

3D Printing - Company Evaluation Report, 2025

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Abstracts

The 3D Printing Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for 3D Printing. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 7 3D Printing Companies were categorized and recognized as quadrant leaders.

3D printing, also referred to as additive manufacturing (AM), involves creating a three-dimensional solid object using digital files and various materials. Common materials used in 3D printing include metals, ceramics, wax, powders, and filaments. The object is formed by depositing successive layers of material, with each layer representing a thin horizontal slice of the final object. This technique allows users to produce complex geometries while using less material compared to conventional manufacturing methods. Over time, 3D printers have become more popular among hobbyists and small to medium-sized enterprises (SMEs), helping them enhance productivity and reduce manufacturing costs.

Three-dimensional (3D) printing is a method of constructing a physical 3D object from a digital design by layering thin sections of material—whether solid, powdered, or liquid—typically in a horizontal, layer-by-layer fashion. Unlike subtractive manufacturing techniques, this process builds up the object rather than cutting it away. Also known as additive manufacturing (AM) or freeform fabrication, the term '3D printing' is commonly used in consumer contexts, while 'AM' is more prevalent in industrial applications. 3D printing serves various purposes, including prototyping, tooling, and the production of functional components. These functional parts are utilized across a range of sectors such as automotive, aerospace, healthcare, jewelry, education, tooling, consumer goods, and the fields of art and architecture.

The 360 Quadrant maps the 3D Printing companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the 3D Printing quadrant. The top criteria for product footprint evaluation included By OFFERING (Printers, Materials, Software, Services), By TECHNOLOGY (Fused Deposition Modelling (FDM), Stereolithography (SLA), Selective Laser Sintering (SLS), Polyjet Printing / Multijet Printing (MJP), Electron Beam Melting (EBM), Digital Light Processing (DLP), Direct Metal Laser Sintering (DMLS), Other Technologies), By PROCESS (Powder Bed Fusion (PBF), Vat Photopolymerization, Binder Jetting, Material Extrusion, Material Jetting, Other Processes), By APPLICATION (Prototyping, Tooling, Functional Part Manufacturing), and By VERTICAL (Automotive, Aerospace & Defense, Healthcare, Architecture & Construction, Consumer Goods, Education, Industrial, Energy, Printed Electronics, Jewelry, Food & Culinary, Other Verticals).

Key players in the 3D Printing market include major global corporations and specialized innovators such as 3D Systems, Inc., Stratasys, EOS GmbH, General Electric, HP Development Company, L.P., Renishaw plc., TRUMPF. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top 3 Companies

Stratasys

Stratasys is a global leader in 3D printing, excelling in advanced additive solutions for various industrial applications. The company provides cutting-edge technologies like FDM, PolyJet, Stereolithography, and P3, catering to industries such as aerospace, automotive, consumer goods, and medical sectors. Their product portfolio is enhanced by software like GrabCAD, which facilitates seamless manufacturing experiences. Stratasys's strategic initiatives, including key partnerships, have solidified its market share, allowing expansion across North America, Europe, and Asia. Their commitment to innovation and quality places them as a pivotal force in the 3D printing landscape.

EOS GmbH

EOS GmbH is renowned for its focus on direct metal laser sintering (DMLS) and polymer technology, supporting metals and plastics-based solutions. Their systems, particularly used for prototype development and serial production, are instrumental in sectors like aerospace and industrial manufacturing. The firm's commitment to refining their product offering is evident in their continuous investment in technology, thereby

reinforcing their market positioning and enabling wide application adaptability.

3D Systems, Inc.

3D Systems, Inc. is a pioneering entity in the 3D printing domain, known for innovative product solutions across diverse applications. The company's extensive portfolio includes 3D printers, materials, software, and services, designed to meet the nuanced needs of industries such as healthcare, automotive, and aerospace. Consistent product innovations and strategic collaborations have propelled the company to a robust market position, fostering significant customer base expansion globally. Their emphasis on providing cutting-edge, cost-effective solutions has led to strong customer retention and operational scalability across key regions.

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