered

5.1.9.3 Recent developments

5.1.9.3.1 Deals

5.1.9.3.2 Expansions

5.1.9.4 MnM view

5.1.9.4.1 Key strengths

5.1.9.4.2 Strategic choices

5.1.9.4.3 Weaknesses and competitive threats

5.1.10 IMPOSSIBLE OBJECTS

5.1.10.1 Business overview

5.1.10.2 Products offered

5.1.10.3 Recent developments

5.1.10.3.1 Product launches

5.1.10.3.2 Deals

5.1.10.4 MnM view

5.1.10.4.1 Key strengths

5.1.10.4.2 Strategic choices

5.1.10.4.3 Weaknesses and competitive threats

5.1.11 APIUM ADDITIVE TECHNOLOGIES GMBH

5.1.11.1 Business overview

5.1.11.2 Products offered

5.1.11.3 MnM view

5.1.11.3.1 Key strengths

5.1.11.3.2 Strategic choices

5.1.11.3.3 Weaknesses and competitive threats

5.1.12 ENSINGER

5.1.12.1 Business overview

5.1.12.2 Products offered

5.1.12.3 Recent developments

5.1.12.3.1 Product launches

5.1.12.3.2 Deals

5.1.12.3.3 Expansions

5.1.12.4 MnM view

5.1.12.4.1 Key strengths

5.1.12.4.2 Strategic choices

5.1.12.4.3 Weaknesses and competitive threats

5.1.13 VICTREX PLC

- 5.1.13.1 Business overview
- 5.1.13.2 Products offered
- 5.1.13.3 Recent developments
 - 5.1.13.3.1 Product launches
 - 5.1.13.3.2 Deals
 - 5.1.13.3.3 Expansions

5.1.14 MITSUBISHI CHEMICAL CORPORATION

- 5.1.14.1 Business overview
- 5.1.14.2 Products offered
- 5.1.14.3 MnM view
 - 5.1.14.3.1 Key strengths
 - 5.1.14.3.2 Strategic choices
 - 5.1.14.3.3 Weaknesses and competitive threats

5.1.15 TORAY INDUSTRIES, INC.

- 5.1.15.1 Business overview
- 5.1.15.2 Products offered
- 5.1.15.3 MnM view
 - 5.1.15.3.1 Key strengths
 - 5.1.15.3.2 Strategic choices
 - 5.1.15.3.3 Weaknesses and competitive threats

5.2 OTHER PLAYERS

- 5.2.1 PROTO LABS
- 5.2.2 3DXTECH
- 5.2.3 3D4MAKERS.COM
- 5.2.4 ZORTRAX
- 5.2.5 TREED FILAMENTS
- 5.2.6 FORMLABS
- 5.2.7 EPLUS3D
- 5.2.8 JUNHUA PEEK
- 5.2.9 SCULPTEO
- 5.2.10 PEEKCHINA

6 APPENDIX

6.1 RESEARCH METHODOLOGY

- 6.1.1 RESEARCH DATA
 - 6.1.1.1 Secondary data
 - 6.1.1.2 Primary data
- 6.1.2 RESEARCH ASSUMPTIONS

6.1.3 RESEARCH LIMITATIONS AND RISK ASSESSMENT
6.2 COMPANY EVALUATION MATRIX: METHODOLOGY
6.3 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 2 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: ROLES OF COMPANIES IN ECOSYSTEM

TABLE 3 TOP USE CASES AND MARKET POTENTIAL

TABLE 4 BEST PRACTICES: COMPANIES IMPLEMENTING USE CASES

TABLE 5 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: CASE STUDIES RELATED TO GEN AI IMPLEMENTATION

TABLE 6 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS

TABLE 7 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: TOTAL NUMBER OF PATENTS (JANUARY 2015–MARCH 2025)

TABLE 8 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2024–2025

TABLE 9 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: OVERVIEW OF KEY STRATEGIES ADOPTED BY MAJOR PLAYERS, JANUARY 2019–JANUARY 2025

TABLE 10 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: DEGREE OF COMPETITION, 2024

TABLE 11 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: REGION FOOTPRINT

TABLE 12 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: TYPE FOOTPRINT

TABLE 13 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: FORM FOOTPRINT

TABLE 14 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: TECHNOLOGY FOOTPRINT

TABLE 15 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: APPLICATION FOOTPRINT

TABLE 16 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: END-USE INDUSTRY FOOTPRINT

TABLE 17 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 18 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES: (BY PRODUCT OFFERINGS)

TABLE 19 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: COMPETITIVE

BENCHMARKING OF KEY STARTUPS/SMES (BY REGIONAL PRESENCE)

TABLE 20 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 21 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: DEALS, JANUARY 2019–JANUARY 2025

TABLE 22 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 23 EVONIK INDUSTRIES: COMPANY OVERVIEW

TABLE 24 EVONIK INDUSTRIES: PRODUCTS OFFERED

TABLE 25 EVONIK INDUSTRIES: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 26 EVONIK INDUSTRIES: DEALS, JANUARY 2019–JANUARY 2025

TABLE 27 ARKEMA: COMPANY OVERVIEW

TABLE 28 ARKEMA: PRODUCTS OFFERED

TABLE 29 ARKEMA: DEALS, JANUARY 2019–JANUARY 2025

TABLE 30 ARKEMA: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 31 LEHMANN&VOSS&CO.: COMPANY OVERVIEW

TABLE 32 LEHMANN&VOSS&CO.: PRODUCTS OFFERED

TABLE 33 LEHMANN&VOSS&CO.: DEALS, JANUARY 2019–JANUARY 2025

TABLE 34 NANO DIMENSIONS (MARKFORGED): COMPANY OVERVIEW

TABLE 35 NANO DIMENSIONS (MARKFORGED): PRODUCTS OFFERED

TABLE 36 NANO DIMENSIONS (MARKFORGED): PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 37 NANO DIMENSIONS (MARKFORGED): DEALS, JANUARY 2019–JANUARY 2025

TABLE 38 NANO DIMENSIONS (MARKFORGED): EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 39 OXFORD PERFORMANCE MATERIALS: COMPANY OVERVIEW

TABLE 40 OXFORD PERFORMANCE MATERIALS: PRODUCTS OFFERED

TABLE 41 OXFORD PERFORMANCE MATERIALS: DEALS, JANUARY 2019–JANUARY 2025

TABLE 42 EOS GMBH: COMPANY OVERVIEW

TABLE 43 EOS GMBH: PRODUCTS OFFERED

TABLE 44 EOS GMBH: DEALS, JANUARY 2019–JANUARY 2025

TABLE 45 EOS GMBH: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 46 SOLVAY: COMPANY OVERVIEW

TABLE 47 SOLVAY: PRODUCTS OFFERED

TABLE 48 SOLVAY: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 49 SOLVAY: DEALS, JANUARY 2019–JANUARY 2025

TABLE 50 SABIC: COMPANY OVERVIEW

TABLE 51 SABIC: PRODUCTS OFFERED

TABLE 52 SABIC: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 53 SABIC: DEALS, JANUARY 2019–JANUARY 2025

TABLE 54 FORWARD AM TECHNOLOGIES GMBH: COMPANY OVERVIEW

TABLE 55 FORWARD AM TECHNOLOGIES GMBH: PRODUCTS OFFERED

TABLE 56 FORWARD AM TECHNOLOGIES GMBH: DEALS, JANUARY 2019–JANUARY 2025

TABLE 57 FORWARD AM TECHNOLOGIES GMBH: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 58 IMPOSSIBLE OBJECTS: COMPANY OVERVIEW

TABLE 59 IMPOSSIBLE OBJECTS: PRODUCTS OFFERED

TABLE 60 IMPOSSIBLE OBJECTS: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 61 IMPOSSIBLE OBJECTS: DEALS, JANUARY 2019–JANUARY 2025

TABLE 62 APIUM ADDITIVE TECHNOLOGIES GMBH: COMPANY OVERVIEW

TABLE 63 APIUM ADDITIVE TECHNOLOGIES GMBH: PRODUCTS OFFERED

TABLE 64 ENSINGER: COMPANY OVERVIEW

TABLE 65 ENSINGER: PRODUCTS OFFERED

TABLE 66 ENSINGER: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 67 ENSINGER: DEALS, JANUARY 2019–JANUARY 2025

TABLE 68 ENSINGER: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 69 VICTREX PLC: COMPANY OVERVIEW

TABLE 70 VICTREX PLC: PRODUCTS OFFERED

TABLE 71 VICTREX PLC: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 72 VICTREX PLC: DEALS, JANUARY 2019–JANUARY 2025

TABLE 73 VICTREX PLC: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 74 MITSUBISHI CHEMICAL CORPORATION: COMPANY OVERVIEW

TABLE 75 MITSUBISHI CHEMICAL CORPORATION: PRODUCTS OFFERED

TABLE 76 TORAY INDUSTRIES, INC.: COMPANY OVERVIEW

TABLE 77 TORAY INDUSTRIES, INC.: PRODUCTS OFFERED

TABLE 78 PROTO LABS: COMPANY OVERVIEW

TABLE 79 3DXTECH: COMPANY OVERVIEW

TABLE 80 3D4MAKERS.COM: COMPANY OVERVIEW

TABLE 81 ZORTRAX: COMPANY OVERVIEW

TABLE 82 TREED FILAMENTS: COMPANY OVERVIEW

TABLE 83 FORMLABS: COMPANY OVERVIEW

TABLE 84 EPLUS3D: COMPANY OVERVIEW

TABLE 85 JUNHUA PEEK: COMPANY OVERVIEW

TABLE 86 SCULPTEO: COMPANY OVERVIEW
TABLE 87 PEEKCHINA: COMPANY OVERVIEW

List Of Figures

LIST OF FIGURES

FIGURE 1 PEEK & PEKK SEGMENT TO REGISTER HIGHEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 2 FILAMENT & PELLET SEGMENT ACCOUNTED FOR LARGER MARKET SHARE IN 2024

FIGURE 3 FDM/FFF SEGMENT TO DOMINATE MARKET IN 2030

FIGURE 4 PROTOTYPING APPLICATION SEGMENT TO LEAD MARKET IN 2025

FIGURE 5 MEDICAL & HEALTHCARE SEGMENT LED MARKET IN 2024

FIGURE 6 NORTH AMERICA LED 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET IN 2024

FIGURE 7 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 8 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 9 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 10 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: VALUE CHAIN ANALYSIS

FIGURE 11 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: KEY PLAYERS IN ECOSYSTEM

FIGURE 12 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: ECOSYSTEM ANALYSIS

FIGURE 13 PATENT ANALYSIS, BY DOCUMENT TYPE (JANUARY 2015–MARCH 2025)

FIGURE 14 PATENT PUBLICATION TRENDS, 2015?2024

FIGURE 15 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: LEGAL STATUS OF PATENTS (JANUARY 2015–JANUARY 2025)

FIGURE 16 JURISDICTION OF CHINA REGISTERED HIGHEST NUMBER OF PATENTS (JANUARY 2014–JULY 2024)

FIGURE 17 TOP PATENT APPLICANTS (JANUARY 2015–MARCH 2025)

FIGURE 18 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 19 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: REVENUE ANALYSIS OF KEY PLAYERS, 2020–2024 (USD MILLION)

FIGURE 20 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET SHARE ANALYSIS, 2024

FIGURE 21 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: BRAND COMPARISON

FIGURE 22 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

FIGURE 23 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: COMPANY FOOTPRINT

FIGURE 24 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 25 COMPANY VALUATION AND FINANCIAL METRICS OF KEY VENDORS

FIGURE 26 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF KEY VENDORS

FIGURE 27 EVONIK INDUSTRIES: COMPANY SNAPSHOT

FIGURE 28 ARKEMA: COMPANY SNAPSHOT

FIGURE 29 NANO DIMENSIONS (MARKFORGED): COMPANY SNAPSHOT

FIGURE 30 SOLVAY: COMPANY SNAPSHOT

FIGURE 31 SABIC: COMPANY SNAPSHOT

FIGURE 32 VICTREX PLC: COMPANY SNAPSHOT

FIGURE 33 MITSUBISHI CHEMICAL CORPORATION: COMPANY SNAPSHOT

FIGURE 34 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT

FIGURE 35 3D PRINTING HIGH-PERFORMANCE PLASTIC MARKET: RESEARCH DESIGN

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